आरईसी लिमिटेड | REC Limited

(भारत सरकार का महारत्न उद्यम) (A Maharatna Government of India Enterprise)

Regd. Office: Core-4, SCOPE Complex, 7 Lodhi Road, New Delhi-110003

Corporate Office: REC World Headquarters, Plot No. I-4, Near IFFCO Chowk Metro Station, Sector-29, Gurugram-122001 (Haryana)

Tel.: +91-124-4441300 | Website: www.recindia.nic.in

CIN: L40101DL1969GOI005095 | GST: 06AAACR4512R3Z3

Record Date for 3rd Interim Dividend for the FY 2023-24

Notice is hereby given that the Board of Directors of REC Limited in its Board Meeting held on March 19, 2024, declared 3rd Interim Dividend of ₹4.50/- (Rupees Four and Paise Fifty only) per equity share of ₹10/- each for the Financial Year 2023-24.

The Company has fixed Thursday, March 28, 2024 as the 'Record Date' for reckoning the eligibility of shareholders for the purpose of payment of said interim dividend. The said interim dividend shall be paid/dispatched on or before April 17, 2024 to those shareholders whose names appear (a) as beneficial owners in the statement(s) to be furnished by the Depository(ies) as at the close of business hours on March 28, 2024 in respect of shares held in electronic form; and (b) as members in register of members on March 28, 2024 in respect of physical shares.

Note:-
As earlier informed, dividend income is taxable in the hands of shareholders. Accordingly, the Company will be required to deduct tax at source (TDS) at the time of making payment of dividend, at the rates prescribed in the Income Tax Act, 1961. To enable compliance with the TDS requirements, shareholders are requested to submit scanned copy of PAN, form 15G/15H & other requisite documents for the financial year 2023-24, unless already submitted, on or before March 28, 2024, through e-mail at 'virenders@alankit.com' with a copy marked to 'recigr@alankit.com'.

For REC Limited

Sd/-
(J.S. Amitabh)
Executive Director & Company Secretary

Place: Gurugram
Date: March 19, 2024

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR M/S KRISH ISPAT COMPANY LIMITED OPERATING IN STEEL INDUSTRY AT PATNA, BIHAR
(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL	RELEVANT PARTICULARS	
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	Krish Ispat Company Limited (KICL) PAN: AAFCS4065H CIN:U23101BR1999PLC009044
2.	Address of the registered office	Plot No. C-7, Industrial Area, Fatuha, Patna Bihar, India, 803201
3.	URL of website	Not Available
4.	Details of place where majority of fixed assets are located	Fatuha Industrial Area, Plot no. C-7, Road no. 9 and **Industrial plot No C8, C-9, & D-8,** Patna: 803201.
5.	Installed capacity of main products/ services	1000 to 1500 MT/month TMT Bars
6.	Quantity and value of main products/ services sold in last financial year	Information not Available
7.	Number of employees/ workmen	NIL*
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Details can be sought by emailing - cirp.kicl@gmail.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Will be shared separately with the Applicant after receiving the request through email at cirp.kicl@gmail.com from Prospective Resolution Applicants.
10.	Last date for receipt of expression of interest	15th April, 2024
11.	Date of issue of provisional list of prospective resolution applicants	18th April, 2024
12.	Last date for submission of objections to provisional list	23th April, 2024
13.	Date of issue of final list of prospective resolution applicants	26st April, 2024
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	29th April, 2024
15.	Last date for submission of resolution plans	29th May, 2024
16.	Process email id to submit Expression of Interest	cirp.kicl@gmail.com

KICL & Apex Steel Private Limited (ASPL)in CIRP, both are related party (same promoter), the CoC consists of only one SFC member in both the CIRPs, ASPL is using the land of KICL as Godown and some of the assets of KICL are inside the Godown of the ASPL. ASPL & KICL both are into business of Iron & Steel.In view of these the CoC in its meeting held on 08-03-2024 has decided to Publish EOI jointly for KICL & ASPL both and interested participants for KICL shall mandatorily require to participate in the resolution process of ASPL also. Similarly, the CoC of ASPL in its meeting held on 08-03-2024 has also decided as above

***As per the best available information received from the suspended Board of Directors.**

Sd/-
Sanjai Kumar Gupta
Resolution Professional
For Krish Ispat Company Limited in CIRP
IBBI/IPA-001/IP-P00592/2017-2018/11045
5A, Akma, 27A, Bagmari Road, Kolkata -700054
AFA Valid Upto: 19th November, 2024
casanjaigupta@gmail.com

Place : Kolkata
Date : 20.03.2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGE IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP)

