

## ਅੱਜ ਪੰਜਾਬੀਆਂ...

ਫਰੰਤੀਆ ਮੰਗਣਾ, ਜੇਲ੍ਹਾਂ ਵਿੱਚ  
ਗਿਰਫਤਾਰਾਂ ਦੀ ਇੰਟਰਵਿਊ

ਸਤੀ ਲਈ ਨਿਰਦੇਸ਼ਾਂ ਦੀ ਮੰਗ ਕਰ  
ਦੇ ਦੋਸੀ ਵਲੋਂ ਦਾਇਰ ਅਰਜ਼ੀ ਦਾ ਵ  
ਵਾਥ ਮੰਗਿਆ ਹੈ ਤਾਂ  
ਸਤੀਵੇਂ ਦੀ ਸਹੀ ਪਛਾਣ ਕੀਤ  
ਸਕੇ।

ਹਰਿਆਣਾ ਵਿਚ ਬਹੁਤ ਸਾਰੇ  
ਦਾਨ ਗੁਆ ਦਿੱਤਾ ਹੈ ਕਿਉਂਕਿ ਇ  
ਟ ਰਹੀ ਹੈ ਅਤੇ ਆਉਣ ਵਾਲੀ  
ਣਾਂ ਵਿਚ ਇਸੇ ਕੋਲ ਕੋਈ ਮੌਕ  
ਹੀ ਹੈ।

ਮਰੀਕਾ 'ਚ ਰਹਿੰਦਾ ਹੈ ਅਤੇ ਉਹ  
ਫਕ ਮਹੀਨਾ ਪਹਿਲਾਂ ਪੰਜਾ  
ਵਾਇਆ ਸੀ, ਇਸ ਸੰਬੰਧੀ ਜਾਂਚ ਚੱ  
ਹੀ ਹੈ ਅਤੇ ਡਾਕਟਰਾਂ ਅਨੁਸਾਰ ਉ  
ਤਰੇ ਤੋਂ ਬਾਹਰ ਹੈ।

ਰਜੀ ਮਾਨ, ਵਿਕਰਮਜੀਤ ਪਾਸ  
ਤੇ ਹਰਸੁਖਇੰਦਰ ਸਿੰਘ ਬੱਬੀ ਬਾਦ  
ਵੀ ਬਲਾਰਾ ਬਣਾਇਆ ਗਿਆ ਹੈ।

ਘੋਸ ਅਤੇ ਘਟਨਾ ਵਾਲੀ ਰਾਤ ਮੌਜੂਦ ਚਾਰ ਡਾਕਟਰਾਂ ਅਤੇ ਇੱਕ ਸਿਵਲ ਵਾਲੰਟੀਅਰ ਸਮਝ ਗਏ, ਦਾ ਟੈਸਟ ਦੇਸੀਸੀ ਦੇ ਦਫਤਰ ਵਿਖੇ ਕੀਤਾ ਜਾ ਰਿਹਾ ਹੈ। ਉਨ੍ਹਾਂ ਨੇ ਕਿਹਾ ਕਿ ਦਿੱਲੀ ਦੀ ਸੈਂਟਰਲ ਫੋਰੈਂਸਿਕ ਸਾਇੰਸ ਲੈਬਾਰਟਰੀ (ਸੀਐਫਐਸਐਲ) ਤੋਂ ਪੋਲੀਗ੍ਰਾਫ ਸਾਹਿਬ ਦੀ ਟੀਮ ਇਹ ਟੈਸਟ ਕਰਨ ਲਈ ਲਿਖਾਰੀ ਨੂੰ ਆਪਣੇ ਕਮਰੇ ਵਿਖੇ ਆਉਣ ਲਈ ਕਿਹਾ ਜਾ ਰਿਹਾ ਹੈ।

