

	एसएमएफजी इंडिया होम फाइनान्स कम्पनी लिमिटेड (पूर्व में फ्यूलटैन इंडिया होम फाइनान्स कम्पनी लिमिटेड) कांफ़ैट कार्या: 503 एवं 504, 5वां तल, जी-ब्लॉक, इन्फोसिस नोकेसी, नोकेसी मेन रोड, बान्द्रा कुली कॉम्प्लेक्स, बान्द्रा (ई), मुम्बई-400051 बैंकी, काबोई, मेघ टावर, 3वां तल, पुणे में 307, नया नं. 165, पुणेमल्ली हाई रोड, मुद्रगुलोवा, चेन्नई-600095
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अचल सम्पत्तियों की बिक्री के लिये बिक्री सूचना

प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 8(6) के प्रावधानों के साथ पंजित वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल परिसम्पत्तियों की बिक्री के लिये 30 दिनों की ई-नीलामी बिक्री सूचना एतद्वारा आम जनता तथा विशेष रूप से ऋणधारकों तथा गारंटर्स को सूचित किया जाता है कि प्रतिभूत क्रेडिटर के पास गिरवी/प्रभातिर नीचे वर्णित अचल सम्पत्तियों ("प्रतिभूत परिसम्पत्तियों") जिसका एसएमएफजी इंडिया होम फाइनान्स कम्पनी लिमिटेड (पूर्व में फ्यूलटैन इंडिया होम फाइनान्स कम्पनी लिमिटेड) ("प्रतिभूत क्रेडिटर") (यहां के बाद एसएमएचएफसी वर्णित) के प्राधिकृत अधिकारी द्वारा कब्जा किया गया है, की नीचे वर्णित ऋणधारकों तथा गारंटर्स से एसएमएचएफसी/प्रतिभूत क्रेडिटर को देय नीचे वर्णित वक़ायें तथा वसूली की तिथि तक उस पर आगे के ब्याज तथा अन्य खर्चें की वसूली के लिये नीचे वर्णित तिथि एवं समय को "जैसा है जहां है", "जो भी जैसा है" तथा "जो कुछ भी वहां है" आधार पर बिक्री की जाएगी।

