सार्वजनिक नोटिस

जलपुरा खुर्जा पावर ट्रांसमिशन लिमिटेड, जिसका पंजीकृत कार्यालय प्लॉट नंबर ३८३, ग्राउंड फ्लोर, ब्लॉक–के, मंगोलपुरी, दिल्ली –११००८३ है, विद्युत अधिनियम, २००३ की धारा ६४ के अंतर्गत बिजली के पारेषण हेतु विद्युत लाइनें या विद्युत संयंत्र लगाने या टेलीग्राफिक संचार के प्रयोजन के लिए सरकार द्वारा सभी शक्तियां प्रदान करने हेतु उत्तर प्रदेश सरकार से आवेदन करने का इरादा रखती है, जो कार्य के उचित समन्वय के लिए आवश्यक हैं, और जो सरकार द्वारा स्थापित टेलीग्राफ लाइनों और खम्भों का रखरखाव करने हेतु या इस प्रकार स्थापित करने या रखरखाव करने के संबंध में टेलीग्राफ प्राधिकरण के पास भारतीय टेलीग्राफ अधिनियम, १८८५ के तहत उपलब्ध हैं, तथा, कंपनी उत्तर प्रदेश राज्य के अन्तर्गत निम्नलिखित पारेषण योजनाओं के लिए सर्वेक्षण, निर्माण, स्थापना, निरीक्षण, इरेक्शन और अन्य कार्य एवं तत्पश्चात् कमिशनिंग, परिचालन, रखरखाव और अन्य कार्य करेगी।

पारेषण योजना का नाम :

संबद्ध लाइनों के साथ ४००/२२० केवी, २X५०० एमवीए जीआईएस सबस्टेशन मेट्रो डिपो (ग्रे. नोएडा) का निर्माण और संबद्ध लाइनों के साथ ४००/२२० केवी, २X५०० एमवीए जीआईएस सबस्टेशन जलपुरा (ग्रे. नोएडा)के निर्माण हेतु राज्यान्तर्गत पारेषण योजना

योजना के अंतर्गत आने वाले कार्य –

अ. (i) ४००/२२० केवी, २X५०० एमवीए जीआईएस सबस्टेशन मेट्रो डिपो (ग्रेटर नोएडा) का निर्माण (१२६ एमवीएआर बस रिएक्टर के साथ)

४०० केवी, ५०० एमवीए आईसीटी के: ०२ संख्या, ४०० केवी फीडर के: ०२ संख्या, ४०० केवी बस रिएक्टर के: ०१ संख्या, ४०० केवी बस कपलर के: ०१ संख्या, २२० केवी, ५०० एमवीए आईसीटी के: ०२ संख्या, २२० केवी इंटर कनेक्टिंग (२२० केवी सबस्टेशन मेट्रो डिपो) के: ०२ नग, २२० केवी फ्यूचर के: ०२ नग, २२० केवी बस कपलर के: ०१ नग

(ii) जीआईएस सबस्टेशन मेट्रो डिपो (ग्रे. नोएडा) पर ४०० केवी ग्रेटर नोएडा (७६५ केवी) – फाली, ग्रे. नोएडा ४००/२२० केवी लाइन के एक सर्किट का लिलो । (४०० केवी डबल सर्किट मोनोपोल पर लिलो लाइन, ट्विन एक्टीएलएस कंडक्टर और ओपीजीडब्लू स्ट्रिंगिंग कार्य)

ब. (i) ४००/२२० केवी, २X५०० एमवीए जीआईएस सबस्टेशन जलपुरा (ग्रे. नोएडा) का निर्माण (१२६ एमवीएआर बस रिएक्टर के साथ)

४०० केवी, ५०० एमवीए आईसीटी के: ०२ संख्या, ४०० केवी फीडर के: ०२ संख्या, ४०० केवी बस रिएक्टर के: ०१ संख्या, ४०० केवी बस कपलर के: ०१ संख्या, २२० केवी, ५०० एमवीए आईसीटी के: ०२ संख्या, २२० केवी इंटर कनेक्टिंग (२२० केवी सबस्टेशन जलपुरा) के: ०२ नग, २२० केवी फ्यूचर के: ०२ नग, २२० केवी बस कपलर के: ०१ नग।

(ii) ४०० केवी जलपुरा – टीएचडीसी टीपीएस खुर्जा डी/सी लाइन (ट्विन एक्टीएलएस कंडक्टर और मोनोपोल/मैरो बेस टॉवर/ पारंपरिक टॉवर और ओपीजीडब्लू स्ट्रिंगिंग कार्य)

इस योजना के अंतर्गत शामिल पारेषण लाइनें निम्नलिखित गांवों, कस्बों और शहरों से होकर, के ऊपर से, के आसपास से और के बीच से गुजरेंगी।

