

MOLD-TEK TECHNOLOGIES LIMITED

Registered Office: Plot No. 700, Door No. 8-2/25, 82/A/70, Road No. 36, Adabai Hills, Hyderabad - 500 033, Telangana.
CIN: L25201G1989D000261; Ph: No. 4200309; Fax: No. 4200329; Email: calc@molddtek.com; Website: www.molddtek.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2023

(₹ in Lakhs except for EPS)

Particulars	Standalone		Consolidated	
	Quarter ended	Year ended	Quarter ended	Year ended
	30.06.2023	31.03.2023	30.06.2023	31.03.2023
	Unaudited	Audited	Unaudited	Audited
Total Income from Operations	3482.09	3961.63	2676.01	13519.56
Net Profit/(Loss) for the period before tax and exceptional items	839.28	1319.76	416.99	3861.43
Net Profit/(Loss) for the period after tax (after exceptional items)	839.28	1319.76	416.99	3861.43
Net Profit/(Loss) for the period after tax (after exceptional items)	622.56	1006.27	308.40	2906.27
Total Comprehensive Income for the period	794.21	927.38	304.22	3163.33
Equity Share Capital	567.62	564.85	564.85	564.85
Earnings Per Share of ₹ 2/- each				
a) Basic	2.19	3.56	1.09	10.29
b) Diluted	2.16	3.49	1.07	10.08

Notes:
The above is an extract of the detailed form of the unaudited standalone and consolidated financial results for the quarter ended on 30th June 2023 filed with the stock exchange under regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the unaudited standalone and consolidated financial results for the quarter ended on 30th June 2023 are available for investors at www.molddtek.com, www.bseindia.com, www.nseindia.com

Place: Hyderabad
Date: 31.07.2023

"IMPORTANT"

While care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

RUCHIRA PAPERS LIMITED

Registered office: Tirlokpur Road, Kala Amb, Distt-Sirmour, H.P.-173030
(CIN - L21012HP1980PLC004336) + Tel.: +91-80538-00897
Email id: cs@ruchirapapers.com; Website: www.ruchirapapers.com

NOTICE TO SHAREHOLDERS

TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION & PROTECTION FUND (IEPF)

Notice is hereby given that pursuant to Section 124 of the Companies Act, 2013 read with the IEPF (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time, the Company is required to transfer the shares to IEPF, in respect of which Dividend has remained unclaimed and consequently unpaid for seven consecutive years or more.

Pursuant to said rules, the Company had sent an individual communication dated 31.07.2023 to those shareholders whose shares are liable to be transferred to IEPF and have not claimed the dividend for the seven consecutive years starting from the Financial Year 2015-16, requesting them to claim the same.

The Company has uploaded the details containing name and DPID-Client ID of the shareholders whose shares are liable to be transferred to IEPF on its website viz. www.ruchirapapers.com. Shareholders are requested to refer to the website to verify the details of the shares liable to be transferred to IEPF.

Notice is further given to the shareholders to claim/en cash the unpaid/unclaimed Dividend for Financial Year 2015-16 onward latest by 30th September 2023 so that the shares are not transferred to the IEPF. It may please be noted that if Dividend remains unclaimed/unpaid as on due date, the company will proceed to initiate action for transfer of shares of such shareholders to IEPF, without any further notice as per the revised procedure laid down in the amended Rules.

As per amended rules, the concerned shareholders holding shares in physical form and whose shares are liable to be transferred to IEPF may please note that the Company would be issuing new shares certificate(s) in lieu of the original certificate(s) held by them for the purpose of conversion into DEMAT form and subsequent transfer in DEMAT account of the IEPF Authority. Upon such issue, the original share certificate(s) which are registered in your name(s) will stand automatically cancelled and be deemed non-negotiable. In case of such shareholders holding shares in demat form, the transfer of shares in DEMAT account of the IEPF Authority will be effected by the Company through the respective Depository.

The shareholders may please note that the above full details of list of such shareholders uploaded by the Company on its website should be regarded and shall be deemed to be adequate notice in respect of issue of new share certificate for the purpose of transfer of shares to DEMAT account of the IEPF Authority pursuant to the amended rules.