INTERARCH
INNOVATE INITIATE INTEGRATE

INTERARCH BUILDING PRODUCTS LIMITED

Our Company was originally incorporated as "Luxalon Building Products Private Limited", a private limited company under the Companies Act, 1956, in New Delhi, pursuant to a certificate of incorporation dated November 30, 1983 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi. The name of our Company was changed to "Interarch Building Products Private Limited" pursuant to a Board resolution dated January 24, 1985 and a special resolution dated April 13, 1985 passed by the Shareholders, consequent upon which, a fresh certificate of incorporation dated August 9, 1985 was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi. This change was undertaken as the Company had started marketing of other brands of international architectural building products. Subsequently, in accordance with Section 43A(1A) of the Companies Act, 1956, our Company became a deemed public limited company with effect from July 1, 1996 and the name of our Company was changed to "Interarch Building Products Limited". Our Board took noting of such conversion pursuant to resolution approved on August 25, 1997 consequent upon which, the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi endorsed such conversion on the certificate of incorporation dated August 9, 1985 with effect from July 1, 1996. Pursuant to the amendment in Section 43A of the Companies Act, 1956 by Companies Amendment Act, 2000, and the approval of our Board and our Shareholders on February 20, 2001 on March 22, 2001, respectively, our Company's status was converted from a deemed public company to a private limited company and consequently the name was changed to "Interarch Building Products Private Limited" and the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi endorsed such conversion on the certificate of incorporation dated August 9, 1985 with effect from January 11, 2002. Subsequently, pursuant to resolutions passed by our Board and Shareholders dated October 12, 2023 and October 13, 2023 respectively, our Company was converted into a public limited company and consequently, the name of our company was changed to "Interarch Building Products Limited", consequent upon which, a fresh certificate of incorporation dated December 15, 2023 issued by the Registrar of Companies, Delhi and Haryana at New Delhi ("**RoC**"). For details of change in our Registered Office, see ***"History and Certain Corporate Matters - Changes in the registered office of our company"*** on page 269 of the Draft Red Herring Prospectus dated March 18, 2024 ("**DRHP**"), filed with the Securities and Exchange Board of India ("**SEBI**") on March 19, 2024.

Corporate Identity Number: U45201DL1983PLC017029
Registered Office: Farm No. 8, Khasara No. 56/23/2, Dera Mandi Road, Mandi Village, Mehrauli, New Delhi 110 047 Delhi, India
Corporate Office: B 30, Sector 57, Noida 201 301 Uttar Pradesh, India. **Contact Person:** Nidhi Goel, Company Secretary and Compliance Officer;
Telephone: +91-12041 70200; **E-mail:** compliance@interarchbuildings.com; **Website:** www.interarchbuildings.com

OUR PROMOTERS ARE ARVIND NANDA, GAUTAM SURI, ISHAAN SURI AND VIRAJ NANDA

INITIAL PUBLIC OFFERING OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF INTERARCH BUILDING PRODUCTS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [●] MILLION ("THE OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF [●] EQUITY SHARES AGGREGATING UP TO ₹ 2,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 4,447,630 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION COMPRISING OF UP TO 720,000 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY ARVIND NANDA, OF UP TO 790,000 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY GAUTAM SURI AND OF UP TO 539,930 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY ISHAAN SURI (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS"), OF UP TO 600,100 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY SHOBHNA SURI (THE "PROMOTER GROUP SELLING SHAREHOLDER") AND OF UP TO 1,797,600 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY OIH MAURITIUS LIMITED (PREVIOUSLY KNOWN AS INDIVISION INDIA PARTNERS) (THE "INVESTOR SELLING SHAREHOLDER" AND COLLECTIVELY, WITH THE PROMOTER SELLING SHAREHOLDERS AND PROMOTER GROUP SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS MAY CONSIDER A PRIVATE PLACEMENT OF EQUITY SHARES TO CERTAIN INVESTORS FOR AN AMOUNT AGGREGATING UP TO ₹ 400.00 MILLION, AS PERMITTED UNDER APPLICABLE LAWS ON OR PRIOR TO THE DATE OF FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●] % OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY AND THE SELLING SHAREHOLDERS MAY, IN CONSULTATION WITH THE BRLMS OFFER A DISCOUNT OF UP TO [●]% ON THE OFFER PRICE (EQUIVALENT TO ₹ [●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND, EMPLOYEE DISCOUNT (IF ANY) AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF NEW DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSES OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of *force majeure*, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process *(as defined hereinafter)* in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "**QIB Category**"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Category to Anchor Investors and the basis of such allocation will be on a discretionary basis, ("**Anchor Investors**") (the "**Anchor Investor Category**") in accordance with the SEBI ICDR Regulations, of which one-third shall be reserved for domestic Mutual Funds *(defined hereinafter)*, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("**Anchor Investor Allocation Price**"). In the event of under-subscription or non-allocation in the Anchor Investor Category, the balance Equity Shares shall be added to the QIB Category (other than the Anchor Investor Category) (the "**Net QIB Category**"). Further, 5% of the Net QIB Category shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Category shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders (the "**Non-Institutional Category**") of which one-third of the Non-Institutional Category shall be available for allocation to Non-Institutional Bidders with an application size of more than ₹ 200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Non-Institutional Bidders with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders (the "**Retail Category**"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("**ASBA**") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Category through the ASBA process. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. See ***"Offer Procedure"*** on page 462 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated March 18, 2024 with the Securities and Exchange Board of India ("**SEBI**") on March 19, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed and on the website of the BRLMs, i.e. Ambit Private Limited at www.ambit.co and Axis Capital Limited at www.axiscapital.co.in and the website of our Company at www.interarchbuildings.com. Our Company hereby invites the public to give comments on the DRHP filed with SEBI with respect to disclosures made therein. The members of public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to ***"Risk Factors"*** on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**Red Herring Prospectus**") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the stock exchanges being BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**" together with BSE, the "**Stock Exchanges**").

For details of the main objects of the Company as contained in its Memorandum of Association, see **"*History and Certain Corporate Matters*"** on page 269 of the DRHP.

