

● AGGREGATE FINANCING DECREASES BY \$28 BILLION

China credit shrinks for first time, loan growth disappoints

BLOOMBERG  
May 12

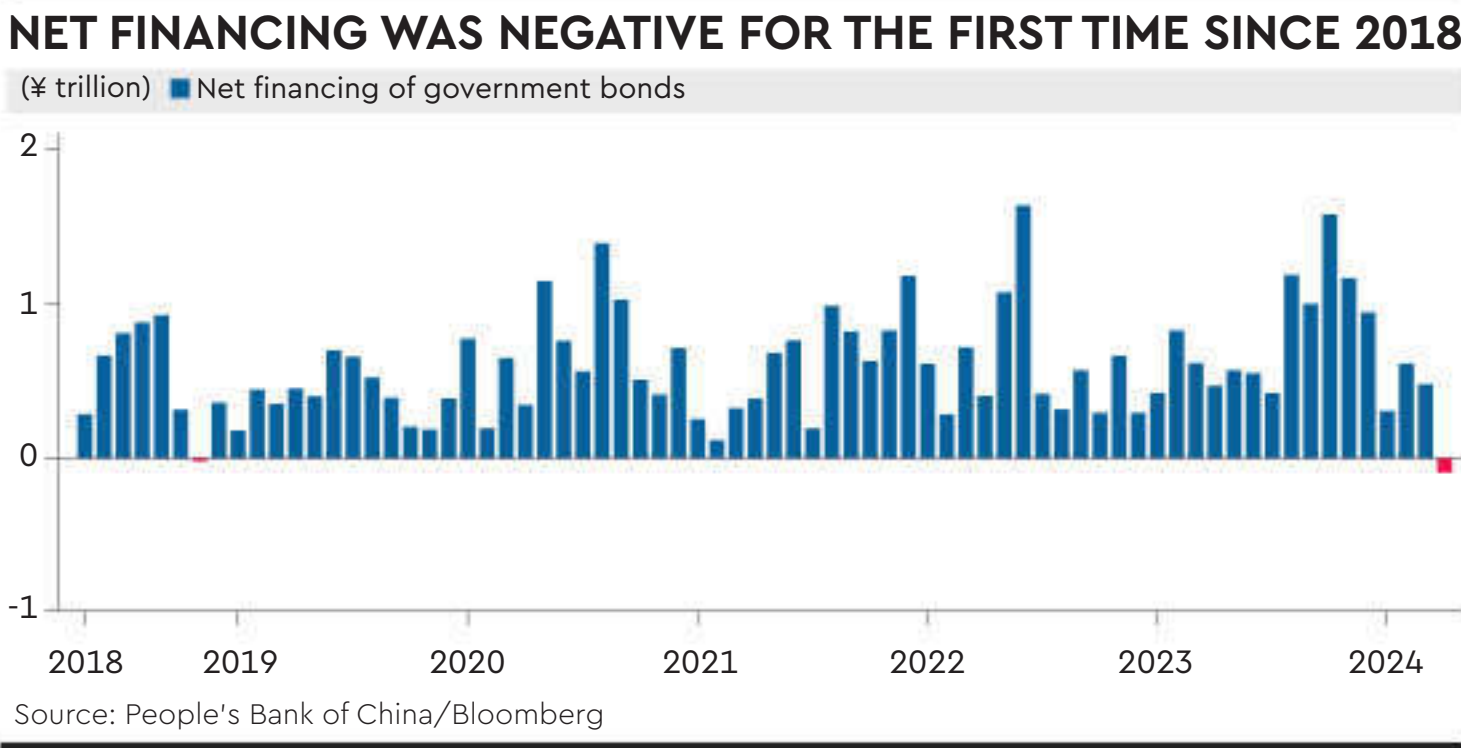
CHINA'S CREDIT IN April shrank for the first time as government bond sales slowed, while loan expansion was worse than expected in a sign of weak demand.

Aggregate financing, a broad measure of credit, decreased by almost 200 billion yuan (\$27.7 billion) in April from the previous month, according to Bloomberg calculations of data released by the People's Bank of China on Saturday. That's the first time the measure has declined since comparable data began in 2017, reflecting a contraction in financing activity.