**Sunday 25 August-2024, ਐਤਵਾਰ, 25 ਅਗਸਤ- 2024**

ਪੰਕਜ ਅਗਰਵਾਲ ਨੇ ਪੁਸ਼ਟੀ ਕੀਤੀ ਕਿ ਕਮਿਸ਼ਨ ਨੂੰ ਸ਼ੁੱਕਰਵਾਰ ਨੂੰ ਈ-ਮੇਲ ਰਾਹੀਂ ਪੱਤਰ ਦੀ ਕਾਪੀ ਮਿਲੀ ਸੀ। ਸ਼੍ਰੀ ਅਗਰਵਾਲ ਨੇ ਦੱਸਿਆ, 'ਸਾਨੂੰ ਰਾਸ਼ਟਰਪਤੀ ਪੱਤਰ ਮਿਲਿਆ ਹੈ ਅਤੇ ਅਸੀਂ ਇਸ ਨੂੰ ਚੋਟ ਕਮਿਸ਼ਨ ਨੂੰ ਜੋੜ ਦਿੰਗੇ।' 'ਰਾਜਸਥਾਨ ਦੇ ਸੂਬਾਈ ਚੋਟ ਪ੍ਰਬੰਧਕ ਕਮੇਟੀ ਦੇ ਮੈਂਬਰ ਵਰਿੰਦਰ ਗਰਗ ਨੇ ਕਿਹਾ, 'ਸਾਡੀ ਦਲੀਲ ਹੈ ਕਿ 1 ਅਕਤੂਬਰ ਨੂੰ ਵਿਧਾਨ ਸਭਾ ਚੋਣਾਂ ਦੀ ਤਰੀਕ਼ ਤੋਂ ਪਹਿਲਾਂ ਛੁੱਟੀ ਦੇ ਅਤੇ ਉਸ ਤੋਂ ਬਾਅਦ ਕੁਝ ਛੁੱਟੀਆਂ ਹਨ, ਜਿਸ ਕਾਰਨ ਵੋਟਿੰਗ ਪ੍ਰਤੀਸ਼ਠਾ ਛੁੱਟੀ ਦੇ ਸਕਦੀ ਹੈ। ਲੋਕ ਜ਼ਿਆਦਾ ਕਮੇਟੀ ਆਪਣਾ ਬਾਹਰ ਘੁੰਮਣ ਚਲੇ ਜਾਂਦੇ ਹਨ।'

ਸਾ। ਪੰਨੇ ਨੇ ਭਾਰਤ ਲਈ 34 ਟੋਨੇ, 167 ਵਨਡਾਂ ਅਤੇ 68 ਟੀ-20 ਸੀ ਖੇਡੇ। ਉਸ ਨੇ 50 ਓਵਰਾਂ ਦੇ ਫਾਰਮੈਟ ਵਿੱਚ ਆਪਣਾ ਸਰਵੋਤਮ ਪ੍ਰਦਰਸ਼ਨ ਕੀਤਾ, ਜਿਸ ਵਿੱਚ ਉਸ ਨੇ 44.11 ਦੀ ਔਸਤ ਨਾਲ 6,793 ਦੌੜਾਂ ਬਣਾਈਆਂ। ਟੈਸਟ ਕ੍ਰਿਕਟ ਵਿੱਚ 40.61 ਦੀ ਔਸਤ ਅਤੇ ਸੱਤ ਸੈਂਕੜਿਆਂ ਦੀ ਸਦਾ ਨਾਲ 2,315 ਦੌੜਾਂ ਬਣਾਈਆਂ।

ਦੀ ਲੋਕਸਥਨ ਬਦਲੀ ਗਈ ਹੈ। ਇਸ ਦੇ ਨਾਲ ਹੀ ਉਨ੍ਹਾਂ ਦੱਸਿਆ ਕਿ ਬਖ਼ਸ਼ਰਗਾਂ, ਮਹਿਲਾਵਾਂ ਅਤੇ ਪੁਰਸ਼ਾਂ ਲਈ ਵੱਖ-ਵੱਖ ਕਤਾਰਾਂ ਹੋਣਗੀਆਂ ਤੇ ਹਰ ਪੋਲਿੰਗ ਬੂਥ 'ਤੇ ਵੈਬਕਾਸਟਿੰਗ ਕੀਤੀ ਜਾਵੇਗੀ। ਉਨ੍ਹਾਂ ਦੱਸਿਆ ਕਿ ਇਥੇ ਕਰੀਬ 88 ਲੱਖ ਵੋਟਰ ਹਨ।

Please scan this QR Code to view the DRHP!

