

NMDC Limited
(A Government of India Enterprise)
'Khanji Bhavan', 10-3-311/A, Castle Hills, Masab Tank, Hyderabad-500028
(CIN) - L13100TG1958GO1001674

CONTRACTS DEPARTMENT
Tender Enquiry No: HO/Contracts/SBPTD/SP-III/Pkg-I/944 Dated: 07.08.2023
NMDC Limited, A "NAVARATNA" Public Sector Company under Ministry of Steel, Govt. of India, invites online bids through **MSTC Portal** from experienced, reputed and competent domestic bidders for the work of **"Design, Engineering, Manufacture, Supply, Erection, Testing and Commissioning of new 7 MTPA Iron ore Screening & Beneficiation Plant - II (SP-II) along with Design, Engineering & Construction of Tailing Dam at Donimalai Complex, Bellary, Karnataka on Turnkey basis"**
The detailed NIT and Bid documents can be viewed and / or downloaded from 07.08.2023 to 04.09.2023 from following website links:
1. NMDC website - <https://nmdcportals.nmdc.co.in/nmdctender>
2. Central Public Procurement Portal (CPP PORTAL) <http://www.eprocure.gov.in/epublish/app>
3. MSTC portal - https://www.mstccommerce.com/eprochome/nmdc/buyer_login.jsp and search NMDC Tender Event No. **NMDC/HO/35/23-24ET/343**. For further help refer to 'vendor guide' given in MSTC website.
The bidders are requested to submit their bids online through MSTC portal only. The details of submission of bid through online are given in NIT. The Bidders on regular basis are required to visit the NMDC's website / CPP Portal / MSTC website for corrigendum, if any, at a future date.
For further clarification, the following can be contacted:
1) CGM (Project, Contract & Steel), NMDC Limited, Hyderabad
Tel No. +91-040-23533536, email: contracts@nmdc.co.in
2) Sr. General Manager & Head - Contract, M. N. Dastur & Company (P) Ltd.,
Kolkata Ph. +91-033-2225 0500/5420, email: Souvik.G@dastur.com
Executive Director (Works)

हर एक काम देश के नाम

RELIANCE

Power Notice of Postal Ballot

Members are hereby informed that pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 (the 'Act'), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the 'Rules'), as amended from time to time and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the dispatch of Notice of postal ballot along with the explanatory statement thereto (Postal Ballot Notice) with respect to the special business mentioned therein and the Postal Ballot Form to the Members of the Company, has been completed on Sunday, August 06, 2023.
The Postal Ballot Notice along with the Postal Ballot Form containing the process and instructions was sent to all the members, whose names appear in the Register of Members / list of beneficial owners as received from National Securities Depository Limited ("NSDL") / Central Depository Services (India) Limited ("CDSL") as on Friday, July 28, 2023 ('Cut-Off Date'), for seeking their approval through Postal Ballot.
E-voting facility is provided to the members to enable them to cast their votes electronically. KFin Technologies Limited ('Kfintech' or the 'Registrar'), the Registrar and Transfer Agent of the Company has been engaged by the Board of Directors of the Company ('Board') for providing the e-voting platform.
Members whose email address is not registered can register the same in the following manner:
a. Members holding share(s) in physical mode can register their e-mail ID on the Company's website at <https://www.reliancepower.co.in/web/reliance-power/shareholder-registration> by providing the requisite details of their holdings and documents for registering their e-mail address; and
b. Members holding share(s) in electronic mode are requested to register / update their e-mail address with their respective Depository Participants "DPs" for receiving all communications from the Company electronically.
Members whose names appear in the register of members of the Company or in the register of beneficial owners maintained by the depositories as on the Cut-Off Date, i.e., Friday, July 28, 2023 only shall be entitled to cast their votes by way of Postal Ballot or e-voting. Members who wish to vote through Physical Form may download the Postal Ballot Form, from the website of the Company. A person who was not a Member of the Company on Cut-Off Date should treat the Postal Ballot Notice for information purpose only.
E-voting for Postal Ballot shall commence at 10.00 A.M. (IST) on Monday, August 07, 2023 and close at 5.00 P.M. (IST) on Tuesday, September 05, 2023 and e-voting module shall be disabled by Kfintech for voting thereafter. In case of voting through physical mode, postal ballot forms received after 5:00 PM (IST) on Tuesday, September 05, 2023 shall be considered as invalid.
In case of non-receipt of the Postal Ballot Form or for any query or grievances pertaining to voting by Postal Ballot, including the e-voting process can be addressed to Shri Praveen Chaturvedi, Vice-President, KFin Technologies Limited, Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Hyderabad, Telangana - 500 032 or on Tel: +91 40 67 16 1500 or on Toll free no: 1800 309 4001 or email: evoting@kfintech.com
Members may also write to the Company Secretary, at the Registered Office address of the Company or through email at reliancepower.investors@reliance.com.
Shri Anil Lohia, Partner or in his absence Shri Khushi Jain, Partner, M/s. Dayal & Lohia, Chartered Accountants have been appointed as the Scrutinizer for conducting the Postal Ballot voting process in a fair and transparent manner.
The results of the Postal Ballot and e-voting will be declared on or before 5.00 P.M. (IST) on Thursday, September 07, 2023 at the Registered Office of the Company by placing it along with the report of the scrutineer on its notice board, Company's website www.reliancepower.co.in and shall also be communicated to the Stock Exchanges where the equity shares of the Company are listed.
The Postal Ballot Notice and Postal Ballot Form are available on the Company's website www.reliancepower.co.in, Kfintech's website www.evoting.kfintech.com, and on websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