Any further clarification on such shares liable to be transferred to IEPF. No claim shall lie against the Company in respect of the unclaimed Dividend and the shares transferred to IEPF. On transfer of the Dividend and shares to IEPF, the shareholder may claim the same by making an application to IEPF in Form-5 as per the rules. The said Form 5 is available on the website of IEPF viz. www.iepf.gov.in.

For any queries on the above matter, the Shareholders are requested to contact the Secretarial Department, Ruchira Papers Limited, Tirlokpur Road, Kala Amb, H.P.-173030, Email: cs@ruchirapapers.com.

Place : Kala Amb
Date : 31.07.2023

For Ruchira Papers Limited
(Company Secretary)

PUBLIC ANNOUNCEMENT

Jana Small Finance Bank

A SCHEDULED COMMERCIAL BANK

JANA SMALL FINANCE BANK LIMITED

Our Bank was incorporated as Janakalshikha Financial Services Private Limited on July 24, 2006 at Bengaluru, Karnataka as a private limited company under the Companies Act, 1956, and was granted the certificate of incorporation by the Registrar of Companies, Karnataka at Bengaluru ("ROC"). Janakalshikha Financial Services Private Limited, was granted a certificate of registration dated March 4, 2007 by Reserve Bank of India ("RBI") to commence the business of non-banking financial institution without accepting public deposits, and was converted into an NBFC-MFI with effect from September 2, 2013. Subsequently, pursuant to a Board resolution dated June 1, 2015 and a Shareholders' resolution dated June 29, 2015, our Bank was converted into a public limited company under the Companies Act, 1956 with effect from August 10, 2015, and the name of our Bank was changed from "Janakalshikha Financial Services Private Limited" to "Janakalshikha Financial Services Limited", and a fresh certificate of incorporation of our Bank was issued by the ROC under such name, "Janakalshikha Financial Services Limited", was granted a fresh certificate of registration as a non-banking financial institution without accepting public deposits dated January 18, 2015 pursuant to such name change. Our Bank, then known as Janakalshikha Financial Services Limited, was granted an in-principle approval by the RBI to convert into a small finance bank ("SFB") on October 7, 2015. Thereafter, our Bank received the final approval, dated April 28, 2017 from the RBI, to establish and carry on business as an SFB. Pursuant to resolutions passed by the Board of Directors on May 30, 2017 and January 12, 2018 respectively, the name of our Bank was changed from "Janakalshikha Financial Services Limited" to "Jana Small Finance Bank Limited", and a fresh certificate of incorporation dated January 29, 2018 was issued by the ROC consequent upon the change of name. Our Bank commenced its business as an SFB with effect from March 28, 2018 and its name was included in the second schedule to the RBI Act pursuant to a notification dated July 19, 2018, issued by the RBI. For further details of changes in name and changes in the registered office of the Bank, see "History and Certain Corporate Matters" on page 24 of the Draft Red Herring Prospectus dated July 23, 2023 ("DRHP").

Registered and Corporate Office: The Farway Business Park, #101/1, 12, 12/2B, Old Dornak Komanagalla Hill Road, Ring Road, Near to ECL, Chaitanyaloka, Bengaluru - 560 071, Karnataka, India
Tel.: +91 96 6622 0100; Website: www.janabank.com; Contact Person: Lakshmi R. N. Company Secretary and Compliance Officer, E-mail: investor.grievance@janabank.com
Corporate Identity Number: U65292KA2006PLC040028