Looking back further, using a smaller data set that excludes things like government funding, it was the first decrease since October 2005, according to Bloomberg Economics.

A breakdown of the data shows that more government bonds were repaid than sold in the month, contributing to the decline. Financing from shadow banking—which refers to activities outside the formal banking system—also recorded a drop, weighing on overall credit.

Financial institutions offered 731 billion yuan of new loans in April, lower than a projected 916 billion yuan. The year-on-year growth rate of out-



standing loans edged down to 9.1% from 9.2% in March.

"The volatility in this month's data is tolerable because the government will issue ultra-long government bonds soon, so credit expansion in May and June may make up for it," said Bruce Pang, chief economist for Greater China at Jones Lang LaSalle.

The government has sold bonds at a slower-than-expected pace so far this year, helping fuel a rally in sovereign bonds as demand outpaced supply. China's top leaders at a Politburo meeting last month called for faster issuance of special sovereign and local government special bonds—a major source

of funding for infrastructure projects. Beijing plans to issue 1 trillion yuan worth of special sovereign bonds this year.

Pang said the drop in shadow financing shows authorities' focus on preventing risks, as the PBOC has stressed in recent months its intention to avoid money idling in the financial system.

April is typically a slow month of borrowing activity, as banks are not in a rush to meet their quarterly lending targets. The PBOC has also refrained from easing monetary policy in recent weeks, to avoid putting more depreciation pressure on the yuan and adding fuel to a government bond rally that's

raised concerns.

The PBOC has emphasized that markets shouldn't look at the absolute growth rate of credit over the past few months, citing reasons including improving structure of credit that allows emerging industries to get more financial support. In a report published Friday, the central bank said that slower credit expansion is still sufficient to support the economy.

In a sign of sluggish business activity, the money supply measure M1—which includes cash in circulation and some corporate demand deposits—fell 1.4% in April from a year earlier, the first time it has dropped in more than two years.

Israel sends tanks in north Gaza, 19 killed

NIDAL AL-MUGHRABI  
CAIRO, MAY 12

ISRAEL SENT TANKS into eastern Jabalia in the northern Gaza Strip early on Sunday, after a night of heavy aerial and ground bombardments, killing 19 people and wounding dozens of others, health officials said.

The death toll in Israel's military operation in Gaza has now passed at least 35,000 Palestinians, according to Gaza's health ministry. The bombardment has laid waste to the coastal enclave and caused a deep humanitarian crisis.

The war was triggered by a Hamas-led attack on southern Israel on October 7 in which some 1,200 people were killed and more than 250 people taken hostage, according to Israeli tallies.

Israel says 620 soldiers have been killed in the fighting.

Jabalia is the biggest of Gaza's eight historic refugee camps and is home to more than 100,000 people, most of whom were descendants of Palestinians who were driven from towns and villages in what is now Israel during the 1948 Arab-Israeli war that led to the creation of the state of Israel.

Late on Saturday, the Israeli



Displaced Palestinians flee Rafah, after Israeli forces launched a ground and air operation in the eastern part of the southern Gaza city amid the ongoing conflict between Israel and Hamas in Rafah, on Sunday.

REUTERS

military said forces operating in Jabalia are preventing Hamas, which controls Gaza, from re-establishing its military capabilities there.

"We identified in the past weeks attempts by Hamas to rehabilitate its military capabilities in Jabalia. We are operating there to eliminate those attempts," said Rear Admiral Daniel Hagari, Israel's military spokesperson, during a briefing to reporters.

Hagari also said that Israeli forces operating in Gaza City's Zeitoun district killed about 30 Palestinian militants.

The army sent tank battalions into Al-Zeitoun, an eastern suburb of Gaza City, as well as Al-Sabra, where residents also reported heavy bombardments that destroyed several houses, including high-rise residential buildings.

The army had claimed to have gained control of most of these areas months ago.

