Welspun ENTERPRISES

FINANCIAL EXPRESS

WELSPUN ENTERPRISES LIMITED

CIN: L45201GJ1994PLC023920

Regd. Office: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat - 370110. Corp. Office: Welspun House, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013. Website: www.welspunenterprises.com Email Id: companysecretary wel@welspun.com

Extract of Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2024

| \vdash | S | | | | s in Crores |
|----------|--|-----------------|-----------------------------|---------------|---------------|
| Sr. | Particulars | | Quarter ended | | |
| No. | | | March 31, 2024 | | |
| | | (Unaudited) | (Audited) (Refer note 2) | (Unaudited) | (Audited) |
| 1 | Total income | 959.76 | 866.70 | 750.04 | 3,063.31 |
| 2 | Net Profit for the period from continuing operations | | | | |
| | (before tax and exceptional items) | 153.94 | 119.58 | 126.50 | 478.54 |
| 3 | Net Profit for the period from continuing operations | | | | |
| ı | before tax (after exceptional items) | 153.94 | 119.58 | 126.50 | 478.54 |
| 4 | Net profit after tax and share in profit/(loss) of | | | | |
| | associate and discontinuing operations | 109.73 | 77.67 | 92.80 | 319.40 |
| 5 | Net Profit for the period from continuing operations | | | | |
| | after tax (after exceptional items and excluding | | | | |
| ı | non-controlling interests) | 104.44 | 77.35 | 92.58 | 324.53 |
| 6 | Net Profit / (Loss) for the period from discontinuing | | | | |
| | operations after tax (after exceptional items and | | | | |
| ı | excluding non-controlling interests) | (6.42) | (7.62) | (0.80) | (29.44) |
| 7 | Net Profit for the period from continuing and | | | | |
| ı | discontinuing operations after tax and after exceptional | | | | |
| | items and excluding non-controlling interests | 98.02 | 69.73 | 91.78 | 295.09 |
| 8 | Total Comprehensive Income for the period from | | | | |
| | continuing and discontinuing operations | | | | |
| ı | (Comprising profit for the period (after tax) and | | | | |
| | Other Comprehensive Income (after tax) and | | | | |
| | excluding non-controlling interests | 97.80 | 70.75 | 91.53 | 298.78 |
| 9 | Paid-up equity share capital (Face Value ₹ 10/- each) | 136.51 | 136.51 | 136.38 | 136.51 |
| 10 | Reserves (excluding Revaluation Reserve) | | | | 2,186.86 |
| 11 | Earnings per share (EPS) for continuing operations * | | | | |
| ı | (a) Basic EPS (Rs) | 7.65 | 5.67 | 6.65 | 23.65 |
| | (b) Diluted EPS (Rs) | 7.55 | 5.59 | 6.60 | 23.37 |
| 12 | Earnings per share (EPS) for continuing | | | | |
| | and discontinuing operations * | | | | |
| | (a) Basic EPS (Rs) | 7.18 | 5.12 | 6.59 | 21.51 |
| | (b) Diluted EPS (Rs) | 7.08 | 5.04 | 6.55 | 21.25 |
| * | Earnings per share not annualised for quarter results. | In respect of I | Diluted earnin | gs per share, | the effects o |

all dilutive potential equity shares are adjusted except when the results would be anti-dilutive.

Notes:-

Place : Mumbai

Date : August 1, 2024

- The above is an extract of detailed format of quarterly financial results filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results are available on the Stock Exchanges website www.nseindia.com and www.bseindia.com and also on company's website www.welspunenterprises.com
- The figures for the guarter ended March 31, 2024 are the balancing figures between the audited figures in respect of the full financial year and the unaudited published figures upto nine months of the financial year.
- 3 Additional information on standalone financial results is as follows:-

| | | | | (Rupee | s in Crores) |
|-----------|---|-------------|---------------------------------|---------------------------|--------------|
| Sr No. | Particulars | | Quarter ended March 31, 2024 | | |
| | | (Unaudited) | (Audited) (Refer note 2) | (Unaudited) (Restated) | (Audited) |
| 1 | Total Income | 776.32 | 665.42 | 709.45 | 2,552.75 |
| 2 | Net profit for the period | | | | |
| l | (before tax and exceptional items) | 118.50 | 86.96 | 120.03 | 395.80 |
| 3 | Net profit for the period before tax | | | | |
| l | (after exceptional items) | 118.50 | 86.96 | 120.03 | 395.80 |
| 4 | Net profit for the period after tax | 88.93 | 64.16 | 89.63 | 285.15 |
| 5 | Total Comprehensive Income for the period (after tax) | 88.71 | 65.22 | 89.38 | 288.87 |
| | | | - 14/ 1 | | |

For Welspun Enterprises Limited

Sandeep Garg **Managing Director DIN 00036419**

DB Corp Ltd

D. B. Corp Limited

CIN: L22210GJ1995PLC047208 Registered Office: Plot No. 280, Sarkhej-Gandhinagar Highway, Near YMCA Club, Makarba, Ahmedabad-380 051, Gujarat

Tel. no.: 0755 4730000 Email Id: dbcs@dbcorp.in Website: https://dbcorpltd.com

INFORMATION WITH RESPECT TO THE 28TH ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING / OTHER AUDIO VISUAL MEANS

1. Annual General Meeting through Video Conferencing / Other Audio Visual Means: Notice is hereby given that the 28th (Twenty Eighth) Annual General Meeting ('AGM') of the Members of D. B. Corp Limited ('the Company') is scheduled to be held on Tuesday, September 3, 2024 at 11.30 a.m. (IST) through Video Conferencing ('VC') / Other Audio Visual Means ('OAVM'), without the physical presence of the Members at a common venue, in compliance with the applicable provisions of the Companies Act, 2013 ('the Act') and rules made thereunder, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') read with the MCA Circular No. 14/2020 dated April 08 2020, Circular No.17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05 2020, Circular No.02/2021 dated January 13, 2021, Circular No.19/2021 dated December 08, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No. 02/2022 dated May 05, 2022, Circular No. 10/2022 dated December 28, 2022 and Circular No. 09/2023 dated September 25, 2023 ('MCA Circulars') and other relevant Circulars issued by the Securities and Exchange Board of India ('SEBI'), to transact the businesses as set out in the Notice of the AGM

2. Dispatch of Notice and Annual Report via e-mail: In compliance with the abovementioned Circulars, the Notice convening the AGM along with Explanatory Statement pursuant to the

dated July 16, 2024.

provisions of Section 102 of the Act and the Annual Report for the Financial Year 2023-24 will be sent as per the prescribed timelines by e-mail to all the Members whose e-mail addresses are registered with the Company/Registrar & Transfer Agents/Depository Participants. The Notice of the AGM along with the Annual Report will also be available on the Company's website at https://dbcorpltd.com, website of the Registrar & Transfer Agents viz. KFin Technologies Limited ('KFin' or 'RTA') at the web link: https://evoting.kfintech.com and can also be accessed on the websites of the Stock Exchanges where the equity shares of the Company are listed i.e. BSE Limited and National Stock Exchange of India Limited at https://www.bseindia.com and https://www.nseindia.com, respectively.