For Reliance Power Limited
Ramandeep Kaur
Company Secretary cum Compliance Officer

SKN INDUSTRIES LIMITED
Regd. Off: 368/369, 3rd Floor, Basant Building, Chaudhary Market, Sultanpur, New Delhi-110030
CIN: L14999DL1992OL029472 Ph. 011-4272107 Website: www.sknindustries.in, Email Id: info@sknindustries.in

NOTICE

NOTICE is hereby given that 31st Annual General Meeting (AGM) of the Company will be held on **Wednesday, September 13, 2023 at 11.30 AM (IST) through Video Conferencing (VC) or other Audio Visual Means (OAVM)**, as per the framework issued by the Ministry of Corporate Affairs (MCA) vide General Circular No. 14 of 2020 dated April 08, 2020, Circular No. 17 of 2020 dated April 13, 2020, Circular No. 20 of 2020 dated May 05, 2020, and General Circular No. 10/2022 dated December 23, 2022 and SEBI Circular dated 12th May, 2020, and January 5, 2023 (Collectively called as circulars) to transact the business set forth in the notice of AGM.
In compliance with above circular, **Notice of 31st AGM and Financial Statements (including Board's report, Auditor's report or other documents required to be attached therewith) for FY 2022-23 (collectively referred as "Annual Report")**, will be sent only through email to all members (as per the Benepose Reported dated July 21, 2023), on their registered email ID and No physical copy of the same would be dispatched. However, the physical copy of Annual Report will be sent on demand. Annual Report shall be available on the company's website at www.sknindustries.in and RTA website www.skylinertea.com.
Please note that the Company is convening 31st AGM through VC/OAVM and no physical presence of members, directors, auditors and other eligible persons shall be required for this AGM. As per the MCA Circular, the facility to appoint proxy to attend and cast vote for the members is not available for this 31st AGM. However are entitle to appoint authorized representative to attend 31st AGM through VC/OAVM participate thereat and cast vote through e-voting. Members, Directors, auditor and other eligible persons to whom this notice is being dispatched can attend this AGM through Video conferencing at least 15 minutes before the schedule time. The attendance of members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under section 103 of the Companies Act, 2013. Further members can join and participate in AGM through VC/OAVM facility only. The instruction for the joining and matter of participation in the AGM has been provided in the notice of AGM.
We request the members of SKN Industries Limited (the Company), who have not yet registered their correct email address, PAN No. and mobile number kindly update the same by following the below mentioned process and quoting your folio no/DP/Client ID/Certificate No. along with self-attested copy of your PAN Card/ Aadhar card/valid passport/share certificate.
Process for Member's registration of Email ID:
i) Demat holding: the members holding equity shares of the Company in demat form, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master, consolidated account statement copy along with self-attested copy of your PAN Card/ Aadhar card / valid passport by email to info@sknindustries.in or admin@skylinertea.com.
ii) Physical Holding: the members holding equity shares of the Company in physical form, please provide Folio No. name of shareholder, scan copy of share certificates (front and back) self-attested copy of PAN card and aadhar card by email to info@sknindustries.in or admin@skylinertea.com.
The company is providing remote e-voting facility to all its members to cast their votes on the resolution set out in notice of AGM. Additionally the company is also providing facility of voting through e-voting system during AGM. A detailed procedure for casting votes through remote e-voting/ e-voting is provided in notice of AGM.

