FINANCIAL EXPRESS

STERLING TOOLS LIMITED

CIN No.: L29222DL1979PLC009668 Regd. Office: Unit No. 515, DLF Tower A, Jasola District Centre, New Delhi-110025

Corporate Office: Plot No. 4, D L F Industrial Estate, Faridabad - 121003 E-mail: csec@stlfasteners.com, Website: www.stlfasteners.com Tel: 91 129 2270621-25 / Fax: 91 129 2277359

NOTICE

Dear Members.

- The 44" (Forty fourth) Annual General Meeting ("AGM") of Members of the Sterling Tools Limited ("Company") is scheduled to be held on Monday the 18th day of September, 2023 at 10:00 A.M. IST (Indian Standard Time) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") without the physical presence of the members in compliance with all applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder read with General Circular Nos. 14/2020, 17/2020 20/2020, 02/2021, 19/2021, 21/2021, 02/2022, 10/2022 dated April 8 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 08, 2021. December 14, 2021, May 05, 2022 and December 28, 2022 and issued by Ministry of Corporate Affairs ("MCA") and Circular Nos. SEBI/HO/ CFD/CMD1/CIR/P/2020/79. SEBI/HO/CFD/CMD2/CIR/P/2021/11 and SEBI/HODDHS/P/CIR/2022/0063 and SEBI/HO/CFD/PoD-2/P/CIR/ 2023/4 dated May 12, 2020, January 15, 2021, May 13,2022 and January 5, 2023 (referred to as "SEBI Circular") the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, to transact the business set out in the Notice calling the AGM. Members attending the AGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Act.
- In accordance with the said MCA circulars and SEBI Circular dated January 05, 2023, Notice of 44th AGM and the Annual Report for the Financial Year 2022-23 comprising Financial Statements, Board's Report, Auditor's Reports and other documents required to be attached therewith ("Annual Report") shall be sent only by email to all those Members whose email addresses are registered with the Company/Registrar and Share Transfer
- directed to credit the dividend of the Members directly to their Bank Accounts using Electronic Clearing Services or through any other means ('Electronic Bank Mandate').
- address & Bank Account details with the Company/RTA or DP/ Depository may please follow below instructions to register their email address & Bank Account details for obtaining Notice, Annual Report, login details for

Send a request to RTA of the Company i.e. MAS Services Limited at T-34, 2nd Floor, Okhla Industrial Area Phase - II, New Delhi - 110 020 in duly filled Form No. ISR-1, which can be downloaded from the website of the Company at www.stlfasteners.com under Investor Relation tab as well as from the RTA's website i.e. www.masserv.com under download tab. You can also send the Form No. ISR-1 with your digital signature to RTA's email id investor@masserv.com under copy marked to company at csec@stlfasteners.com

Demat Please contact your DP and register your email address and bank Holding account details as per the process advised by DP.

Manner of casting vote(s) through e-voting: The Company will provide its members with a facility for remote e-voting through electronic voting services arranged by NSDL. Electronic voting shall also be made available to the members participating in the AGM. Details regarding the same will be provided in the Notice of the AGM and will also be made available on the Company's website i.e. www.stlfasteners.com. The Members may generate login credentials by following instructions given in the Notes to Notice of the AGM for remote e-voting and e-voting. The same login credentials may also be used for attending the AGM through VC/OAVM.

The Notice and Annual Report will also be available on the website of the Company at www.stlfasteners.com, on website of the Stock exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the website of National Securities

Please write to the Secretarial Department of the Company at Sterling Tools Limited, 5-A DLF Industrial Estate, Faridabad-121003, Haryana (India), Email csec@stlfasteners.com and/or to Registrar & Share Transfer Agent of Company at MAS Services Limited, T-34, 2rd Floor, Okhla Industrial Area, Phase-II, New Delhi, 110020, Email: investor@masserv.com for any assistance. Members are required to quote their folio number in all correspondence with the Company/Registrar & Share Transfer Agent of the Company.

(Abhishek Chawla) Date : 24" August, 2023 Company Secretary Place : Faridabad



S CHAND AND COMPANY LIMITED

Registered Office: A-27, 2nd Floor, Mohan Co-operative Industrial Estate New Delhi-110044, India; Email: investors@schandgroup.com Website: www.schandgroup.com; Phone: +91 11 49731800 Fax: +91 11 49731801; CIN: L22219DL1970PLC005400

02/2021 dated January 13, 2021, No. 21/2021 dated December 14, 2021, No. 02/2022 dated May 05, 2022 and No. 10/2022 dated December 28, 2022 ("MCA Circulars") issued by The Ministry of Corporate Affairs.

on the website of the stock exchanges www.bseindia.com and www.nseindia.com and on

their respective depository participant(s).

- Members will be provided the facility to cast their vote through remote e-voting before the meeting as well as through e-voting system during the meeting. The facility of casting votes will be provided by Link Intime India Private Limited:
- meeting through e-voting system and through remote e-voting before the meeting will be provided in the Notice of the meeting;
- The members who have not registered their email addresses can also cast their vote through remote e-voting before the meeting or through e-voting system at the meeting and the detailed procedure for the same will be provided in the Notice of the AGM. The details will also be made available on Company's website www.schandgroup.com; and The Notice of AGM and Annual Report for the financial year 2022-23 will be sent to the

May 30, 2023, has recommended a final dividend of Rs. 3/- per equity share to the equity shareholders of the Company for the financial year 2022-23. The record date for

sent to their registered address. To avoid delay in receiving dividend, shareholders are requested to update their KYC with their respective depository participant(s) to receive

Members are requested to notify any change in address or bank account details to their respective depository participant(s). The Company will not be able to entertain any direct request from such Members for change / addition / deletion in such bank details or address. We urge shareholders to utilize the Electronic Clearing System for receiving

Tax on Dividend

registered e-mail IDs.

By order of the Board of Directors

Jagdeep Singh Company Secretary



NOTICE INVITING TENDER

NIT No.: APDCL/CGM (RE)/SOPD/Char_Area_Elect./TSK/01

Bids are invited from eligible bidders for single stage two envelopes bidding for Creation of Electrical Infrastructure by construction of new 11kV line, new LT (3phase 4wire & 1phase 2 wire) line, installation of 11/.4kV distribution substation (63 KVA & 25 KVA) and New Service Connections to Beneficiaries for electrification of 33 nos. of villages under Amarpur Char area of Tinsukia District under Tinsukia Electrical Circle under State Owned Priority Development (SOPD) Scheme against various work packages on full turnkey mode.

Interested bidders will be able to view & download the detailed bidding documents in the website of APDCL www.apdcl.org & https:// www.assamtenders.gov.in, the e-Procurement System of Govt. of Assam w.e.f. 25.08.2023. Interested Bidders are required to create their own user ID & password in the e-tendering portal, if not created earlier. Schedule to the Invitation of tender:

- : 180 days from the last date of submission of Bid.
- 1. Bid validity 2. Publishing & Download of Bid : 1500 Hrs. of 25.08.2023
- 3. Starting Date of submission of tender: 1100 Hrs. of 28.08.2023 4. Pre-bid Meeting : 1100 Hrs. of 31.08.2023 Last Date of submission of Tenders: 1500 Hrs. of 07.09.2023
- 6. Date of opening of Bid : 1500 Hrs. of 08.09.2023 The prospective bidders are required to have their 'Digital Signature's (both signing & encryption) for participating in the e-tendering. Interested bidders can contact the office of the CGM (RE), APDCL, for necessary

N.B: Undersigned reserves the right to change/modify/cancel the notification without assigning any reason thereof.

Sd/- Chief General Manager (RE), APDCL.

E-mail: cgmre.aseb@gmail.com. Please pay your energy bill on time and help us to serve you better!

ASSAM POWER DISTRIBUTION COMPANY LIMITED

(A. Govt. of Assam Public Limited Company) NOTICE INVITING TENDER

NIT No.: APDCL/CGM (RE)/SOPD/Char_Area_Elect./TSK/02

Bids are invited from eligible bidders for single stage two envelopes bidding for Construction of 33 KV single circuit line with 14 (fourteen) Nos. of 132 KV, C+6 type tower for crossing at Deopani, Dibang & Datung River as a part of extension of single circuit 11 KV line for electrification of the villages of Amarpur Char Area & Gohpur Area under Tinsukia Electrical Circle of APDCL under State Owned Priority Development (SOPD) Scheme against various work packages on full turnkey mode.

Interested bidders will be able to view & download the detailed bidding documents in the website of APDCL www.apdcl.org & https://www.assamtenders.gov.in, the e-Procurement System of Govt. of Assam w.e.f. 25.08.2023. Interested Bidders are required to create their own user ID & password in the e-tendering portal, if not created earlier. Schedule to the Invitation of tender:

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notification without assigning any reason thereof.

Sd/- Chief General Manager (RE), APDCL, Bijulee Bhawan (Annex. Building), Paltanbazar, Guwahati-781 001 (Assam), E-mail: cgmre.aseb@gmail.com.

Please pay your energy bill on time and help us to serve you better!

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PUBLIC ANNOUNCEMENT





JNK INDIA LIMITED

Our Company was incorporated as "JNK India Private Limited", a private limited company under the Companies Act, 1956 in Thane, Maharashtra, pursuant to a certificate of incorporation dated June 14, 2010, granted by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Pursuant to the conversion of our Company from a private limited company into a public limited company and as approved by our Board on April 12, 2023, and a special resolution passed by our Shareholders at the EGM on April 14, 2023, the name of our Company was changed to "JNK India Limited", and the RoC issued a fresh certificate of incorporation on May 26, 2023. For details of change in the Registered Office, see "History and Certain Corporate Matters - Changes in the Registered Office" on page 180 of the Draft Red Herring Prospectus dated August 22, 2023 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") on August 22, 2023.

Registered and Corporate Office: Unit No. 203, 204, 205 & 206, Opposite TMC Office Centrum IT Park, Near Satkar Hotel, Thane -West, Thane 400 604, Maharashtra, India Tel: +91 22 6885 8000; Contact Person: Ashish Soni, Company Secretary and Compliance Officer; Tel: +91 22 6885 8000; E-mail: compliance@inkindia.com; Website: www.jnkindia.com; Corporate Identity Number: U29268MH2010PLC204223

OUR PROMOTERS: MASCOT CAPITAL AND MARKETING PRIVATE LIMITED, JNK HEATERS CO. LTD, ARVIND KAMATH, GOUTAM RAMPELLI AND DIPAK KACHARULAL BHARUKA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF JNK INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [...] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [...] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 3,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 8,421,052 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [.] MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO 1,007,169 EQUITY SHARES BY GOUTAM RAMPELLI AGGREGATING UP TO ₹ [●] MILLION, UP TO 867,284 EQUITY SHARES BY DIPAK KACHARULAL BHARUKA AGGREGATING UP TO ₹ [•] MILLION, UP TO 2,182,200 EQUITY SHARES BY JNK HEATERS CO. LTD ("JNK HEATERS") AGGREGATING UP TO ₹ [.] MILLION AND UP TO 3,944,746 EQUITY SHARES BY MASCOT CAPITAL AND MARKETING PRIVATE LIMITED ("MASCOT CAPITAL") AGGREGATING UP TO ₹ [•] MILLION (THE "PROMOTER SELLING SHAREHOLDERS") AND UP TO 419,653 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY MILIND JOSHI ("INDIVIDUAL SELLING SHAREHOLDER", COLLECTIVELY, THE "SELLING SHAREHOLDERS"). THE OFFER WILL CONSTITUTE [•] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. MAY CONSIDER ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹ 600.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO OFFER COMPLIYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"). ON UTILIZATION OF PRE-IPO PLACEMENT PROCEEDS (IF ANY) PRIOR TO THE COMPLETION OF THE OFFER, IT SHALL BE APPROPRIATELY INTIMATED TO THE PRE-IPO PLACEMENT SUBSCRIBERS THAT THERE IS NO GUARANTEE THAT THE OFFER MAY BE SUCCESSFUL AND RESULT INTO LISTING OF THE EQUITY SHARES OF OUR COMPANY ON THE STOCK EXCHANGE

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 2 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [*] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [*] EDITIONS OF [*] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholders in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Promoter Selling Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Non-Institutional Category with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Non-Institutional Category with an application size of more than ₹ 1,000,000 and undersubscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPLID (defined hereinafter) in case of UPL Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process.

