(Continued from previous page...)

Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares shall be added to the QIB Category. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBS. Further, not less than 35% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (ASBA") process providing details of their respective bank account (including UPI ID for RIBS using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 181 of the Red Herring Prospectus.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "Our History and Corporate Structure" on page 118 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 218 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is Rs. 1000.00 Lakhs divided into 1,00,00,000 Equity Shares of Rs. 10/- each. The offered, subscribed and paid-up share capital of the Company before the Issue is Rs. 720.00 Lakhs divided into 72,00,000 Equity Shares of Rs. 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 54 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES		
Name of Promoters	**Face Value (₹)**	**No. of Shares**
Shivam Bhateja	10	5000
Dushyant Gandotra	10	5000

Details of the main objects of the Company as contained in the Memorandum of Association, see "Our History and Corporate Structure" on page 118 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 54 of the Red Herring Prospectus.

LISTING : The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of NSE ("NSE EMERGE"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated April 23, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on July 08, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 218 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") : Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 164 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE) : "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the "Disclaimer Clause of NSE" beginning on page 165 of the Red Herring Prospectus,

GENERAL RISK : Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue or and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 20 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
SKI CAPITAL SERVICES LIMITED **SEBI Registration No.:** INM000012768 **Address:** 718, Dr Joshi Road, Karol Bagh, New Delhi- 110005 **Telephone No.:** +91-011-41189899 **Email:** mtlipo@skicapital.net **Website:** https://www.skicapital.net/ **Contact Person Name:** Mr. Ghanisht Nagpal	**MAASHITLA SECURITIES PRIVATE LIMITED** **SEBI Registration No.:** INR000004370 **Address :** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034 Tel No: +91 -11-4512-1795; **Email:** investor.ipo@maashitla.com **Website:** https://www.maashitla.com/ **Contact Person:** Mr. Mukul Agrawal

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ankita Soni
Plot No. A-305,Backside National Handloom Corp. Vaishali Nagar,Jaipur,Rajasthan,India,302021.
Tel: 8062195170; **E-mail:** compliance@macobstech.com

Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

Availability of Red Herring Prospectus : Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the offer. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia. com, the website of BRLM at www.skicapital.net and website of Company at www.macobstech.com

Availability of Bid-Cum-Application forms : Bid-Cum-Application forms can be obtained from the Company: Macobs Technologies Limited, Book Running Lead Manager: Shreni Shares Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBS available on the website of SEBI at www. sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA) : All investors in this offer have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the offer process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 181 of the Red Herring Prospectus.

BANKER TO THE ISSUE: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

For Macobs Technologies Limited
Sd/-
Dushyant Gandotra
Designation : Managing Director
DIN : 08360731

Date:
Place:

Macobs Technologies Limited is proposing, subject to market conditions and other considerations, to make its initial public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Jaipur Rajasthan on July 08, 2024. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.skicapital.net, the website of the NSE i.e., www.nseindia.com, and website of our Company at www.macobstech.com

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be offered or sold within the United States or to, or for the account or benefit of. "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

यूको बैंक UCO BANK
Honours Your Trust
(A Govt. of India Undertaking)

Head Office – II
Department of Information Technology
3 & 4, DD Block, Sector – 1,
Salt Lake, Kolkata–700064

NOTICE INVITING TENDER

UCO Bank invites proposal for **Supply, Implementation & Maintenance of Software Solution for Setting up Centralized Forex Processing Centre – FXPC (Re-tendering).**
For more details, please refer to **https://www.ucobank.com & www.gem.gov.in.**

(Deputy General Manager)
Department of Information Technology

Date:- 10.07.2024

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HATHWAY CABLE AND DATACOM LIMITED

Regd off: 802, 8th Floor, Interface-11, Link Road,
Malad (West), Mumbai - 400064
Tel: +91 22 40542500, **Fax:** +91 22 40542700
CIN: L64204MH1959PLC011421
Website: www.hathway.com ; **E-mail:** info@hathway.net