For SKN INDUSTRIES LIMITED
Sd/-
SATISH CHOPRA
MANAGING DIRECTOR

PLACE : NEW DELHI
DATE : 07-08-2023

Place: Mumbai
Date: August 06, 2023

Reliance Power Limited
CIN: L40101MH11995PLC084687
Registered Office: Reliance Centre, Ground Floor, 19, Walchand Hirachand Marg, Ballard Estate, Mumbai - 400001
Tel: +91 22 4303 1000, Fax: +91 22 4303 3166
Website: www.reliancepower.co.in,
E-mail: reliancepower.investors@reliance.com,

APL APOLLO TUBES LIMITED
CIN: L74899DL1986PLC023443
Regd. Office: 37, Hargobind Enclave, Vikas Marg, Delhi-110092
Corp. Office: 36, Kaushambi, Near Anand Vihar Terminal, Chaziabad 201010
Email: info@aplpollo.com | Website: www.aplpollo.com
Tel: 0120-4041400

APLAPOLLO STEEL PIPES

REVENUE **32%** Y-O-Y
EBITDA **63%** Y-O-Y
PAT **60%** Y-O-Y

EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2023
(₹ in Crs. except earning per share data)

S.No.	Particulars	Quarter ended		
		June 30, 2023	June 30, 2022	March 31, 2023
		(Unaudited)	(Unaudited)	(Audited)
1	Total Income from Operations	4,544.90	3,438.55	16,165.95
2	EBIDTA	328.91	202.25	1068.73
3	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	260.85	162.91	863.31
4	Net Profit/(Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	260.85	162.91	863.31
5	Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	193.62	120.67	641.86
6	Total Comprehensive income for the period	203.59	110.40	626.21
7	Equity Share Capital	55.47	55.43	55.47
8	Other Equity	-	-	2,950.14
9	Earnings Per Share (face value of ₹ 2/- not annualised for quarterly figures)			
	Basic:	6.98	4.82	23.15
	Diluted:	6.98	4.35	23.14

Notes:
1 Brief of Standalone Financial Results for the quarter ended 30 June, 2023:

Particulars	Quarter ended		
	June 30, 2023	June 30, 2022	March 31, 2023
	(Unaudited)	(Unaudited)	(Audited)
Income from Operations	3,648.91	3,060.68	14,279.29
Profit Before Tax	213.71	141.78	689.17
Profit After Tax	160.57	105.43	511.92

The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results are available on the websites of the Stock Exchange(s) (www.bseindia.com and www.nseindia.com) and on the Company's website www.aplpollo.com.

Place: Ghaziabad
Date: 5 August, 2023

For APL Apollo Tubes Limited
Sd/-
Sanjay Gupta
Chairman & Managing Director

REVOLUTIONIZING THE WORLD OF TUBES WITH

WAVELENGTH

World's first company to produce tubes from 8x8 to 1000x1000mm with 0.18 to 40mm thickness

STEEL BUILDING SOLUTIONS
BUILDS BETTER. BUILDS FASTER.

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

India Shelter Home Loans

INDIA SHELTER FINANCE CORPORATION LIMITED

Our Company was incorporated under the name "Satyaprakash Housing Finance India Limited" on October 26, 1998, as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated October 26, 1998, issued by the Registrar of Companies, Madhya Pradesh at Gwalior. A certificate for commencement of business dated November 18, 1998, was granted to "Satyaprakash Housing Finance India Limited" by the Registrar of Companies, Madhya Pradesh at Gwalior. Further, a certificate of registration dated December 31, 2022, was granted to "Satyaprakash Housing Finance India Limited" by the NHB bearing the registration number 02.0034.02 to carry on the business of a housing finance institution without accepting public deposits. Pursuant to the change of the name of our Company from "Satyaprakash Housing Finance India Limited" to "India Shelter Finance Corporation Limited", as approved by our Shareholders pursuant to a special resolution dated May 13, 2010, our Company was issued a fresh certificate of incorporation dated July 8, 2010, by the Registrar of Companies, Madhya Pradesh and Chhattisgarh at Gwalior. A certificate of registration dated September 14, 2010 was granted to our Company by the NHB bearing the registration number 09.0087.10 to carry on the business of a housing finance institution without accepting public deposits. For further details, see "History and Certain Corporate Matters" on page 217 of the Draft Red Herring Prospectus dated August 4, 2023 ("DRHP") filed with the Securities and Exchange and the Stock Exchanges ("SEBI") on August 5, 2023.
Corporate Identity Number: U65922HR1998PLC042782
Registered Office: 6th Floor, Plot No. 15, Sector 44, Institutional Area, Gurugram 122 002, Haryana, India
Corporate Office: 3rd Floor, Upper Ground Floor and Lower Ground Floor, Plot No. 15, Institutional Area, Sector 44, Gurugram 122 002, Haryana, India
Contact Person: Mukti Chaplot, Company Secretary and Compliance Officer; Tel: +91 124 413 1800; E-mail: compliance@indiashelter.in; Website: www.indiashelter.in