For details, see "Offer Procedure" on page 353 of the DRHP. This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its

from the date of such filing, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, the websites of the BRLMs i.e., IIFL Securities Limited at www.iiflcap.com and ICICI Securities Limited at www.icicisecurities.com and the website of our Company at www.jnkindia.com. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI with respect to disclosures made therein. The members of the public are requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21" day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 180 of the DRHP. The liability of the members of our Company is limited. For details of the share capital and capital structure of the Company, the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, see "Capital Structure" beginning on page 75 of the DRHP. **BOOK RUNNING LEAD MANAGERS** REGISTRAR TO THE OFFER

IIFL SECURITIES

10" Floor, IJFL Centre, Kamala City

Mumbai 400 013 Maharashtra, India

Senapati Bapat Marg, Lower Parel (W),

Investor grievance e-mail: ig.ib@iiflcap.com

Contact person: Mukesh Garg/ Pawan Jain

IIFL Securities Limited

Tel: +91 22 4646 4728

E-mail: jnk.ipo@iffcap.com

Website: www.iiflcap.com

Place: Thane, Maharashtra

Date : August 23, 2023

Dicici Securities **ICICI Securities Limited**

ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6807 7100 E-mail: jnk.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Namrata Ravasia/ Harsh Thakkar SEBI registration no.: INM000011179

LINKIntime Link Intime India Private Limited

> C-101, 1" Floor, 247 Park, L.B.S. Marg. Vikhroli West, Mumbai 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: inkindia.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: inkindia.ipo@linkintime.co.in Contact person: Shanti Gopalkrishnan

SEBI registration no.: INM000010940 SEBI Registration No.: INR000004058 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For JNK INDIA LIMITED On behalf of the Board of Directors

Company Secretary and Compliance Officer

Ashish Soni

JNK INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on August 22, 2023. The DRHP is available on the websites of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, the websites of the BRLMs i.e., IIFL Securities Limited at www.liflcap.com and ICICI Securities Limited at www.icicisecurities.com and the website of our Company at www.jnkindia.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. CONCEPT

Rado Tyres Limited

Regd. Office: Building No 39/3B, 3B 1, Opposite Krishna Hospital, Chittoor Road, Cochin - 682 011, Ernakulam, Kerala. CIN: U25111KL1986PLC004449

Mobile: 8086095616 | Email: rado.ho@ceat.com NOTICE OF 37TH ANNUAL GENERAL MEETING

NOTICE is hereby given that the Thirty Seventh (37th) Annual General Meeting ('AGM') o Rado Tyres Limited will be held on Wednesday, September 20, 2023 at 3.00 p.m. (IST) through Video Conferencing ('VC')/ Other Audio Visual Means ('OAVM'), in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder ('the Act'), and General Circular No. 10/2022 dated December 28, 2022 read with General Circular Nos. 21/2021 dated December 14, 2021, 2/2021 dated January 13, 2021, 20/2020 dated May 5, 2020, 17/2020 dated April 13, 2020 and 14/2020 dated April 8, 2020 and other applicable circulars issued by the Ministry of Corporate Affairs ('MCA') (collectively referred as 'MCA Circulars'), to transact the business as set out in the Notice of AGM dated July 18, 2023, which will be sent to the Members through email, separately, In compliance with the aforesaid MCA Circulars, Notice of the AGM along with the Annual

Report for the FY 2022-23 is being sent by electronic mode to those Members whose email addresses are registered with the Company and being made available on the website of the Company at www.radotyreslimited.com and on the web site of Central Depository Services (India) Limited ('CDSL') i.e. www.evotingindia.com, Detailed process and manner for attending the AGM and casting vote through remote e-voting

and e-voting at the AGM for Members who are holding shares in physical form or who have not registered their email addresses with the Company is being provided in the Notice of AGM. The attendance of the Members attending the AGM through VC/ DAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act. PROCESS FOR THOSE MEMBERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED

shareholder, scanned copy of the share certificate (front and back). PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to Company/RTA email id.

.For Physical shareholders - please provide necessary details like Folio No., Name of

For Demat shareholders - Please update your email id & mobile no, with your respective Depository Participant (DP)

. For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

f the member has any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, the member can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33.

The Members are also encouraged to register their bank details with the Company's RTA / the respective Depository Participant to receive the dividends, when declared by the Company, directly into their bank account through approved electronic mode of payment. Detailed

information on the same is being provided under the Notice of the AGM This notice is being issued for the information and benefit of all the Members of the Compan

in compliance with the applicable circulars of MCA. For Rado Tyres Limited

Smita Chowdhury Date: August 23, 2023 Company Secretary

WITH THE COMPANY/DEPOSITORIES:

PREMIER POLYFILM LTD. Registered Office: 305, Elite House, 36, Community Centre, Kailash Colony

Extension, Zamroodpur, New Delhi 110048 Telephone:011-29246481, Website: www.premierpoly.com CIN: L25209DL1992PLC049590, E- mail: compliance.officer@premierpoly.com NOTICE OF THE THIRTY FIRST ANNUAL GENERAL MEETING, E-VOTING & BOOK CLOSURE INFORMATION

Notice is hereby given that The Thirty First Annual General Meeting (AGM) of the Members of Premier Polyfilm Ltd. will be held on Monday, 18th September, 2023 at 2.30 P.M. IST through Video Conferencing (VC)/other Audio Video Conferencing (OAVM) to transact the businesses as set out in the Notice dated 22nd May, 2023. In compliance with the MCA and SEBI Circulars, Electronic copies of the Notice of the AGM and Integrated Annual Report of the Company for the Financial

Year 2022-2023 have been sent to those Members whose e-mail addresses are

- registered with the Company/Depositories. These documents are also available on the website of the Company and can be downloaded from the website www.premierpoly.com website of stock exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com respectively and on the website of National Securities Depository Limited ('NSDL') at www.eyoting.nsdl.com. The dispatch of Notice of the AGM through emails has been completed on August 22, 2023. Members attending the AGM through VC/OAVM shall be reckoned for the purpose of quorum under Section 103 of the Act. ote e-voting period commences on Friday, September 15, 2023 a 9.00 A.M. and ends on Sunday, September 17,2023 at 5.00 P.M. During this period, members of the Company holding shares either in physical form or in dematerialized form, as on the cut-off date of September 11, 2023, may cast
- AGM dated May 22, 2023. Any person, who acquires shares of the Company and becomes Member of the Company after dispatch of the soft copy of Notice and Annual Report after the cut-off date i.e. September 11, 2023 may follow the same procedure for remote e-voting as given on page number 18 to 23 of the Notice of AGM. The remote e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the members, the member shall not be allowed to change it subsequently. Members who are participating in the AGM through Video Conferencing (VC)/ other Audio Video Conferencing(OAVM) on September 18, 2023 can cast their vote during the AGM electronically on the businesses specified in the notice

their vote by remote e-voting on the business specified in the Notice of the

not casted their vote on the Resolutions through Remote E-Voting and are otherwise not barred from doing so, shall be eligible to vote through E Voting In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or

022 - 2499 7000 or send a request to Ms. Pallavi Mhatre, Senior Manager, NSDL

of AGM through electronic voting system (E- Voting) of NSDL. However, only

those Members, who will be present in the AGM through VC facility and have

Trade World, 'A' Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 or by email at evoting@nsdl.co.in Book Closure: Pursuant to Section 91 of the Companies Act, 2013, the Register of Members & Share Transfer Books of the company will remain closed from Tuesday, the 12th day of September, 2023 to Monday, the 18th day of September, 2023 (both days inclusive) for the purpose of Annual General

Meeting and to determine eligible Shareholders for the payment of Dividend

PLACE: NEW DELHI DATE: 23-08-2023

if declared at the AGM.

BY ORDER OF THE BOARD,

HEENA SONI



MANKIND PHARMA LIMITED

Registered Office: 208, Okhla Industrial Estate, Phase-III, New Delhi - 110 020, Delhi, India; **Tel.:** +91 11 4747 6600 Corporate Office: 262, Okhla Industrial Estate, Phase-III, New Delhi - 110 020, Delhi, India: **Tel.:** +91 11 4684 6700

Email: investors@mankindpharma.com, Website: www.mankindpharma.com, CIN: U74899DL1991PLC044843

NOTICE OF 32ND ANNUAL GENERAL MEETING ("AGM") TO BE HELD THROUGH VIDEO CONFERENCING ("VC")/OTHER **AUDIO-VISUAL MEANS ("OAVM")**

Notice is hereby given that the 32nd Annual General Meeting ("AGM") of Mankind Pharma Limited ("the Company") will be convened on Friday, September 22, 2023 at 3:30 P.M. (IST) through VC/OAVM facility to transact the business that will be set forth in the Notice of the AGM, as per the applicable provisions of the Companies Act, 2013 and the rules framed thereunder ("the Act") read with General Circular Nos. 20/2020 and 10/2022 dated May 5, 2020 and December 28, 2022 respectively and other relevant circulars issued by the Ministry of Corporate Affairs and Circular dated January 5, 2023, read with circular dated May 12, 2020, January 15, 2021 and May 13, 2022 issued by the Securities and Exchange Board of India in this regard (hereinafter collectively referred as "Circulars"). The deemed venue of the 32nd AGM shall be the Corporate Office of the Company. As the 32nd AGM is being convened through VC/OAVM, physical presence of the Members at the venue is not required.

In Compliance with the above referred Circulars, Notice of the 32nd AGM and Annual Report of the Company for the Financial Year ended March 31, 2023 will be sent, in due course, only by e-mail to those Members, whose e-mail address is registered with their respective Depository Participants ("DPs"). The requirement of sending physical copies of the Annual Report (including notice of the AGM) has been dispensed with vide above-mentioned Circulars. However, a Member may demand the hard/ soft copy of the same by writing to us at investors@mankindpharma.com. Notice of the 32nd AGM and Annual Report will also be made available on Company's

website (https://www.mankindpharma.com/investors-relations/ annual-report), Stock Exchange's website (www.bseindia.com and www.nseindia.com) and on the website of National Securities Depository Limited ("NSDL") (www.evoting.nsdl.com). Manner to cast vote(s) and join AGM

Remote e-voting (prior to 32nd AGM) and e-voting (during the 32nd AGM) facility will be provided to all Members to cast their votes on all the resolutions set out in Notice of the 32nd AGM. Detailed instructions for remote e-voting and e-voting during the AGM will be provided in Notice of the 32nd AGM.

Members can join and participate in the 32nd AGM through VC/OAVM facility only. Members participating through VC/OAVM facility shall be counted for the purpose of reckoning quorum under Section 103 of the Act. Detailed instructions for joining the AGM through VC/ OAVM will be provided in the Notice of the 32nd AGM.

The Company has appointed NSDL as the agency to provide e-voting facility. In case of any query regarding e-voting, Members may contact Ms. Pallavi Mhatre, Senior Manager, NSDL at 022 -4886 7000 and 022 - 2499 7000 or send request at evoting@nsdl. co.in or write an e-mail to the Company Secretary and Compliance

Officer of the Company at investors@mankindpharma.com. Manner to register email address and other KYC details Members holding shares in Demat form are advised to register/ update the particulars of their e-mail address, bank account, change

all the communications.

of postal address and mobile number etc. to their respective DPs.

The e-mail address registered with the DPs will be used for sending

The above information is being issued for the information and benefit of all the Members of the Company. For and on behalf of **Mankind Pharma Limited**

Pradeep Chugh Date: August 23, 2023 Place: New Delhi Company Secretary and Compliance Officer

financialexp.epapr.in

Agent ("RTA") or with Depository Participant ("DP")/ Depository. Pursuant to MCA circular 20/2020 dated 5th May, 2020, the companies are

Accordingly, for those members who have not registered their email

e-voting and to receive dividend directly to their bank account. Registration/updation of e-mail addresses & bank account details:

Physical

Depository Limited at http://www.evoting.nsdl.com

For Sterling Tools Limited



NOTICE OF 52" ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING, RECORD DATE AND FINAL DIVIDEND INFORMATION Notice is hereby given that the 52" Annual General Meeting ("AGM") of members of S Chand And Company Limited ("the Company") will be held on Tuesday, 26" September, 2023 at 11:30 AM through video conferencing in compliance with the applicable provisions of The Companies Act, 2013 and Circular No. 14/2020 dated April 08, 2020, No. 17/2020 dated April 13, 2020, No. 20/2020 dated May 05, 2020, No.

In compliance with above MCA Circulars and The Securities and Exchange Board of India circular dated May 12, 2020, January 15, 2021, May 13, 2022 and January 05, 2023, electronic copies of Notice of the AGM and Annual Report for the financial year 2022-23 will be sent to all the members whose e-mail addresses are registered with their respective depository participant(s). The notice of AGM and Annual Report for the financial year 2022-23 will also be made available on the Company's website www.schandgroup.com

the website of Link Intime India Private Limited https://instavote.linkintime.co.in; Members who have not registered their email IDs are requested to register the same with

Remote e-voting

The instructions for joining the meeting through video conferencing, to vote during the

members on their registered e-mail ID in due course. Record Date and Final Dividend for FY 2022-23 Members may note that the Board of Directors of the Company in their meeting held on

the purpose of final dividend for financial year 2022-23 is September 19, 2023. The final dividend, once approved by the members in the ensuing AGM, will be paid from October 01, 2023, electronically through various online transfer modes to those members who have updated their bank account details. For members who have not updated their bank account details, dividend warrants/ demand drafts/ cheques will be

dividend directly into their bank account on the payout date.

dividends.