OUR PROMOTERS: JANA CAPITAL LIMITED AND JANA HOLDINGS LIMITED

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JANA SMALL FINANCE BANK LIMITED ("BANK" OR "ISSUER") FOR CASH AT A PRICE OF ₹1 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹9 PER EQUITY SHARE) AGGREGATING UP TO ₹1,000 MILLION ("OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹7,500 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 0.651516 EQUITY SHARES AGGREGATING UP TO ₹1 MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO 1,757,765 EQUITY SHARES AGGREGATING UP TO ₹1 MILLION BY CLIENT ROSEHILL LIMITED, UP TO 329,650 EQUITY SHARES AGGREGATING UP TO ₹1 MILLION BY CVOGP/EMPLOYEE ROSEHILL LIMITED, UP TO 141,283 EQUITY SHARES AGGREGATING UP TO ₹1 MILLION BY GLOBAL IMPACT FUNDS, S.C.A., SICAR, SUB-FUND GLOBAL FINANCIAL INCLUSION FUND, UP TO 10,525 EQUITY SHARES AGGREGATING UP TO ₹1 MILLION BY GROWTH PARTNERSHIP IN JAJAY TANDON CO-INVESTMENT TRUST, AND UP TO 1,995 EQUITY SHARES AGGREGATING UP TO ₹1 MILLION BY GROWTH PARTNERSHIP P SIVA SHANKAR CO-INVESTMENT TRUST, AND UP TO 1,220,000 EQUITY SHARES AGGREGATING UP TO ₹1 MILLION BY HERO ENTERPRISE PARTNER VENTURES (THE "SELLING SHAREHOLDERS") AND SUCH EQUITY SHARES THE "OFFERED SHARES").

THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES, AGGREGATING UP TO [•] MILLION (CONSTITUTING UP TO [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (EMPLOYEE RESERVATION PORTION). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". OUR BANK MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, OFFER A DISCOUNT OF UP TO [•] % OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR BANK.

OUR BANK, IN CONSULTATION WITH THE BRILMS, MAY CONSIDER A PRE-OFFER ISSUANCE OF SPECIFIED SECURITIES FOR AN AGGREGATE AMOUNT NOT EXCEEDING ₹1,150 MILLION ("PRE-OFFER PLACEMENT"). THE PRE-OFFER PLACEMENT WILL BE AT A PRICE TO BE DECIDED BY OUR BANK AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRILMS AND THE PRE-OFFER PLACEMENT, IF ANY, WILL BE UNDERTAKEN PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. IF THE PRE-OFFER PLACEMENT IS UNDERTAKEN, THE AGGREGATE AMOUNT RAISED FROM THE PRE-OFFER PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE PRICE BAND SHALL BE DECIDED BY OUR BANK AND THE SELLING SHAREHOLDERS, IN CONSULTATION WITH THE BRILMS AND THE MINIMUM BID LOT AND EMPLOYEE DISCOUNT (IF ANY) SHALL BE DECIDED BY OUR BANK IN CONSULTATION WITH THE BRILMS AND WILL BE ADVERTISED IN (a) EDITIONS OF [•] AN ENGLISH NATIONAL DAILY NEWSPAPER, [•] EDITIONS OF [•] A HINDI NATIONAL DAILY NEWSPAPER AND [•] EDITIONS OF [•] A KANNADA DAILY NEWSPAPER (KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BANK AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank and the Selling Shareholders in consultation with the BRILMS may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a maximum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange and by electronic notice, and by indicating the change on the respective websites of the BRILMS and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 51 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation to a proportionate basis to Qualified Institutional Investors ("QIB") and not more than 10% of the Net Offer shall be reserved for allocation to Non-Qualified Institutional Investors ("NQIIs").

Our Bank, in consultation with the BRILMS, may consider a pre-offer issuance of specified securities for an aggregate amount not exceeding ₹1,150 million ("pre-offer placement"). The pre-offer placement will be at a price to be decided by our Bank and the selling shareholders in consultation with the BRILMS and the pre-offer placement, if any, will be undertaken prior to filing of the red herring prospectus with the ROC. If the pre-offer placement is undertaken, the aggregate amount raised from the pre-offer placement will be reduced from the fresh issue, subject to the offer complying with rule 19(2)(b) of the securities contracts (regulation) rules, 1957, as amended ("scrr").

The price band shall be decided by our Bank and the selling shareholders, in consultation with the BRILMS and the minimum bid lot and employee discount (if any) shall be decided by our Bank in consultation with the BRILMS and will be advertised in (a) editions of [•] an English national daily newspaper, [•] editions of [•] a Hindi national daily newspaper and [•] editions of [•] a Kannada daily newspaper (Kannada being the regional language of Karnataka, where our registered and corporate office is located) each with wide circulation at least two working days prior to the bid/ offer opening date and shall be made available to the bank and the national stock exchange of India limited ("NSE"), and together with BSE, the "stock exchanges" for the purpose of uploading on their respective websites in accordance with SEBI ICDR regulations.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank and the Selling Shareholders in consultation with the BRILMS may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a maximum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange and by electronic notice, and by indicating the change on the respective websites of the BRILMS and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 51 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation to a proportionate basis to Qualified Institutional Investors ("QIB") and not more than 10% of the Net Offer shall be reserved for allocation to Non-Qualified Institutional Investors ("NQIIs").

