

July 17, 2024

To,

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 National Stock Exchange of India Ltd, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai-400051.

Dear Sir / Madam

Sub: Reporting of transactions of the promoter group as required under Regulation 54 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations")

Ref.: In connection with the draft red herring prospectus dated June 28, 2024 ("DRHP") of Mamata Machinery Limited ("Company").

This is in relation to the proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") and the Offer for Sale by the Selling Shareholders of the Company (the "Offer"), for which we have filed the DRHP with Securities and Exchange Board of India and Stock Exchanges.

With reference to captioned subject and in compliance with Regulation 54 of the SEBI ICDR Regulations, Four of our Promoters, namely, Nayana Patel holding 2186931 shares, Bhagvati Patel holding 3514500 shares, Mamata Management Services LLP holding 4878055 shares and Mamata Group Corporate Services LLP holding 6963111 shares have transferred shares. The details of such transfers are set out as below:

Seller	Number of Equity Shares	Price per Equity Share (₹)	Acquirer
Nayana Patel	27000	180	Pitam Goel HUF
Nayana Patel	165000	180 .	Minerva Ventures Fund
Nayana Patel	27000	180	Nova Global Opportunities Fund PCC – Touchstone **
Bhagvati Patel	27700	180	GJNX Ventures
Bhagvati Patel	27700	180	1955 Venture Fund
Bhagvati Patel	27700	180	Sandeep Bhandari
Bhagvati Patel	27700	180	Shagun Capital Venture
Bhagvati Patel	25000	180	Parimal Vijaybhai Khakharia
Bhagvati Patel	27700	180	Akilandeswari Selvamurthy
Bhagvati Patel	14007	180	Vinod Tarachand Agrawal
Bhagvati Patel	13500	180	Shubhalakshmi Polyesters Limited
Bhagvati Patel	13500	180	Swapnil Jatinbhai Shah (SVAR Family Trust)

MAMATA MACHINERY LIMITED

(Formerly Known as Mamata Machinery Private Limited)

Survey No.423/P, Sarkhej-Bavla Road, Moraiya, Tal: Sanand, Dist: Ahmedabad-382 213, Gujarat, India.

Phone: +91-2717-630800, E-mail: info@mamata.com,

Website: http://www.mamata.com CIN-U29259GJ1979PLC003363





S	Seller	Number of Equity Shares	Price per Equity Share (₹)	Acquirer
Mamata	Management	55000	180	Mohit Vinodkumar Agrawal
Services LLP				
Mamata Group Corporate		218700	180	Darshna Khakharia **
Services LI	LP			

^{**} The acquirer has transferred the funds to the seller for acquisition of Equity Shares of Company. The seller has initiated the process by submitting the Delivery instruction slip with the Depository Participant ("DP") on July 16, 2024. The DP is processing transfer within stipulated time.

The above transfers consist of total 6,97,207 shares constituting 2.83 % of the total capital.

Shareholding of the recipients post transfers set out above or following the completion of the transfers set out above, is/ will be as follows:

Pitam Goel HUF holds 27000 Equity Shares, which aggregates to 0.11 % of the total outstanding pre- Offer share capital of the Company.

Minerva Ventures Fund holds 165000 Equity Shares, which aggregates to 0.67 % of the total outstanding pre-Offer share capital of the Company.

Nova Global Opportunities Fund PCC - Touchstone holds 27000 Equity Shares, which aggregates to 0.11 % of the total outstanding pre- Offer share capital of the Company.

GJNX Ventures holds 27700 Equity Shares, which aggregates to 0.11 % of the total outstanding pre- Offer share capital of the Company.

1955 Venture Fund holds 27700 Equity Shares, which aggregates to 0.11 % of the total outstanding pre-Offer share capital of the Company.

Sandeep Bhandari holds 27700 Equity Shares, which aggregates to 0.11 % of the total outstanding pre-Offer share capital of the Company.

Shagun Capital Venture holds 27700 Equity Shares, which aggregates to 0.11 % of the total outstanding pre-Offer share capital of the Company.

Parimal Vijaybhai Khakharia holds 25000 Equity Shares, which aggregates to 0.10 % of the total outstanding pre-Offer share capital of the Company.

Akilandeswari Selvamurthy holds 27700 Equity Shares, which aggregates to 0.11 % of the total outstanding pre-Offer share capital of the Company.

Vinod Tarachand Agrawal holds 14007 Equity Shares, which aggregates to 0.06 % of the total outstanding pre-Offer share capital of the Company.

Shubhalakshmi Polyesters Limited holds 13500 Equity Shares, which aggregates to 0.05 % of the total outstanding pre-Offer share capital of the Company.

Swapnil Jatinbhai Shah (SVAR Family Trust) holds 13500 Equity Shares, which aggregates to 0.05 % of the total outstanding pre-Offer share capital of the Company.

Mohit Vinodkumar Agrawal holds 55000 Equity Shares, which aggregates to 0.22 % of the total outstanding pre Offer share capital of the Company.

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Darshna Khakharia holds 243000 Equity Shares, which aggregates to 0.99% of the total outstanding pre-Offer share capital of the Company.

Request to please take the same on record and treat it as compliance under the applicable provisions of the SEBI ICDR Regulations.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to such terms in the DRHP.

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Thanking you.

Yours sincerely

For and on behalf of Mamata Machinery Limited

Madhuri Sharma

Company Secretary and Compliance Office



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