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KATARIA INDUSTRIES LIMITED

CIN: U27300MP2004PLC029530

Our Company was originally incorporated as 'Kataria Industries Private Limited' as Private Limited Company under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated May 11, 2004 bearing Corporate Identification Number U27300MH2004PTC146201 issued by the Registrar of Companies, Maharashtra. On October 23, 2012 registered office of company is shifted from Maharashtra to state of Madhya Pradesh. Further, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on December 11, 2023 and consequently the name of our Company was changed to 'Kataria Industries Limited' and a fresh certificate of incorporation was issued by the Registrar of Companies, Gwalior dated December 20, 2023. The CIN of the Company is U27300MP2004PLC029530.

Registered office: 34-38 and 44, Industrial Area, Ratlam, Madhya Pradesh-457001 India.
Tel No.: 07412 299407, 07412 261012; | **Website:** www.katariaindustries.co.in; | **E-Mail:** info@katariaigroup.co.in | **Contact Person:** Priyanka Bakhtyarpuri, Company Secretary and Compliance Officer

OUR PROMOTERS: SUNIL KATARIA, ARUN KATARIA, ANOOP KATARIA

INITIAL PUBLIC ISSUE OF UPTO 56,85,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF KATARIA INDUSTRIES LIMITED ("KIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] ("THE ISSUE"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO [●] LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

*Subject to finalization of the basis of allotment.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH REGULATION 229(2) AND 253(1) OF THE SEBI ICDR REGULATIONS
QIB CATEGORY: NOT MORE THAN 50% OF THE ISSUE
NON-INSTITUTIONAL INVESTOR CATEGORY: NOT LESS THAN 15% OF THE ISSUE
RETAIL CATEGORY: NOT LESS THAN 35% OF THE ISSUE
MARKET MAKER RESERVATION PORTION: 5.06% OF THE ISSUE

PRICE BAND: ₹ 91 TO ₹ 96 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH.
THE FLOOR PRICE IS 9.1 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 9.6 TIMES OF THE FACE VALUE.
BIDS CAN BE MADE FOR A MINIMUM OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.

BASIS FOR ISSUE PRICE

The Issue Price of ₹ [●] per Equity Share is determined by our Company in consultation with the Book Running Lead Manager on the basis of the following qualitative and quantitative factors. The face value of the Equity Share is ₹ 10.00/- per Equity Share and Issue Price is ₹ [●] per Equity Share. The Issue Price is [●] times the face value.

Investors should refer sections / chapters titled "Risk Factors", "Restated Financial Statements", "Management Discussion and Analysis of Financial Condition and Results of Operations" and "Business Overview" beginning on page 19, 148, 182 and 93 respectively of this Red Hearing Prospectus to get an informed view before making an investment decision.

The trading price of the Equity shares of our Company could decline due to risk factors and you may lose all or part of your investments.

Qualitative Factors

Some of the qualitative factors and our strengths which form the basis for computing the Issue Price are:

- ❖ Approved supplier in major projects
- ❖ Integrated manufacturing facility with stringent quality control mechanism
- ❖ Offering comprehensive solutions for LRPC installation with extensive product range
- ❖ Long Standing Customer Base in domestic market as well as International Market
- ❖ Experienced Promoter and strong management team
- ❖ Expanding Product Range and Up-selling & Cross-selling

For further details, please refer to the paragraph titled "Our Competitive Strengths" in the section titled "Business Overview" on page 95 of the Red Herring Prospectus.

Quantitative Factors

Information presented below relating to the Company is based on the Restated Financial Statements. Some of the quantitative factors which form the basis or computing the price, are as follows:

1) Basic and Diluted Earnings Per Share (EPS)

Year ended	Weights	Basic and Diluted EPS
March 31, 2022	1	4.66
March 31, 2023	2	4.91
March 31, 2024	3	6.32
Weightage Average EPS	6	5.57

*Not Annualized

Note. Basic and Diluted EPS = Net Profit (Loss) after tax as restated attributable to Equity Shareholders / weighted average no of equity shares outstanding during the year as per restated financials.

2) Price to Earnings (P/E) ratio in relation to price band of Rs 91 to Rs 96 per Equity Share:

Particulars	P/E at the lower end of the price band	P/E at the upper end of the price band
P/E ratio based on Basic and diluted EPS as at March 31, 2024	14.40	15.19
P/E ratio based on Weighted Average Basic and diluted EPS	16.33	17.22
**Industry		
Highest		42.00
Lowest		26.52
Average		34.26

3) Return on Net worth (RoNW)

Return on Net Worth (RoNW) as per restated financial statements (Standalone)

Year Ended	RoNW (%)	Weight
March 31, 2022	26.31	1
March 31, 2023	21.70	2
March 31, 2024	22.03	3
Weighted Average		22.63

Note: Return on Network has been calculated as per the following formula:

- Return on Net Worth (%) = Net Profit after tax attributable to owners of the Company, as restated / Net worth as restated as at year end.
- Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.