Place: New Delhi

Date: August 23, 2023

Pursuant to the Income Tax Act, 1961 ("the IT Act"), as amended, dividend paid or distributed by a company on or after April 01, 2020, shall be taxable at the hands of members and the company is required to deduct TDS from dividend paid to the members at prescribed rates applicable to each category of members. To enable the Company to determine the appropriate TDS / withholding tax rate applicability, members are requested to upload the requisite documents with the Company's RTA at https://web.linkintime.co.in/formsreg/submission-of-form-15g-15h.html latest by Monday, September 25, 2023. No communication on the tax determination / deduction shall be entertained thereafter. An e-mail communication informing the members of the provisions related to TDS on dividend as well as relevant documents to be submitted to avail the applicable tax rate will be sent by the Company to the members at their

Membership No. A15028

Equity Shares pursuant to the Offer and has filed the DRHP with SEBI on August 22, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days,

कैरिएज एवं वैगन कार्य निविदा सूचना सं. : CWDFABC9600W2023 भारत के राष्ट्रपति की ओर से मुख्य वर्कशॉप प्रबंधक, कैरिएज एवं वैगन कार्य, दक्षिण रेलवे, पेराम्बूर, चेन्नई-23

द्वारा ई-निविदा पोर्टल www.ireps.gov.in में दी गई निविदा सूचना के अनुसार ई-निविदा आमंत्रित है। कार्य का नाम : सहायक जलाशय का डिस्मैन्टलिंग, सफाई, फिटमेन्ट तथा कैरिएज एवं वैगन वर्कशाप, पेराम्ब्रर

के परिसरों में वैगन्स में ब्रेक सिलिण्डर का डिस्मैन्टलिंग, विध्वंश ₹ 70.80.000.00 ₹ 1,41,600.00 06/09/2023 20/09/2023

समान प्रकार का कार्य : भारतीय रेलवे/सार्वजनिक क्षेत्र के उपक्रम की इकाईयों में रेलवे रॉलिंग स्टॉक के घटकों/सब-एसेम्बलीज (कोच/वैगन/डीईएमय/एमईएमय/एसपीएआरटी/लोकोमोटिव/मेट्रो कोच) का कटिंग/स्ट्रिपिंग/मरम्मत/रखरखाव/निर्यात तथा आपूर्ति (अथवा) रक्षा/शिपिंग स्थापनाओं/रेलवे अनुप्रयोगों/हेवी ड्यूटी मोबाईल मशीनरी एवं सरकारी क्षेत्र के संयंत्रों के लिये स्टील फैब्रिकेशन, रिफायनरीज, रसायन, सीमेन्ट उद्योगों के संरचनात्मक कार्यों का निर्माण (अथवा) रेलवे रॉलिंग स्टॉक वैगन/डीईएमय/एमईएमय/एसपीएआरटी/लोकोमोटिव/मेटो निर्माण/पुनर्निर्माण/पुनर्वास/नवीकरण/कोरोशन मरम्मत कार्य जो भारतीय रेलवे/सार्वजनिक क्षेत्र के उपक्रमों की इकाईयों/केन्द्र सरकार अन्यथा राज्य सरकार के निगमों में निष्पादित किया गया हो।

वेबसाईट का पता : www.ireps.gov.in

कार्यालय का पता : मुख्य वर्कशॉप प्रबंधक, कैरिएज एवं वैगन कार्य, दक्षिण रेलवे, आयनावरम, चेन्नई-600023

Follow us on : w twitter.com/GMSRailways

सार्वजनिक घोषणा

(भारतीय दिवाला और ऋण शोध अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 6 के अधीन) जम्मू एंड कश्मीर सीमेंट्स लिमिटेड के लेनदारों के ध्यानार्थ

33		विवरण
1.	कॉर्पोरेट ऋणी का नाम	जम्मू एंड कश्मीर सीमेंट्स लिमिटेड
2.	कॉर्पोरेट ऋणी के समावेश की तिथि	24/12/1974
3.	प्राधिकारी जिसके अंतर्गत कॉर्पोरेट व्यक्ति समावेश/पंजीकृत है	
4.	कॉर्पोरेट पहचान नंबर/ कॉर्पोरेट ऋणी का सीमित देयता पहचान नंबर	
5.	कॉर्पोरेट ऋणी के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई है) का पता	पंजीकृत कार्यालयः नवाई-आई- सुभ बिल्डिंग जीरोब्रिज, श्रीनगर जम्मू और कश्मीर श्रीनगर जेके 190001

9. अंतरिम प्रस्ताव पेशेवर का पता व इ-मेल जैसा #332. फेज-1. सिंगला क्लिनिक के पास. साहिबजादा

अजीत सिंह नगर, पंजाब-160055,

7. दिवालियापन प्रस्ताव प्रक्रिया के समापन की 18.02.2024

6. कॉर्पोरेट ऋणी के परिशोधन की शुरुआती तिथि 22.08.2023

8. अंतरिम प्रस्ताव पेशेवर के रूप में के कार्यरत **हरमन जीत सिंह**, रजि. नं. IBBI/IPA-001/IP-P-दिवालियापन पेशेवर का नाम व पंजीकरण नंबर | 02034/2020-2021/13080

इमेल : ipcaharmanghai@gmail.com 10. अंतरिम प्रस्ताव पेशेवर से पत्राचार के लिए 303, तीसरी मंजिल, प्लॉट नंबर डी-190, सेक्टर-74, प्रयोग की जाने वाली इमेल तथा पता, यदि क्रम| फेज-8बी, मोहाली-160071, संख्या 9 में दिए विवरण से अलग है इ-मेलः ipjkcements@gmail.com 11. दावों को प्रस्तुत करने की अंतिम तिथि 05.09.2023

कि बोर्ड के साथ पंजीकृत है।

12. अंतरिम प्रस्ताव पेशेवर द्वारा निर्धारित धारा 21 लाग नही लेनदार की श्रेणी, यदि कोई है 13. श्रेणी में लेनदार के प्राधिकृत प्रतिनिधि के रूप लाग नहीं में चिह्नित दिवालियापन पेशेवर के नाम

(प्रत्येक श्रेणी के लिए तीन नाम) 14 (क) संबंधित फार्म और

https://ibbi.gov.in/en/home/downloads (ख) प्राधिकृत प्रतिनिधि का विवरण पर उपलब्ध है: लागु नही। एतदुद्वारा सुचना दी जाती है कि नेशनल कंपनी लॉ ट्रिब्युनल ने दिनांक 22.08.2023 को **जम्मू एंड कश्मीर सीमेंट्स लिमिटे**ड की कारपोरेट दिवालियापन प्रस्ताव प्रक्रिया को शरू करने का आदेश दिया है।

जम्मु एंड कश्मीर सीमेंट्स लिमिटेड के लेनदारों को केवल प्रविष्टि नंबर 10 के अंतर्गत वर्णित पतों पर अंतरिम प्रस्ताव पेशेवर को 05.09.2023 को या उस से पूर्व अपने दावों को प्रमाण सहित प्रस्तुत करने के लिए एतदद्वारा आमंत्रित किय वित्तीय लेनदारों को केवल इलैक्ट्रॉनिक तरीके द्वारा अपने दावों का प्रमाण प्रस्तुत करना होगा। अन्य सभी लेनदारों अपने

दावे व्यक्ति. डाक द्वारा या इलैक्ट्रॉनिक तरीके द्वारा प्रस्तुत कर सकते हैं। प्रविष्टि नंबर 12 के अंतर्गत सचीबद्ध अनुसार श्रेणी से संबंधित वित्तीय लेनदारों को फार्म सीए में श्रेणी के प्राधिकृत प्रतिनिधि के रूप में कार्य करने के लिए प्रविष्टि संख्या 13 के अंतर्गत सुचीबद्ध 3 दिवालियापन पेशेवरों से प्राधिकृत प्रतिनिधि की गलत या भ्रामक प्रमाणों को प्रस्तत करना जर्माने का हकदार होगा।

ह./- हरमनजीत सिंह, अंतरिम प्रस्ताव पेशेवर स्थानः मोहाली रजि. नं.: IBBI/IPA-001/IP-P-02034/2020-2021/13080 कते जम्म एंड कश्मीर सीमेंट्स लिमिटेड, पत्राचार के लिए ईमेलः ipjkcements@gmail.com #332, फेज-1, सिंगला क्लिनिक के पास, साहिबजादा अजीत सिंह नगर, पंजाब-160055, मो. 9988445464

SIL

STERLING TOOLS LIMITED CIN No.: L29222DL1979PLC009668

Regd. Office: Unit No. 515, DLF Tower A, Jasola District Centre, New Delhi-110025 Corporate Office: Plot No. 4, D L F Industrial Estate, Faridabad - 121003 E-mail: csec@stlfasteners.com, Website: www.stlfasteners.com Tel: 91 129 2270621-25 / Fax: 91 129 2277359

NOTICE

Dear Members. The 44" (Forty fourth) Annual General Meeting ("AGM") of Members of the Sterling Tools Limited ("Company") is scheduled to be held on Monday the 18" day of September, 2023 at 10:00 A.M. IST (Indian Standard Time) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") without the physical presence of the members in compliance with all applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder read with General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021, 02/2022, 10/2022 dated April 8 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 08, 2021, December 14, 2021, May 05, 2022 and December 28, 2022 and issued by Ministry of Corporate Affairs ("MCA") and Circular Nos. SEBI/HO/ CFD/CMD1/CIR/P/2020/79, SEBI/HO/CFD/CMD2/CIR/P/2021/11 and SEBI/HODDHS/P/CIR/2022/0063 and SEBI/HO/CFD/PoD-2/P/CIR/ 2023/4 dated May 12, 2020, January 15, 2021, May 13, 2022 and January 5, 2023 (referred to as "SEBI Circular") the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, to transact the business set out in the Notice calling the AGM. Members attending the AGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Act.

In accordance with the said MCA circulars and SEBI Circular dated January 05, 2023, Notice of 44th AGM and the Annual Report for the Financial Year 2022-23 comprising Financial Statements, Board's Report, Auditor's Reports and other documents required to be attached therewith ("Annual Report") shall be sent only by email to all those Members whose email addresses are registered with the Company/Registrar and Share Transfer Agent ("RTA") or with Depository Participant ("DP")/ Depository.

Pursuant to MCA circular 20/2020 dated 5th May, 2020, the companies are directed to credit the dividend of the Members directly to their Bank Accounts using Electronic Clearing Services or through any other means ('Electronic Bank Mandate').

Accordingly, for those members who have not registered their email address & Bank Account details with the Company/RTA or DP/ Depository may please follow below instructions to register their email address & Bank Account details for obtaining Notice, Annual Report, login details for e-voting and to receive dividend directly to their bank account.

Registration/updation of e-mail addresses & bank account details:

Physical

Send a request to RTA of the Company i.e. MAS Services Limited at T-34, 2rd Floor, Okhla Industrial Area Phase - II, New Delhi - 110 020 in duly filled Form No. ISR-1, which can be downloaded from the website of the Company at www.stlfasteners.com under Investor Relation tab as well as from the RTA's website i.e. www.masserv.com under download tab. You can also send the Form No. ISR-1 with your digital signature to RTA's email id investor@masserv.com under copy marked to company at csec@stlfasteners.com

Demat Please contact your DP and register your email address and bank Holding account details as per the process advised by DP.

Manner of casting vote(s) through e-voting: The Company will provide its members with a facility for remote e-voting through electronic voting services arranged by NSDL. Electronic voting shall also be made available to the members participating in the AGM. Details regarding the same will be provided in the Notice of the AGM and will also be made available on the Company's website i.e. www.stlfasteners.com. The Members may generate login credentials by following instructions given in the Notes to Notice of the AGM for remote e-voting and e-voting. The same login credentials may also be used for attending the AGM through VC/OAVM.

The Notice and Annual Report will also be available on the website of the Company at www.stlfasteners.com, on website of the Stock exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the website of National Securities

Depository Limited at http://www.evoting.nsdl.com.

Date: 24th August, 2023

Please write to the Secretarial Department of the Company at Sterling Tools Limited, 5-A DLF Industrial Estate, Faridabad-121003, Harvana (India). Email: csec@stlfasteners.com and/or to Registrar & Share Transfer Agent of Company at MAS Services Limited, T-34, 2" Floor, Okhla Industrial Area, Phase-II, New Delhi, 110020, Email: investor@masserv.com for any assistance. Members are required to quote their folio number in all correspondence with the Company/Registrar & Share Transfer Agent of the Company.