PROMOTERS OF OUR COMPANY: ANIL MEHTA, WESTBRIDGE CROSSOVER FUND, LLC AND ARAVALI INVESTMENT HOLDINGS

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") OF INDIA SHELTER FINANCE CORPORATION LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ 18,000 MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 10,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE BY CATALYST TRUSTEESHIP LIMITED (AS TRUSTEE OF MIPC TRUST) OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 49.00 MILLION, BY CATALYST TRUSTEESHIP LIMITED (AS TRUSTEE OF MADISON INDIA OPPORTUNITIES TRUST FUND) OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 2,945.00 MILLION, BY MADISON INDIA OPPORTUNITIES IV OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 784.00 MILLION, BY MIO STARROCK OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 1,372.00 MILLION, BY NEXUS VENTURES III, LTD. OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 2,205.68 MILLION AND BY NEXUS OPPORTUNITY FUND II, LTD. OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 644.32 MILLION (COLLECTIVELY, THE "INVESTOR SELLING SHAREHOLDERS" OR THE "SELLING SHAREHOLDERS") ("THE OFFER FOR SALE").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRIVATE PLACEMENT OF EQUITY SHARES TO CERTAIN INVESTORS FOR AN AMOUNT AGGREGATING UP TO ₹ 2,000 MILLION, AS PERMITTED UNDER APPLICABLE LAWS ON OR PRIOR TO THE DATE OF THE RED HERRING PROSPECTUS ("PRE- IPO PLACEMENT"). THE PRE- IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DETERMINED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE- IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE- IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE- IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE.

THE FACE VALUE OF EQUITY SHARES IS ₹ 5 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF HARYANA, WHERE THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, THE " STOCK EXCHANGES" FOR UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to a maximum of 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company in consultation with the BRLMs (the "Anchor Investor Portion"), of which one-third shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Portion") (out of which one-third of the portion available to Non-Institutional Investors will be available for allocation to Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion). Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in the Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID for BIP Bidders using UPI Mechanism) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Banks, as applicable. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. See "Offer Procedure" beginning on page 390 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on August 5, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www.indiashelter.in, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the Book Running Lead Managers ("BRLMs"), i.e. ICICI Securities Limited, Citigroup Global Markets India Private Limited, Kotak Mahindra Capital Company Limited and Ambit Private Limited at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, <https://investmentbank.kotak.com> and www.ambit.co, respectively. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 27 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section titled "Capital Structure" beginning on page 76 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 217 of the DRHP.

Disclaimer Clause of the National Housing Bank: The Company is having a valid Certificate of Registration dated September 14, 2010 issued by the National Housing Bank (NHB) under Section 29A of the National Housing Bank Act, 1987. However, the NHB does not accept any responsibility or guarantee about the present position as to the financial soundness of the company or for the correctness of any of the statements or representations made or opinion expressed by the company and for repayment of deposits/ discharge of liabilities by the company.

BOOK RUNNING LEAD MANAGERS

ICICI Securities	citi	kotak Investment Banking	AMBIT Acumen at work	KFINTECH
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Maharashtra, India Tel: + 91 22 6807 7100 E-mail: isclipo@icicisecurities.com Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact Person: Rupesh Khan/ Sumit Singh SEBI Registration Number: INM000011179	Citigroup Global Markets India Private Limited 1202, 12 th Floor, First International Financial Center G-Block, C54 & 55, Bandra Kurla Complex Bandra (East), Mumbai 400 098 Maharashtra, India Tel: +91 22 6175 9999 E-mail: indiashelteripo@citigroup.com Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm Investor Grievance ID: investors.cgmib@citigroup.com Contact Person: SEBI Registration Number: INM000010718	Kotak Mahindra Capital Company Limited 27BKC, 1 st Floor, Plot No. C - 27 "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: indiashelteripo@kotak.com Website: https://investmentbank.kotak.com Investor Grievance ID: kmccredressal@kotak.com Contact Person: SEBI Registration Number: INM000008704	Ambit Private Limited Ambit House, 449, Senapati Bapat Marg Lower Parel, Mumbai 400 013 Maharashtra, India Tel: + 91 22 6623 3030 E-mail: indiashelter.ipo@ambit.co Website: www.ambit.co Investor Grievance E-mail: customerservice@ambit.co Contact Person: Jitendra Adwani/ Devanshi Shah SEBI registration number: INM000010585	KFin Technologies Limited Selenium Tower B, Plot No.31-32 Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India Tel: +91 40 6716 2222/ 1800 309 4001 E-mail: indiashelter.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR00000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For India Shelter Finance Corporation Limited
On behalf of the Board of Directors
Sd/-
Mukti Chaplot
Company Secretary and Compliance Officer

Place: Gurugram
Date: August 5, 2023

India Shelter Finance Corporation Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP is available on the website of the Company at www.indiashelter.in, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. ICICI Securities Limited, Citigroup Global Markets India Private Limited, Kotak Mahindra Capital Company Limited and Ambit Private Limited at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, <https://investmentbank.kotak.com> and www.ambit.co, and the websites of National Stock Exchange of India Limited and BSE Limited at www.bseindia.com and www.nseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the RHP, when available. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