क्रमांक	ग्राम/पंचायत का नाम	तहसील	ज़िला
१	मोहम्मदपुर मजरा बड़ागांव, बड़ागांव, जहानपुर, ईशनपुर, रोहिन्दा, दशहरा उर्फ खेरली, रुकनपुर, नगलिया उदयभान, नायफल उर्फ ऊंचागांव, रसूलपुर, जावल, बदौली (बोरौली), शेरपुर मजरा नायसर, मंसूरपुर, कमालपुर मजरा नायसर, नायसर , शहबाजपुर माल, हजरतपुर पूठरी, हजरतपुर, धंगौरा, दौलताबाद, सराया दादूपुर, दौसपुर दादूपुर, सोंदा, क्यौली कलां, क्यौली खुर्द, हैदर नगर मदकौला,मोहम्मदपुर नयीपुर उर्फ रामपुर (अहमदपुर), सौदाहदीपुर, औरंगा, शाहपुर मेवगढ़ी भादवा, रामगढ़ी, अहरौली, मैना कलंदरगढ़ी, नगला शेरपुर, नगला कुट (नगलाकट), नयाबांस, शेरपुर, कमालपुर, औरंगा, फिरोजपुर, तानियां, गंगथला, हबीबपुर, जाफरनगर गदाईपुर, शाहपुर, कसुआगढ़ी, जाहिदपुर (जाहिदपुर कलां), सारंगपुर, शाहपुर कलां , नगला रूमी, लालपुर मुमरेजपुर, आजमाबाद, मुबारकपुर लालपुर, भाईपुर, शहजादपुर (कनौनी), सनैता शकीपुर, हसनपुर लड़ूली, विधेपुर, इन्यातपुर उर्फ मधुपुरा, अख्तयारपुर, भदौरा, कमालपुर माजरा भदौरा, बीछट सुजानपुर,खेड़ा, खवरा, मोहम्मदपुर माजरा बीछट, सलेमपुर माजरा दस्तूरा, बीछट	खुर्जा	बुलन्दशहर
२	बांसी, शेरपुर, गांगरौल, धनौरा, खवासपुर, खानपुर, शेखपुर नाम, कादरपुर, ककौड़, सैदमपुर, फतेहपुर जादौन, अलौडा , सलेमपुर जाट, वैर बादशाहपुर, आजमपुर हुसैनपुर, वैर, हसनपुर, हसनपुर बकसुवा, सुनपेड़ा, मोहम्मदपुर केहरी, नगला गोविंदपुर, रवानी बुर्ज, दसराना, हिरनौटी, अलौदा जागीर, अरनिया कमालपुर, मंगेरा, रौनी सलौनी, अलौदा, मकारुमपुर उर्फ फतेहपुर मकरंदपुर, ईसेपुर, गड़ाना	सिकंदराबाद	
३	कसेरू, जला कसेरू, सुदेशपुर, दिलावरपुर	गभाना	अलीगढ़
४	झालरा, कनारसी, कनारसा, सलेमपुर गुजर, कुलीपुरा, पीपल का सूरतपुर (सूरजपुर), दाउदपुर, नवादा, रामपुर मजरा, बाघपुर, अमीनाबाद (न्यानां), बुलंद खेड़ा, चांगोली, शरकपुर, बंजरपुर, अस्तौली, बिलासपुर, आजमपुरगढ़ी, रोशनपुर, चूहड़पुर बांगर, तालहा, जैनेदपुर, हतेवा, दलेलगढ़, बिलासपुर (उप–१), ठसराना, धनौरी कलां, धनौरी खुर्द, दादूपुर दनकौर, बिसाइच, इमलियाका, लाडपुरा, पौवारी, अटाई मुरादपुर, लुक्सर, कासना, सिरसा, डाढा, कयामपुर, ऐचछर, मथुरापुर, मिर्जापुर नगली, सूरजपुर, बिरौंदा, ब्रह्मनपुर गजरौला उर्फ नवादा, बिरौंडी, रसूलपुर राय	सदर (नोएडा)	गौतमबुद्धनगर
५	प्याना कलां, हजरतपुर, रायपुर बांगर, घोडी बछेड़ी (गोरी बछेड़ा), सैनी, रामपुर फतेहपुर, डाबरा, भदौरा, भदोई असरफपुर, जुनपत, जुनपतखेड़ा, छनौरा, खानपुर गुटू, हिमारपुर, बापखेड़ा, बमरावाली बोडाकी, पल्ला, दतावली, नागौर, पाली, जैतपुर बैशपुर, कटैहरा, साकीपुर (साकीपुर), गुलिस्तानपुर, तिलपता करनवास, देवला, दादरी, रूपावास, चिटहैरा (चिटेहरा), मकौरा, बोस्तान, खोदना कलां, खोदना खुर्द, क्रांवपुर उर्फ कैलाशपुर, आमका, धूम मानिकपुर, तुस्याना, भनौता , खेड़ी, सुनपुरा सोहनपुर, खेड़ा चौगानपुर, खोदना, बामेला, बढ़पुरा, जौनसमाना, भोला रावल, खैरपुर गुर्जर, सादौपुर, सुनपुरा, सादुल्लापुर, अच्छेजा, बढ़पुरा, बैदपुरा, पतवाडी, मिलक लच्छी, रोजा जलालपुर, रोजा याकूबपुर, छपरौला, बिस्नूली, इटैरा, बिसरख, अम्बाबाद (अमीनाबाद), हल्दौनी, अनाहवदीपुर, जलपुरा, नोएडा, सोरखा जाहिदाबाद, कुलेसरा, उंराइन	दादरी	

