

AUTHUM रिलायंस कॉमर्शियल फाइनेंस लिमिटेड

पंजीकृत कार्यालय : ६ फ्लो, ११वीं मंजूर, नॉर्थ नोर्थ वेस्ट, प्लॉट नं. 29, जे.के. खानम मार्ग, उत्तर प्रदेश, मुम्बई-400 028, दूरभाष : +91 22 6838 8300 / फेक्स +91 22 6838 8360, ई-मेल: rcl.secretarial@reliancecda.com, विश्ववादी: www.reliancecommercial.co.in कस्टमर सर्विस : दूरभाष +91 22 4741 5800 / ई-मेल: customercare@reliancecommercialfinance.com

जैसा कि यहां नीचे उल्लिखित कर्जदारों/सह-कर्जदारों/जमानतियों/बंधककर्ताओं ने रिलायंस कॉमर्शियल फाइनेंस लिमिटेड से वित्तीय सहायता ग्रहण की थी। हमारा कहना है कि वित्तीय सहायता ग्रहण करने के बावजूद, कर्जदारों/जमानतियों/बंधककर्ताओं ने नियत तिथियों के अनुसार ब्याज तथा मूलधन के पुनर्भुगतान में विघिन चुक की। यह खाता नेशनल हाइड्रिंग बैंक द्वारा जारी अति वार्षिक रूप से सम्बन्धित निर्देशों के अनुसार आरसीएफएल की पुस्तकों में नीचे उल्लिखित तिथियों पर नॉन परफॉर्मिंग आरिस के रूप में वर्गीकृत कर दिया गया है, परिणामस्वरूप रिलायंस कॉमर्शियल फाइनेंस लिमिटेड के अधिकृत प्राधिकारी ने वित्तीय अतिव्ययों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत एवं प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रवर्तन शक्तियों के उपयोग में निम्नलिखित कर्जदारों/जमानतियों/बंधककर्ताओं से सूचनाओं की प्राप्ति की तिथि से 60 दिनों के भीतर सूचनाओं में उल्लिखित तथ्य तथा सूचनाओं में उल्लिखित तथ्य पर अद्यव्यवस्थाक दर से भागी ब्याज और भुगतान की तिथि तक आरक्षित व्ययों, लागत, प्रभारों आदि का पुनर्भुगतान करने की कतहें हुए सरफेसी अधिनियम, 2002 की धारा 13(2) के तहत यहां नीचे उल्लिखित संबद्ध तिथियों पर मांग सूचनाएं जारी की हैं। उनके अनिम ज्ञात पते पर जारी सूचनाएं अनसुंई वापस कर दी गयीं और इसलिए उन्हें इसके विषय में सार्वजनिक सूचना के माध्यम से सूचित किया जाता है।

क्र. सं.	ऋण सं./कर्जदार का नाम/व्यक्ति	सह-कर्जदार एवं जमानती का नाम निदेशक का नाम	पंजीय की तिथि	मांग सूचना की तिथि	बकाया राशि	ऋण राशि
1.	RLALMRT000358385 / विकास जैन	निधि जैन मनोज जैन	04/09/2019	07/03/2024	₹. 9, 90,5,603/- (रुपये इकसवाह लाख पांच हजार छः सौ तीन मात्र)	₹. 45,00,000/- (रुपये पचास लाख मात्र)

प्रतिभूत आरिसियों का संपत्ति पता:- जमीन भूखंड, जोत माप, खसरा नंबर 3455, 3456, 3459, 3460, गड़ी सबरु रोड, अशोक विहार सोनी गाजियाबाद पिनकोड - 201102 पर स्थित का समस्त भाग

उपरोक्त परिस्थितियों में, एतद्वारा उपरोक्त कर्जदारों, सह-कर्जदारों तथा/अथवा जमानतियों (जहां प्रयोज्य हो) को एतद्वारा इस सूचना के प्रकाशन की तिथि से 60 दिनों के भीतर भागी ब्याज तथा प्रयोज्य प्रभारों सहित उपरोक्त बकाया राशियों का भुगतान करने की सूचना दी जाती है जिसमें अस्पष्ट रहने पर इस सूचना के प्रकाशन के 60 दिनों की समाप्ति के पश्चात वित्तीय अतिव्ययों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13(4) तथा उसके तहत प्रयोज्य नियमों के अन्तर्गत कर्जदारों और बंधककर्ताओं को प्रतिभूत आरिसियों पर कब्जा करने सहित प्रतिभूत आरिसियों के निरुद्ध भागी बनाने की शक्त होगी।

कृपया ध्यान दें कि कथित अधिनियम की धारा 13(13) के तहत कोई कर्जदार प्रतिभूत लेनदार की पूर्ण लिखित सहमति के बिना सूचना में स्वतंत्रता रूपमा किसी भी प्रतिभूत आरिसियों का विक्री, पट्टे या अन्यथा वित्त से हस्तान्तरण नहीं कर सकता।

