

**एसएमएफजी इंडिया होम फाइनान्स कम्पनी लिमिटेड**  
(पूर्व में फ्यूलटर्न इंडिया होम फाइनान्स कम्पनी लिमिटेड)

कॉर्पोरेट कार्यालय: 503 एवं 504, 5<sup>मं</sup> मं, जी-ब्लॉक, इन्फोसिस कॉम्प्लेक्स, बान्द्रा (ई), मुम्बई-400051  
फोन: 022-26541111, 26541112, 26541113, 26541114, 26541115, 26541116, 26541117, 26541118, 26541119, 26541120, 26541121, 26541122, 26541123, 26541124, 26541125, 26541126, 26541127, 26541128, 26541129, 26541130, 26541131, 26541132, 26541133, 26541134, 26541135, 26541136, 26541137, 26541138, 26541139, 26541140, 26541141, 26541142, 26541143, 26541144, 26541145, 26541146, 26541147, 26541148, 26541149, 26541150, 26541151, 26541152, 26541153, 26541154, 26541155, 26541156, 26541157, 26541158, 26541159, 26541160, 26541161, 26541162, 26541163, 26541164, 26541165, 26541166, 26541167, 26541168, 26541169, 26541170, 26541171, 26541172, 26541173, 26541174, 26541175, 26541176, 26541177, 26541178, 26541179, 26541180, 26541181, 26541182, 26541183, 26541184, 26541185, 26541186, 26541187, 26541188, 26541189, 26541190, 26541191, 26541192, 26541193, 26541194, 26541195, 26541196, 26541197, 26541198, 26541199, 26541200

**अचल सम्पत्तियों की बिक्री के लिये बिक्री सूचना**

प्रतिभूति हित (प्रवर्तन) निर्यातवली, 2002 के नियम 8(6) के प्रावधानों के साथ पंजीत विनीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल परिसम्पत्तियों की बिक्री के लिये 30 दिनों की ई-नीलामी बिक्री सूचना एतद्वारा आम जनता तथा विशेष रूप से ऋणधारकों तथा गारंटर्स को सूचित किया जाता है कि प्रतिभूत क्रेडिटर के पास गिरवी/प्राभारित नीचे वर्णित अचल सम्पत्तियों ("प्रतिभूत परिसम्पत्तियों") जिसका एसएमएफजी इंडिया होम फाइनान्स कम्पनी लिमिटेड (पूर्व में फ्यूलटर्न इंडिया होम फाइनान्स कम्पनी लिमिटेड) ("प्रतिभूत क्रेडिटर") (यहां के बाद एसएमएफजी इंडिया होम फाइनान्स कम्पनी लिमिटेड के प्राधिकृत अधिकारी द्वारा कब्जा किया गया है, को नीचे वर्णित ऋणधारकों तथा गारंटर्स से एसएमएफजी/प्रतिभूत क्रेडिटर को देय नीचे वर्णित बकायों तथा वसूली की तिथि तक उस पर आगे के ब्याज तथा अन्य खर्च को वसूली के लिये नीचे वर्णित तिथि एवं समय को "जैसा है जहां है", "जो भी जैसा है" तथा "जो कुछ भी वहां है" आधार पर बिक्री की जाएगी।