3. Electronic voting and participation at the AGM:

Members can attend and participate in the AGM through the VC/OAVM facility at https://evoting.kfintech.com. The instructions for joining the AGM will be provided in the Notice of the AGM. The Company will be providing Members the facility to cast their votes using an electronic voting system from a place other than the venue of the AGM ('Remote E-voting'), to participate in the 28th AGM through VC/ OAVM and also to electronically cast their votes during the 28th AGM ('E-voting'). Members joining the AGM through VC/OAVM shall be counted for the purpose of reckoning the guorum for the AGM under Section 103 of the Act.

4. Manner of registration / updating e-mail addresses:

Members are requested to register/update their e-mail addresses with their Depository Participant (in case of shares held in dematerialized form) or with KFin Technologies Limited (KFin), our Registrar & Transfer Agents (in case of shares held in physical form) for limited purpose of receiving the Notice of AGM and Annual Report along with the Login ID and password by following the below-mentioned procedure:

| 3 | ' | • | 5 | , | 0 | ' | |
|-----------------------|------------------|---------------------|---|---------------|-----------------|---|-----|
| Physical Shareholders | | icate, self-atteste | ils like Folio No. d scanned copy dbcorp.in. | • | | | |
| Demat Shareholders | Name, client mas | ster or copy of Co | tails (CDSL- 16 digit nsolidated Account S ard.ris@kfintech.com | Statement, se | If-attested sca | • | , . |

After successful registration of e-mail address, KFin will send by e-mail, the AGM Notice, Annual Report and e-voting user ID and password to the Members. In case of any queries, Members may write to einward.ris@kfintech.com or dbcs@dbcorp.in.

5. Manner of casting vote by Members:

Place: Bhopal

Date: August 1, 2024

The Company is providing the 'Remote e-voting' facility of KFin Technologies Limited to all its Members to cast their votes electronically before the ensuing AGM on the resolutions set out in the Notice of the AGM. Additionally, the Company shall also provide the facility of voting through electronic means during the Meeting ('E-voting'). Detailed procedure for this will be provided in the Notice of the AGM.

6. Important Notice to Physical Shareholders:

SEBI vide its various Circulars issued from time to time followed by Master Circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2023/70 dated May 17, 2023 read with SEBI Circular No. SEBI/HO/MIRSD/POD1/P/CIR/2023/181 dated November 17, 2023 has specified Common and Simplified Norms for processing Investor's Service Requests. The members holding shares in physical form are mandatorily require to record their PAN, KYC i.e. Address with PIN Code, Mobile Number, Bank Account details, Specimen Signatures etc. along with Nomination details with the Company/ Registrar and Share Transfer Agents (RTA) of the Company. Further, the security holders (holding securities in physical form), whose folio(s) do not have PAN or Contact Details or Mobile Number or Bank Account Details or Specimen Signature updated, shall be eligible for any payment including dividend, interest or redemption in respect of such folios, only through electronic mode with effect from April 1, 2024, upon their furnishing all the aforesaid details in entirety.

For the purpose of updation of KYC details against your folio, you are requested to send the details to our RTA, M/s. KFin Technologies Limited (Unit: D. B. Corp Limited), Selenium Tower-B, Plot No 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana.

- a. Through hard copies which should be self -attested and dated. or
- b. Through electronic mode, provided that they are sent through e-mail id of the holder registered with RTA and all documents should be electronically/digitally signed by the Shareholder and in case of joint holders, by first joint holder. or
- c. Through web portal of our RTA, KFin Technologies Limited https://ris.kfintech.com

Shareholder can download the following forms, which are also uploaded on the website of the Company www.dbcorpltd.com and on the website of KFin https://ris.kfintech.com/clientservices/isc/isrforms.aspx.

- a. Form ISR-1 duly filled in along with self-attested supporting documents for updation of KYC details.
- b. Form ISR-2 duly filled in for banker attestation of signature along with Original cancelled cheque with your name(s) printed thereon or self-attested copy of bank passbook/statement.

This Notice is being issued for the Information and benefit of all the Members of the Company in compliance with the applicable Circulars of MCA and SEBI.

Om Prakash Pandey

For **D. B. Corp Limited**

Company Secretary & Compliance Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



Hero

(Please scan this QR code to view the DRHP)

CAPITAL. RESPECTIVELY.

HERO FINCORP LIMITED

Our Company was incorporated as 'Hero Honda Finlease Limited' at New Delhi under the Companies Act, 1956 pursuant to a certificate of incorporation dated December 16, 1991 issued by the Additional Registrar of Companies, Delhi and Harvana and commenced operations pursuant to a certificate for commencement of business dated January 13, 1992. Subsequently, the name of our Company was changed to 'Hero FinCorp Limited', and a fresh certificate of incorporation dated July 26, 2011 was issued to our Company by the Registrar of Companies, National Capital Territory of Delhi and Haryana. The RBI had granted a certificate of registration dated April 9, 1996, under the former name 'Hero Honda Finlease Limited' to carry on the business of a non-banking financial institution without accepting public deposits. A fresh certificate of registration dated September 1, 2011, was granted by the RBI, pursuant to change of name of our Company from 'Hero Honda Finlease Limited' to 'Hero FinCorp Limited'. For further details, see "History and Certain Corporate Matters – Brief History of our Company" beginning on page 295 of the Draft Red Herring Prospectus dated July 31, 2024 ("DRHP")

Registered Office: 34, Community Centre, Basant Lok Vasant Vihar, New Delhi 110 057, Delhi, India

OUR PROMOTERS: HERO MOTOCORP LIMITED, BAHADUR CHAND INVESTMENTS PRIVATE LIMITED, HERO INVESTCORP PRIVATE LIMITED, BRIJMOHAN LAL OM PARKASH (PARTNERSHIP FIRM), DR. PAWAN MUNJAL, RENU MUNJAL, SUMAN KANT MUNJAL, RENUKA MUNJAL AND ABHIMANYU MUNJAL

