

| Fields | SCHEME SUMMARY DOCUMENT                              |  |
|--------|--|--|
| 1      | Fund Name  | ICICI Prudential Income Optimizer Fund (FOF)   |
| 2      | Options Names (Regular & Direct)                     | ICICI Prudential Income Optimizer Fund (FOF) - Direct Plan - Growth<br>ICICI Prudential Income Optimizer Fund (FOF) - Direct Plan - IDCW<br>ICICI Prudential Income Optimizer Fund (FOF) - Growth<br>ICICI Prudential Income Optimizer Fund (FOF) - IDCW   |
| 3      | Fund Type  | Open Ended   |
| 4      | Riskometer (At the time of Launch)                   | Moderately High  |
| 5      | Riskometer (as on Date)                              | Moderately High  |
| 6      | Category as Per SEBI Categorization Circular         | Others - Fund of Funds   |
| 7      | Potential Risk Class (as on date)                    | NA   |
| 8      | Description, Objective of the scheme                 | The primary objective of the Scheme is to generate regular income by predominantly investing in debt oriented schemes. The Scheme will also invest in equity oriented & hybrid oriented schemes with an aim to generate capital appreciation.<br>However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.                                  |
| 9      | Stated Asset Allocation                              | <ul style="list-style-type: none"> <li>Equity oriented schemes = 10%-35%</li> <li>Debt oriented schemes &amp; Hybrid oriented schemes = 65%-90%</li> <li>Money Market instruments (with maturity not exceeding 91 days), including Tri-party Repo*, cash &amp; cash equivalents = 0%-5%</li> </ul>   |
| 10     | Face Value   | 10   |
| 11     | NFO Open Date  | 10-Nov-03  |
| 12     | NFO Close Date                                       | 28-Nov-03  |
| 13     | Allotment Date                                       | 18-Dec-03  |
| 14     | Re-open Date   | 29-Jan-04  |
| 15     | Maturity Date (For Closed-end funds)                 | NA   |
| 16     | Benchmark (Tier 1)                                   | NIFTY 50 TRI (35%) + CRISIL Composite Bond Fund Index (65%)  |
| 17     | Benchmark (Tier 2)                                   | CRISIL 10 Year Gilt Index  |
| 18     | Fund Manager 1 - Name                                | Dharmesh Kakkad  |
|        | Fund Manager 2 - Name                                | Manish Banthia   |
|        | Fund Manager 3 - Name                                | Ritesh Lunawat   |
| 19     | Fund Manager 1 - Type (Primary/Comanage/Description) | Comanage   |
|        | Fund Manager 2 - Type (Primary/Comanage/Description) | Comanage   |
|        | Fund Manager 3 - Type (Primary/Comanage/Description) | Comanage   |
| 20     | Fund Manager 1 - From Date                           | 28-May-18  |
|        | Fund Manager 2 - From Date                           | 16-Jun-17  |
|        | Fund Manager 3 - From Date                           | 1-Jan-21   |
| 21     | Annual Expense (Stated maximum)                      | Annual Scheme Recurring Expenses under the Scheme shall be as follows:<br><br>Regular = 0.89%<br>Direct= 0.19%   |
| 22     | Exit Load (if applicable)                            | If units redeemed or switched out within 12 months from the date of allotment - 1 % of applicable NAV.<br>If units redeemed or switched out after 12 month from the date of allotment - Nil.   |
| 23     | Custodian  | Citibank N.A.,Deutsche Bank AG,HDFC Bank Limited, HSBC and SBI-SG Global Securities Services Private Limited   |
| 24     | Auditor  | M/s S. R. Batliboi & Co. LLP   |
| 25     | Registrar  | Computer Age Management Services Limited   |
| 26     | RTA code (To be phased out)                          | ICICI Prudential Income Optimizer Fund (FOF) - Direct Plan - Growth - P8153<br>ICICI Prudential Income Optimizer Fund (FOF) - Direct Plan - IDCW - P8154<br>ICICI Prudential Income Optimizer Fund (FOF) - Growth - PACP<br>ICICI Prudential Income Optimizer Fund (FOF) - IDCW - PACPD  |
| 27     | Listing Details                                      | NA   |
| 28     | ISINs  | ICICI Prudential Income Optimizer Fund (FOF) - Direct Plan - Growth - INF109K01W82<br>ICICI Prudential Income Optimizer Fund (FOF) - Direct Plan - IDCW - Payout - INF109K01W66, Reinvestment - INF109K01W74<br>ICICI Prudential Income Optimizer Fund (FOF) - Growth - INF109K01811<br>ICICI Prudential Income Optimizer Fund (FOF) - IDCW - Payout - INF109K01EB9, Reinvestment - INF109K01829 |
| 29     | AMFI Code (To be phased out)                         | ICICI Prudential Income Optimizer Fund (FOF) - Direct Plan - Growth - 120313<br>ICICI Prudential Income Optimizer Fund (FOF) - Direct Plan - IDCW - 120314<br>ICICI Prudential Income Optimizer Fund (FOF) - Growth - 102139<br>ICICI Prudential Income Optimizer Fund (FOF) - IDCW - 102140   |
| 30     | SEBI Codes   |  |