क्रम सं.	ऋणधारक(कों) का नाम एलएन	सम्पत्तियों का विवरण	आश्रित मूल्य: धरोहर गति भुगतान	ई-नीलामी की तिथि एवं समय	ईंएफडी जमा करने की तिथि
1.	एलएन: 609139211147682 1. नवीन खान, पुत्र इकबाक खान 2. शर्मिन बेगम	ग्राम खवाला, विष्णु गाईन एक्सटें, के नाम से विहित कॉलनी, ब्लॉक बी-1, नई दिल्ली-110027 के क्षेत्र में स्थित खसरा नं. 18/16 में सम्पत्ति सं. 162 पर निर्मित दूसरा तल, छत/टैरेस के अधिकार के बिना, एरिया माप 50 वर्ग यार्ड्स। चौड़ाई: पूर्व: 15 फीट गली, पश्चिम: अन्य भाग, उत्तर: प्लॉट नं. 163, दक्षिण: प्लॉट नं. 161	रु. 23,20,000/- रु. 2,32,000/-	19.6.2024 के 11.00 बजे पूर्व. से 1.00 बजे अप. तक	18.6.2024
2.	एलएन: 605439511205800 1. रवि कुमार, पुत्र अंशु पाल सिंह 2. गुनन देवी	सम्पत्ति सं. 1: ग्राम चन्द्रावली उर्फ शाहदरा के क्षेत्र में बगीची हर्देव मिसर, जी.टी. रोड शाहदरा, मोती राम रोड के नाम से विहित, राम नगर, जीटी रोड, शाहदरा, दिल्ली-110032 की आवादी में उसके नीचे की भूमि में सभी आनुपातिक, अधिभाजित एवं अत्याज्य स्वामित्व के अधिकारों के साथ ऊपरी मंजिल की छत पर टीवी एंटीना एवं वाटर टैंक के संस्थापन तथा रखरखाव के लिये केवल ऊपरी तल के टैरेस के उपयोग के साथ सभी सामूहिक सुविधाओं जैसे कॉमन सीढ़ी/सेवाओं जैसे सीवर लाइन एवं पृथक वाटर लाइन, कॉमन गैलरी, कॉमन पैसेज, रिटल प्लोर पर 1/4 पार्किंग स्थल सहित कॉमन प्रवेश तथा उसमें लगाई गई सभी साजो-सामान, बिजली एवं मीटर के कनेक्शन तथा अलग मीटर के साथ साइट पर निर्मित सम्पूर्ण संरचना के साथ खसरा नं. 124 में छत के अधिकार के बिना, एरिया माप 108 वर्ग यार्ड्स अर्थात् 90.29 वर्ग मी. में सम्पत्ति सं. 1/1759/ए का निर्मित दूसरा तल सम्पत्ति सं. 2: ग्राम चन्द्रावली उर्फ शाहदरा के क्षेत्र में बगीची हर्देव मिसर, जी.टी. रोड शाहदरा, मोती राम रोड के नाम से विहित, राम नगर, जीटी रोड, शाहदरा, दिल्ली-110032 की आवादी में उसके नीचे की भूमि में सभी आनुपातिक, अधिभाजित एवं अत्याज्य स्वामित्व के अधिकारों के साथ ऊपरी मंजिल की छत पर टीवी एंटीना एवं वाटर टैंक के संस्थापन तथा रखरखाव के लिये केवल ऊपरी तल के टैरेस के उपयोग के साथ सभी सामूहिक सुविधाओं जैसे कॉमन सीढ़ी/सेवाओं जैसे सीवर लाइन एवं पृथक वाटर लाइन, कॉमन गैलरी, कॉमन पैसेज, रिटल प्लोर पर 1/4 पार्किंग स्थल सहित कॉमन प्रवेश तथा उसमें लगाई गई सभी साजो-सामान, बिजली एवं मीटर के कनेक्शन तथा अलग मीटर के साथ साइट पर निर्मित सम्पूर्ण संरचना के साथ खसरा नं. 124 में छत के अधिकार के बिना, एरिया माप 108 वर्ग यार्ड्स अर्थात् 90.29 वर्ग मी. में सम्पत्ति सं. 1/1759/ए का निर्मित तीसरा तल।	रु. 1,20,00,000/- रु. 12,00,000/-	19.6.2024 के 11.00 बजे पूर्व. से 1.00 बजे अप. तक	18.6.2024

बिक्री के विस्तृत नियम एवं शर्तें निम्न रूप में होगी तथा विवरण हमारी प्रतिभूत क्रेडिटर की वेबसाइट के निम्न लिंक वेबसाइट का पता (<https://disposalhub.com> तथा <https://www.grihashakti.com/pdf/E-Auction.pdf>) पर भी उपलब्ध है। इच्छुक बोलीदाता अपोलिखित से सम्पर्क कर सकते हैं: आशीष काउशल से उनके मो. नं. 8527134222, ई-मेल: Ashish.Kaushal@grihashakti.com तथा श्री सुशील पाटिल से उनके मो. 8828888998, ई-मेल: Sushil.Patil@grihashakti.com

हस्ता./-
प्राधिकृत अधिकारी, एसएमएफजी इंडिया होम फाइनान्स कंपनी लिमिटेड
(पूर्व में फ्यूलटैन इंडिया होम फाइनान्स कंपनी लिमिटेड)

"फार्म नं. आईएनसी-28ए"
क्षेत्रीय निदेशक, कॉर्पोरेट कार्य मंत्रालय,
उत्तरी क्षेत्र नई दिल्ली के सम्पर्क
कम्पनी अधिनियम, 2013, कम्पनी अधिनियम,
2013 की धारा 14 और कम्पनी (गठन) नियम,
2014 के नियम 41 के माफ़ में
और

नैसर्ग एवम्बांस कॉर्पोरेट एडवाइजरी सर्विसेज लिमिटेड
जिसका पंजीकृत कार्यालय: के-1/5/52, दूसरा प्लोर
वितरलन पार्क (इंडीगो), नई दिल्ली-110019 में है।
...आवेदक

