

PROCESSING STATUS OF DRAFT OFFER DOCUMENTS
(Main Board) as on January 14, 2025

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 require every issuer, being an unlisted company desirous of making an initial public offer to file a draft offer document with Stock Exchange.

Given below is the processing status of draft offer documents filed with the Exchange (Main Board)

A. Draft Offer Document under process at NSE:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
1	Midwest Limited	DAM Capital Advisors Limited	Fresh Issue and Offer for Sale	30-Sep-24	07-Jan-25
2	Borana Weaves Limited	Beeline Capital Advisors Private Limited	Fresh Issue	17-Nov-24	31-Dec-24
3	Belrise Industries Limited	Axis Capital Limited	Fresh Issue	20-Nov-24	06-Jan-25
4	SFC Environmental Technologies Limited	IIFL Securities Limited	Fresh Issue and Offer for Sale	02-Dec-24	14-Jan-25
5	Continuum Green Energy Limited	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	09-Dec-24	07-Jan-25
6	Jajoo Rashmi Refractories Limited	Unistone Capital Private Limited	Fresh Issue	22-Dec-24	22-Dec-24
7	Ganesh Consumer Products Limited	DAM Capital Advisors Limited	Fresh Issue and Offer for Sale	24-Dec-24	24-Dec-24
8	Mangal Electrical Industries Limited	Systematix Corporate Service Limited	Fresh Issue	25-Dec-24	25-Dec-24
9	Neilsoft Limited	Equirus Capital Private Limited	Fresh Issue and Offer for Sale	27-Dec-24	27-Dec-24
10	Anlon Healthcare Limited	Interactive Financial Services Limited	Fresh Issue	27-Dec-24	27-Dec-24
11	Earthood Services Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	27-Dec-24	27-Dec-24

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
12	Ajay Poly Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	28-Dec-24	28-Dec-24
13	Neelkanth Realtors Limited	Swastika Investmart Limited	Fresh Issue	31-Dec-24	31-Dec-24
14	Regaal Resources Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	31-Dec-24	31-Dec-24
15	Anthem Biosciences Limited	JM Financial Limited	Offer for Sale	31-Dec-24	31-Dec-24
16	Sunshine Pictures Limited	GYR Capital Advisors Private Limited	Fresh Issue and Offer for Sale	02-Jan-25	02-Jan-25
17	Vidya Wires Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	11-Jan-25	11-Jan-25

B. Draft Offer Document in relation to which response is awaited from other Market Infrastructure Institutions:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
1	Paramesu Biotech Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	08-Nov-24
2	Crizac Limited	Equirus Capital Private Limited	Offer for Sale	18-Nov-24
3	Aegis Vopak Terminals Limited	ICICI Securities Limited	Fresh Issue	19-Nov-24
4	Ciel Hr Services Limited	Ambit Private Limited	Fresh Issue and Offer for Sale	20-Nov-24
5	Star Agriwarehousing And Collateral Management Limited	JM Financial Limited	Fresh Issue and Offer for Sale	04-Dec-24
6	Eaaa India Alternatives Limited	Nuvama Wealth Management Limited	Offer for Sale	05-Dec-24
7	Travel Food Services Limited	Kotak Mahindra Capital Limited	Offer for Sale	10-Dec-24

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
8	Innovision Limited	Emkay Global Financial Services Limited	Fresh Issue and Offer for Sale	13-Dec-24
9	Anand Rathi Share and Stock Brokers Limited	Nuvama Wealth Management Limited	Fresh Issue	15-Dec-24
10	Aye Finance Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	17-Dec-24
11	Gsp Crop Science Limited	Equirus Capital Private Limited	Fresh Issue and Offer for Sale	20-Dec-24
12	Greaves Electric Mobility Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	23-Dec-24
13	Indiqube Spaces Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	24-Dec-24
14	Sri Lotus Developers And Realty Limited	Monarch Networth Capital Limited	Fresh Issue	25-Dec-24
15	Seshaasai Technologies Limited	IIFL Securities Limited	Fresh Issue and Offer for Sale	27-Dec-24
16	Gem Aromatics Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	28-Dec-24
17	Fujiyama Power Systems Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	30-Dec-24
18	Rajputana Stainless Limited	Nirbhay Capital Services Private Limited	Fresh Issue and Offer for Sale	31-Dec-24
19	Caliber Mining and Logistics Limited	DAM Capital Advisors Limited	Fresh Issue and Offer for Sale	31-Dec-24
20	A One Steels India Limited	PL Capital Markets Private Limited	Fresh Issue and Offer for Sale	01-Jan-25
21	Jesons Industries Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	09-Jan-25
22	Shanti Gold International Limited	Choice Capital Advisors Private Limited	Fresh Issue	14-Jan-25

C. Draft Offer Document in relation to which clarifications are sought by the Exchange and response from Issuer is awaited:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued/received
1	Saatvik Green Energy Limited	DAM Capital Advisors Limited	Fresh Issue and Offer for Sale	19-Nov-24	14-Jan-25
2	LG Electronics India Limited	Morgan Stanley India Company Private Limited	Offer for Sale	06-Dec-24	09-Jan-25
3	Bluestone Jewellery and Lifestyle Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	12-Dec-24	06-Jan-25
4	GK Energy Limited	IIFL Securities Limited	Fresh Issue and Offer for Sale	14-Dec-24	07-Jan-25
5	GNG Electronics Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	14-Dec-24	08-Jan-25
6	Laxmi India Finance Limited	PL Capital Markets Private Limited	Fresh Issue and Offer for Sale	18-Dec-24	09-Jan-25

D. Document in relation to which in-principle Approval issued during the fortnight:

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In-Principle Approval
1	Indogulf Cropsciences Limited	Systematix Corporate Service Limited	Fresh Issue and Offer for Sale	25-Sep-24	09-Jan-25
2	Prostarm Info Systems Limited	Choice Capital Advisors Private Limited	Fresh Issue	30-Sep-24	09-Jan-25
3	Aditya Infotech Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	01-Oct-24	09-Jan-25

E. List of documents which have been withdrawn/ returned by the Exchange during the fortnight:

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In-principle Withdrawn
1	Rahee Infratech Limited	IIFL Securities Limited	Fresh Issue and Offer for Sale	30-Sep-24	09-Jan-25

In case the draft offer document has remained unattended or there is an inordinate delay, the Issuer/Lead Manager should not hesitate to write to the Head - Listing Ms. Yukti Sharma (ysharma@nse.co.in) or Chief Regulatory Officer - Listing & Investor Compliance, Mr. Ankit Sharma (sharma.ankit@nse.co.in).