JSW's new bid to scale up ports, cement business

Mumbai, 29 September

ajjan Jindal's (*pictured*) JSW Group is making yet another attempt to turn its cement and ports businesses into success stories. Both have a history of missed timelines. While the ports business has made headway, analysts remain uncertain about the prospects of the cement subsidiary.

The ports vertical, JSW Infrastructure. closed its ₹2,800 crore initial public offering (IPO) on Wednesday, and was subscribed 37.37 times. For JSW Group, this was a third IPO — JSW Steel and JSW Energy are already listed companies and among top players in their sectors.

The group's last IPO, of JSW Energy, had come in December 2009. However, the gap of more than 13 years between the IPOs of JSW Energy and JSW Infrastructure was unintentional.

In 2017, Jindal had informed reporters about his plans to list the ports business. "(The listing may happen) in 2019 or 2020, after the capacity utilisation for the ports business reaches at least 100 million tonnes per annum (mtpa)," the group chairman was quoted in news reports.

Similarly, IPO plans for JSW's cement business have been discussed in the past. Parth Jindal, managing director of JSW Cement, had indicated the listing of the cement business in FY20, according to past media reports. In an interview with Business Standard in 2019, Parth Jindal had shared his plans to list the business in 2021. The business remains unlisted so far. In August this year, the younger Jindal gave a new listing timeline of FY25.

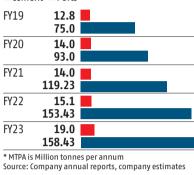
Capacity expansion targets both these businesses have shown a similar trend. In its FY23 annual report, JSW Infrastructure said it aimed to achieve 300 mtpa capacity by 2030. The



While Sajjan Jindal's ports business has made headway, analysts remain uncertain about the prospects of the cement subsidiary

RAMPING UP Installed capacities (MTPA*)

■Cement ■Ports



company's earlier stated target of 200 mtpa, originally to be met by 2020 according to previous annual reports, is yet to be materialised.

As of March 2023, JSW Infrastructure's total capacity was 158 mtpa, and volume

tion. The port company started operations in 1999, but more than half of the current capacity was added in the last five years, also helped by the acquisition of Chettinad Group of companies' port business

In August, Parth Jindal also shared his plans to triple JSW Cement's capacity to 60 mtpa in the next five years from the current 19 mtpa. In March, Crisil stated in a note: "Given the size of capex relative to existing operations, JSWCL is exposed to risks related to project execution and ability to ramp up capacities. Timely commencement of commercial operations, within budgeted cost, will remain a key monitorable."

Cement sector analysts voice similar concerns. However, JSW Cement. responding to Business Standard, said: "Our targeted growth is entirely organic and we are confident of meeting these targets. We will continue to evaluate inorganic growth opportunities as they arise, but this is over and above the organic growth target.'

The company added that it had sufficient limestone reserves to support its expansion plans. Limestone is an important raw material to make clinker, which is ground to make cement.

"There seems to be a change in the model from importing clinker to now producing the clinker domestically," said Satyadeep Jain, a cement analyst with Ambit Capital. "The target sounds ambitious both in terms of balance sheet and

JSW Cement in its response said that the expansion plan would see the company expand to markets in North and Central India, beyond its current presence in South East and West India. "In addition, we will continue with brownfield expansion at our current sites, depending on handled of 93 mt, at 56.88 per cent utilisa-market conditions," the company said.

egistered Office: Pahadi Village, off the Western Express Highway, Goregaon (E), Mumbai 400 063 Number: + 91 (022) 4028 1919 / 2685 2257 / 58 / 59 Fax Number: + 91 (022) 4028 1940 Email: info@nirlonltd.com, Website: www.nirlonltd.com

NOTICE

Notice is hereby given that in pursuance of Regulations 29, 33, and 47 of the SEBI (Listing Obligations and Listing Requirements) Regulations, 2015, meetings of the Board and other Committees of the Company are scheduled on Thursday, November 9, 2023 at 11.30 a. m. (IST) inter alia; t onsider and to take on record the un-Audited Financial Results for the quarter and half year ende otember 30, 2023 along with Limited Review Report.

The Company has notified that the Prohibited period has commenced from Sunday, October 1, 202: to Saturday, November 11, 2023 as per the Company's Internal Code of Conduct for regulating nitoring and reporting trades under SEBI (Prohibition of Insider Trading) Regulation, 2015 (ICCPIT

ccordingly, all Officers and Designated Employees, including Directors, Promoters, Promoter Group onnected Persons, and Auditors, of the Company have been intimated not to trade in Equity Share

For Nirlon Limited

Jasmin K. Bhavsaı Company Secretary, V. P. (Legal) & Compli

Mumbai, September 27, 2023

OSBI

Stressed Assets Resolution Group, Corporate Centre 21st Floor, Maker Towers "E" Wing, Cuffe Parade, Mumbai - 400005

TRANSFER OF STRESSED LOAN EXPOSURE TO ELIGIBLE BUYERS (PERMITTED ARCs ONLY) THROUGH e-AUCTION

State Bank of India invites Expression of Interest (EOI) from Eligible Participants subject to applicable regulations issued by Reserve Bank of India/regulators for transfer of Stressed Loan Exposure of one pool portfolio of three accounts with aggregate principal outstanding of ₹87.93 crores (Rupees eighty seven crores and ninety three lakhs only) through e-Auction on "as is where is", "as is what is", "whatever there is" and

All interested eligible participants are requested to submit their willingness to participate in the e-Auction by way of an "Expression of Interest" and after execution of Non-Disclosure Agreement, if not already executed (as per the timelines mentioned in web-notice) by contacting or e-mail id dgm.sr@sbi.co.in. Please visit Bank's web site https://bank.sbi and click on the link "SBI in the news>Auction Notices>ARC & DRT" for further details (web-notice).

Please note that Bank reserves the right not to go ahead with the proposed e-Auction and modify e-Auction date, any terms & conditions etc. at any stage without assigning any reasons by uploading the corrigendum at https://bank.sbi (click on the link "SBI in the news>Auction Notices>ARC & DRT"). The decision of the Bank shall be final and binding.

Date: 30.09.2023

Issued by Deputy General Manager (ARC)

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT





KRYSTAL INTEGRATED SERVICES LIMITED

Our Company was incorporated as 'Sea King Enterprises Private Limited' at Mumbai as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated December 1, 2000 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). The name of our Company was changed to 'Krystal Tradecom Private Limited' and a fresh certificate of incorporation dated February 6, 2001 was issued by the RoC. Subsequently, our Company diversified its activities and the name of our Company was changed from 'Krystal Tradecom Private Limited' to 'Krystal Integrated Services Private Limited', and a fresh certificate of incorporation dated May 19, 2009 was issued by the RoC. Pursuant to a resolution of our Board dated June 30, 2023 and a resolution of our shareholders dated July 4, 2023, our Company was converted into a public limited company under the Companies Act, and consequently, the name of our Company was changed to 'Krystal Integrated Services Limited' and a fresh certificate of incorporation dated August 4, 2023 was issued by the RoC. For further details in relation to changes in the Registered Office of our Company, see 'History and Certain Corporate Matters' on page 208 of the Draft Red Herring Prospectus dated September 27, 2023 ("DRHP").

Registered Office: Krystal House 15A 17, Shivaji Fort CHS, Duncans Causeway Road, Mumbai - 400 022, Maharashtra, India; Tel: +9122 43531234 Corporate Office: 20th Floor, Kohinoor Square, Shivaji Park, Dadar, Mumbai – 400028, Maharashtra, India; Tel: +9122 47471234

Contact Person: Stuti Maru, Company Secretary and Compliance Officer; Email: company.secretary@krystal-group.com; Website: https://krystal-group.com/ Corporate Identity Number: U74920MH2000PLC129827

OUR PROMOTERS: PRASAD MINESH LAD, NEETA PRASAD LAD, SAILY PRASAD LAD, SHUBHAM PRASAD LAD AND KRYSTAL FAMILY HOLDINGS PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH (THE "EQUITY SHARES") OF KRYSTAL INTEGRATED SERVICES LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICÈ OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION COMRISING OF A FRESH ISSUE OF UP TO SUCH NUMBER OF EQUITY SHARES AGGREGATING UP TO ₹ 1,750 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,750,000 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION (THE "OFFERED SHARES") BY KRYSTAL FAMILY HOLDINGS PRIVATE LIMITED (THE 'PROMOTER SELLING SHAREHOLDER') (THE "OFFER FOR SALE") (THE "OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER")").

OUR COMPANY MAY, IN CONSULTATION WITH THE LEAD MANAGER, CONSIDER A FURTHER ISSUE BY OUR COMPANY OF UP TO [●] EQUITY SHARES FOR CASH CONSIDERATION AGGREGATING UP TO ₹ 150 MILLION (THE "PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE LEAD MANAGER AND WILL BE UNDERTAKEN PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, NOT EXCEEDING 20% OF THE FRESH ISSUE SIZE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957 AS AMENDED ("SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDER IN CONSULTATION WITH THE LEAD MANAGER AND WILL BE ADVERTISED IN [●] EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [●], [●] EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [•], AND THE [•] EDITION OF [•], THE MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MUMBAI, MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE LIMITED (THE "BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE". AND TOGETHER WITH BSE. THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days, after such revision of Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In case of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Lead Manager, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the Lead Manager and the terminals of the Syndicate Members and by intimation to the Self Certified Syndicate Banks (the 'SCSBs"), the other Designated Intermediaries and the Sponsor Bank(s) (as defined hereinafter), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company and the Promoter Selling Shareholder may, in consultation with the Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or abo Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹0.2 million and up to ₹1 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹10 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see 'Offer Procedure' on page 376 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated September 27, 2023 with the SEBI on September 28, 2023 and thereafter with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, on websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://krystal-group.com/ and on the website of the BRLM, i.e. Inga Ventures Private Limited at www.ingaventures.com. Our Company invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the share capital and capital structure of our Company, please see the section titled "Capital Structure" beginning on page 84 of the DRHP. The liability of

members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see "History and Certain Corporate Matters" beginning on page 208 of the DRHP.

BOOK RUNNING LEAD MANAGER REGISTRAR TO THE OFFER NGA رکی **LINK**Intime LINK INTIME INDIA PRIVATE LIMITED Inga Ventures Private Limited C-101, 1st floor, 247 Park, Lal Bahadur Shastri Marg 1229 Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli Andheri (East), Mumbai - 400 069, Maharashtra, India Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 22 6854 0808 Tel: +91 22 4918 6200 E-mail: krystalintegrated.ipo@linkintime.co.in E-mail: krystal.ipo@ingaventures.com Website: www.linkintime.co.in Website: www.ingaventures.com Investor grievance e-mail: krystalintegrated.ipo@linkintime.co.in Investor grievance ID: investors@ingaventures.com Contact person: Shanti Gopalkrishnan Contact person: Kavita Shah SEBI Registration No: INM000012698 SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHF

For KRYSTAL INTEGRATED SERVICES LIMITED On behalf of the Board of Directors

Stuti Maru Company Secretary and Compliance Officer

KRYSTAL INTEGRATED SERVICES LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated September 27, 2023 with the SEBI on September 28, 2023 and thereafter with the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://krystal-group.com/ and on the website of the BRLM i.e. Inga Ventures Private Limited at www.ingaventures.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see 'Risk Factors' on page 34 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.Ś. Securities Act or an exemption from such registration. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No offering or sale of securities in the United States is contemplated.