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राहुल की सदस्यता बहाल करने में नहीं दिख रही तत्परता : राउत

मुंबई, 6 अगस्त (भाषा)।

शिवसेना (उद्धव बालासाहेब ठाकरे) के नेता संजय राउत ने रविवार को दावा किया कि केंद्र सरकार राहुल गांधी से डरी हुई है और इसी वजह से उच्चतम न्यायालय के आदेश के बावजूद कांग्रेस नेता की लोकसभा की सदस्यता अभी तक बहाल नहीं की गई है।

उच्चतम न्यायालय ने 'मोदी उपनाम' को लेकर की गई कथित विवादित टिप्पणी के संबंध में 2019 में दायर अपराधिक मानहानि मामले में राहुल गांधी की दोषसिद्धि पर रोक लगाते हुए शुक्रवार को उनकी लोकसभा की सदस्यता बहाल करने का रास्ता साफ कर दिया। राउत ने कहा, 'उन्हें संसद की सदस्यता से जिस तत्परता

केहा, उन्हें जिस तत्परता से अयोग्य ठहराया गया था, वह उच्चतम न्यायालय द्वारा दोषसिद्धि पर रोक के बाद नहीं दिखाई दे रही है।

से अयोग्य ठहराया गया था, वह उच्चतम न्यायालय द्वारा दोषसिद्धि पर रोक के बाद नहीं दिखाई दे रही है। तीन दिन बीत गए, लेकिन लोकसभा अध्यक्ष ने अभी तक उनकी सदस्यता को बहाल नहीं किया है।

शिवसेना नेता ने दावा किया, 'केंद्र सरकार राहुल गांधी से डरी हुई है जिसके कारण उन्हें अभी तक संसद के रूप में बहाल नहीं किया गया है।' संसद सदस्यता बहाल होने में देरी के साथ ही लोकसभा अध्यक्ष के बयान की

आलोचना करते हुए राउत ने कहा, 'इंडिया (विपक्षी गठबंधन) के दल हमारी रणनीति पर चर्चा करने के लिए कल (सोमवार को) मुलाकात कर रहे हैं।' लोकसभा अध्यक्ष ने कहा है कि उन्हें उच्चतम न्यायालय के आदेश का अध्ययन करने की आवश्यकता है। राहुल गांधी को गुजरात में सूरत की एक मेट्रोपॉलिटन अदालत द्वारा दो साल की जेल की सजा सुनाए जाने के एक दिन बाद 24 मार्च को लोकसभा की सदस्यता के लिए अयोग्य घोषित किया गया था। गुजरात उच्च न्यायालय ने सात जुलाई को दोषसिद्धि पर रोक लगाए जाने का अनुरोध करने वाली उनकी याचिका खारिज कर दी थी जिसके बाद 15 जुलाई को उन्होंने शीप न्यायालय का रुख किया था।

केंद्र सरकार से जनता निराश : खरगे

जनसत्ता ब्यूरो
नई दिल्ली, 6 अगस्त।

प्रधानमंत्री नरेंद्र मोदी के आरोपों के बाद रविवार रात कांग्रेस पार्टी के राष्ट्रीय अध्यक्ष मल्लिकार्जुन खरगे ने पलटवार किया। खरगे ने ट्वीट कर कहा कि 'पिछले 10 साल से आपने केवल तोड़ने की नकारात्मक राजनीति की है। आपकी वाणी से अब इंडिया के लिए भी कटु शब्द निकल रहे हैं।'

खरगे ने कहा कि 'पिछले तीन महीने से मणिपुर हिंसा को आप काबू नहीं कर पाए हैं। आधुनिक विभाजनकारी राजनीति ने समुदायों को आपस में ऐसे लड़वाया है कि वहां गृह युद्ध जैसे हालात हो गए हैं। अब तक कलब 150 से ज्यादा लोग मारे जा चुके हैं। इसी प्रकार हरियाणा में जो हो रहा है वो पूरा देश देख रहा है। उन्होंने कहा कि वहां भाजपा सरकार और संघ परिवार के लोग भाई को भाई से लड़वा रहे हैं। कट्टरपंथी दोगी समाज के शत्रु हैं, चाहे वो किसी भी धर्म के हो। उन्होंने कहा कि पिछले 10 वर्षों में इस देश को सिर्फ बेरोजगारी, महंगाई, आर्थिक असमानता, गरीबी, महिला असुरक्षा, दलित उत्पीड़न और सामाजिक अन्याय दिया है। इन सबको समाप्त करने की जरूरत है। यह केंद्र सरकार के लिए असंभव लगता है। उन्होंने कहा कि जनता में निराशा है।

