

Waaree Renewable Technologies Limited

Setting higher benchmarks
for a sustainable future, Delivering
superior value for everyone

Land

Roof

Water

EBITDA %
Growth

147

Y-O-Y

EPS %

167

Y-O-Y

PAT %
Growth

168

Y-O-Y

One Stop Solar EPC Solution from Land to Asset Management

STATEMENT OF AUDITED FINANCIAL RESULTS
(STANDALONE & CONSOLIDATED) FOR THE QUARTER AND YEAR ENDED ON 31st MARCH 2024

Particulars	Standalone				Consolidated			
	Quarter Ended		Year Ended		Quarter Ended		Year Ended	
	31-03-2024	31-03-2023	31-03-2024	31-03-2023	31-03-2024	31-03-2023	31-03-2024	31-03-2023
1. Total Income from Operations	27,294.07	6,072.76	87,518.87	34,951.0	27,408.50	6,105.09	87,588.33	35,248.45
2. Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items#)	7,151.06	2,125.84	20,029.00	7,980.95	7,154.37	1,962.49	19,840.89	7,701.42
3. Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items#)	7,151.06	2,125.84	20,029.00	7,980.95	7,154.37	1,962.49	19,840.89	7,701.42
4. Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items#)	5,278.74	1,563.84	14,893.57	5,940.66	5,418.45	1,227.53	14,804.08	5,533.27
5. Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period(after tax) and Other Comprehensive Income (after tax)]	5,286.93	1,564.03	14,871.71	5,942.40	5,426.64	1,227.72	14,782.22	5,535.01
6. Equity Share Capital	2,082.99	2,081.48	2,082.99	2,081.48	2,082.99	2,081.48	2,082.99	2,081.48
7. Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	23,852.55	9,061.74	-	-	21,427.74	6,432.56
8. Earnings Per Share (of Rs.10 / - each) for continuing and discontinued operations) -								
1. Basic:	5.07	1.50	14.30	5.71	5.20	1.18	14.22	5.33
2. Diluted:	5.06	1.50	14.29	5.69	5.20	1.18	14.21	5.31

Note :
The above is an extract of the details format of audited financial result for the quarter & year ended March 31, 2024 and it is not a statutory advertisement required under SEBI guidelines. The detail financials is available on the website of the company at www.waareertl.com

All figures are in Rs Lakhs except for EPS

CIN: L93000MH1999PLC20470 | Register Office:- 504, Western Edge-1,
Western Express Highway, Borivali(E), Mumbai - 400 066. | Tele No.: 022 6644 4444

1800-2121-321

info@waareertl.com
www.waareertl.com

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beml

AN INDIA COMPANY

BEML LIMITED

CIN: L35202KA1964GOI001530 (Schedule 'A' Company Under Ministry of Defence)

Registered Office: "BEML SOUDHA", 23/1, 4th Main Road, S.R. Nagar, Bengaluru-560 027
Tel. & Fax: (080) 22963142, E-mail: cs@beml.co.in, Website: www.bemlindia.in

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YEARS OF INNOVATION

Statement of Standalone & Consolidated audited Results for the year ended 31-03-2024