Indian Oil greenlights JVs for biogas plants SUBHAYAN CHAKRABORTY establish 5,000 commercial Management and clean fuel Investment and Public Asset

New Delhi, 29 September

Oil Indian State-run Corporation (IOCL) on Friday approved two joint ventures with private sector players for setting up compressed biogas (CBG) plants. The announcement is expected to provide a fillip to the Centre's plans to EverEnviro

CBG plants by 2024-25 under technology company GPS Towards Affordable Transport (SATAT) scheme.

In a regulatory filing, the company said its board of directors has given the nod to environmental and sustainsolutions provider Resource

the Sustainable Alternative Renewables. The two joint ventures will be formed with IOCL or one of its subsidiaries. In both cases, the two partners will have an equal stake of 50

per cent each. The board's decision is subject to approvals from the NITI country only being able to Aayog, and the Department of establish 46 CBG plants so far.

Management (DIPAM) among others.

Launched in 2018, SATAT aims to incentivise the production of compressed biogas from various biomass sources. However, the scheme has lagged behind targets, with the

FROM PAGE 1

Vedanta...

"The demerger will entail a vertical split; for every one share of Vedanta Ltd, the shareholders will additionally receive one share of each of the ive newly listed compan the company said. Each company will have its own independent board and will come at a face value of ₹1 per share, except for Vedanta Power at ₹10 per share. In addition to Vedanta's announcement, its zinc subsidiary, Hindustan Zinc, announced a review of its corporate structure for unlocking potential value and intention to create separate legal entities for undertaking zinc and lead, silver, and recycling businesses.

In a post-announcement call with analysts, the Vedanta Ltd management said the capital expenditure plans announced so far remained unchanged. On the pledged shares at both Hindustan Zinc and Vedanta, the company said requisite lender approvals would be sought and no changes were expected.

On the upstreaming of dividend from Vedanta Ltd, the management said the new listed entities would have their own capital allocation policies and the dividend policies would be examined at that stage. In the past 10 years, according to Vedanta's disclosures, the company has paid dividends of ₹85,000 crore.

Even as Vedanta Ltd announced its grand restructuring plans on Friday, rating agency Moody's lowered its long-term issuer credit rating on Vedanta Resources and the issue rating on the company's outstanding debt to 'CCC' from 'B-'. The rating agency said: "We believe the likelihood has increased that Vedanta Resources Ltd will undertake a liability management exercise that we could consider distressed under our criteria."

The latest exercise to restructure businesses into separate entities is also being viewed as another attempt to unlock proceeds for debt repayment at the promoter level. "Agarwal's efforts remind market expects of us. The mar-

TIMELINE

▶Sep 2023: Board meeting to approve the Scheme of Arrangement

▶Oct 2023: Submission of Scheme with stock exchanges

▶Nov 2023: NOC of Lenders ▶Dec 2023: Receipt of NOCs from BSE & NSE post

receipt of SEBI comments ▶Dec 2023: Submission of Scheme with NCLT

▶Dec 2023: Hearing of Scheme application by NCLT and order to conduct member and creditor meetings

▶Mar 2024: Conducting member and creditor meetings per NCLT

Company Scheme Petition with NCLT

to the Scheme

Jul 2024: Filing listing application with stock

▶Sep 2024: Listing and trading of resulting companies' shares

me of the phrase 'rearranging the deck chairs on the Titanic'." Amit Tandon, managing director and founder of proxy advisory firm Institutional Investor Advisory Services India Ltd, was quoted as saying by Bloomberg. Not all analysts consider the announcement an 'event'. "The timeline is of one year; the capex, dividend, and debt factors remain the same ... the exercise should help the promoters get out some domestic brokerage firm who did not wish to be identified.

The proposed restructuring is subject to a host of approvals, including from the National Company Law Tribunal (NCLT), lenders, and shareholders. Among other queries raised

with the management was the separation of debt and assets attributable to each demerged business. Top executives said there might be some changes on that part; however, it would remain in accordance with the stated rules for such a process.

This is not the first time the conglomerate has proposed a drastic change to its corporate structure. The oil and gas business, for instance, was merged with Vedanta as recently as 2016. In 2020, Vedanta Resources also proposed delisting the India-listed entity but

"We consider different corporate actions at different times, depending on what the

later withdrew the plan.

directions Apr 2024: Filing

▶Jul 2024: Receipt of NCLT

exchanges

ket no longer likes the conglomerate kind of business." said Ajay Agarwal, presidentfinance for Vedanta, in a call August tax with Business Standard. Agarwal did not comment on whether the exercise would involve the promoters offloading any of its stake. Aadhaar...

The government is also likely to have sweeping powers to money," said an analyst with a track, monitor, intercept, moderate and take down online content under the new law. The central and state governments or any of their authorised officers may be able to direct their agencies to intercept, monitor or decrypt any information generated, transmitted.

> system. They can take such actions if they are satisfied that "it is necessary or expedient so to do" in the interest of the sovereignty or integrity of India, defence of India, security of the ernment's fiscal deficit state, friendly relations with foreign states or public order or for preventing incitement to the commission of any cogniz-

received or stored in any digital

able offence related to it. Experts have warned that such interception by the government would eliminate the security benefits of end-to-end encryption offered by messaging platforms like WhatsApp, Signal, and Telegram.

The new Bill may also allow the government to notify whether any category of inter-

mediaries should be eligible to claim exemption from liability for third-party digital communication or digital records. If enacted, it would be a major reversal from the 'safe harbour' or immunity for online platforms from legal action against them for illegal content shared on the platform. Currently, Section 79 of the IT Act says an internet intermediary shall not be liable for any third-party information, data, or communication link made available or hosted by him.

MeitY has so far conducted two rounds of "pre-draft" consultations to discuss the principles of the Bill. Rajeev Chandrasekhar, minister of state for electronics and IT, had said the ministry would release the draft Bill by the first week of June. However, the Bill is still in its early stages, according to

mop-up...

official sources.

Non-tax revenue remained robust in April-August, up 79.4 per cent to ₹2.09 trillion, due to a larger-than-expected dividend transferred by the RBI in May. For April-August, the Centre's capex was 48 per cent higher at ₹3.74 trillion, helping push up total spending by 20 per cent to ₹16.71 trillion.

Of total expenditure, ₹12.97 trillion is on revenue account and ₹3.73 trillion is on capital account. Of total revenue expenditure, ₹3.67 trillion is on the account of interest payments and ₹1.80 trillion is on major subsidies. The overall revenue posi-

tion may provide the government confidence in meeting this FY's fiscal deficit target of 5.9 per cent of GDP. The govwidened to ₹6.43 trillion in April-August and this accounts for 36 per cent of the full-year target; last FY, this figure was 32.6 per cent of the full-year target.

Place: Mumbai

Date: September 29, 2023

"Overall, we see limited fiscal concerns at this stage, as corroborated unchanged market borrowing numbers for October 2023-March 2024, relative to the amount indicated in the Budget Estimates," said Aditi Nayar, ICRA's chief economist.





एक्सेंचर के पूर्वानुमान पर विश्लेषकों ने दिया संकेत

आईटी क्षेत्र की मांग सुधरने में लग सकता है वक्त

मुंबई, 29 सितंबर

से समय में जब बाजार वैश्विक ब्याज दर के 'लंबे समय तक अधिक स्तर 🖢 वाले दृष्टिकोण पर दांव लगा रहा है, एक्सेंचर (एसीएन) का कमजोर राजस्व का पूर्वानुमान भारतीय आईटी कंपनियों के लिए नकारात्मक दिख रहा है। विश्लेषकों का यह आकलन है।

डबलिन की यह कंपनी वित्त वर्ष 24 में स्थिर मुद्रा (सीसी) के आधार पर इसमें दो से पांच प्रतिशत की राजस्व वृद्धि का अनुमान जता रही है, जो वित्त वर्ष 17 से 20 में कोविड से पहले के स्तर पांच से आठ प्रतिशत से कम है।

विशेषज्ञों का कहना है कि इस तरह यह कमजोर अनुमान इस बात का संकेत देता है कि इस वर्ष धीमी मांग जारी रहने की आशंका है और निकट से मध्य अवधि के दौरान किसी भी सुधार की

नोमुरा के विश्लेषकों ने एक नोट में लिखा है कि एसीएन ने कहा है कि दीर्घकालिक प्रौद्योगिकी व्यय की प्रवृत्ति बरकरार है, लेकिन ग्राहक सतर्क हैं क्योंकि निकट अवधि में व्यापक अनिश्चितताओं से प्रौद्योगिकी व्यय पर दबाव पड़

शेयर बाजार में लार्जकैप में एचसीएल टेक, इन्फोसिस और टेक महिंद्रा शुक्रवार को सकारात्मक रहे बाजार में 0.6 प्रतिशत तक गिरावट आई। मिडकैप शेयरों में एलटीआईमाइंडट्री और एलऐंडटी टेक्नोलॉजी एक प्रतिशत लुढ़क गए।

एसीएन ने कहा कि वित्त वर्ष 24 के लिए राजस्व का उसका कमजोर अनुमान वैकल्पिक



नरमी की आशंका

- वित्त वर्ष 24 में स्थिर मुद्रा के आधार पर 2 से 5 प्रतिशत की राजस्व वृद्धि का अनुमान जता रही है कंपनी की तुलना में 4 प्रतिशत बढ़ा है,
- 🛮 यह कमजोर अनुमान इस बात का संकेत है कि इस वर्ष धीमी मांग रहने की आशंका है और निकट से मध्य अवधि के दौरान किसी सुधार की संभावना नहीं है

कंपनी का राजस्व पिछले साल

जबकि शुद्ध आय में चौथी तिमाही के दौरान पिछले साल के मुकाबले

16 प्रतिशत की गिरावट आई है

व्यय के माहौल में कोई सुधार नहीं दर्शाता है। हालिया अगस्त तिमाही के लिए सौदों की उसकी बुकिंग भी कमजोर रही, जो स्थिर मुद्रा के लिहाज से पिछले साल की तुलना में 10 प्रतिशत घटकर 16.6 अरब डॉलर रह गई। इसका मुख्य कारण प्रबंधित सेवाओं के सौदों में 18 प्रतिशत

की सालाना गिरावट थी। जेफरीज के विश्लेषकों - अक्षत अग्रवाल और अंकुर पंत ने कहा कि सौदों की बुकिंग में यह तीव्र नरमी आईटी खर्च के संबंध में बढ़ती समीक्षा का