तिथि : 02.04.2024 स्थान : गाजियाबाद-उत्तर प्रदेश अधिकृत प्राधिकारी, रिलायंस कॉमर्शियल फाइनेंस लिमिटेड

ISRN No.14 (Pre-Registration 1302)
Notice Under Rule 4 of Securities Contracts (Regulation) Act, 1957
DEBT RECOVERY TRIBUNAL JAIPUR
(First Floor, Sudharma Lal Kothi) Shopping Centre,
Opp. Kishan Bhawan Tank Road, Jaipur - 302015
Dispatch No. DR/1/19/2389 Date 04.03.24
R.C. No. 641/2022 Next Date 15.04.2024
State Bank of India Certificate Holder
M/s PRINCE N PRINCES
Versus Certificate Debtor
DEMAND NOTICE
To
1. M/S. PRINCE N PRINCES, Shop No. 290, Gali No. 1, Rajapark, Jaipur, Rajasthan, through Proprietor/Neera/Kumar Poptani,
2. NEERA KUMAR POPTANI, s/o. Shri Chetan Das Poptani, R/o. 62-H, Bal Nagar, Goner Road, Jaipur, Rajasthan. Also at 771, Sindhi Colony, Adarsh Nagar, Jaipur Rajasthan
In view of the Recovery Certificate issued in O.A. No. 930/2018 passed by the Presiding Officer, DR, Jaipur for an amount of Rs.12,12,790/- (Twelve Lacs. Twelve Thousand Seven Hundred Ninety Nity) and interest thereon as per Recovery Certificate is due against you.
1. You are hereby called upon to deposit the above sum within 15 days of the receipt of the notice, failing which the recovery shall be made as per rules.
2. You are, hereby ordered to appear before the undersigned on 15.04.2024 at 11.00 A.M.
3. In addition to the sum aforesaid you will be liable to pay:-
(a) Such interest as is payable for the period commencing immediately after this notice of the execution proceedings.
(b) All costs, charges and expenses incurred in respect of the service of this notice and other process that may be taken for recovering the amount due.
DETAILED AMOUNT IN THE RECOVERY CERTIFICATE DUE AGAINST YOU.
1. Recovery Certificate Amount Rs.12,12,790/-
2. Cost of Suit Rs. 16,364/-
3. Interest from 05.10.2018 to 18.11.2022 @10% p.a. Rs. 04,99,071.39
4. Less Amount recovered after RC issued Rs.0.00/-
Total Dues Rs.17,28,225.39/-
Recovery Officer, Debt Recovery Tribunal Jaipur

जना स्मॉल फाइनेंस बैंक

(एक अनुसूचित वार्षिक बैंक)

पंजीकृत कार्यालय : ६ फेवरवे, ग्राउंड और प्रथम तल, सर्वे नंबर 10/1, 11/2 और 12/2बी, ऑफ डेवलप, कोरमंगला इनर रिंग रोड, ईशोपल विजयन पार्क के बगल में, छलाघाटा, बैंगलोर-680071

क्षेत्रीय शाखा कार्यालय: 16/12, दूसरी मंजूर, डब्ल्यू.ई.ए., आर्य समाज रोड, करोलबाग, दिल्ली-110005

सरफेसी अधिनियम, 2002 की धारा 13(2) के तहत मांग सूचना

जबकि आपने नीचे उल्लिखित उधारकर्ताओं, सह-उधारकर्ताओं, गारंटोरों और बंधककर्ताओं ने अपनी अवल संपत्तियों को गिरी रचकर जना स्मॉल फाइनेंस बैंक लिमिटेड से ऋण लिया है। आपके द्वारा की गई चुक के परिणामस्वरूप, आपके ऋण खाते को गैर-निष्पादित परिस्थिति के रूप में वर्गीकृत किया गया है, जबकि जना स्मॉल फाइनेंस बैंक लिमिटेड अधिनियम के तहत एक सुरक्षित ऋणदाता है, और उक्त अधिनियम की धारा 13 (2) के तहत प्रवर्तन शक्तियों का प्रयोग करते हुए सुरक्षा हित (प्रवर्तन) नियम 2002 के नियम 2 के साथ पठित कॉलम नंबर 2 में उल्लिखित उधारकर्ता/सह-उधारकर्ता/गारंटोर/बंधककर्ता को नोटिस में उल्लिखित राशि को 60 दिनों के भीतर भविष्य के ब्याज के साथ चुकाने के लिए मांग नोटिस जारी किया गया है। नोटिस की तारीख से, लेकिन विभिन्न कारणों से उनमें से कुछ को नोटिस तामील नहीं किया जा सका।