Sl. No.	Particulars	Standalone			Consolidated		
		Quarter ended		Year ended	Quarter ended		Year ended
		31-03-2024	31-03-2023	31-03-2024	31-03-2024	31-03-2023	31-03-2024
		Audited	Refer Note 2	Audited	Audited	Refer Note 2	Audited
1	Total Income from Operations	1,51,365	1,38,794	4,05,432	1,51,365	1,38,794	4,05,432
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	34,794	27,804	38,287	34,760	27,751	38,162
3	Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	34,794	27,804	38,287	34,760	27,751	38,162
4	Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary items)	25,713	15,822	28,302	25,680	15,769	28,177
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	27,876	20,964	28,933	27,842	20,911	28,809
6	Paid up Equity Share Capital	4,164	4,164	4,164	4,164	4,164	4,164
7	Reserves (excluding Revaluation Reserve)	2,60,106	2,35,337	2,60,106	2,62,576	2,37,931	2,62,576
8	Security Premium Account	61,204	61,204	61,204	61,204	61,204	61,204
9	Net worth	2,64,283	2,39,514	2,64,283	2,66,754	2,42,108	2,66,754
10	Paid up Debt Capital / Outstanding Debt	-	-	-	-	-	-
11	Outstanding Redeemable Preference Shares	-	-	-	-	-	-
12	Debt Equity Ratio	0.02	0.15	0.02	0.02	0.15	0.02
13	Earnings per Share (of ₹10/- each) (for continuing and discontinued operations)						
	1. Basic:	61.75	37.99	67.96	61.66	37.87	67.66
	2. Diluted:	61.75	37.99	67.96	61.66	37.87	67.66
14	Debt Redemption Reserve	-	-	-	-	-	-
15	Debt Service Coverage Ratio	34.99	25.09	12.45	34.96	25.05	12.42
16	Interest Service Coverage Ratio	33.44	23.78	10.81	33.40	23.74	10.78

Notes:

1. The Board of Directors had approved an Interim dividend of ₹ 5/- per equity share on 08.02.2024. Further, the Board of Directors have recommended a Final Dividend of ₹ 15.50/- per equity share for the year ended 31.03.2024, aggregating to ₹ 20.50/- per equity share.

2. The figures for the quarter ended March 31, 2023 are the balancing figures between the published year-to-date figures in respect of the year ended March 31,2023 (which were subjected to annual review) and published figures for nine months ended December 31, 2022 and the figures for the quarter ended March 31, 2024 are the balancing figures between the published year-to-date figures in respect of the year ended March 31,2024 (which were subjected to annual review) and published figures for nine months ended December 31, 2023.

3. Above is an extract of the detailed format of Quarterly and Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI LODR Regulations. Full format of the Quarterly and Annual Financial Results is available at the website of the stock exchanges NSE at www.nseindia.com, the BSE at www.bseindia.com and company's website at www.bemlindia.in.

By order of the Board
for BEML Limited
Sd/-
Shantanu Roy
Chairman and Managing Director

Place: BENGALURU
Date : 12.05.2024

VARISHTHA PROPERTY DEVELOPERS PRIVATE LIMITED

Corporate Identification Number: U45208TG2015PTC101839
Registered Office: Puravankara Projects Limited, Survey No. 8, Opp.Mahindra Satyam, Sideline of Godrej Green Bldg Kondapura Hyderabad TG 500033, India
Email: investors@puravankara.com Website: <http://www.puravankara.com/varishtha>
Tel: 91-080-2559 900/4343 9999 Fax: 91-080-2559 9350

Statement of Audited Financial Results
for the quarter and year ended March 31, 2024

(Rs. Lakhs)

Sl. No.	Particulars	Quarter ended 31.03.2024	Corresponding Quarter ended 31.03.2023	Current Year ended 31.03.2024	Previous Year ended 31.03.2023
1	Total Income from Operations	-	-	-	-
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary Items)	(163.24)	(9.32)	(186.14)	(13.89)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	(163.24)	(9.32)	(186.14)	(13.89)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	(132.57)	(9.32)	(135.47)	(13.89)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(132.57)	(9.32)	(135.47)	(13.89)
6	Paid up Equity Share Capital	1.00	1.00	1.00	1.00
7	Reserves (excluding Revaluation Reserve and Securities Premium a/c)	(150.87)	(15.40)	(150.87)	(15.40)
8	Securities Premium Account	-	-	-	-
9	Net worth	(149.87)	(14.40)	(149.87)	(14.40)
10	Paid up Debt Capital / Outstanding Debt	2,694.47	-	2,694.47	-
11	Outstanding Redeemable Preference Shares	-	-	-	-
12	Debt Equity Ratio	(18.17)	-	(18.17)	-
13	Earnings per equity share of Rs. 100 each (for continuing and discontinued operations)	-	-	-	-
	1 Basic	(13,257.11)	(932.00)	(13,547.32)	(1,389.00)
	2 Diluted	(13,257.11)	(932.00)	(13,547.32)	(1,389.00)
14	Capital Redemption Reserve	-	-	-	-
15	Debt Redemption Reserve	-	-	-	-
16	Debt Service Coverage Ratio	(1.17)	-	0.09	-
17	Interest Service Coverage Ratio	(1.17)	-	0.09	-