For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "***Capital Structure***" on page 92 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
AMBIT Acumen at work	AXIS CAPITAL	LINK Intime
Ambit Private Limited Ambit House, 449 Senapati Bapat Marg Lower Parel, Mumbai 400 013 Maharashtra, India **Tel:** +91 22 6623 3030 **E-mail:** interarch.ipo@ambit.co **Investor grievance e-mail:** customerservicemb@ambit.co **Website:** www.ambit.co **Contact person:** Nikhil Bhiwapurkar/Jatin Jain **SEBI registration no.:** INM000010585	**Axis Capital Limited** 1st Floor, Axis House, C-2 Wadia International Centre, P.B. Marg Worli, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** interarch.ipo@axiscap.in **Investor grievance e-mail:** complaints@axiscap.in **Website:** www.axiscapital.co.in **Contact person:** Simran Gadh/Harish Patel **SEBI registration no.:** INM000012029	**Link Intime India Private Limited** C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India **Tel:** +91 81081 14949 **E-mail:** interarch.ipo@linkintime.co.in **Investor grievance e-mail:** interarch.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **INTERARCH BUILDING PRODUCTS LIMITED**
On behalf of the Board of Directors
Sd/-
Nidhi Goel
Company Secretary and Compliance Officer

Place : New Delhi
Date : March 19, 2024

INTERARCH BUILDING PRODUCTS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 18, 2024 with SEBI on March 19, 2024 and therafter with the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and on the website of the BRLMs, i.e. Ambit Private Limited at www.ambit.co and Axis Capital Limited at www.axiscapital.co.in and the website of our Company at www.interarchbuildings.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "***Risk Factors***" on page 30 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

CONCEPT

— TENDER CARE —

— Advertorial

SHRI A.S. RAJEEV APPOINTED AS VIGILANCE COMMISSIONER IN THE CENTRAL VIGILANCE COMMISSION

The Hon'ble President of India vide warrant dated 9th February 2024 and by virtue of the power vested under Section 4 (1) of the Central Vigilance Commission Act, 2003 has appointed Shri AS Rajeev as Vigilance Commissioner in the Central Vigilance Commission.

Shri AS Rajeev made and subscribed oath on 11th March 2024 as Vigilance Commissioner before the Central Vigilance Commissioner, who was authorized by the President of India in pursuance of the provision contained in Section 5 (3) of the CVC Act 2003. Shri Arvinda Kumar, Vigilance Commissioner was also present. Shri A S Rajeev is a career banker with over 38 years of experience in four banks, namely, Syndicate Bank, Indian Bank, Vijaya Bank and Bank of Maharashtra. During his tenure as the Executive Director in Indian Bank, the Indian Bank emerged as one of the strongest and most profitable banks in India, with lowest non-performing assets and highest capital adequacy ratio. As MD & CEO of Bank of Maharashtra for the last 5 years, Bank of Maharashtra emerged successfully from the RBI's Prompt Corrective Action and traversed to the next orbit of banking from a small-sized bank to a robust midsized bank. He led the Bank effectively to position it as a top performing PSB in the country, in terms of all major business and profitability parameters having the best asset quality.

The swearing-in ceremony was attended by senior officers of the Department of Personnel and Training (DoPT), Central Bureau of Investigation (CBI), Enforcement Directorate (ED) and the Central Vigilance Commission.

HPCL BRINGS EYE CARE TO RURAL COMMUNITIES WITH MOBILE CLINIC DONATION

Hindustan Petroleum Corporation Limited (HPCL), a leading Indian energy company, is making a significant contribution to rural healthcare. They recently donated a fully equipped mobile eye clinic van to the Rural Hospital in Bhadgaon, Jalgaon District, Maharashtra.

This initiative aligns with HPCL's commitment to Corporate Social Responsibility (CSR) and aims to address the critical need for accessible and quality eye care services in rural areas.

"Limited access to good healthcare facilities, especially for eye care, is a major concern in rural regions," said Shri Pankaj Jadav, Medical Superintendent of the Rural Hospital Bhadgaon. "This mobile clinic will bring essential eye check-ups directly to villagers in Bhadgaon Taluka. This will help prevent avoidable blindness and promote early detection of eye problems."

"We are incredibly grateful to HPCL for this generous donation," said Shri Jadav. "The mobile eye clinic will significantly improve access to eye care services in our community and help address the high prevalence of eye diseases."

RUN FOR A GREENER PLANET, THE "SBI GREEN MARATHON" IS BACK

State Bank of India is back with its flagship event the 'SBI Green Marathon'. With its unwavering commitment to raising awareness for sustainable practices, the bank organizes the marathon where participants run to create awareness about and make efforts toward sustainable practices.

The marathon saw participation from more than 5000 volunteers. The marathon was flagged off by the Sh. C S Setty, MD and Sh. Binod Kumar Mishra, DMD (HR) & CDO on Sunday morning at Bandra Kurla Complex.

This is the fourth edition of the SBI's marathon. This edition is the first of many post-COVID-19 pandemic. Before the pandemic, the bank conducted these marathons to raise awareness about the discrepancies causing the ecosystem to degrade due to human practices. The marathon brings together enthusiastic runners to promote environmental sustainability and inculcate the belief of 'Healthy living for today to create a better tomorrow'.

The marathon was held for the 3 categories i.e. 21 KM, 10 KM & 5 KM. The banker to every Indian with this initiative reiterates the individual responsibility of protecting the environment through the 'SBI Green Marathon'.

