IDBI BANK

આઈડીબીઆઈ બેંક લિમિટેડ, રજીસ્ટર્ડ ઓફિસ: **આઈડીબીઆઈ ટાવર, વર્લ્ડ ટ્રેડ સેન્ટર કોમ્પ્લેક્ષ, કફ પરેડ, મુંબઈ પીન - ૪૦૦ ૦૦૫. CIN: L65190MH2004GOI148838**

સ્થાવર મિલકતના વેચાણ માટે ઈ-હરાજી જાહેર નોટિસ

સરફૈસી એક્ટ ૨૦૦૨ અંતર્ગત પરિશિષ્ટ ૪-એ (જુઓ પ્રોવિઝન નિયમ ૮(૬) એન ૯(૧))

સિક્યોરિટાઇઝેશન એન્ડ રિકન્સ્ટ્રક્શન ઓફ ફાયનાન્શિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યોરિટી ઇન્ટરેસ્ટ કાયદો ૨૦૦૨ને સિક્યોરિટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮ (૬) અને અને ૯ (૧) સાથે વંચાણે લેતાં હેઠળ સ્થાવર મિલકતોના વેચાણની ઈ-હરાજી વેચાણ નોટિસ. આથી અત્રે જાહેર જનતાને સામાન્ય રીતે અને દેણદારો, સહ-દેણદારો અને જામીનદારોને નોટિસ આપવામાં આવે છે કે નીચે વર્ણવેલ સ્થાવર મિલકતો આઈડીબીઆઈ લિ. બેંક પાસે ગિરવે/ચાર્જમાં મુકેલ છે. જેનો પ્રત્યક્ષ/સાંકેતિક કબજો આઈડીબીઆઈ બેંક લિ., સિક્યોર્ડ લેણદારના અધિકૃત અધિકારીએ લીધો છે જેનું વેચાણ 'જેમ છે જ્યાં છે, જે છે તે છે, જે કાંઈ છે તે છે' 'તેમ જ કોઈના આશ્રય વિના'ના આધારે થશે.

કરજદારનું નામ: શ્રીમતી વિજય દુર્લભ પાચાણી, શ્રી ભવાનજીભાઈ આર વિરડીયા, શ્રી રતિલાલ રણછોડભાઈ વિરડીયા, શ્રી કિર્તીભાઈ દુર્લભ પાચાણી (સહ-કરજદાર), શ્રી મનીષકુમાર બી વિરડીયા (સહ-કરજદાર) અને ધવલ રતિલાલ વિરડીયા (સહ-કરજદાર)
ગીરોદારનું નામ: શ્રી મનીષકુમાર બી વિરડીયા અને શ્રી ધવલ રતિલાલ વિરડીયા

ડિમાન્ડ નોટીસ તારીખ: ૩૦.૦૮.૨૦૧૮
ડિમાન્ડ રકમ: રૂા. ૧,૭૬,૧૮,૮૯૧/- (રૂા. એક કરોડ છોત્તેર લાખ આઢાર હજાર આઠસો એક્કાણું માત્ર) સાથે ૩૧.૦૮.૨૦૧૮ થી ચડત વ્યાજને આધીન

મિલકત નં. ૧

મિલકતોની વિગતો: અચલિત મિલકત રહેણાંક ઘર જગ્યા, રૈયા સર્વે નં. ૨૩૨/૧ અને સર્વે નં. ૨૩૨/૨ પૈકી સબ પ્લોટ નં. ૨૭/૧૨, શાંતિનિકેતન એવેન્યુ, ટેનામેન્ટ નં. એ/૨૨, અક્ષર રેસીડન્સી (એપાર્ટમેન્ટ) પાછળ, આલાપ ગ્રીન સીટી પાછળ, રોયલ સ્કૂલ્સ સામે, ઑફ રૈયા રોડ, રૈયા ગામ પાસે, રાજકોટ સીટી (ગીરોદાર - શ્રી મનીષકુમાર બી વિરડીયા)

રીઝર્વ કિંમત	ઈએમડી	નિરીક્ષણની તારીખ	ઈએમડી સાથે બીડ જમા કરાવવાની છેલ્લી તારીખ	ઈ-હરાજીની તારીખ અને સમય	બીડ વધારવાની રકમ
41,00,000/-	4,10,000/-	26.04.2024	06.05.2024 (Up to 4:00 PM)	Date :07.05.2024 Time : 11 AM to 1 PM	By Rs. 25,000/- (રૂા. પચ્ચીસ હજાર માત્ર)

