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VIJI FINANCE LIMITED

Corporate Identification Number: L65192MP1994PLC008715

Our Company was originally incorporated as "Panjon Finance Limited" at Gwalior, Madhya Pradesh on October 12, 1994 as a Public Limited Company, under the Companies Act, 1956 pursuant to the Certificate of Incorporation issued by the Registrar of Companies, Madhya Pradesh Gwalior. Thereafter our Company obtained a Certificate of Commencement on November 09, 1994 issued by the Registrar of Companies, Madhya Pradesh Gwalior. Subsequently, the name of our Company was changed to Viji Finance Limited vide Shareholders Resolution dated September 11, 2012 pursuant to which fresh Certificate of Incorporation dated September 12, 2012 was issued by Registrar of Companies, Madhya Pradesh Gwalior. The Corporate Identification Number of our Company is L65192MP1994PLC008715. Our Company is registered under section 45-IA of the Reserve Bank of India Act, 1934 to commence/carry on the business as a Non-Systemically Important Non-Deposit taking Non-Banking Finance Companies (NSI-ND-NBFC), Loan Company. The registration number is B-03.00080 vide the Certificate of Registration dated December 18, 2012. For details of changes in the name and registered office of our Company, refer chapter titled "General Information" on page 37 of this Letter of Offer.

Registered Office: 11/2, Usha Ganj Jaora Compound Indore, Madhya Pradesh 452001, India | **Telephone No.** +91 9302824000 | **Fax:** N.A.
Contact Person: Ms. Stuti Sinha; Company Secretary and Compliance Officer
E-mail: info@vijifinance.com | **Website:** www.vijifinance.com

PROMOTERS: MR. VIJAY KOTHARI AND MS. SHILPA KOTHARI

ISSUE OF UP TO 6,00,00,000 EQUITY SHARES OF FACE VALUE ₹ 1 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1.50 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 0.50 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 900.00 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 8 RIGHTS EQUITY SHARE FOR EVERY 1 FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MAY 15, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 105 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Viji Finance Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Tuesday, May 28, 2024 and closed on Wednesday, June 26, 2024 and the last date for market renunciation of Rights Entitlements was on Tuesday, June 04, 2024. Out of the total 2011 Applications for 6,55,51,713 Equity Shares, 645 Applications for 48,65,486 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid applications received were 1366 for 6,06,86,227 Equity Shares, which aggregates to 101.14% of the total number of Equity Shares allotted under the Issue. The basis of allotment finalized on Monday, July 01, 2024 in consultation with the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company allotted 6,00,00,000 Rights Equity Shares to the successful applicants on July 03, 2024. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid applications have been considered for Allotment. The break-up of application forms received and rejected from the Shareholders and the Renounees is as under:

Category	Applications Received		Equity Shares Applied for		Equity Shares allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholders	1348	67.03	60602799	90904198.50	58111711	87167566.50
Renounees	663	32.97	4948914	7423371	1888289	2832433.50
Total	2011	100.00	65551713	98327569.50	60000000	90000000

Summary of Allotment in various categories is as under:

Category	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	32437528	25674183	58111711
Renounees	598456	1289833	1888289
Total	33035984	26964016	60000000

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation, as applicable, to the investors has been completed on July 09, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on July 01, 2024. The Listing approval for Right shares have been received from the Stock Exchanges (NSE & BSE) on July, 04 2024 and from CSE on July, 09 2024. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or about July 9, 2024, by NSDL and CDSL respectively.

For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 105 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission. The trading is expected to commence on or about July 11, 2024 Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on July 09, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 98 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer in the full text of the "Disclaimer clause of BSE" on page 99 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY
 CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 1, Club House Road, Chennai - 600 002. Contact Details: 04440020700 / 28460390 E-mail: rights@cameoindia.com Website: www.cameoindia.com Investor grievance: investor@cameoindia.com Contact person: Ms. K. Sreepriya SEBI Registration No: INR000003753	 VIJI FINANCE LIMITED 11/2, Usha Ganj Jaora Compound, Indore, Madhya Pradesh 452001, India Contact Person: Ms. Stuti Sinha Company Secretary And Compliance Officer Telephone: +91 93028-24000 Email: info@vijifinance.com

Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name address of the applicant, number of Equity Shares applied for, amount beckon. ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Viji Finance Limited Sd/- Ms. Stuti Sinha Company Secretary & Compliance Officer
Place: Indore Date: July 09, 2024
Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the NSE, BSE and CSE. The LOF shall be available on website of BSE at www.bseindia.com ; the website of NSE at www.nseindia.com and the website of CSE at www.cse-india.com ; the website of the Company at www.vijifinance.com Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.

