SOUTH EAST CENTRAL RAILWAY
E-TENDER NOTICE

E-Tender Notice No.: DMM/ELS/BIA/Tender No. 82245010A

Name of Work: Set of spares for IGBT based Auxiliary Converter and TCN based VCU of M/s BHEL make. Each set consists of : **(1)** Rectifier Module PWR68817CR1AA, M/s BHEL make material code - ED68817CR1AA, Qty. 01 No. **(2)** Inverter Module PWR68817AX1AA, M/s BHEL make material code - ED68817AX1AA, Qty. 01 No. **(3)** Battery Charger module PWR68817BC1AA, M/s BHEL make material code - ED68817BC1AA, Qty. 01 No. **(4)** Sine Filter Capacitor, M/s BHEL make material code - TI0668103604, Qty. 03 Nos. **(5)** Fuse 12.5 URD72 DII 315A, M/s BHEL make material code - TI0668104368, Qty. 01 No. **(6)** Sine Filter 3-Phase Coil, M/s BHEL make material code - TI0668104317, Qty. 01 No. **(7)** MDL 69240RB1AA4201-RBU, M/s BHEL make material code - ED69240RB1AA, Qty. 01 No. **(8)** MDL 69240RD1AA4204 -RDD-R, M/s BHEL make material code - ED69240RD1AA, Qty. 01 No.

Quantity - 01 Set,

Closing of Tender: At **10:30** Hrs. on **04.06.2024**.

1. For more information and document downloading, please visit **www.ireps.gov.in**.

2. Any other queries related to tender contract to office of DMM/ELS/BIA, Electric Loco Shed, Stores Depot, BMY, Charoda, Bhilai, Dist: Durg (C.G.), Pin-490025 on working day Monday to Friday 8:00 AM to 5:00 PM and Saturday 8:00 AM to 12:00 Noon. Phone No. 07826-255484, 9752440955

Div. Materials Manager/ELS/BIA
South East Central Railway, Bhilai

PR/R/DMM/ELS/BIA/FL/29

South East Central Railway | @secrail

CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED

Chola — Enter a better life

Corporate Office: Chola Crest, Super B, C54 & C55, 4, Thiru Vi Ka Industrial Estate, Guindy, Chennai – 600 032

POSSESSION NOTICE (APPENDIX IV) Under Rule 8 (1)

Whereas, the undersigned being the Authorized Officer of Cholamandalam Investment and Finance Company Limited limited, under Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002), and in exercise of the powers conferred under Section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notice dated mentioned below under Section 13(2) of the said Act calling upon you being the borrowers (names and addresses mentioned below) to repay the amount mentioned in the said notice and interest thereon within 60 days from the date of receipt of the said notice. The borrowers mentioned herein below having failed to repay the amount, notice is hereby given to the borrowers mentioned herein below and to the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on me under sub-section (4) of Section 13 of the Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002. The borrowers mentioned here in above in particular and the public in general are hereby cautioned not to deal with said property and any dealings with the property will be subject to the charge of M/s. Cholamandalam Investment And Finance Company Limited for an amount as mentioned herein under and interest thereon. The borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets

NAME AND ADDRESS OF BORROWER & LOAN ACCOUNT NUMBER	DATE OF DEMAND NOTICE	OUTSTANDING AMOUNT	DETAILS OF PROPERTY POSSESSED	DATE OF POSSESSION
Loan Account No. LAP1NUR000034037 **1. PORUKANDI SMITHA** **2.ARAVINDAKSHAN MURAKALI** **Both Residing at -** Shantham, Kannur kerala, Thalasery, KERALA - 670702 **Also at -** 87/111 / MAMBARAM LAP PATHIRAYAD THALASSERY KANNUR 670622 KERALA MAMBARAM Kannur Kannur 670622	**14-08-2023**	**Rs. 2029015/- as on 12-08-2023**	The subject residential property comprises of an extent of 2.83 Ares of land in Old Survey no 26/1, Re Survey No 87/1 ,in Pathiriyad village, Thalassery Taluk, Anjarakandi Sub District, Kannur District and described in the schedule of Gift deed in the name of Aravindakshan. BOUNDARIES OF THE PROPERTY AS PER DEED. NORTH : Property in possession with Savithri, SOUTH : Property in possession with Janu, EAST : PWD road, WEST : Property in possession with Pankaja & Others	**POSSESSION DATE 08-05-2024**