Corporate Office: 9, Community Centre, Basant Lok Vasant Vihar, New Delhi 110 057, Delhi, India Tel: +91 011 4946 7150; Website: www.herofincorp.com; Contact Person: Shivendra Kumar Suman, Company Secretary and Compliance Officer E-mail: investors@herofincorp.com; Corporate Identity Number: U74899DL1991PLC046774

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF HERO FINCORP LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹36,681.34 MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 21,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 15,681.34 MILLION ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"), COMPRISING UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 10,000.00 MILLION BY AHVF II HOLDINGS SINGAPORE II PTE. LTD., UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 2,500.00 MILLION BY APIS GROWTH II (HIBISCUS) PTE. LTD., UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 47.72 MILLION BY LINK INVESTMENT TRUST (THROUGH VIKAS SRIVASTAVA), AND UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹3,133.62 MILLION BY OTTER LIMITED (COLLECTIVELY, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) AGGREGATING UP TO ₹[●] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION") AND A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE HMCL SHAREHOLDERS ("SHAREHOLDER RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION AND SHAREHOLDER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●]% AND [●]% OF OUR POST-OFFER PAID-UP EQUITY SHARE

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S) OF UP TO [•] EQUITY SHARES FOR AN AMOUNT AGGREGATING UP TO ₹ 4,200 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS. THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●]. A HINDI NATIONAL DAILY NEWSPAPER. (HINDI ALSO BEING THE REGIONAL LANGUAGE OF NEW DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION ATLEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH THE BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made

through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion (the "QIB Portion"), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, up to [●] Equity Shares of face value of ₹ 10 each aggregating to ₹ [●] million will be available for allocation to Eligible Employees, subject to valid Bids being received at or above the Offer Price. Further, not more than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. For details, see "Offer Procedure" beginning on page 536 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on August 1, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www.herofincorp.com, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, Axis Capital Limited, BofA Securities India Limited, HDFC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, Jefferies India Private Limited and SBI Capital Markets Limited at www.jmfl.com, www.axiscapital.co.in, https://business.bofa.com/bofas-india, www.hdfcbank.com, https://www.business.hsbc. co.in/en-gb/regulations/hsbc-securities-and-capital-market, www.icicisecurities.com, www.jefferies.com, www.sbicaps.com, respectively. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the DRLMs at their respective addresses mentioned herein. or the BRLMs on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 31 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana and must be made solely on the basis of such RHP, as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges. For details of the share capital, capital structure, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section titled 'Capital Structure' beginning on page 98 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled 'History and Certain Corporate Matters' beginning on page 295 of the DRHP.

BOOK RUNNING LEAD MANAGERS

A JM FINANCIAL

JM Financial Limited

Maharashtra, India

Tel: +91 22 6630 3030

Website: www.jmfl.com

SEBI Registration No.:

ibd@jmfl.com

INM000010361

Place: New Delhi

Date: August 1, 2024

400 025

7th Floor, Cnergy, Appasaheb

Marathe Marg, Prabhadevi, Mumba

E-mail: herofincorpipo.ipo@jmfl.

AXISCAPITAL

Axis Capital Limited 1st Floor, Axis House, C-2, Wadia

International Centre, P.B. Marg, Worli, Mumbai 400 025 Maharashtra, India Tel: + 91 22 4325 2183 E-mail: herofincorp.ipo@ axiscap.in

Website: www.axiscapital.co.in Investor Grievance ID: grievance. Investor Grievance ID: complaints@axiscap.in **Contact Person:** Prachee Dhuri Contact person: Jigar Jain **SEBI Registration No.:**

INM000012029

BofA Securities India Limited 18th Floor, "A" Wing, One BKC "G" Block Bandra Kurla Complex

Bandra (East). Mumbai 400 051 Maharashtra, India Tel: +91 22 6632 8000 E-mail: dg.hero_fincorp_ipo@bofa.

Website: https://business.bofa.com/ Investor Grievance ID: dg.india_merchantbanking@bofa.com Contact Person: Ayush Khand

SEBI Registration No.:

INM000011625

BOOK RUNNING LEAD MANAGERS

BofA SECURITIES **HDFC Bank Limited**

Investment Banking Group Unit No. 701, 702 and 702-A 7th Floor, Tower 2 and 3. One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai 400013, Maharashtra. India Tel: +91 22 3395 8233

HDFC BANK

We understand your world

E-mail: herofincorp.ipo@hdfcbank.com hdfcbank.com Website: www.hdfcbank.com

Investor Grievance ID: investor.redressal@ Contact Person: Dhruv Bhavsar/Sanjay

SEBI Registration No.: INM000011252

OSBICAPS

HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Kala Ghoda

Fort, Mumbai 400 001, Maharashtra, India Tel: +91 22 6864 1289 E-mail: herofincorpipo@hsbc.co.in **Investor Grievance ID:** investorgrievance@hsbc.co.in Website: https://www.business.hsbc.co.in/

en-ab/regulations/hsbc-securities-andcapital-market Contact person: Rachit Rajgaria/Sumant

SEBI Registration No.: INM000010353

REGISTRAR TO THE OFFER

icici Securities

ICICI Securities Limited Jefferies India Private Limited ICICI Venture House, Appasaheb Marathe Marg.

Tel: +91 22 6807 7100 **E-mail:** herofincorp.ipo@icicisecurities.com Investor Grievance E-mail: customercare@ icicisecurities.com

Prabhadevi, Mumbai 400 025, Maharashtra, India

Website: www.icicisecurities.com Contact Person: Sumit Singh/Gaurav Mittal SEBI Registration No.: INM000011179

Jefferies

Level 16, Express Towers, Nariman Point Mumbai 400 021, Maharashtra, India Tel: +91 22 4356 6000 **E-mail:** herofincorp.ipo@jefferies.com Investor Grievance ID: jipl.grievance@ iefferies.com Website: www.jefferies.com

Contact person: Suhani Bhareja

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

SEBI Registration No.: INM000011443

1501, 15th floor, A & B Wing, Parinee Crescenzo Building, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051, Maharashtra, India Tel: +91 22 4006 9807 **E-mail:** herofincorp.ipo@sbicaps.com

SBI Capital Markets Limited

Investor Grievance E-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact Person: Karan Savardekar/Sambit Rath SEBI Registration No.: INM000003531

LINKIntime **Link Intime India Private Limited** C 101, 1st Floor, 247 Park, L.B.S Marg, Vikhroli

West, Mumbai 400 083, Maharashtra, India **Tel:** +91 22 4918 6000 **Email:** herofincorp.ipo@linkintime.co.in Website: www.linkintime.co.in

Investor Grievance ID: herofincorp.ipo@ linkintime.co.in Contact person: Shanti Gopalkrishnan

