

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

THIS IS CORRIGENDUM TO THE PRE- ISSUE ADVERTISEMENT OF AELEA COMMODITIES LIMITED PUBLISHED ON JULY 09, 2024.																																																		
<div>  <div> <h1>AELEA COMMODITIES LIMITED</h1> <p>(Formerly known as Aelea Commodities Private Limited)</p> <p>Corporate Identity Numbers: U51909MH2018PLC316782</p> </div> </div> <p>Our Company was originally incorporated as a private limited company under the Companies Act, 2013 in the name and style of "Aeela Commodities Private Limited" dated November 05, 2018, issued by the Registrar of Companies, Mumbai Maharashtra bearing Registration No. 316782. Thereafter, the name of the Company was changed from "Aeela Commodities Private Limited" to "Aeela Commodities Limited" vide a fresh certificate of incorporation dated February 28, 2024, issued by the Registrar of Companies, Mumbai Maharashtra. The Corporate Identification Number of our Company is U51909MH2018PLC316782. For details of change in name and registered office of our Company, please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on page no. 156 of Red Herring Prospectus.</p> <p>Registered Office: Office No.7, 2nd Floor, Ahfajo House, Plot No. 778 & 779, 22 Rustom Shidwa Marg, Gunbow Street, Fort, Mumbai 400 001, Maharashtra, India. Website: www.aeleacommodities.com E-Mail: info@aeleacommodities.com Telephone No: +91- 22 6634 0989 Company Secretary and Compliance Officer: Rekha Kamal Rathi</p>																																																		
<div> <div>PROMOTERS: Hozefa S Jawadwala, Satyanarayan Patro, Ashok Patel, Firoz Gulamhusein Hathiari, Rashida Hozefa Jawadwala, Sonali Malla, Sumita A Patel, and Farida Firoz Hathiari</div> <div>"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE Limited (BSE SME)."</div> </div>																																																		
<div> <div>THE ISSUE</div> <div>INITIAL PUBLIC ISSUE OF 53,68,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF AELEA COMMODITIES LIMITED ("OUR COMPANY" OR "ACL" OR THE "ISSUER") AT AN ISSUE PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹[●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,68,800 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 51,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.36% AND 25.04%, RESPECTIVELY OF THE POST- ISSUE PAID - UP EQUITY SHARE CAPITAL OF OUR COMPANY.</div> </div>																																																		
<div> <div>PRICE BAND: ₹ 91/- to ₹ 95/- PER EQUITY SHARE</div> <div>THE FLOOR PRICE IS 9.1 TIMES THE FACE VALUE AND CAP PRICE IS 9.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER. THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 247 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, MUMBAI MAHARASHTRA AS REQUIRED UNDER SECTION 26 AND 32 OF THE COMPANIES ACT, 2013.</div> </div>																																																		
<div> <div>BID/ ISSUE PROGRAMME</div> <div>ANCHOR BID OPENS ON THURSDAY, JULY 11, 2024 BID/ ISSUE OPENS ON FRIDAY, JULY 12, 2024 BID/ ISSUE CLOSES ON TUESDAY, JULY 16, 2024</div> </div>																																																		
<div> <div>ATTENTION</div> <div>The corrigendum should be read in conjunction with the Pre- Issue Advertisement of Aeela Commodities Limited Published on July 09, 2024. This is with reference to the captioned above, we would like to inform to all the shareholders that the below change shall be read: 1. Under heading " Basis of Issue Price" , point 2) Price Earnings Ratio ("P/E") in relation to Price Band of ₹ 91 to ₹95 per Equity Share should be consider as follows: As per Restated Consolidated Financial Statements</div> <table> <tr> <th>Particulars</th><th>(P/E) Ratio at the Floor Price* (no. of times)</th><th>(P/E) Ratio at the Cap Price (no. of times)</th></tr> <tr> <td>Based on Restated Financial Statements</td><td></td><td></td></tr> <tr> <td>P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24</td><td>11.17</td><td>11.66</td></tr> <tr> <td>P/E ratio based on the Weighted Average Basic & Diluted EPS April to May - 2024</td><td>48.66</td><td>50.80</td></tr> </table> <div>*To be updated at the price band stage. Note: P/E ratio has been computed dividing the price per share by Earnings per Equity Share.</div> <div>As per Restated Standalone Financial Statements</div> <table> <tr> <th>Particulars</th><th>(P/E) Ratio at the Floor Price* (no. of times)</th><th>(P/E) Ratio at the Cap Price (no. of times)</th></tr> <tr> <td>Based on Restated Financial Statements</td><td></td><td></td></tr> <tr> <td>P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24</td><td>20.13</td><td>21.02</td></tr> <tr> <td>P/E ratio based on the Weighted Average Basic & Diluted EPS April to May - 2024</td><td>325.00</td><td>339.29</td></tr> </table> <div>*To be updated at the price band stage. Note: P/E ratio has been computed dividing the price per share by Earnings per Equity Share.