4) Net Asset Value (NAV)

Particulars	₹ per share
Net Asset Value per Equity Share as of March 31, 2022	17.71
Net Asset Value per Equity Share as of March 31, 2023	22.62
Net Asset Value per Equity Share as of March 31, 2024	28.71
Net Asset Value per Equity Share after IPO	
NAV Post Issue	
- At Floor Price	45.16
- At Cap Price	46.48
- Issue Price	[●]

Note: Net Asset Value has been calculated as per the following formula:

$$NAV = \frac{\text{Net worth excluding revaluation reserve}}{\text{Outstanding number of Equity shares outstanding during the year}}$$

5) Comparison with industry peers

(₹ in Lakhs)

Companies	CMP*	EPS	PE Ratio	RoNW (%)	NAV (Per Share)	Face Value	Revenue from Operation	Other Income	Total Income (₹ in Lakhs)
Kataria Industries Limited**	96**	4.91	19.55	21.70	22.62	10.00	26149.78	154.26	26304.04
Peer Group									
Kamdhenu Limited**	605.55	15.23	39.76	24.44	61.88	10.00	73208.26	158.74	73367.00
Incredible Industries Limited**	47.45	1.05	45.19	3.87	27.08	10.00	74060.70	41.13	74101.83
Bharat Wire Ropes Limited**	328.00	9.68	33.88	12.85	73.50	10.00	58906.45	66.93	58973.38

*CMP as on July 09, 2024

** CMP of our company is considered as an Issue Price. (Upper Band)

Amount taken as on March 31, 2023

Source: www.nseindia.com and www.bseindia.com

Notes:

- Considering the nature and size of the business of our Company the peers are not strictly comparable. However, above company is included for broad comparison.
- The figures for Kataria Industries Limited are based on the restated standalone financial statements for the year ended March 31, 2023.
- The figures are based on the Standalone financial statements for the year ended March 31, 2023 of Kamdhenu Limited, Incredible Industries Limited and Bharat Wire Ropes Limited from the Annual reports of the Companies available from the website of the Stock Exchange and website of the Companies.
CMP of the peer group is as per the closing price as available on www.nseindia.com and www.bseindia.com
- P/E Ratio for the peer has been computed based on the closing market price of respective equity shares as on February 23, 2024 sourced from website of Stock Exchange as divided by the Basic/diluted EPS as applicable.

Key Performance Indicators ("KPIs")

The KPIs disclosed below have been used historically by our Company to understand and analyses the business performance, which in result, help us in analysing the growth of various verticals.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilisation of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Issue Section, whichever is later or for such other duration as may be required under the SEBI/ICDR Regulations.

KPI	Explanations
Revenue from Operations (₹ lakhs)	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps assess the overall financial performance of our Company and size of our business.

KPI	Explanations
Current Ratio	It tells management how business can maximize the current assets on its balance sheet to satisfy its current debt and other payables.
Debt To Equity Ratio	Debt-to-equity (D/E) ratio is used to evaluate a company's financial leverage.
Return on Equity	This metric enables us to track how much profit a company generates with the money that the equity shareholders have invested.
Operating EBITDA (₹ lakhs)	Operating EBITDA provides information regarding the operational efficiency of the business.
Operating EBITDA Margin (%)	Operating EBITDA Margin is an indicator of the operational profitability and financial performance of our business.
Profit After Tax (₹ lakhs)	Profit after tax provides information regarding the overall profitability of the business.
PAT Margin	PAT Margin is an indicator of the overall profitability and financial performance of our business.
Return on Capital Employed	ROCE provides how efficiently our Company generates earnings from the capital employed in the business.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated July 03, 2024 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time since Incorporation to the date of filing of the Red Hearing Prospectus. Further, the KPIs herein have been certified by statutory auditor.

Financial KPI of our Company

(₹ in Lakhs)

Sr No.	Metric	As of and for the Fiscal		
		March 31, 2024	March 31, 2023	March 31, 2022
1	Total Income	34,148.63	33,393.09	25,048.91
2	Current Ratio	1.14	1.38	1.41
3	Debt Equity ratio	1.38	2.98	3.26
4	EBDITA	2,293.85	1576.61	1824.78
5	Operating EBDITA Margin (%)	6.72	4.72	7.28
6	PAT	1,002.11	777.83	738.34
7	Net profit Ratio (%)	2.95	2.34	2.96
8	Return on Equity ratio (%)	24.53	24.34	30.30
9	Return on Capital Employed (%)	17.40	9.31	12.23

Notes:

- As certified by the Peer Reviewed Auditor vide their certificate dated July 03, 2024 bearing UDIN:24129149KCELD8749.
- Current Ratio is a liquidity ratio that measures our ability to pay short-term obligations (those which are due within one year) and is calculated by dividing the current assets by current liabilities
- Debt to equity ratio is calculated by dividing the debt (i.e., borrowings (current and non-current) and current maturities of long-term-borrowings) by total equity (which includes issued capital and all other equity reserves).
- Return on equity (RoE) is equal to profit for the year divided by the total equity during that period and is expressed as a percentage.
- Operating EBITDA refers to earnings before interest, taxes, depreciation, amortisation, gain or loss from discontinued operations and exceptional items. Operating EBITDA excludes other income.
- Operating EBITDA Margin refers to EBITDA during a given period as a percentage of revenue from operations during that period.