उन्होंने कहा कि 'आपके राजनीतिक पूर्वजों ने भारतीय को भारतीय के खिलाफ किया और अंग्रेजी हुकूमत का साथ दिया, मुखविली की और भारत छोड़ो मुहिम का कड़ा विरोध किया। गांधी हत्या की साजिश में संदेहपूर्ण भूमिका रही। राष्ट्रीय ध्वज - तिरंगे का विरोध किया। आजादी के 52 साल तक उसे फहराया नहीं।

'प्रतिस्पर्धी प्रणालियों से उद्योगों के समर्थन के लिए सरकार प्रतिबद्ध'

जनसत्ता ब्यूरो
नई दिल्ली, 6 अगस्त।

केंद्रीय इलेक्ट्रॉनिक्स एवं सूचना प्रौद्योगिकी (आईटी) राज्यमंत्री राजीव चंद्रशेखर ने रविवार को कहा कि सरकार अत्याधुनिक प्रतिस्पर्धी प्रणालियां विकसित करने में उद्योग का समर्थन करने के लिए पूरी तरह प्रतिबद्ध और तैयार हैं। इसे उपयोगी बनाने के लिए व्यावसायिक और वैश्विक स्तर पर प्रतिस्पर्धी प्रौद्योगिकी विकसित करने पर ध्यान केंद्रित करना चाहिए। चेन्नई में आयोजित डिजिटल इंडिया आरआइएससी-वी (डीआईआर-वी) संगोष्ठी को आभासी रूप से संबोधित करते हुए कहा कि भारत के पास एक अच्छा मौका है।

राज्यमंत्री ने कहा देश के प्रमुख शैक्षणिक संस्थानों के प्रभावी सार्वजनिक-निजी भागीदारी से एक मजबूत पारिस्थितिकी तंत्र का निर्माण करना है। सरकार यह सुनिश्चित करने के लिए पूरी तरह प्रतिबद्ध है कि डीआईआर-वी माइक्रोप्रोसेसर के जरिए अत्याधुनिक प्रतिस्पर्धी प्रणाली विकसित कर उद्योगों के समर्थन के लिए तैयार हैं। इसका उद्देश्य उन्नत माइक्रोप्रोसेसर के जरिए सेमीकंडक्टर पारिस्थितिकी तंत्र को बढ़ावा देना है। मंत्री ने कहा कि आज, भारत के

लिए, भविष्य उज्ज्वल है, भविष्य डीआईआर-वी है। हमारे प्रधान मंत्री नरेंद्र मोदी पहले ही घोषणा कर चुके हैं कि यह पहल भारत के तकनीकी क्षेत्र को परिभाषित करेगी और भारतीय इंजीनियर और स्टार्ट अप के नवाचार से प्रेरित होगा। मंत्री ने ऐसे स्वदेशी पहल का उल्लेख करते हुए कहा कि बढ़ते डिजिटलीकरण और नए अनुप्रयोगों से देश में सिलिकॉन चिप की मांग बढ़ रही है।

5जी और 6जी के साथ इंटरनेट अधिक जटिल हो जाएगा और नए अनुप्रयोगों की खोज की जाएगी। इससे सिलिकॉन चिप्स, सेमीकंडक्टर समेत दूसरी प्रणालियों के लिए संभावनाएं बढ़ेंगी। सी-डैक के नेतृत्व में विभिन्न सार्वजनिक-निजी भागीदारी के जरिए हमारे उच्च प्रदर्शन गणनों का केंद्र डीआईआर-वी होगा। एक दिवसीय संगोष्ठी में विभिन्न तकनीकी नवाचारों का प्रदर्शन किया गया और उद्योग जगत से स्टार्टअप, छात्रों और शिक्षाविदों की भागीदारी देखी गई।

महाराष्ट्र में एक भी चीनी मिल ऐसी न हो, जो इथेनाल का उत्पादन न करे : शाह

पुणे, 6 अगस्त (भाषा)।

केंद्रीय गृह एवं सहकारिता मंत्री अमित शाह ने रविवार को कहा कि महाराष्ट्र में एक भी चीनी मिल ऐसी न हो, जो इथेनाल का उत्पादन न करे।

पुणे में केंद्रीय सहकारी समितियों के रजिस्ट्रार (सीआरसीएस) कार्यालय के डिजिटल मंच की शुरुआत करने के बाद एक सार्वजनिक कार्यक्रम को संबोधित करते हुए शाह ने यह बात कही।

शाह ने कहा, 'सहकारी समितियों के लिए विभिन्न योजनाओं के तहत भारी धनराशि उपलब्ध है, जिसका इस्तेमाल डिस्ट्रिलरी स्थापित करने के लिए किया जा सकता है। प्रदेश की चीनी मिलों को ऋण सुविधा का लाभ उठाना चाहिए।

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



(Please scan the QR code to view the DRHP)

IndiaShelter Home Loans

INDIA SHELTER FINANCE CORPORATION LIMITED

Our Company was incorporated under the name "Satyaprakash Housing Finance India Limited" on October 26, 1998, as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated October 26, 1998, issued by the Registrar of Companies, Madhya Pradesh at Gwalior. A certificate for commencement of business dated November 18, 1998, was granted to "Satyaprakash Housing Finance India Limited" by the Registrar of Companies, Madhya Pradesh at Gwalior. Further, a certificate of registration dated December 31, 2002, was granted to "Satyaprakash Housing Finance India Limited" by the NHB bearing the registration number 02.0034.02 to carry on the business of a housing finance institution without accepting public deposits. Pursuant to the change of the name of our Company from "Satyaprakash Housing Finance India Limited" to "India Shelter Finance Corporation Limited", as approved by our Shareholders pursuant to a special resolution dated May 13, 2010, our Company was issued a fresh certificate of incorporation dated July 8, 2010, by the Registrar of Companies, Madhya Pradesh and Chhattisgarh at Gwalior. A certificate of registration dated September 14, 2010 was granted to our Company by the NHB bearing the registration number 09.0087.10 to carry on the business of a housing finance institution without accepting public deposits. For further details, see "History and Certain Corporate Matters" on page 217 of the Draft Red Herring Prospectus dated August 4, 2023 ("DRHP") filed with the Securities and Exchange and the Stock Exchanges ("SEBI") on August 5, 2023.

Corporate Identity Number: U65922HR1998PLC042782
Registered Office: 6th Floor, Plot No. 15, Sector 44, Institutional Area, Gurugram 122 002, Haryana, India
Corporate Office: 3rd Floor, Upper Ground Floor and Lower Ground Floor, Plot No. 15, Institutional Area, Sector 44, Gurugram 122 002, Haryana, India
Contact Person: Mukti Chaplot, Company Secretary and Compliance Officer. Tel.: +91 124 413 1800; E-mail: compliance@indiashtelter.in; Website: www.indiashtelter.in

PROMOTERS OF OUR COMPANY: ANIL MEHTA, WESTBRIDGE CROSSOVER FUND, LLC AND ARAVALI INVESTMENT HOLDINGS

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF INDIA SHELTER FINANCE CORPORATION LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ 18,000 MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 10,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE BY CATALYST TRUSTESHIP LIMITED (AS TRUSTEE OF MICP TRUST) OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 49.00 MILLION, BY CATALYST TRUSTESHIP LIMITED (AS TRUSTEE OF MADISON INDIA OPPORTUNITIES TRUST FUND) OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 2,945.00 MILLION, BY MADISON INDIA OPPORTUNITIES IV OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 784.00 MILLION, BY MIO STARROCK OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 1,372.00 MILLION, BY NEXUS VENTURES III, LTD. OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 2,205.68 MILLION AND BY NEXUS OPPORTUNITY FUND II, LTD. OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 644.32 MILLION (COLLECTIVELY, THE "INVESTOR SELLING SHAREHOLDERS" OR THE "SELLING SHAREHOLDERS") ("THE OFFER FOR SALE").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRIVATE PLACEMENT OF EQUITY SHARES TO CERTAIN INVESTORS FOR AN AMOUNT AGGREGATING UP TO ₹ 2,000 MILLION, AS PERMITTED UNDER APPLICABLE LAWS ON OR PRIOR TO THE DATE OF THE RED HERRING PROSPECTUS ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DETERMINED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE.

THE FACE VALUE OF EQUITY SHARES IS ₹ 5 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF HARYANA, WHERE THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company in consultation with the BRLMs (the "Anchor Investor Portion"), of which one-third shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Portion") (out of which one-third of the portion available to Non-Institutional Investors will be available for allocation to Bidders with an application size of more than ₹ 2,00,000 and up to ₹ 1,00,000 and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 1,00,000 and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion). Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in the Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID for UPI Bidders using UPI Mechanism) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Banks, as applicable. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. See "Offer Procedure" beginning on page 390 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on August 5, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www.indiashtelter.in, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the Book Running Lead Managers ("BRLMs"), i.e. ICICI Securities Limited, Citigroup Global Markets India Private Limited, Kotak Mahindra Capital Company Limited and Ambit Private Limited at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, https://investmentbank.kotak.com and www.ambit.co, respectively. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 27 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section titled "Capital Structure" beginning on page 76 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 217 of the DRHP.

Disclaimer Clause of the National Housing Bank: The Company is having a valid Certificate of Registration dated September 14, 2010 issued by the National Housing Bank (NHB) under Section 29A of the National Housing Bank Act, 1987. However, the NHB does not accept any responsibility or guarantee about the present position as to the financial soundness of the company or for the correctness of any of the statements or representations made or opinion expressed by the company and for repayment of deposits/ discharge of liabilities by the company.