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THIS IS CORRIGENDUM TO THE PRE- ISSUE ADVERTISEMENT OF AELEA COMMODITIES LIMITED PUBLISHED ON JULY 09, 2024.



AELEA COMMODITIES LIMITED

(Formerly known as Aelea Commodities Private Limited)
Corporate Identity Numbers: U51909MH2018PLC316782

Our Company was originally incorporated as a private limited company under the Companies Act, 2013 in the name and style of "Aeela Commodities Private Limited" dated November 05, 2018, issued by the Registrar of Companies, Mumbai Maharashtra bearing Registration No. 316782. Thereafter, the name of the Company was changed from "Aeela Commodities Private Limited" to "Aeela Commodities Limited" vide a fresh certificate of incorporation dated February 28, 2024, issued by the Registrar of Companies, Mumbai Maharashtra. The Corporate Identification Number of our Company is U51909MH2018PLC316782. For details of change in name and registered office of our Company, please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on page no. 156 of Red Herring Prospectus.

Registered Office: Office No.7, 2nd Floor, Ahfajo House, Plot No. 778 & 779, 22 Rustom Shidwa Marg, Gunbow Street, Fort, Mumbai 400 001, Maharashtra, India.
Website: www.aeleacommodities.com | **E-Mail:** info@aeleacommodities.com | **Telephone No:** +91- 22 6634 0989

Company Secretary and Compliance Officer: Rekha Kamal Rath

PROMOTERS: Hozefa S Jawadwala, Satyanarayan Patro, Ashok Patel, Firoz Gulamhusein Hathiyari, Rashida Hozefa Jawadwala, Sonali Malla, Sumita A Patel, and Farida Firoz Hathiyari

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE Limited (BSE SME)."

THE ISSUE

INITIAL PUBLIC ISSUE OF 53,68,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF AELEA COMMODITIES LIMITED ("OUR COMPANY" OR "ACL" OR THE "ISSUER") AT AN ISSUE PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹[●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,68,800 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 51,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.36% AND 25.04%, RESPECTIVELY OF THE POST- ISSUE PAID - UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PRICE BAND: ₹ 91/- to ₹ 95/- PER EQUITY SHARE

THE FLOOR PRICE IS 9.1 TIMES THE FACE VALUE AND CAP PRICE IS 9.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 247 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, MUMBAI MAHARASHTRA AS REQUIRED UNDER SECTION 26 and 32 OF THE COMPANIES ACT, 2013.

BID/ ISSUE PROGRAMME

ANCHOR BID OPENS ON THURSDAY, JULY 11, 2024

BID/ ISSUE OPENS ON FRIDAY, JULY 12, 2024

BID/ ISSUE CLOSES ON TUESDAY, JULY 16, 2024

ATTENTION

The corrigendum should be read in conjunction with the Pre- Issue Advertisement of Aeela Commodities Limited Published on July 09, 2024. This is with reference to the captioned above, we would like to inform to all the shareholders that the below change shall be read:

1. Under heading "Basis of Issue Price", point 2) Price Earnings Ratio ("P/E") in relation to Price Band of ₹ 91 to ₹95 per Equity Share should be consider as follows:

As per Restated Consolidated Financial Statements

Particulars	(P/E) Ratio at the Floor Price* (no. of times)	(P/E) Ratio at the Cap Price (no. of times)
Based on Restated Financial Statements		
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	11.17	11.66
P/E ratio based on the Weighted Average Basic & Diluted EPS April to May - 2024	48.66	50.80

*To be updated at the price band stage.

Note: P/E ratio has been computed dividing the price per share by Earnings per Equity Share.

As per Restated Standalone Financial Statements

Particulars	(P/E) Ratio at the Floor Price* (no. of times)	(P/E) Ratio at the Cap Price (no. of times)
Based on Restated Financial Statements		
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	20.13	21.02
P/E ratio based on the Weighted Average Basic & Diluted EPS April to May - 2024	325.00	339.29

*To be updated at the price band stage.

Note: P/E ratio has been computed dividing the price per share by Earnings per Equity Share.