Date - 08-05-2024, Place - Kannur **AUTHORISED OFFICER, M/s. Cholamandalam Investment And Finance Company Limited**

pnb Housing Finance Limited

Regd. Office:- 9th Floor, Antriksh Bhavan, 22, K G Marg, New Delhi-110001. Phones:- 011-23357171, 23357172, 23705414, Website: www.pnbhousing.com
Coimbatore Branch:-1112, Raja Plaza, 2nd Floor, Laxmi Mill Junction, Coimbatore – 641037

POSSESSION NOTICE (FOR IMMOVABLE PROPERTY/IES)

Whereas the undersigned being the Authorised Officer of the PNB Housing Finance Ltd. under the Securitisation and Reconstruction of Financial Assets & in compliance of Rule 8(1) of Enforcement of Security Interest Act, 2002, and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued demand notice/s on the date mentioned against each account calling upon the respective borrower/s to repay the amount as mentioned against each account within 60 days from the date of notice(s)/date of receipt of the said notice/s. The borrower/s having failed to repay the amount, notice is hereby given to the borrower/s and the public in general that the undersigned has taken possession of the property/ies described herein below in exercise powers conferred on him/her under Section 13(4) of the said Act read with Rule 8 of the said Rules on the dates mentioned against each account.

The borrower/s in particular and the public in general is hereby cautioned not to deal with the property/ies and any dealing with the property/ies will be subject to the charge of PNB Housing Finance Ltd, for the amount and interest thereon as per loan agreement.

The borrowers' attention is invited to provisions of Sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

Sl. No.	Loan Account No.	Name of the Borrower/Co-Borrower/Guarantor	Date of Demand Notice	Amount Outstanding	Date of Possession Taken	Description of the Property/ies Mortgaged
1.	HOU/COI/0816/310679, B.O:. Coimbatore	Mr. Rajamanickam R & Mrs. Malathi S	10.01.2024	Rs.2,38,760.99 (Rupees Two Lakhs Thirty Eight Thousand Seven Hundred Sixty and Ninety Nine Paise only) as on 09-01-2024	07.05.2024 (Physical Possession)	Coimbatore Registration District, Mettupalayam Sub Registration District, Annur Circle, Vadavalli Village, SF No.376, 377 and 378 present subdivision S.F. Nos. 376/2 and 378/2 acres 6.58 land developing the layout approved by Director of Town and Country Planning, Coimbatore in (DTCP) Ma.Va./ (Ko.Ma) No. 135/2014 called "Sri Krishna Nagar" in Site No. 46 an extent of 1200 sq.ft Eastern side one Portion within following boundaries North of- Site no.38 South of - 30' ft East West Wide layout Road East of-Site No.46 Western side portion West of- Site No 45 in this middle South North on the both sides-24 ft. East West on the both sides- 50 ft.Admeasuring 1200 Sq. ft. or 2s and 328 sq. ft. extent of the vacant land with using The rights to layout roads common usage and common pathways etc.

Place: Coimbatore, Dated: 07-05-2024 **Authorized Officer (M/s PNB Housing Finance Ltd.)**

ADITYA BIRLA FINANCE LIMITED

ADITYA BIRLA CAPITAL — PROTECTING INVESTING FINANCING ADVISING

Registered Office : Indian Rayon Compound, Veraval, Gujarat-362 266.
Corporate Office : 10th Floor, R Teck Park, Nirlon Complex, Near Hub Mall, Goregaon (East) Mumbai-400 063, Maharashtra.

DEMAND NOTICE

UNDER SEC 13(2) OF THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 ("THE ACT") READ WITH RULE 3 OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002 ("THE RULES")

The undersigned being the **Authorized officer** of **Aditya Birla Finance Limited (ABFL)** under the Act and in exercise of powers conferred under Section 13(12) of the Act read with the Rule 3, issued Demand Notice(s) under Section 13(2) of the Act, calling upon the following borrower(s) to repay the amount mentioned in the respective notice(s) **within 60 days** from the date of receipt of the said notice. The undersigned reasonably believes that borrower(s) is / are avoiding the service of the demand notice(s), therefore the service of notice is being effected by affixation and publication as per Rules. The contents of demand notice(s) are extracted herein below:

In connection with the above, Notice is hereby given, once again, to the said Borrower's / Legal Heir(s) / Legal Representative(s) to pay to **ABFL, within 60 days** from the date of the respective Notice/s, the amount indicated herein below against their respective names, together with further interest as detailed below from the respective dates mentioned below in column (d) till the date of payment and / or realisation, read with the loan agreement and other documents / writings, if any, executed by the said Borrower's. As security for due repayment of the loan, the following Secured Asset(s) have been mortgaged to **ABFL** by the said Borrower's respectively.