| <b>Investment Amount Details:</b> |   |  |
|-----------------------------------|---|--|
| 31                                | Minimum Application Amount                      | Rs. 5,000  |
| 32                                | Minimum Application Amount in multiples of Rs.  | 1  |
| 33                                | Minimum Additional Amount                       | Rs. 500  |
| 34                                | Minimum Additional Amount in multiples of Rs.   | 1  |
| 35                                | Minimum Redemption Amount in Rs.                | Any amount   |
| 36                                | Minimum Redemption Amount in Units              | NA   |
| 37                                | Minimum Balance Amount (if applicable)          | NA   |
| 38                                | Minimum Balance Amount in Units (if applicable) | NA   |
| 39                                | Max Investment Amount                           | NA   |
| 40                                | Minimum Switch Amount (if applicable)           | Rs. 5,000  |
| 41                                | Minimum Switch Units                            | NA   |
| 42                                | Switch Multiple Amount (if applicable)          | NA   |
| 43                                | Switch Multiple Units (if applicable)           | NA   |
| 44                                | Max Switch Amount                               | NA   |
| 45                                | Max Switch Unit (if applicable)                 | NA   |
| 46                                | Swing Pricing (if applicable)                   | NA   |
| 47                                | Side-pocketing (if applicable)                  | NA   |
| <b>SIP SWP &amp; STP Details:</b> |   |  |
| <b>SIP</b>                        |   |  |
| 48                                | Frequency                                       | Daily,Weekly,Fortnightly,Monthly,Quarterly   |
| 49                                | Minimum amount                                  | Daily,Weekly,Fortnightly,Monthly = Rs. 1000<br>Quarterly = Rs. 5,000   |
| 50                                | In multiple of                                  | Re. 1/-  |
| 51                                | Minimum instalments                             | Daily,Weekly,Fortnightly,Monthly = 6<br>Quarterly = 4  |
| 52                                | Dates   | Daily = Daily (only business days)<br>Weekly = Anyday (Monday to Friday)*<br>Fortnightly = 1st and 16th day of each month as applicable<br>Monthly = Any date*<br>Quarterly = Any date*<br><br>*In case the date chosen for SIP falls on a Non-Business Day or on a date which is not available in a particular month, the SIP will be processed on the immediate next Business Day. |
| 53                                | Maximum Amount (If any)                         | NA   |
| <b>STP</b>                        |   |  |
| 48                                | Frequency                                       | Daily,Weekly,Monthly,Quarterly   |
| 49                                | Minimum amount                                  | Monthly, Weekly, Quarterly = Rs. 1,000<br>Daily = Rs. 250  |
| 50                                | In multiple of                                  | Re. 1/-  |
| 51                                | Minimum instalments                             | Daily,Weekly,Monthly = 6<br>Quarterly = 4  |
| 52                                | Dates   | Daily = Daily (only business days)<br>Weekly = Anyday (Monday to Friday)*<br>Monthly = Any date*<br>Quarterly = Any date*<br><br>*In case the date chosen for STP falls on a non-business day or on a day which is not available in a particular month, the STP will be processed on the immediate next business day.  |
| 53                                | Maximum Amount (If any)                         | NA   |
| <b>SWP</b>                        |   |  |
| 48                                | Frequency                                       | Monthly,Quarterly, Half Yearly,Annual  |
| 49                                | Minimum amount                                  | Any amount   |
| 50                                | In multiple of                                  | Re. 1/-  |
| 51                                | Minimum instalments                             | Monthly,Quarterly, Half Yearly,Annual = 2  |
| 52                                | Dates   | Monthly = Any day*<br>Quarterly = Any day*<br>Half Yearly = Any day*<br>Annual = Any day*<br><br>*In case none of the frequencies has been selected then Monthly frequency shall be considered as the Default frequency and where no withdrawal date is selected, 1st business day of the month shall be considered as the default SWP date.   |
| 53                                | Maximum Amount (If any)                         | NA   |