For Sterling Tools Limited (Abhishek Chawla)

Company Secretary Place : Faridabad





प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधानों के साथ पठित वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के तहत अचल आस्तियों की विक्री हेतु ई-नीलामी विक्री सुचना

शाखा कार्यालय: दुकान नं. 301 और 302 लक्ष्मी चैम्बर 69, राजपुर रोड, देहरादून - 248001

एतद्वारा जनसामान्य को तथा विशेष रूप से कॉलम ए में अंकित कर्जदार(रों) एवं जमानती(यों) को सूचना दी जाती है कि प्रतिभूत लेनदार के पास बंधक/प्रभावित कॉलम डी में नीचे वर्णित अचल सम्पत्ति(यो), जिसका रचनात्मक/भौतिक कब्जा (जैसा कॉलम सी में वर्णित है) मैसर्स पीएनबी हाउसिंग फाइनेंस लिमिटेड (पीएनबी एचएफएल)/प्रतिभूत लेनदार के अधिकृत प्राधिकारी द्वारा कर लिया गया है, निम्नलिखित विवरणों के अनुसार उसकी बिक्री "जहाँ है जैसे है, जो है यही है और जो कुछ भी है वहीं है" आधार पर की जाएगी। एतद्वारा अब तक संशोधित प्रतिभृति हित प्रवर्तन नियम, 2002 के नियम 8(6) एवं 9(1) के तहत कॉलम अ में अंकित कर्जदार(रों)/बंधककर्ता(ओ)/विधिक उत्तराधिकारी(यों), विधिक प्रतिनिधि (चाहे ज्ञात या अज्ञात), एक्जीक्यूटरी,

प्रशासक(को), उत्तराधिकारी(यो), संबंधित कर्जदारों/बंधककर्ता(ओ) (मृतक) के एसाइनी(यो), जैसा मामला हो, को एतद्वारा सूचना दी जाती हैं। बिक्री के विस्तृत नियम एवं शर्तों के लिए कृपया **मैसर्स पीएनबी हाउसिंग फाइनेंस लिमिटेड** (पीएनबी एचएफएल), प्रतिभृत लेनदार की वेबसाइट www.pnbhousing.com देखें।

क्रण सं,/कजदार/ सह-कर्जदार /जमानती(यों) विधिक उत्तराधिकारियों के नाम (A)	तिथि (B)	प्रकृति (C)	वयक सन्यात का Idaरण (D)	(आरपी) (E)	(आरपी का 10%) (F)	करने की अन्तिम तिथि (G)	वृद्धि दर (H)	तिथि एव समय (I)	तिथि एवं समय (J)	भार /कोर्ट केस, यदि कोई (K)
HOU/JAN/ 1015/245782 दीपा महेंद्रू (उधारकर्ता), वॉबी महेंद्रू (सह-उधारकर्ता) शा. कार्य.: जनकपुरी	रु. 1,20,90,954.57 तिथि	(भौतिक)	फ्लैट नंबर -1602, 15वीं मंजिल, टॉवर -डी, बेस्टेक संस्कृति, गांव -वजीरपुर, सेक्टर -92, तहसील और जिला - गुड़गांव, हरियाणा -122001	₹. 1,13,54,487/-	₹. 11,35,449/-	24.09.2023 शाम 05:00 से पहले	₹. 50,000/-	14.09.2023 सुबह 11:30 से दोपहर 04:00	25.09.2023 सुबह 10.30 से दोपहर 02:30	* कुछ नहीं/ज्ञात नहीं
HOUDEH/ 1118/603185 श्री राजिन्द्र सिंह (उधारकर्ता) और श्रीमती नेहा (सह-उधारकर्ता) शा. कार्य.: देहरादून	रु. 14,70,061.02 (चौदह लाख सत्तर हजार इकसठ रुपये और दो पैसे मात्र) 17-06-2021 तक		खसरा संख्या 1354, माप क्षेत्र 177.32 वर्ग मीटर, आच्छादित क्षेत्र 19.98 वर्ग मीटर, मौजा ईस्टहोप टाउन, परगना पखवादून, तहसील विकासनगर, देहरादून, उत्तराखंड, भारत, 248198 घरा हुआ और बटा हुआ: उत्तर: गूल, किनारे का माप 36 फीट, दक्षिण: 12 फीट चौड़ा रास्ता, साइड की माप 36 फीट, पूर्व: विक्रेता की भूमि, साइड की माप 52 फीट पिक्षम: विक्रेता की भूमि, साइड की माप 54 फीट	रु. 15,61,000/-	ক. 1,56,100/-	28.09.2023 शाम 05:00 से पहले	रु. 10,000/-	18.09.2023 सुबह 11:30 से दोपहर 04:00	29.09.2023 सुबह 10.30 से दोपहर 02:00	* कुछ नहीं/ज्ञात नहीं

साथ हा 18% का दर से यथाप्रयाज्य भावा व्याज, आकास्मक व्यय, तागत, प्रभार आदि जा भुगतान तथा/अथवा उसका वस्ता का ताथ तक हुए है। ** पाएनबा हाउसिंग फाइनस लिमटेंड के आधकृत प्राधिकारा व सर्वोत्तम ज्ञान में कॉलम सं. к में प्रकटित को छोड़कर उपर्युक्त अचल/प्रतिभृत आस्तियों के सन्दर्भ में कोई अन्य ऋणभार/दावे नहीं हैं। पुन: ऐसे ऋण भार सफल क्रेता/संविदाकार द्वारा अपने दायित्व पर दिये/अदा किये जायेंगे। सम्भावित क्रेता(ऑ)/संविदाकारों से उल्लिखित ऋणभारों की सत्यता स्वतन्त्र रूप से सुनिश्चित करने का निवेदन है।

अब तक उपर्युक्त अवल सम्पत्तियों/प्रतिभृत आस्तियों की बिक्री, एलिनिएट करने तथा/अथवा निस्तारण से पीएनबी एचएफएल/पीएनबी एचएफएल के अधिकत प्राधिकारी को प्रतिबन्धित करने का कोई आदेश तथा/कोर्ट इंजक्शन नहीं है। सम्भावित केता/संविदाकार तथा इच्छक पार्टियां पीएनबी एवएफएल के पास उपलब्ध स्वामित्व के दस्तावेजों से सम्बन्धित या स्वामित्व सहित कॉलम-४ में उल्लिखित कार्यवाही/पारित आदेश आदि में मुकदमे से सम्बन्धित स्वतन्त्र निरीक्षण कर सकती हैं और अपनी निविदा/संविदा आवेदन प्रपत्र जमा करने या प्रस्ताव करने से पूर्व सभी पक्षों में स्वयं को सन्तृष्ट कर सकती हैं। संविदाकार/रों) को संविदा प्रपत्र के साथ इस नीलामी के नियम एवं शर्तों पर हस्ताक्षर करना होगा।

कृपया ध्यान दें कि प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 9(3) के सन्दर्भ में संविदाकार/क्रेता बिक्री मूल्य का 25% (जमा धरोहर राशि, यदि कोई हो, सहित) उसी दिन या या अधिकतम अगले दिन जमा करने के लिए बाध्य होगा। यह बिक्री प्रतिभृति हित (प्रवर्तन) निपम, 2002 के नियम 9(2) के अनुसार प्रतिभूत लेनदार द्वारा बिक्री मूल्य के 25% राशि की प्राप्ति के बाद ही संविदाकार(रों) के पक्ष में पृष्टि की जापेगी। बिक्री मूल्य का शेष 75% राशि बिक्री की पृष्टि पत्र की पावती की तिथि से 15 दिनों के भीतर केता द्वारा जमा किया जाना है और इस राशि को जमा करने में चूक करने पर सम्पत्ति/प्रतिभूति आस्ति की पुन: बिक्री की जायेगी। मैसर्स सी। इंडिया प्राइवेट लिमिटेड (विक्रेता का नामोल्लेख करें) ई-नीलामी के माध्यम से बिक्री संचालित करने वाले अधिकृत प्राधिकारी की सहायता करेंगे जिसका कॉर्पोरेट कार्पालय प्लॉट नं. 68, 3सरा तल, सेक्टर 44

गुरुग्राम, हरियाणा-122003, वेबसाइट : www.bankeauctions.com है। सम्पत्ति के निरीक्षण अथवा संविदा दस्तावेज प्राप्त करने से सम्बन्धित किसी सहायता तथा किसी अन्य पूछताछ या पंजीकरण हेतु आप सम्पर्क करें : जनकपुरी के लिए श्री आशीष काला/पशपाल राणा एवं मोबाइल नंबर 8800114565/9999217671, देहरादून के लिए श्री मुकेश विश्रोई एवं मोबाइल नंबर 8410007217 जो पीएनपीएचएफएल के अधिकृत व्यक्ति हैं अथवा या www.pnbhousing.com का सन्दर्भ लें। स्थान:- जनकपुरी, देहरादुन, दिनांक:- 23.08.2023 हस्ता./- प्राधिकृत अधिकारी, पीएनबी हाउसिंग फाइनेंस लिमिटेड

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(Please scan this QR code to view the DRHP)



JNK INDIA LIMITED

incorporation dated June 14, 2010, granted by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Pursuant to the conversion of our Company from a private limited company into a public limited company and as approved by our Board on April 12, 2023, and a special resolution passed by our Shareholders at the EGM on April 14, 2023, the name of our Company was changed to "JNK India Limited", and the RoC issued a fresh certificate of incorporation on May 26, 2023. For details of change in the Registered Office, see "History and Certain Corporate Matters - Changes in the Registered Office" on page 180 of the Draft Red Herring Prospectus dated August 22, 2023 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") on August 22, 2023.

Registered and Corporate Office: Unit No. 203, 204, 205 & 206, Opposite TMC Office Centrum IT Park, Near Satkar Hotel, Thane -West, Thane 400 604, Maharashtra, India Tel: +91 22 6885 8000; Contact Person: Ashish Soni, Company Secretary and Compliance Officer; Tel: + 91 22 6885 8000; E-mail: compliance@jnkindia.com; Website: www.inkindia.com: Corporate Identity Number: U29268MH2010PLC204223

OUR PROMOTERS: MASCOT CAPITAL AND MARKETING PRIVATE LIMITED, JNK HEATERS CO. LTD, ARVIND KAMATH, GOUTAM RAMPELLI AND DIPAK KACHARULAL BHARUKA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF JNK INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [.] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [.] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 3,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 8,421,052 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO 1,007,169 EQUITY SHARES BY GOUTAM RAMPELLI AGGREGATING UP TO ₹ [●] MILLION, UP TO 867,284 EQUITY SHARES BY DIPAK KACHARULAL BHARUKA AGGREGATING UP TO ₹ [.] MILLION, UP TO 2,182,200 EQUITY SHARES BY JNK HEATERS CO. LTD ("JNK HEATERS") AGGREGATING UP TO ₹ [•] MILLION AND UP TO 3,944,746 EQUITY SHARES BY MASCOT CAPITAL AND MARKETING PRIVATE LIMITED ("MASCOT CAPITAL") AGGREGATING UP TO ₹ [◆] MILLION (THE "PROMOTER SELLING SHAREHOLDERS") AND UP TO 419,653 EQUITY SHARES AGGREGATING UP TO ₹ [◆] MILLION BY MILIND JOSHI ("INDIVIDUAL SELLING SHAREHOLDER", COLLECTIVELY, THE "SELLING SHAREHOLDERS"). THE OFFER WILL CONSTITUTE [◆] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹ 600.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO OFFER COMPLIYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"). ON UTILIZATION OF PRE-IPO PLACEMENT PROCEEDS (IF ANY) PRIOR TO THE COMPLETION OF THE OFFER, IT SHALL BE APPROPRIATELY INTIMATED TO THE PRE-IPO PLACEMENT SUBSCRIBERS THAT THERE IS NO GUARANTEE THAT THE OFFER MAY BE SUCCESSFUL AND RESULT INTO LISTING OF THE EQUITY SHARES OF OUR COMPANY ON THE STOCK EXCHANGE.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 2 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholders in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank(s)

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Promoter Selling Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Non-Institutional Category with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Non-Institutional Category with an application size of more than ₹ 1,000,000 and undersubscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBIICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 353 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing. subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI on August 22, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of such filing, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, the websites of the BRLMs i.e., IIFL Securities Limited at www.iiflcap.com and ICICI Securities Limited at www.icicisecurities.com and the website of our Company at www.jnkindia.com. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI with respect to disclosures made therein. The members of the public are requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21" day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 180 of the DRHP. The liability of the members of our Company is limited. For details of the share capital and capital structure of the Company, the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, see "Capital Structure" beginning on page 75 of the DRHP. **BOOK RUNNING LEAD MANAGERS** REGISTRAR TO THE OFFER

IIFL SECURITIES

IIFL Securities Limited 10" Floor, IIFL Centre, Kamala City Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: jnk.ipo@iiflcap.com

Place: Thane, Maharashtra

Date : August 23, 2023

Investor grievance e-mail: ig.ib@iiflcap.com Website: www.iiflcap.com Contact person: Mukesh Garg/ Pawan Jain SEBI registration no.: INM000010940

1 ICICI Securities

ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg. Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6807 7100 E-mail: jnk.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Namrata Ravasia/ Harsh Thakkar

Limited at www.icicisecurities.com and the website of our Company at www.jnkindia.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so

registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S.

Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in,

SEBI registration no.: INM000011179

LINKIntime

Link Intime India Private Limited

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: jnkindia.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: jnkindia.ipo@linkintime.co.in Contact person: Shanti Gopalkrishnan

SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP. For JNK INDIA LIMITED

Ashish Soni

On behalf of the Board of Directors

Company Secretary and Compliance Officer JNK INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on August 22, 2023. The DRHP is available on the websites of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, the websites of the BRLMs i.e., IIFL Securities Limited at www.iiflcap.com and ICICI Securities

संबंधित डीपी के पास पंजीकत/अद्यतन करा लें। डीपी के पास पंजीकत ई-मेल पते का उपयोग सभी संचार भेजने के लिए किया जाएगा। उपरोक्त सूचना कंपनी के सभी सदस्यों की जानकारी एवं लाभ के लिए जारी की जा

मैनकाइंड फार्मा लिमिटेड

दिनांक: अगस्त 23, 2023

कंपनी सचिव और अनुपालन अधिकारी

पस् पति एकिलॉन लिमिटे ड CIN:L50102UP1982PLC015532 पंजीकृत कार्यालय : काशीपुर रोड, ठाकुरद्वारा, जिला मोरादाबाद (उ. प्र.) कॉरपोरेट कार्यालय : एम–14, कनॉट सर्कस (मिडिल सर्कल)

E-mail: delhi@pasupatiacrylon.com, Website: www.pasupatiacrylon.com

नई दिल्ली—110 001, फोन नं. : 91-11-47627400, फैक्स नं. : 91-11-47627497

40वीं वार्षिक आग समा के संबंध में सदस्यों को सूचना

1 पसपति एक्रिलॉन लिमिटेड ('कंपनी') के सदस्यों की 40वीं वार्षिक आम सुभा ('एजीएम' शक्रवार दिनांक 29 सितंबर, 2023 को सुबह 10:30 बजे (भामास) कंपनी के पंजीकृत कार्यालय काशीपुर रोड, ठाकुरद्वारा, जिला मोरादाबाद-244601 (उ. प्र.) में आयोजित की जाएगी जिसमें 40वीं एजीएम की सूचना में निर्धारित व्यवसायों का लेन देन

2. लागु वैधानिक प्रावधानों के अनुसार, सदस्य दुरस्थ ई—वोटिंग सुविधा के माध्यम से 40वीं

एजीएम की सूचना में निर्धारित सभी प्रस्तावों पर अपना वोट डालने और मतपत्र के

माध्यम से एजीएम में मतदान करने के हकदार होंगे। रिमोट ई-वोटिंग की सुविध नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड ("एनएसडीएल") द्वारा प्रदान की जाएगी 3. कॉर्पोरेट मामलों के मंत्रालय द्वारा जारी 28 दिसंबर, 2022 के सामान्य परिपत्र संख्या 10 / 2022 एवं सेबी द्वारा दिनांक 5 जनवरी, 2023 को जारी परिपत्र संख्या SEBI/HO/CFD/PoD-2/P/CIR/2023/4, वित्त वर्ष 2022–23 के लिए 40वीं एजीएम की सूचना और वार्षिक रिपोर्ट केवल उन सभी सदस्यों को इलेक्ट्रॉनिक मोड से भेजी जाएगी, जिनके नाम शुक्रवार 25 अगस्त, 2023 तक डिपॉजिटरीज द्वारा बनाए गए सदस्य लाभार्थी स्वामियों के रजिस्टर में दिखाई देंगे एवं जिनके ईमेल पते कंपनी / आरटीए या उनके संबंधित डिपॉजिटरी प्रतिभागी ("डीपी") के साथ पंजीकृत हैं वित्त वर्ष 2022-23 के लिए 40वीं एजीएम की सूचना और वार्षिक रिपोर्ट कंपनी की वेबसाइट www.pasupatiacrylon.com, स्टॉक एक्सचेंजों की वेबसाइट यानि www.bseindia.com और www.nseindia.com और एनएसडीएल

भौतिक मोड में शेयर रखने वाले सदस्य, जिन्होंने कंपनी के साथ अपना ईमेल पत पंजीकृत नहीं किया है वे palsecretarial@gmail.com य helpdeskreply@mcsregistrars.com को ईमेल मेजकर कंपनी के साथ पंजीकृत हे सकते हैं। डिमटेरियलाइज्ड मोड में शेयर रखने वाले सदस्य अपने ई–मेल पते के पंजीकृत / अपडेट करने के लिए अपने संबंधित डीपी से संपर्क कर सकते हैं 5. किसी भी प्रश्न के मामले में, कृपया www.evoting.nsdl.com के डाउनलोड अनुभाग में उपलब्ध शेयरधारकों के लिए अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और शेयरधारकों के लिए ई—वोटिंग उपयोगकर्त्ता मैनुअल देखें या 022 - 48867000 और

www.evoting.nsdl.com की वेबसाइट पर भी उपलब्ध होगी।

दिनांक : अगस्त 23, 2023

स्थान : नई दिल्ली

022 – 24997000 पर संपर्क करें या श्री अमन गोयल से evoting@nsdl.co.in पर अनुरोध भेजें। कृते पस्पति एक्रिलॉन लिमिटेड

हस्ता. /-

प्रीमियर पॉलीफिल्म लिमिटेड, पंजीकृत कार्यालयः 305, एलीट हाउस, 36, सामुदायिक केंद्र, कैलाश कॉलोनी एक्सटेंशन, जमरूदपुर, नई दिल्ली 110048 टेलीफोनः 011-29246481, वेबसाइटः www.premierpoly.com

सीआईएनः L25209DL1992PLC049590, ई—मेलः compliance.officer@premierpoly.com इकतीसवीं वार्षिक आम बैठक की सूचना, ई-वोटिंग और पुस्तक बंद करने की जानकारी

तदद्वारा सूचना दी जाती है कि प्रीमियर पॉलीफिल्म लिमिटेड के सदस्यों की इकतीसवीं वार्षिक आम बैठक (एजीएम) सोमवार, 18 सितंबर, 2023 को दोपहर 2.30 बजे आईएसटी, 22 मई, 2023 के नोटिर में निर्धारित व्यवसायों को संचालित करने के लिए वीडियो कॉन्फ्रेंसिंग (वीसी)/अन्य ऑडियो वीडियौ कॉन्फ्रेंसिंग (ओएवीएम) के माध्यम से आयोजित की जाएगी।

1.एमसीए और सेबी परिपत्रों के अनुपालन में, वित्तीय वर्ष 2022–2023 के लिए कंपनी की एजीएम की सुचना और एकीकृत वार्षिक रिपोर्ट की इलेक्ट्रॉनिक प्रतियां उन सदस्यों को भेज दी गई हैं जिनवे ई-मेल पते कंपनी / डिपॉजिटरी के साथ पंजीकृत हैं। ये दस्तावेज कंपनी की वेबसाइट पर भी उपलब्ध हैं और इन्हें www.premierpoly-com से डाउनलोड किया जा सकता है, स्टॉक एक्सचेंजों की वेबसाइट www.premierpoly.com, बीएसई से क्रमशः www.bseindia.com. एनएसइ www.nseindia.com और नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड ('एनएसडीएल') की वेबसाइट www.evoting.nsdl.com से डाउनलोड किया जा सकता है। ईमेल के माध्यम से एजीएम की सूचन का प्रेषण 22 अगस्त, 2023 को पूरा हो गया है। वीसी/ओएवीएम के माध्यम से एजीएम में भाग लेने वाले सदस्यों को अधिनियम की धारा 103 के तहत कोरम के प्रयोजन के लिए गिना जाएगा। 2. रिमोट ई—वोटिंग अवधि शुक्रवार, 15 सितंबर, 2023 को सुबह 9.00 बजे शुरू होगी और रविवार

17 सितंबर,2023 को शाम 5.00 बजे समाप्त होगा। 11 सितंबर, 2023 की कट—ऑफ तारीख तक गैतिक रूप में या डीमटेरियलाइज्ड रूप में शेयर रखने वाले कंपनी के सदस्य इस अवधि के दौरा एजीएम दिनांक 22 मई 2023 की नोटिस में निर्दिष्ट व्यवसाय पर रिमोट ई-वोटिंग द्वारा अपना वोत डाल सकते हैं। कोई भी व्यक्ति, जो कंपनी के शेयर प्राप्त करता है और कट-ऑफ तिथि यानी 1 सितंबर 2023 के बाद नोटिस और वार्षिक रिपोर्ट की सॉफ्ट कॉपी भेजने के बाद कंपनी का सदस्य बन जाता है, वह एजीएम के नोटिस के पेज नंबर 18 से 23 पर दिया गए अनुसार रिमोट ई-वोटिंग प्रक्रिया का पालन कर सकता है। इसके बाद एनएसडीएल द्वारा वोटिंग के लिए रिमोट ई-वोटिंग मॉड्यल को निष्क्रिय कर दिया जाएगा। एक बार जब सदस्यों द्वारा किसी प्रस्ताव पर वोट डाल दिया जाता है, तो सदस्य को बाद में इसे बदलने की अनुमति नहीं दी जाएगी। जो सदस्य 18 सितंबर, 2023 को वीडियो कॉन्फ्रेंसिंग (वीसी)/अन्य ऑडियो वीडियो कॉन्फ्रेंसिंग

(ओएवीएम) के माध्यम से एजीएम में भाग ले रहे हैं, वे एजीएम के दौरान एनएसडीएल की इलेक्ट्रॉनिव वोटिंग सिस्टम (ई-वोटिंग) के माध्यम से एजीएम के नोटिस में निर्दिष्ट व्यवसायों पर इलेक्ट्रॉनिव रूप से अपना वोट डाल सकते हैं। हालाँकि, केवल वे सदस्य, जो वीसी सुविधा के माध्यम से एजीएर में उपस्थित होंगे और उन्होंने रिमोट ई-वोटिंग के माध्यम से प्रस्तावों पर अपना वोट नहीं डाला और अन्यथा उन्हें ऐसा करने से रोका नहीं गया है, वे एजीएम में ई वोटिंग प्रणाली के माध्यम . किसी भी प्रश्न के मामले में, आप www.evoting.nsdl.com के डाउनलोड अनुभाग पर उपलब्ध

शेयरधारकों के लिए अक्सर पूछे जाने वाले प्रश्न (एफएक्य) और शेयरधारकों के लिए ई-वोटिंग उपयोगकर्ता मैनुअल देख सकते हैं या 022-48867000 या 022- 2499 7000 पर कॉल कर सकते हैं या सुश्री पल्लवी म्हात्रे, वरिष्ठ प्रबंधक, एनएसडीएल, ट्रेड वर्ल्ड, 'ए' विंग, चौथी मंजिल, कमल मिल्स कंपाउंड, सेनापति बापट मार्ग, लोअर परेल, मुंबई– 400013 को अनुरोध भेजें य evoting@ nsdl.co.in पर ईमेल करें। ्बही बंदी : कंपनी अधिनियम, 2013 की धारा 91 के अनुसार, वार्षिक आम बैठक के प्रयोजन के लिए

और लाभांश के भूगतान के लिए पात्र शेयरधारकों को निर्धारित करने के लिए, यदि एजीएम में घोषण की जाती है, कंपनी के सदस्यों का रजिस्टर और शेयर ट्रांसफर बुक, मंगलवार, 12 सितंबर, 2023 से सोमवार, 18 सितंबर, 2023 (दोनों दिन सहित) तक बंद रहेंगे।

बोर्ड के आदेश से कृते प्रीमियर पॉलीफिल्म लिमिटेड

हीना सोर्न

स्थानः नई दिल्ली दिनांकः 23-08-2023



मैनकाइंड फार्मा लिमिटेड

पंजीकत कार्यालय: 208, ओसला इंडस्टियल एस्टेट, फेज-III, नई दिल्ली-110 020, दिल्ली, भारत, फोन: +91 11 4747 6600 कॉर्पोरेट कार्यालय: 262, ओलला इंडस्टियल एस्टेट, फेज-III. नई दिल्ली-110 020, दिल्ली, भारत, फोन: +91 11 4684 6700

झिल: investors@mankindpharma.com. वेबसाइट: www.mankindpharma.com, सीआईएन: U74899DL1991PLC044843

वीडियो कॉन्फ्रेंसिंग ("वीसी")/अन्य ऑडियो-विजुअल साधनों ("ओएवीएम") के माध्यम से आयोजित होने वाली 32वीं वार्षिक आम बैठक ("एजीएम") की सूचना

एतदद्वारा सचना दी जाती है कि कॉपोरिट कार्य मंत्रलय द्वारा जारी सामान्य परिपत्र संख्या 20/2020 और 10/2022 क्रमश: दिनांक 5 मई, 2020 और 28 दिसंबर, 2022 और अन्य प्रासंगिक परिपत्रों के साथ पठित कंपनी अधिनियम, 2013 के लाग प्रावधानों और उसके तहत बनाए गए नियमों ("अधिनियम'') तथा इस सन्दर्भ में भारतीय प्रतिभृति और विनिमय बोर्ड द्वारा जारी परिपत्र दिनांक 12 मई, 2020, 15 जनवरी, 2021 और 13 मई 2022 के पठित परिपत्र दिनांक 5 जनवरी, 2023 (इसके बाद सामृहिक रूप से "परिपन्न" के रूप में संदर्भित) के अनुसार एजीएम के नोटिस में निर्धारित व्यवसाय के लेन-देन के लिए मैनकाइंड फार्मा लिमिटेड ("कंपनी") की 32वीं वार्षिक आम बैठक ("एजीएम") शकवार, 22 सितंबर,

2023 को 3:30 बजे अप. (भा.मा.स.) वीसी/ओएवीएम के माध्यम से आयोजित की

जायेगी। 32वीं एजीएम का मान्य स्थल कंपनी का कॉर्पोरेट कार्यालय होगा। चुंकि

32वीं एजीएम वीसी/ओएवीएम के माध्यम से बुलाई जा रही है, इसलिए आयोजन

स्थल पर सदस्यों की भौतिक उपस्थिति की आवश्यकता नहीं है। उपर्यक्त परिपत्रों के अनुपालन में. 31 मार्च, 2023 को समाप्त वित्तीय वर्ष के लिए कंपनी की 32वीं एजीएम और वार्षिक रिपोर्ट की सूचना, उचित समय पर, केवल उन सदस्यों को ई-मेल दारा भेजी जाएगी जिनका ई-मेल पता अपने संबंधित डिपॉजिटरी पार्टिसिपेंटस ("डीपी") के साथ पंजीकत है। वार्षिक रिपोर्ट (एजीएम की सूचना सहित) की भौतिक प्रतियां भेजने की आवश्यकता को उपर्युक्त परिपत्रों के माध्यम से समाप्त कर दिया गया है। हालाँकि, कोई सदस्य हमें investors@mankindpharma.com पर लिखकर इसकी हार्ड/सॉफ्ट कॉपी की मांग कर सकता है। 32वीं एजीएम की सूचना और वार्षिक रिपोर्ट कंपनी की वेबसाइट: https://www.mankindpharma.com/investors-relations/annual-report, स्टॉक एक्सचेंज की वेबसाइट: www.bseindia.com और www.nseindia.com और नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड ("एनएसडीएल") की वेबसाइट www.evoting.nsdl.com पर भी उपलब्ध कराई जाएगी।