Notes:

1. The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results are available on the website of the BSE Limited (www.bseindia.com) and the Company (www.puravankara.com/varishtha).

2. For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, pertinent disclosures are available on the website of the BSE Limited (www.bseindia.com) and the Company (www.puravankara.com/varishtha).

3. There is no impact on net profit/loss, total comprehensive income or any other relevant financial item(s) due to change(s) in accounting policies for the quarter and year ended 31st March 2024.

For and on behalf of the Board of Directors of
Varishtha Property Developers Private Limited
Sd/-
Name: Ashish Ravi Puravankara
Designation: Director
DIN: 00504524

Place: Bengaluru, India
Date: May 10, 2024

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QR Code

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HOAC FOODS INDIA LIMITED

CORPORATE IDENTIFICATION NUMBER: U15120DL2018PLC330739

Our Company was originally incorporated with the name as "Hoac MP Atta Spices Manufacture Private Limited" a private limited company on March 12, 2018 under the Companies Act, 2013, with Registrar of Companies, Delhi bearing registration number 330739. Thereafter, the company name was changed to "Hoac Foods India Private Limited" dated November 03, 2021. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an Extraordinary general meeting held on October 13, 2023 and consequently the name of our Company was changed to "Hoac Foods India Limited" and a fresh certificate of incorporation dated 30th October, 2023 was issued by the Registrar of Companies, Delhi at New Delhi.

Registered Office: D-498, 1st Floor Palam Extension, Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077
Telephone: +91 85272 73940; Email: info@attaharim.com; Website: www.hoacfoodsindia.com;
Contact Person: Ms. Bhawna Agarwal, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: MR. RAMBABU THAKUR, MRS. GAYTRI THAKUR AND MR. YASHWANT THAKUR

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of National Stock Exchange of India Limited ("NSE Emerge").
PUBLIC ISSUE OF UP TO 11,55,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF HOAC FOODS INDIA LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 48 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 38 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 554.40 LAKHS ("ISSUE") OF THE ISSUE, 93,000 EQUITY SHARES AGGREGATING TO ₹ 44.64 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 10,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 48 PER EQUITY SHARE AGGREGATING TO ₹ 509.76 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.05 % AND 27.63 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 199 OF THE PROSPECTUS.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.
For Further details see "TERMS OF THE ISSUE" beginning on page no. 199 of the Prospectus.
THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 48/- . THE ISSUE PRICE IS 4.8 TIMES OF THE FACE VALUE.

BID/ISSUE PERIOD

BID/ ISSUE OPENED ON: THURSDAY MAY 16, 2024
BID/ ISSUE CLOSED ON: TUESDAY MAY 21, 2024

Minimum Lot Size

3,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS.
6,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY.

UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.

RISKS TO INVESTORS

1. We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business and our manufacturing facility, and any delay or inability in obtaining, renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.
2. The Merchant Banker associated with the Issue has handled 23 public issues in the past two years out of which no issues closed below the Issue Price on Listing date.
3. Average cost of acquisition of Equity Shares held by our Promoters Rambabu Thakur, Gaytri Thakur and Yashwant Thakur are Rs. 6.34 , Rs. 2.63 and Rs. 85.00 per Equity Share and the Issue Price is Rs. 48 per Equity Share.
4. The Price/ Earnings ratio based on Diluted EPS for year ended March 2023 for the company at the Issue Price is 15.05.
5. Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 34.67%