Our Bank, in consultation with the BRILMS, may consider a pre-offer issuance of specified securities for an aggregate amount not exceeding ₹1,150 million ("pre-offer placement"). The pre-offer placement will be at a price to be decided by our Bank and the selling shareholders in consultation with the BRILMS and the pre-offer placement, if any, will be undertaken prior to filing of the red herring prospectus with the ROC. If the pre-offer placement is undertaken, the aggregate amount raised from the pre-offer placement will be reduced from the fresh issue, subject to the offer complying with rule 19(2)(b) of the securities contracts (regulation) rules, 1957, as amended ("scrr").

The price band shall be decided by our Bank and the selling shareholders, in consultation with the BRILMS and the minimum bid lot and employee discount (if any) shall be decided by our Bank in consultation with the BRILMS and will be advertised in (a) editions of [•] an English national daily newspaper, [•] editions of [•] a Hindi national daily newspaper and [•] editions of [•] a Kannada daily newspaper (Kannada being the regional language of Karnataka, where our registered and corporate office is located) each with wide circulation at least two working days prior to the bid/ offer opening date and shall be made available to the bank and the national stock exchange of India limited ("NSE"), and together with BSE, the "stock exchanges" for the purpose of uploading on their respective websites in accordance with SEBI ICDR regulations.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank and the Selling Shareholders in consultation with the BRILMS may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a maximum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange and by electronic notice, and by indicating the change on the respective websites of the BRILMS and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 51 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation to a proportionate basis to Qualified Institutional Investors ("QIB") and not more than 10% of the Net Offer shall be reserved for allocation to Non-Qualified Institutional Investors ("NQIIs").

Our Bank, in consultation with the BRILMS, may consider a pre-offer issuance of specified securities for an aggregate amount not exceeding ₹1,150 million ("pre-offer placement"). The pre-offer placement will be at a price to be decided by our Bank and the selling shareholders in consultation with the BRILMS and the pre-offer placement, if any, will be undertaken prior to filing of the red herring prospectus with the ROC. If the pre-offer placement is undertaken, the aggregate amount raised from the pre-offer placement will be reduced from the fresh issue, subject to the offer complying with rule 19(2)(b) of the securities contracts (regulation) rules, 1957, as amended ("scrr").

The price band shall be decided by our Bank and the selling shareholders, in consultation with the BRILMS and the minimum bid lot and employee discount (if any) shall be decided by our Bank in consultation with the BRILMS and will be advertised in (a) editions of [•] an English national daily newspaper, [•] editions of [•] a Hindi national daily newspaper and [•] editions of [•] a Kannada daily newspaper (Kannada being the regional language of Karnataka, where our registered and corporate office is located) each with wide circulation at least two working days prior to the bid/ offer opening date and shall be made available to the bank and the national stock exchange of India limited ("NSE"), and together with BSE, the "stock exchanges" for the purpose of uploading on their respective websites in accordance with SEBI ICDR regulations.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank and the Selling Shareholders in consultation with the BRILMS may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a maximum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange and by electronic notice, and by indicating the change on the respective websites of the BRILMS and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 51 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation to a proportionate basis to Qualified Institutional Investors ("QIB") and not more than 10% of the Net Offer shall be reserved for allocation to Non-Qualified Institutional Investors ("NQIIs").

Our Bank, in consultation with the BRILMS, may consider a pre-offer issuance of specified securities for an aggregate amount not exceeding ₹1,150 million ("pre-offer placement"). The pre-offer placement will be at a price to be decided by our Bank and the selling shareholders in consultation with the BRILMS and the pre-offer placement, if any, will be undertaken prior to filing of the red herring prospectus with the ROC. If the pre-offer placement is undertaken, the aggregate amount raised from the pre-offer placement will be reduced from the fresh issue, subject to the offer complying with rule 19(2)(b) of the securities contracts (regulation) rules, 1957, as amended ("scrr").