पारेषण लाईन के मार्ग सर्वेक्षण की प्रति अधोहस्ताक्षरी के कार्यालय में उपलब्ध है। इस सार्वजनिक सूचना के माध्यम से सामान्य जनता को सूचना दी जाती है कि प्रस्तावित पारेषण सिस्टम संबंधित किसी भी प्रकार के अवलोकन/ प्रतिनिधित्व इस सूचना के प्रकाशन के दो माह के अंदर दि. 06.06.2024 तक लिखित रूप में अधोहस्ताक्षरी के कार्यालय कर सकते है। अधिक विवरण एवं स्पष्टीकरण हेतु कृपया निम्नलिखित अधिकारी से संपर्क करे।

नाम : श्री. विद्याधर घोडेकर
पद : प्रमुख – परियोजना
कार्यालय का पता : द टाटा पावर कंपनी लिमिटेड, शताब्दी भवन, बी – १२ – १३, सेक्टर–४, नोएडा – उत्तर प्रदेश–२०१३०१
ईमेल : vighodekar@tatapower.com
दूरभाष/फैक्स नं. : ०१२०६१०२००० / २००६

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DIPNA PHARMACHEM LIMITED

Our Company was originally incorporated as "Dipan Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of Company was changed to "Dipna Pharmachem Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on March 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the Company is L24100GJ2011PLC066400.

Corporate Identification Number: L24100GJ2011PLC066400
Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat
Telephone: +91-9898066121; **Email id:** dharachem99@yahoo.in; **Website:** www.dipnapharmachem.com;
Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%.

In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue ('RTA') and BSE Limited ('BSE'), the Designated Stock Exchange i.e. ('BSE'), the Rights Issue Committee allotted 12075250 Rights Equity Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment.

1. The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted
Eligible Equity Shareholders	574	3592750	2036000	5628750
Renouncees	94	1133500	5313000	6446500
Total	**668**	**4726250**	**7349000**	**12075250**

2. Information regarding total Applications received

Summary of Allotment in various categories is as under:

Category	Gross			Less: Rejections / Partial Amount			Valid		
	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount
Eligible Equity Shareholders	1527	6857250	68572500.00	953	1228500	12285000.00	574	5628750	56287500.00
Renouncees	94	6446500	64465000.00	0	0	0.00	94	6446500	64465000.00
Total	**1621**	**13303750**	**133037500.00**	**953**	**1228500**	**12285000.00**	**668**	**12075250**	**120752500.00**

Intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INE0MC401013 upon receipt of trading permission. The trading is expected to commence on or about 6th April, 2024.

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF.

Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited
Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andheri East, Mumbai, Maharashtra 400093
Tel: 022 – 6263 8200, **Email:** rightsissue@bigshareonline.com, **Website:** www.bigshareonline.com
Contact Person: Mr. Jibu John
SEBI Registration No: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Madhuri Gurwani
Dipna Pharmachem Limited
A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat
E-mail id: dharachem99@yahoo.in, **Website:** www.dipnapharmachem.com, **Tel No:** +91-9898066121

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Dipna Pharmachem Limited
On behalf of Board of Directors
Sd/-
Madhuri Gurwani
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: 5th April, 2024

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)

DCG
CABLES & WIRES

(Please scan this QR Code to view the Prospectus)

DCG CABLES & WIRES LIMITED

CIN: U36999GJ2017PLC099290
Incorporated on September 29, 2017 at Ahmedabad

Our Company was originally incorporated as 'DCG Copper Industries Private Limited' as Private Limited Company under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated September 29, 2017 bearing Corporate Identification Number U36999GJ2017PTC099290 issued by the Registrar of Companies, Central Registration Centre, Ministry of Corporate Affairs, Govt. of India. Subsequently, the name of our company has changed from 'DCG Copper Industries Private Limited' to 'DCG Cables & Wires Private Limited" vide Fresh Certificate of Incorporation dated August 10, 2023 bearing Corporate Identification Number U36999GJ2017PTC099290. Further, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on August 11, 2023 and consequently the name of our Company was changed to 'DCG Cables & Wires Limited' and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 24, 2023. The CIN of the Company is U36999GJ2017PLC099290. For further details, please refer the chapter titled ***"History and Certain Corporate Matters"*** beginning on page 101 of the Prospectus.