आम जनता को एतद्वारा सूचित किया जाता है कि कम्पनी 25 अप्रैल, 2024 को आयोजित असाधारण सामान्य बैठक में पश्चिम विभाग प्रस्ताव को संदर्भ में कम्पनी को प्राइवेट लिमिटेड कम्पनी में बदलने के लिए स्वयं बताने हेतु ऐसे बदलाव को प्रस्तावी करने के लिए एतद्वारा कथित विधायी के साथ पंजित कम्पनी अधिनियम, 2013 की धारा 14 के अंतर्गत केंद्र सरकार को आवेदन करने की इच्छुक है।

कोई भी व्यक्ति जिसका कम्पनी के प्रभावित परिवर्तन/स्थिति से कोई भी हित प्रभावित होने की संभावना हो, तो वह अपने हित के प्रभाव से संबंधित आधार एवं आपत्ति की पुष्टिपूर्व को दस्तावेज रूप में जमा कर सकता है या पंजीकृत डाक द्वारा संबंधित क्षेत्रीय निदेशक, बी-2 विंग, दूसरा तल, पंडित दीन दयाल अन्वोदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 के पास इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर भेज सकता है और इसकी एक प्रति आवेदक कम्पनी के नीचे वर्णित पंजीकृत कार्यालय में भी भेजी जानी चाहिए :-
के-1/5/52, दूसरा प्लोर, वितरलन पार्क (इंडीगो), नई दिल्ली-110019
कुल आवेदक की ओर से
हराण/-
राजेश कुमार गुप्ता
निदेशक
तिथि : 11.05.2024
स्थान : नई दिल्ली
सीआईएन: 00050623

प्रपत्र सं. आइएनसी-26
[कंपनी (निगम) नियम, 2014 के
नियम 30 के अनुसार में]

केंद्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र,
कॉर्पोरेट कार्य मंत्रालय, नई दिल्ली में तलब
कम्पनी अधिनियम, 2013 की धारा 13 की उप-धारा (4)
और अधिनियम (निगम) नियम, 2014 के नियम 30 के
अनुसार (5) के तहत (ए) के माफ़ में
और

बेगिम प्राइवेट लिमिटेड
इसका पंजीकृत कार्यालय 7वीं मंजिल, कॉर्पोरेट
साइबरस्ट्रीट, सेक्टर 59, मोहक कोर्स एक्सटेंशन
रोड, गुरुग्राम 122 102, हरियाणा, भारत में है।
...आवेदक

एतद्वारा सर्वोच्चतम सूचना दी जाती है कि वह अपनी केंद्र
सरकार क्षेत्रीय निदेशक को कंपनी अधिनियम, 2013 की धारा
13 के अंतर्गत आवेदन करने का प्रस्ताव करती है, जिसमें कंपनी
अपने पंजीकृत कार्यालय को "हरियाणा राज्य" से
"महाराष्ट्र राज्य" में बदलने में वास्तविक रूप से त्रुटि
गुप्तार, 28 मार्च, 2024 को अप्रतिष्ठित वास्तविक आम
बैठक में पश्चिम विभाग प्रस्ताव को अनुमति कंपनी के मेमोरैंडम
ऑफ़ एसोसिएशन के परिवर्तन की पुष्टि करने की मना की गई है।
कोई भी व्यक्ति जिसका हित कंपनी के पंजीकृत कार्यालय के
प्रस्तावित परिवर्तन प्रभावित होने की संभावना है, तो वह या तो
निदेशक जिसका पता प्रस्ताव कर एमसीसी-21 पोर्टल
(www.mca.gov.in) में निश्चित रूप से कर सकता है या एक
कॉपी पत्र जिसमें उसके हित का प्रकार और उसके विधि का
कारण उल्लिखित हो, एक हस्ताक्षर के साथ अपने आवेदनों
की क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट कार्य मंत्रालय,
नई दिल्ली के पो-बी-2 विंग, दूसरी मंजिल, पंडित
दीनदयाल अन्वोदय भवन, सीजीओ कॉम्प्लेक्स, नई
दिल्ली-110003 को इस सूचना के प्रकाशन की तारीख से
14 (चौदह) दिनों के भीतर पंजीकृत डाक द्वारा भेजें और
इसकी एक प्रतिय आवेदक कम्पनी को उसके पंजीकृत कार्यालय में
भी भेजी/प्रेषित हो या भी हो।
7वीं मंजिल, कॉर्पोरेट साइबरस्ट्रीट, सेक्टर 59,
मोहक कोर्स एक्सटेंशन रोड, गुरुग्राम 122 102,
हरियाणा, भारत।
आवेदक के लिए और जानकारी और में
बेगिम प्राइवेट लिमिटेड
हस्ताक्षर/-
दिनांक: 13 मई, 2024
स्थान : गुरुग्राम
वित्तीय विज्ञ (निदेशक)
सीआईएन: 02862942