2. Under heading "Basis of Issue Price", point 5) Net Asset Value per Equity Share should be consider as follows:

As per Restated Financial Statements – Post-Bonus/Sub-division

Financial Year	Standalone (in ₹)	Consolidated (in ₹)
March 31, 2024	15.54	30.62
March 31, 2023	11.02	22.38
March 31, 2022	10.82	20.23
For the period from April 01, 2024, to May 31, 2024 (Not annualized)	15.82	32.50
Net Asset Value per Equity Share after the Issue at Floor Price	35.64	47.92
Net Asset Value per Equity Share after the Issue at Cap Price	36.69	48.98
Issue Price*	[●]	[●]

***Issue Price shall be updated in the Prospectus prior to opening the Issue.**

Note:

- Net Asset Value per Equity Share (in ₹) = Net Worth at the end of the period/year / Weighted number of equity shares outstanding at the end of the period (May 2024).
- Issue Price per Equity Share will be determined on conclusion of the Book Building Process
- Under heading "Basis of Issue Price" the table of KPI's (Standalone & Consolidated), Column heading of Financial Year March 31, 2023 shall be read as March 31, 2024; March 31, 2022 shall be read as March 31, 2023; March 31, 2021 shall be read as March 31, 2022.

NOTE –

ALL OTHER CONTENTS/INFORMATION MENTIONED IN THE PRE-ISSUE ADVERTISEMENT SHALL REMAIN UNCHANGED.

For AELEA COMMODITIES LIMITED
On Behalf of the Board of Directors
Sd/-
Ashok Patel
Whole-Time Director

Place: Mumbai
Date: July 09, 2024

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Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares shall be added to the QIB Category. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBS. Further, not less than 35% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (ASBA) process providing details of their respective bank account (including UPI ID for RIBS using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 181 of the Red Herring Prospectus.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "Our History and Corporate Structure" on page 118 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 218 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is Rs. 1000.00 Lakhs divided into 1,00,00,000 Equity Shares of Rs. 10/- each. The offered, subscribed and paid-up share capital of the Company before the Issue is Rs. 720.00 Lakhs divided into 72,00,000 Equity Shares of Rs. 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 54 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES		
Name of Promoters	Face Value (₹)	No. of Shares
Shivam Bhatja	10	5000
Dushyant Gandotra	10	5000

Details of the main objects of the Company as contained in the Memorandum of Association, see "Our History and Corporate Structure" on page 118 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 54 of the Red Herring Prospectus.

LISTING : The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of NSE ("NSE EMERGE"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated April 23, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on July 08, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 218 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") : Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 164 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE) : "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the "Disclaimer Clause of NSE" beginning on page 165 of the Red Herring Prospectus,

GENERAL RISK : Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue or and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 20 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
SKI CAPITAL SERVICES LIMITED SEBI Registration No.: INM000012768 Address: 718, Dr Joshi Road, Karol Bagh, New Delhi- 110005 Telephone No.: +91-011-41189899 Email: mtlipo@skicapital.net Website: https://www.skicapital.net/ Contact Person Name: Mr. Ghanisht Nagpal	MAASHITLA SECURITIES PRIVATE LIMITED SEBI Registration No.: INR000004370 Address : 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034 Tel No: +91 -11-4512-1795; Email: investor.ipo@maashitla.com Website: https://www.maashitla.com/ Contact Person: Mr. Mukul Agrawal
COMPANY SECRETARY AND COMPLIANCE OFFICER Ankita Soni Plot No. A-305,Backside National Handloom Corp. Vaishali Nagar,Jaipur,Rajasthan,India,302021. Tel: 8062195170; E-mail: compliance@macobstech.com	
Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.	

Availability of Red Herring Prospectus : Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the offer. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.skicapital.net and website of Company at www.macobstech.com

Availability of Bid-Cum-Application forms : Bid-Cum-Application forms can be obtained from the Company; Macobs Technologies Limited, Book Running Lead Manager; Shreni Shares Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBS available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA) : All investors in this offer have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the offer process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 181 of the Red Herring Prospectus.

BANKER TO THE ISSUE: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

Date:
Place:

Macobs Technologies Limited is proposing, subject to market conditions and other considerations, to make its initial public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Jaipur Rajasthan on July 08, 2024. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.skicapital.net, the website of the NSE i.e., www.nseindia.com, and website of our Company at www.macobstech.com

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.