क्रम सं.	ऋणधारक(को) का नाम एतद्वारा	सम्पत्तियों का विवरण	आश्रित मूल्य: धरोहर गति भूगतान	ई-नीलामी की तिथि एवं समय	इंपेची जमा करने की तिथि
1.	एलएन: 609139211147682 1. नवीन खान, पुत्र इकनाक खान 2. यमिन बेगम	ग्राम खयाला, विष्णु गाईन एमस्ट, के नाम से विहित कॉलोनी, ब्लॉक बी-1, नई दिल्ली-110027 के क्षेत्र में स्थित खसरा नं. 18/16 में सम्पत्ति सं. 162 पर निर्मित दूसरा तल, छत/टैरेस के अधिकार के बिना, परिचा माप 50 वर्ग यार्ड्स। चौड़ाई: पूर्व: 15 फीट गली, पश्चिम: अन्य बाग, उत्तर: प्लॉट नं. 163, दक्षिण: प्लॉट नं. 161	₹. 23,20,000/- ₹. 2,32,000/-	19.6.2024 के 11.00 बजे पूर्व. से 1.00 बजे अप. तक	18.6.2024
2.	एलएन: 605439511205800 1. रवि कुमार, पुत्र अनंता विला सिंह 2. मुंबन देवी	सम्पत्ति सं. 1: ग्राम चन्द्रावली उर्फ शाहदरा के क्षेत्र में वगीची हददेव मिसर, जी.टी. रोड शाहदरा, मोती राम रोड के नाम से विहित, राम नगर, जीटी रोड, शाहदरा, दिल्ली-110032 की आवादी में उसके नीचे की भूमि में सभी आनुपातिक, अधिभूत एवं अत्याज्य स्वामित्व के अधिकारों के साथ ऊपरी मंजिल की छत पर टीवी एंटीना एवं वाटर टैंक के संस्थापन तथा रखरखाव के लिये केवल ऊपरी तल के टैरेस के उपयोग के साथ सभी सामूहिक सुविधाओं जैसे कॉमन सीढ़ी/सेवाओं जैसे सीवर लाइन एवं पृथक वाटर लाइन, कॉमन गैलरी, कॉमन पैसेज, रिटर्न प्लोर पर 1/4 पार्किंग स्थल सहित कॉमन प्रवेश तथा उसमें लगाई गई सभी साजो-सामान, बिजली एवं मीटर के कनेक्शन तथा अलग मीटर के साथ साइट पर निर्मित सम्पूर्ण संरचना के साथ खसरा नं. 124 में छत के अधिकार के बिना, परिचा माप 108 वर्ग यार्ड्स अर्थात् 90.29 वर्ग मी. में सम्पत्ति सं. 1/1759/ए का निर्मित दूसरा तल सम्पत्ति सं. 2: ग्राम चन्द्रावली उर्फ शाहदरा के क्षेत्र में वगीची हददेव मिसर, जी.टी. रोड शाहदरा, मोती राम रोड के नाम से विहित, राम नगर, जीटी रोड, शाहदरा, दिल्ली-110032 की आवादी में उसके नीचे की भूमि में सभी आनुपातिक, अधिभूत एवं अत्याज्य स्वामित्व के अधिकारों के साथ ऊपरी मंजिल की छत पर टीवी एंटीना एवं वाटर टैंक के संस्थापन तथा रखरखाव के लिये केवल ऊपरी तल के टैरेस के उपयोग के साथ सभी सामूहिक सुविधाओं जैसे कॉमन सीढ़ी/सेवाओं जैसे सीवर लाइन एवं पृथक वाटर लाइन, कॉमन गैलरी, कॉमन पैसेज, रिटर्न प्लोर पर 1/4 पार्किंग स्थल सहित कॉमन प्रवेश तथा उसमें लगाई गई सभी साजो-सामान, बिजली एवं मीटर के कनेक्शन तथा अलग मीटर के साथ साइट पर निर्मित सम्पूर्ण संरचना के साथ खसरा नं. 124 में छत के अधिकार के बिना, परिचा माप 108 वर्ग यार्ड्स अर्थात् 90.29 वर्ग मी. में सम्पत्ति सं. 1/1759/ए का निर्मित तीसरा तल।	₹. 1,20,00,000/- ₹. 12,00,000/-	19.6.2024 के 11.00 बजे पूर्व. से 1.00 बजे अप. तक	18.6.2024

बिक्री के विस्तृत नियम एवं शर्तें निम्न रूप में होगी तथा विवरण हमारी प्रतिभूत क्रेडिटर की वेबसाइट के निम्न लिंक वेबसाइट का पता (<https://disposalhub.com> तथा <https://www.grihashakti.com/pdf/E-Auction.pdf>) पर भी उपलब्ध है। इच्छुक सोचविद्यता अपोलिटिड से सम्पर्क कर सकते हैं: आशीष कौशल से उनके मो. नं. 8527134222, ई-मेल: Ashish.Kaushal@grihashakti.com तथा श्री सुशील पाटिल से उनके मो. नं. 8828889988, ई-मेल: Sushil.Patil@grihashakti.com

स्वा. दिल्ली दिनांक: 13.05.2024

प्राधिकृत अधिकारी, एसएमएफजी इंडिया होम फाइनान्स कम्पनी लिमिटेड (पूर्व में फ्यूलटर्न इंडिया होम फाइनान्स कम्पनी लिमिटेड)

