

| AnnexureA                         |   |   |
|-----------------------------------|---|---|
| Fields                            | SCHEME SUMMARY DOCUMENT                             |   |
| 1                                 | Fund Name   | Kotak Corporate Bond Fund   |
| 2                                 | Option Names (Regular & Direct)                     | Growth<br>Payout of Income Distribution cum capital withdrawal (IDCW)<br>Reinvestment of Income Distribution cum capital withdrawal (IDCW)  |
| 3                                 | Fund Type   | An open ended debt scheme predominantly investing in AA+ and above rated corporate bonds. A relatively high interest rate risk and moderate credit risk.  |
| 4                                 | Riskometer (At the time of Launch)                  | Moderate  |
| 5                                 | Riskometer (as on date)                             | Low to Moderate   |
| 6                                 | Category as Per SEBI Categorization Circular        | Corporate Bond Fund   |
| 7                                 | Potential Risk Class (as on date)                   | B-III   |
| 8                                 | Description, Objective of the scheme                | The investment objective of the scheme is to generate income by investing in debt /and money market securities across the yield curve and predominantly in AA+ and above rated corporate securities. The scheme would also seek to maintain reasonable liquidity within the fund. There is no assurance or guarantee that the investment objective of the scheme will be achieved.  |
| 9                                 | Stated Asset Allocation                             | (A)Corporate Debt securities (only in AA+ and above rated corporate bonds) - 80% to 100% - Low to Medium<br>(B)Debt & money market instruments & other instruments including government securities and below AA+ rated corporate securities - 0% to 20% - Low<br>The scheme shall ensure that for asset allocation limits as provided in above table, the base shall be considered as net assets excluding the extent of minimum stipulated eligible assets i.e. higher of 10% of net assets or LR-CRaR as prescribed at Annexure 1 of AMFI Best Practices Guidelines Circular No.93 / 2021-22 dated July 24, 2021. |
| 10                                | Face Value  | Rs. 10/-  |
| 11                                | NFO Open Date                                       | 18-Sep-2007   |
| 12                                | NFO Close date                                      | 20-Sep-2007   |
| 13                                | Allotment Date                                      | 21-Sep-2007   |
| 14                                | Reopen Date   | 24-Sep-2007   |
| 15                                | Maturity Date (For closed-end funds)                | Not Applicable  |
| 16                                | Benchmark (Tier 1)                                  | CRISIL Corporate Bond Fund BII Index  |
| 17                                | Benchmark (Tier 2)                                  | CRISIL Corporate Bond Composite Index   |
| 18                                | Fund Manager 1- Name                                | Mr. Deepak Agrawal  |
| 19                                | Fund Manager 1- Type (Primary/Comanage/Description) | Primary   |
| 20                                | Fund Manager 1- From Date                           | 21-Jay-2015   |
| 18                                | Fund Manager 2- Name                                | Mr. Vihag Mishra  |
| 19                                | Fund Manager 2- Type (Primary/Comanage/Description) | Dedicated fund manager for investments in foreign securities  |
| 20                                | Fund Manager 2- From Date                           | 29-Nov-2021   |
| 21                                | Actual Expense (TER)                                | Regular Plan - 0.66%<br>Direct Plan - 0.3%  |
| 22                                | Exit Load (if applicable)                           | Nil   |
| 23                                | Custodian   | Deutsche Bank A G, Mumbai and Standard Chartered Bank, Mumbai   |
| 24                                | Auditor   | M/s. Walker Chandiook & Co. LLP   |
| 25                                | Registrar   | Computer Age Management Services Private Limited ('CAMS')   |
| 26                                | RTA Code (To be phased out)                         | KTFSI   |
| 27                                | Listing Details                                     | Not Applicable  |
| 28                                | ISINs   | Direct Plan - Growth - INF178L01BY0<br>Direct Plan-Standard IDCW Payout -INF178L01CA8<br>Direct Plan-Standard IDCW Reinvestment - INF178L01BZ7<br>Regular Plan-Growth -INF178L01BO1<br>Regular Plan-Standard IDCW Payout - INF178L01BQ6<br>Regular Plan-Standard IDCW Reinvestment - INF178L01BP8   |
| 29                                | AMFI Codes (To be phased out)                       | Regular Plan - Standard IDCW - 133787<br>Regular Plan -Growth - 133782<br>Direct Plan -Standard IDCW - 133792<br>Direct Plan - Growth - 133791  |
| 30                                | SEBI Codes  | KOTM/O/D/CBF/07/09/0021   |
| <b>Investment Amount Details:</b> |   |   |
| 31                                | Minimum Application Amount                          | Rs. 5000/-  |
| 32                                | Minimum Application Amount in multiples of Rs.      | Re. 1   |
| 33                                | Minimum Additional Amount                           | Rs. 1000/-  |
| 34                                | Minimum Additional Amount in multiples of Rs.       | Re. 1   |
| 35                                | Minimum Redemption Amount in Rs.                    | Rs. 1000/-  |
| 36                                | Minimum Redemption Amount in Units                  | 100 units   |
| 37                                | Minimum Balance Amount (if applicable)              | Rs. 1000/-  |
| 38                                | Minimum Balance Amount in Units (if applicable)     | 100 units   |
| 39                                | Max Investment Amount                               | Not Applicable  |
| 40                                | Minimum Switch Amount (if applicable)               | Rs. 1000/-  |
| 41                                | Minimum Switch Units                                | Re 0.01   |
| 42                                | Switch Multiple Amount (if applicable)              | Not Applicable  |
| 43                                | Switch Multiple Units (if applicable)               | Not Applicable  |
| 44                                | Max Switch Amount                                   | Not Applicable  |
| 45                                | Max Switch Units (if applicable)                    | Not Applicable  |
| 46                                | Swing Pricing (if applicable)                       | Market Dislocation period – Swing Factor 1.5%, Normal times – NA  |
| 47                                | Segregated Portfolio (if applicable)                | Enabled, No segregated portfolio created  |
| <b>SIP SWP &amp; STP Details:</b> |   |   |
| 46                                | Frequency   | SIP - Monthly & Quarterly<br>SWP - Monthly & Quarterly<br>STP - Daily, Weekly, Monthly & Quarterly  |
| 47                                | Minimum amount                                      | SIP - Rs. 1000<br>SWP - Rs. 1000<br>STP - Rs. 1000  |
| 48                                | In multiple of                                      | SIP - Re. 1<br>SWP - Re. 1<br>STP - Re. 1   |
| 49                                | Minimum Instalments                                 | SIP - 6 installments<br>SWP - 6 installments<br>STP - 6 installments  |
| 50                                | Dates   | SIP - Any date from 1st to 31st of a given month/ quarter.<br>SWP - 1,7,14, 21 & 25 of Every Month<br>STP - Any Business Day  |
| 51                                | Maximum Amount (if any)                             | Not Applicable  |