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: MONDAY, JULY 15, 2024*

BID/ISSUE OPENS ON TUESDAY, JULY 16, 2024

BID/ISSUE CLOSES ON FRIDAY, JULY 19, 2024#

* Our, in consultation with the BRLMs, may consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/ Company Offer Opening Date.

#UPI mandate end time and date shall be at 5.00 pm on Bid/Issue Closing Date on Friday, July 19, 2024.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with Book Running Lead Manager, allocate up to 60% of QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulation ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the

- Net Profit Ratio/Margin quantifies our efficiency in generating profits from our revenue and is calculated by dividing our net profit after taxes by our total revenue.
- RoCE (Return on Capital Employed) (%) is calculated as profit before tax plus finance costs divided by total equity plus Reserves & Surplus.

Comparison of key performance indicators with Peer Group Companies

(₹ in Lakhs)

Sr No.	Key Performance Indicators	Kataria Industries Limited	Kamdhenu Limited	Incredible Industries Limited	Bharat Wire Ropes Limited
1	Total Income	33,393.09	73367.00	74101.83	58973.38
2	Current Ratio	1.38	4.86	2.75	3.82
3	Debt Equity Ratio	2.98	0.02	0.32	0.32
4	EBDITA	1,576.61	6155.04	1816.29	13948.62
5	Operating EBDITA Margin (%)	5.98	8.38	2.45	23.65
6	PAT	783.72	4073.18	490.43	6414.37
7	Net profit Ratio (%)	2.34	5.60	0.66	10.57
8	Return on Equity (%)	24.34	27.78	0.04	12.30
9	Return on Capital Employed (%)	9.31	33.12	7.50	16.02

*Key Performance Indicators are as on March 31, 2023.

Weighted average cost of acquisition ("WACA"), floor price and cap price

(a) The price per share of our Company based on the primary / new issue of shares

The details of the Equity during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Issuance") are as follows:

Date of allotment	No. of equity shares allotted	Face value per equity share (₹)	Issue price per equity share (₹)	Nature of allotment	Nature of consideration	Total Consideration (in ₹ lakhs)
December 06, 2023	1,32,05,695	10	-	Bonus Issue	other than cash	NIL

(b) The price per share of our Company based on secondary sale/ acquisitions of shares (equity / convertible securities

The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the secondary sale / acquisition of Equity Shares or convertible securities involving Promoter, Promoter Group during the 18 months preceding the date of filing of this Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days.


There have been no secondary sale/ acquisitions of Equity Shares or any convertible securities, where our Promoters, members of our Promoter Group or Shareholder(s) having the right to nominate director(s) in the Board of Directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this prospectus , where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

The Issue Price is [●] times of the Face Value of the Equity Shares.

The Issue Price of ₹ [●] has been determined by our Company in consultation with the BRLMs, on the basis of market demand from investors for Equity Shares, as determined through the Book Building Process, and is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Business Overview", "Management Discussion and Analysis of Financial Position and Results of Operations" and "Restated Financial Information" on pages 19, 93, 182 and 148, respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investments.

remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 234 of the RHP.

Bidders / Applicants should ensure that DP ID, PAN and Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application form should march with the DP ID, PAN and Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database , otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in Bid Cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN,DP ID and ClientID as provided in the Bid cum Application Form, the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among others things, for giving Allotment advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository participant to ensure accuracy of records. Any delay resulting from failure to update Demographic Details would be at the Bidders/Applicants' sole risk.

ASBA*	Simple, safe, smart way of Application!!!!	*Applications supported by blocked amount (ASBA) is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in Public offers. No cheque will be accepted.
 UNIFIED PAYMENTS INTERFACE	UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. UPI-Now mandatory in ASBA for Retail Individual Bidders ("RIBs") applying through Registered Brokers, DPs & RTA. RIBs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021. <i>*ASBA has to be availed by all the investors. UPI may be availed by Retail Individual Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA Form & abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 234 of the RHP. The process is also available on the website of AIBI and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in</i>	

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 126 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 284 of the RHP.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date Of RHP, the authorised share capital of the Company is 22,00,00,000/- consisting of 2,20,00,000 Equity Shares of Rs 10/- each. The issued, subscribed, and paid-up share capital of the Company before the Issue is Rs 15,84,68,340 divided into 1,58,46,834 Equity Shares of ₹ 10 each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 53 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the

Memorandum of Association of our Company: Sunil Kataria – 5,000 Equity Shares and Arun Kataria – 5,000 Equity Shares aggregating to 10,000 Equity Shares of ₹ 10 each.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE emerge") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024, from NSE for using its name in the Offer Document for listing of our Equity shares on the SME Platform of NSE (NSE Emerge). For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the issue is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 212 of the Red Herring Prospectus.

(Continued on next Page ...)