कंपनी को उम्मीद है कि सीजन की वजह से सितंबर से नवंबर की आगामी तिमाही में बुकिंग

एसीएन का राजस्व स्थिर मुद्रा के लिहाज से पिछले साल की तुलना में चार प्रतिशत बढ़ा है, जबिक शुद्ध आय में चौथी तिमाही के दौरान पिछले साल के मुकाबले 16 प्रतिशत की गिरावट आई है। ऐसा इसलिए हुआ क्योंकि संचार, मीडिया और प्रौद्योगिकी (सीएमटी) श्रेणी के राजस्व में 12 प्रतिशत का सबसे तेज संकुचन

नए ट्रेडिंग प्लेटफॉर्म पर अभी कारोबार नहीं

खुशबू तिवारी मुंबई, 29 सितंबर

देश के सबसे बड़े कमोडिटी डेरिवेटिव एक्सचेंज मल्टी कमोडिटी एक्सचेंज (एमसीएक्स) ने शुक्रवार को कहा कि बाजार नियामक सेबी ने नए कमोडिटी डेरिवेटिव प्लेटफॉर्म पर कारोबार शुरू करने की उसकी योजना पर रोंक लगा दी है, जिसे टाटा कंसल्टेंसी सर्विसेज (टीसीएस) ने विकसित किया है।

28 सितंबर के पत्र में बाजार नियामक ने एक्सचेंज को नए कमोडिटी डेरिवेटिव प्लेटफॉर्म पर कारोबार शुरू करने की योजना स्थगित करने की सलाह दी है।

एमसीएक्स का शेयर 8.7 फीसदी गिरकर 1.913 रुपये पर आ गया था, लेकिन नुकसान की कुछ भरपाई कर यह अंत में 2.1 फीसदी की नरमी के साथ 2,053 रुपये पर बंद हुआ।

ट्रेडिंग प्लेटफॉर्म में प्रस्तावित बदलाव पर चेन्नई फाइनैंशियल मार्केटस ऐंड अकाउंटेबिलिटी (सीएफएमए) से पत्र मिलने के बाद सेबी का यह फैसला हुआ है। सीएफएमए ने कमोडिटी डेरिवेटिव प्लेटफॉर्म को लेकर याचिका दाखिल की थी और मद्रास उच्च न्यायालय में यह अभी लंबित है।

से नए कमोडिटी डेरिवेटिव प्लेटफॉर्म पर कारोबार शुरू करने का था। एमसीएक्स ने एक्सचेंज को भेजी सूचना में कहा है, नियामक ने सूचित किया है कि चूंकि यह तकनीकी मामलों से संबंधित है, ऐसे में इसकी चर्चा सेबी की तकनीकी सलाहकारी समिति की बैठक में की जाएगी, जो जल्द होगी। एक्सचेंज ने कहा कि वह तैयार है

एमसीएक्स का इरादा 3 अक्टबर



शेयर 9 फीसदी टूटा लेकिन ज्यादातर नुकसान की भरपाई कर ली। नए टेडिंग प्लेटफॉर्म पर 3 अक्टूबर से कारोबार शुरू करने की थी तैयारी

और अनुमति मिलने के बाद नए प्लेटफॉर्म पर कारोबार शुरू करने का इच्चुक है। साथ ही वह नए कमोडिटी ट्रेडिंग प्लेटफॉर्म पर मॉक टेस्ट जारी रखेगा, जब तक कि सेबी से अगला निर्देश नहीं मिल जाता।

एमसीएक्स ने 14 घंटे तक मॉक ट्रेडिंग सेशन का आयोजन सात दिन तक किया और इसमें किसी तरह का तकनीकी अवरोध नहीं देखने को मिला। इस बीच, देसी ब्रोकरेज एचडीएफसी सिक्योरिटीज ने एक नोट में 2,400 रुपये की कीमत लक्ष्य के साथ एमसीएक्स का शेयर खरीदने की अपनी सलाह बरकरार रखी है और इसके लिए नए टेडिंग प्लेटफॉर्म का हवाला दिया है, जो लंबी अवधि में मार्जिन सुधारने में मदद करेगा।

ब्रोकरेज ने कहा है, एमसीएक्स का लाभ वित्त वर्ष 23/24 ई में तकनीकी वेंडर को 1.4/3.3 अरब रुपये के उच्च भुगतान से प्रभावित हुआ, जिससे एबिटा मार्जिन घट गया। नए ट्रेडिंग प्लेटफॉर्म की ओर जाने से उसे फायदा होगा।

सोने में गिरावट, चांदी में उछाल

वैश्विक बाजारों में बहुमूल्य धातओं की कीमतों में कमजोर रख के बीच राष्ट्रीय राजधानी के सराफा बाजार में शुक्रवार को सोना 250 रुपये की गिरावट के साथ 58,700 रुपये प्रति 10 ग्राम रह गया। एचडीएफसी सिक्योरिटीज ने यह जानकारी दी। इससे पिछले कारोबारी सत्र में सोना 58,950 रुपये प्रति 10 ग्राम पर बंद हुआ था। हालांकि, चांदी की कीमत 1,200 रुपये उछलकर 74,300 रुपये प्रति किलोग्राम हो गई। एचडीएफसी सिक्योरिटीज में वरिष्ठ विश्लेषक

(जिंस) सौमिल गांधी ने कहा कि दिल्ली में सोने की हाजिर कीमतें 19 मार्च के बाद सबसे निचले स्तर पर आ गयी।

अंतरराष्ट्रीय बाजार में सोना गिरावट के साथ 1.871 डॉलर प्रति औंस रहा। चांदी की कीमत तेजी के साथ 23.05 डॉलर प्रति औंस हो गई। गांधी ने कहा कि अमेरिकी फेडरल रिजर्व के इस आक्रामक संकेत के बाद कि ब्याज दर लंबे समय तक ऊंची रहेंगी, सप्ताह की शुरुआत से ही सोने में गिरावट का रुख रहा है।

मूडीज ने टाटा पावर की रेटिंग बढ़ाई

टाटा पावर ने शुक्रवार को कहा कि मूडीज इन्वेस्टर्स सर्विस ने उसकी कॉरपोरेट रेटिंग बीए2 से बढ़ाकर बीए1 कर दी है और एक स्थिर परिदृश्य बनाए रखा है। मूडीज की एक रिपोर्ट के मुताबिक टाटा पावर की ठोस वित्तीय स्थितियों के कारण उसकी रेटिंग को बढ़ाकर बीए1 किया गया है। कंपनी ने शेयर बाजार को बताया, 'मूडीज इन्वेस्टर सर्विस ने टाटा पावर कंपनी लिमिटेड की कॉरपोरेट रेटिंग को बीए2 से बढ़ाकर बीए1 कर दी है और स्थिर परिदृश्य बनाए रखा है।' रेटिंग में कंपनी की एकल ऋण गुणवत्ता और शेयरधारकों समर्थन के चलते बढ़ोतरी की गई। मूडीज के अनुमानों के मुताबिक टाटा पावर का परिचालन नकदी प्रवाह पूर्व-कार्यशील पूंजी से ऋण अनुपात अगले दो से तीन साल में 9-11 फीसदी पर रहेगा। [ँ] भाषा

पश्चिम बंग ग्रामीण बैंक

निविदा सूचना पश्चिम बंग ग्रामीण बैंक **शाखाओं तथा कार्यालयों में पांच वर्षों के लिए एमपीएलएस लिं**व

ऑन वायर्ड अथवा 4जी/5जी (सिंगल सिम आधारित) अथवा आरएफ मीडिया की आपूर्ति, चाल करने, रखरखाव एवं प्रबंधन के लिए विक्रेताओं के चयन हेतु निविदा आमंत्रित की जाती है। 'प्रस्ताव हेतु अनुरोध (आरएफपी)' के पात्रता के मानदंड के अनुसार पात्र बोलीदातागण बैंक की वेबसाइट www.pbgbank.com पर उपलब्ध निविदा दस्तावेज के नियमों के अनुसार प्रस्ताव भेज सकते हैं।

विनांकः 30-09-2023

महाप्रबंधक

OSBI

स्ट्रेस्ड ॲसेट रिझोल्यूशन ग्रुप, कॉरपोरेट सेन्टर, इक्कीसवीं मंजिल, मेकर टावर्स 'ई' विंग, कफ़ परेड, मुंबई – 400005

(केवल अनुमत एआरसी) को स्ट्रेस्ड लोन एक्सपोजर का हस्तांतरण

भारतीय स्टेट बैंक, ₹ 87.93 करोड़ (केवल ₹ सतासी करोड़ तिरानवे लाख) के कुल मूल बकाया वाले तीन खातों का एक पूल/पोर्टफोलियो के हस्तांतरण के लिए, भारतीय रिज़र्व बैंक / नियामकों दारा जारी लाग नियमों के अधीन - ई—नीलामी के माध्यम से 'जैसा है जहाँ है' 'जैसा है जो है', 'जो कुछ भी है' और 'दायित्वरहित' आधार पर पात्र प्रतिभागियों से रुचि की अभिव्यक्ति (ईओआई) आमंत्रित करता है.

सभी इच्छुक पात्र प्रतिभागियों से अनुरोध है कि वे 'रुचि की अभिव्यक्ति' के माध्यम से ई-नीलामी में भाग लेने के लिए अपनी इच्छा प्रस्तुत करें और गैर-प्रकटीकरण समझौते के निष्पादन के बाद, यदि पहले से ही निष्पादित नहीं किया गया है (वेब नोटिस में उल्लिखित नमयसीमा के अनुसार) ई–मेल आईडी <u>dgm.sr@sbi.co.in</u> पर संपर्क करें. कृपया बैंक की वेब साइट <u>https://bank.sbi</u> पर जाएं और अधिक विवरण "SBI in the news>Auction Notices>ARC&DRT" में लिंक पर क्लिक करें (वेब नोटिस).

कृपया ध्यान दें कि बैंक अपने पास <u>https://bank.sbi</u> ("SBI in the news>Auction Notices>ARC & DRT" में लिंक पर क्लिक करें) पर शुद्धिपत्र अपलोड करके बिना कोई कारण बताए प्रस्तावित ई-नीलामी को आगे जारी न रखने और ई-नीलामी को परिवर्तित करने. किसी भी नियम और शर्तों आदि को किसी भी स्तर पर संशोधित करने का अधिकार सरक्षित रखता है। बैंक का निर्णय अंतिम और बाध्यकारी होगा

स्थान: मुंबई तिथि: 30.09.2023

द्वारा जारी उप- महाप्रबंधक (एआरसी)



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बोली सचना

विषय: एसएएसएफ के पोर्टफोलियो ड्यू डिलिजेंस और ऋण/पोर्टफोलियो बिक्री के असाइनमेंट के लिए प्रक्रिया सलाहकार की नियुक्ति हेतु प्रस्ताव के लिए अनुरोध का आमंत्रण

एसएएसएफ एतद् द्वारा "पोर्टफोलियो ड्यू डिलिजेंस और ऋण/पोर्टफोलियो बिक्री के असाइनमेंट के लिए प्रक्रिया सलाहकार की नियुक्ति हेतु प्रस्ताव के लिए अनुरोध" आमंत्रित करता है. विस्तृत आवश्यकता, निबंधन एवं शर्तीं वाले प्रस्ताव के लिए अनुरोध एसएएसएफ की वेबसाइट - www.sasftrust.com पर प्रैस रिलीज सेक्शन में उपलब्ध है.