APL APOLLO TUBES LIMITED

CIN: L74899DL1986PLC023443
Regd. Office: 37, Hargobind Enclave, Vikas Marg, Delhi-110092
Corp. Office: 5G Centre, 37C, Block A, Sector 132, Noida, U.P. 201304
Email: info@aplapollo.com | Website: www.aplapollo.com
Tel: 0120-6918000



EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2024

(₹ in Crs. except earning per share data)

S. No	Particulars	Quarter ended		Year ended	
		Mar 31, 2024	Mar 31, 2023	Mar 31, 2024	Mar 31, 2023
		(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	Total Income from Operations	4765.74	4,431.09	18,118.80	16165.95
2	EBITDA	298.94	340.86	1267.04	1068.73
3	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	221.22	269.15	977.72	863.31
4	Net Profit/(Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	221.22	269.15	977.72	863.31
5	Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	170.44	201.81	732.44	641.86
6	Total Comprehensive income for the period	161.71	196.00	734.78	626.21
7	Equity Share Capital	55.51	55.47	55.51	55.47
8	Other Equity	-	-	3,549.11	2950.14
9	Earnings Per Share (face value of ₹2/- not annualised for quarterly figures) Basic: Diluted:	6.14 6.14	7.28 7.27	26.40 26.40	23.15 23.14

Notes:

(₹ in Crs.)

1	Brief of Audited Standalone Financial Results for the quarter and year ended March 31, 2024:				
	Particulars	Quarter ended		Year ended	
		Mar 31, 2024	Mar 31, 2023	Mar 31, 2024	Mar 31, 2023
		(Unaudited)	(Unaudited)	(Audited)	(Audited)
	Income from Operations	3,339.47	3686.07	13858.81	14279.29
	Profit Before Tax	74.52	203.94	611.63	689.17
	Profit After Tax	57.34	151.86	453.71	511.92
2	The above is an extract of the detailed format of audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the audited Financial Results are available on the websites of the Stock Exchange(s) (www.bseindia.com and www.nseindia.com) and on the Company's website " www.aplapollo.com ".				

Place: Noida
Date: 11 May, 2024

For APL Apollo Tubes Limited
Sd/-
Sanjay Gupta
Chairman and Managing Director

**DESH KI
BADIHI
TAQAT**

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HOAC FOODS INDIA LIMITED

CORPORATE IDENTIFICATION NUMBER: U15120DL2018PLC330739

Our Company was originally incorporated with the name as "Hoac MP Atta Spices Manufacture Private Limited" a private limited company on March 12, 2018 under the Companies Act, 2013, with Registrar of Companies, Delhi bearing registration number 330739. Thereafter, the company name was changed to "Hoac Foods India Private Limited" dated November 03, 2021. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an Extraordinary general meeting held on October 13, 2023 and consequently the name of our Company was changed to "Hoac Foods India Limited" and a fresh certificate of incorporation dated 30th October, 2023 was issued by the Registrar of Companies, Delhi at New Delhi.