Bank of India

Head Office: Star House, C-5, G-Block, Bandra Kuria Complex, Bandra East, Mumbai- 51

Request for Proposal (RFP) from eligible Insurance Companies for Group Personal Accident Insurance Cover, Group Health Insurance, Group Term Insurance & General Insurance Cover for select Savings & Current Account Customers

Bank of India invites Request for Proposal (RFP) from eligible Insurance Companies for Group Personal Accident Insurance Cover, Group Health Insurance, Group Term Insurance & General Insurance Cover for its select Savings & Current Account Customers.

For details please visit our website at www.bankofindia.co.in/tender

Last date of submission of the bids is 31st July, 2024.

General Manager
Resource Mobilisation Department, Bank of India,
Head Office



Punjab State Power Corporation Limited

(Regd. Office PSEB Head Office, The Mall Patiala)
Corporate Identification Number (CIN): U40109PB2010SGC038313
Website: www.pspcl.in Mobile No. 96461-22067

E-Tender Enq. No:- 7572/P-1/EMP-12710 Dated: 08.07.2024


Dy.Chief Engineer/ Headquarter (Procurement Cell-1) GGSSTP, Roopnagar invites E-Tender ID No. 2024_POWER_123576_1 for Procurement of MN Group items for the year 2024-25.

For detailed NIT & Tender Specification please refer to <https://eproc.punjab.gov.in> from 09.07.2024/ 5.00 PM onwards.

Note:- Corrigendum and addendum, if any, will be published online at <https://eproc.punjab.gov.in>.

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RTP 61/24



ANJANI PORTLAND CEMENT LIMITED

Corporate Identity Number (CIN): L26942TG1983PLC157712
Registered Office: #6-3-553, Unit No. E3 & E4, 4th Floor, Quena Square Off: Taj Deccan Road, Erramanzil, Hyderabad, Telangana – 500 082 Tel No.: +91 400 233 3096/3106 | Website: www.anjanicement.com | Email Id: secretarial@anjanicement.com

NOTICE REGARDING 40TH ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING (VC) / OTHER AUDIO-VISUAL MEANS (OAVM)

Members may please note that the 40th Annual General Meeting (“AGM”) of the Company will be held on Friday, August 9, 2024 at 12:30 P.M. (IST) through Video Conference (“VC”) or other Audio Visual Means (“OAVM”) as per the provisions of the Companies Act, 2013 and Rules framed thereunder (“the Act”) read with Ministry of Corporate Affairs (“MCA”) Circulars No. 14/2020 dated April 8, 2020, No.17/2020 dated April 13, 2020, No.20/2020 dated May 5, 2020 and subsequent circulars issued in this regard, the latest being No.09/2023 dated September 25, 2023, without the physical presence of the members at a common venue.

In accordance with the aforesaid MCA Circulars and Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 5, 2023 and SEBI/HO/CFD/CFD-PoD-2/P/ CIR/2023/167 dated October 7, 2023 issued by Securities Exchange Board of India (“SEBI Circulars”), the Company will be sending the electronic copies of the Notice of 40th AGM along with the Annual Report for FY 2023-24 to those Members whose e-mail addresses are registered with the Company/National Securities Depository Limited (“NSDL”) and the Central Depository Services (India) Limited (“CDSL”), collectively “Depositories”.

Members may note that the Notice of the 40th AGM and Annual Report for FY 2023-24 will also be available on the Company’s website <https://anjanicement.com>, website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of the Company’s Registrar and Transfer Agent (“RTA”), KFIN Technologies Limited at www.evoting.kfintech.com. The requirement of sending physical copies of the Annual Report has been dispensed with vide above-mentioned MCA Circulars and SEBI Circulars. However, if any specific request is received from any member demanding the physical copy of the Annual Report, the same will be provided by the Company.

Members whose email addresses are not registered may temporarily get their email addresses and mobile number registered with the Company/ Company’s Registrar and Share Transfer Agent, KFIN Technologies Limited by sending an e-mail request at the email ID secretarial@anjanicement.com / cinward.ris@kfintech.com, respectively along with a scanned copy of the duly signed request letter by the first holder providing the email address, mobile number, self-attested PAN copy and copy of share certificate for registering their email address and receiving the Annual Report, AGM Notice and the e-voting instructions. Members who have registered/not registered their e-mail address, mobile nos. including postal address and bank account details may please contact and validate /update their details and also submit their mandates for receiving the dividend directly into their bank with the Depository Participant in case of shares held in electronic form and with the Company’s Registrar and Share Transfer Agent, KFIN Technologies Limited in case of shares held in physical form. In case of any queries, Members may write to cinward.ris@kfintech.com.

The Company will be providing remote e-voting facilities to the Members through KFIN Technologies Limited. Members unable to vote through remote e-voting would be able to do the e-voting at the AGM by using their credentials, the details of the credentials will be mentioned in the AGM Notice. The detailed procedure for remote e-voting/e-voting at AGM will also be provided in Notice of the AGM.


Any person holding shares in physical form and non-individual shareholders, who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date may obtain the login ID and password by sending a request at evoting@kfintech.com. However, if he /she is already registered with KFIN Technologies Limited for e-voting, then he /she can use your existing User ID and password for casting the vote.

