



May 23, 2024

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (“Equity Shares”) by Unicommerce eSolutions Limited (the “Company”) comprising an offer for sale of up to 2,98,40,486 Equity Shares by certain existing shareholders of the Company (the “Offer”)

In relation to the captioned Offer, the Company has filed the draft red herring prospectus dated January 5, 2024 (“DRHP”) on January 6, 2024 with the Securities and Exchange Board of India (“SEBI”), BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) (collectively with BSE, the “Stock Exchanges”). In furtherance thereof, please note that in terms of Regulation 54 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) the Company is required to intimate the Stock Exchanges in the event there is any transaction in securities by the Promoters and members of the Promoter Group, within twenty four hours of such transaction.

It is submitted that pursuant to the share purchase agreements dated May 21, 2024, one of our Promoters and Selling Shareholder, namely, AceVector Limited, has transferred an aggregate of 19,80,197 Equity Shares to Absolute Returns Scheme and Siddharth Sundar Iyer. Accordingly, the details of the following transactions are set forth below:

S. No	Name of Transferor	Name of the Transferee	Price per Equity Share	Percentage of issued, subscribed and paid-up equity share capital	Total Consideration	Number of Equity Shares transferred	Date of the Transfer
1.	AceVector Limited	Absolute Returns Scheme	INR 95.95	0.88%	4,99,99,928.80	5,21,104	May 22, 2024
2.	AceVector Limited	Mr. Siddharth Sundar Iyer	INR 95.95	2.48%	13,99,99,973.35	14,59,093	May 22, 2024
Total				3.36%	18,99,99,902.15	19,80,197	

The aforementioned Transferees are not connected in any manner with our Company, our Promoters, the Promoter Group, Directors, KMPs and SMPs. Our Company does not have any Group Company and Subsidiary as on date.

Further, as required under the SEBI directive dated July 4, 2023 and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, we undertake to publish in all editions of the English national daily newspaper, Financial Express, all editions of the Hindi national daily newspaper, Jansatta, (a Hindi National daily newspaper, Hindi also being the regional language of Delhi, where the registered office of the Company is located), a public announcement intimating the investors about the transaction.

Unicommerce Esolutions Limited

Registered Office : Mezzanine Floor, A-83, Okhla Industrial Area, Okhla Phase- I, New Delhi 110020
Corporate Office : Landmark House, Plot Number 65, 6th & 7th Floor, Sector 44, Gurugram, Haryana-122003
Tel +91-8287790222, Email:- contactus@unicommerce.com
Web : www.unicommerce.com
CIN No :- U74140DL2012PLC230932

All capitalized terms used herein shall have the same meaning as ascribed to them in the DRHP filed with the SEBI, the BSE and the NSE, in connection with the Offer.

We trust that you will find this is in order.

Regards,
Authorised Signatory



Mr. Monish Pal
Compliance Officer
Unicommerce eSolutions Limited