મિલકત નં. ૨

મિલકતોની વિગતો: ફલેટ નં. ૧૦૨, તેનો બિલ્ડ અપ એરિયા ૫૨-૫૪ સ્કે. મીટર્સ, પહેલો માળ, બિલ્ડીંગ નામ 'ગોલ્ડ સ્ટોન-એ', બાંધકામ જમીન પ્લોટ નં. સી/૧ થી સી/૭ ક્ષેત્રફળ ૬૯૧-૯૩ સ્કે. મીટર્સ, એફ.પી. નં. ૧૦૧ અને જમીન પ્લોટ નં. એફ/૧ થી એફ/૮, માપ ૮૧૫-૨૭ સ્કે. મીટર્સ, એફ.પી. નં. ૭/૨ અને એકંદરે ૧૪૯૭-૨૦ સ્કે. મીટર્સ, ટી.પી. સ્કીમ નં. - ૨૨ (રૈયા) રેવેન્યુ સર્વે નં. ૧૫૭/૧ પૈકી ૯ રૈયા રાજકોટ સીટી ની અચલિત મિલકતના બધા ભાગ અને હિસ્સા સાથે (ગીરોદાર - શ્રી ધવલ રતિલાલ વિરડીયા)

રીઝર્વ કિંમત	ઈએમડી	નિરીક્ષણની તારીખ	ઈએમડી સાથે બીડ જમા કરાવવાની છેલ્લી તારીખ	ઈ-હરાજીની તારીખ અને સમય	બીડ વધારવાની રકમ
28,00,000/-	2,80,000/-	26.04.2024	06.05.2024 (Up to 4:00 PM)	Date :07.05.2024 Time : 11 AM to 1 PM	By Rs. 25,000/- (રૂા. પચ્ચીસ હજાર માત્ર)