वोट डालने और एजीएम में शामिल होने का तरीका 32वीं एजीएम के नोटिस में निर्धारित सभी प्रस्तावों पर वोट डालने के लिए सभी

सदस्यों को रिमोट ई-वोटिंग (32वीं एजीएम से पहले) और ई-वोटिंग (32वीं एजीएम के दौरान) सुविधा प्रदान की जाएगी। रिमोट ई-वोटिंग और एजीएम के दौरान ई-वोटिंग के लिए विस्तृत निर्देश 32वीं एजीएम के नोटिस में दिए जाएंगे। सदस्य केवल वीसी/ओएवीएम सुविधा के माध्यम से 32वीं एजीएम में शामिल हो सकते हैं और भाग ले सकते हैं। वीसी/ओएवीएम सुविधा के माध्यम से भाग लेने वाले सदस्यों को अधिनियम की धारा 103 के तहत कोरम की गणना के उद्देश्य से गिना जाएगा। वीसी/ओएवीएम के माध्यम से एजीएम में शामिल होने के लिए विस्तृत निर्देश 32वीं एजीएम के नोटिस में दिए जाएंगे।

कंपनी ने ई-वोटिंग सुविधा प्रदान करने के लिए एनएसडीएल को एजेंसी नियुक्त किया है। ई-वोटिंग के संबंध में किसी भी प्रकृत के मामले में, सदस्य एनएसडीएल की वरिष्ठ प्रबंधक सुश्री पल्लवी म्हात्रे से 022 - 4886 7000 और 022 - 2499 7000 पर संपर्क कर सकते हैं या evoting@nsdl.co.in पर अनुरोध भेज सकते हैं या investors@mankindpharma.com पर कंपनी के कंपनी सचिव और अनपालन अधिकारी को ई-मेल लिख सकते हैं। ईमेल पता और अन्य केवाईसी विवरण पंजीकृत करने का तरीका

डीमैट फॉर्म में शेयर रखने वाले सदस्यों को सलाह दी जाती है कि वे अपने ई-मेल पते. बैंक खाते. डाक पते में बदलाव और मोबाइल नंबर आदि का विवरण अपने

कते एवं हिते

हस्ता./-प्रदीप चुग

स्थान: नई दिल्ली

www.readwhere.com

Finance Limited Ghar Ki Baat शाखा कार्यालय: सी2/21, पहली मंजिल, सी ब्लॉक, माता चानन देवी रोड, बैंक ऑफ वडौदा के ऊपर, जनकपुरी, नई दिल्ली - 110058

पंजीकृत कार्यालय : 9वीं मंजिल, अन्तरिक्ष भवन, 22, के.जी. मार्ग, नई दिल्ली-110001 दुरभाष : 011-23357171, 23357172, 23705414, वेबसाइट : www.pnbhousing.com

परिशिष्ट-१४-ए-ई-नीलामी-अचल सम्पत्तियों की सार्वजनिक बिक्री सूचना

शाखा कार्यालय: आयसीआयसीआय बँक लिमिटेड, तळमजला, आकृती केंद्र, एमआयडीसी, टेलिफोन एक्सचेंज जवळ,आकृती स्टार समोर, अंधेरी पूर्व, मुंबई- ४०००९३

जाहीर सूचना – तारण मत्तेच्या विक्रीसाठी निविदा ई– लिलाव

(नियम ८(६) चे तरतुदीकडे पहा) स्थावर मिळकतीच्या विक्रीकरिता सूचन

सिक्युरीटायझेशन अँड रिकन्स्ट्वशन ऑफ फायनान्शियल असेट्स अँड एन्फोर्समेंट ऑफ सिक्युरीटी इंट्रेस्ट कायदा २००२ सह नियम ८(६) च्या तरत्दीनुसार स्थावर मालमत्तेचा ई-लिलाव विक्री सुचना. सर्वसामन्य लोक आणि विशेषतः कर्जदार आणि जामीनदार यांना सूचना देण्यात येत आहै की खाली वर्णन केलेली स्थावर मालमत्ता जी सिक्युअर्ड क्रेब्रेटर यांच्याकडे गहाण / चार्ज्ड करण्यात आली असून, त्याचा प्रत्यक्ष ताबा आयसीआयसीआय बँक लि.चे अधिकारी यांनी घेतला असून ती ''जसे आहे जिथे आहे'' ''जे आहे ते आहे '', आणि ''तेथे जे असेल ते '' या आधारे होणार आहे, त्याचे नपुशील खाली देण्यात आले आहेत

अ. क्रं.	9,9141(19) (16	काही असल्यास ज्ञात बोजासह तारण मत्तेचा तपशील	थकबाकी रक्कम ₹	आरक्षित मूल्य (₹) इसारा अनामत ठेव	मालमत्तेच्या परीक्षणची तारीख आणि वेळ	ई-लिलाव तारीख आणि वेळ
(ए)	(बी)	(सी)	(륑)	(ई)	(एफ)	(जी)
1.	(सह-कर्जदाराचे), कर्ज खाते	फ्लॅट क्रमांक १०१, पहिला मजला, बिल्झां क्रमांक ३, बी विंग, द नेबरहुड सीएचएसएल, लोखनवाला टाउनशिप, आकुर्ली रोड, कांदिवली पूर्व, महाराष्ट्र, मुंबई– ४००१०१ मोजमापित क्षेत्र ३३५ चौ.फूट चटई क्षेत्र	LBMUM00002394483 ₹ ६६,०४,९१/- LBMUM00002394123 ₹ १८,०८,०२१/- (दि. ऑगस्ट १९,२०२३ पर्यंत)	₹	सप्टेंबर ०४, २०२३ सकाळी ११:०० ते दुपारी ०२:०० पर्यंत	सप्टेंबर १६,२०२३ सकाळी ११:०० पासून

ऑनलाईन लिलाव युआरएल लिंक- (URL Link- https://disposalhub.com) मे. नेक्सझेन सोल्यूशन्स प्रायव्हेट लिमिटेड या ई-लिलाव एजन्सीच्या वेबसाईटवर आयोजित करण्यात येईल. तारणदार/नोटीसी यांना **दि. सप्टेंबर १५, २०२३** रोजी **संध्याकाळी ०५.००** वाजणेपूर्वी एकूण थकबाकी आणि पुढील व्याजासह रक्कम परतफेड करण्याची संधी देण्यात येत आहे, अन्यथा सदर तारण मालमत्तावरील परिशिष्टाप्रमाणे विक्री करण्यात येईल.

संभाव्य बोलीदारांनी बयाणा रक्कम (ईएमडी) आयसीआयसीआय बँक लिमिटेड, लेवल ३-५, ७४ टेक्नो पार्क, सीप्झ गेट क्रमांक ०२ समोर, मरोल एमआयडीसी, अंधेरी पूर्व, मुंबई ४०००९३ यांचेकडे डीमांड ड्राफ्ट (डीडी) (कॉलम ई पहा) दि. सप्टेंबर १५, २०२३ रोजी संध्याकाळी ०४.०० सादर करावी आणि त्यानंतर त्यांनी त्यांचा प्रस्ताव फक्त क वेबसाईटमार्फत **दि. सप्टेंबर १५, २०२३** रोजी **संध्याकाळी ५.००** वाजणेपूर्वी ईएमडीच्या पैसे भरल्याच्या पुराव्यासाठी बँक पोचसह – डीडीची स्कॅन केलेल्या ईमेजसह सादर करणे आवश्यक आहे. कृपया नोंद घ्यावी, जर संभाव्य बोलीदारांना वेबसाईटमार्फत त्यांचे प्रस्ताव सादर करणे शक्य नसल्यास, स्वाक्षरीकृत निविदा दस्तावेजाची प्रत **आयसीआयसीआय बँक** लिमिटेड, लेवल ३-५, ७४ टेक्नो पार्क, सीम्झ गेट क्रमांक ०२ समोर, मरोल एमआयडीसी, अंधेरी पूर्व, मुंबई ४०००९३ येथे दि. सप्टेंबर १५, २०२३ रोजी संध्याकाळी ५.०० वाजणेपूर्वी सादर करता येतील. बयाणा रक्कम राष्ट्रीयकृत/वर्गीकृत बँकेकडील डीडी/पीओ "आयसीआयसीआय बँक लिमिटेड" यांच्या नावे मुंबई येथे देय सादर करावा पाहणीसेंबंधित, ई-लिलावाच्या शर्ती व अटी किंवा निविदा सादर करण्याशी संबंधित कोणत्याही खुलाशाकरिता कृपया संपर्क आयसीआयसीआय बँक लिमिटेडला ८८७९७७०३०६/

७३०४९१५५९४ वर संपर्क करा. कृपया नोंद घ्यावी की मार्केटिंग एजन्सी १. मे नेक्सझेन सोल्यूशन्स प्रायव्हेट लिमिटेड, २. ऑजीओ ॲसेट मॅनेजमेंट प्रायव्हेट लिमिटेड, ३. मॅटेक्स नेट प्रायव्हेट लिमिटेड, यानादेखील

सदर मालमत्तेच्या विक्री सुविधेसाठी नेमण्यात आले आहे. कोणतेही कारण न देता कोणतीही किंवा सर्व बोली स्विकारणे किंवा नाकारणेचा अधिकार प्राधिकृत अधिकाऱ्यांकडे राखीव आहे. विक्रीच्या विस्तृत शर्ती व अटींकरिता कृपया भेटा,

www.icicibank.com/n4p4s दिनांक : ऑगस्ट २४, २०२३ ठेकाण : मुंबई

आयसीआयसीआय बँक लिमिटेड

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PUBLIC ANNOUNCEMENT





incorporation dated June 14, 2010, granted by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Pursuant to the conversion of our Company from a private limited company into a public limited company and as approved by our Board on April 12, 2023, and a special resolution passed by our Shareholders at the EGM on April 14, 2023, the name of our Company was changed to "JNK India Limited", and the RoC issued a fresh certificate of incorporation on May 26, 2023. For details of change in the Registered Office, see "History and Certain Corporate Matters - Changes in the Registered Office" on page 180 of the Draft Red Herring Prospectus dated August 22, 2023 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") on August 22, 2023.

Registered and Corporate Office: Unit No. 203, 204, 205 & 206, Opposite TMC Office Centrum IT Park, Near Satkar Hotel, Thane -West, Thane 400 604, Maharashtra, India Tel: +91 22 6885 8000; Contact Person: Ashish Soni, Company Secretary and Compliance Officer; Tel: +91 22 6885 8000; E-mail: compliance@jnkindia.com; Website: www.jnkindia.com; Corporate Identity Number: U29268MH2010PLC204223

OUR PROMOTERS: MASCOT CAPITAL AND MARKETING PRIVATE LIMITED, JNK HEATERS CO. LTD, ARVIND KAMATH, GOUTAM RAMPELLI AND DIPAK KACHARULAL BHARUKA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF JNK INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 8,421,052 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO 1,007,169 EQUITY SHARES BY GOUTAM RAMPELLI AGGREGATING UP TO ₹ [●] MILLION, UP TO 867,284 EQUITY SHARES BY DIPAK KACHARULAL BHARUKA AGGREGATING UP TO ₹ [●] MILLION, UP TO 2,182,200 EQUITY SHARES BY JNK HEATERS CO. LTD ("JNK HEATERS")
AGGREGATING UP TO ₹ [●] MILLION AND UP TO 3,944,746 EQUITY SHARES BY MASCOT CAPITAL AND MARKETING PRIVATE LIMITED ("MASCOT CAPITAL") AGGREGATING UP TO ₹ [♠] MILLION (THE "PROMOTER SELLING SHAREHOLDERS") AND UP TO 419,653 EQUITY SHARES AGGREGATING UP TO ₹ [♠] MILLION BY MILIND JOSHI ("INDIVIDUAL SELLING SHAREHOLDER", COLLECTIVELY, THE "SELLING SHAREHOLDERS"). THE OFFER WILL CONSTITUTE [•] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. MAY CONSIDER ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹ 600.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO OFFER COMPLIYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"). ON UTILIZATION OF PRE-IPO PLACEMENT PROCEEDS (IF ANY) PRIOR TO THE COMPLETION OF THE OFFER, IT SHALL BE APPROPRIATELY INTIMATED TO THE PRE-IPO PLACEMENT SUBSCRIBERS THAT THERE IS NO GUÁRANTEE THAT THE OFFER MAY BE SUCCESSFUL AND RESULT INTO LISTING OF THE EQUITY SHARES OF OUR COMPANY ON THE STOCK EXCHANGE.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 2 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholders in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Inte

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Promoter Sellin Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis, accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Non-Institutional Category with an application size of more than ₹ 200.000 and up to ₹ 1,000.000 and two-thirds of the Non-Institutional Category shall be available for allocation to Non-Institutional Category with an application size of more than ₹ 1,000,000 and undersubscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPLID (defined hereinafter) in case of UPL Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI on August 22, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days from the date of such filling, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, the websites of the BRLMs i.e., IIFL Securities Limited at www.iiflcap.com and ICICI Securities Limited at www.iiflcap.com and the website of our Company at www.jnkindia.com. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI with respect to disclosures made therein. The members of the public are requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filling the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. $The \ Equity \ Shares, when \ offered, through \ the \ RHP, are \ proposed \ to \ be \ listed \ on \ the \ Stock \ Exchanges.$

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 180 of the DRHP.