**"फार्म नं. आईएनसी-26ए"**  
कोशिक निदेशक, कोर्पोरेट कार्य मंत्रालय, उत्तरी क्षेत्र नई दिल्ली के सम्पर्क कम्पनी अधिनियम, 2013, कम्पनी अधिनियम, 2013 की धारा 14 और कम्पनी (एनएन) नियम, 2014 के नियम 41 के तहत जारी है।

नैसर्गिक एवं कोर्पोरेट एडवाइजरों सहित निदेशक निदेशक कोशिक निदेशक: 0-1/52, दूसरा तल, वित्तनगर पार्क (इंजीनियरिंग), नई दिल्ली-110019 में है।

आवेदक आम जनता को एतद्वारा सूचित किया जाता है कि कम्पनी 25 अप्रैल, 2024 को आवेदनित असाधारण सामान्य बैठक में परिवर्तित प्रस्ताव को सफल में कम्पनी को प्रत्येक निदेशक कम्पनी में बदलने के लिए स्वयं अपने ही अनुमति के साथ प्रस्ताव को लिए एतद्वारा कर्मियों के साथ पंजीत कम्पनी अधिनियम, 2013 की धारा 14 के अंतर्गत केंद्र सरकार को आवेदन करने की इच्छुक है।

कोई भी व्यक्ति निदेशक कम्पनी के प्रस्तावित परिवर्तन/विधित से कोई भी विवाद होने की संभावना हो, तो वह अपने हित के प्रभाव से संबंधित आस्था एवं आशंका को दूर करने के लिए एक शपथपत्र के साथ कम्पनी को दस्तावेज रूप से जमा कर सकता है या पंजीकृत डाक द्वारा संबंधित क्षेत्रीय निदेशक, बी-2 विंग, दूसरा तल, पॉलिट वीन बंगला अंतर्गत नवम, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 के पास इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर भेज सकता है और इसकी एक प्रति आवेदक कम्पनी के नीचे वर्णित पंजीकृत कार्यालय में भी भेजी जानी चाहिए:-

के-1/52, दूसरा तल, वित्तनगर पार्क (इंजीनियरिंग), नई दिल्ली-110019  
कुंठे आवेदक की ओर से द्वारा /-  
राजेश कुमार गुप्ता  
निदेशक  
दिनांक: 11.05.2024  
स्थान: नई दिल्ली  
सीआईएन: 00090623

**प्रवर्तन सं. आइएनसी-26**  
(कंपनी अधिनियम) नियम, 2014 के नियम 41 के अंतर्गत जारी है।

कोशिक निदेशक, कोर्पोरेट कार्य मंत्रालय, उत्तरी क्षेत्र, कोर्पोरेट कार्य मंत्रालय, नई दिल्ली के सम्पर्क कम्पनी अधिनियम, 2013 की धारा 13 की धारा 14) और कम्पनी अधिनियम, 2014 के नियम 41 के अंतर्गत जारी है।

आवेदक आम जनता को एतद्वारा सूचित किया जाता है कि वह अपने कोशिक निदेशक को कम्पनी अधिनियम, 2013 की धारा 13 के अंतर्गत अपने ही अनुमति के साथ प्रस्ताव को लिए एतद्वारा कर्मियों के साथ पंजीत कम्पनी अधिनियम, 2013 की धारा 14 के अंतर्गत केंद्र सरकार को आवेदन करने की इच्छुक है।

कोई भी व्यक्ति निदेशक कम्पनी के प्रस्तावित परिवर्तन/विधित से कोई भी विवाद होने की संभावना हो, तो वह अपने हित के प्रभाव से संबंधित आस्था एवं आशंका को दूर करने के लिए एक शपथपत्र के साथ कम्पनी को दस्तावेज रूप से जमा कर सकता है या पंजीकृत डाक द्वारा संबंधित क्षेत्रीय निदेशक, बी-2 विंग, दूसरा तल, पॉलिट वीन बंगला अंतर्गत नवम, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 के पास इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर भेज सकता है और इसकी एक प्रति आवेदक कम्पनी के नीचे वर्णित पंजीकृत कार्यालय में भी भेजी जानी चाहिए:-

