

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENGALURU BENCH AT BENGALURU

In the Matter Of Section 230 to 232 of the Companies Act, 2013 Read with Companies (compromises, Arrangements and Amalgamation) Rules, 2016 And

In the Matter of Scheme of Amalgamation of INFINEON TECHNOLOGIES INDIA PRIVATE LIMITED WITH INFINEON TECHNOLOGIES SEMICONDUCTOR INDIA PRIVATE LIMITED And Their Respective Shareholders

CA (CAA) NO. 44/IBB/ 2023

INFINEON TECHNOLOGIES INDIA PRIVATE LIMITED
(CIN: U72200KA1999PTC022413)
Registered Office:
No. 9th Floor, Prestige Thirulakshmi
No. 11, Mahatma Gandhi Road
Bengaluru – 560 001, Karnataka

...APPLICANT COMPANY NO. 1 / TRANSFEROR COMPANY

INFINEON TECHNOLOGIES SEMICONDUCTOR INDIA PRIVATE LIMITED
(CIN: U72200KA1999PTC025189)
Registered Office:
No. 65/2, Bagmane Tech Park, Block 'C'
Bagmane Laurel, C.V. Raman Nagar
Bangalore – 560 093, Karnataka

.... APPLICANT COMPANY NO. 2/ TRANSFEREE COMPANY

NOTICE OF THE MEETINGS OF UNSECURED CREDITORS

NOTICE is hereby given that by an Order delivered on April 24, 2024 in the above mentioned Company Application, the Hon'ble National Company Law Tribunal, Bengaluru Bench ("Tribunal") has directed separate meetings to be held of Unsecured Creditors of Infineon Technologies India Private Limited ("IF India") and Unsecured Creditors of Infineon Technologies Semiconductor India Private Limited ("IF Semiconductor") for the purpose of considering, and if thought fit, approving with or without modification the Scheme of Amalgamation of Infineon Technologies India Private Limited with Infineon Technologies Semiconductor India Private Limited and their respective shareholders under Sections 230 to 232 of the Companies Act, 2013 and any other applicable provisions of the Companies Act, 2013.

In pursuance of the said Order and as directed therein, further notice is hereby given that the meeting of the Unsecured Creditors of IF India will be held on Thursday, June 20, 2024 at 11.00 AM at its registered office. In pursuance of the said Order and as directed therein, further notice is hereby given that the meetings of the Unsecured Creditors of IF Semiconductor will be held on Thursday, June 20, 2024 at 12.00 PM at its registered office.

Copies of the said Scheme and the Explanatory Statement under Sections 230(3), 232(1) and 232(2) and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, along with the relevant enclosures can be obtained free of charge at the registered offices of the respective companies or at the office of its authorized representative Mr. Saji P John, Advocate for Applicant, SPJ Legal Advocates, Unit no 306, 3rd Floor, Prestige Meridian II, MG Road, Bengaluru – 560 001.

Persons entitled to attend and vote at the meetings may vote in person or through Authorized Representatives with valid Authorizations or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of IF India and IF Semiconductor respectively not later than 48 (Forty-Eight) hours before the meetings. The Form of proxy can be obtained from the registered office of the companies.

In pursuance of the said Order, the Tribunal has appointed, Mr. Akash Shenwal, as the Chairperson of the meeting of Unsecured Creditors of IF India and IF Semiconductor, including for any adjournment or adjournments thereof.

In pursuance of the said Order, the Tribunal has appointed Mr. Pramod S.M, practicing Company Secretary as the Scrutinizer for all the above-mentioned meetings of IF India and IF Semiconductor for conducting the voting process in a fair and transparent manner.

The results declared along with the Scrutinizer's report, will be displayed on the Notice Board of IF India and IF Semiconductor at their respective registered offices immediately after the declaration of the result by the Chairperson(s). The Chairperson(s) shall report to the Tribunal the result of the said meetings within 7 days from the date of the conclusion of the respective meetings and his respective report shall be verified by his affidavit.

The Scheme, if approved in the aforesaid meetings, will be subject to the subsequent approval of the National Company Law Tribunal, Bengaluru Bench.

Dated this 13th day of May 2024
Place: Bengaluru

Sd/-
Applicant Companies

INVITATION FOR EXPRESSION OF INTEREST FOR TRANSFER / ASSIGNMENT OF NOT READILY REALISABLE ASSET UNDER IBC, 2016

M/s HERODEX POWER SYSTEMS PRIVATE LIMITED (IN LIQUIDATION) CIN: U51900MH1995PTC091868
Liquidator : Prakash Nath Mishra
Address : S-31, Regimental Plaza, Bitco Point, Nashik Road, Nashik, Maharashtra 422 101 Mobile No. 9004662406

Notice is hereby given to the public in general under the Insolvency and Bankruptcy Code, 2016 ("IBC") and regulations thereunder, that the "NRRRA" (Not Readily Realizable Asset) identified and covered hereunder of M/s Herodex Power Systems Private Limited (IN LIQUIDATION) forming part of liquidation Estate by the liquidator appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated **10.02.2023** in C.P.No.(IB)2284(MB) of 2018. The Asset stated in table below is proposed to be transferred/assigned under regulation 37A read with schedule I of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulation 2016. The interested applicants may request the detailed process information document by sending email at herodexliq@gmail.com and refer the same for further details.