SEBI registration number: INR000004058

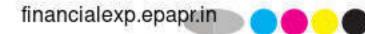
For **HERO FINCORP LIMITED** On behalf of the Board of Directors

Shivendra Kumar Suman Company Secretary and Compliance Officer

HERO FINCORP LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated July 31, 2024 with the SEBI. The DRHP is available on the website of the Company at www.herofincorp.com SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and the BRLMs, i.e. JM Financial Limited, Axis Capital Limited, BofA Securities India Limited, HDFC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, Jefferies India Private Limited and SBI Capital Markets Limited at www.jmfl.com, www.axiscapital.co.in, https://business.bofa.com/bofas-india, www.hdfcbank.com, https://www.business.hsbc.co.in/en-gb/regulations/hsbc-securities-and-capital-market, www.icicisecurities.com, www.jefferies.com, www.sbicaps.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of the DRHP.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold in the United States only to "gualified institutional buyers", as defined in Rule 144A ("Rule 144A") under the U.S. Securities Act, in transactions exempt from the registration requirements of the U.S. Securities Act, and outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S ("Regulation S") under the U.S. Securities Act, and in accordance with the applicable laws of the jurisdictions where such offers and sales are being made. There will be no public offering of the Equity Shares in the United States.













सह— कर्जदार(ओ)

1.श्री बबलू गुचौत,

3.महादेव आयुर्वेदिक

आईएल10538095)

2.श्रीमती लक्ष्मी

गारंटर(ओ)

14—मार्च—24 एवं

चौबीस लाख उनतीस हजा

₹. 24,29,551 / -

पांच सौ इक्यावन मात्र)

बोली वृद्धि राशि

ড. 25,000 /-

(पच्चीस हत्तार रूपये मात्र)

Regd. Office: 72-77, HSIIDC Industrial Estate

Hansi Road, Jind-126102, Haryana.

Corp. Office: 1405 B, Signature Towers, South City -1, Gurugram -122001, Haryana

Phone: + 91 124 2739000

CIN: L74999HR1985PLC019905

NOTICE

Pursuant to Regulation 29 read with Regulation

47 of the Securities and Exchange Board of

India (Listing Obligations and Disclosure

Requirements) Regulation, 2015, Notice is

hereby given that a meeting of the Board of Directors of the Company will be held on Friday,

the 9" day of August, 2024 at the corporate

office of the Company, to consider and take on record Un-audited Standalone Provisional

Financial Results for the guarter ended on

The information contained in this notice is also

Company Secretary

रु .23,03000 ∕ −

(रुपये तेईस लाख

तीन हजार मात्र)

धरोहर राशि जमा

(ईएमडी)

₹. 2,30,300 /-

(दो लाख तीस हजार

तीन सौ रुपये मात्र)

30.06.2024 and any other matters.

Place : Gurugram

की तिथि

22—जुलाई—2024

दिनांक 04—जुलाई —2024

तक कुल बकाया

₹. 25,39,552 / -

उनचालीस हजार पांच

सौ बावन रुपये मात्र)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA, INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



Hero

(Please scan this QR code to view the DRHP)

CAPITAL. RESPECTIVELY.

HERO FINCORP LIMITED

Our Company was incorporated as 'Hero Honda Finlease Limited' at New Delhi under the Companies Act, 1956 pursuant to a certificate of incorporation dated December 16, 1991 issued by the Additional Registrar of Companies, Delhi and Haryana and commenced operations pursuant to a certificate for commencement of business dated January 13, 1992. Subsequently, the name of our Company was changed to 'Hero FinCorp Limited', and a fresh certificate of incorporation dated July 26, 2011 was issued to our Company by the Registrar of Companies, National Capital Territory of Delhi and Haryana. The RBI had granted a certificate of registration dated April 9, 1996, under the former name 'Hero Honda Finlease Limited' to carry on the business of a non-banking financial institution without accepting public deposits. A fresh certificate of registration dated September 1, 2011, was granted by the RBI, pursuant to change of name of our Company from 'Hero Honda Finlease Limited' to 'Hero FinCorp Limited'. For further details, see "History and Certain Corporate Matters – Brief History of our Company" beginning on page 295 of the Draft Red Herring Prospectus dated July 31, 2024 ("DRHP").

Registered Office: 34, Community Centre, Basant Lok Vasant Vihar, New Delhi 110 057, Delhi, India

Corporate Office: 9, Community Centre, Basant Lok Vasant Vihar, New Delhi 110 057, Delhi, India Tel: +91 011 4946 7150; Website: www.herofincorp.com; Contact Person: Shivendra Kumar Suman, Company Secretary and Compliance Officer E-mail: investors@herofincorp.com; Corporate Identity Number: U74899DL1991PLC046774

OUR PROMOTERS: HERO MOTOCORP LIMITED, BAHADUR CHAND INVESTMENTS PRIVATE LIMITED, HERO INVESTCORP PRIVATE LIMITED, BRIJMOHAN LAL OM PARKASH (PARTNERSHIP FIRM), DR. PAWAN MUNJAL, RENU MUNJAL, SUMAN KANT MUNJAL, RENUKA MUNJAL AND ABHIMANYU MUNJAL

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF HERO FINCORP LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹36,681.34 MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 21,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 15,681.34 MILLION ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"), COMPRISING UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 10,000.00 MILLION BY AHVF II HOLDINGS SINGAPORE II PTE. LTD., UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 2,500.00 MILLION BY APIS GROWTH II (HIBISCUS) PTE. LTD., UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 47.72 MILLION BY LINK INVESTMENT TRUST (THROUGH VIKAS SRIVASTAVA), AND UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹3,133.62 MILLION BY OTTER LIMITED (COLLECTIVELY, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) AGGREGATING UP TO ₹[●] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION") AND A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE HMCL SHAREHOLDERS ("SHAREHOLDER RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION AND SHAREHOLDER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●]% AND [●]% OF OUR POST-OFFER PAID-UP EQUITY SHARE

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S) OF UP TO [.] EQUITY SHARES FOR AN AMOUNT AGGREGATING UP TO ₹ 4,200 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS. THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER, (HINDI ALSO BEING THE REGIONAL LANGUAGE OF NEW DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, ATLEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE". AND TOGETHER WITH THE BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion to Anchor Investors and the basis of such allocation will be on a discretionary basis, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, up to [●] Equity Shares of face value of ₹ 10 each aggregating to ₹ [•] million will be available for allocation to Eligible Employees, subject to valid Bids being received at or above the Offer Price. Further, not more than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. For details, see "Offer Procedure" beginning on

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on August 1, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www.herofincorp.com, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, Axis Capital Limited, BofA Securities India Limited, HDFC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, Jefferies India Private Limited and SBI Capital Markets Limited at www.jmfl.com, www.axiscapital.co.in, https://business.bofa.com/bofas-india, www.hdfcbank.com, https://www.business.hsbc. co.in/en-gb/regulations/hsbc-securities-and-capital-market, www.icicisecurities.com, www.jefferies.com, www.sbicaps.com, respectively. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the DRLMs at their respective addresses mentioned herein. or the BRLMs on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 31 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana and must be made solely on the basis of such RHP, as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges. For details of the share capital, capital structure, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section titled 'Capital Structure' beginning on page 98 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled 'History and Certain Corporate Matters' beginning on page 295 of the DRHP.