के-1/52, दूसरा तल, वित्तनगर पार्क (इंजीनियरिंग), नई दिल्ली-110019  
कुंठे आवेदक की ओर से द्वारा /-  
राजेश कुमार गुप्ता  
निदेशक  
दिनांक: 13 मई, 2024  
स्थान: नई दिल्ली  
सीआईएन: 02862942

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**Hariom**  
**HOAC FOODS INDIA LIMITED**  
CORPORATE IDENTIFICATION NUMBER: U15120DL2018PLC330739

Our Company was originally incorporated with the name as "Hoac MP Atta Spices Manufacture Private Limited" a private limited company on March 12, 2018 under the Companies Act, 2013, with Registrar of Companies, Delhi bearing registration number 330739. Thereafter, the company name was changed to "Hoac Foods India Private Limited" dated November 03, 2021. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an Extraordinary general meeting held on October 13, 2023 and consequently the name of our Company was changed to "Hoac Foods India Limited" and a fresh certificate of incorporation dated 30th October, 2023 was issued by the Registrar of Companies, Delhi at New Delhi.

Registered Office: D-498, 1st Floor Palam Extension, Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077  
Telephone: +91 85272 73940; Email: info@ataharium.com; Website: www.hoacfoodsindia.com  
Contact Person: Ms. Bhawna Agarwal, Company Secretary and Compliance Officer;

**PROMOTERS OF OUR COMPANY: MR. RAMBABU THAKUR, MRS. GAYTRI THAKUR AND MR. YASHWANT THAKUR**

The issue is being made in accordance with Chapter IX of the SEBI (ICDR) Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of National Stock Exchange of India Limited ("NSE Emerge").

**PUBLIC ISSUE OF UP TO 11,55,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF HOAC FOODS INDIA LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 48 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 38 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 554.40 LAKHS ("ISSUE") OF THE ISSUE, 93,000 EQUITY SHARES AGGREGATING TO ₹ 44.64 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 10,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 48 PER EQUITY SHARE AGGREGATING TO ₹ 509.76 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.05 % AND 27.63 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 199 OF THE PROSPECTUS.**

**THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.**  
For Further details see "TERMS OF THE ISSUE" beginning on page no. 199 of the Prospectus.  
**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 48/- . THE ISSUE PRICE IS 4.8 TIMES OF THE FACE VALUE.**

BID/ISSUE PERIOD	BID/ISSUE OPENED ON: THURSDAY MAY 16, 2024 BID/ISSUE CLOSED ON: TUESDAY MAY 21, 2024
Minimum Lot Size	3,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS. 6,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY.

UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.

**RISKS TO INVESTORS**

- We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business and our manufacturing facility, and any delay or inability in obtaining, renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.
- The Merchant Banker associated with the Issue has handled 23 public issues in the past two years out of which no issues closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares held by our Promoters Rambabu Thakur, Gaytri Thakur and Yashwant Thakur are Rs. 6.34, Rs. 2.63 and Rs. 85.00 per Equity Share and the Issue Price is Rs. 48 per Equity Share.
- The Price/Earnings ratio based on Diluted EPS for year ended March 2023 for the company at the Issue Price is 15.05.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 34.67%

**Submission of Bids:**

Bid/ Issue Period (except the Bid/ Issue Closing Date)	Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. IST
Bid/ Offer Closing Date	Submission and Revision in Bids*	Only between 10.00 a.m. and 3.00 p.m. IST
	Submission of Bids by QIBs and Non-Institutional Bidders	Only between 10.00 a.m. and 4.00 p.m. IST
	Submission of Bids by Retail Individual Bidders.	Only between 10.00 a.m. and 5:00 p.m. IST

\*UPI mandate end time and date shall be at 5:00 pm on Bid/Offer Closing Date.

**IN TERMS OF THE SEBI CIRCULAR BEARING NUMBER: CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN ASBA FACILITY. PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019, FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2021, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 208 OF THE PROSPECTUS, IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND OF THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.**

Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 137 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 270 of the Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

**AMOUNT OF AUTHORISED SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share Capital of the Company is Rs. 4,00,00,000/- (Rupees Four Crore only) divided into 40,00,000 (Forty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 59 of the Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Rambabu Thakur - 5,000 Equity Shares, and Ms. Gaytri Thakur 5,000 Equity Shares of Rs. 10/- Each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 137 of the Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 59 of the Prospectus.