क्र. सं.	उधारकर्ता/सह-उधारकर्ता का नाम	ऋण खाता संख्या और ऋण राशि	लागू की जाने वाली प्रतिभूति का विवरण	पंजीय की तारीख और हिमाद नोटिस की तारीख	बकाया राशि रुपये में / तिथि से
1	1) श्री सुधीर, पुत्र. रवि दत्त (आवेदक), मूठा होने के बाद से उनके एलआर की श्रीमती अरुणा, पत्नी सुधीर द्वारा प्रतिनिधित्व किया गया। 2) चूकि मृतक, उसका प्रतिनिधित्व उसकी एलआर की श्रीमती अरुणा, पत्नी सुधीर (सह-आवेदक) द्वारा किया गया।	ऋण खाता संख्या 3206943000043 उधार की राशि: ₹. 20,00,000/-	सुरक्षित संपत्तियों का विवरण: गिरवी रखी गई अवल संपत्ति - अनुसूची संपत्ति: वाका मंजा टिकोला, तारसोल और जिला सोनीपत में स्थित अवल संपत्ति के घर का सारा टुकड़ा और पारसल जिसका क्षेत्रफल माप 272 वर्ग गज, खेवट नंबर 179, खाता नंबर 218, मुस्ताफिल एंव किला नंबर 23/ /20/1-3-1, 21-6-0, 22/1-1-15, कुल 3 किते . श्रीमती अरुणा, -सुधीर पत्नी के स्वामित्व में। सीमाबद्ध: पूर्व गली रास्ता, पश्चिम: अन्य का प्लॉट, उत्तर: अन्य का प्लॉट, दक्षिण: नरेश कुमार का टुकड़ा	पंजीय की तारीख 01-02-2024 हिमाद नोटिस की तारीख 28.03.2024	₹. 21,03,235/- (इक्कीस लाख तीन हजार दो सौ पैंतीस रुपये मात्र) 26-03-2024 तक

इसलिए कॉलम नंबर 2 में उल्लिखित उधारकर्ता/सह-उधारकर्ता/गारंटोर और बंधककर्ता को नोटिस दिया जाता है, जिसमें उनसे सभी संबंधित उधारकर्ता/सह-उधारकर्ता के खिलाफ कॉलम नंबर 6 में दर्शाई गई कुल राशि का भुगतान करने के लिए कहा गया है। इस नोटिस के प्रकाशन के 60 दिनों के भीतर, क्योंकि उक्त राशि कॉलम संख्या 6 में दर्शाई गई तिथि के अनुसार संबंधित ऋण खाते के संबंध में देय पाई जाती है। यह स्पष्ट किया जाता है कि यदि भविष्य के ब्याज और अन्य राशियों के साथ कुल राशि, जो भुगतान की तारीख तक देय हो सकती है, का भुगतान नहीं किया जाता है, तो जना स्मॉल फाइनेंस बैंक लिमिटेड वर्गीकृत संपत्तियों पर सुरक्षा ब्याज लागू करने के लिए उचित कार्रवाई करने के लिए बाध्य होगा। कॉलम नंबर 4 में, कृपया ध्यान दें कि यह प्रकाशन ऐसे अधिकारों और उपायों पर प्रतिकूल प्रभाव डाले बिना किया गया है जो कानून के तहत उक्त वित्तीय के उधारकर्ता/सह-उधारकर्ता/गारंटोर/बंधककर्ताओं के खिलाफ जना स्मॉल फाइनेंस बैंक लिमिटेड को उपलब्ध है, आइए आगे यह नोट करने का अनुरोध किया जाता है कि जैसा कि उक्त अधिनियम की धारा 13(13) के अनुसार, आपको सुरक्षित लेनदार की पूर्ण सहमति के बिना उपरोक्त सुरक्षा का निपटान करने या उससे निपटने या विक्री, पट्टे या अन्यथा सुरक्षित संपत्ति के हस्तान्तरण से रोकना/निषिद्ध किया जाता है।

दिनांक: 02.04.2024, स्थान: दिल्ली पंजीयकार हस्ता/प्राधिकृत अधिकारी, जना स्मॉल फाइनेंस बैंक लिमिटेड के लिए

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PUBLIC ANNOUNCEMENT



Please scan this QR to view the Draft Red Herring Prospectus



PATEL RETAIL LIMITED

Our Company was originally incorporated as "Patel Retail Private Limited" at Ambemath, Maharashtra as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated June 13, 2007 issued by the Registrar of Companies, Maharashtra, Mumbai. Thereafter, our Company was converted into a public limited company, approved vide shareholders' resolution dated July 18, 2023, pursuant to which the name of our Company was changed to "Patel Retail Limited" and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the Registrar of Companies, Maharashtra, Mumbai dated August 28, 2023. For details in relation to the changes in the registered office of our Company, please see "History and Certain Corporate Matters - Changes in the Registered Office" on page 342 of the draft red herring prospectus dated March 29, 2024 ("DRHP") filed with Securities Exchange Board of India on March 31, 2024 ("SEBI").