Sr. No.	Name and Address of the Borrower(s)	Demand Notice Date & NPA Date	Description of Immovable property
1	1. **Mr. Kebas Fernando,** S/o. **Francis Fernando** 2. **Mrs. G. Vasumathi** **ADD. 1 :** Plot No. 01, Arthur Illam, Mathura Nagar, 1st Street, Kurinji Nagar, Main Road, Agaramthen, Madampakkam Chennai, Tamil Nadu-600 126. •**Mob. :-** +91-6380569233 •**E-mail :-** fernandokebas@gmail.com; **ADD. 2 :** No. 795, Surakkai Swami Kovil Street, Gounder Palayam, Ponneri High Road, Vallur B Village, Chennai-600 120 •**LAN : ABFLCHNDSB0000111355**	26.04.2024 & 04.04.2024 **Total O/s. Dues Amt.** **₹ 44,33,542.56** as on **24.04.2024**	All That Piece & Parcel of The Land Measuring to N Extent of 976 Sq. Ft., Bearing Plot No. 1 Along With Building Constructed Over It, Comprised In S. No. 27/1 & 27/2 Of Agaramthen Village, Tambaram Taluk Within The Registration District of Chennai South & Sub Registration District of Tambaram & The Said Property is ✤**Bounded on the** - ✦**Norty By :** Private Property; ✦**South By :** Plot No. 2; ✦**East By :** Private Property; ✦**West By :** 14 Feet Road

With further interest, additional Interest at the rate as more particularly stated in respective Demand Notices dated mentioned above, incidental expenses, costs, charges etc incurred till the date of payment and / or realization. If the said Borrower's shall fail to make payment to **ABFL** as aforesaid, then **ABFL** shall proceed against the above Secured Asset(s) / Immovable Property (ies) under Section 13(4) of the said Act and the applicable Rules entirely at the risk of the said Borrower's / Legal Heir(s) / Legal Representative(s) as to the costs and consequences.

The said Borrower's / Legal Heir(s) / Legal Representative(s) are prohibited under the said Act to transfer the aforesaid Secured Asset(s) / Immovable Property(ies), whether by way of sale, lease or otherwise without the prior written consent of **ABFL.** That please note that this is a final notice under Sec. 13(2) of the Securitization & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002). Needless to say, that **ABFL** shall be within its right to exercise any or all of the rights referred to above against the borrower(s) entirely at their risk, responsibility & costs.

Sd/-
Authorised Officer
ADITYA BIRLA FINANCE LIMITED

Place : Chennai, Tamil Nadu
Date : 13.05.2024

ADITYA BIRLA FINANCE LIMITED

ADITYA BIRLA CAPITAL — PROTECTING INVESTING FINANCING ADVISING

Registered Office : Indian Rayon Compound, Veraval, Gujarat-362 266.
Corporate Office : 10th Floor, R Teck Park, Nirlon Complex, Near Hub Mall, Goregaon (East) Mumbai-400 063, Maharashtra.

DEMAND NOTICE

UNDER SEC 13(2) OF THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 ("THE ACT") READ WITH RULE 3 OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002 ("THE RULES")

The undersigned being the **Authorized officer** of **Aditya Birla Finance Limited (ABFL)** under the Act and in exercise of powers conferred under Section 13(12) of the Act read with the Rule 3, issued Demand Notice(s) under Section 13(2) of the Act, calling upon the following borrower(s) to repay the amount mentioned in the respective notice(s) **within 60 days** from the date of receipt of the said notice. The undersigned reasonably believes that borrower(s) is / are avoiding the service of the demand notice(s), therefore the service of notice is being effected by affixation and publication as per Rules. The contents of demand notice(s) are extracted herein below:

In connection with the above, Notice is hereby given, once again, to the said Borrower's / Legal Heir(s) / Legal Representative(s) to pay to **ABFL, within 60 days** from the date of the respective Notice/s, the amount indicated herein below against their respective names, together with further interest as detailed below from the respective dates mentioned below in column (d) till the date of payment and / or realisation, read with the loan agreement and other documents / writings, if any, executed by the said Borrower's. As security for due repayment of the loan, the following Secured Asset(s) have been mortgaged to **ABFL** by the said Borrower's respectively.