The price band shall be decided by our Bank and the selling shareholders, in consultation with the BRILMS and the minimum bid lot and employee discount (if any) shall be decided by our Bank in consultation with the BRILMS and will be advertised in (a) editions of [•] an English national daily newspaper, [•] editions of [•] a Hindi national daily newspaper and [•] editions of [•] a Kannada daily newspaper (Kannada being the regional language of Karnataka, where our registered and corporate office is located) each with wide circulation at least two working days prior to the bid/ offer opening date and shall be made available to the bank and the national stock exchange of India limited ("NSE"), and together with BSE, the "stock exchanges" for the purpose of uploading on their respective websites in accordance with SEBI ICDR regulations.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank and the Selling Shareholders in consultation with the BRILMS may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a maximum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange and by electronic notice, and by indicating the change on the respective websites of the BRILMS and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 51 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation to a proportionate basis to Qualified Institutional Investors ("QIB") and not more than 10% of the Net Offer shall be reserved for allocation to Non-Qualified Institutional Investors ("NQIIs").

Our Bank, in consultation with the BRILMS, may consider a pre-offer issuance of specified securities for an aggregate amount not exceeding ₹1,150 million ("pre-offer placement"). The pre-offer placement will be at a price to be decided by our Bank and the selling shareholders in consultation with the BRILMS and the pre-offer placement, if any, will be undertaken prior to filing of the red herring prospectus with the ROC. If the pre-offer placement is undertaken, the aggregate amount raised from the pre-offer placement will be reduced from the fresh issue, subject to the offer complying with rule 19(2)(b) of the securities contracts (regulation) rules, 1957, as amended ("scrr").

The price band shall be decided by our Bank and the selling shareholders, in consultation with the BRILMS and the minimum bid lot and employee discount (if any) shall be decided by our Bank in consultation with the BRILMS and will be advertised in (a) editions of [•] an English national daily newspaper, [•] editions of [•] a Hindi national daily newspaper and [•] editions of [•] a Kannada daily newspaper (Kannada being the regional language of Karnataka, where our registered and corporate office is located) each with wide circulation at least two working days prior to the bid/ offer opening date and shall be made available to the bank and the national stock exchange of India limited ("NSE"), and together with BSE, the "stock exchanges" for the purpose of uploading on their respective websites in accordance with SEBI ICDR regulations.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank and the Selling Shareholders in consultation with the BRILMS may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a maximum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange and by electronic notice, and by indicating the change on the respective websites of the BRILMS and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 51 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation to a proportionate basis to Qualified Institutional Investors ("QIB") and not more than 10% of the Net Offer shall be reserved for allocation to Non-Qualified Institutional Investors ("NQIIs").

Our Bank, in consultation with the BRILMS, may consider a pre-offer issuance of specified securities for an aggregate amount not exceeding ₹1,150 million ("pre-offer placement"). The pre-offer placement will be at a price to be decided by our Bank and the selling shareholders in consultation with the BRILMS and the pre-offer placement, if any, will be undertaken prior to filing of the red herring prospectus with the ROC. If the pre-offer placement is undertaken, the aggregate amount raised from the pre-offer placement will be reduced from the fresh issue, subject to the offer complying with rule 19(2)(b) of the securities contracts (regulation) rules, 1957, as amended ("scrr").

The price band shall be decided by our Bank and the selling shareholders, in consultation with the BRILMS and the minimum bid lot and employee discount (if any) shall be decided by our Bank in consultation with the BRILMS and will be advertised in (a) editions of [•] an English national daily newspaper, [•] editions of [•] a Hindi national daily newspaper and [•] editions of [•] a Kannada daily newspaper (Kannada being the regional language of Karnataka, where our registered and corporate office is located) each with wide circulation at least two working days prior to the bid/ offer opening date and shall be made available to the bank and the national stock exchange of India limited ("NSE"), and together with BSE, the "stock exchanges" for the purpose of uploading on their respective websites in accordance with SEBI ICDR regulations.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank and the Selling Shareholders in consultation with the BRILMS may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a maximum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange and by electronic notice, and by indicating the change on the respective websites of the BRILMS and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 51 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation to a proportionate basis to Qualified Institutional Investors ("QIB") and not more than 10% of the Net Offer shall be reserved for allocation to Non-Qualified Institutional Investors ("NQIIs").