The liability of the members of our Company is limited. For details of the share capital and capital structure of the Company, the names of the signatories to the Memorandum of $Association and the number of shares subscribed by them of the Company, see \\ \textit{``Capital Structure''} beginning on page 75 of the DRHP. \\$

BOOK RUNNING LEAD MANAGERS **IFL** SECURITIES

For details, see "Offer Procedure" on page 353 of the DRHP.

IIFL Securities Limited 10th Floor, IIFL Centre, Kamala City Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: ink.ipo@iiflcap.com

Place: Thane, Maharashtra

Investor grievance e-mail: ig.ib@iiflcap.com Website: www.iiflcap.com Contact person: Mukesh Garg/ Pawan Jain SEBI registration no.: INM000010940

JICICI Securities ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6807 7100 E-mail: jnk.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com

Contact person: Namrata Ravasia/ Harsh Thakkar

REGISTRAR TO THE OFFER **LINK** Intime

Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: jnkindia.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: nkindia.ipo@linkintime.co.in

Contact person: Shanti Gopalkrishnan

SEBI Registration No.: INR000004058 SEBI registration no.: INM000011179 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

> For JNK INDIA LIMITED On behalf of the Board of Directors

Ashish Soni Company Secretary and Compliance Officer

Date: August 23, 2023 JNK INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on August 22, 2023. The DRHP is available on the websites of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, the websites of the BRLMs i.e., IIFL Securities Limited at www.liflcap.com and ICICI Securities Limited at www.icicisecurities.com and the website of our Company at www.inkindia.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making

any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.

जना स्मॉल फायनान्स बॅक (शेड्युल्ड कमर्शियल बँक)

नोंदणीकृत कार्यालयः दि फेअरवे, तळ आणि पहिला मजला, सर्व्हे क्र. १०/१, ११/२ आणि १२/२बी. डोमलर लगत. कोरामंगला उनर रिंग रोड. ईजीएल बिझनेस पार्कच्या पढे. चल्लाघट्टा, बंगळुरु - ५६००७१.

<u>विभागीय शाखा कार्यालय</u>: शॉप क्र. ४ आणि ५, तळमजला, इंडियाबुल्स मिन्ट, ग्लाडी अल्वारेस रोड, हिरानंदानी मिडोज, पोखरण रोड, ठाणे श्चिम ४००६१०

सरफैसी ॲक्ट, २००२ च्या कलम १३(२) अन्वये मागणी सूचना

ज्याअर्थी तुम्ही खालील नमूद कर्जदार, सह-कर्जदार, हमीदार, आणि गहाणवटदार यांनी तुमच्या स्थावर मिळकती गहाण ठेवून **जना स्मॉल फायनान्स बँक लिमिटेड** कडून कर्जे घेतली. तुम्ही केलेल्या कसूरीच्या परिणामी तुमन कर्ज खाते **नॉन परफॉर्मिंग ॲसेटस्** म्हणून वर्णिकृत करण्यात आले आहे. ज्याअर्थी **जना स्मॉल फायनान्स बँक लिमिटेड** ने तारण धनको म्हणून ॲक्ट अन्वये आणि सदर ॲक्टच्या कलम १३(२) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम २ अन्वये प्रदान केलेल्या अधिकाराचा वापर करून सूचनेच्या तारखेपासून **६० दिवसांत** त्यावरील व्याजासह सूचनेत नमूद केलेली रक्कम चुकती करण्यासाठी रकाना क्र. २ मध्ये नमूर् कर्जदार/सह-कर्जदार/हमीदार/गहाणवटदार यांना बोलाविण्यासाठी **मागणी सूचना** जारी केली होती. परंतु विविध कारणांमुळे त्यांच्यापैकी काहींवर सूचनेची बजावणी झालेली नाही.

साधासाई ट्युटोरियल्स प्र.६६९६६००००११२ प्र.६६७८६१००००११२ प्र.६६७८६१००००११२ प्र.६६७८६१००००११२ प्र.६६७८६१००००११२ प्र.५६७८६१००००११२ प्र.५६७९६६००००११२ प्र.५६७९६६००००११२ प्र.५६७९६६००००११२ प्र.५६७९६६०००६११२ प्र.५६७९६६०००६११२ प्र.५६७९६६०००६११२ प्र.५६७९६६०००६११२ प्र.५६७९६६०००६११२ प्र.५५५००१६७४१२ कर्ज स्कमः: ह. ८८,४६,३६८/ - १ १) सचिन विलास कर्ज खाते क्र. ३०९१९६३००००४१२ कर्ज स्कमः: ह. ३,७०,८१३/ कर्ज स्कमः: ह. ३,७०,८१३/ कर्ज स्कमः: ह. ३,७०,८१३/ कर्ज खामें सामा आणि क्षांग प्र.५५००००० स्व.६८४१२ कर्ज स्कमः: ह. ३,७०,८१३/ कर्ज स्कमः: ह. ३,००,०००/ व्याप्त सामा सामा प्र.५५००००० स्व.६८४१२ व्याप्त सामा सामा सामा सामा सामा सामा सामा साम		. ,				
अली बांच्या माध्यामातृत् स्थ-एंड १६००१२०० प्र-६७५६२०००१२०० प्र-६७५६२०००१२०० प्र-६७५६२००००१२२० प्र-६७५६२००००१२२० प्र-६७५६२००००१२२० प्र-६७५६२००००१२२० प्र-६७५६२००००१२२० प्र-६७५६२००००१२२० प्र-६७५६२००००१२२० प्र-६७५६२००००१२२० प्र-६७५५२००००१२२० प्र-६७५५२००००१२२० प्र-६७५५२००००१२२० प्र-६७५५२००००१२२० प्र-६७५५२००००१२२० प्र-६७५५२० प्र-इण्ड-१००००१२२० प्र-६७५५२० प्र-इण्ड-१००००१२२० प्र-६७५५२० प्र-इण्ड-१००००१२२० प्र-इण्ड-१०००००१२२० प्र-इण्ड-१०००००१२० प्र-इण्ड-१०००००१२० प्र-इण्ड-१०००००१२० प्र-इण्ड-१०००००१२० प्र-इण्ड-१०००००१२० प्र-इण्ड-१०००००१२० प्र-इण्ड-१०००००१२० प्र-इण्ड-१०००००१२० प्र-इण्ड-१०००००१२० प्र-इण्ड-१००००००१२० प्र-इण्ड-१०००००१२० प्र-इण्ड-१०००००००० प्र-इण्ड-१०००००००० प्र-इण्ड-१०००००००० प्र-इण्ड-१०००००००० प्र-इण्ड-१०००००००० प्र-इण्ड-१००००००००००००००००००००००००००००००००००००		हमीदार/ गहाणवटदाराचे नाव	आणि कर्ज रक्कम	g .	आणि मागणी सूचना तारीख	
श्रेष्ट कर्ज स्कमः व्यव्या अधिकारक्षेत्रात मोजमापित ५५२ ची.फू. स्थावर मिळकतीचे ते सर्व भाग आणि त्यामण सूचना तारीखः ११ अहिन तळकतीचे ते सर्व भाग आणि त्यामण आणि सीमाबद्धः पूर्वकडेः शंकर काशिनाथ देशमुख यांचे घर, पश्चिमेकडेः व्यव्या भिष्ठकतीचे ते सर्व भाग आणि त्यामण सूचना तारीखः ११ ०८/२०२३ रोजीस श्रीमा अहिण मोजमापित ५२२ ची.फू. स्थावर मिळकतीचे ते सर्व भाग आणि त्यामण सूचना तारीखः ११ ०८/२०२३ रोजीस श्रीमा अहिण मोजमापित २२२ ची.फू. स्थावर मिळकतीचे ते सर्व भाग आणि त्यामण सूचना तारीखः ११ ०८/२०२३ रोजीस श्रीमा अहिण मोजमापित २२२ ची.फू. स्थावर मिळकतीचे ते सर्व भाग आणि त्यामण सूचना तारीखः ११ ०८/२०२३ रोजीस श्रीमा अहिण मोजमापित २२२ ची.फू. स्थावर मिळकतीचे ते सर्व भाग आणि त्यामण सूचना तारीखः ११ ०८/२०२३ रोजीस सल्व स्थावर मालमना — परिशिष्टीत मिळकतः गल्ली, दक्षिणेकडेः तारीखः ११ ०८/२०२३ रोजीस सल्व स्थावर मालमना — परिशिष्टीत मिळकतः गल्ली, दक्षिणेकडेः तारीखः ११ ०८/२०२३ रोजीस सल्व स्थावर मालमना — परिशिष्टीत मिळकतः गल्ली, दक्षिणेकडेः तारीखः ११ ०८/२०२३ रोजीस सल्व स्थावर मालमना — परिशिष्टीत मिळकतः गल्ली, दक्षिणेकडेः तारीखः ११ ०८/२०२३ रोजीस सल्व स्थावर मालमना — परिशिष्टीत मिळकतः गल्ली, दक्षिणेकडेः तारीखः ११ ०८/२०२३ रोजीस सल्व स्थावर मालमना — परिशिष्टीत मिळकतः गल्ली, दक्षिणेकडेः तारीखः ११ ०८/२०२३ रोजीस सल्व स्थावर मालमना — परिशिष्टीत मिळकतः गल्ली, दक्षिणेकडेः तारीखः ११ ०८/२०२३ रोजीस सल्व स्थावर मालमना — परिशिष्टीत मिळकतः गल्ली, दक्षिणेकडेः तारीखः ११ ०८/२०२३ रोजीस सल्व सोणा अणि ति भागः सल्व सोणा सल्व सारीखः ११ ०८/२०२३ रोजीस सल्व सोणा सल्व सारी स्थावर मालमना — परिशिष्टी मिळकतः गल्ली स्थावर मालमना — परिशिष्टीत मिळकतः गाव सोणार, साई सिटी जवळ, गणा स्थान सल्व सारी सारी सल्व सारी सारी सल्व सेणा सल्व सोणा सल्व सारी सारी सल्व सारी सारी सल्व सारीखा सल्व सारीखा सल्व सारीखा स्था स्था सारीखा स्य	?	अली यांच्या माध्यामातून राधासाई ट्युटोरियल्स प्रा.लि.,	४५६७९६६०००११०० ४५६७९६६००००११२ ४५६७८६४००००४२२ ४५६७९६६००००६१९ ४५७७०२००००२५६७४१ कर्ज स्वकम: इ. ८४,४६,१३६/-	जवळ, घाटकोपर-किरोळ, ता. कुलों येथे स्थित आणि असलेले वसलेले जिमन धारक सीटीएस क्र.४५६७ वर बांधकमित मोजमापित क्षेत्र सुमारे १३५ ची.फू 'पारेख मार्केट प्रिमयसेस को-ऑप हाऊ सो. लि. घाटकोपर पूर्व, मुंबई-४०००७७ तळ मजला, शॉप क्र.१० येथे स्थित मिळकती चे ते सर्व भाग आणि विभाग आणि सीमाद्ध: पूर्व: सेनापती बायट मार्ग, पश्चिम: निर्वाण को-ऑप हाऊ. सो./ निवासी बिल्डिंग, दक्षिण: भागोजी कीर मार्ग/उन्नती	२७-०७-२०२३ मागणी सूचना तारीखः	(रुपये पंचाहत्तर लाख अठरा लाख पाचशे तेवीस आणि
१) रेखा सुरेश शर्मा ४७६०९६३००००२८३ कर्ज स्कम: ह. २,५४,०८६/— सीमाबद्ध: पूर्वकडे: गल्ली, पश्चिमेकडे: हाउस क्र.४६८, उत्तरेकडे: गल्ली, दक्षिणेकडे: हाउस क्र	\$	देशमुख	३०९९९६३००००४१९ कर्ज स्क्कम:	शिरसे आणि ग्रामपंचायत शिरसे, ता. कर्जत आणि जिल्हा रायगड-४१०२०१ आणि एसआरओ कर्जतच्या अधिकारक्षेत्रात मोजमापित ५५२ चौ.फू. स्थावर मिळकतीचे ते सर्व भाग आणि विभाग आणि सीमावद्ध: पूर्वकडे: शंकर काशिनाथ देशमुख यांचे घर, पश्चिमेकडे: बळीराम गेशीराम देशमुख यांचे घर, उत्तरेकडे: दीपक नथुराम देशमुख यांच घर, दक्षिणेकडे:	०१/०८/२०२३ मागणी सूचना तारीखः	(रुपये तीन लाख चौपन्न हजार दोनशे सेहचाळीस आणि पन्नास
१) लक्ष्मीबाई यादव ३०९९९४४००००३६ सर्ल्डें क्र.२२, हिस्सा क्र.९ (भाग) वर बांधकमित स्वयंभू को-ऑपरेटिव्ह हार्असेंग सोसायटी कि. बी-विंग, तळ मजला, धारक फ्लॅट क्र.बी-२, मोजमापित ३६० चौ.फू. (३३.४५ मागणी सूचना तारीख: ११/०८/२०२३ फोजीस चौ.मी) स्थावर मिळकतीचे ते सर्व भाग आणि विभाग. ०९/०८/२०२३ मागणी सूचना तारीख: ११/०८/२०२३ फोजीस पेसे मात्र) ७१/०८/२०२३ पेजीस पेसे मात्र) ७१/०८/२०२३ पेजीस प्रेम पाणी सूचना तारीख: ११/०८/२०२३ रेजीस प्रेम पाणी सूचना मार्गणी सूचना तारीख: १८००००३६० पेगार्ट रोड, नालासोपारा (पश्चिम), तालुका वसई, जिल्हा पालघर-४०१२०३ सर्व्हें क्र. ११ प्रेम वेजाळीस लाख पंच्याएँशी हजार नज्यो त्र्या पंच्याएँशी हजार नज्यो त्र्या पंच्याएँशी हजार नज्यो त्र्या पंच्याएँशी हजार नज्यो त्र्या प्रकार भाग आणि विभाग. सिमाबद्ध: पूर्व: ओम साई अपार्टमेंट, पश्चिम: निवासी बिल्डिंग, उत्तर: निवासी बिल्डिंग, २२/०८/२०२३ र०/०८/२०२३ रोजीस २०/०८/२०२३ रोजीस पंच्याएँशी हजार नज्यो त्र्या प्रकार भाग आणि विभाग. सिमाबद्ध: पूर्व: ओम साई अपार्टमेंट, पश्चिम: निवासी बिल्डिंग, उत्तर: निवासी बिल्डिंग, २२/०८/२०२३ २२/०८/२०३३ रोजीस रंच्या प्रकार प्रवार प्रकार	3		४७६०९६३००००२८३ कर्ज स्क्कमः	अष्टविनायक चाळ, ठाणे बेलापूर रोड, पावर्ण गाव तुभे, वाशी नवी मुंबई-४००७०५ येथे स्थित आणि मोजमापित २३२ चौ.फू. स्थावर मिळकतीचे ते सर्व भाग आणि विभाग आणि सीमाबद्ध: पूर्वकडे: गल्ली, पश्चिमेकडे: हाउस क्र.४६८, उत्तरेकडे: गल्ली, दक्षिणेकडे:	०१/०८/२०२३ मागणी सूचना तारीखः	(रुपये दोन लाख एकोणपन्नास हजार नऊशे ब्याण्णव आणि
२) अर्चना शिशिर ४६३८९४२००००३६० गोगर्ट रोड, नालासोपारा (पश्चिम), तालुका वसई, जिल्हा पालघर-४०१२०३ सल्हें क्र. ११ ०८.०१.२०२१ (रुपये त्रेचळीस लाख कर्ज रक्कम: १ (भाग), हिस्सा क्र.१, गुरूकृपा कॉम्प्लेक्स, बालाजी अपार्टमेंट, बी विंग, ररा मजला, धारक मागणी सूचना पंच्याऐंशी हजार नज्जो त्र्याह पर्लेट क्र. २०५ मोजमापित ६०.९९ चौ.मी स्थावर मिळकतीचे ते सर्व भाग आणि विभाग. सीमाबद्ध: पूर्व: ओम साई अपार्टमेंट, पश्चिम: निवासी बिल्डिंग, उत्तर: निवासी बिल्डिंग, २२/०८/२०२३ रोजीस	8		३०९९९४४०००००३६ कर्ज स्क्कम:	सर्व्हें क्र.२२, हिस्सा क्र.९ (भाग) वर बांधकमित स्वयंभू को-ऑपरेटिंव्ह हार्असंग सोसायटी लि. बी-विंग, तळ मजला, धारक फ्लॅट क्र.बी-२, मोजमापित ३६० चौ.फू. (३३.४५	०१/०८/२०२३ मागणी सूचना तारीखः	(रुपये तीन लाख सोळा हजार आठशे बावीस आणि तेवीस
	ų	२) अर्चना शिशिर	४६३८९४२००००३६० कर्ज स्क्लम: रु. ३१,५३,२२४/-	गोगर्ट रोड, नालासोपारा (पश्चिम), तालुका वसई, जिल्हा पालघर-४०१२०३ सब्हें क्र. ११ (भाग), हिस्सा क्र.१, गुरूकृपा कॉम्प्लेक्स, बालाजी अपार्टमेंट, बी विंग, २रा मजला, धारक पलेंट क्र. २०५ मोजमापित ६०.९९ चौ.मी स्थावर मिळकतीचे ते सर्व भाग आणि विभाग. सीमाबद्ध: पूर्व: ओम साई अपार्टमेंट, पश्चिम: निवासी बिल्डिंग, उत्तर: निवासी बिल्डिंग, दक्षिण: ए-विंग/ अंतर्गत रस्ता.	०८.०१.२०२१ मागणी सूचना तारीखः	