The Israeli Defence Forces said air sirens had sounded in the southern Kerem Shalom area and it had successfully intercepted two rockets launched from the vicinity of Rafah. —REUTERS

At least 4,000 flee as Russia launches fresh attacks in Kharkiv

THOUSANDS MORE CIVILIANS have fled Russia's renewed ground offensive in Ukraine's northeast that has targeted towns and villages with a barrage of artillery and mortar fire, officials said on Sunday.

The intense battles have forced at least one Ukrainian unit to withdraw in the Kharkiv region, capitulating more land to Russian forces across less defended settlements in the so-called contested "gray zone" along the Russian border.

By Sunday afternoon, the town of Vovchansk, with a pre-war population of 17,000, emerged as a focal point in the battle. Volodymyr Tymoshko, the head of the Kharkiv regional police, said Russian forces were in the outskirts of the town and approaching from three directions.

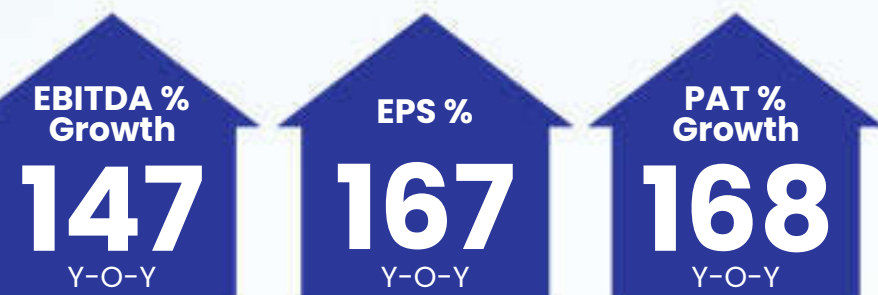
A Russian tank was spotted along a major road leading to the town, Tymoshko said, illustrating Moscow's confidence to deploy heavy weaponry.

Analysts say the Russian push is designed to exploit ammunition shortages before promised Western supplies can reach the front line. —AP

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STATEMENT OF AUDITED FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) FOR THE QUARTER AND YEAR ENDED ON 31<sup>st</sup> MARCH 2024

| Particulars   | Standalone    |            |            |            | Consolidated  |            |            |            |
|---|---------------|------------|------------|------------|---------------|------------|------------|------------|
|   | Quarter Ended |            | Year Ended |            | Quarter Ended |            | Year Ended |            |
|   | 31-03-2024    | 31-03-2023 | 31-03-2024 | 31-03-2023 | 31-03-2024    | 31-03-2023 | 31-03-2024 | 31-03-2023 |
| 1. Total Income from Operations   | 27,294.07     | 6,072.73   | 87,518.87  | 34,691.61  | 27,458.50     | 6,105.06   | 87,989.53  | 35,248.49  |
| 2. Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items#)   | 7,151.06      | 2,125.84   | 20,029.00  | 7,980.95   | 7,154.37      | 1,962.49   | 19,840.89  | 7,701.42   |
| 3. Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items#)  | 7,151.06      | 2,125.84   | 20,029.00  | 7,980.95   | 7,154.37      | 1,962.49   | 19,840.89  | 7,701.42   |
| 4. Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items#)   | 5,278.74      | 1,563.84   | 14,893.57  | 5,940.66   | 5,418.45      | 1,227.53   | 14,804.08  | 5,533.27   |
| 5. Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 5,286.93      | 1,564.03   | 14,871.71  | 5,942.40   | 5,426.64      | 1,227.72   | 14,782.22  | 5,535.01   |
| 6. Equity Share Capital   | 2,082.99      | 2,081.48   | 2,082.99   | 2,081.48   | 2,082.99      | 2,081.48   | 2,082.99   | 2,081.48   |
| 7. Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year  | -             | -          | 23,852.55  | 9,061.74   | -             | -          | 21,424.74  | 6,432.56   |
| 8. Earnings Per Share (of Rs. 10/- each) for continuing and discontinued operations) -  |               |            |            |            |               |            |            |            |
| 1. Basic:   | 5.07          | 1.50       | 14.30      | 5.71       | 5.20          | 1.18       | 14.22      | 5.33       |
| 2. Diluted:   | 5.06          | 1.50       | 14.29      | 5.69       | 5.20          | 1.18       | 14.21      | 5.31       |