</div> <div>2. Under heading " Basis of Issue Price" , point 5) Net Asset Value per Equity Share should be consider as follows: As per Restated Financial Statements – Post-Bonus/Sub-division</div> <table> <tr> <th>Financial Year</th><th>Standalone (in ₹)</th><th>Consolidated (in ₹)</th></tr> <tr> <td>March 31,2024</td><td>15.54</td><td>30.62</td></tr> <tr> <td>March 31,2023</td><td>11.02</td><td>22.38</td></tr> <tr> <td>March 31,2022</td><td>10.82</td><td>20.23</td></tr> <tr> <td>For the period from April 01, 2024, to May 31, 2024 (Not annualized)</td><td>15.82</td><td>32.50</td></tr> <tr> <td>Net Asset Value per Equity Share after the Issue at Floor Price</td><td>35.64</td><td>47.92</td></tr> <tr> <td>Net Asset Value per Equity Share after the Issue at Cap Price</td><td>36.69</td><td>48.98</td></tr> <tr> <td>Issue Price*</td><td>●</td><td>●</td></tr> </table> <div>*Issue Price shall be updated in the Prospectus prior to opening the Issue. Note: 1. Net Asset Value per Equity Share (in ₹) = Net Worth at the end of the period/year / Weighted number of equity shares outstanding at the end of the period (May 2024). 2. Issue Price per Equity Share will be determined on conclusion of the Book Building Process 3. Under heading "Basis of Issue Price" the table of KPI's (Standalone & Consolidated), Column heading of Financial Year March 31, 2023 shall be read as March 31, 2024; March 31, 2022 shall be read as March 31, 2023; March 31, 2021 shall be read as March 31, 2022.</div> </div>			Particulars	(P/E) Ratio at the Floor Price* (no. of times)	(P/E) Ratio at the Cap Price (no. of times)	Based on Restated Financial Statements			P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	11.17	11.66	P/E ratio based on the Weighted Average Basic & Diluted EPS April to May - 2024	48.66	50.80	Particulars	(P/E) Ratio at the Floor Price* (no. of times)	(P/E) Ratio at the Cap Price (no. of times)	Based on Restated Financial Statements			P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	20.13	21.02	P/E ratio based on the Weighted Average Basic & Diluted EPS April to May - 2024	325.00	339.29	Financial Year	Standalone (in ₹)	Consolidated (in ₹)	March 31,2024	15.54	30.62	March 31,2023	11.02	22.38	March 31,2022	10.82	20.23	For the period from April 01, 2024, to May 31, 2024 (Not annualized)	15.82	32.50	Net Asset Value per Equity Share after the Issue at Floor Price	35.64	47.92	Net Asset Value per Equity Share after the Issue at Cap Price	36.69	48.98	Issue Price*	●	●
Particulars	(P/E) Ratio at the Floor Price* (no. of times)	(P/E) Ratio at the Cap Price (no. of times)																																																
Based on Restated Financial Statements																																																		
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	11.17	11.66																																																
P/E ratio based on the Weighted Average Basic & Diluted EPS April to May - 2024	48.66	50.80																																																
Particulars	(P/E) Ratio at the Floor Price* (no. of times)	(P/E) Ratio at the Cap Price (no. of times)																																																
Based on Restated Financial Statements																																																		
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	20.13	21.02																																																
P/E ratio based on the Weighted Average Basic & Diluted EPS April to May - 2024	325.00	339.29																																																
Financial Year	Standalone (in ₹)	Consolidated (in ₹)																																																
March 31,2024	15.54	30.62																																																
March 31,2023	11.02	22.38																																																
March 31,2022	10.82	20.23																																																
For the period from April 01, 2024, to May 31, 2024 (Not annualized)	15.82	32.50																																																
Net Asset Value per Equity Share after the Issue at Floor Price	35.64	47.92																																																
Net Asset Value per Equity Share after the Issue at Cap Price	36.69	48.98																																																
Issue Price*	●	●																																																
<div> <div>NOTE – ALL OTHER CONTENTS/INFORMATION MENTIONED IN THE PRE-ISSUE ADVERTISEMENT SHALL REMAIN UNCHANGED.</div> <div> <div>For AELEA COMMODITIES LIMITED On Behalf of the Board of Directors</div> <div> <div>Sd/- Ashok Patel Whole-Time Director</div> </div> </div> </div>																																																		
<div> <div>Place: Mumbai Date: July 09, 2024</div> </div>																																																		