Sr. No.	Name and Address of the Borrower(s)	Demand Notice Date & NPA Date	Description of Immovable property
1	1. **Mr. G. Thaveethu,** S/o. **Mr. Gnanaprakasam** 2. **Mrs. T. Nirmala Alice,** W/o. **Mr. G. Thaveethu** 3. **M/S Thaveethu Industries,** Through Its Proprietor **G. Thaveethu** **ADD. 1 :** No. 83A/ 19, Fathima Nagar First Street, Fathima Nagar, Madhurai South, Madhurai-62 5016. •**Mob. No. :-** 9894379792 / 9791428080 •**E-mail ID :-** thaveedu1970@gmail.com; **ADD. 2 :** Pandiya Rajapuram Mettu Street, Kaliamman, Kovil Street Last, Madhurai-62 5016. •**LAN : ABFLMDRDSB0000131065**	26.04.2024 & 04.04.2024 **Total O/s. Dues Amt.** **₹ 88,26,968.52** as on **20.04.2024**	Madhurai District, Madhurai South Registration District, Arasaradi Sub Division, Madhurai South Taluk, Arappalayam Village Re-Survey No. 23/12 An Extent Of 1466.25 Sq. Ft. As Per The Madhurai Corporation Ward No . 71, Tax Assessment No. 313046, Old Door No. 63 A1 Three Points of The House Of Which The Southern Two Portions As Per The Present Madhurai Corporation Ward No. 21 Tax Assessment No. 313046 Fathima Nagar, Door No. 83A/1 Of Which On The Northern Portion Over An Extent Of 726.75 Sq. Ft. Within ✤**Four Boundaries** ✦**North :** Common Wall & House Belonging To P. Sekar; ✦**East :** North-South Running Common Road; ✦**South :** Southern Portion of Door No. 83A/1 Fathima Nagar Road; ✦**West :** Houseover The Site Sold By Thiruppathi Nagar. **Extents** ✦**East – West** 51 Feet On The Northern Side 51 Feet On The Southern Side ✦**North- South** : 30 ½ Feet On The Eastern Side 27 Feet On The Western Side •Total Extent Of Site As Per Document 1466 ¼ Sq. Ft.

With further interest, additional Interest at the rate as more particularly stated in respective Demand Notices dated mentioned above, incidental expenses, costs, charges etc incurred till the date of payment and / or realization. If the said Borrower's shall fail to make payment to **ABFL** as aforesaid, then **ABFL** shall proceed against the above Secured Asset(s) / Immovable Property (ies) under Section 13(4) of the said Act and the applicable Rules entirely at the risk of the said Borrower's / Legal Heir(s) / Legal Representative(s) as to the costs and consequences.

The said Borrower's / Legal Heir(s) / Legal Representative(s) are prohibited under the said Act to transfer the aforesaid Secured Asset(s) / Immovable Property(ies), whether by way of sale, lease or otherwise without the prior written consent of **ABFL.** That please note that this is a final notice under Sec. 13(2) of the Securitization & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002). Needless to say, that **ABFL** shall be within its right to exercise any or all of the rights referred to above against the borrower(s) entirely at their risk, responsibility & costs.

Sd/-
Authorised Officer
ADITYA BIRLA FINANCE LIMITED

Place : Madhurai, Tamil Nadu
Date : 13.05.2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Hari Om

HOAC FOODS INDIA LIMITED

CORPORATE IDENTIFICATION NUMBER: U15120DL2018PLC330739

Our Company was originally incorporated with the name as "Hoac MP Atta Spices Manufacture Private Limited' a private limited company on March 12, 2018 under the Companies Act, 2013, with Registrar of Companies, Delhi bearing registration number 330739. Thereafter, the company name was changed to 'Hoac Foods India Private Limited' dated November 03, 2021. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an Extraordinary general meeting held on October 13, 2023 and consequently the name of our Company was changed to 'Hoac Foods India Limited' and a fresh certificate of incorporation dated 30th October, 2023 was issued by the Registrar of Companies, Delhi at New Delhi.

Registered Office: D-498, 1st Floor Palam Extension, Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077
Telephone: +91 85272 73940; **Email:** info@attahariom.com ; **Website:** www.hoacfoodsindia.com;
Contact Person: Ms. Bhawna Agarwal, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: MR. RAMBABU THAKUR, MRS. GAYTRI THAKUR AND MR. YASHWANT THAKUR

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of National Stock Exchange of India Limited" (NSE Emerge).

PUBLIC ISSUE OF UP TO 11,55,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF HOAC FOODS INDIA LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 48 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 38 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 554.40 LAKHS ("ISSUE") OF THE ISSUE, 93,000 EQUITY SHARES AGGREGATING TO ₹ 44.64 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 10,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 48 PER EQUITY SHARE AGGREGATING TO ₹ 509.76 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.05 % AND 27.63 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 199 OF THE PROSPECTUS.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.
For Further details see "TERMS OF THE ISSUE" beginning on page no. 199 of the Prospectus.
THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 48/-. THE ISSUE PRICE IS 4.8 TIMES OF THE FACE VALUE.