A JM FINANCIAL

JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India

Tel: +91 22 6630 3030 E-mail: herofincorpipo.ipo@jmfl. Website: www.jmfl.com

Investor Grievance ID: grievance. ibd@jmfl.com Contact Person: Prachee Dhuri **SEBI Registration No.:** INM000010361

AXISCAPITAL

Axis Capital Limited 1st Floor, Axis House, C-2, Wadia International Centre, P.B. Marg, Worli, Mumbai 400 025 Maharashtra, India

Tel: + 91 22 4325 2183 **E-mail**: herofincorp.ipo@ axiscap.in Website: www.axiscapital.co.in Investor Grievance ID: complaints@axiscap.in Contact person: Jigar Jain **SEBI Registration No.:** INM000012029

BOOK RUNNING LEAD MANAGERS BofA SECURITIES

BofA Securities India Limited 18th Floor, "A" Wing, One BKC

"G" Block Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India **Tel**: +91 22 6632 8000 E-mail: dg.hero fincorp ipo@bofa. Website: https://business.bofa.com/ bofas-india Investor Grievance ID: dg.india_merchantbanking@bofa.com **Contact Person:** Ayush Khandelwal **SEBI Registration No.:**

HDFC BANK We understand your world **HDFC Bank Limited**

Investment Banking Group Unit No. 701, 702 and 702-A 7th Floor, Tower 2 and 3, One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai 400013, Maharashtra, India Tel: +91 22 3395 8233 **E-mail:** herofincorp.ipo@hdfcbank.com Investor Grievance ID: investor.redressal@

hdfcbank.com Website: www.hdfcbank.com Contact Person: Dhruv Bhavsar/Sanjay Chudasama SEBI Registration No.: INM000011252

HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Kala Ghoda Fort, Mumbai 400 001, Maharashtra, India **Tel:** +91 22 6864 1289 E-mail: herofincorpipo@hsbc.co.in Investor Grievance ID: investorgrievance@hsbc.co.in

Website: https://www.business.hsbc.co.in/ en-gb/regulations/hsbc-securities-andcapital-market Contact person: Rachit Rajgaria/Sumant

SEBI Registration No.: INM000010353

INM000011625

REGISTRAR TO THE OFFER **LINK**Intime

Jefferies ICICI Securities **ICICI Securities Limited** ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India **Tel**: +91 22 6807 7100

E-mail: herofincorp.ipo@icicisecurities.com Investor Grievance E-mail: customercare@ icicisecurities.com Website: www.icicisecurities.com Contact Person: Sumit Singh/Gaurav Mittal SEBI Registration No.: INM000011179

Jefferies India Private Limited Level 16, Express Towers, Nariman Point Mumbai 400 021, Maharashtra, India **Tel:** +91 22 4356 6000 **E-mail:** herofincorp.ipo@jefferies.com Investor Grievance ID: jipl.grievance@ jefferies.com Website: www.jefferies.com Contact person: Suhani Bhareja

SBI Capital Markets Limited

Website: www.sbicaps.com

HERO FINCORP LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated July

31, 2024 with the SEBI. The DRHP is available on the website of the Company at www.herofincorp.com SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India

Limited at www.bseindia.com and www.nseindia.com, respectively, and the BRLMs, i.e. JM Financial Limited, Axis Capital Limited, BofA Securities India Limited, HDFC Bank Limited, HSBC Securities and Capital Markets

(India) Private Limited, ICICI Securities Limited, Jefferies India Private Limited and SBI Capital Markets Limited at www.jmfl.com, www.axiscapital.co.in, https://business.bofa.com/bofas-india, www.hdfcbank.com,

https://www.business.hsbc.co.in/en-gb/regulations/hsbc-securities-and-capital-market, www.icicisecurities.com, www.jefferies.com, www.sbicaps.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP for making any

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of

1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from,

or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold in the United States only to "qualified institutional buyers", as defined in Rule 144A ("Rule 144A") under the U.S. Securities Act, in transactions exempt from the registration requirements of the U.S. Securities Act, and

outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S ("Regulation S") under the U.S. Securities Act, and in accordance with the applicable laws of the jurisdictions where

1501, 15th floor, A & B Wing, Parinee Crescenzo Building, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051, Maharashtra, India Tel: +91 22 4006 9807 E-mail: herofincorp.ipo@sbicaps.com

Contact Person: Karan Savardekar/Sambit Rath

OSBICAPS

Link Intime India Private Limited C 101, 1st Floor, 247 Park, L.B.S Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India **Tel:** +91 22 4918 6000 Email: herofincorp.ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance E-mail: investor.relations@sbicaps.com Investor Grievance ID: herofincorp.ipo@ linkintime.co.in Contact person: Shanti Gopalkrishnan

SEBI registration number: INR000004058

SEBI Registration No.: INM000011443 SEBI Registration No.: INM000003531 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of the DRHP.

such offers and sales are being made. There will be no public offering of the Equity Shares in the United States.