GUJARAT GAS LIMITED (GGL) OFFERING PROPANE LINKED GAS PRICING FOR THE BENEFIT OF THE WORLD'S LARGEST CERAMIC CLUSTER

Invites Expression of Interest (EoI) from its Authorised areas in the Districts of Morbi & Surendranagar

●Gujarat Gas Limited (GGL), the largest City Gas Distribution (CGD) Company in India, is making rapid strides in the CGD areas by launching an aggressive customer centric campaign. GGL has comprehensively transformed its strategy for industrial segment, with a customer centric vision focusing on customer convenience, awareness, faster response and automation of all processes so as to further penetrate the existing market and get customers on board. With a focus on sustainability, GGL strives to be a key player in the energy transition, contributing to a greener and more sustainable future.

●Increase in share of natural gas in India's energy mix from 6.5% to 15% by 2030 is envisioned. Reduction of carbon intensity is the prime focus area for India. Various initiatives taken by GGL to aggressively promote use of natural gas in various customer segments will not only promote use of natural gas, but also help in achieving reduction in carbon intensity in India.

●Ceramic Cluster in the Districts of Morbi and Surendranagar is one of the largest ceramic production cluster in the World and accounts for a whopping 90% to India's ceramic products market share. ● Natural Gas continuous to be one of the preferred fuel for the Ceramic customers on account of it's inherent benefits viz. environment friendly, uninterrupted supply through pipeline network, no logistics requirement etc.

Personal Finance, Insight Out

Personal Finance, **Monday to Saturday**

To book your copy, sms **reachbs** to **57575** or email **order@bsmail.in**

Business Standard
Insight Out

सरकारी बॉन्डों पर रीझ रहे डेट फंड प्रबंधक

अभिषेक कुमार
मुंबई, 19 मार्च

■ बेहतर मांग-आपूर्ति परिदृश्य, मुद्रास्फीति नरम पड़ने से इन प्रतिभूतियों की ओर रुख कर रहे हैं डेट फंड प्रबंधक

■ लंबी अवधि के सरकारी बॉन्डों की लोकप्रियता ने डायनेमिक बॉन्ड फंडों की औसत परिपक्वता में भी वृद्धि की

वैश्विक बॉन्ड सूचकांक में भारत के शामिल होने से पहले अनुकूल मांग-आपूर्ति परिवेश, वृहद आर्थिक हालात में सुधार और मुद्रास्फीति में नरमी के कारण डेट फंड प्रबंधक सरकारी बॉन्डों को पसंद कर रहे हैं।

एसबीआई म्युचुअल फंड के मुख्य निवेश अधिकारी (फिक्स्ड इनकम) राजीव राधाकृष्णन ने कहा, 'नई मांग बढ़ने और बॉन्डों की अनुमान से कम आपूर्ति को देखते हुए मांग-आपूर्ति की स्थिति अच्छी तरह से प्रबंधित है। नकदी के मोर्चे पर आरबीआई की नीति भी बदली हुई दिख रही है, क्योंकि तरलता में कुछ नरमी आई है। मुख्य मुद्रास्फीति पहले (6-7 महीने पहले) की तुलना में कम बनी हुई है।'

फरवरी के अंत तक, कई डायनेमिक बॉन्ड फंडों का सरकारी प्रतिभूतियों में बड़ा निवेश था। पिछले कुछ महीनों में इन बॉन्डों में निवेश बढ़ गया था। इस श्रेणी में सबसे बड़े फंड 'आईसीआईसीआई प्रूडेंशियल ऑल सीजन बॉन्ड फंड' का दीर्घावधि जी-सेक में 58 प्रतिशत निवेश था, जो जनवरी के 39 प्रतिशत से ज्यादा है।

आईसीआईसीआई प्रूडेंशियल म्युचुअल फंड के सीआईओ (फिक्स्ड इनकम) मनीष बंठिया ने कहा, 'राजकोषीय घाटा और चालू खाता घाटा, दोनों में कमी दिख रही है, जिससे हम ज्यादा उत्साहित बने हुए हैं और अपने पोर्टफोलियो में जी-सेक को शामिल कर रहे हैं।'

एसबीआई डायनेमिक बॉन्ड फंड का जी-सेक में करीब 80 प्रतिशत निवेश है। 6 महीने पहले यह निवेश आवंटन करीब 62 प्रतिशत था।

खासकर लंबी अवधि के सरकारी बॉन्डों की बढ़ती लोकप्रियता ने डायनेमिक बॉन्ड फंडों की औसत परिपक्वता में इजाफा किया है। 22 योजनाओं में से 14 की औसत पोर्टफोलियो परिपक्वता अब 10 साल या इससे अधिक हो गई है। 20-30 साल के सरकारी पत्रों पर ज्यादा ध्यान दिए जाने की वजह से बंधन एमएफ और डीएसपी एमएफ द्वारा पेश योजनाओं ने औसत परिपक्वता अवधि सर्वाधिक है।

बंधन डायनेमिक बॉन्ड फंड की औसत परिपक्वता 27 साल है और इसने 2053 की परिपक्वता वाले जी-सेक बॉन्डों का करीब 85 प्रतिशत निवेश कर रखा है।

बंधन एमएफ में फिक्स्ड इनकम खंड के प्रमुख सुयश चौधरी ने एक ताजा रिपोर्ट में कहा, 'अपनी सक्रिय अवधि वाले फंडों में हम 30 साल के सरकारी बॉन्डों पर उत्साहित बने हुए हैं। यह संक्षिप्त अवधि के बजाय ऊंची अवधि को ध्यान में रखते हुए उचित है।' जहां कुछ फंड प्रबंधक अपने दांव लंबी अवधि के बॉन्डों पर लगा रहे हैं, वहीं अन्य 10 वर्षीय बॉन्डों से जुड़े हुए हैं।