બિડ ડોક્યુમેન્ટમાં દેખાતા નિયમો અને શરતોનો ભાવાર્થ: (૧). ઉપરના સમયપત્રકમાં ઉલ્લેખિત વિગતો શ્રેષ્ઠ માહિતી મુજબ જણાવવામાં આવી છે. અધિકૃત અધિકારી અને/અથવા બેંક આ જાહેર સૂચનામાં કોઈપણ ભૂલ, મિસ-સ્ટેટમેન્ટ અથવા ચૂકી જવા માટે જવાબદાર રહેશે નહીં. **(૨).** ઈ-ઓક્શન www.idbibank.in અથવા https://idbi.auctiontiger.net પર ઉપલબ્ધ બિડ દસ્તાવેજોમાં વિગતવાર નિયમો અને શરતોને આધીન રહેશે. વિગતવાર પ્રક્રિયા, હરાજી પ્રક્રિયા, બિડ દસ્તાવેજો માટે, કૃપા કરીને શ્રી કમલેશ શર્મા (M) 9928020362 email id – kamlesh_sharma@idbi.co.in, શ્રી બિરેન્દ્ર (M) 9833791329 email id- birender@idbi.co.in અને રીજનલ ઓફિસ (રીટેલ રીકવરી) આઈડીબીઆઈ બેંક, બીજો માળ, એમ્પોરીયા બિલ્ડીંગ, એ જી ચોક પાસે, કાલાવાડ રોડ, રાજકોટ - ૩૬૦૦૦૫ કોઈપણ કામકાજના દિવસે સવારે ૧૧.૦૦ થી સાંજે ૪.૦૦ વાગ્યાની વચ્ચે. **(૩).** ઈ-ઓક્શન સપોર્ટ માટે, કૃપા કરીને સંપર્ક કરો: મેસર્સ ઈ-પ્રોક્યોરમેન્ટ ટેકનોલોજીસ લિમિટેડ - ઓક્શન ટાઈગર, બિડર સપોર્ટ: 9265562818/9265562821/079-6813 6842/6869 અને શ્રી રામ શર્મા, M: 8000023297, હેલ્પલાઈન ઈ-મેલ આઈડી: support@auctiontiger.net અને ramprasad@auctiontiger.net, https://idbi.auctiontiger.net **(૪).** આ પ્રકાશન સુરક્ષા હિત (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮(૬) હેઠળ જરૂરી 'ત્રીસ દિવસ' ની નોટીસ પણ છે. **(૫).** તમામ વૈધાનિક જવાબદારીઓ / કર / જાળવણી ફી / વીજળી / પાણીના શુલ્ક વગેરે, જે તારીખ સુધી બાકી છે અને હજુ સુધી બાકી છે તે બિડર (ઓ) દ્વારા નક્કી કરવામાં આવશે અને તે મિલકતના સફળ બિડર/ખરીદનાર દ્વારા ઉઠાવવામાં આવશે. આઈડીબીઆઈ બેંક લિમિટેડ તેના પર માહિતી પ્રદાન કરવાની કોઈ જવાબદારી લેતી નથી. **(૬).** કુલ વેચાણ કિંમતના આધારે વેચાણની પરાકાષ્ઠા પર, કલમ ૧૯૪(૧એ) આવકવેરા અધિનિયમ હેઠળ ટીડીએસ લાગુ પડશે. **(૭).** જીએસટી, જો કોઈ હોય તો, સ્થાવર મિલકતના વેચાણ પર તે સફળ બિડર / ખરીદનાર દ્વારા વહન કરવામાં આવશે. **(૮).** સફળ બિડર / ખરીદનારને વેચાણની પુષ્ટિ સમયે વેચાણ કિંમતના ૨૫% (ઈએમડી સહિત) જમા કરાવવાની જરૂર રહેશે. વેચાણ કિંમતની બાકીની રકમ આઈડીબીઆઈ બેંક લિમિટેડ દ્વારા સ્વીકૃતિ પત્ર જારી કર્યાની તારીખથી ૧૫ દિવસની અંદર અથવા અધિકૃત અધિકારી (એઓ) દ્વારા લેખિતમાં સંમત થઈ શકે તેવી વિસ્તૃત અવધિની અંદર ચૂકવવાની રહેશે પરંતુ ૩ મહિનાથી વધુ નહીં. **(૯).** (એઓ) લાયક બિડર વચ્ચે આંતર-બીડીંગ ની પરવાનગી આપી શકે છે. (એઓ) કોઈપણ કારણ આપ્યા વિના તમામ/કોઈપણ બિડ સ્વીકારવા અથવા નકારવાનો અધિકાર અનામત રાખે છે. જો બધી બિડ નકારી કાઢવામાં આવે તો, (એઓ) પાસે સુરક્ષા હિત (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ માં નિર્ધારિત કોઈપણ રીતો દ્વારા સંપત્તિ વેચવાનો અધિકાર અનામત છે. **(૧૦).** અર્નેસ્ટ મની ડિપોઝીટ (ઈએમડી) કોઈ વ્યાજ ચૂકવાશે નહીં.

તારીખ : ૦૫-૦૪-૨૦૨૪, સ્થળ : રાજકોટ — **અધિકૃત અધિકારી, આઈડીબીઆઈ બેંક લિ.**

POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF

G.D. TRADING AND AGENCIES LIMITED

Corporate Identification Number: L51900MH1980PLC022672;
Registered Office: Unit-B/ 103-Bldg-'B' - ANSA Industrial Estate, Andheri (E), Mumbai - 400072, Maharashtra, Maharashtra, India;
Contact Number: +022-42153479; **Website:** www.gdtal.com; **Email Address:** gdtal2000@gmail.com;

Open Offer for acquisition of up to 25,500 (Twenty-Five Thousand And Five Hundred) Equity Shares, representing 25.50% (Twenty-Five Point Five Zero Percent) of the Voting Share Capital of G.D.Trading and Agencies Limited ('Target Company'), at an offer price of ₹12.00/- (Rupees Twelve Only) ('Offer Price'), payable in cash, by the Ira Ramesh Mishra, the Acquirer, in accordance with the provisions of Regulations 3 (1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto.

This Post-Offer Public Announcement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer ('**Manager**'), on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18 (12) and other applicable provisions under the SEBI (SAST) Regulations ('**Post-Offer Public Announcement**').