Note : The above is an extract of the details format of audited financial result for the quarter & year ended March 31, 2024 and it is not a statutory advertisement required under SEBI guidelines. The detail financials is available on the website of the company at [www.waareert.com](http://www.waareert.com)

CIN: L9300DMH1999PLC120470 | Register Office:- 504, Western Edge-1, Western Express Highway, Borivali(E), Mumbai - 400 066. | Tele No. : 022 6644 4444

1800-2121-321 info@waareert.com www.waareert.com

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HOAC FOODS INDIA LIMITED

CORPORATE IDENTIFICATION NUMBER: U15120DL2018PLC330739

Our Company was originally incorporated with the name as "Hoac MP Atta Spices Manufacture Private Limited" a private limited company on March 12, 2018 under the Companies Act, 2013, with Registrar of Companies, Delhi bearing registration number 330739. Thereafter, the company name was changed to "Hoac Foods India Private Limited" dated November 03, 2021. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an Extraordinary general meeting held on October 13, 2023 and consequently the name of our Company was changed to "Hoac Foods India Limited" and a fresh certificate of incorporation dated 30th October, 2023 was issued by the Registrar of Companies, Delhi at New Delhi.

Registered Office: D-498, 1st Floor Palam Extension, Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, India, 110077  
Telephone: +91 85272 73940; Email: [info@attahariom.com](mailto:info@attahariom.com) ; Website: [www.hoacfoodsindia.com](http://www.hoacfoodsindia.com);  
Contact Person: Ms. Bhawna Agarwal, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: MR. RAMBABU THAKUR, MRS. GAYTRI THAKUR AND MR. YASHWANT THAKUR

The issue is being made in accordance with Chapter IX of the SEBI (ICDR) Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of National Stock Exchange of India Limited" (NSE Emerge).  
PUBLIC ISSUE OF UP TO 11,55,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF HOAC FOODS INDIA LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 48 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 38 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 554.40 LAKHS ("ISSUE") OF THE ISSUE, 93,000 EQUITY SHARES AGGREGATING TO ₹ 44.64 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 10,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 48 PER EQUITY SHARE AGGREGATING TO ₹ 509.76 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.05 % AND 27.63 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 199 OF THE PROSPECTUS.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.  
For Further details see "TERMS OF THE ISSUE" beginning on page no. 199 of the Prospectus.  
THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 48/-. THE ISSUE PRICE IS 4.8 TIMES OF THE FACE VALUE.

|                  |  |
|------------------|--|
| BID/ISSUE PERIOD | BID/ ISSUE OPENED ON: THURSDAY MAY 16, 2024<br>BID/ ISSUE CLOSED ON: TUESDAY MAY 21, 2024 ^  |
| Minimum Lot Size | 3,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS.<br>6,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY. |

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.

RISKS TO INVESTORS

- We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business and our manufacturing facility, and any delay or inability in obtaining, renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.
- The Merchant Banker associated with the Issue has handled 23 public issues in the past two years out of which no issues closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares held by our Promoters Rambabu Thakur, Gaytri Thakur and Yashwant Thakur are Rs. 6.34, Rs. 2.63 and Rs. 85.00 per Equity Share and the Issue Price is Rs. 48 per Equity Share.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2023 for the company at the Issue Price is 15.05.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 34.67%.

Submission of Bids :

| Bid/ Issue Period (except the Bid/ Issue Closing Date)   |   |
|--|---|
| Submission and Revision in Bids                          | Only between 10.00 a.m. and 5.00 p.m. IST |
| Bid/ Offer Closing Date                                  |   |
| Submission and Revision in Bids*                         | Only between 10.00 a.m. and 3.00 p.m. IST |
| Submission of Bids by QIBs and Non-Institutional Bidders | Only between 10.00 a.m. and 4.00 p.m. IST |
| Submission of Bids by Retail Individual Bidders          | Only between 10.00 a.m. and 5:00 p.m. IST |

\*UPI mandate end time and date shall be at 5:00 pm on Bid/ Offer Closing Date.

