



(This is only an advertisement for Information purposes and not a Prospectus announcement)

IDEAL TECHNOPLAST INDUSTRIES LIMITED



Ideal Technoplast Industries Ltd.

The Corporate Identification Number of our Company is U22203GJ2023PLC146444

Our Company was originally formed and registered as a Partnership Firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "Ideal Technoplast Industries", pursuant to a deed of partnership dated 24th August, 2012. Thereafter "Ideal Technoplast Industries" was converted from Partnership Firm to a Limited Company under Part I (Chapter XX) of the Companies Act, 2013 in the name of "Ideal Technoplast Industries Limited" and received a certificate of incorporation dated 23rd November, 2023 issued by the Registrar of Companies, Ahmedabad. As on date of the Prospectus the Corporate Identification Number of our Company is U22203GJ2023PLC146444. For details of Conversion of Company, please refer to section titled "HISTORY AND CORPORATE STRUCTURE" beginning on page no. 114 of the Prospectus.

Registered office: Plot No. 1 to 4 and 78 to 81, Block No. 572 & 572/B Madhav Industrial Estate, Vill. Olpad, Ta.Olpad, Surat, Gujarat, India, 394540,
Website: www.idealtechnoplasts.com; | E-Mail: cs@idealtechnoplast.com; | Telephone No: 0261-2769409.

Company Secretary and Compliance Officer: Ms. Neha Shaw

PROMOTER OF THE COMPANY: MR. PRAFULBHAI KARSHANBHAI VAGHASIA, MRS. VAISHNAVI PRAFULBHAI VAGHASIYA, MR. VIPULBHAI DULABHAI MENDAPARA, MRS. MITULABEN VIPULBHAI MENDAPARA, MR. GAURAVBHAI CHHAGANBHAI GOPANI, MRS. ASHABEN GAURAVBHAI GOPANI.

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge platform of ("National Stock Exchange of India Limited") (NSE Emerge).

BASIS OF ALLOTMENT SME IPO (NSE EMERGE)

INITIAL PUBLIC ISSUE OF 13,25,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF IDEAL TECHNOPLAST INDUSTRIES LIMITED ("IDEAL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 121/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 111/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,603.25 LAKHS ("THE ISSUE"), OF WHICH 67,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 121/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 111/- PER EQUITY SHARE AGGREGATING TO ₹ 81.07 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 12,58,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 121/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 111/- PER EQUITY SHARE AGGREGATING TO ₹ 1522.18 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In terms of the prospectus dated August 15th, 2024 and as per 253(2) of the SEBI (ICDR), Regulation, 2018 wherein allocation in the net issue to the public category shall be; (a) minimum of 50% to Retail Individual Investors and (b) remaining to i) individual applicants other than retail individual investors and ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for, provided that the unsubscribed portion in either of categories specified in clause (a) or (b) may be allocated to applicants in the other category.

Explanation: If the retail individual investor category is entitled to more than fifty per cent. of the Net issue on a proportionate basis, the retail individual investors shall be allocated that higher percentage.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 121/- EACH INCLUDING A SHARE PREMIUM OF ₹ 111/- PER EQUITY SHARE THE ISSUE PRICE IS 12.10 TIMES OF THE FACE VALUE. THE ISSUE WAS OPENED ON WEDNESDAY, 21ST AUGUST, 2024 AND CLOSED ON FRIDAY, 23RD AUGUST, 2024.

The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE"). In terms of the Chapter IX of the SEBI (ICDR), Regulation, 2018, as amended from time to time, our company has received in-principle approval letter dated 09th August, 2024 from NSE for using its name in the offer document for listing of our shares on the Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited.

SUBSCRIPTION DETAILS

Details of Applications: The issue has received 81,621 applications (before Technical Rejection for application of 10,80,000 Equity Shares) for 14,18,12,000 Equity Shares (including reserved portion of Market Maker of 67,000 equity shares) resulting 106.21 times subscription.

The details of the valid applications received in the issue (after Technical Rejections for 928 applications of 10,80,000 Equity Shares and after removing 22,617 applications for 2,34,86,000 shares for which "bid filed but not banked") are as follows:

Category	Number of Applications	Number of Equity Shares	Reserved	Subscription Ratio (After Revised Subscription)
Market Makers	1	67,000	67,000	1.00 Times
Retail Individual Investors	72,498	7,24,98,000	6,31,000	114.89 Times*
Other than Retail Individual Investors	8,194	6,81,67,000	6,27,000	108.72 Times*
Total	80,693	14,07,32,000	13,25,000	Overall 106.21 Times

Total 841 applications for 8,41,000 shares in Retail Individual Investors were rejected on technical grounds. Total 87 applications for 2,39,000 shares in other than Retail Category were rejected on technical ground. Further, there was no withdrawal of application in any of the category.