कोटक महिंद्रा ऐसेट मैनेजमेंट कंपनी के प्रमुख (फिक्स्ड इनकम) अभिषेक बिसेन ने कहा, 'हम परिपवक्ता अवधि में इजाफा कर रहे हैं। 15 वर्षीय बॉन्ड पसंदीदा विकल्प हैं, क्योंकि वे बेहतर रिस्क-रिवार्ड की पेशकश करते हैं। हरेक तेजी पर हम लंबी अवधि के दांव लगाना पसंद कर रहे हैं। यदि अवधि ज्यादा लंबी हो तो 10 आधार अंक का उतार-चढ़ाव अल्पावधि में बड़ा बदलाव ला सकता है। हालांकि दीर्घावधि निवेश के लिए आप लंबी परिपक्वताएं ले सकते हैं।'

जहां फंड प्रबंधकों को प्रतिफल में कुछ गिरावट का अनुमान है, वहीं उन्हें इस साल दर कटौती के आसार नजर नहीं आ रहे हैं। राधाकृष्णन ने कहा, '10 वर्षीय सरकारी बॉन्डों को लेकर मेरा अलग नजरिया है, क्योंकि इस साल दर कटौती की संभावना नहीं दिख रही है।

लंबे समय के लिए रकम लगानी है तो मिड, स्मॉलकैप शेयर सही

पुनीत वाधवा
नई दिल्ली, 19 मार्च

बिनय सिन्हा

लंबी अवधि के लिए सही है निवेश

■ विश्लेषकों ने निवेशकों को दीर्घावधि नजरिये से इन शेयरों में खास चयन के आधार पर खरीदारी शुरू करने का सुझाव दिया है

■ कई विश्लेषक मिडकैप और स्मॉलकैप शेयरों के दीर्घावधि परिदृश्य पर आशान्वित हैं

बाजारों में बड़ी गिरावट से मिडकैप और स्मॉलकैप शेयरों पर भारी दबाव पड़ने के बाद अब विश्लेषक धीरे-धीरे इन दो बाजार सेगमेंटों पर सकारात्मक रुख अपनाने लगे हैं। उन्होंने निवेशकों को दीर्घावधि नजरिये से इन शेयरों में खास चयन के आधार पर खरीदारी का सुझाव दिया है लेकिन साथ ही अगले कुछ महीनों में इन दोनों सेगमेंट में उतार-चढ़ाव के झटकों से सतर्क रहने को भी कहा है। निफ्टी मिडकैप 100 और निफ्टी स्मॉलकैप 100 सूचकांकों ने पिछली बार 8 फरवरी को दिन के कारोबार में सर्वाधिक ऊंचे स्तर 49,780 और 16,691 बनाए थे। वहीं 14 मार्च को ये 9 प्रतिशत और 16 प्रतिशत टूट कर अपने निचले स्तरों पर आ गए। नियामकीय सख्ती और मार्च में अक्सर होने वाली बिकवाली से इन सूचकांकों पर दबाव पड़ा है। मार्च में निवेशक अक्सर कर संबंधित लाभ उठाने और 15 मार्च तक अग्रिम कर भुगतान करने के लिए अपने पोर्टफोलियो में बदलाव पर जोर देते हैं।

जेपी मॉर्गन के विश्लेषकों का मानना है कि निकट भविष्य के दृष्टिकोण से स्मॉलकैप और मिडकैप शेयर आगामी सप्ताहों में अस्थिर बने रह सकते हैं।

जेपी मॉर्गन के राजीव बत्रा, मिक्सो दास और खोई वू ने संयुक्त रूप से तैयार रिपोर्ट में कहा है, 'एसएमआईडी क्षेत्र में पिछली गिरावट को देखते हुए अब इन तीनों शेयरों में 5-10 प्रतिशत और गिरावट देखी जा सकती है। हालांकि एसएमआईडी फंडों पर सेबी के स्ट्रेस टेस्ट से पर्याप्त तरलता का संकेत मिला है जिससे तेज बिकवाली का जोखिम सीमित करने में मदद मिल सकती है।'

एसीई इक्विटी के आंकड़ों से पता चलता है कि 8 फरवरी को जब निफ्टी मिडकैप 100 और निफ्टी स्मॉलकैप 100 सूचकांकों ने दिन के कारोबार में अपने सर्वाधिक ऊंचे स्तर बनाए थे तो 1127 मिडकैप और स्मॉलकैप में से करीब 607 शेयरों में दो अंक में गिरावट दर्ज की गई थी।

आंकड़ों से पता चलता है कि सन्मित इन्फ्रा, इंडिया पेस्टीसाइड्स, ऑनमोबाइल ग्लोबल, आईएफसीआई और एचएलवी इस क्षेत्र में ऐसे पांच शेयर हैं जो इस अवधि के दौरान 40 प्रतिशत से ज्यादा गिरे हैं। आंकड़ों के अनुसार इंडो अमाइंस, आईआईएफएल फाइनैंस, रैमकी इन्फ्रास्ट्रक्चर, एंड्रयू यूल ऐंड कंपनी, एमटीएनएल, संदुर मैंगनीज ऐंड आयरन ओर्स, इंडो रामा सिंथेटिक्स और जयप्रकाश एसोसिएट्स ऐसे अन्य शेयर हैं जो इस दौरान 30 से 40 प्रतिशत तक गिरे।