Pursuant to Finance Act 2020, dividend income if any declared by the Company will be taxable in the hands of shareholders w.e.f. April 1, 2020 and the Company shall be required to deduct tax at source from dividend paid to shareholders at rates prescribed in the Income-Tax Act, 1961 (the IT Act). For the prescribed rates for various categories, the shareholders are requested to refer to the IT Act and Finance Act, 2020 and amendments thereof.

By Order of the Board of Directors
For Anjani Portland Cement Limited

Subhanarayan Muduli
Company Secretary
Membership No. A41513

Date : July 11, 2024
Place : Hyderabad



CK BIRLA GROUP



ORIENT CEMENT

Orient Cement Limited

CIN: L26940OR2011PLC013933

Registered Office : Unit VIII, Plot No. 7, Bhojnagar, Bhubaneswar, Odisha - 751 012
Tel: 0674-2396930

Corporate Office : Birla Tower, 3rd Floor, 25, Barakhamba Road, New Delhi - 110 001
Tel: 011-42092100, 011-42092190

Email: investors@orientcement.com | **Website :** www.orientcement.com

NOTICE OF 13th ANNUAL GENERAL MEETING AND INFORMATION ON E-VOTING

Notice is hereby given that the 13th Annual General Meeting (“AGM”) of the Members of Orient Cement Limited (“the Company”) will be held on **Monday, August 5, 2024, at 3:30 p.m. (IST)** through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”) to transact the business, as set out in the Notice of AGM dated May 1, 2024. The Company has sent the Notice of AGM along with the Annual Report for the financial year 2023-24 on July 10, 2024 through electronic mode to the Members as on July 5, 2024, whose e-mail addresses are registered with the Company/ Registrar and Share Transfer Agent/ Depository Participant(s), in compliance with the General Circular number 09/2023 dated September 25, 2023, read with earlier circulars issued by the Ministry of Corporate Affairs (“MCA”) in this regard and circular number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167, dated October 7, 2023, read with earlier circulars issued by the Securities and Exchange Board of India (“SEBI”).

The Notice and the Annual Report for the financial year 2023-24 are also available on the Company’s website www.orientcement.com, on the website of the Stock Exchanges, i.e., BSE Limited and The National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and also on the website of National Securities Depository Limited (“NSDL”) at www.evoting.nsdl.com.

The Company has engaged the services of NSDL as the authorized agency for conducting of the AGM electronically and for providing e-Voting facility.

As per the provisions of Section 103 of the Companies Act, 2013 (“Act”) shareholders attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum. Facility for appointment of proxy will not be available for the AGM.

Remote e-Voting and e-Voting during the AGM: In compliance with the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, the Secretarial Standard on General Meetings (SS-2), issued by the Institute of Company Secretaries of India and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Members will be provided with the facility to cast their votes on all resolutions set forth in the Notice of AGM using electronic voting system, i.e., through remote e-Voting provided by NSDL prior to the meeting and during the AGM. Remote e-voting facility will be available during the following period:

Commencement of remote e-Voting	Friday, August 2, 2024, at 9.00 a.m. IST
End of remote e-Voting	Sunday, August 4, 2024, at 5.00 p.m. IST

During this period the members can select the **EVEN 129228** to cast their vote through remote e-Voting. The remote e-Voting module will be disabled by NSDL for voting thereafter i.e., remote e-Voting shall not be allowed beyond 5:00 p.m. on August 4, 2024. Facility for voting electronically shall also be made available during the AGM to those Members who attend the AGM and who have not already cast their vote. The Members who have cast their vote by remote e-Voting prior to the AGM may also attend/ participate in the AGM through VC / OAVM but shall not be entitled to cast their vote again. Once the vote on a resolution is casted, the member shall not be allowed to change it subsequently. The information about login credentials and steps to be followed for attending the AGM through VC/OAVM and casting vote through remote e-Voting are provided in the Notice of AGM.

A person, whose name is registered in the Register of Members as on the cut-off date, i.e., Monday, July 29, 2024, only shall be entitled to avail the facility of remote e-Voting before or during the AGM. The voting rights of the Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on **July 29, 2024.**

Manner for updating /registering the email address:

Members holding shares in physical form, who have not registered/updated their e-mail address with the Company, are requested to register/update their email address by providing the same to the Company’s Registrar and Share Transfer Agent, KFin Technologies Limited/ Company on cinward.ris@kfintech.com or investors@orientcement.com, along with folio number, name of shareholder, scanned copy of the share certificate (front and back), PAN card (self-attested scanned copy) and AADHAR (self-attested scanned copy).

Members holding shares in dematerialized form, who have not registered their e-mail address with the Company are requested to intimate any change in their email address to the Depository Participant(s) with whom they are maintaining their demat accounts.

Members who have acquired shares of the Company after the dispatch of this Notice and holding shares as on the cut-off date / member who has forgotten the User ID and Password, may approach NSDL at evoting@nsdl.co.in, for issuance of User ID and Password for exercising their right to vote by electronic means. However, if he/she is already registered with NSDL for remote e-voting then he/she can use his/her existing User ID and Password for casting the vote. For detailed procedure please refer the Notice of AGM.

A person who is not a member as on the cut-off date should treat the Notice of AGM for information purpose only.