For **HERO FINCORP LIMITED** On behalf of the Board of Directors

Place: New Delhi Date: August 1, 2024

Shivendra Kumar Suman Company Secretary and Compliance Officer

Adfactors

Bandra-Kurla Complex, Bandra East, Mumbai 400098 Tel: +91-22-61759999 Fax: +91-22-61759898 E-mail: fortis.openoffer@citi.com Contact Person: Varun Chokhani

SEBI Registration Number: INM000010718

E-mail: fortis.openoffer@hdfcbank.com Contact Person: Ashwani Tandon SEBI Registration Number: INM000011252

Investment Banking Group

Tel: + 91 22 3395 8233

Prabhadevi, Mumbai - 400013

Deutsche Equities India Private Limited The Capital, 14th Floor, C-70, G Block, Bandra Kurla complex, Mumbai - 400 051, India Tel: +91 22 6670 5008 Fax: +91 22 7180 4199 E-mail: fortis.openoffer@db.com Contact Person: Mr Prathmesh Sonawane

Unit no. 701, 702 and 702-A, 7th floor, Tower 2 and 3,

One International Centre, Senapati Bapat Marg,

Registrar to the Open Offer

LINKIntime

Link Intime India Private Limited C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Tel: +91 810 811 4949; Fax: +91 22 49186060; Email: fortismalar.offen@linkintime.co.in Website: www.linkintime.co.in; Contact Person: Pradnya Karanjekar; SEBI Registration No.: INR000004058

> On behalf of the Acquirer and the PACs Northern TK Venture Pte. Ltd. IHH Healthcare Berhad

Place: Mumbai Date: 1st August 2024

दक्षिण पूर्व मध्य रेलवे ई-निविदा सूचना क COM/C/G/R/E-auction दिनांक 24 07 2024 रापपुर मेहल में आप एवं लॉफिंग अनुबंध हेतु ई-नीलामी निज्ञानुसार निधीरत है। Auction | Auction Time Asset Description Date Fram To

त्यपुर स्टेबानं पर एकीकृतं सार्वजनिक घोषणा प्रणाती के साथ 95 एतई ही / प्लापमा स्क्रीन बाते 09.08.2024 15:00 15:30 डिजिटल डिस्प्ले सिस्टम की आयुर्ति, स्थापना और संचलन के लिए अनुबंध के लिए निविद्धा। दुर्ग स्टेशन के गार्डन एरिपा के सामने सुख्य प्रवेश इस पर एसईडी सहीन / वीडियो वॉस के माध्यम से | 09.08.2024 | 15:00 | 15:40 विशापन के लिए निविदा। 3 दिगे रेखने स्टेप्टन पर विश्वाम कुसों के लिए निविद्या | 09.08.2024 | 15:00 | 15:30 सभी ई-नीतामी अधिसूदनाओं का विदरण वेदसाइट www.ireps.gov.in पर अवलोड किया

सहायक वाणिज्य प्रबंधक, दक्षिण पूर्व गध्य रेलवे, रायपुर PRINSROCMPORT | F | South East Central Railway | E @secrail

available on the website of the Company i.e., www.leatherchem.com and the website of the Stock Exchange i.e., www.bseindia.com For Harvana Leather Chemicals Limited SILU NANDA Dated: 02.08.2024

<u>अचल सम्पत्तियों की बिक्री</u> के लिए ई-नीलामी हेतु सार्वजनिक सूचना

गरूग्राम—122015 (हरियाणा) तथा शाखा कार्यालय : "30 / 30ई. ऊपरी भतल. शिवाजी मार्ग. नई दिल्ली — 110015" " के पास बंधक अचल सम्पत्ति की बिक्री वित्तीय आस्तियों का प्रतिभतिकर भौर पुनरनिर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (इसमें आगे "अधिनियम" कहा गया है) के तहत। जबकि आईआईएफएल — एचएफएल के प्राधिकृत अधिकारी ("एओ") ने निम्नलिखित ऋ खातों / प्रॉस्पेक्टर नंबर्स में अधिनियम की धारा 13(2) के तहत निम्नवर्णित सम्पत्ति / सम्पत्तियों का कब्जा उनको आईआईएफएल – एचएफएल की बकाया राशि की वस्ली के लिए **'जैसी है जहां है** एवं जैसी है जो है आधार" पर बेचने के अधिकार सहित प्राप्त कर लिया था। अधोहस्ताक्षरी द्वारा यह बिक्री वेबसाइट : www.iiflonehome.com पर उपलब्ध कराए गए ई-नीलामी प्लेटफार्म कर्जदार(ओ)/ अचल सम्पत्ति / प्रतिभूत

आस्ति का वर्णन

खसरा संख्या 41 में से एस–47 नंबर की संपत्ति का वह पूरा हिस्सा

जिसमें पीछे की तरफ दूसरी मंजिल है, बिना छत/छत के अधिकार

, बिंदपुर गांव और कॉलोनी के क्षेत्र में स्थित है जिसे एस—ब्लॉक,

परम पूरी, गली नंबर 9, उत्तम नगर, नई दिल्ली— 110059 के नाम

से जाना जाता है। क्षेत्रफल माप (वर्ग फीट में): संपत्ति का प्रकार:

| 1. श्री एम.डी. जाकी | 14—मार्च—2024 | संपत्ति का वह हिस् | सा जिसमें निर्मित तीसरी मंजि | ल, छत⁄टेरेस | 23—जुलाई—2024 | ₹. 24,08,000 / — | |
|--------------------------------------|------------------------------|-------------------------|--------------------------------------|------------------|---|---------------------------------------|--|
| 2. श्रीमती पिंकी | ₹. 26,44,254/- | अधिकारों के साथ, प | लॉट संख्या 67 और 68 वाली नि | र्मित संपत्ति के | दिनांक ०४—जुलाई —2024 | (चौबीस लाख आठ | |
| 3. जाकिर स्क्रैप | (छब्बीस लाख चौवालीस | पीछे दाईं ओर, खस | रा संख्या 59/6 से बाहर, गांव | हस्तसाल की | तक कुल बकाया | हजार रूपये मात्र) | |
| शॉप | हजार दो सौ चौवन रूपये मात्र) | राजस्व संपदा में स्थि | गत, मोहन गार्डन के नाम से ज | ानी जाने वाली | ₹.27,71,385 / - | धरोहर राशि जमा (ईएमडी) | |
| (प्रॉस्पेक्ट नंबर | | कॉलोनी, ब्लॉक–एल1 | , उत्तम नगर, नई दिल्ली, 11005 | 9. क्षेत्रफल माप | (सत्ताईस लाख | ₹. 2,40,800 / - | |
| आईएल10248718) | बोली वृद्धि राशि | | का प्रकारः बिक्री योग्य क्षेत्र, कार | | इकहत्तर हजार तीन सौ | (दो लाख चालीस हजार | |
| | ₹. 25,000 / - | क्षेत्रः 479.00. 383.00 | | | पचासी रुपए मात्र) | आठ सौ रुपये मात्र) | |
| | (पच्चीस हजार रूपये मात्र) | 170.00, 000.00 | | | | , , , , , , , , , , , , , , , , , , , | |
| 1. श्री रंजन कुमार | 20—फरवरी—2024 | संपत्ति का वह समस्त | । भाग जो प्रथम तल (सामने की | ओर बाईं ओर) | 23—जुलाई—2024 | ₹. 20,72,000/- | |
| तिवारी | ₹. 47,08,882 / — | पर बना है. बिना छर | त / टेरेस अधिकार के. खसरा सं | ख्या ६६५ में से | दिनांक ०४—जुलाई —2024 | (रुपये बीस लाख | |
| 2. श्रीमती अमिता | (रुपये सैंतालीस लाख आठ | संपत्ति संख्या 117 पर | र बना है, लाल डोरा की पुरानी 3 | गबादी में स्थित | तक कुल बकाया | बहत्तर हजार मात्र) | |
| तिवारी | हजार आठ सौ बयासी मात्र) | | । नगर, नई दिल्ली, 110059 क्षेत्र | | ₹. 51,66,267/- | धरोहर राशि जमा | |
| (प्रॉस्पेक्ट संख्या | | | सुपर बिल्ट अप एरिया, कारपेट ए | , | (रुपये इक्यावन लाख | (ईएमडी) | |
| आईएल10045850, | बोली वृद्धि राशि | | 507.00, 720.00 (क्षेत्रफल 495 व | | छियासठ हजार दो सौ | ₹. 2,07,200/- | |
| आईएल 10223782) | ₹. 25,000 / - | | 201.00, 120.00 (4.11.11.11 | | सड़सठ मात्र) | (दो लाख सात हजार | |
| | (पच्चीस हजार रूपये मात्र) | | | | | दो सौ रुपये मात्र) | |
| | () | | | | | 31 (11 214 112) | |
| | सम्पत्ति के निरीक्षण की तिथि | | ईएमडी अंतिम तिर् | थे | ई—नीलामी | की तिथि/समय | |
| 09 — सितम्बर— 2024 1100 बजे—1400 बजे | | | 11 – सितम्बर 2024 2024 3 | ाप. 5 बजे तक | 13— सितम्बर 2024 2024 1100 बजे—1300 बजे | | |