This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: (a) Public Announcement dated Friday, November 10, 2023 ('**Public Announcement**'), (b) Detailed Public Statement dated Saturday, November 18, 2023, in connection with this Offer, published on behalf of the Acquirer on Monday, November 20, 2023, in the following newspapers, in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Jansatta (Hindi) Delhi Edition, and Mumbai Lakshadweep (Marathi) (Mumbai Edition) ('**Newspapers**') ('**Detailed Public Statement**'), (c) Draft Letter of Offer dated Tuesday, November 28, 2023 ('**Draft Letter of Offer**'), (d) Letter of Offer dated along with the Form of Acceptance-cum-Acknowledgement dated Thursday, March 07, 2024 ('**Letter of Offer**'), (e) Recommendations of the Independent Directors of the Target Company which were approved on Thursday, March 14, 2024, and published in the Newspapers on Friday, March 15, 2024 ('**Recommendations of the Independent Directors of the Target Company**'), and (f) Pre-Offer Public Announcement which was approved on Friday, March 15, 2024, which has been published in the Newspapers on Monday, March 18, 2024 ('**Pre-Offer Public Announcement**').

The Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors of the Target Company, and Pre-Offer Public Announcement are hereinafter collectively referred to as '**Offer Documents**' issued by the Manager on behalf of the Acquirer.

The capitalized terms used but not defined in this this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Documents.

1.	**Name of the Target Company**	G.D. Trading and Agencies Limited, incorporated on May 28, 1980, under the provisions of Companies Act, 1956 the, bearing Corporate Identification Number 'L51900MH1980PLC022672', having its registered office located at Unit-B/ 103-Bldg-'B' - ANSA Industrial Estate, Andheri (E), Mumbai - 400072, Maharashtra, Maharashtra, India.			
2.	**Name of the Acquirer and ~~PACs~~**	Ms. Ira Ramesh Mishra daughter of Ramesh Chandra Mishra aged 25 years, Indian Resident, bearing Permanent Account Number 'DDGPM0606E' under the Income Tax Act, 1961, resident at 1204, T-6, Emerald Isle, Powai, Saki Vihar Road, L&T Gate No.6, Mumbai - 400072, Maharashtra, India with contact details '+91-9822200989', and email address being 'ira.mishra06@gmail.com'.			
		There are no persons acting in concert with the Acquirer for the purpose of this Offer.			
3.	**Name of Manager to the Offer**	Swaraj Shares and Securities Private Limited			
4.	**Name of Registrar to the Offer**	Purva Sharegistry (India) Private Limited			
5.	**Offer Details**				
5.1	Date of Opening of the Offer	Tuesday, March 19, 2024			
5.2	Date of Closing of the Offer	Wednesday, April 03, 2024			
6.	**Scheduled Date of Payment of Consideration**	The schedule date for settlement is Tuesday, April 16, 2024. However, since, there has been no tendering by the Public Shareholders for the said Open Offer, payment of consideration is not required.			
7.	**Details of the Acquisition**				
	Particulars	**Proposed in the Offer Document (Assuming full acceptance in this Offer)**		**Actuals**	
7.1	Offer Price	₹12.00/- (Rupees Twelve Only)		₹12.00/- (Rupees Twelve Only)	
7.2	Aggregate number of Equity Shares tendered	25,500 (Twenty-Five Thousand Five Hundred)		Nil	
7.3	Aggregate number of Equity Shares accepted	25,500 (Twenty-Five Thousand Five Hundred)		Not Applicable	
7.4	Size of the Open Offer(Number of Equity Shares multiplied by Offer Price per Equity Share)	₹3,06,000.00/- (Rupees Three Lakh and Six Thousand Only)		Not Applicable	
7.5	**Shareholding of the Acquirer before the Share Purchase Agreement/ Public Announcement**				
a)	Number of Equity Shares	Nil		Nil	
b)	% of fully diluted Equity Share capital	Nil		Nil	
7.6	**Equity Shares acquired pursuant to consummation of the Share Purchase Agreement on Tuesday, December 26, 2023**				
a)	Number of Equity Shares	74,500 (Seventy-Four Thousand and Five Hundred)		74,500 (Seventy-Four Thousand and Five Hundred)	
b)	% of fully diluted Equity Share capital	74.50% (Seventy-Four Point Five Zero Percent)		74.50% (Seventy-Four Point Five Zero Percent)	
7.7	**Equity Shares acquired by way of Offer**				
a)	Number of Equity Shares	25,500 (Twenty-Five Thousand Five Hundred)		Nil	
b)	% of fully diluted Equity Share capital	25.50% (Twenty-Five-point Five Percent)		Not Applicable	
7.8	**Equity Shares acquired after the Detailed Public Statement (except Equity Shares acquired pursuant to consummation of the Share Purchase Agreement on Tuesday, December 26, 2023)**				
a)	Number of Equity Shares acquired	Nil		Nil	
b)	Price of the Equity Shares acquired	Nil		Nil	
c)	% of Equity Shares acquired	Nil		Nil	
7.9	**Post-Offer shareholding of the Acquirer**				
a)	Number of Equity Shares	1,00,000 (One Lakh)		74,500 (Seventy-Four Thousand and Five Hundred)	
b)	% of fully diluted Equity Share capital	100.00% (Hundred Percent)		74.50% (Seventy-Four Point Five Zero Percent)	
7.10	**Pre-Offer and Post-Offer shareholding of the Public Shareholders**				
	Particulars	**Pre-Offer**	**Post-Offer**	**Pre-Offer**	**Post-Offer**
a)	Number of Equity Shares	25,500 (Twenty-Five Thousand Five Hundred)	Nil	25,500 (Twenty-Five Thousand Five Hundred)	25,500 (Twenty-Five Thousand Five Hundred)
b)	% of fully diluted Equity Share capital	25.50% (Twenty-Five-point Five Percent)	Nil	25.50% (Twenty-Five-point Five Percent)	25.50% (Twenty-Five-point Five Percent)