NOTICE FOR THE ATTENTION OF SHAREHOLDERS OF THE COMPANY SIXTY FOURTH ANNUAL GENERAL MEETING AND INFORMATION ON E-VOTING

Notice calling the Sixty Fourth Annual General Meeting **("AGM")** of the Company, scheduled to be held in compliance with applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India, through Video Conferencing **("VC")** / Other Audio-Visual Means **("OAVM")** on **Wednesday, July 31, 2024 at 12:00 noon IST,** and the Standalone and Consolidated Audited Financial Statements for the financial year 2023-24, along with Board's Report, Auditors' Report and other documents required to be attached thereto, have been sent on **Tuesday, July 09, 2024,** electronically, to the Members of the Company. The Notice of AGM and the aforesaid documents are available on the Company's website at **www.hathway.com** and on the website of the Stock Exchanges, i.e., BSE Limited **("BSE")** and National Stock Exchange of India Limited **("NSE")** at **www.bseindia.com** and **www.nseindia.com** respectively, and on the website of KFin Technologies Limited **("KFinTech")** at **https://evoting.kfintech.com.**

The documents referred to in the Notice of the AGM are available for inspection by the Members from the date of circulation of the Notice of the AGM. Members seeking to inspect such documents can send an email to **info@hathway.net.**

Remote e-voting and e-voting during AGM:

The Company is providing to its Members, facility to exercise their right to vote on resolutions proposed to be passed at the AGM by electronic means **("e-voting").** Members may cast their votes remotely on the dates mentioned herein below **("remote e-voting").** The Company has engaged the services of KFinTech as the agency to provide e-voting facility.

Information and instructions comprising manner of voting, including voting remotely by Members holding shares in dematerialised mode, Physical mode and for Members who have not registered their email address has been provided in the Notice of the AGM. The manner in which (a) persons who become Members of the Company after dispatch of the Notice of the AGM and holding shares as on the Cut-off Date (mentioned herein below); (b) Members who have forgotten the User ID and Password, can obtain /generate the same, has also been provided in the Notice of the AGM.

The remote e-voting facility will be available during the following voting period:

Commencement of remote e-voting	**9:00 a.m. (IST) on Sunday, July 28, 2024**
End of remote e-voting	**5:00 p.m. (IST) on Tuesday, July 30, 2024**

The remote e-voting will not be allowed beyond the aforesaid date and time and the remote e-voting module shall be forthwith disabled by KFinTech upon expiry of the aforesaid period.

Members attending the AGM, who have not cast vote(s) by remote e-voting will be able to vote electronically **("Insta Poll")** at the AGM.

A person, whose name is recorded in the Register of Members as on the cut-off date, i.e. Wednesday, July 24, 2024 only shall be entitled to avail the facility of remote e-voting or for voting through Insta Poll.

Manner of registering / updating email address:

(a) Members holding shares in physical mode, who have not registered/updated their email address with the Company, are requested to register/update their email address, by submitting Form ISR-1 (available on the website of the Company: **www.hathway.com)** duly filled and signed along with requisite supporting documents to Link Intime India Private Limited, Registrar and Transfer Agent at C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083.

(b) Members holding shares in dematerialised mode, who have not registered / updated their email address, are requested to register / update their email address with the Depository Participant(s) where they maintain their demat accounts.

In case of any query pertaining to e-voting, members may refer to the "Help" and "FAQs" sections/ E-voting user manual available through a dropdown menu in the "Downloads" section of KFinTech's website for e-voting: **https://evoting.kfintech.com.**

Members are requested to note the following contact details for addressing queries/grievances relating to e-voting, if any:

Mr. S.V Raju, Deputy Vice President
KFin Technologies Limited
(Unit : Hathway Cable and Datacom Limited)
Selenium Tower B, Plot 31-32, Gachibowli,Financial District, Nanakramguda,
Hyderabad 500 032, India
Email: **evoting@kfintech.com**
Toll-free No.: 1800-309-4001 from 9:00 a.m. (IST) to 5:00 p.m. (IST)

Joining the AGM through VC/OAVM:

Members will be able to attend the AGM through VC/OAVM, through JioMeet, at https://t.jio/v/hathwayagm. The information about login credentials to be used and the steps to be followed for attending the AGM are explained in Note no. 9 of the Notice of AGM. Members who have cast their vote(s) by remote e-voting may also attend the AGM but shall not be entitled to cast their vote(s) again at the AGM.