IN TERMS OF THE SEBI CIRCULAR BEARING NUMBER: CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN ASBA FACILITY, PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019, FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RILS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 208 OF THE PROSPECTUS, IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND OF THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 137 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 270 of the Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF AUTHORISED SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 4,00,00,000/- (Rupees Four Crore only) divided into 40,00,000 (Forty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 59 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Rambabu Thakur – 5,000 Equity Shares, and Ms. Gaytri Thakur 5,000 Equity Shares of Rs.10/- Each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 137 of the Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 59 of the Prospectus.

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated May 03, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Prospectus has been filed for registration to the ROC on May 10, 2024 and Prospectus shall be filed to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 270 of the Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus has been filed with SEBI. In terms of the SEBI Regulations, SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 189 of the Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'".

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of the Prospectus.

|       |   |   |  |
|-------|---|---|--|
| ASBA* | Simple, Safe, Smart way of Application- Make use of it!!!     | *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. | Mandatory in Public Issues from January 01, 2016. No cheque will be accepted |
| UPI   | Now available in ASBA for Retail Individual Investors (RII)** |   |  |

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RILs applying through Registered Brokers, DPs & RTAs. RILs also have the option to submit the application directly to the ASBA Bank (SCSBS) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 208 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). ICICI BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id: [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in). For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For issue related grievance investors may contact: GYR Capital Advisors Private Limited -Mr. Mohit Baid (+91 87775 64648) (Email Id: [investors@gyrcapitaladvisors.com](mailto:investors@gyrcapitaladvisors.com)).

| BOOK RUNNING LEAD MANAGER TO THE ISSUE   | REGISTRAR TO THE ISSUE   | COMPANY SECRETARY AND COMPLIANCE OFFICER  |
|--|--|---|
| <br>GYR CAPITAL ADVISORS PRIVATE LIMITED<br>Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054,<br>Gujarat, India.<br>Telephone: +91 87775 64648<br>Facsimile: N.A.<br>E-mail: <a href="mailto:info@gyrcapitaladvisors.com">info@gyrcapitaladvisors.com</a><br>Website: <a href="http://www.gyrcapitaladvisors.com">www.gyrcapitaladvisors.com</a><br>Investor grievance: <a href="mailto:investors@gyrcapitaladvisors.com">investors@gyrcapitaladvisors.com</a><br>Contact Person: Mohit Baid<br>SEBI Registration Number: INM000012810 | <br>KFIN TECHNOLOGIES LIMITED<br>Selenium Tower- B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India.<br>Tel No.: +91 40 6716 2222<br>Fax: +91 40 2343 1551<br>Website: <a href="http://www.kfintech.com">www.kfintech.com</a> ;<br>Email: <a href="mailto:hoacfoods ipo@kfintech.com">hoacfoods ipo@kfintech.com</a> ;<br>Investor Grievance Email: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> ;<br>Contact Person: Mr. M Murali Krishna<br>SEBI Registration No.: INR000000221<br>CIN: L72400TG2017PLC117649 | <br>Ms. Bhawna Agarwal is the Company Secretary and Compliance Officer of our Company. Her contact details are set forth hereunder:<br>Address: D-498, 1st Floor Palam Extension Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077<br>Telephone: +91 85272 73940<br>Facsimile: N.A.<br>E-mail: <a href="mailto:compliance@hoacfoodsindia.com">compliance@hoacfoodsindia.com</a><br>Investors can contact the Company Secretary and Compliance Officer or the LM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. |

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at <https://www.hoacfoodsindia.com>, the website of the LM to the Issue at: [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com), the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Registered Office of the Company: D-498, 1st Floor Palam Extension Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077 Telephone: +91-85272 73940; LM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Registered Brokers, RTAs and CDPs participating in the Issue. application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBS, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: AXIS BANK LIMITED

UPI: Retail Individual Bidders can also make application through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

On behalf of Board of Directors  
For HOAC FOODS INDIA LIMITED  
Sd/-  
Ms. Bhawna Agarwal  
Company Secretary and Compliance Officer

Disclaimer: HOAC FOODS INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi & Haryana on March 17, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at <https://www.hoacfoodsindia.com> the website of the LM to the Issue at: [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com), the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 26 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.