Submission of Bids :

Bid/ Issue Period (except the Bid/ Issue Closing Date)

Submission and Revision in Bids

Only between 10.00 a.m. and 5.00 p.m. IST

Bid/ Offer Closing Date

Submission and Revision in Bids*

Only between 10.00 a.m. and 3.00 p.m. IST

Submission of Bids by QIBs and Non-Institutional Bidders

Only between 10.00 a.m. and 4.00 p.m IST

Submission of Bids by Retail Individual Bidders.

Only between 10.00 a.m. and 5.00 p.m IST

*UPI mandate end time and date shall be at 5.00 pm on Bid/Offer Closing Date.

IN TERMS OF THE SEBI CIRCULAR BEARING NUMBER: CIR/CPD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN ASBA FACILITY. PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019, FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 208 OF THE PROSPECTUS, IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND OF THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.
Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 137 of the Prospectus and Clause II of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 270 of the Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF AUTHORIZED SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹ 4,00,00,000/- (Rupees Four Crore only) divided into 40,00,000 (Forty Lakhs) Equity Shares of Rs.10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 59 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Rambabu Thakur – 5,000 Equity Shares, and Ms. Gaytri Thakur 5,000 Equity Shares of Rs.10/- Each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 137 of the Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 59 of the Prospectus.

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated May 03, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Prospectus has been filed for registration to the ROC on May 10, 2024 and Prospectus shall be filed to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 270 of the Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 189 of the Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'."

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of the Prospectus.

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

LPI

Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBS) or to use the facility of linked online trading, demat and bank account.
Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 208 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.
*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")
**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail id- ipo_upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 87775 64648) (Email id: investors@gyrcapitaladvisors.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE

GYR Capital Advisors

GYR CAPITAL ADVISORS PRIVATE LIMITED
Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India.
Telephone: +91 87775 64648
Facsimile: N.A.
E-mail: info@gyrcapitaladvisors.com
Website: www.gyrcapitaladvisors.com
Investor grievance: investors@gyrcapitaladvisors.com
Contact Person: Mr. Mohit Baid
SEBI Registration Number: INM000012810

REGISTRAR TO THE ISSUE

KFINTECH

KFIN TECHNOLOGIES LIMITED
Address: 428, Gala Empire, Near JB Tower, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India.
Tel No.: +91 40 6716 2222
Fax: +91 40 2343 1551
Website: www.kfintech.com;
Email: hoacfoods.ipo@kfintech.com;
Investor Grievance Email: einward.ris@kfintech.com;
Contact Person: Mr. M Murali Krishna
SEBI Registration No.: INR000000221
CIN: LT2400TG2017PLC117649

COMPANY SECRETARY AND COMPLIANCE OFFICER

Hariom

Ms. Bhawna Agarwal is the Company Secretary and Compliance Officer of our Company. Her contact details are set forth hereunder.
Address: D-498, 1st Floor Palam Extension Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077
Telephone: +91-85272 73940
Facsimile: N.A.
E-mail: compliance@hoacfoodsindia.com
Investors can contact the Company Secretary and Compliance Officer or the LM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://www.hoacfoodsindia.com>, the website of the LM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Registered Office of the Company: D-498, 1st Floor Palam Extension Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077 Telephone: +91-85272 73940; LM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Registered Brokers, RTAs and CDPs participating in the Issue. application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBS, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: AXIS BANK LIMITED
UPI: Retail Individual Bidders can also make application through UPI Mechanism.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

On behalf of Board of Directors
For HOAC FOODS INDIA LIMITED
Sd/-
Ms. Bhawna Agarwal
Company Secretary and Compliance Officer

Place: New Delhi, India
Date: May 13, 2024

Disclaimer: HOAC FOODS INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi & Haryana on March 17, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://www.hoacfoodsindia.com>, the website of the LM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 26 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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