त्यामळे सदर सचना ही रकाना के ६ मध्ये दर्शविलेल्या तारावेस संबंधित कर्ज खात्याशी संबंधित देय आढळलेली सदर सचना प्रसिद्धीपासन **६० दिवसांत** संबंधित कर्जदार (सह-कर्जदार सगळ्यांच्या समोरील रकाना के ६ मध्ये दर्शविल्यानुसार संपूर्ण रक्कम प्रदान करण्यासाठी त्यांना बोलाविण्यासाठी रकाना क्र.२ मध्ये नमूद कर्जदार/सह-कर्जदार/हमीदार आणि गहाणवटदार यांना देण्यात येत आहे. हे स्पष्ट करण्यात येत की जर एकूण रकमेसह एकत्रित पुढील व्याज आणि इतर रक्कम जी प्रदानाच्या तारखेपर्यंत देय बनेल ती प्रदान न केल्यास **जना स्मॉल फायनान्स बँक लिमिटेड** ला रकाना क्र. ४ मध्ये वर्णिलेल्या मिळकतीवरील तारण हितसंबंधाच्या सक्तवसुलीसाठी योग्य ती कार्यवाही करणे भाग पडेल. कपया नोंद घ्यावी की. सदर प्रकाशन हे कायद्याच्या अंतर्गत सदर कर्जाचे कर्जदार/सह-कर्जदार/हमीदार/गहाणवट्दार यांच्या विरोधात **जना स्मॉल फायनान्स बँक लिमिटेड** ला उपलब्ध उपाय आणि अधिकाराल बाधा येचू न देता करण्यात येत आहे. तुम्हाला पुढे नोंद घेण्याची विनंती करण्यात येते की सदर ॲक्टच्या कलम १३(१३) नुसार तुम्हाला तारण धनकोंच्या पूर्व सहमतीशिवाय तारण मत्ता विक्री, भाडेपट्टा किवा अन्य मार्गाने हस्तांत करणे किंवा वरील तारणांसह व्यवहार करणे किंवा निकाली काढण्यापासन मज्जाव/प्रतिबंध करण्यात येत आहे.

दिनांकः २४.०८.२०२३, ठिकाणः मुंबई

प्राधिकृत अधिकारी

सही / – प्राधिकृत अधिकारी, जना स्मॉल फायनान्स बँक लिमिटेड करित

This is only an advertisement for information purposes only and it is not for publication, distribution or release directly or indirectly outside India. This is not an announcement for an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 27, 2023 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India, on July 28, 2023 ("SEBI").



the Letter of Offer



Piramal Pharma Limited

Our Company was incorporated on March 4, 2020 in Mumbai, Maharashtra, as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated March 4, 2020, issued by the Registrar of Companies, Maharashtra at Mumbai (the "RoC")

Registered and Corporate Office: Ground Floor, Piramal Ananta, Agastya Corporate Park, Kamani Junction, LBS Marg, Kurla, Mumbai 400 070, Maharashtra, India. Tel: +91 22 3802 3000/4000, Contact Person: Tanya Sanish, Company Secretary and Compliance Officer; E-mail: shareholders.ppl@piramal.com; Website: www.piramal.com/investor/piramal-pharma-limited/financial-reports/annual-reports/

Corporate Identity Number: U24297MH2020PLC338592*

*Our Company vide its letter dated November 3, 2022 has requested the RoC to update the corporate identity number to L24297MH2020PLC338592.

OUR PROMOTER: AJAY G. PIRAMAL

ISSUE OF UP TO 12,96,29,630 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹81 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹71 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹1,050 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIÓ OF 5 RIGHTS EQUITY SHARES FOR EVERY 46 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 2, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 366 OF THE LOF.

BASIS OF ALLOTMENT

The Board of Directors of Piramal Pharma Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, August 8, 2023 and closed on Thursday, August 17, 2023 with the last date for on-market renunciation of Rights Entitlements on Thursday, August 10, 2023. Out of the total 62,877 Applications for 16,55,51,725 Rights Equity Shares 2,516 Applications for 10,57,644 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 60,361 Applications for 16,44,94,081 Rights Equity Shares, which was 126.92% of the number of Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalised on Monday, August 21, 2023 by the Company, in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue.

The Committee of Directors (Rights Issue) of the Board of Directors of the Company, at its meeting held on Tuesday, August 22, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 12,96,04,598 Equity Shares to successful Applicants. This does not include 25,032 Equity Shares pertaining to certain individuals (held through the Office of the Custodian, Department of Financial Services), that are subject to finalisation of proceedings and are accordingly, kept in abeyance. All valid Applications have been considered for Allotment

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	No. of valid CAFs (including ASBA applications) received	accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares allotted against additional Equity Shares applied for (B)	accepted and allotted (A+B)			
	Number	Number	Number	Number			
Non Renouncees	59,875	8,76,61,573	1,48,72,273	10,25,33,846			
Renouncees	486	2,70,70,752	0	2,70,70,752			
Total	60,361	11,47,32,325	1,48,72,273	12,96,04,598			
2. Information regarding total Applications received (including ASRA applications received):							

2. Information regarding total Applications received (including ASBA applications received):								
Category	Application	ns received	Equity Shares applied for			Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Non Renouncees	62,391	99.23%	12,46,06,147	10,09,30,97,907	75.27%	10,25,33,846	8,30,52,41,526	79.11%
Renouncees	486	0.77%	4,09,45,578	3,31,65,91,818	24.73%	2,70,70,752	2,19,27,30,912	20.89%
Total	62 877	100.00%	16 55 51 725	13 40 96 89 725	100 00%	12 96 04 598	10 49 79 72 438	100 00%

Intimations for Allotment / refund / rejection cases: The dispatch of allotment advice-cum-refund intimation and intimation for rejection, as applicable, to the Investors has been completed on Wednesday, August 23, 2023 and Investors who have not provided their email address have been physically dispatched to the Indian addresses provided by them has been completed on Wednesday, August 23, 2023. The instructions to SCSBs for unblocking of funds in case of ASBA Applications were given on Monday, August 21, 2023.

The listing application was filed with BSE and NSE on Tuesday, August 22, 2023 and subsequently the listing approvals were received on Tuesday, August 22, 2023 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Wednesday, August 23, 2023. Pursuant to the listing and trading approvals granted by BSE and NSE the Rights Equity Shares Allotted in the Issue will commence trading on BSE and NSE on Thursday, August 24, 2023 and shall be traded under the same ISIN INEODK501011 as the existing Equity Shares. In accordance with the SEBI circular bearing SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on Wednesday, August 23, 2023.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 360 of the LOF

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 362 of the LOF. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer

has been cleared or approved by NSE nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 362 of the LOF. LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER Tanya Sanish I INK Intime

VICICI Securities	LINKILILIE	Ground Floor, Piramal Ananta, Agastya Corporate Park, Kamani Junction, LBS Marg, Kurla, Mumbai - 400 070,
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India. Tel: +91 22 6807 7100; E-mail: ppl.rights@icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com; Website: www.icicisecurities.com Contact Person: Ashik Joisar/ Gaurav Mittal; SEBI Registration No.: INM000011179	Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Tel: +91 810 811 4949; E-mail: ppl.rights@linkintime.co.in; Investor Grievance ID: ppl.rights@linkintime.co.in; Website: www.linkintime.co.in Contact Person: Sumeet Deshpande; SEBI Registration No.: INR000004058	Maharashtra, India. Tel: +91 22 3802 3000; Email: shareholders.ppl@piramal.com Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 366 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

> For Piramal Pharma Limited On behalf of the Board of Directors

Tanya Sanish Company Secretary and Compliance Officer

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, website of the Company at www.piramal.com/investor/piramal-pharma-limited/financial-reports/annual-reports/ and the website of the Lead Manager to the Issue, i.e., ICICI Securities Limited at www.icicisecurities.com/investor/should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 18 of the LOF. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the LOF, including the section titled "Risk factors" beginning on page 18 of the LOF. Potential Investors should not rely on the DLOF for making payable to the control of the LOF. Potential Investors should not rely on the DLOF for making payable to the LOF.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Place: Mumba

Date: August 23, 2023