-मध्यम से भुगतान करें। नोट : हर सम्पत्ति के लिए एक अलग भुगतान लिंक है। आप सुनिश्चित करें कि आप उस सम्पत्ति / प्रतिभृत आस्ति का लिंक उपयोग कर रहे हैं, जिसको आप सार्वजनिक नीलामी माध्यम से खरीदना चाहते हैं। **शेष भुगतान के लिए,** सफल बोली के बाद, आपको भुगतान आरटीजीएस / एनईएफटी के माध्यम से करना होगा। खाता विवरण निम्नानुसार है : क) खाते का नाम : आईआईएफएल होम फाइनैंस लिमिटेड ख) बैंक व म ं स्टैंडर्ड चार्टर्ड बैंक लिमिटेड, ग) खाता नंबर : 9902879 प्रॉस्पेक्ट नंबर द्वारा अनुसरित, घ) आईएफएससीकोड :- एससीबीएल0036001 ञ) बैंक पता : स्टैंडर्ड चार्टर्ड बैंक, 90 एम.जी. रोड, फोर्ट, मुम्बई-40000

भुगतान की विधि : ईएमडी भुगतान केवल ऑनलाइन विधि से करने होंगे। भुगतान करने के लिए आप https://www.iiflonehome.com पर जाएं और केवल सम्पत्ति/प्रतिभृत आस्ति के लिए उपलब्ध लिंक

ई-नीलामी में भाग लेने के लिए इच्छुक बोलीदाताओं को अपना विवरण सेवा प्रदाता https://www.iiflonehome.com के पास पर्याप्त अग्रिम में पंजीकृत करवाना होगा तथा लॉगइन खात लॉगइन आई डी और पासवर्ड सृजित करना होगा। इच्छुक बोलीदाताओं को अपना"निविदा फार्म" ईएमडी के भुगतान विवरण, केवाईसी तथा पैनकार्ड की प्रति के साथ उपरि वर्णित शाखा बोलीदाता अपनी ऑफर कालम" बोलीवृद्धि राशि" में वर्णित राशि के गृणजों में बढ़ा सकते हैं। नीलामी समाप्त होने से 5 मिनट पहले कोई बिड आने पर समाप्ति का समय स्वतः 5 मिनट आ

सफल बोलीदाता को बोलीराशि की 25 प्रतिशत राशि (ईएमडी समायोजन के बाद) एओ द्वारा बोलीमूल्य स्वीकार करने के 24 घंटे के भीतर और बोली राशि की शेष 75 प्रतिशत राशि प्रतिभूत लेनदार द्वारा बिक्री की पुष्टि की तिथि से 15 दिन के भीतर जमा करनी होगी।सभी जमा और भुगतान निर्धारित विधि से करने होंगे।

खरीदार को सम्पत्ति के साथ संबंधित उपकर, लागूस्टाम्प ड्यूटी, फीस तथा अन्य कानूनी बकाया अथवा अन्य बकाया जैसे कि म्युनिसिपलकर, बिजली प्रभार, भूमि तथा अन्य सभी अनुषंग लागतें. प्रभार सभी करों तथा उपकरों सहित वहन करने होंगे। बोलीदाताओं कोई--नीलामी बिक्री प्रक्रियाओं में भाग लेने के लिए अपनी बोली जमा करने से पहले नीलामी बिक्री के विस्तृत नियमों एवं शर्तो तथा आवेदन प्रपत्र के लिए वेबसाइट https://www.iiflonehome.com तथा https://www.iifl.com/home-loans/properties-for-auction देखने की सलाह दी जाती है। विस्तृत विवरण, सहायता प्रक्रिया तथा ई–नीलामी के संबंध में ऑनलाइन प्रशिक्षण के लिए संभावित बोलीदाता सेवाप्रदाता की ई–मेल आईडी : care@iiflonehome.com, सपोर्ट हेल्पलाइन

नंबर : @1800 2672 499. पर सम्पर्क करें। किसी सम्पत्ति विवरण, सम्पत्ति निरीक्षण और ऑनलाइन बिंड इत्यादि के संबंध मेंपूछताछ के लिए आईआईएफएल एचएफएल टोल फ्रीनंबर 1800 2672 499 पर सोमवार से शुक्रवार के बीच 09.30 बजे से 18.00 बजे तक कॉल करें अथवा ई-मेल : care@iiflonehome.com, को मेल लिखें। एतदद्वारा उपरोक्त कर्जदारों को सूचना दी जाती है कि भौतिक कब्जा लेते समय प्रतिभूत आस्ति में रखी घरेलू वस्तुएं 7 दिन के भीतर हटा लें, अन्यथा आईआईएफएल एचएफएल परिस्थितियो