**LISTING:** The Equity Shares issued through the Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated May 03, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Prospectus has been filed for registration to the ROC on May 10, 2024 and Prospectus shall be filed to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 270 of the Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 189 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE".

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of the Prospectus.

**ASBA\*** Simple, Safe, Smart way of Application- Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

**UPI** Now available in ASBA for Retail Individual Investors (RII)\*\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN, UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBS) or to use the facility of linked online trading, demat and bank account. Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 208 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")  
\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). ICICI BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number- 18001201740 and Mail Id- ipo\_upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>GYR Capital Advisors</b> GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810	<b>KFINTECH</b> KFIN TECHNOLOGIES LIMITED Selenium Tower-B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India. Tel No.: +91 40 6716 2222 Fax: +91 40 2343 1551 Website: www.kfintech.com Email: hoacfoods.ip@kfintech.com; Investor Grievance Email: einward.ris@kfintech.com; Contact Person: Mr. M Murali Krishna SEBI Registration No.: INR00000221 CIN: L72400TG2017PLC117649	<b>Hariom</b> Ms. Bhawna Agarwal is the Company Secretary and Compliance Officer of our Company. Her contact details are set forth hereunder. Address: D-498, 1st Floor Palam Extension Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077 Telephone: +91-85272 73940 Facsimile: N.A. E-mail: compliance@hoacfoodsindia.com Investors can contact the Company Secretary and Compliance Officer on the LM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

**AVAILABILITY OF PROSPECTUS:** Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.hoacfoodsindia.com/](http://www.hoacfoodsindia.com/), the website of the LM to the Issue at [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com), the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively.

**AVAILABILITY OF APPLICATION FORMS:** Application forms can be obtained from the Registered Office of the Company, D-498, 1st Floor Palam Extension Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077 Telephone: +91-85272 73940; LM: GYR Capital Advisors Private Limited, Telephone: +91 8775 64648 and the Registered Brokers, RTAs and CDPs participating in the Issue. application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBS, the list of which is available at websites of the stock exchanges and SEBI.

**ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: AXIS BANK LIMITED**  
UPI: Retail Individual Bidders can also make application through UPI Mechanism.  
**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.**

On behalf of Board of Directors  
For HOAC FOODS INDIA LIMITED  
Sd/-  
Ms. Bhawna Agarwal  
Company Secretary and Compliance Officer

Place: New Delhi, India  
Date: May 13, 2024

**Disclaimer:** HOAC FOODS INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi &aryana on March 17, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the SEBI at <https://www.hoacfoodsindia.com/> the website of the LM to the Issue at [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com), the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 26 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

**APL APOLLO TUBES LIMITED**  
CIN: L74899DL1986PLC023443  
Regd. Office: 37, Hargobind Enclave, Vikas Marg, Delhi-110092  
Corp. Office: SG Centre, 37C, Block A, Sector 132, Noida, U.P. 201304  
Email: info@apollotubes.com | Website: www.apollotubes.com  
Tel: 0120-6918000

**APLAPOLLO STEEL PIPES**

REVENUE +12% Y-O-Y  
EBITDA +19% Y-O-Y  
PAT +14% Y-O-Y

**EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2024**  
(₹ in Crs. except earning per share data)

S. No	Particulars	Quarter ended		Year ended	
		Mar 31, 2024	Mar 31, 2023	Mar 31, 2024	Mar 31, 2023
		(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	Total Income from Operations	4765.74	4,431.09	18,118.80	16165.95
2	EBITDA	298.94	340.86	1267.04	1068.73
3	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	221.22	269.15	977.72	863.31
4	Net Profit/(Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	221.22	269.15	977.72	863.31
5	Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	170.44	201.81	732.44	641.86
6	Total Comprehensive income for the period	161.71	196.00	734.78	626.21
7	Equity Share Capital	55.51	55.47	55.51	55.47
8	Other Equity	-	-	3,549.11	2950.14
9	Earnings Per Share (face value of ₹2/-not annualised for quarterly figures) Basic: Diluted:	6.14 6.14	7.28 7.27	26.40 26.40	23.15 23.14

Notes: (₹ in Crs.)

Particulars	Quarter ended		Year ended	
	Mar 31,			