*After revised subscription (original allocation was for 6,31,000 Equity Shares and allotment was made for 6,49,000 Equity Shares in retail category and in original Allocation was for 6,27,000 Equity Shares and allotment was made for 6,09,000 Equity Shares in other than retail category).

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange being National Stock Exchange India Limited on 26th August, 2024.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 121/- per Equity Share, was finalized in consultation with National Stock Exchange India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 67,000 Equity shares, out of reserved portion of 67,000 Equity Shares.

S. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated /allotted	% to Total	Surplus/ Deficit (14) - (7)
1	67,000	1	100	67,000	100	67,000	67,000	67,000	1:1	-	100	67,000	100	0
Grand Total	1	1	100	67,000	100	67,000	67,000	67,000	1:1	-	100	67,000	100	0

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal, if any): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 121/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 114.89 times. The total number of shares allotted in this category is 6,49,000 Equity shares as under:

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ratio of Allottees to Applicant	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to total	Total No. of Equity Shares allocated/ allotted	% to Total	No. of Shares Surplus/ Deficit	
1000	72498	100.00	72498000	100	649000	8.95	1000	7:782	below	649	100	649000	100	0
TOTAL	100.00	100.00	100	100	-	-	-	-	100	649000	100	0		

Serial Number of Qualifying applications – Retail Individual Investors: 209, 239, 254, 354, 572, 602, 632

C. Allocation to Non-Retail Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 121/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 108.72 times. Total number of shares allotted in this category is 6,09,000 Equity Shares. The category wise basis of allotment is as under: (Sample Basis)

S. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocate/ allotted	% to Total	Surplus/ Deficit (14)-(7)		
1	2000	5040	61.5	10080000	14.78	90054	17.87	1000	1	56	42	90	18.9	90000	14.8	-54
2	3000	518	6.32	1554000	2.27	13883	26.8	1000	1	37	37	14	2.94	14000	2.3	117
3	4000	493	6.01	1972000	2.89	17618	35.74	1000	18	493	29, 31, 118, 121, 129, 170, 248, 256, 257, 266, 278, 333, 335, 366, 374, 421, 424, 457	18	3.78	18000	2.96	382
4	5000	274	3.34	1370000	2	12239	44.67	1000	6	137	41, 42, 63, 74, 78, 105	12	2.52	12000	1.97	-239
5	6000	128	1.56	768000	1.12	6861	53.6	1000	7	128	27, 34, 84, 86, 109, 117, 125	7	1.47	7000	1.15	139
6	7000	107	1.3	749000	1.09	6691	62.54	1000	7	107	3, 5, 38, 39, 49, 88, 100	7	1.47	7000	1.15	309
7	827000	2	0.02	1654000	2.42	14777	7388.5	7000	1	1		2	0.42	14000	2.3	-777
8	827000	0	0		0			1000	1	2	1	0	1000	0.16	1000	
9	944000	1	0.01	944000	1.38	8434	8434	8000	1	1		1	0.21	8000	1.31	-434
10	1154000	1	0.01	1154000	1.69	10310	10310	10000	1	1		1	0.21	10000	1.64	-310
11	1258000	4	0.04	5032000	7.38	44956	11239	11000	1	1		4	0.84	44000	7.23	-956
12	1258000	0	0		0			1000	1	4	2	0	1000	0.16	1000	
Grand Total	8194	100	100	68167000	100	609000					474	100	609000	100	0	

The Board of Directors of the Company at its meeting held on 26th August, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for allotment of shares in dematerialized form to various successful applicants.

The allotment advice and/or notices are being dispatched to the address of the Applicants as registered with the depositories. Further the instructions to Self-Certified Syndicate Banks were being processed on or before 27th August, 2024. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE within 3 (Three) Working Days from the date of the closure of the Issue. The trading is proposed to be commenced on Wednesday, 28th August, 2024 subject to receipt of final listing and trading approval from the NSE.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BIGSHARE SERVICES PRIVATE LIMITED;
SEBI Registration Number: INR000001385;
Address: Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - East, Mumbai - 400093, Maharashtra, India;
Tel. Number: +91 22 6263 8200; | Fax Number: +91 22 6263 8299; | Email Id: ipo@bigshareonline.com;
Investors Grievance Id: investor@bigshareonline.com; | Website: www.bigshareonline.com; | Contact Person: Mr. Babu Rapheal C.

On behalf of the Board of Directors
For, **Ideal Technoplast Industries Limited**
Sd/-
Mr. Vipulbhai Dulabhai Mendapara
Managing Director
DIN: 10402565

Place: Surat Date: 28th August, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF IDEAL TECHNOPLAST INDUSTRIES LIMITED.

Note: All Capitalized terms used are not defined herein shall have the respective meanings assigned to them in the Prospectus.