In case of any queries for voting through electronic means, you may refer the “Frequently Asked Questions” (FAQs) for members and e-Voting User Manual available at the “Downloads” section of [https://www.evoting.nsdl.com](http://www.evoting.nsdl.com). Members are requested to note the following contact details for addressing queries/grievances, if any, related to e-Voting/AGM: **Ms. Pallavi Mhatre, Senior Manager, NSDL, 4th Floor, A^{Wing}, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai -400 013, e-mail: evoting@nsdl.com, phone no: 022-48867000.**


By Order of the Board of Directors
For Orient Cement Limited
Sd/-
Diksha Singh
Company Secretary

(... Continued from previous page)

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed of construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 212 of the RHP for the full text of the Disclaimer Clause of NSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section “Risk Factors” beginning on page 19 of the RHP.


BOOK RUNNING LEAD MANAGERS



INTERACTIVE FINANCIAL SERVICES LIMITED

Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India.
Telephone:- 079 4908 8019
(M): +91-9898055647
Web Site : www.ifinservices.in
Email : mbd@ifinservices.in
Investor Grievance Email: info@ifinservices.in
Contact Person: Mr. Pradip Sandhir
SEBI Reg. No.: INM000012856
CIN: L65910GJ1994PLC023393


REGISTRAR TO THE ISSUE



BIGSHARE SERVICES PRIVATE LIMITED

Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093
Tel No.: 022-62638200
Fax: 022-62638299
Website: www.bigshareonline.com
E-Mail: ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Contact Person: Vinayak Morbale
SEBI Reg. No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER



Priyanka Bakhtyarpuri
KATARIA INDUSTRIES LIMITED

Registered Office: 34-38 and 44, Industrial Area, Ratlam, Madhya Pradesh-457001 India.
Mobile No: 07412 299407, 07412 261012
Website: www.katariaindustries.co.in
E-mail: info@katariaigroup.co.in

Investors can contact the Company Secretary and Compliance Officer, BRLMs or the Registrar to the Issue in case of any pre-Issue or post issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

AVAILABILITY OF RHP: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange www.nseindia.com, the website of Book Running Lead Managers www.ifinservices.in and from the Registered Office of the Company.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Kataria Industries Limited (Telephone: 07412 299407, 07412 261012) **BRLM:** Interactive Financial Services Limited +91 079- 49088019, (M): +91-9898055647), **Syndicate Member:** Aftertrade Broking Private Limited (Formerly Known as RCSPL Share Broking Private Limited) (Telephone: +91 7801918080), Registered Brokers, RTA and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of, NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER: Aftertrade Broking Private Limited (Formerly Known as RCSPL Share Broking Private Limited)

BANKERS TO THE ISSUE/ SPONSOR BANK/ ESCROW COLLECTION BANK / PUBLIC ISSUE BANK / REFUND BANK: Kotak Mahindra Bank Limited

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.


For KATARIA INDUSTRIES LIMITED
On Behalf of the Board of Directors
Sd/-
Arun Kataria
Managing Director
DIN: 00088999

Place: Ratlam
Date: July 11, 2024

Disclaimer: KATARIA INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies, Gwalior on July 08, 2024. The RHP shall be available on the website of the BRLMs to the issue at www.ifinservices.in and websites of NSE i.e. www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled “Risk Factors” beginning on page 19 of the RHP. Potential investors should not rely on the RHP for making any investment decision.

The Equity Shares offered in the issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

garima advt.



ADITYA VISION

ADITYA VISION LIMITED
CIN: L32109BR1999PLC008783
Registered Office: 1st, 2nd & 3rd Floor, Aditya House, M-20, Road No. 26, S. K. Nagar, Patna-800001, Bihar
Tel No. +91-612-2520874/54, Email: cs@adityavision.in
Website: www.adityavision.in

NOTICE OF 25TH ANNUAL GENERAL MEETING, BOOK-CLOSURE & E-VOTING

NOTICE is hereby given that the **Twenty Fifth (25th) Annual General Meeting** of the Company will be held on Friday, August 02, 2024 at 04:30 PM through Video Conference (“VC”) / Other Audio Visual Means (“OAVM”) to transact the business as set out in the Notice of the AGM in accordance with the General Circular No. 09/2023 dated 25th September, 2023 issued by the Ministry of Corporate Affairs (“MCA”) and Circular Nos. SEBI/HO/DDHS/P/CIR/2023/0164 dated 06th October, 2023 issued by the SEBI (“the Circulars”), the Notice of AGM has been sent to all Members on Wednesday, July 10 2024 through electronic mode to those Members whose email addresses are registered with the company/ Depository. The Annual Report for Financial Year 2023-24 is available and can be downloaded from Company’s Website www.adityavision.in and website of the Stock Exchanges i.e. BSE Limited at www.bseindia.com.

The Register of Members and Share Transfers Books of the company will remain closed from Saturday, July 27, 2024 to Friday, August 02, 2024 (both inclusive) in terms of provision of Section 91 of the Companies Act, 2013 for the purpose of AGM.