बोलियां जमा करने की अंतिम तिथि 31 अक्टूबर 2023, 16.00 बजे तक है। कोई भी शद्धिपत्र/संशोधन केवल उपरोक्त वेबसाइट पर प्रकाशित किया

विवरण के लिए कृपया www.sasftrust.com देखें.

किसी भी प्रकार की पूछताछ के लिए, कृपया नीचे दिये गए टेलीफोन नंबरों पर संपर्क करें:- 022-66552012/022-66552018.

एसएएसएफ के पास बिना कोई कारण बताए अपने विवेक से किसी या सभी बोलियों को स्वीकारया अस्वीकार करने का अधिकार सुरक्षित है.

कृते स्ट्रेस्ड एसेट्स स्टैबिलाइजेशन फंड एसडी/-महाप्रबंधक

कार्यालय नगर पालिका परिषद मुंगेली, जिला - मुंगेली (छ.ग.)

क्र. 686/ न.पा./ लो.नि.वि. / 2023-24

मुंगेली, दिनांक 27/09/2023

/ / द्वितीय ई-प्रोक्युरमेंट निविदा सूचना //

	13	•				
सिस्टम निविदा क्र.	कार्य का नाम	ऑनलाईन निविदा करने का दिनांक	अनु. व्यय राशि (लाख में)	अमानत राशि	कार्य अवधि	रिमार्क
148510	CONSTRUCTION OF MAHATMA GANDHI URBAN INDUSTRIAL PARK (UIPA) (WARD NO. 12 THAKKARBAPA WARD MUNGELI)	27.09.2023	109.23	0.82 लाख	06 माह	सक्षम श्रेणी

नगर पालिका परिषद मुंगेली द्वारा निम्नलिखित निर्माण कार्य हेतु निम्नानुसार ऑनलाईन ई-निविदा आमंत्रित की जाती है:-

- टीप :- 1. निविदा प्रपत्र नगरीय प्रशासन विभाग के वेबसाईट http://eproc.cgstate.gov.in में अवलोकन किया ज
 - 2. ई-प्रोक्युरमेंट निविदा सिस्टम क्र. 148510 में बीड सब्मिट करने की अंतिम तिथि 13.10.2023 को समय शाम 05:30 **बजे** तक एवं निविदा खोलने की तिथि 17.10.2023 को समय सुबह 11:00 **बजे** तक निर्धारित की गई है
 - 3. निविदा प्रपत्र के साथ निर्धारित प्रपत्र शुल्क डी. डी. के माध्यम से एवं अन्य दस्तावेज आनलाईन अपलोड करते हुए समस्त दस्तावेज आफलाईन में स्पीड पोस्ट / डॉक के माध्यम से प्रेषित किया जाना अनिवार्य होगा ।

मुख्य नगर पालिका अधिकारी नगर पालिका परिषद मुंगेली

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITALAND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT





KRYSTAL INTEGRATED SERVICES LIMITED

Our Company was incorporated as 'Sea King Enterprises Private Limited' at Mumbai as a private limited company under the Companies Act, 1956 pursuant to a certificate of ation dated December 1, 2000 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). The name of our Company was changed to 'Krystal Tradecom Private Limited' and a fresh certificate of incorporation dated February 6, 2001 was issued by the RoC. Subsequently, our Company diversified its activities and the name of our Company was changed from 'Krystal Tradecom Private Limited' to 'Krystal Integrated Services Private Limited', and a fresh certificate of incorporation dated May 19, 2009 was issued by the Roc. Pursuant to a resolution of our Board dated June 30, 2023 and a resolution of our shareholders dated July 4, 2023, our Company was converted into a public limited company under the Companies Act, and consequently, the name of our Company was changed to 'Krystal Integrated Services Limited' and a fresh certificate of incorporation dated August 4, 2023 was issued by the RoC. For further details in relation to changes in the Registered Office of our Company, see 'History and Certain Corporate Matters' on page 208 of the Draft Red Herring Prospectus dated September 27, 2023 ("DRHP")

Registered Office: Krystal House 15A 17, Shivaji Fort CHS, Duncans Causeway Road, Mumbai - 400 022. Maharashtra. India: Tel: +9122 43531234 Corporate Office: 20th Floor, Kohinoor Square, Shivaji Park, Dadar, Mumbai – 400028, Maharashtra, India; Tel: +9122 47471234

Contact Person: Stuti Maru, Company Secretary and Compliance Officer; Email: company.secretary@krystal-group.com; Website: https://krystal-group.com/ Corporate Identity Number: U74920MH2000PLC129827

OUR PROMOTERS: PRASAD MINESH LAD, NEETA PRASAD LAD, SAILY PRASAD LAD, SHUBHAM PRASAD LAD AND KRYSTAL FAMILY HOLDINGS PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH (THE "EQUITY SHARES") OF KRYSTAL INTEGRATED SERVICES LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION COMRISING OF A FRESH ISSUE OF UP TO SUCH NUMBER OF EQUITY SHARES AGGREGATING UP TO ₹ 1,750 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,750,000 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION (THE "OFFERED SHARES") BY KRYSTAL FAMILY HOLDINGS PRIVATE LIMITED (THE 'PROMOTER SELLING SHAREHOLDER') (THE "OFFER FOR SALE") (THE"OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER")")

OUR COMPANY MAY, IN CONSULTATION WITH THE LEAD MANAGER, CONSIDER A FURTHER ISSUE BY OUR COMPANY OF UP TO [•] EQUITY SHARES FOR CASH CONSIDERATION AGGREGATING UP TO ₹ 150 MILLION (THE "PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE LEAD MANAGER AND WILL BE UNDERTAKEN PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, NOT EXCEEDING 20% OF THE FRESH ISSUE SIZE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957 AS AMENDED ("SCRR")

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDER IN CONSULTATION WITH THE LEAD MANAGER AND WILL BE ADVERTISED IN [●] EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [●], [●] EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [•], AND THE [•] EDITION OF [•], THE MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MUMBAI, MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE LIMITED (THE "BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days, after such revision of Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In case of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Lead Manager, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the Lead Manager and the terminals of the Syndicate Members and by intimation to the Self Certified Syndicate Banks (the "SCSBs"), the other Designated Intermediaries and the Sponsor Bank(s) (as defined hereinafter), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company and the Promoter Selling Shareholder may, in consultation with the Lead Manager allocate up to 60% of the OIR Portion to Anchor Investors on a discretionary basis in accordance with the SERLICDR Regulations ("Anchor Investor Portion") of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹0.2 million and up to ₹1 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹10 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see 'Offer Procedure' on page 376 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the issue and has filed the DRHP dated September 27, 2023 with the SEBI on September 28, 2023 and thereafter with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, on websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://krystal-group.com/ and on the website of the BRLM, i.e. Inga Ventures Private Limited at www.ingaventures.com. Our Company invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBL Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of

losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the share capital and capital structure of our Company, please see the section titled "Capital Structure" beginning on page 84 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see "History and Certain Corporate Matters" beginning on page 208 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
S INGA®	LinK Intime
Inga Ventures Private Limited 1229 Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli Andheri (East), Mumbai - 400 069, Maharashtra, India Tel: +91 22 6854 0808 E-mail: krystal.ipo@ingaventures.com Website: www.ingaventures.com Investor grievance ID: investors@ingaventures.com Contact person: Kavita Shah SEBI Registration No: INM000012698	LINK INTIME INDIA PRIVATE LIMITED C-101, 1st floor, 247 Park, Lal Bahadur Shastri Marg Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 22 4918 6200 E-mail: krystalintegrated.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: krystalintegrated.ipo@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHF

For KRYSTAL INTEGRATED SERVICES LIMITED On behalf of the Board of Directors

> Stuti Maru Company Secretary and Compliance Officer

Place: Mumbai Date: September 29, 2023

KRYSTAL INTEGRATED SERVICES LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated September 27, 2023 with the SEBI on September 28, 2023 and thereafter with the Stock

Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://krystal-group.com/ and on the website of the BRLM, i.e. Inga Ventures Private Limited at www.ingaventures.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see 'Risk Factors' on page 34 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act or an exemption from such registration. Accordingly, the Equity Shares are only

being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No offering or sale of securities in the United States is contemplated



TATA STEEL LIMITED

Registered Office: Bombay House, 24, Homi Mody Street, Fort, Mumbai - 400 001, India Tel.: +91 22 6665 8282 Email: cosec@tatasteel.com Website: www.tatasteel.com CIN: L27100MH1907PLC000260

कंपनी अधिनियम, २०१३ च्या कलम ९१ आणि कंपन्यांचे (व्यवस्थापन आणि प्रशासन) नियम, २०१४ च्या नियम १०(१) नुसार **यादारे सूचना देण्यांत येते की.** प्रायव्हेट प्लेसमेंट बेसिसवर जारी केलेल्या आणि बीएसई लिमिटेड च्या होलसेल डेब्ट मार्केट सेगमेंट वर सूचिबध्द अनिसक्युअर्ड, रिडीमेबल, रेटेड, नॉन कन्व्हर्टेबल डिबेंचर्स वरील व्याज आणि रिडम्शन खालील

अनु. नॉन कन्व्हर्टेबल डिबेंचर्स (एनसीडीज्) क्र.		व्याज आणि रिडम्शन प्रदान रोजी देय	व्याज प्रदानासाठी रेकॉर्ड डेट
१	एकूण रु. ५०० कोटींच्या ३० एप्रिल, २०२० रोजी	सोमवार, ३० ऑक्टोबर,	शुक्रवार, १३ ऑक्टोबर,
	वाटप झालेल्या एनसीडीज् ७.९५% (ISIN:	२०२३	२०२३
	INF081A08272)		

टाटा स्टील लिमिटेड सही/-पार्वथीसम कांचीनाधम

२८ सप्टेंबर. २०२३ ॲन आरबर, मिशिगन, युनायटेड स्टेटस् ऑफ अमेरिका

TATA STEEL

कंपनी सेक्रेटरी अँड

चिफ लिगल ऑफिसर (कॉर्पोरेट अँड कॉम्प्लायन्स)

ਾਤੂ State Bank of India

शाखा : स्ट्रेस्ड ॲसेट मॅनेजमेंट शाखा -॥, रहेजा चेंबर्स, तळमजला, विंग बी, फ्री प्रेस जर्नल मार्ग, निरमन पॉईंट, मुंबई-४०० ०२१ फोन क्र. :०२२-४१६११४०२, फॅक्स : ०२२-२२८१४७३,लॅन्डलाईन- ०२२-४१६१४०२ ई-मेल आयडी : Team7.15859@sbi.co.in

थावर मिळकतीच्या विक्रीकरिता विक्री सूचना

सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ सहवाचता सिक्युरीटी इंटरेस्-

(एन्फोर्समेंट) रुल्सच्या नियम ८ (६) अन्यये स्थावर मिळकतीच्या विक्री करीता ई लिलाव विक्री सूचना. सर्वसामान्य जनता आणि विशेषत: कर्जदार आणि हमीदार यांना सूचना याद्वारे देण्यात येते की, खालील वर्णिलेली स्थावर मिळकत तारण धनको कडे गहाण/प्रभारीत आहे, जिचा प्रत्यक्ष कब्जा स्टेट बँक ऑफ इंडियाच्या प्राधिकृत अधिकाऱ्यांनी घेतला आहे, ती **''जे आहे जेथे आहे तत्वाने, जे आहे जसे आहे तत्वाने आणि जे काही आहे** तथे आहे तत्वाने'' विकण्यात येणार आहे. बँकेच्या थकबाकीच्या वसुलीकरिता (सरफैसी ॲक्ट, २००२ अंतर्गत) प्रभारित मिळकतीचा ई-लिलाव येथील खालीर विनिर्दिष्ट अटी आणि शर्तींवर करण्यात येणार आहे.