Our Bank, in consultation with the BRILMS, may consider a pre-offer issuance of specified securities for an aggregate amount not exceeding ₹1,150 million ("pre-offer placement"). The pre-offer placement will be at a price to be decided by our Bank and the selling shareholders in consultation with the BRILMS and the pre-offer placement, if any, will be undertaken prior to filing of the red herring prospectus with the ROC. If the pre-offer placement is undertaken, the aggregate amount raised from the pre-offer placement will be reduced from the fresh issue, subject to the offer complying with rule 19(2)(b) of the securities contracts (regulation) rules, 1957, as amended ("scrr").

The price band shall be decided by our Bank and the selling shareholders, in consultation with the BRILMS and the minimum bid lot and employee discount (if any) shall be decided by our Bank in consultation with the BRILMS and will be advertised in (a) editions of [•] an English national daily newspaper, [•] editions of [•] a Hindi national daily newspaper and [•] editions of [•] a Kannada daily newspaper (Kannada being the regional language of Karnataka, where our registered and corporate office is located) each with wide circulation at least two working days prior to the bid/ offer opening date and shall be made available to the bank and the national stock exchange of India limited ("NSE"), and together with BSE, the "stock exchanges" for the purpose of uploading on their respective websites in accordance with SEBI ICDR regulations.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank and the Selling Shareholders in consultation with the BRILMS may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a maximum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange and by electronic notice, and by indicating the change on the respective websites of the BRILMS and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 51 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation to a proportionate basis to Qualified Institutional Investors ("QIB") and not more than 10% of the Net Offer shall be reserved for allocation to Non-Qualified Institutional Investors ("NQIIs").

Our Bank, in consultation with the BRILMS, may consider a pre-offer issuance of specified securities for an aggregate amount not exceeding ₹1,150 million ("pre-offer placement"). The pre-offer placement will be at a price to be decided by our Bank and the selling shareholders in consultation with the BRILMS and the pre-offer placement, if any, will be undertaken prior to filing of the red herring prospectus with the ROC. If the pre-offer placement is undertaken, the aggregate amount raised from the pre-offer placement will be reduced from the fresh issue, subject to the offer complying with rule 19(2)(b) of the securities contracts (regulation) rules, 1957, as amended ("scrr").

The price band shall be decided by our Bank and the selling shareholders, in consultation with the BRILMS and the minimum bid lot and employee discount (if any) shall be decided by our Bank in consultation with the BRILMS and will be advertised in (a) editions of [•] an English national daily newspaper, [•] editions of [•] a Hindi national daily newspaper and [•] editions of [•] a Kannada daily newspaper (Kannada being the regional language of Karnataka, where our registered and corporate office is located) each with wide circulation at least two working days prior to the bid/ offer opening date and shall be made available to the bank and the national stock exchange of India limited ("NSE"), and together with BSE, the "stock exchanges" for the purpose of uploading on their respective websites in accordance with SEBI ICDR regulations.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank and the Selling Shareholders in consultation with the BRILMS may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a maximum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange and by electronic notice, and by indicating the change on the respective websites of the BRILMS and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 51 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation to a proportionate basis to Qualified Institutional Investors ("QIB") and not more than 10% of the Net Offer shall be reserved for allocation to Non-Qualified Institutional Investors ("NQIIs").

Our Bank, in consultation with the BRILMS, may consider a pre-offer issuance of specified securities for an aggregate amount not exceeding ₹1,150 million ("pre-offer placement"). The pre-offer placement will be at a price to be decided by our Bank and the selling shareholders in consultation with the BRILMS and the pre-offer placement, if any, will be undertaken prior to filing of the red herring prospectus with the ROC. If the pre-offer placement is undertaken, the aggregate amount raised from the pre-offer placement will be reduced from the fresh issue, subject to the offer complying with rule 19(2)(b) of the securities contracts (regulation) rules, 1957, as amended ("scrr").