In compliance with the Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014, as amended from time to time and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Members are provided the facility to cast their votes on all resolutions set forth in the Notice of AGM using electronic voting system (e-voting) provided by CDSL. The voting rights of Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on Friday, July 26, 2024 (cut-off date).

The remote e-voting period will commence on Tuesday, July 30, 2024 at 9.00 a.m. and ends on Thursday, August 01, 2024 at 5.00 p.m. During this period, Members may cast their vote electronically. The Remote e-voting module shall be disabled by CDSL thereafter. Members, who shall be participating in the AGM through VC/OAVM facility and had not cast their vote through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through remote e-voting system during the AGM.

Members who cast their votes by remote e-voting system prior to the AGM may also attend/ participate in the AGM through VC/OAVM but shall not be entitled to cast their vote again.

Any person, who acquires shares of the Company and becomes a Member of the Company after the Notice has been sent electronically and holds shares as of the cut-off date may obtain the Login ID and password by sending the request to helpdesk.evoting@cdslindia.com. However, if he/she is already registered with CDSL for remote e-voting then he/she can use his or her existing User ID and Password for casting the votes.


If you have not registered your email address with the Company/Depository, you may please follow below instructions to register your email address for obtaining login details for e-voting:-

Physical Mode Holding	Send scanned copy of the following documents by email to Register and Share Transfer Agent/ Company at investor@cameoindia.com or cs@adityavision.in :- a. Signed request letter mentioning name of Shareholder, Folio No. and Complete address; b. Scanned copy of the share certificate (front and back) and c. Self-attested copy of PAN Card and Aadhar Card.
Demat Holding	Please contact your Depository Participant (DP) and register your email address in your demat account, as per the process advised by your DP

In case you have any queries regarding e-Voting, you may refer the Frequently Asked Questions (“FAQs”) and e-Voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com or call 18002225533.

For Aditya Vision Limited
Sd/-
Akanksha Arya
Company Secretary

Place-Patna
Date-10th July, 2024



USHA MARTIN LIMITED

CIN: L31400WB1986PLC091621
Registered Office: 2A, Shakespeare Sarani, Kolkata – 700 071, India
Phone: 033 - 7100 6300, Fax: 033 - 7100 6400
Website: <http://www.ushamartin.com>, **Email:** investor@ushamartin.co.in

INFORMATION REGARDING 38th ANNUAL GENERAL MEETING

NOTICE is hereby given that the 38th Annual General Meeting (AGM) of the Company will be held through video conferencing/other audio-visual means (VC/OAVM) on Tuesday, 13th August, 2024, at 11:30 A.M. (IST) to transact the business as set out in the Notice convening the AGM in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with various circulars issued by the Ministry of Corporate Affairs (MCA) and the Securities and Exchange Board of India (SEBI).

In compliance with the relevant circulars issued by MCA and SEBI, the Notice of the 38th AGM along with the Annual Report for the Financial Year 2023-24 will be sent only through electronic mode to those Members whose e-mail addresses are registered with the Company / Registrar & Share Transfer Agent (RTA) / Depository Participant(s). Members may note that the AGM Notice and Annual Report 2023-24 will also be available on the Company’s website at www.ushamartin.com, on the website of National Securities and Depositories Limited (NSDL) at www.evoting.nsdl.com and on the websites of the Stock Exchanges i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively. The Company will also be sending printed copies of the Annual Report 2023-24 to the shareholders on receipt of specific request.

Members can attend and participate in the AGM through VC/OAVM facility only. Members attending and participating in the AGM through VC/OAVM will be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013.

The Company has appointed NSDL for facilitating voting through electronic means. With respect to this, the Members as on the cut-off date mentioned in the AGM Notice will have the facility to exercise their vote by electronic means through both remote e-voting and e-voting during the AGM. The detailed procedure for attending and participating in the AGM through VC/OAVM, remote e-voting and e-voting during the AGM will be provided in the AGM Notice.

Shareholders are requested to register or update their email address and/ or bank mandates as per the instructions below:


- Shares held in Demat form: Register/update the details with your respective Depository Participants.
- Shares held in Physical form: As per SEBI Circulars, it is mandatory for shareholders holding shares in physical form to furnish PAN, Contact details (Postal Address with PIN, Mobile No. and Email), Bank A/c details and Specimen Signature. These details may be registered/updated with the RTA, KFIN Technologies Limited, through relevant forms available at <https://ris.kfintech.com/client-services/lsc/isrfoms.aspx>. These forms are also available at the Company’s website at https://ushamartin.com/investor-relations/investor-information/others#Physical_Shareholders.

Further, physical shareholders, whose folio(s) do not have PAN, Contact Details, Bank Account Details and Specimen Signature, shall be eligible for any payment including dividend, only through electronic mode with effect from 1st April 2024. An intimation will be sent by the Company to such shareholders whose details are not registered, that their dividend payment is due and has been withheld. The same shall be released only after registration of such details.