	कर्जदारांचे नाव	हमीदार(रां)चे नाव	जिच्या वसुलीकरिता मिळकती विकल्या जाणार आहेत ती थकबाकी रक्कम
मे. आदित्य डेव्हलपर्स, कॉर्पोरेट ऑफिस :- ए/१०१, जीवन मंदिर, अंबे माता मंदिरासमोर, फॅक्टरी लेन, बोरिवली पश्चिम- मुंबई ४०००९२ भागीदार : १) श्री. निषित हिम्मतलाल शाह २) श्री. हिमेश हर्षद्राय देसाई		वैयक्तीक हमीदार १) श्री. निषित हिम्मतलाल २) श्री. हिमेश हर्षदराय देस	ाई ३०.०४.२०१९ पासून त्यावरील व्याज + खर्च आणि परिव्यय
युनिटचे मिळकतीचे वर्णन नाव			राखीव किंमत / (इअर)/ बोली वाढविण्याची रक्कम
मे. आदित्य डेव्हलपर्स	मे. मिळकत क्र. १: मे. आदित्य डेव्हलपर्स मार्फत त्याचे भागीदार श्री. निषित हिम्मतलाल शाह दित्य (भागीदार) आणि श्री. हिमेश हर्षदराय देसाई (भागीदार) यांच्या नावे बोरिवली तालुका		राखीव किंमत: [
ई-लिलावाची तारीख आणि वेळ : तारीख : २०.१०.२०२३ वेळ:-			. ११.०० ते सायं. ४.०० पर्यंत, प्रत्येकी ५ मिनिटांच्या

बोलीदारांनी त्याच्या/तिच्या/त्यांच्या वॉलेटमधून एनईएफटी माध्यमाने मे. एमएसटीसी लि.चे वेबपोर्टल https://www.mstcecommerce.com auctionhome/ ibapi/index/jsp मध्ये नोंदणी मार्फत इअर रक्कम हस्तांतर/जमा करायची आहे.

१०.१०.२०२३ स. १२.०० ते द. २.० . संपर्क व्यक्ती - रोहित बर्मन, मोबाईल क्र. ९८३४२८२७९७

सहभागी होण्यासाठी विनंतीपत्र / केवायसी दस्तावेज / इअरचा पुरावा इ. सादर करण्याची तारीख आणि वेळ २०.१०.२०२३ रोजी किंवा त्यापूर्वी ११.०० वा.

ईलिलावाच्या अटी आणि शर्ती पुढील प्रमाणे: लिलाब हा बँकेमार्फत मंजूर सेवा द्वारे **मे. एमएसटीसी लि.**चे वेबपोर्टल https://wv आयोजित केला जाईल.

ठेवलेल्या मिळकर्तीवरील भार, त्यांचे मालकी हक्क आणि मिळकरीला बाधा आणणाऱ्या दावे/अधिका/थकबाकीबाबत त्यांची स्वतंत्र चौकशी करून घ्यावी. ई-लिलावाची जाहिरात म्हणजे बँकेकडून कोणतेही वचन किंवा कोणतेही सांगणे असल्याचा अर्थ काढू नये किंवा तसा समज करून घेऊ नये. यशस्त्री खरेदीदार/बोलीदार यांनी उर्वरित रक्कम ही **खाते क्र. ३२६००८००७२४, एसबी आय, एसएएमबी ॥ कलेक्शन खाते, शाखा एसबीआय मुंबई मेन शाखा,**

आयएफएससी कोडः SBIN0000300 मध्ये एनईएफटी द्वारा किंवा स्टे<mark>ट बँक ऑफ इंडिया खाते, एसएएमवी ॥ मुंबई</mark> यांच्या नावे कोणत्याही नॅशनलाईज्ड किंवा शेड्युल्ड बैंकेचा डिमांड ड्राफ्टच्या मार्गे भरणा करणे आवश्यक आहे. विक्रीच्या तपशिलवार अटी आणि शर्तीकरिता कृपया स्टेट बँक ऑफ इंडिया, तारण धनकोची वेबसाईट rce.com/auctionhome/ibapi/index/jsp २. www.sbi.co.in मध्ये दिलेल्या लिंकचा संदर्भ घ्यावा १. https://www.mstc

दिनांक: ३०.०९.२०२३ ठिकाण : मुंबई

शुध्दिपत्र

दिनांक २८.०९.२०२३ रोजीचा नवशक्ति, पान क्र. ९ मधील जाहीर सूचनेच्या संदर्भात 'आमचे अशील श्री. हरिश विजय मणियार' असा चुकीने छापले गेले. अचुक नाव 'श्री. हर्ष विजय मणियार' असा आहे.

		.,		
अनु क्र.	लॉकर क्र.	लॉकर मालिका	लॉकर प्रकार	कधीपासून थकित अ
1.	377	SM12	लहान	01/04/2015
2.	121	SM1	लहान	01/04/2015
3.	285	SM6	लहान	01/04/2015
4.	96	SM1	लहान	01/04/2018

सूचना

सदर सदस्यानी ३ डिसेंबर २००४ रोजीच्या अनुक्रमांक बीडीआर१-१०४०२-२००४ अंतर्गत संयुक्त उपनिबंधक, अंधेरी क्र. १ मुंबई उपनगर जिल्हा सह नोंदणीकृत ३ डिसेंबर २००४ रोजीच्या कराराद्वारे यशवंत बाबाजी गुरव यांच्याकडून सदर फ्लॅट खरेदी केली. सर्व व्यक्तींना सदर मिळकत किंवा त्यावरील कोणत्याही भागाविगेधात किंवा त्याकरिता विक्री. अभिहस्तांकन, गहाण, विश्वस्त, धारणाधिकार, भेट, प्रभार, ताबा, वारसाहक, भाडेपट्टा, निर्वाह, कुळवहीवाट, सुविधाधिकार किंवा याशिवाय अन्य कोणत्याही प्रकारच्या मार्गे कोणताही दावा किंवा हितसबंध असल्यास तसे लिखित स्वरूपात निम्नस्वाक्षरीकारांना सदर प्रकाशनाच्या दिनांकापासून १४ दिवसांत कळविणे आवश्यक आहे. कसर केल्यास दावे जर काही असल्याम ते त्यांगित समजले

वरील उल्लेखित परिशिष्ट:

मुंबई उपनगरातील नोंदणी जिल्ह्यातील वांद्रे सी, तालुका अंधेरी या गावातील सीटीएस क्र. सी/६४, सी/६५, सी/६६, सी/६७ आणि सी/६८ धारक प्लॉट क्र. ५०५-ए वर मॅन्युएल गोन्साल्विस रोड, वांद्रे (पश्चिम), मुंबई ४०० ०५० येथे स्थित आनंद महाल को-ऑपरेटिव्ह हाउसिंग सोसायटी लिमिटेड मधील ''आनंद महल'' इमारतीच्या 'बी' विंगमधील तळमजल्यावर फ्लॅट क्र. जी/३ मोजमापित १४१ चौरस फूट (बिल्ट-अप) समतुल्य १३.१ चा. मी. सह शेअर प्रमाणपत्र क्र. १३ द्वारे प्रतिनिधित्व, अनुक्रमांक ६१ ते ६५ धारक प्रत्येकी रु. ५०/- चे ५ शेअर्स. मंबई, सदर दिनांक २९ सप्टेंबर, २०२३.

पायस वास

ॲसेट रिकव्हरी मॅनेजमेंट शाखा: २रा मजल ई-ब्लॉक, दी मेटोपॉलिटन, प्लॉट क्र. सी २६ बांद्रा (पूर्व), मुंबई - ४०० ०५१ ज्याअ**र्थी, कर्नाटका बँक लि**. चे प्राधिकृत अधिकारी या नात्याने सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ् फायनान्शिअल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ (ह्यापुढे उल्लेख ''सदर ॲक्ट'') अन्वर्य आणि कलम् १३(१२) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ३ अन्वये प्राप्त अधिकारांच

कर्नाटका बँक लिमिटेड

कब्जा सूचना

वापर करून दिनांक २०.०९.२०१६ रोजी सदर ॲवटच्या कलम १३(२) अन्यये २०.०९.२०१६ रोजी एक मागणी सुचना जारी करून कर्जदार (१) मे. सर्कल प्रांडक्ट प्रस्तावित द्वार त्यांचे भागिदार: ए) श्री. डेविड जो फिलीप आणि बी) श्री. जसराज कमलाकर गिरे, पना येथे: #४०२ ए, एएसपीआच मंत्र्यन, नौपाडा, रामवाडी, एससीबी वैंक लि जवळ, गोखले रोड, ठाणे (प), महाराष्ट्र राज्य – ४००६०२, २) श्री. डेविड जो फिलिप, श्री. जो मॅथ्यु फिलीप

यांचा मुलगा, पत्ता येथे: फ्लॅट क्र. ४०२, ४था मजला, लेक सुपेरियर, चांदिवली, पवई, महाराष्ट्र-४०००७६ ३) श्री. जसराज कमलाकर गिरे, श्री. कमलाकर गंकर गिरे यांचा मुलगा, पत्ता येथे: #३८१०, मेस्नी गल्ली तिष्पाणी, केळगाची, कर्नाटक राज्य – ५९१२३७ यांना सूचने नमूर केलेली रकन रु. ४,२६,७८,६९७.७६ (व्यव चार कोटी सब्बीस लाख अठ्ठजातर हजार सहार्श सत्त्वात्रव आणि छन्नात्तर पैसे मात्र) ची परतफेड सर सूचनेच्या प्राप्तिच्य