By order of the Board of Directors
Sd/-
Ajay Singh
Head Corporate Legal, Company Secretary
& Chief Compliance Officer
(FCS 5189)

Place : Mumbai
Date : July 10, 2024

HOVS

HOV Services Limited

CIN:L72200PN1989PLC014448
Reg. Office: 3rd Floor, Sharda Arcade, Pune Satara Road, Bibwewadi, Pune-411037, India
Tel: 91 20 24221460 | investor.relations@hovsltd.com | www.hovsltd.com

NOTICE FOR THE 36th ANNUAL GENERAL MEETING (AGM) TO BE HELD THROUGH VIDEO CONFERENCE (VC)/ OTHER AUDIO VISUALS MEANS (OAVM), BOOK CLOSURE AND E-VOTING INFORMATION

1. Notice is hereby given that the 36th Annual General Meeting ("36th AGM") of the Company will be held on Saturday, August 3, 2024 at 10:30 A.M. IST through Video Conference (VC)/ Other Audio Visuals Means (OAVM) to transact the businesses, as set out in the Notice of the 36th AGM.
2. The 36th AGM is being held in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") read with the applicable rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations read with relevant circulars issued by the Ministry of Corporate Affairs ("MCA") and the SEBI permitting convening of AGM through electronic means (VC/OAVM) without physical presence at a common venue ("collectively referred to as "Circulars"). Members participating through the VC/OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Act.
3. Accordingly, in compliance with the above Circulars, the electronic copies of Notice of 36th AGM and the Annual Report for FY 2023-24 were sent only in electronic mode on July 9, 2024 to those Members whose email addresses are registered with the Company/Depositary Participant(s). The AGM Notice and Annual Report is available at https://hovsltd.com/wp-content/uploads/2024/07/HOVS-Annual-Report-2024.pdf
4. The Notice of 36th AGM and the Annual Report for the FY 2023-24 will also be available for download on the Company's website at www.hovsltd.com; website of the stock exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed and also on the website of KFin at https://evoting.kfintech.com.
5. Members who have not registered/updated their e-mail address are requested to register/update the same as per below:

Physical Holding	Physical shareholders are hereby notified that based on SEBI Circular number: SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37, dated March 16th, 2023, All holders of physical securities in listed companies shall register the postal address with PIN for their corresponding folio numbers. It shall be mandatory for the security holders to provide mobile number. Moreover, to avail online services, the security holders can register e-mail ID. Holder can register/update the contact details through submitting the requisite ISR form along with the supporting documents. ISR 1 Form can be obtained by following the link: https://ris.kfintech.com/clientservices/isc/default.aspx ISR Form(s) and the supporting documents can be provided by any one of the following modes:- a) Through 'In Person Verification' (IPV): the authorized person of the RTA shall verify the original documents furnished by the investor and retain copy(ies) with IPV stamping with date and initials; or b) Through hard copies which are self-attested, which can be shared on the address below to KFIN Technologies Limited, Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana India - 500 032; or c) Through electronic mode with e-sign by following the link: https://ris.kfintech.com/clientservices/isc/default.aspx# Detailed FAQ can be found on the link: https://ris.kfintech.com/faq.html
Demat Holding	Please contact your Depository Participant (DP) and register your email address and bank account details in your demat account, as per the process advised by your DP.