इकनॉमिक्स रिसर्च के संस्थापक एवं शोध प्रमुख जी चोकालिंगम भी मिडकैप और स्मॉलकैप शेयरों के दीर्घावधि परिदृश्य पर आशान्वित बने हुए हैं, लेकिन वैश्विक और स्थानीय घटनाक्रम के बीच इन दो बाजार सेगमेंट में अल्पावधि उतार-चढ़ाव को लेकर सतर्क बने हुए हैं।

साथ ही उन्होंने कहा, 'घरेलू इक्विटी बाजार का परिदृश्य मध्यावधि से दीर्घावधि में काफी अच्छा है। यहां तक कि स्मॉलकैप और मिडकैप शेयर भी लंबी अवधि में बेहतर प्रदर्शन करेंगे। हालांकि इन शेयरों को मौजूदा धारणा की वजह से अल्पावधि में दबाव का सामना करना पड़ सकता है। इस वजह से लार्जकैप अच्छा प्रदर्शन कर सकते हैं।'

क्षेत्र पर नजर

जेपी मॉर्गन के विश्लेषकों का मानना है कि स्मॉलकैप और मिडकैप विनिर्माण, इन्फ्रास्ट्रक्चर विकास, इलेक्ट्रिक वाहन, डिजिटल बदलाव, हरित ऊर्जा जैसी अनुकूल थीमों के ज्यादा निवेश से जुड़े हुए हैं और उन्होंने ऐतिहासिक तौर पर ज्यादा शार्प रेशियो और अल्फा अवसर दिए हैं।

जेपी मॉर्गन के विश्लेषकों का कहना है कि ये ऊंचे प्रतिफल मिडकैप/स्मॉलकैप के लिए तेज आय वृद्धि सीएजीआर पर केंद्रित हैं जो कैलेंडर वर्ष 2021-25 के बीच +60 प्रतिशत/+24 प्रतिशत पर अनुमानित है। ऊंची वृद्धि से मूल्यांकन को भी मदद मिलेगी।

चार आईपीओ को मिली सेबी की मंजूरी

बीएस संवाददाता
मुंबई, 19 मार्च

भारती एयरटेल की सहायक कंपनी भारती हेक्साकॉम सहित चार कंपनियों को बाजार नियामक भारतीय प्रतिभूति एवं विनिमय बोर्ड (सेबी) से आरंभिक सार्वजनिक निर्गम (आईपीओ) लाने की मंजूरी मिल गई है। आईपीओ के जरिये भारती हेक्साकॉम में सरकार के स्वामित्व वाली टेलीकम्युनिकेशंस कंसल्टेंट्स अपनी 30 फीसदी हिस्सेदारी में 20 फीसदी हिस्सेदारी बेचेगी। भारती एयरटेल के पास भारती हेक्साकॉम में 70 फीसदी हिस्सेदारी है जो राजस्थान और पूर्वोत्तर सर्कल में ग्राहकों को सेवा देती है। इसके अलावा सोलर इंजीनियरिंग फर्म ज्योति स्ट्रक्चर्स, इंजीनियरिंग सेवा प्रदाता डिफ्यूजन इंजीनियर्स और सोलर ईपीसी कंपनी रेज पावर इन्फ्रा को भी आईपीओ की मंजूरी मिली है।

पहले दिन ही 6 फीसदी गिरा पॉपुलर व्हीकल्स का शेयर

वाहन वितरक फर्म पॉपुलर व्हीकल्स ऐंड सर्विसेज के शेयर मंगलवार को पहले ही दिन 6 फीसदी से ज्यादा गिर गए। इस तरह यह भी सूचीबद्धता के समय फ्लाप आईपीओ कंपनी में शुमार हो गई है। कंपनी का शेयर अपने 295 रुपये के निर्गम मूल्य से करीब 6.44 फीसदी अथवा 19 रुपये गिरकर 276 रुपये पर बंद हुआ। गिरावट के साथ सूचीबद्ध होने वाली यह लगातार चौथी कंपनी है। बाजार प्रतिभागियों का कहना है कि स्मॉलकैप शेयरों में बिकवाली का असर हालिया सूचीबद्धता पर पड़ी है। कंपनी के आरंभिक सार्वजनिक निर्गम (आईपीओ) को 1.25 गुना अभिदान मिला था। आईपीओ के लिए मूल्य दायरा 280-295 रुपये प्रति शेयर था।

एससीआई के शेयरों में पहले दिन रही गिरावट

सरकारी स्वामित्व वाली शिपिंग कॉरपोरेशन ऑफ इंडिया (एससीआई) से अलग हुई गैर प्रमुख इकाई शिपिंग कॉरपोरेशन ऑफ इंडिया लैंड ऐंड ऐसेट्स (एससीआईएलएएल) के शेयर कारोबार के पहले दिन 44.5 रुपये पर बंद हुए। इससे कंपनी का मूल्यांकन 2,071 करोड़ रुपये रह गया। यह डीमर्जर एससीआई में अपनी बहुलांश हिस्सेदारी बेचने की सरकार की विनिवेश योजना का हिस्सा है। नवंबर 2021 में गठित एससीआईएलएएल में एससीआई की गैर-प्रमुख संपत्ति होगी। डीमर्जर योजना को फरवरी 2023 में मंजूरी दी गई थी और यह 14 मार्च से प्रभावी हुई। एससीआई शेयरधारकों को एससीआई के प्रत्येक शेयर के लिए एससीआईएलएएल का एक शेयर में एक दिया गया।