Corporate Identity Number: U52100MH2007PLC171625

Registered & Corporate Office: Plot No. M-2, Anand Nagar, Additional MIDC, Ambemath (East) - 421506, Maharashtra, India
Contact Person: Deepesh Sanjay Somani, Company Secretary and Compliance Officer: Telephone: +91 7391043825; Email: cs@patelrpl.net; Website: www.patelrpl.in

PROMOTERS OF OUR COMPANY: DHANJJI RAGHAVJI PATEL AND BECHAR RAGHAVJI PATEL

INITIAL PUBLIC OFFERING OF UP TO 1,00,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF PATEL RETAIL LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] LAKHS ("THE OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO 90,18,000 EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ [•] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,02,000 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [•] LAKHS (THE "OFFER FOR SALE"), COMPRISING UP TO 7,68,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS BY DHANJJI RAGHAVJI PATEL, AND UP TO 2,34,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS BY BECHAR RAGHAVJI PATEL (TOGETHER, "PROMOTER SELLING SHAREHOLDERS").

THE OFFER INCLUDES A RESERVATION OF UP TO 51,000 EQUITY SHARES, AGGREGATING UP TO ₹ [•] LAKHS (CONSTITUTING UP TO [•] PER CENT OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•] PER CENT OF [•], RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM"), OFFER A DISCOUNT OF UP TO ₹ [•] ON THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

THE PRICE BAND, EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [•] EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (BSE TOGETHER WITH THE NSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER UNDERTAKING A FURTHER ISSUE OF EQUITY SHARES OF THE COMPANY THROUGH A PRIVATE PLACEMENT, PREFERENTIAL ALLOTMENT, RIGHTS ISSUE OR ANY OTHER METHOD, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW TO ANY PERSON(S), OF UP TO 5,00,000 EQUITY SHARES, AGGREGATING UP TO ₹ [•] LAKHS PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the websites of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI (ICDR) Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI (ICDR) Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI (ICDR) Regulations ("Anchor Investor Portion"), out of which at least one-third shall be reserved for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Portion"), in accordance with the SEBI (ICDR) Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received from them at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received from them at or above the Issue Price. The Equity Shares available for allocation to Non-Institutional Bidders under the Non-Institutional Portion, shall be subject to the following: (i) one-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 2.00 Lakhs and up to ₹ 10.00 Lakhs, and (ii) two-third of the portion available to Non-Institutional Bidders shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. All potential Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For details, see "Issue Procedure" on page 399 of the Draft Red Herring Prospectus ("DRHP") dated March 30, 2024 filed with the Securities and Exchange Board of India ("SEBI").

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI (ICDR) Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with the SEBI. Pursuant to Regulation 26(1) of the SEBI (ICDR) Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of filing by hosting it on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and the website of the BRLM, i.e., Holani Consultants Private Limited at www.holaniconsultants.co.in. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI with respect to disclosures made therein. The public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM and the Registrar to the Issue at their respective addresses mentioned below. All comments must be received by our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to the section titled "Risk Factors" on page 33 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered, through the RHP, are proposed to be listed on BSE and NSE. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 228 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company see "Capital Structure" on page 96 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 HOLANI CONSULTANTS PRIVATE LIMITED 401-1, 405 & 416 - 418, 4 th Floor, Som Paris Point, Jai Singh Highway, Bani Park, Jaipur, 302016 Tel.: +91 0141 - 2203996 Website: www.holaniconsultants.co.in Email: ipo@holaniconsultants.co.in Investor Grievance ID: complaints.redressal@holaniconsultants.co.in Contact Person: Mrs. Payal Jain SEBI Registration No.: INM000012467	 BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel: +91 22-6263 8200 Fax: +91 22-6263 8299 Website: www.bigshareonline.com Email: ipo@bigshareonline.com Investor Grievance ID: investor@bigshareonline.com Contact Person: Mr. Babu Rappheal C SEBI Registration Number: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For KRN HEAT EXCHANGER AND REFRIGERATION LIMITED

On behalf of the Board of Directors

Sd/-

CS Praveen Kumar

Company Secretary and Compliance Officer

Place: Neemrana

Date: 01.04.2024

KRN HEAT EXCHANGER AND REFRIGERATION LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP is available on the websites of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and the website of the BRLM, i.e., Holani Consultants Private Limited at www.holaniconsultants.co.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the DRHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (a) to persons in the United States who are "qualified institutional buyers" (as defined in Rule 144A) under the U.S. Securities Act and (b) outside the United States in "offshore transactions" (as defined in Regulation S) in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.