6. The Company is providing VC/ remote e-voting facility through KFin Technologies Limited, Registrar and Share Transfer Agents of the Company, to all its Members to attend AGM through VC and to cast their votes on all the resolutions set forth in the Notice. The important details given here under may please be noted by the Members:

(i)	Date of completion of sending of Notice	July 9, 2024
(ii)	Cut-off date	July 26, 2024
(iii)	Date and time of start of e-voting	July 30, 2024 at 9:00 AM IST
(iv)	Date and time of end of e-voting	August 2, 2024 at 5:00 PM IST
(v)	E-voting shall not be allowed beyond	August 2, 2024 at 5:00 PM IST
(vi)	Details of the Authorised agency appointed for providing VC facility / e-voting facility and contacts of the person responsible to address the grievances connected thereto	Mr. Mohd Mohsin Uddin, Senior Manager Address: KFin Technologies Limited at Karvy Selenium Tower B, Plot 31-32, Financial District, Nanakramguda Serilingampally, Hyderabad Rangareddi 500 032; Email id: einward.ris@kfintech.com Toll free No. 1800-309-4001

7. A person whose name appears in the Register of Members/ Beneficial Owners as on the cut-off date i.e. July 26, 2024 shall only be entitled to avail the facility of remote e-voting as well as voting in the 36th AGM.
8. Any person who becomes member after the dispatch of the Notice of the 36th AGM and holding share after the cut-off date i.e. July 26, 2024 may obtain the User ID and password by sending an email at einward.ris@kfintech.com. The procedure for obtaining User ID and password is also provided in the Notice of the 36th AGM which is available on the Company's website and KFin's website https://evoting.kfintech.com.
9. The Register of Members and the Share Transfer Books of the Company will remain closed from August 1, 2024 to August 3, 2024, both days inclusive for the purpose of the 36th AGM of the Company.
10. Members, who cast their vote through remote e-voting prior to the AGM may attend the AGM but shall not cast their votes again. However, in case Members cast their vote both, via remote e-voting and e-voting at the AGM, then voting through remote e-voting shall prevail and voting done at the AGM shall be treated as invalid. The Members may attend the meeting even after casting their votes by remote e-voting but shall not be entitled to cast their votes again.
11. Prajot Tungare & Associates, Company Secretaries in Practice has been appointed as a scrutinizer, to scrutinize e-voting process in a fair and transparent manner.
12. This public notice is also available on the website of the Company www.hovsltd.com and at https://evoting.kfintech.com

By order of the Board
For **HOV Services Limited**
Bhuvanesh Sharma
VP-Corporate Affairs &
Company Secretary & Compliance Officer

Place: Pune
Date: July 9, 2024

CONCEPT

THIS IS CORRIGENDUM TO THE PRE- ISSUE ADVERTISEMENT OF AELEA COMMODITIES LIMITED PUBLISHED ON JULY 09, 2024.

AELEA COMMODITIES LIMITED

(Formerly known as Aelea Commodities Private Limited)
Corporate Identity Numbers: U51909MH2018PLC316782

Our Company was originally incorporated as a private limited company under the Companies Act, 2013 in the name and style of "Aelea Commodities Private Limited" dated November 05, 2018, issued by the Registrar of Companies, Mumbai Maharashtra bearing Registration No. 316782. Thereafter, the name of the Company was changed from "Aelea Commodities Private Limited" to "Aelea Commodities Limited" vide a fresh certificate of incorporation dated February 28, 2024, issued by the Registrar of Companies, Mumbai Maharashtra. The Corporate Identification Number of our Company is U51909MH2018PLC316782. For details of change in name and registered office of our Company, please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on page no. 156 of Red Herring Prospectus.

Registered Office: Office No.7, 2nd Floor, Ahfajo House, Plot No. 778 & 779, 22 Rustom Shidwa Marg, Gunbow Street, Fort, Mumbai 400 001, Maharashtra, India.
Website: www.aeleacommodities.com | **E-Mail:** info@aeleacommodities.com | **Telephone No:** +91- 22 6634 0989
Company Secretary and Compliance Officer: Rekha Kamal Rathi

PROMOTERS: Hozefa S Jawadwala, Satyanarayan Patro, Ashok Patel, Firoz Gulamhusein Hathiyari, Rashida Hozefa Jawadwala, Sonali Malla, Sumita A Patel, and Farida Firoz Hathiyari

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE Limited (BSE SME)."