Registered office: 12, Agrasen Industrial Estate, Chotalal ni Chali, Odhav Road, Ahmedabad -382415, Gujarat, India. **Tel No.:** +91 7861804932; **Website:** www.dcgcableswiresltd.com;
E-Mail: dcgcopperindustries@yahoo.com; **Contact Person:** Shwetal Maliwal, Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY: DEVANG PATEL, HARSHADBHAI PATEL AND USHABEN PATEL

THE ISSUE

INITIAL PUBLIC ISSUE OF 49,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF DCG CABLES & WIRES LIMITED ("DCG" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹100.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹90.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹4,999.20 LAKHS ("THE ISSUE"), OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹100.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 90.00/- PER EQUITY SHARE AGGREGATING TO ₹252.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 47,47,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 100.00/- PER EQUITY SHARE AGGREGATING TO ₹4,747.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.54% AND 26.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED *"TERMS OF THE ISSUE"* BEGINNING ON PAGE NO. 204 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS TEN TIMES OF THE FACE VALUE

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs orunder the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled *"Issue Procedure"* beginning on Page 213 of the Prospectus.

ISSUE PROGRAMME	ISSUE OPENS ON: April 08, 2024 (Monday)
	ISSUE CLOSES ON: April 10, 2024 (Wednesday)

FIXED PRICE ISSUE AT ₹100/- PER EQUITY SHARE.
THE ISSUE PRICE OF ₹100/- IS 10 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE	MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.

UPI UNIFIED PAYMENTS INTERFACE — **UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in**

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section ***"Issue Procedure"*** beginning on page 213 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("**NSE Emerge**"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 14, 2024 from National Stock Exchange of India Limited(NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("**NSE**").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 197 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 197 of the Prospectus.

LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
INTERACTIVE FINANCIAL SERVICES LIMITED **Address:** Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India **Tel No.:** 079 049088019; (M) +91-9898055647 **Web Site:** www.ifinservices.in **Email:** mbd@ifinservices.in **Investor Grievance Email:** info@ifinservices.in **Contact Person:** Pradip Sandhir **SEBI Reg. No.:** INM000012856	**BIGSHARE SERVICES PRIVATE LIMITED** **Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 **Tel No.:** +91 22-62638200; **Fax No.:** +91 22-62638299 **Website:** www.bigshareonline.com **E-Mail:** ipo@bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Contact Person:** Mr. Asif Sayyed; **SEBI Reg. No.:** INR000001385	**Ms. Shwetal Maliwal, DCG Cables & Wires Limited** **Address:** 12, Agrasen Industrial Estate, Chotalal ni Chali, Odhav Road, Ahmedabad -382415, Gujarat. **Tele No:** +91 7861804932 **Website:** www.dcgcableswiresltd.com **E-mail:** dcgcopperindustries@yahoo.com Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section ***"Basis for Issue Price"*** on page 65 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled ***"Risk Factors"*** and ***"Restated Financial Information"*** on pages 19 and 116, respectively, to get a more informed view before making the investment decision.

BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, DCG Cables & Wires Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at www.nseindia.com.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinservices.in and the website of the Issuer Company at www.dcgcableswiresltd.com.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled ***"Risk Factors"*** beginning on page no.19 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 19 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see ***"History and Certain Corporate Matters"*** on page 101 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section ***"Material Contracts and Documents for Inspection"*** on page 253 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹2,000.00 Lakhs consisting of 2,00,00,000 (Two Crore) Equity shares of ₹10 each. **Pre-Issue Capital:** Issued, Subscribed and Paid-up Capital ₹1315.04 Lakhs consisting of 1,31,50,400 Equity Shares of ₹10 each. **Post Issue Capital:** Issued, Subscribed and Paid-up Capital ₹499.92 Lakhs consisting of 49,99,200 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled ***"Capital Structure"*** beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Devang Patel (4000 Equity Shares), Mr. Harshadbhai Patel (3000 Equity Shares) and Ms. Ushaben Patel (3000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024.

Investors should read the Prospectus carefully, including the Risk Factors on page 19 of the Prospectus before making any investment decision.

For **DCG Cables & Wires Limited**
On behalf of the Board of Directors
Sd/-
Mr. Devangbhai Patel
Managing Director
DIN: 07628987

Place : Ahmedabad
Date : April 5, 2024

DCG Cables & Wires Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("**ROC**"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.dcgcableswiresltd.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled ***"Risk Factors"*** beginning on page 19 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("**Securities Act**") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act, 1933.

KIRIN ADVISORS