8. The Acquirer accepts full responsibility for the information contained in this Post-Offer Public Announcement and for her obligations specified under SEBI (SAST) Regulations.

9. The Acquirer has consummated Share Purchase Agreement on Tuesday, December 26, 2023 in accordance with the provisions of Regulation 22 (2) read with Regulation 17 of the SEBI (SAST) Regulations and has been classified as the promoter of the Target Company in accordance with the provisions of Regulation 31A (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ('**SEBI (LODR) Regulations**').

10. A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in, BSE Limited at www.bseindia.com and the registered office of the Target Company.

11. The capitalized terms used in this Post-Offer Public Announcement shall have the meaning assigned to them in the Letter of Offer, unless otherwise specified.

ISSUED BY MANAGER TO THE OFFER

SWARAJ SHARES & SECURITIES PVT LTD

Swaraj Shares and Securities Private Limited
Corporate Identification Number: U51101WB2000PTC092621
Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India
Contact Person: Pankita Patel/ Tanmoy Banerjee
Contact Number: +91-22-69649999
Email Address: takeover@swarajshares.com
Investor grievance Email Address: investor.relations@swarajshares.com
SEBI Registration Number: INM00012980
Validity: Permanent

Date: Friday, April 05, 2024
Place: Mumbai

Sd/-
Ira Ramesh Mishra
Acquirer

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)

DCG
CABLES & WIRES

(Please scan this QR Code to view the Prospectus)

DCG CABLES & WIRES LIMITED

CIN: U36999GJ2017PLC099290

Incorporated on September 29, 2017 at Ahmedabad

Our Company was originally incorporated as 'DCG Copper Industries Private Limited' as Private Limited Company under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated September 29, 2017 bearing Corporate Identification Number U36999GJ2017PTC099290 issued by the Registrar of Companies, Central Registration Centre, Ministry of Corporate Affairs, Govt. of India. Subsequently, the name of our company has changed from 'DCG Copper Industries Private Limited' to 'DCG Cables & Wires Private Limited" vide Fresh Certificate of Incorporation dated August 10, 2023 bearing Corporate Identification Number U36999GJ2017PTC099290. Further, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on August 11, 2023 and consequently the name of our Company was changed to 'DCG Cables & Wires Limited' and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 24, 2023. The CIN of the Company is U36999GJ2017PLC099290. For further details, please refer the chapter titled ***"History and Certain Corporate Matters"*** beginning on page 101 of the Prospectus.