Submission of EOI along with supporting documents and EMD by the Applicant(s)	25th May 2024
Verification of EOI, supporting documents and EMD by the Liquidator	27th May 2024
Intimation to Eligible Applicant(s) by the Liquidator	27th May 2024
Commencement of due diligence and visit by qualified Applicant (s) on the NRR Asset	27th May 2024
Bidding/ Offer submission by qualified applicant along with Rs 5,00,000/- refundable non-interest bearing EMD amount.	31st May 2024

Description of the NRR Asset
Agricultural dry land in Sy.No. 6 an extent of Ac 5-36 Gts. OR 2.36 Hectors situated at Jalpally Village, Balapur Mandal, Ranga Reddy District, Telangana State bounded by: North: Land in Sy. No 9 ; South : Land in part of sy. No.6; East: Land in Sy. No.6 and West : Land in Sy.No 8

Basic Terms and Condition (T&C)

(a) The assignment/ transfer of the NRRRA will be done on "AS IS WHAT IS", "AS IS WHERE IS", "WHATEVER THERE IS BASIS" and "NO RECOURSE BASIS" without any representation, warranty or indemnity and sale of transfer shall take place after consultation with SCC.

(b) Such assignment shall be subject to provisions of IBC 2016 read with Schedule -I of Liquidation Process Regulations. Section 29A in particular and other applicable regulations made under code.

(c) The notice shall be read in conjunction with the process information document which can be obtained by writing email to: herodexliq@gmail.com

Prakash Nath Mishra (Liquidator)
Herodex Power Systems Private Limited (In Liquidation)
IBBI Registration No.: IBBI/IPA-003/IP-N000115/2017-2018/11219
Registered Email ID: prakash@pmishra.in
Date : 11.05.2024
Place : Nashik

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SHALIMAR AGENCIES LIMITED

CIN No. L51226TG1981PLC114084

Regd Off. : Plot no.19, Sanali Spazio, Software unit Layout, Cyber Tower Area, Madhapur, Hyderabad-500081

Web: www.shalimaragencieslimited.com Email: Shalimaragenciesltd@gmail.com

AUDITED FINANCIAL RESULTS FOR THE QUARTER IV AND YEAR ENDED 31 MARCH, 2024

Particulars	(Amount in Lakhs Except for EPS)			
	Quarter ended 31-03-2024 (AUDITED)	31-03-2023 (AUDITED)	31-03-2024 (AUDITED)	31-03-2023 (AUDITED)
Total income from operations (net)	-	-	-	-
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(4.73)	(2.80)	(5.20)	8.61
Net Profit / (Loss) for the period before tax (after Exceptional and/or extraordinary items)	(4.73)	(2.80)	(5.20)	8.61
Net Profit / (Loss) for the period after tax (after Exceptional and/or extraordinary items)	(4.72)	(2.79)	(5.15)	(8.57)
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(4.72)	(2.79)	(5.15)	(8.57)
Equity Share Capital (Face Value INR 10/- each)	300.10	300.10	300.10	300.10
Earnings Per Share (for continuing and discontinued operations) (of INR 10/- each)				
Basic	(0.16)	(0.10)	(0.17)	(0.29)
Diluted	(0.16)	(0.10)	(0.17)	(0.29)

Notes:

The above results have been reviewed by the Audit Committee at its meeting held on and approved by the Board of Directors at its meeting held on even date.

The figures of the previous year/periods have been re-grouped/re-classified, whenever necessary.

The above is an extract of the detailed format of financial results for the Quarter IV and year ended March 2024, filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarter IV and Year ended Financial Results are available on the Exchange websites i.e., www.mseil.in and www.bseindia.com and on the company's website www.shalimaragencieslimited.com

Place : Hyderabad

Date : 11-05-2024

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Hariom
HOAC FOODS INDIA LIMITED

CORPORATE IDENTIFICATION NUMBER: U15120DL2018PLC330739

Our Company was originally incorporated with the name as "Hoac MP Atta Spices Manufacture Private Limited" a private limited company on March 12, 2018 under the Companies Act, 2013, with Registrar of Companies, Delhi bearing registration number 330739. Thereafter, the company name was changed to "Hoac Foods India Private Limited" dated November 03, 2021. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an Extraordinary general meeting held on October 13, 2023 and consequently the name of our Company was changed to "Hoac Foods India Limited" and a fresh certificate of incorporation dated 30th October, 2023 was issued by the Registrar of Companies, Delhi at New Delhi.