BID/ISSUE PERIOD — **BID/ ISSUE OPENED ON: THURSDAY MAY 16, 2024** / **BID/ ISSUE CLOSED ON: TUESDAY MAY 21, 2024 ^**

Minimum Lot Size — **3,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS. 6,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY.**

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.

RISKS TO INVESTORS

1. We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business and our manufacturing facility, and any delay or inability in obtaining, renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.
2. The Merchant Banker associated with the Issue has handled 23 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
3. Average cost of acquisition of Equity Shares held by our Promoters Rambabu Thakur, Gaytri Thakur and Yashwant Thakur are Rs. 6.34 , Rs. 2.63 and Rs. 85.00 per Equity Share and the Issue Price is Rs. 48 per Equity Share.
4. The Price/ Earnings ratio based on Diluted EPS for year ended March 2023 for the company at the Issue Price is 15.05.
5. Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 34.67%

Submission of Bids :

Bid/ Issue Period (except the Bid/ Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. IST
Bid/ Offer Closing Date	
Submission and Revision in Bids*	Only between 10.00 a.m. and 3.00 p.m. IST
Submission of Bids by QIBs and Non-Institutional Bidders	Only between 10.00 a.m. and 4:00 p.m IST
Submission of Bids by Retail Individual Bidders.	Only between 10.00 a.m. and 5:00 p.m IST

*UPI mandate end time and date shall be at 5.00 pm on Bid/Offer Closing Date.

IN TERMS OF THE SEBI CIRCULAR BEARING NUMBER: CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN ASBA FACILITY, PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ('SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019. FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 208 OF THE PROSPECTUS, IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND OF THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 137 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 270 of the Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF AUTHORISED SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 4,00,00,000 /- (Rupees Four Crore only) divided into 40,00,000 (Forty Lakhs) Equity Shares of Rs.10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 59 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Rambabu Thakur – 5,000 Equity Shares, and Ms. Gaytri Thakur 5,000 Equity Shares of Rs.10/- Each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 137 of the Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 59 of the Prospectus.

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated May 03, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Prospectus has been filed for registration to the ROC on May 10, 2024 and Prospectus shall be filed to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 270 of the Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 189 of the Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE".

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 26 of the Prospectus.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

UPI — **Now available in ASBA for Retail Individual Investors (RII)****

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 208 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

**ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")*

***List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited -Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com).*

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
GYR Capital Advisors **GYR CAPITAL ADVISORS PRIVATE LIMITED** **Address:** 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. **Telephone:** +91 87775 64648 **Facsimile:** N.A. **E-mail:** info@gyrcapitaladvisors.com **Website:** www.gyrcapitaladvisors.com **Investor grievance:** investors@gyrcapitaladvisors.com **Contact Person:** Mohit Baid **SEBI Registration Number:** INM000012810	KFINTECH **KFIN TECHNOLOGIES LIMITED** Selenium Tower- B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India. **Tel No.:** +91 40 6716 2222 **Fax:** +91 40 2343 1551 **Website:** www.kfintech.com; **Email:** hoacfoods.ipo@kfintech.com; **Investor Grievance Email:** einward.ris@kfintech.com; **Contact Person:** Mr. M Murali Krishna **SEBI Registration No.:** INR000000221 **CIN:** L72400TG2017PLC117649	Hari Om Ms. Bhawna Agarwal is the **Company Secretary and Compliance Officer of our Company.** Her contact details are set forth hereunder. **Address:** D-498, 1st Floor Palam Extension Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077 **Telephone:** +91-85272 73940 **Facsimile:** N.A. **E-mail:** compliance@hoacfoodsindia.com Investors can contact the Company Secretary and Compliance Officer or the LM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.hoacfoodsindia.com/ , the website of the LM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents , respectively.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Registered Office of the Company: D-498, 1st Floor Palam Extension Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077 Telephone: +91-85272 73940 ; LM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Registered Brokers, RTAs and CDPs participating in the Issue. application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: AXIS BANK LIMITED

UPI: Retail Individual Bidders can also make application through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

On behalf of Board of Directors
For HOAC FOODS INDIA LIMITED
Sd/-
Ms. Bhawna Agarwal
Company Secretary and Compliance Officer

Place: New Delhi, India
Date: May 13, 2024

Disclaimer: HOAC FOODS INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi & Haryana on March 17, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.hoacfoodsindia.com/ the website of the LM to the Issue at: www.gyrcapitaladvisors.com the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 26 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.