तारखेपासून ६० दिवसांत करण्यास सांगितले होते. रकमेची परतफेड करण्यात कर्जदार असमर्थ उरत्याने, याद्वारे विशेषतः कर्जदार आणि सर्वसामान्य जनतेला३१,०३,२०१७ राजी सूचना दिली होती की, निम्नदाक्षरीकारांची प्राधिकृत अधिकारी या नात्याने येथे खालील वर्णन केलेल्या मिळकतीचा प्रत्यक्ष कृब्जा सदर ॲक्टच्या कलम १३(४) सहवाचता सदर रुल्सच्या नियम ८ अन्वये त्यांना प्राप्त अधिकारांचा वाग्यर

करून येथे खालील वर्णिलेल्या मिळकतीचा कब्जा घेतला आणि सदर सूचनेचा पुढील भाग म्हणून प्राधिकृत अधिकाऱ्यांनी ह्या २७ सप्टेंबर, २०२३ रोजी सदर मिळकतीचा प्रत्यक्ष कब्जा घेतला. तारण मनेच्या भ्रप्याकृरीता उपलब्ध वेळेच्या संदर्भामध्ये ॲक्टच्या कलम १३ च्या उप-कलम (८) च्या तरतुर्दीकडे

रुविश्वार कर्पेत्र अपि अर्थिसामान्य जनतेला याद्वारे इशारा देण्यात येतो की, ह्या मिळकर्ताशी व्यवहार करू नये व ह्य मिळकर्ताशी केलेला कोणताही व्यवहार हा **कर्नाटका बँक लि**., ठाणे शाखेला रक्कम असलेली ओडी खाते क्र ७५०७५००१०००११०१ मधील **रु. ६,८५,६१,३१६,७६** (रुपये सहा कोटी पंच्याएँशी लाख एकसप्ट हुजार तीनश्रं

सोळा आणि छह्यात्तर पैसे मात्र) २५.०६.२०२० रोजीप्रमाणे अधिक ०१.०८.२०१९ पासूनचे पुढील व्याज आणि परिव्य

गाव पूर्णा, तालुका भिवंडी, जिल्हा ठाणे, उप-विभाग आणि उप-नोंदणीकृत कार्यालय भिवंडी आणि विभाग आणि जिल्ह ठाणे येथील स. क्र. १२०/१ आणि २) धारक जमिनीवरील अरिहंत कंपाऊंड येथील आरसीसी शेड क्र. १ च्या २न्य

मजल्यावर स्थित गाळा क्र. २२० आणि २२१, मोजमापित १५०० चौ. फू. धारक मिळकतीचे ते सर्व भाग आणि विभाग

सीमाबद्धतेद्वारे: पूर्व: रस्ता, उत्तर: गोडाऊन, पश्चिम: गोडाऊन, दक्षिण: अरिहत क्लासिक

ठिकाण : भिवंडी

कर्जटारांचे लक्ष वेधन घेतले जात आहे.

दिनांक : २७.०९.२०२३

i: ०२२–३५००८०१७/३५१२८४८२/३५०८२५५

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वेबसाईट: www.karnatakabank.com सीआयएन: एल८५११०केए१९२४पीएलसी००११२८

ही सूचना अशा ब्राहकांसाठी आहे ज्यांनी एचडीएफसी बँक लि. अधेरी पश्चि

बँकेने ग्राहकांना लॉकरचे भाडे भरण्यासाठी वेळोवेळी अनेक सूचना पाठवल्या आहेत पण त्यांवर कोणताही प्रतिसाद मिळालेला नाही. खाली उल्लेखित सर्व वर्तीना लॉकर भाड्याची थकित रक्कम 30 दिवसाच्या कालावधीत भरण्यासार ही अंतिम सूचना दिली जात आहे, जे न केल्यास बँक स्वत: लॉकर उघडे ज्याच्याशी संबंधित खर्च, जोखीम आणि जबाबदारी सर्वरची लॉकर 'माडवानं वेणाऱ्यावर लागू, होईल. उर्वरित माडे, खर्च आणि इतर शुल्के जर असतील तर, बसुल करण्यासाठीची कायदेशीर कार्यवाही करण्याचा हक्क बँकेकडे राखीव आहे.

			-	
अनु क्र.	लॉकर क्र.	लॉकर मालिका	लॉकर प्रकार	कधीपासून थकित
1.	377	SM12	लहान	01/04/2015
2.	121	SM1	लहान	01/04/2015
3.	285	SM6	लहान	01/04/2015
4.	96	SM1	लहान	01/04/2018
	400	CHAIG	1919777	01/01/0000

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याद्वारे सूचना देण्यात येत आहे की आनंद महाल को-ऑपरेटिव्ह हाऊसिंग सोसायटी लि.चे सदस्य वीरा ॲन्सलाइन कोलासो उर्फ वीरा कोलासो आमच्या अशिलांना याखाली लिखित परिशिष्टात अधिक विशेषतः वर्णन केलेल्या, सर्व बोजा, दावे आणि मागण्यांपासून मुक्तपणे त्यांच्या फ्लॅट क्र. जी/३ विकण्याचा विचार करत आहे.

जातील.

भागीदार पी. वास ॲन्ड कं. वकील आणि सॉलिसिटर्स ए-१, लिबर्टी. १ला मजला ९८-बी, हिल रोड, बांद्रा (प), मुंबई ४०० ०५० ईमेल: mail@pvasco.com

CAPITAL LIMITED सर्कल कार्यालय: कॅग्री ग्लोबल कॅपिटल लिमिटेड कार्यालय/प्लॉट क्र. ९बी, २रा मजला, पुसा रोड, राजेंद्र प्लेस, नवी दिल्ली-१९००६०

निरीक्षणाची तारीख आणि वेळ

कॅप्री ग्लोबल कॅपिटल लिमिटेड CÁPRIGLOBAL नॉदणीकृत आणि कॉपरिट कार्यालयः ५०२, टॉवर-ए, पेनिसुला बिझनेस पार्क, सेनापती बापट मार्ग, लोअर परेल, मुंबई-४०००१३

(नियम ८(६) आणि ९(१) परंतुक पहा) स्थावर मिळकतींच्या विक्रीसाठी विक्री सूचना

सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८(६) आणि ९(१) ला परतुका सहवाचता सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲकट, २०० अंतर्गत स्थावर मत्तांच्या विक्रीसाठी ई–लिलाव विक्री सुचना. सर्वसामान्य जनता आणि विशेष करून कर्जदार आणि जामीनदार यांना याद्वारे सुचना देण्यात येते की, खालील वर्णिलेली स्थावर मिळकत ही तारण धनकोंकः गहाण/प्रभारित आहे, जिचा अन्वयीक/प्रत्यक्ष कब्जा कॅप्री ग्लोबल कॅपिटल लिमिटेड, तारण धनकोंच्या प्राधिकृत अधिकाऱ्यांनी घेतला आहे, ती खालील कर्जदारांकडून कॅप्री ग्लोबल कॅपिटल लिमिटेड, तारण धनको यांना येणे अंसलेल्या खालील नमूद रकमेच्या वसुलीसाठी खालील नमूद तारखांना ''जे आहे जेथे आहे'', ''जे आहे जसे आहे'' आणि ''जे काही आहे तेथे आहे'' तत्त्वाने विकण्यात येणार आहे. राखीव किंमत, इअर रक्कम व मिळकतीचे तपशील खालीलप्रमाणे:

अ.	१. कर्जदारांचे नाव	गहाण मिळकतीचे	१. ई-लिलावाची तारीख आणि वेळ	१. राखीव किंमत
룤.	२. थकबाकी रक्कम	वर्णन	२. इअर सादरीकरणाची अंतिम तारीख	२. मिळकतीची इअर
			३. मिळकतीच्या निरिक्षणाची तारीख व वेळ	३. वाढीची रक्कम
۶.	१. मे. फ्लेवरिट्झ (''कर्जदार'')	मिळकत क्र.१:- खडकळे, तालुका मावळ, जिल्हा पुणे, महाराष्ट्र येथे	१. ई-लिलावाची तारीख:	राखीव किंमतः मिळकत क्र. १:-
	२. श्री. संजय ओमप्रकाश ससाणे	स्थित खडकळे, तालुका मावळ, जिल्हा पुणे त्यासह रो हाउस क्र.	१७.१०.२०२३	रु. २२,५०,०००/-(रुपये बावीस लाख
	३. सौ. ससाणे पौर्णिमा संजय	२२ए/२, क्षेत्र मोजमापित १०१.९१ चौ.मी येथे स्थित जिमन मोजमापित	(दु. ३:०० ते दु. ४:०० दरम्यान)	पन्नास हजार मात्र)
	(''सह-कर्जदार'')	१२५.०४ चौ.मी., उप प्लॉट क्र. २२ए मोजमापित २५०.०९ चौ.मी.,	२. केवायसीसह इ.अ.र. सादरीकरणाची	इसारा अनामत रक्कम:
	कर्ज खाते क्र.	प्लॉट क्र. २२ एकूण क्षेत्र मोजमापित ५००.०९ चौ.मी. सर्व्हे क्र.	अंतिम तारीख: १६.१०.२०२३	रु. २,२५,०००/ - (रुपये दोन लाख
	एलएनसीजीसीपीयुएनटीएल०००००९१५	५४/१ए/१+५४/१ए/२+५४/१बी+५१/२/२ चे सर्व भाग आणि	३. निरीक्षणाची तारीख :	पंचवीस हजार मात्र)
	रुपये ६८,४७,००५/- (रुपये अडुसष्ठ	विभाग.	१४.१०.२०२३	राखीव किंमतः मिळकत क्र. २:-
	लाख सत्तेचाळीस हजार आणि पाच	मिळकत क्र. २:- खडकळे, तालुका मावळ, जिल्हा पुणे, महाराष्ट्र येथे	स. ११.०० ते द्. २.००	रु.२२,५०,०००/ - (रुपये बावीस लाख
	मात्र) १०.०८.२०२३ रोजी सह लागू	स्थित खडकळे, तालुका मावळ, जिल्हा पुणे त्यासह रो हाउस क्र.		पन्नास हजार मात्र)
	असलेले पुढील व्याज	२२बी/४, क्षेत्र मोजमापित १०१.९१ चौ.मी. येथे स्थित जमिन मोजमापि	त १२५.०४ चौ.मी उप प्लॉट क्र. २२बी मोजमापित	इसारा अनामत रक्कम:
	२५०.०९ चौ.मी. प्लॉट क्र. २२ एकूण क्षेत्र मोजग			रु. २,२५,०००/ - (रुपये दोन लाख
		५४/१ए/१+५४/१ए/२+५४/१बी+५१/२/२ चे ते सर्व भाग आणि विभाग.		पंचवीस हजार मात्र)
				वाढीची रक्रम:
				रु. २०,०००/- (रुपये वीस हजार मात्र)