Registered office: 12, Agrasen Industrial Estate, Chotalal ni Chali, Odhav Road, Ahmedabad -382415, Gujarat, India. **Tel No.:** +91 7861804932; **Website:** www.dcgcableswiresltd.com;
E-Mail: dcgcopperindustries@yahoo.com; **Contact Person:** Shwetal Maliwal, Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY: DEVANG PATEL, HARSHADBHAI PATEL AND USHABEN PATEL

THE ISSUE

INITIAL PUBLIC ISSUE OF 49,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF DCG CABLES & WIRES LIMITED ("DCG" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹100.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹90.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹4,999.20 LAKHS ("THE ISSUE"), OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹100.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 90.00/- PER EQUITY SHARE AGGREGATING TO ₹252.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 47,47,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 100.00/- PER EQUITY SHARE AGGREGATING TO ₹4,747.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.54% AND 26.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED *"TERMS OF THE ISSUE"* BEGINNING ON PAGE NO. 204 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS TEN TIMES OF THE FACE VALUE

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs orunder the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled *"Issue Procedure"* beginning on Page 213 of the Prospectus.

ISSUE PROGRAMME
ISSUE OPENS ON: April 08, 2024 (Monday)
ISSUE CLOSES ON: April 10, 2024 (Wednesday)

FIXED PRICE ISSUE AT ₹100/- PER EQUITY SHARE.
THE ISSUE PRICE OF ₹100/- IS 10 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE	**MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER**

ASBA*	**Simple, Safe, Smart way of Application - Make use of it!!!**	***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**	**MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.**

UPI UNIFIED PAYMENTS INTERFACE — **UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in**

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section ***"Issue Procedure"*** beginning on page 213 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited (**"NSE Emerge"**). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 14, 2024 from National Stock Exchange of India Limited(NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("**NSE**").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 197 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 197 of the Prospectus.

LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
INTERACTIVE FINANCIAL SERVICES LIMITED **Address:** Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India **Tel No.:** 079 049088019; (M) +91-9898055647 **Web Site:** www.ifinservices.in **Email:** mbd@ifinservices.in **Investor Grievance Email:** info@ifinservices.in **Contact Person:** Pradip Sandhir **SEBI Reg. No.:** INM000012856	**BIGSHARE SERVICES PRIVATE LIMITED** **Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 **Tel No.:** +91 22-62638200; **Fax No.:** +91 22-62638299 **Website:** www.bigshareonline.com **E-Mail:** ipo@bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Contact Person:** Mr. Asif Sayyed; **SEBI Reg. No.:** INR000001385	DCG CABLES & WIRES **Ms. Shwetal Maliwal, DCG Cables & Wires Limited** **Address:** 12, Agrasen Industrial Estate, Chotalal ni Chali, Odhav Road, Ahmedabad -382415, Gujarat. **Tele No:** +91 7861804932 **Website:** www.dcgcableswiresltd.com **E-mail:** dcgcopperindustries@yahoo.com Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section ***"Basis for Issue Price"*** on page 65 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled ***"Risk Factors"*** and ***"Restated Financial Information"*** on pages 19 and 116, respectively, to get a more informed view before making the investment decision.

BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, DCG Cables & Wires Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at www.nseindia.com.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinservices.in and the website of the Issuer Company at www.dcgcableswiresltd.com.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled ***"Risk Factors"*** beginning on page no.19 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 19 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see ***"History and Certain Corporate Matters"*** on page 101 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section ***"Material Contracts and Documents for Inspection"*** on page 253 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹2,000.00 Lakhs consisting of 2,00,00,000 (Two Crore) Equity shares of ₹10 each. **Pre-Issue Capital:** Issued, Subscribed and Paid-up Capital ₹1315.04 Lakhs consisting of 1,31,50,400 Equity Shares of ₹10 each. **Post Issue Capital:** Issued, Subscribed and Paid-up Capital ₹499.92 Lakhs consisting of 49,99,200 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled ***"Capital Structure"*** beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Devang Patel (4000 Equity Shares), Mr. Harshadbhai Patel (3000 Equity Shares) and Ms. Ushaben Patel (3000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024.

Investors should read the Prospectus carefully, including the Risk Factors on page 19 of the Prospectus before making any investment decision.

For DCG Cables & Wires Limited
On behalf of the Board of Directors
Sd/-
Mr. Devangbhai Patel
Managing Director
DIN: 07628987

Place : Ahmedabad
Date : April 5, 2024

DCG Cables & Wires Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("**ROC**"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.dcgcableswiresltd.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the