बिड़ला एएमसी ओएफएस को मिला संपूर्ण अभिदान

आदित्य बिड़ला सनलाइफ (एबीएसएल) एएमसी की बिक्री पेशकश (ओएफएस) को मंगलवार को पूरा अभिदान मिल गया। कंपनी की शेयर बिक्री पेशकश को 3.95 करोड़ शेयरों के लिए बोलियां मिलीं, जबकि इसके तहत 3.3 करोड़ शेयरों की पेशकश की गई। ज्यादातर बोलियां 450 रुपये की निर्धारित कीमत के मुकाबले 458 रुपये के भाव पर मिलीं।

एबीएसएल एएमसी का शेयर 3.3 प्रतिशत गिरकर बीएसई पर 460 रुपये पर बंद हुआ। ओएफएस के जरिये परिसंपत्ति प्रबंधन कंपनी के प्रवर्तकों ने न्यूनतम 25 प्रतिशत शेयरधारिता की सीमा पर अमल करने के लिए 11.47 प्रतिशत हिस्सेदारी बेची है। *बीएस*

बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक

प्रधान कार्यालय :
लोकमंगल, 1501, शिवाजी नगर, पुणे-411005

प्रस्ताव हेतु अनुरोध (आरएफपी)

बैंक ऑफ महाराष्ट्र, पात्र तथा प्रतिष्ठित सेवा प्रदाताओं / बोलीदाताओं से **आरएफपी-45/2023-24 नेटवर्क एक्सेस कंट्रोल सॉल्यूशन (एनएसी) की आपूर्ति, स्थापना, कार्यान्वयन, निगरानी, रखरखाव और प्रबंधन** हेतु मुहरबंद निविदा प्रस्ताव (तकनीकी बोली तथा वाणिज्यिक बोली) आमंत्रित करता है। विस्तृत जानकारी बैंक की वेबसाइट **https://www.bankofmaharashtra.in** पर **'टेंडर सेक्शन'** में तथा जेम पोर्टल **https://gem.gov.in/** पर दिनांक **19/03/2024** से उपलब्ध रहेगी।

बोली जमा करने की अंतिम तिथि: 10.04.2024, 17:00 hrs.

इच्छुक बोलीदाता उपर्युक्त साइट से आरएफपी दस्तावेज़ डाउनलोड कर सकते हैं। निविदाओं से संबंधित सभी अन्य अपडेट GeM पोर्टल पर भी उपलब्ध होंगे। बैंक बिना कोई कारण बताए आरएफपी प्रक्रिया को रद्द करने या पुनर्निर्धारित करने का अधिकार सुरक्षित रखता है।

दिनांक : 19/03/2024 **ह/-महाप्रबंधक एवं मुख्य सूचना अधिकारी**

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGE IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP)

INTERARCH
INNOVATE INITIATE INTEGRATE

INTERARCH BUILDING PRODUCTS LIMITED

Our Company was originally incorporated as "Luxalon Building Products Private Limited", a private limited company under the Companies Act, 1956, in New Delhi, pursuant to a certificate of incorporation dated November 30, 1983 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi. The name of our Company was changed to "Interarch Building Products Private Limited" pursuant to a Board resolution dated January 24, 1985 and a special resolution dated April 13, 1985 passed by the Shareholders, consequent upon which, a fresh certificate of incorporation dated August 9, 1985 was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi. This change was undertaken as the Company had started marketing of other brands of international architectural building products. Subsequently, in accordance with Section 43A(1A) of the Companies Act, 1956, our Company became a deemed public limited company with effect from July 1, 1996 and the name of our Company was changed to "Interarch Building Products Limited". Our Board took noting of such conversion pursuant to resolution approved on August 25, 1997 consequent upon which, the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi endorsed such conversion on the certificate of incorporation dated August 9, 1985 with effect from July 1, 1996. Pursuant to the amendment in Section 43A of the Companies Act, 1956 by Companies Amendment Act, 2000, and the approval of our Board and our Shareholders on February 20, 2001 on March 22, 2001, respectively, our Company's status was converted from a deemed public company to a private limited company and consequently the name was changed to "Interarch Building Products Private Limited" and the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi endorsed such conversion on the certificate of incorporation dated August 9, 1985 with effect from January 11, 2002. Subsequently, pursuant to resolutions passed by our Board and Shareholders dated October 12, 2023 and October 13, 2023 respectively, our Company was converted into a public limited company and consequently, the name of our company was changed to "Interarch Building Products Limited", consequent upon which, a fresh certificate of incorporation dated December 15, 2023 issued by the Registrar of Companies, Delhi and Haryana at New Delhi ("**RoC**"). For details of change in our Registered Office, see ***"History and Certain Corporate Matters - Changes in the registered office of our company"*** on page 269 of the Draft Red Herring Prospectus dated March 18, 2024 ("**DRHP**"), filed with the Securities and Exchange Board of India ("**SEBI**") on March 19, 2024.