The Company was incorporated in the name of "Hero Briggs & Stratton Auto Private Limited" as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 30, 1998, issued by the Registrar of Companies, Delhi and Haryana at New Delhi ("Registrar of Companies, Delhi and Haryana"). Thereafter, our Company became a deemed public company, and the name of our Company was changed to "Hero Briggs & Stratton Auto Limited" with effect from August 25, 1998. Pursuant to the enactment of Companies (Amendment) Act, 2000 and by effect of Section 434(2A) of the Companies Act, 1956, our Company was again converted into a private limited company with effect from June 1, 2001, and the name of our Company was accordingly changed to "Hero Briggs & Stratton Auto Private Limited". Pursuant to the termination of the joint venture agreement with Briggs & Stratton International Inc. (USA) in 2007, the name of our Company was changed to "Hero Auto Private Limited" and a fresh certificate of incorporation dated April 10, 2003, was issued by the Registrar of Companies, Delhi and Haryana. Subsequently, the name of our Company was changed to "Hero Auto Private Limited" with effect from October 1, 2003, and the name of our Company was further changed to "Hero Moto Corp." with effect from January 1, 2004. Pursuant to the conversion of our Company from a private limited company to a public limited company on October 30, 2003, pursuant to a fresh certificate of incorporation issued by the Registrar of Companies, Delhi and Haryana. Further, pursuant to the first certificate of incorporation dated November 1, 2003, issued by the Registrar of Companies, Delhi and Haryana, the name of our Company was changed to "Hero Moto Limited" which reflects the nature of the business, which is the name of our Company as on the date of filing of the Draft Red Herring Prospectus. For details of changes in the name and registered office address of our Company, see "History and Certain Corporate Matters" on page 310 of the Draft Red Herring Prospectus dated August 23, 2004 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on August 23, 2004.

ANNUAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF 10 EACH, "EQUITY SHARES" OF HERO MOTORS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO 7,500 MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO 5,000 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO 4,000 MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO [●] EQUITY SHARES AGGREGATING UP TO 2,500 MILLION OF P. MUNIAL HINGO ("PROMOTER SELLING SHAREHOLDER") AND UP TO [●] EQUITY SHARES AGGREGATING UP TO 750 MILLION BY BHAGYADATTA INVESTMENTS PRIVATE LIMITED AND UP TO [●] EQUITY SHARES AGGREGATING UP TO 750 MILLION BY HERO CYCLES LIMITED (COLLECTIVELY THE "PROMOTOR GROUP SELLING SHAREHOLDERS") AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS"), AND SUCH OFFER FOR SALE, THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"

COMPANY, IN CONSULTATION WITH THE BRSM, MAY INSIDE A PRE-PO PLACEMENT OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO 1,000 MILLION PRICE TO THE CLOSING OF THE RED HERRING PROSPECTUS ("RHIP") WITH THE REGISTRAR OF COMPANIES, PUNJAB AND CHANDIGARH AT CHANDIGARH ("ROC"). THE PRE-PO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DETERMINED BY THE COMPANY, IN CONSULTATION WITH THE BRSM, BASED ON THE MARKET VALUE OF THE EQUITY SHARES OF THE COMPANY AS QUOTED ON THE STOCK EXCHANGES, BUT NOT LOWER THAN THE FACE VALUE OF THE EQUITY SHARES. FOR CORPORATE PURPOSES PORTION OF THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THE PRE-PO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 30% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-PO PLACEMENT, IF UNDERTAKEN, THAT THEY ARE REQUIRED TO REDEEM THEIR EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-PO PLACEMENT, IF UNDERTAKEN, SHALL BE APPROPRIATELY MADE THROUGH THE WEBSITE OF THE COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE PRICE BAND IS [ ] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY YOUR COMPANY, IN CONSULTATION WITH THE BOARD RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN [ ] EDITIONS OF [ ], AN ENGLISH NATIONAL DAILY NEWSPAPER; [ ] EDITIONS OF [ ], A HINDI NATIONAL DAILY NEWSPAPER AND [ ] EDITIONS OF [ ], A PUNJABI LANGUAGE NEWSPAPER (PUNJAB BEING THE REGIONAL LANGUAGE OF PUNJAB). WHERE OUR REGISTERED OFFICE IS LOCATED EACH WITH WIDE COVERAGE, AT LEAST TWO WORKING DAYS BEFORE THE OPENING DATE OF THE OFFERING. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE ADVERTISED IN [ ] EDITIONS OF [ ], AN ENGLISH NATIONAL DAILY NEWSPAPER; [ ] EDITIONS OF [ ], A HINDI NATIONAL DAILY NEWSPAPER AND [ ] EDITIONS OF [ ], A PUNJABI LANGUAGE NEWSPAPER (PUNJAB BEING THE REGIONAL LANGUAGE OF PUNJAB).