Registered Office: D-498, 1st Floor Palam Extension, Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077
Telephone: +91 85272 73940; Email: info@attaharim.com; Website: www.hoacfoodsindia.com;
Contact Person: Ms. Bhawna Agarwal, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: MR. RAMBABU THAKUR, MRS. GAYTRI THAKUR AND MR. YASHWANT THAKUR

The issue is being made in accordance with Chapter IX of the SEBI (ICDR) Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of National Stock Exchange of India Limited" (NSE Emerge).

PUBLIC ISSUE OF UP TO 11,55,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF HOAC FOODS INDIA LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 48 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 38 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 554.40 LAKHS ("ISSUE") OF THE ISSUE, 93,000 EQUITY SHARES AGGREGATING TO ₹ 44.64 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 10,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 48 PER EQUITY SHARE AGGREGATING TO ₹ 509.76 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.05 % AND 27.63 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 199 OF THE PROSPECTUS.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.
For Further details see "TERMS OF THE ISSUE" beginning on page no. 199 of the Prospectus.
THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 48/- . THE ISSUE PRICE IS 4.8 TIMES OF THE FACE VALUE.

BID/ISSUE PERIOD	BID/ ISSUE OPENED ON: THURSDAY MAY 16, 2024 BID/ ISSUE CLOSED ON: TUESDAY MAY 21, 2024 ^
Minimum Lot Size	3,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS. 6,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY.

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.

RISKS TO INVESTORS

- We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business and our manufacturing facility, and any delay or inability in obtaining, renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.
- The Merchant Banker associated with the Issue has handled 23 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- Average cost of acquisition of Equity Shares held by our Promoters Rambabu Thakur, Gaytri Thakur and Yashwant Thakur are Rs. 6.34, Rs. 2.63 and Rs. 85.00 per Equity Share and the Issue Price is Rs. 48 per Equity Share.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2023 for the company at the Issue Price is 15.05.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 34.67%.

Submission of Bids :

Bid/ Issue Period (except the Bid/ Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. IST
Bid/ Offer Closing Date	
Submission and Revision in Bids*	Only between 10.00 a.m. and 3.00 p.m. IST
Submission of Bids by QIBs and Non-Institutional Bidders	Only between 10.00 a.m. and 4.00 p.m. IST
Submission of Bids by Retail Individual Bidders.	Only between 10.00 a.m. and 5:00 p.m. IST

*UPI mandate end time and date shall be at 5:00 pm on Bid/Offer Closing Date.

IN TERMS OF THE SEBI CIRCULAR BEARING NUMBER: CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN ASBA FACILITY. PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019. FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THE REGARDING, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 208 OF THE PROSPECTUS, IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND OF THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 137 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 270 of the Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. AMOUNT OF AUTHORISED SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 4,00,00,000/- (Rupees Four Crore only) divided into 40,00,000 (Forty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 59 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Rambabu Thakur – 5,000 Equity Shares, and Ms. Gaytri Thakur 5,000 Equity Shares of Rs. 10/- Each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 137 of the Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 59 of the Prospectus.

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated May 03, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Prospectus has been filed for registration to the ROC on May 10, 2024 and Prospectus shall be filed to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 270 of the Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 189 of the Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE".

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of the Prospectus.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016. No cheque will be accepted
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Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBS) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 208 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ID- upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 87775 64648) (Email ID: investors@gyrcapitaladvisors.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810	 KFIN TECHNOLOGIES LIMITED Selenium Tower-B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India. Tel No.: +91 40 6716 2222 Fax: +91 40 2343 1551 Website: www.kfintech.com Email: hoacfoods_ipo@kfintech.com Investor Grievance Email: eiward_ris@kfintech.com Contact Person: Mr. M Murali Krishna SEBI Registration No.: INR000000221 CIN: L72400TG2017PLC117649	 Ms. Bhawna Agarwal is the Company Secretary and Compliance Officer of our Company. Her contact details are set forth hereunder. Address: D-498, 1st Floor Palam Extension Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077 Telephone: +91-85272 73940 Facsimile: N.A. E-mail: compliance@hoacfoodsindia.com Investors can contact the Company Secretary and Compliance Officer or the LM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full