विक्रीच्या सविस्तर अटी आणि शर्तीसाठी कृपया कॅप्री ग्लोबल कॅपिटल लिमिटेड, तारणी धनकोंची वेबसाईट म्हणजेच www.capriglobal.in/auction/ मध्ये दिलेली लिंक पहावी. ऑनलाईन ई-लिलाव विक्रीच्या अटी आणि शर्ती:-

मिळकतीची विक्री ''जे आहे जेथे आहे, जे काही आहे तेथे आहे आणि कोणाचीही मदत न घेता तत्त्वावर'' होईल. ही विक्री कोणत्याही प्रकारच्या हमी आणि क्षतिपर्तीशिवाय होईल

:. मिळकती/मत्तांचे तपशील (म्हणजे ई-लिलाव विक्री सूचनेत विनिर्दिष्टीत व्यामी आणि मापे) ही तारणी धनकोंच्या सर्वोत्तम माहितीप्रमाणे दिलेले आहेत आणि कोणत्याही उणिवा, गैरविधाने किंवा तुर्टीसाठी तारणी धनको उत्तरदायी नसतील. प्रत्यक्ष व्याप्ती आणि मिती वेगळू असू शकते. ३. तारणी धनकोंनी जारी केलेली ई-लिलाव विक्री सूचना हे बोली सादर करण्याकरिता सर्वसामान्य जनतेला दिलेले निमंत्रण आहे आणि ते तारणी धनकोंच्यावतीने दिलेले कोणतेही अभिवचन किंवा अभिवेदन नाही किंवा

तसा अर्थ काढू नये. इच्छुक बोलीदारांना बोली सादर करण्यापूर्वी तारणी धनकोंकडील हक्क विलेख प्रती काळजीपूर्वक पाहण्याचा आणि मिळकत/मत्तांचे हक्क व सध्याची स्थिती आणि मिळकतीला बाधा आणणाऱ्य दावे/थकबाकीबाबत स्वत: स्वतंत्र चौकशी/कसून तपास करण्याचा सल्ला देण्यात येतो. ४. लिलाव/बोली केवळ ''ऑनलाईन इलेक्ट्रॉनिक माध्यमातून'' वेबसाईट https://sarfaesi.auctiontiger.net वरून किंवा सेवा पुरवठादार मे. ई प्रोक्युरमेंट टेक्नॉलॉजीज लिमिटेड, अहमदाबाद यांनी पुरविलेल्या ऑक्शन

टायगर मोबाईल ॲपमार्फत होईल जे ई-लिलाव प्लॅटफॉर्ममार्फेत संपूर्ण लिलाव प्रक्रियेची व्यवस्था करून समन्वय राखतील. . बोलीदार त्यांच्या पसंतीच्या ठिकाणातून बोली लावण्याकरिता ई-लिलावात सहभागी होऊ शकतात. इंटरनेट कनेक्टिव्हिटीची सुनिश्चिती स्वत: बोलीदारांनी करून घ्यावी. इंटरनेट कनेक्टिव्हिटी, नेटवर्क समस्या, सिस्टीम

क्रॅश डाऊन वीज खंडीत होणे इ.साठी तारणी धनको/सेवा परवठादार यांना जबाबदार धरता येणार नाही. ६. ई-लिलावावरील तपशील, मदत, प्रक्रिया आणि ऑनलाईन बोलीसाठी संभाव्य बोलीदार सेवा पुरवठादार **मे. ई-प्रोक्युअरसेंट टेक्नॉलॉजिज लि., ऑक्शन टायगर, अहमदाबाद, (संपर्क क्र**. ०७९–६१२००५३१/५७६/५९६/५५९/५९८/५८७/५९४/.), किंवा श्री. रामप्रसाद शर्मा, मोबा. ८००–००२–३२९७/७९–६१२० ०५५९, ईमेल : ramprasad@auctiontiger.net येथे संपर्क साधू

७. ई-लिलाव विक्रीत सहभागी होण्यासाठी इच्छुक बोलीदारांनी त्यांचे नाव पुरेशा आधी https://sarfaesi.auctiontiger.net वर नोंदवावे आणि युजर आयडी व पासवर्ड मिळवावा. सेवा पुरवठादारांकडून मिळाल्यावर ताबडतोब केवळ पासवर्ड बदलण्याचा सल्ला इच्छुक बोलीदारांना देण्यात येतो ८. ई-लिलावात सहभागासाठी इच्छुक बोलीदारांना राखीव किंमतीच्या १०% इतकी परतावायोग्य इअर जमा करावी लागेल जी १६-ऑक्टोबर-२०२३ रोजी किंवा त्यापूर्वी ''कॅप्री ग्लोबल कॅपिटल लिमिटेड'' च्य

९. इच्छुक बोलीदारांनी **१६–ऑक्टोबर–२०२३ रोजी द.०३.०० वा**. पर्यंत प्राधिकृत अधिकारी कॅप्री ग्लोबल कॅपिटल लिमिटेड. क्षेत्रीय कार्यालय **कॅप्री ग्लोबल कॅपिटल लिमिटेड. रिजनल ऑफिस** रिजनल ऑफिस ३०१–३०२, ३ रा मजला, ९२७- सनस मेमरीज, एफँ सी रोड, शिवाजी नगर, पुणे - ४११००४ किंवा कार्यालय क्र. २२५, दुसरा मजला, लोढा सिप्रिम २, न्यु पासपोर्ट ऑफिस जवळ, वागळे इस्टेट रोड क्र. २२, ठा**णे पश्चिम, महाराष्ट्र** – ४००६०४ येथे मोहोरबंद पाकिटातून इ.अ.र. प्रती भरावयाच्या डिमांड ड्रॉफ्टसह रितसर भरलेले बोली प्रपत्र (''ज्याचा नमुना https://sarfaesi.auctiontiger.net येथे उफ

आहे') सादर केले पाहिजे. मोहोरबंद पाकिटातून ''**कर्जदाराचे नाव''** मिळकतीसाठी कर्ज खाते क्र. ____ (वरील नमूद) ई-लिलाव विक्रीमध्ये सहभागी होण्यासाठी बोली '' असे ठळकपणे लिहावे. १०. इ.अ.र.सह बोली सादर करण्याच्या अंतिम तारखेच्या समाप्तीनंतर प्राधिकृत अधिकारी त्यांना प्राप्त झालेल्या बोली तपासतील आणि अर्हतापूर्ण बोलीदारांचे तपशील (ज्यांनी राखीव किंमतीपेक्षा जास्तीची त्यांची बोली दिली आहे व तारणी धनकोंकडे विनिर्दिष्ट इ.अ.र. प्रदान केली आहे) सेवा पुरवठादार मे. ई. प्रोक्युरमेंट टेक्नॉलॉजीज लिमिटेड यांना देतील जेणेकरून त्यांना फक्त त्यांच बोलीदारांना ई-लिलाव विक्री सूचनेत नमूद केलेल्या तारीख आणि वेळेस ऑनलाईन आपापसातील बोली/लिलाव प्रक्रियेत सहभाग घेण्यास मान्यता देणे शक्य होईल.

११. अर्हतापूर्ण बोलीदारामध्ये आपापसातील बोली अर्हतापूर्ण बोलीदारांकडून उद्धृत केलेल्या सर्वोच्च बोलीपासून सुरू होईल. आपापसातील बोली प्रक्रियेत प्रत्येकी ''१०'' मिनिटांची अमर्याद एक्स्टेन्शन असतील म्हणजेच मागील एक्स्ट्रेन्शन पासन १० मिनिटात बोली लावल्यास प्रत्येक वेळी ई-लिलाव संपण्याची वेळ आपोआप १० मिनिटानी वाढेल.

१२. एकदा का बोली लावली की ती रह करता किंवा मागे घेता येणार नाही. बोलीदारांना दिलेल्या युजर आयडीवरून लावलेल्या सर्व बोली त्यांनी स्वत: लावल्याचे गृहित धरले जाईल.

१३. ई-लिलाव प्रक्रिया संपल्यावर ताबडतोब सर्वोच्च बोलीदारांनी ई-लिलाव विक्री प्रक्रियेतील यशस्वी बोलीदार म्हणून घोषित केले जाण्याकरिता प्राधिकृत अधिकारी, **कॅग्री ग्लोबल कॅपिटल लिमिटेड, रिजनल ऑफिस** रिजनल ऑफिस ३०१–३०२, ३ रा मजला, ९२७– सनस मेमरीज, एफ सी रोड, शिवाजी नगर, पुणे – ४११००४ किंवा कार्यालय क्र. २२५, दुसरा मजला, लोढा सिप्रिम २, न्यु पासपोर्ट ऑफिस जवळ, वागळे इस्टेट रोड क्र. २२, ठाणे पश्चिम, महाराष्ट्र – ४००६०४ येथे आणि सेवा पुरवठादार या दोघांना ई- मेलद्वारे त्यांच्या अंतिम बोलीची पृष्ठी करावीं. १४. यशस्वी बोलीदारांना २५% बोली रक्कम (इअर धरून) त्यांच्या नावे विक्री निश्चित होण्याच्या त्याच दिवशी किंवा जास्तीत जास्त विक्रीच्या पुढील कामाच्या दिवसापर्यंत आणि उर्वरित ७५% बोली रक्कम विक्रीच्या

१५. निर्धारित मुदतीत यशस्वी बोलीदार/लिलाव खरेदीदारांनी उपरोक्त रकमांचे प्रदान करण्यात कसूर केल्यास विक्री रह होईल आणि अगोदर जमा केलेली रककम (इ.अ.र. सह) जप्त होईल व मिळकत पुन्हा विकायला ठेवली जाईल.