any portion of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, strikes or other similar unforeseen circumstances, our Company, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extends the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be solely determined by notification to the Stock Exchanges, by issuing a public notice, and also indicating the change on our website. The Offer may be made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 as amended ("SCRR") read with Regulation 31 of the SEBI ICR Regulations and in compliance with Regulation 11 of the SEBI ICR Regulations, wherein not more than 5% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such person, the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds; provided that the balance QIB Portion shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available on a proportionate basis to all Non-Institutional Bidders, while two-thirds of the Non-Institutional Portion shall be available on a proportionate basis to all Non-Institutional Bidders who are resident individuals. Allocation provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by opening a blocked account with their respective Depository Participant(s) or the designated branch of their respective bank(s). For details regarding the ASBA process, please refer to the prospectus issued by the Registrar of Companies (RoC), New Delhi, India, in the context of the said issue. Anchor Investors and investors participating in the Offer through the ASBAs are requested to refer to the prospectus issued by the RoC, New Delhi, India, in the context of the said issue.





This public announcement is being made in compliance with Regulation 2(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, and other conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP.

Pursuant to Regulation 2(1) of the SEBI ICDR Regulations, the DRHP filed with the public is made available for public comment, for a period of at least 21 days, from the date of filing by posting it on the website of [www.sebi.gov.in](http://www.sebi.gov.in), the Stock Exchange of India (i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com)), the websites of BRLMs (i.e., ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com), DANI Capital Advisors Limited at [www.danicapital.in](http://www.danicapital.in) and JM Financial Limited at [www.jmfml.com](http://www.jmfml.com)) and on the website of our Company at <https://www.sebiindia.com/cpages.aspx?regno=300438dtr-38>. Our Company hereby invites the members of the public to give comments on the DRHP dated 2024.01.23, 2024.01.24, 2024.01.25, 2024.01.26, 2024.01.27, 2024.01.28, 2024.01.29, 2024.01.30, 2024.01.31, 2024.02.01, 2024.02.02, 2024.02.03, 2024.02.04, 2024.02.05, 2024.02.06, 2024.02.07, 2024.02.08, 2024.02.09, 2024.02.10, 2024.02.11, 2024.02.12, 2024.02.13, 2024.02.14, 2024.02.15, 2024.02.16, 2024.02.17, 2024.02.18, 2024.02.19, 2024.02.20, 2024.02.21, 2024.02.22, 2024.02.23, 2024.02.24, 2024.02.25, 2024.02.26, 2024.02.27, 2024.02.28, 2024.02.29, 2024.03.01, 2024.03.02, 2024.03.03, 2024.03.04, 2024.03.05, 2024.03.06, 2024.03.07, 2024.03.08, 2024.03.09, 2024.03.10, 2024.03.11, 2024.03.12, 2024.03.13, 2024.03.14, 2024.03.15, 2024.03.16, 2024.03.17, 