Corporate Identity Number: U45201DL1983PLC017029
Registered Office: Farm No. 8, Khasara No. 56/23/2, Dera Mandi Road, Mandi Village, Mehrauli, New Delhi 110 047 Delhi, India
Corporate Office: B 30, Sector 57, Noida 201 301 Uttar Pradesh, India. **Contact Person:** Nidhi Goel, Company Secretary and Compliance Officer;
Telephone: +91-12041 70200; **E-mail:** compliance@interarchbuildings.com; **Website:** www.interarchbuildings.com

OUR PROMOTERS ARE ARVIND NANDA, GAUTAM SURI, ISHAAN SURI AND VIRAJ NANDA

INITIAL PUBLIC OFFERING OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF INTERARCH BUILDING PRODUCTS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [●] MILLION ("THE OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF [●] EQUITY SHARES AGGREGATING UP TO ₹ 2,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 4,447,630 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION COMPRISING OF UP TO 720,000 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY ARVIND NANDA, OF UP TO 790,000 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY GAUTAM SURI AND OF UP TO 539,930 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY ISHAAN SURI (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS"), OF UP TO 600,100 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY SHOBHNA SURI (THE "PROMOTER GROUP SELLING SHAREHOLDER") AND OF UP TO 1,797,600 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION BY OIH MAURITIUS LIMITED (PREVIOUSLY KNOWN AS INDIVISION INDIA PARTNERS) (THE "INVESTOR SELLING SHAREHOLDER" AND COLLECTIVELY, WITH THE PROMOTER SELLING SHAREHOLDERS AND PROMOTER GROUP SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS MAY CONSIDER A PRIVATE PLACEMENT OF EQUITY SHARES TO CERTAIN INVESTORS FOR AN AMOUNT AGGREGATING UP TO ₹ 400.00 MILLION, AS PERMITTED UNDER APPLICABLE LAWS ON OR PRIOR TO THE DATE OF FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●] % OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY AND THE SELLING SHAREHOLDERS MAY, IN CONSULTATION WITH THE BRLMS OFFER A DISCOUNT OF UP TO [●]% ON THE OFFER PRICE (EQUIVALENT TO ₹ [●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND, EMPLOYEE DISCOUNT (IF ANY) AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF NEW DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSES OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of *force majeure*, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process *(as defined hereinafter)* in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "**QIB Category**"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Category to Anchor Investors and the basis of such allocation will be on a discretionary basis, ("**Anchor Investors**") (the "**Anchor Investor Category**") in accordance with the SEBI ICDR Regulations, of which one-third shall be reserved for domestic Mutual Funds *(defined hereinafter)*, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("**Anchor Investor Allocation Price**"). In the event of under-subscription or non-allocation in the Anchor Investor Category, the balance Equity Shares shall be added to the QIB Category (other than the Anchor Investor Category) (the "**Net QIB Category**"). Further, 5% of the Net QIB Category shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Category shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders (the "**Non-Institutional Category**") of which one-third of the Non-Institutional Category shall be available for allocation to Non-Institutional Bidders with an application size of more than ₹ 200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Non-Institutional Bidders with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders (the "**Retail Category**"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("**ASBA**") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Category through the ASBA process. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. See ***"Offer Procedure"*** on page 462 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated March 18, 2024 with the Securities and Exchange Board of India ("**SEBI**") on March 19, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed and on the website of the BRLMs, i.e. Ambit Private Limited at www.ambit.co and Axis Capital Limited at www.axiscapital.co.in and the website of our Company at www.interarchbuildings.com. Our Company hereby invites the public to give comments on the DRHP filed with SEBI with respect to disclosures made therein. The members of public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to ***"Risk Factors"*** on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**Red Herring Prospectus**") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the stock exchanges being BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**" together with BSE, the "**Stock Exchanges**").

For details of the main objects of the Company as contained in its Memorandum of Association, see "***History and Certain Corporate Matters***" on page 269 of the DRHP.

For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "***Capital Structure***" on page 92 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
AMBIT Acumen at work	AXIS CAPITAL	LINKIntime
Ambit Private Limited Ambit House, 449 Senapati Bapat Marg Lower Parel, Mumbai 400 013 Maharashtra, India **Tel:** +91 22 6623 3030 **E-mail:** interarch.ipo@ambit.co **Investor grievance e-mail:** customerservicemb@ambit.co **Website:** www.ambit.co **Contact person:** Nikhil Bhiwapurkar/Jatin Jain **SEBI registration no.:** INM000010585	**Axis Capital Limited** 1st Floor, Axis House, C-2 Wadia International Centre, P.B. Marg Worli, Mumbai 400 025 Maharashtra, India **Tel:** +91 22 4325 2183 **E-mail:** interarch.ipo@axiscap.in **Investor grievance e-mail:** complaints@axiscap.in **Website:** www.axiscapital.co.in **Contact person:** Simran Gadh/Harish Patel **SEBI registration no.:** INM000012029	**Link Intime India Private Limited** C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India **Tel:** +91 81081 14949 **E-mail:** interarch.ipo@linkintime.co.in **Investor grievance e-mail:** interarch.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **INTERARCH BUILDING PRODUCTS LIMITED**
On behalf of the Board of Directors
Sd/-
Nidhi Goel
Company Secretary and Compliance Officer

Place : New Delhi
Date : March 19, 2024

INTERARCH BUILDING PRODUCTS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 18, 2024 with SEBI on March 19, 2024 and therafter with the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and on the website of the BRLMs, i.e. Ambit Private Limited at www.ambit.co and Axis Capital Limited at www.axiscapital.co.in and the website of our Company at www.interarchbuildings.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "***Risk Factors***" on page 30 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

CONCEPT