Registered Office: D-498, 1st Floor Palam Extension, Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077

Telephone: +91 85272 73940. **Email:** info@attaharim.com ; **Website:** www.hoacfoodsindia.com;

Contact Person: Ms. Bhawna Agarwal, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: MR. RAMBABU THAKUR, MRS. GAYTRI THAKUR AND MR. YASHWANT THAKUR

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of National Stock Exchange of India Limited ("NSE Emerge").

PUBLIC ISSUE OF UP TO 11,55,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF HOAC FOODS INDIA LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 48 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 38 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 554.40 LAKHS ("ISSUE") OF THE ISSUE, 93,000 EQUITY SHARES AGGREGATING TO ₹ 44.64 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 10,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 48 PER EQUITY SHARE AGGREGATING TO ₹ 509.76 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.05 % AND 27.63 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 199 OF THE PROSPECTUS.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For Further details see "TERMS OF THE ISSUE" beginning on page no. 199 of the Prospectus.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 48/-. THE ISSUE PRICE IS 4.8 TIMES OF THE FACE VALUE.

BID/ISSUE PERIOD	BID/ ISSUE OPENED ON: THURSDAY MAY 16, 2024 BID/ ISSUE CLOSED ON: TUESDAY MAY 21, 2024 ^
Minimum Lot Size	3,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS. 6,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY.

^ UPI mandate end time and date shall be at 5.00 pm on the Bid/Issue Closing Date.

RISKS TO INVESTORS

- We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business and our manufacturing facility, and any delay or inability in obtaining, renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.
- The Merchant Banker associated with the Issue has handled 23 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- Average cost of acquisition of Equity Shares held by our Promoters Rambabu Thakur, Gaytri Thakur and Yashwant Thakur are Rs. 6.34 , Rs. 2.63 and Rs. 85.00 per Equity Share and the Issue Price is Rs. 48 per Equity Share.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2023 for the company at the Issue Price is 15.05.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 34.67%

Submission of Bids:

Bid/ Issue Period (except the Bid/ Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. IST
Bid/ Offer Closing Date	
Submission and Revision in Bids*	Only between 10.00 a.m. and 3.00 p.m. IST
Submission of Bids by QIBs and Non-Institutional Bidders	Only between 10.00 a.m. and 4:00 p.m IST
Submission of Bids by Retail Individual Bidders.	Only between 10.00 a.m. and 5:00 p.m IST

*UPI mandate end time and date shall be at 5.00 pm on Bid/Offer Closing Date.

IN TERMS OF THE SEBI CIRCULAR BEARING NUMBER: CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN ASBA FACILITY, PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBs") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019, FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RII), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 208 OF THE PROSPECTUS, IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND OF THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 137 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 270 of the Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF AUTHORISED SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 4,00,00,000 /- (Rupees Four Crore only) divided into 40,00,000 (Forty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 59 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Rambabu Thakur – 5,000 Equity Shares, and Ms. Gaytri Thakur 5,000 Equity Shares of Rs.10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 137 of the Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 59 of the Prospectus.

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated May 03, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Prospectus has been filed for registration to the ROC on May 10, 2024 and Prospectus shall be filed to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 270 of the Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 189 of the Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE".

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of the Prospectus.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016. No cheque will be accepted
UPI	Now available in ASBA for Retail Individual Investors (RII)**		

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 208 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
GYR Capital Advisors GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810	KFINTECH KFIN TECHNOLOGIES LIMITED Selenium Tower- B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India. Tel No.: +91 40 6716 2222 Fax: +91 40 2343 1551 Website: www.kfintech.com ; Email: hoacfoods.ipo@kfintech.com ; Investor Grievance Email: einward.ris@kfintech.com ; Contact Person: Mr. M Murali Krishna SEBI Registration No.: INR000000221 CIN: L72400TG2017PLC117649	Hariom Ms. Bhawna Agarwal is the Company Secretary and Compliance Officer of our Company. Her contact details are set forth hereunder. Address: D-498, 1st Floor Palam Extension Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077 Telephone: +91 85272 73940 Facsimile: N.A. E-mail: compliance@hoacfoodsindia.com Investors can contact the Company Secretary and Compliance Officer or the LM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://www.hoacfoodsindia.com/>, the website of the LM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Registered Office of the Company: D-498, 1st Floor Palam Extension Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077 Telephone: +91-85272 73940; LM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Registered Brokers, RTAs and CDPs participating in the Issue. application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: AXIS BANK LIMITED

UPI: Retail Individual Bidders can also make application through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

On behalf of Board of Directors
For HOAC FOODS INDIA LIMITED

Sd/-
Ms. Bhawna Agarwal
Company Secretary and Compliance Officer

Place: New Delhi, India
Date: May 13, 2024

Disclaimer: HOAC FOODS INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi & Haryana on March 17, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://www.hoacfoodsindia.com/> the website of the LM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 26 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.