१६. यशस्वी बोलीदारांनी विनंती केल्यावर, प्राधिकृत अधिकारी सर्वस्वी त्यांच्या मर्जीने उर्वरित बोली रक्कम जमा करण्याकरिता लेखी वाढीव मुद्दत मंजुर करू शकतात

१७. यशस्वी बोलीदारांना टीडीएस प्रती विक्री किंमतीची १% रक्कम (विक्री रकमेपैकी) प्रदान करून प्राधिकृत अधिकाऱ्यांकडे टीडीएस प्रमाणपत्र सादर करावे लागेल आणि प्राधिकृत अधिकाऱ्यांनी प्रस्ताव स्विकारल्याच्या १५ कामाच्या दिवसांत किंवा प्राधिकृत अधिकाऱ्यांना योग्य वाटेल अशा अन्य वाढीव मुदतीत इ.अ.र. समायोजित करून विक्री किमतीची संपूर्ण रक्कम (टीडीएस प्रती १% कापल्यावर) जमा करावी लागेल

१८. विक्री प्रमाणपत्र जारी होण्यापुर्वी यशस्वी बोलीदारांना पालिका/पंचायत कर, वीज थकबाकी (असल्यास) भरावे लागेल. मिळकती संबंधातील सर्व वैधानिक थकबाकी विचारात घेऊन बोली लावावी १९. संपूर्ण खरेदी किंमत/बोली रक्कम जमा केल्यावर आणि सर्व कर/आकारांचे प्रदान केल्याच्या संबंधातील आवश्यक पुरावे सादर केल्यावरच यशस्वी बोलीदारांच्या नावात प्राधिकृत अधिकारी विक्री प्रमाणपत्र जार्र

२०. अभिहस्तांतरणासाठी लागू असलेले कायदेशीर आकार, मुद्रांक शुल्क, नोंदणी आकार व अन्य अनुषंगिक आकार लिलाव खरेदीदारांना भरावे लागतील २१. कोणतेही कारण न देता प्राधिकृत अधिकारी ई-लिलाव विक्री कार्यवाही पुढे ढकल्/रद करू शकरात. जर विक्रीच्या निर्धारित तारखेपासून १५ दिवसांमध्ये असलेल्या नंतरच्या तारखेपायँत ई-लिलाव विक्री पुढे ढकल्ली

असेल तर तसे सेवा पुरवठादारांच्या वेबसाईटवर प्रदर्शित केले जाईल. २२. प्राधिकृत अधिकाऱ्यांचा निर्णय अंतिम, बंधनकारक असेल व त्यावर प्रश्न करता येणार नाहीत.

२३. ज्यांनी बोल्या सादर केल्या आहेत त्या सर्व बोलीदारांनी ई–लिलाव विक्रीच्या अटी व शर्ती वाचल्याचे व त्या समजल्याचे गृहित धरले जाईल आणि त्यांना त्या बंधनकारक असतील

२४. मिळकतीमधील जंगम मत्ता (काही असल्यास) उपलब्धतेसह प्रस्तावित नाही. २५. पुढील तपशील आणि चौकशीसाठी प्राधिकृत अधिकारी, कॅप्री ग्लोबल कॅपिटल लिमिटेड: श्री. शंके गुप्ता, मो. क्र.: ९१३६९३६५७७ आणि पुढील चौकशीसाठी श्रीम. कल्पना चेतनवाला

७७३८०३९३४६ येथे संपर्क साधावा. २६. हे प्रकाशन म्हणजे उपरोह्नेखित तारखेस/ठिकाणी लिलाव विक्री करण्याबाबत सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८(६) आणि ९(१) नुसार उपरोक्त कर्ज खात्यान

कर्जदार/गहाणकार/जामीनदारांना १५ (पंधरा) दिवसांची सूचना देखील आहे. विशेष सचना /डगारा: बोलीदारांनी त्यांच्या स्वत:च्या हितासाठी शेवटच्या मिनिटे/सेकंदांना बोली लावणे टाळावे. अशा बाबतीत बोलीदारांकडून होणाऱ्या कोणत्याही त्रूटी/चुकांसाठी (इंटरनेट बंद पडणे

वीज जाणे इ.) कॅप्री ग्लोबल कॅपिटल लिमिटेड किंवा सेवा पुरवठादार जबाबदार नसतील. अशा आकस्मिक परिस्थितीशी सामना करण्याकरिता बोलीदारांनी कृपया आवश्यक अशा सर्व व्यवस्था/बॅक-अप वीज पुरवठ्यासारखे पर्याय आणि जे काही गरजेचे आहे त्या अन्य गोष्टींची तजवीज करून ठेवावी जेणेकरून त्यांना अशा परिस्थितीवर मात करून यशस्वीपणे लिलावात सहभागी होणे शक्य होईल ठिकाण: पुणे दिनांक: ३०-सप्टें-२०२३ सही / - (प्राधिकृत अधिकारी) कॅप्री ग्लोबल कॅपिटल लि.

BSE

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NOTICE Notice is hereby given that the following trading members of BSE Limited have equested for the surrender of its trading membership of the Exchange

Sr.No.	Name of the Trading Member	SEBI Regn. No.	Closure of business w.e.f.
1	Goyal Securities	INZ000000828	16/02/2023
2	SBI DFHI Ltd.	INZ000259939	31/01/2023
3	Lalit Kumar Tulshyan	INF011486711	01/07/2016
4	Shivmangal Securities Pvt. Ltd.	INZ000216335	03/03/2023

The constituents of the above-mentioned Trading Members are hereby advised to odge complaints, if any, immediately (in the prescribed complaint form) within on month from the date of this notification for the purpose of processing the surrender application. However, constituents are requested to note that complaints, if any which are not filed within the aforesaid timeframe may be filed against the above mentioned Trading Members within the stipulated timeframe prescribed by SEBI from time to time. The complaints filed against the above-mentioned Trading Members will be dealt with in accordance with the Rules, Byelaws and Regulations of the Exchange and circulars issued by SEBI from time to time The constituents can file complaints against the abovementioned Trading Member

at the nearest Regional Investor Service Centre of BSE Limited or the constituent can submit their complaints along with necessary documents on email id dis@bseindia.com

For further details relating to complaint form, filing of eComplaint, etc. visit https://www.bseindia.com/static/investors/cac_tm.aspx

For BSE Limited Additional General Manager

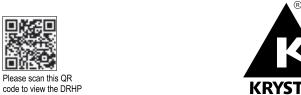
कर्नाटका बँक लि. Date: 30th September, 2023 Membership Operations

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



KRYSTAL INTEGRATED SERVICES LIMITED

Our Company was incorporated as 'Sea King Enterprises Private Limited' at Mumbai as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated December 1, 2000 issued by the Registrar of Companies, Maharashtra at Mumbai ("Roc"). The name of our Company was changed to 'Krystal Tradecom Private Limited' and a fresh certificate of incorporation dated February 6, 2001 was issued by the RoC. Subsequently, our Company diversified its activities and the name of our Company was changed from 'Krystal Tradecom Private Limited' to 'Krystal Integrated Services Private Limited', and a fresh certificate of incorporation dated May 19, 2009 was issued by the Roc. Pursuant to a resolution of our Board dated June 30, 2023 and a resolution of our shareholders dated July 4, 2023, our Company was converted into a public limited company under the Companies Act, and consequently, the name of our Company was changed to 'Krystal Integrated Services Limited' and a fresh certificate of incorporation dated August 4, 2023 was issued by the RoC. For further details in relation to changes in the Registered Office of our Company, see 'History and Certain Corporate Matters' on page 208 of the Draft Red Herring Prospectus dated September 27, 2023 ("DRHP").

Registered Office: Krystal House 15A 17, Shivaji Fort CHS, Duncans Causeway Road, Mumbai - 400 022, Maharashtra, India; Tel: +9122 43531234 Corporate Office: 20th Floor, Kohinoor Square, Shivaji Park, Dadar, Mumbai – 400028, Maharashtra, India; Tel: +9122 47471234

Contact Person: Stuti Maru, Company Secretary and Compliance Officer; Email: company.secretary@krystal-group.com; Website: https://krystal-group.com/Corporate Identity Number: U74920MH2000PLC129827

OUR PROMOTERS: PRASAD MINESH LAD, NEETA PRASAD LAD, SAILY PRASAD LAD, SHUBHAM PRASAD LAD AND KRYSTAL FAMILY HOLDINGS PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH (THE "EQUITY SHARES") OF KRYSTAL INTEGRATED SERVICES LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION COMRISING OF A FRESH ISSUE OF UP TO SUCH NUMBER OF EQUITY SHARES AGGREGATING UP TO ₹ 1,750 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,750,000 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION (THE "OFFERED SHARES") BY KRYSTAL FAMILY HOLDINGS PRIVATE LIMITED (THE 'PROMOTER SELLING SHAREHOLDER') (THE "OFFER FOR SALE") (THE"OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE"OFFER")").

OUR COMPANY MAY, IN CONSULTATION WITH THE LEAD MANAGER, CONSIDER A FURTHER ISSUE BY OUR COMPANY OF UP TO [...] EQUITY SHARES FOR CASH CONSIDERATION AGGREGATING UP TO ₹ 150 MILLION (THE "PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE LEAD MANAGER AND WILL BE UNDERTAKEN PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, NOT EXCEEDING 20% OF THE FRESH ISSUE SIZE, SÚBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957 AS AMENDED ("SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDER IN CONSULTATION WITH THE LEAD MANAGER AND WILL BE ADVERTISED IN [●] EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [●], [●] EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [•], AND THE [•] EDITION OF [•], THE MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MUMBAI, MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE LIMITED (THE "BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days, after such revision of Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In case of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Lead Manager, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the Lead Manager and the terminals of the Syndicate Members and by intimation to the Self Certified Syndicate Banks (the "SCSBs"), the other Designated Intermediaries and the Sponsor Bank(s) (as defined hereinafter), as applicable

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is

being made in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company and the Promoter Selling Shareholder may, in consultation with the Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹0.2 million and up to ₹1 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹10 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see 'Offer Procedure' on page 376 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an nitial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated September 27, 2023 with the SEBI on September 28, 2023 and thereafter with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days, from the date of such filling by hosting it on the website of SEBI at www.sebi.gov.in, on websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://krystal-group.com/ and on the website of the BRLM, i.e. Inga Ventures Private Limited at www.ingaventures.com. Our Company invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be nade solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the share capital and capital structure of our Company, please see the section titled "Capital Structure" beginning on page 84 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see "History and Certain Corporate Matters" beginning on page 208 of the DRHP.

S INGA®	LịNK Intime
Inga Ventures Private Limited	LINK INTIME INDIA PRIVATE LIMITED
1229 Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli	C-101, 1 st floor, 247 Park, Lal Bahadur Shastri Marg
Andheri (East), Mumbai - 400 069, Maharashtra, India	Vikhroli (West), Mumbai - 400 083, Maharashtra, India
Tel: +91 22 6854 0808	Tel: +91 22 4918 6200
E-mail: krystal.ipo@ingaventures.com	E-mail: krystalintegrated.ipo@linkintime.co.in
Website: www.ingaventures.com	Website: www.linkintime.co.in
Investor grievance ID: investors@ingaventures.com	Investor grievance e-mail: krystalintegrated.ipo@linkintime.co.in
Contact person: Kavita Shah	Contact person: Shanti Gopalkrishnan
SEBI Registration No: INM000012698	SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

BOOK RUNNING LEAD MANAGER

Place: Mumba

Date: September 29, 2023

For KRYSTAL INTEGRATED SERVICES LIMITED On behalf of the Board of Directors

REGISTRAR TO THE OFFER

Company Secretary and Compliance Officer

KRYSTAL INTEGRATED SERVICES LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated September 27, 2023 with the SEBI on September 28, 2023 and thereafter with the Stock

Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange o India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://krystal-group.com/ and on the website of the BRLM, i.e. Inga Ventures Private Limited at www.ingaventures.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see 'Risk Factors' on page 34 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act or an exemption from such registration. Accordingly, the Equity Shares are only

being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No offering or sale of securities in the United States is contemplated