The price band shall be decided by our Bank and the selling shareholders, in consultation with the BRILMS and the minimum bid lot and employee discount (if any) shall be decided by our Bank in consultation with the BRILMS and will be advertised in (a) editions of [•] an English national daily newspaper, [•] editions of [•] a Hindi national daily newspaper and [•] editions of [•] a Kannada daily newspaper (Kannada being the regional language of Karnataka, where our registered and corporate office is located) each with wide circulation at least two working days prior to the bid/ offer opening date and shall be made available to the bank and the national stock exchange of India limited ("NSE"), and together with BSE, the "stock exchanges" for the purpose of uploading on their respective websites in accordance with SEBI ICDR regulations.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank and the Selling Shareholders in consultation with the BRILMS may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a maximum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange and by electronic notice, and by indicating the change on the respective websites of the BRILMS and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 51 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation to a proportionate basis to Qualified Institutional Investors ("QIB") and not more than 10% of the Net Offer shall be reserved for allocation to Non-Qualified Institutional Investors ("NQIIs").

Our Bank, in consultation with the BRILMS, may consider a pre-offer issuance of specified securities for an aggregate amount not exceeding ₹1,150 million ("pre-offer placement"). The pre-offer placement will be at a price to be decided by our Bank and the selling shareholders in consultation with the BRILMS and the pre-offer placement, if any, will be undertaken prior to filing of the red herring prospectus with the ROC. If the pre-offer placement is undertaken, the aggregate amount raised from the pre-offer placement will be reduced from the fresh issue, subject to the offer complying with rule 19(2)(b) of the securities contracts (regulation) rules, 1957, as amended ("scrr").

The price band shall be decided by our Bank and the selling shareholders, in consultation with the BRILMS and the minimum bid lot and employee discount (if any) shall be decided by our Bank in consultation with the BRILMS and will be advertised in (a) editions of [•] an English national daily newspaper, [•] editions of [•] a Hindi national daily newspaper and [•] editions of [•] a Kannada daily newspaper (Kannada being the regional language of Karnataka, where our registered and corporate office is located) each with wide circulation at least two working days prior to the bid/ offer opening date and shall be made available to the bank and the national stock exchange of India limited ("NSE"), and together with BSE, the "stock exchanges" for the purpose of uploading on their respective websites in accordance with SEBI ICDR regulations.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank and the Selling Shareholders in consultation with the BRILMS may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a maximum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange and by electronic notice, and by indicating the change on the respective websites of the BRILMS and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 51 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation to a proportionate basis to Qualified Institutional Investors ("QIB") and not more than 10% of the Net Offer shall be reserved for allocation to Non-Qualified Institutional Investors ("NQIIs").

Our Bank, in consultation with the BRILMS, may consider a pre-offer issuance of specified securities for an aggregate amount not exceeding ₹1,150 million ("pre-offer placement"). The pre-offer placement will be at a price to be decided by our Bank and the selling shareholders in consultation with the BRILMS and the pre-offer placement, if any, will be undertaken prior to filing of the red herring prospectus with the ROC. If the pre-offer placement is undertaken, the aggregate amount raised from the pre-offer placement will be reduced from the fresh issue, subject to the offer complying with rule 19(2)(b) of the securities contracts (regulation) rules, 1957, as amended ("scrr").

The price band shall be decided by our Bank and the selling shareholders, in consultation with the BRILMS and the minimum bid lot and employee discount (if any) shall be decided by our Bank in consultation with the BRILMS and will be advertised in (a) editions of [•] an English national daily newspaper, [•] editions of [•] a Hindi national daily newspaper and [•] editions of [•] a Kannada daily newspaper (Kannada being the regional language of Karnataka, where our registered and corporate office is located) each with wide circulation at least two working days prior to the bid/ offer opening date and shall be made available to the bank and the national stock exchange of India limited ("NSE"), and together with BSE, the "stock exchanges" for the purpose of uploading on their respective websites in accordance with SEBI ICDR regulations.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank and the Selling Shareholders in consultation with the BRILMS may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a maximum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange and by electronic notice, and by indicating the change on the respective websites of the BRILMS and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR

