

## Undertaking for Participation on e-Gsec Platform

(Letter to be provided by the Investor to the Participant)

To \_\_\_\_\_

Date: \_\_\_\_\_

Sir,

Sub: Participation on e-Gsec Platform

I/We \_\_\_\_\_ am/are registered as your client with Client Code No. \_\_\_\_\_ and have executed the Trading Member and Client Agreement with \_\_\_\_\_ (trading member name) for the purpose of trading in the National Stock Exchange of India Ltd. (Exchange).

I/We am/are interested to participate on the **e-Gsec Platform** of the Exchange through \_\_\_\_\_ (name of the trading member) for the purpose of non-competitive auction of Government of India Dated Securities and Treasury Bills and any other securities as specified from time to time.

For the purpose of participation in non-competitive auction of Government securities, I/we state that Know Your Client details as submitted by me/us for the stock broking may be considered for the purpose of E-Gsec and I/we further confirm that the details contained in same remain unchanged as on date.

I/We are willing to abide by the operating guideline, terms and conditions as mentioned in the circular no. NSE/IPO/37593 dated April 23, 2018 and as may be specified by Exchange from time to time in this regard.

I/We shall ensure also compliance with the requirements as may be specified from time to time by Government of India (GOI), Securities and Exchange Board of India (SEBI), Reserve Bank of India (RBI), and/or any other relevant authority.

I/We undertake that I/we am/are eligible to participate in the scheme of non-competitive bidding in auction of government securities as notified by RBI/GOI from time to time.

I/We am/are aware that the Investor is allowed to make only a single bid for the auction, and therefore, I/We hereby undertake that I/We shall abide by the same.

I/We shall read and understand the contents of the of the Notification/Press Release, Circular and/or any other guidelines, Information Memorandum, issued by GOI, RBI, SEBI, Exchange and/or any other relevant authority regarding with respect to which I/we choose to participate. I/We further agree to abide by the terms and conditions, rules and regulations.

Thanking you,

Yours faithfully