THE ISSUE

INITIAL PUBLIC ISSUE OF 53,68,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF AELEA COMMODITIES LIMITED ("OUR COMPANY" OR "ACL" OR THE "ISSUER") AT AN ISSUE PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹[●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,68,800 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 51,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.36% AND 25.04%, RESPECTIVELY OF THE POST- ISSUE PAID - UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PRICE BAND: ₹ 91/- to ₹ 95/- PER EQUITY SHARE

THE FLOOR PRICE IS 9.1 TIMES THE FACE VALUE AND CAP PRICE IS 9.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.
THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.
FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 247 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, MUMBAI MAHARASHTRA AS REQUIRED UNDER SECTION 26 and 32 OF THE COMPANIES ACT, 2013.

BID/ ISSUE PROGRAMME	
	ANCHOR BID OPENS ON THURSDAY, JULY 11, 2024
	BID/ ISSUE OPENS ON FRIDAY, JULY 12, 2024
	BID/ ISSUE CLOSES ON TUESDAY, JULY 16, 2024

ATTENTION

The corrigendum should be read in conjunction with the Pre- Issue Advertisement of Aelea Commodities Limited Published on July 09, 2024. This is with reference to the captioned above, we would like to inform to all the shareholders that the below change shall be read:

1. **Under heading " Basis of Issue Price" , point 2) Price Earnings Ratio ("P/E") in relation to Price Band of ₹ 91 to ₹95 per Equity Share should be consider as follows:**

As per Restated Consolidated Financial Statements

Particulars	(P/E) Ratio at the Floor Price* (no. of times)	(P/E) Ratio at the Cap Price (no. of times)
Based on Restated Financial Statements		
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	11.17	11.66
P/E ratio based on the Weighted Average Basic & Diluted EPS April to May - 2024	48.66	50.80

**To be updated at the price band stage.*

Note: *P/E ratio has been computed dividing the price per share by Earnings per Equity Share.*

As per Restated Standalone Financial Statements

Particulars	(P/E) Ratio at the Floor Price* (no. of times)	(P/E) Ratio at the Cap Price (no. of times)
Based on Restated Financial Statements		
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-24	20.13	21.02
P/E ratio based on the Weighted Average Basic & Diluted EPS April to May - 2024	325.00	339.29

**To be updated at the price band stage.*

Note: *P/E ratio has been computed dividing the price per share by Earnings per Equity Share.*

2. **Under heading " Basis of Issue Price" , point 5) Net Asset Value per Equity Share should be consider as follows:**

As per Restated Financial Statements – Post-Bonus/Sub-division

Financial Year	Standalone (in ₹)	Consolidated (in ₹)
March 31,2024	15.54	30.62
March 31,2023	11.02	22.38
March 31,2022	10.82	20.23
For the period from April 01, 2024, to May 31, 2024 (Not annualized)	15.82	32.50
Net Asset Value per Equity Share after the Issue at Floor Price	35.64	47.92
Net Asset Value per Equity Share after the Issue at Cap Price	36.69	48.98
Issue Price*	[●]	[●]

****Issue Price shall be updated in the Prospectus prior to opening the Issue.***

Note:

1. *Net Asset Value per Equity Share (in ₹) = Net Worth at the end of the period/year / Weighted number of equity shares outstanding at the end of the period (May 2024).*
2. *Issue Price per Equity Share will be determined on conclusion of the Book Building Process*

3. **Under heading "Basis of Issue Price" the table of KPI's (Standalone & Consolidated), Column heading of Financial Year March 31, 2023 shall be read as March 31, 2024; March 31, 2022 shall be read as March 31, 2023; March 31, 2021 shall be read as March 31, 2022.**

NOTE –
ALL OTHER CONTENTS/INFORMATION MENTIONED IN THE PRE-ISSUE ADVERTISEMENT SHALL REMAIN UNCHANGED.

For AELEA COMMODITIES LIMITED
On Behalf of the Board of Directors
Sd/-
Ashok Patel
Whole-Time Director

Place: Mumbai
Date: July 09, 2024