Members may note that as per the Income Tax Act, 1961, as amended from time to time, dividends paid or distributed by a Company on or after 1st April 2020 shall be taxable in the hands of shareholders. The Company shall, therefore, be required to deduct tax at source (TDS) at the time of making the payment of dividend, if approved, at the AGM of the Company and the net dividend shall be paid to the shareholders. The TDS rate would vary depending on the residential status of the shareholders and the documents submitted by them and accepted by the Company. In this regard, a separate communication was sent to the members informing them the relevant procedure to be adopted by them/documents to be submitted by them for availing applicable tax rate. The said communication is available on the Company’s website at <https://ushamartin.com/investor-relations/investor-information/dividend>. In this regard, Members are requested to send their documents, etc., to their Depository Participant(s) or in case shares are held in physical form, to the Company at the email address investor@ushamartin.co.in by 31st July 2024 and hard copy of the same should be sent to the Company at Share Department, Usha Martin Limited, Mangal Kalash Building, 2A, Shakespeare Sarani, Kolkata – 700 071, West Bengal, India, by 31st July 2024.

For Usha Martin Limited
Abhijit Paul
Chief Financial Officer

Place: Kolkata
Date : 10th July 2024



MAGADH SUGAR & ENERGY LTD

CIN: L15122UP2015PLC069632
REGD. OFFICE - P.O. HARGAON, DIST SITAPUR (U.P.), PIN – 261 121
Phone No.: (05862) 256220-221; Fax No.: (05862) 256 225
E-mail – magadhsugar@birlasugar.org; Website-www.birla-sugar.com

NOTICE

NOTICE OF THE 10th ANNUAL GENERAL MEETING, REMOTE E-VOTING, BOOK CLOSURE AND RECORD DATE

Notice is hereby given that the Tenth Annual General Meeting of the Company (‘AGM’) will be convened on **Thursday, August 01, 2024 at 11:00 a.m. (IST)** through Video Conference (‘VC’) / Other Audio Visual Means (‘OAVM’) facility in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (‘Listing Regulations’) read with the Ministry of Corporate Affairs, General Circular Nos. 20/2020 dated May 5, 2020 and 09/2023 dated September 25, 2023 and other circulars issued in this respect (‘MCA Circulars’) and further Securities and Exchange Board of India vide its Circular dated October 7, 2023 (‘SEBI Circular’) without the physical presence of the Members at a common venue, to transact the business set out in the Notice calling the AGM. Members will be able to attend the AGM through VC / OAVM through www.evoting.nsdl.com using their login credentials and selecting EVEN of the Company.

In terms of MCA Circulars and SEBI Circular the Notice of the AGM and the Annual Report for the year 2023-24 including the Audited Financial Statements for the year ended 31st March, 2024 (‘Annual Report’) has been sent by email to those Members whose email addresses are registered with the Company/Depository Participant(s). The requirements of sending physical copy of the Notice of the AGM and Annual Report to the Members have been dispensed with vide MCA Circulars and SEBI Circulars.

Members holding shares either in physical form or in dematerialized form, as on the Cut-off date of July 25, 2024 may cast their vote electronically on the Ordinary and Special Business, as set out in the Notice of the AGM through electronic voting system (‘remote e-Voting’) of National Securities Depository Limited (‘NSDL’). All the members are informed that the Ordinary and Special Business, as set out in the Notice of the AGM, will be transacted through voting by electronic means. The particulars relating to Remote e-voting are given below:

- The Remote e-voting period commences on Sunday, July 28, 2024 (9:00 am) and shall end on Wednesday, July 31, 2024 (5:00 pm). The remote e-Voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently.
- The Cut-off date for determining the eligibility of member for voting through remote e-voting and voting at the AGM is Thursday, July 25, 2024.
- Any person, who acquires shares of the Company and become member of the Company after sending of the notice by email and holding shares as of the Cut-off date i.e. Thursday, July 25, 2024, may obtain the login ID and password by sending a request at evoting@nsdl.co.in or kolkata@inkintime.co.in
- The Members who have cast their vote by remote e-Voting prior to the AGM may participate in the AGM through VC/OAVM Facility but shall not be entitled to cast their vote again through the e-Voting system during the AGM;
- The Members participating in the AGM and who had not cast their vote by remote e-Voting, shall be entitled to cast their vote through e-Voting system during the AGM;
- A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the Cut-off date only shall be entitled to avail the facility of remote e-Voting, participating in the AGM through VC/OAVM Facility and e-Voting during the AGM.
- In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800-222-990 and 1800 22 44 30 or send a request at evoting@nsdl.co.in or contact Ms. Pallavi Mhatre, Senior Manager, National Securities Depository Ltd., Trade World, A^{Wing}, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400 013, at the designated email IDs: evoting@nsdl.co.in or pallaviad@nsdl.co.in who will also address the grievances connected with the voting by electronic means. Members may also write to the Company at the Company’s email address magadhsugar@birlasugar.org

Notice is hereby further given that pursuant to Section 91 of the Companies Act, 2013, read with Companies (Management and Administration) Rules, 2014 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Friday, July 26, 2024 to Thursday, August 01, 2024 (both days inclusive) for the purpose of the AGM. The Record Date for the purpose of Dividend is July 25, 2024.

For Magadh Sugar & Energy Limited
Sd/-
S Subramanian
Company Secretary
FCS - 4974

Place : Kolkata
Dated: July 10, 2024