2024.03.18, 2024.03.19, 2024.03.20, 2024.03.21, 2024.03.22, 2024.03.23, 2024.03.24, 2024.03.25, 2024.03.26, 2024.03.27, 2024.03.28, 2024.03.29, 2024.03.30, 2024.03.31, 2024.04.01, 2024.04.02, 2024.04.03, 2024.04.04, 2024.04.05, 2024.04.06, 2024.04.07, 2024.04.08, 2024.04.09, 2024.04.10, 2024.04.11, 2024.04.12, 2024.04.13, 2024.04.14, 2024.04.15, 2024.04.16, 2024.04.17, 2024.04.18, 2024.04.19, 2024.04.20, 2024.04.21, 2024.04.22, 2024.04.23, 2024.04.24, 2024.04.25, 2024.04.26, 2024.04.27, 2024.04.28, 2024.04.29, 2024.04.30, 2024.05.01, 2024.05.02, 2024.05.03, 2024.05.04, 2024.05.05, 2024.05.06, 2024.05.07, 2024.05.08, 2024.05.09, 2024.05.10, 2024.05.11, 2024.05.12, 2024.05.13, 2024.05.14, 2024.05.15, 2024.05.16, 2024.05.17, 2024.05.18, 2024.05.19, 2024.05.20, 2024.05.21, 2024.05.22, 2024.05.23, 2024.05.24, 2024.05.25, 2024.05.26, 2024.05.27, 2024.05.28, 2024.05.29, 2024.05.30, 2024.05.31, 2024.06.01, 2024.06.02, 2024.06.03, 2024.06.04, 2024.06.05, 2024.06.06, 2024.06.07, 2024.06.08, 2024.06.09, 2024.06.10, 2024.06.11, 2024.06.12, 2024.06.13, 2024.06.14, 2024.06.15, 2024.06.16, 2024.06.17, 2024.06.18, 2024.06.19, 2024.06.20, 2024.06.21, 2024.06.22, 2024.06.23, 2024.06.24, 2024.06.25, 2024.06.26, 2024.06.27, 2024.06.28, 2024.06.29, 2024.06.30, 2024.07.01, 2024.07.02, 2024.07.03, 2024.07.04, 2024.07.05, 2024.07.06, 2024.07.07, 2024.07.08, 2024.07.09, 2024.07.10, 2024.07.11, 2024.07.12, 2024.07.13, 2024.07.14, 2024.07.15, 2024.07.16, 2024.07.17, 2024.07.18, 2024.07.19, 2024.07.20, 2024.07.21, 2024.07.22, 2024.07.23, 2024.07.24, 2024.07.25, 2024.07.26, 2024.07.27, 2024.07.28, 2024.07.29, 2024.07.30, 2024.07.31, 2024.08.01, 2024.08.02, 2024.08.03, 2024.08.04, 2024.08.05, 2024.08.06, 2024.08.07, 2024.08.08, 2024.08.09, 2024.08.10, 2024.08.11, 2024.08.12, 2024.08.13, 2024.08.14, 2024.08.15, 2024.08.16, 2024.08.17, 2024.08.18, 2024.08.19, 2024.08.20, 2024.08.21, 2024.08.22, 2024.08.23, 2024.08.24, 2024.08.25, 2024.08.26, 2024.08.27, 2024.08.28, 2024.08.29, 2024.08.30, 2024.09.01, 2024.09.02, 2024.09.03, 2024.09.04, 2024.09.05, 2024.09.06, 2024.09.07, 2024.09.08, 2024.09.09, 2024.09.10, 2024.09.11, 2024.09.12, 2024.09.13, 2024.09.14, 2024.09.15, 2024.09.16, 2024.09.17, 2024.09.18, 2024.09.19, 2024.09.20, 2024.09.21, 2024.09.22, 2024.09.23, 2024.09.24, 2024.09.25, 2024.09.26, 2024.09.27, 2024.09.28, 2024.09.29, 2024.09.30, 2024.10.01, 2024.10.02, 2024.10.03, 2024.10.04, 2024.10.05, 2024.10.06, 2024.10.07, 2024.10.08, 2024.10.09, 2024.10.10, 2024.10.11, 2024.10.12, 2024.10.13, 2024.10.14, 2024.10.15, 2024.10.16, 2024.10.17, 2024.10.18, 2024.10.19, 2024.10.20, 2024.10.21, 2024.10.22, 2024.10.23, 2024.10.24, 2024.10.25, 2024.10.26, 2024.10.27, 2024.10.28, 2024.10.29, 2024.10.30, 2024.11.01, 2024.11.02, 2024.11.03, 2024.11.04, 2024.11.05, 2024.11.06, 2024.11.07, 2024.11.08, 2024.11.09, 2024.11.10, 2024.11.11, 2024.11.12, 2024.11.13, 2024.11.14, 2024.11.15, 2024.11.16, 2024.11.17, 2024.11.18, 2024.11.19, 2024.11.20, 2024.11.21, 2024.11.22, 2024.11.23, 2024.11.24, 2024.11.25, 2024.11.26, 2024.11.27, 2024.11.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to 'Risk Factors' on page 39 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the RHP has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

the liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 310 of the DRHP. For details of the share capital and capital structure of our Company, see "Capital Structure" on page 100 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	
 <b>ICICI Securities</b> ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Tel: +91 22 6887 7100 E-mail: <a href="mailto:homemortors@icidisecurities.com">homemortors@icidisecurities.com</a> Investor grievance e-mail: <a href="mailto:customercare@icidisecurities.com">customercare@icidisecurities.com</a> Website: <a href="http://www.icidisecurities.com">www.icidisecurities.com</a> Contact Person: Narmada Ravasia / Rupesh Khan SEBI Registration No.: INM00000011336	 <b>DAM CAPITAL</b> <b>DAM Capital Advisors Limited</b> One BKC, Tower C, 15th Floor, Unit: 1511, Bandra Kurla Complex Bandra (East), Mumbai 400 050, Maharashtra, India Tel: +91 22 4302 2500 E-mail: <a href="mailto:info@damcapital.in">info@damcapital.in</a> Investor grievance e-mail: <a href="mailto:complaints@damcapital.in">complaints@damcapital.in</a> Website: <a href="http://www.damcapital.in">www.damcapital.in</a> Contact Person: Pooja Shah SEBI Registration No.: MB/M00000011336	 <b>JM FINANCIAL</b> <b>JM Financial Limited</b> 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025, Maharashtra, India Tel: +91 22 6530 3000 E-mail: <a href="mailto:homemortors.jm@jmfint.com">homemortors.jm@jmfint.com</a> Investor grievance e-mail: <a href="mailto:grievance.jbdl@jmfint.com">grievance.jbdl@jmfint.com</a> Website: <a href="http://www.jmfint.com">www.jmfint.com</a> Contact Person: Pooja Dhuri SEBI Registration No.: INM0000010361	 <b>KFINTECH</b> <b>KFin Technologies Limited</b> Selsamuk, Tower B, Plot No. 31 and 32 Financial District Nanaragapur, Serlingampally Hyderabad, Rangendri 500 016, Telangana, India Tel: +91 40 6716 2222 E-mail: <a href="mailto:info@kfintech.com">info@kfintech.com</a> Investor grievance e-mail: <a href="mailto:enquiry.ris@kfintech.com">enquiry.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: Manish Khanna SEBI Registration No.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : Ludhiana  
Date : August 24, 2024

**ZERO MOTORS LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of public guidance, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed a prospectus dated 22nd January 2024 with SEDR. The DRP will be available on the website of SEDR at [www.sedr.gov.sg](http://www.sedr.gov.sg), website of the Stock Exchange Inc., at [www.stx.com.sg](http://www.stx.com.sg) and also on the websites of the BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com). The DRP will also be available on the websites of the BSE at [www.bseindia.com](http://www.bseindia.com), ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com), DAM Capital Advisors Limited at [www.damcapital.in](http://www.damcapital.in) and JM Financial Ltd. at [www.heronmotors.com/cpages.aspx?app=30dgg-30dgg&url=30dgg-30dgg&url=30dgg-30dgg](http://www.jmfint.com</a> and on the website of our Company at <a href=). Investors interested should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 39 of the DRP. Potential investors should not rely on the DRP for making any investment decision. Filing of the DRP shall not necessarily mean that the IPO will undertake the IPO.

The DRP is being made available to persons who are resident in Singapore and/or outside Singapore, and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and/or sold within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (ii) the Equity Shares in transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares by the Company.

### CONCEPT