BOOK RUNNING LEAD MANAGERS

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Maharashtra, India Tel: + 91 22 6807 7100 E-mail: isfciipo@icicisecurities.com Website: www.icicisecurities.com	Citigroup Global Markets India Private Limited 1202, 12 th Floor, First International Financial Center G-Block, C54 & 55, Bandra Kurla Complex Bandra (East), Mumbai 400 098 Maharashtra, India Tel: +91 22 6175 9999 E-mail: indiashtelteripo@citigroup.com Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm	Kotak Mahindra Capital Company Limited 27BKC, 1 st Floor, Plot No. C - 27 "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: indiashtelter.ipo@kotak.com Website: https://investmentbank.kotak.com	Ambit Private Limited Ambit House, 449, Senapati Bapat Marg Lower Parel, Mumbai 400 013 Maharashtra, India Tel: + 91 22 6623 3030 E-mail: indiashtelter.ipo@ambit.co Website: www.ambit.co	KFin Technologies Limited Selenium Tower B, Plot No.31-32 Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India Tel: +91 40 6716 2222/ 1800 309 4001 E-mail: indiashtelter.ipo@kfinetech.com Website: www.kfinetech.com
Investor Grievance ID: customecare@icicisecurities.com	Investor Grievance ID: investors.cgmib@citigroup.com	Investor Grievance ID: kmcaddressal@kotak.com	Investor Grievance ID: Devanshi Shah	Investor grievance e-mail: einward.ris@kfinetech.com
Contact Person: Rupesh Khant/ Sumit Singh	Contact Person: Dylan Fernandes	Contact Person: Ganesh Rane	Contact Person: M Murali Krishna	Contact Person: M Murali Krishna
SEBI Registration Number: INM000011179	SEBI Registration Number: INM000010718	SEBI Registration Number: INM000008704	SEBI Registration Number: INM000010585	SEBI Registration No.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For India Shelter Finance Corporation Limited
On behalf of the Board of Directors

Place: Gurugram
Date: August 5, 2023

Mukti Chaplot
Company Secretary and Compliance Officer

India Shelter Finance Corporation Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI. The DRHP is available on the website of the Company at www.indiashtelter.in, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. ICICI Securities Limited, Citigroup Global Markets India Private Limited, Kotak Mahindra Capital Company Limited and Ambit Private Limited at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, https://investmentbank.kotak.com and www.ambit.co, and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the RHP, when available. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

Adfactors

APL APOLLO TUBES LIMITED
CIN: L74899DL1986PLC023443
Regd. Office: 37, Hargobind Enclave, Vikas Marg, Delhi-110092
Corp. Office: 36, Kaushambi, Near Anand Vihar Terminal, Ghaziabad 201010
Email: info@aplapollo.com | Website: www.aplapollo.com
Tel: 0120-4041400

REVENUE 32% YOY
EBITDA 63% YOY
PAT 60% YOY



EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2023

(₹ in Crs. except earning per share data)

S.No.	Particulars	Quarter ended		
		June 30, 2023	June 30, 2022	March 31, 2023
		(Unaudited)	(Unaudited)	(Audited)
1	Total Income from Operations	4,544.90	3,438.55	16,165.95
2	EBIDTA	328.91	202.25	1068.73
3	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	260.85	162.91	863.31
4	Net Profit/(Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	260.85	162.91	863.31
5	Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	193.62	120.67	641.86
6	Total Comprehensive income for the period	203.59	110.40	626.21
7	Equity Share Capital	55.47	55.43	55.47
8	Other Equity	-	-	2,950.14
9	Earnings Per Share (face value of ₹ 2/-not annualised for quarterly figures)			
	Basic:	6.98	4.82	2315
	Diluted:	6.98	4.35	2314

Notes: (₹ in Crs.)
1 Brief of Standalone Financial Results for the quarter ended 30 June, 2023:

Particulars	Quarter ended		
	June 30, 2023	June 30, 2022	March 31, 2023
	(Unaudited)	(Unaudited)	(Audited)
Income from Operations	3,648.91	3,060.68	14,279.29
Profit Before Tax	213.71	141.78	689.17
Profit After Tax	160.57	105.43	511.92

The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results are available on the websites of the Stock Exchange(s) (www.bseindia.com and www.nseindia.com) and on the Company's website "www.aplapollo.com".

Place: Ghaziabad
Date: 5 August, 2023

For APL Apollo Tubes Limited
Sd/-
Sanjay Gupta
Chairman & Managing Director

REVOLUTIONIZING THE WORLD OF TUBES WITH

NAYI SOCH

World's first company to produce tubes from 8x8 to 1000x1000mm with 0.18 to 40mm thickness

STEEL BUILDING SOLUTIONS
BUILD BETTER. BUILD FASTER.