के अधीन सम्पत्ति की किसी क्षति के लिए जिम्मेदार नहीं होगी। एतद्द्वारा कर्जदारों को आगे सूचना दी जाती है कि उपरोक्त वस्तुएं प्राप्त कर ने में चूक की स्थिति में उनको विधि सम्मतढंग से बेचा जाएगा। सफल बोलीदाता / नीलामी खरीदार द्वारा किसी भी चरण में निर्धारित समय के भीतर भुगतान में चूक की स्थिति में बिक्री रदद कर दी जाएगी तथा पहले जमा की जा चुकी राशि (ईएमडी

सहित) जब्त कर ली जाएगी और सम्पत्ति की बिक्री दोबारा की जाएगी। एओं का बिना कोई कारण बताए निविदा / नीलामी स्थिगत / निरस्त करने या नियम एवं शर्तों में संशोधन करने का अधिकार सुरक्षित है। निविदा / नीलामी के संबंध में किसी भी विवाद की

स्थिति में आईआईएफएल-एचएफएल के एओ का निर्णय अंतिम माना जाएगा सरफेसी अधिनियम, 2002 के नियम 8(6) के तहत वैधानिक 30 दिन की बिक्री सूचना कर्जदार को अधिसूचित किया जाता है कि उपरि वर्णित राशि अद्यतन ब्याज और अनुषंगी खर्चों के साथ निविदा/नीलामी की तिथि से पहले कर दें, जिसमें असफल रहने पर सम्पत्ति बेची/नीलाम की जाएगी और बकाया राशि, यदि कोई, ब्याज और लागत सहित वसूल की जाएगी।

स्थान : दिल्ली, तिथि : 02 अगस्त 2024 हस्ता./-प्राधिकृत अधिकारी, आईआईएफएल होम फाइनैंस लिमिटेड SECOND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT DATED

NOVEMBER 19, 2018 AND THE FIRST CORRIGENDUM DATED APRIL 17, 2024 WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

FORTIS MALAR HOSPITALS LIMITED HAVING ITS REGISTERED OFFICE AT FORTIS HOSPITAL, SECTOR-62, PHASE-VIII, MOHALI, PUNJAB - 160062, INDIA

TEL: +91 172 5096001 FAX: +91 172 5096002

OPEN OFFER FOR ACQUISITION OF UP TO 4.894,308 (FOUR MILLION, EIGHT HUNDRED AND NINETY FOUR THOUSAND THREE HUNDRED AND EIGHT ONLY) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10 (RUPEES TEN) EACH ("EQUITY SHARES"), REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL OF FORTIS MALAR HOSPITALS LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY NORTHERN TK VENTURE PTE. LTD. ("ACQUIRER") TOGETHER WITH 1HH HEALTHCARE BERHAD ("PAC 1") AND PARKWAY PANTAI LIMITED ("PAC 2") (COLLECTIVELY REFERRED TO AS THE "PACS"), IN THEIR CAPACITY AS THE PERSONS ACTING IN CONCERT WITH THE ACQUIRER ("OPEN OFFER").

This second corrigendum ("Second Corrigendum") is being jointly issued by HSBC Securities and Capital Markets (India) Private Limited, HDFC Bank Limited, Citigroup Global Markets India Private Limited and Deutsche Equities India Private Limited, the joint managers to the Open Offer (the "Managers"), for and on behalf of the Acquirer and the PACs, in respect of the Open Offer to the Public Shareholders of the Target Company, pursuant to adjustment to the Offer Price to the Open Offer.

This Second Corrigendum should be read in continuation of and in conjunction with the Detailed Public Statement dated November 19, 2018 ("DPS") and the first corrigendum to the DPS dated April 17, 2024 ("First Corrigendum"), unless otherwise specified.

This Second Corrigendum is being issued in all the newspapers in which the DPS and the First Corrigendum were published, in accordance with Regulation 18(5) of the SEBI (SAST) Regulations.

Capitalized terms used but not defined in this Second Corrigendum shall have the same meaning assigned to such terms in the DPS, unless otherwise defined.

1. Adjustment to the Offer Price:

The Target Company had declared an interim dividend of INR 40 per Equity Share to its shareholders on April 12, 2024 and such interim dividend was paid to the eligible shareholders in accordance with applicable laws. The shareholders of the Target Company, on July 31, 2024, have approved a final dividend of INR 2.5 per Equity Share for the financial year ended March 31, 2024, based on the recommendation made by the board of directors of the Target Company on May 17, 2024, and the Target Company has made stock exchange announcements dated May 17, 2024 and July 31, 2024 in this regard. The total dividend declared by the Target Company for the financial year ended March 31, 2024 is more than 50% (fifty percent) higher than the average dividend per Equity Share paid during the last 3 (three) financial years preceding the date of the public announcement dated July 13, 2018. Pursuant to the declaration of final dividend and in terms of Regulation 8(9) and Regulation 18(5) of the SEBI (SAST) Regulations, the Acquirer and the PACs have decided to adjust the Offer Price, in the manner set out in this Second Corrigendum. Accordingly, the Public Shareholders of the Target Company are requested to take note of the Adjusted Offer Price (as defined below) and other amendments / changes set forth in this Second Corrigendum in relation to the Open Offer.

The Offer Price was adjusted from INR 60.1 (Rupees sixty and paise ten only) per Equity Share to INR 20.1 (Rupees twenty and paise ten only) per Equity Share pursuant to the First Corrigendum. The Acquirer and the PACs have decided to further adjust the Offer Price from INR 20.1 (Rupees twenty and paise ten only) per Equity Share to INR 17.6 (Rupees seventeen and paise sixty only) per Equity Share ("Adjusted Offer Price").

Therefore, references to Offer Price and Adjusted Offer Price in the DPS and the First Corrigendum accordingly stand amended. 2. Financial Arrangements:

Paragraph 1 under 'Part V - Financial Arrangements' of the DPS has been amended and should be read as follows:

Based on the Adjusted Offer Price of INR 17.6 (Rupees seventeen and paise sixty) per Equity Share, the total funding requirement for the Open Offer, assuming full acceptance, i.e., for the acquisition of 4,894,308 (Four million, eight hundred and ninety four thousand, three hundred and eight only) Equity Shares, at the Adjusted Offer Price of INR 17.6 (Rupees seventeen and paise sixty) is INR 86,139,820.8 (Rupees eighty six million, one hundred and thirty nine thousand, eight hundred and twenty and paise eighty only). 3. Other Information:

(a) The Acquirer, the PACs and their directors in their capacity as directors, accept full responsibility for the information contained in this Second Corrigendum (other than such information regarding the Target Company as has been obtained from public sources) and shall be jointly and severally responsible for the fulfillment of their obligations under the SEBI (SAST) Regulations in respect of

(b) This Second Corrigendum shall also be available on the SEBI's website (www.sebi.gov.in). Issued on behalf of the Acquirer and the PACs by the Managers

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