

**Before the Central Government Western Region Bench, Mumbai**

In the matter of sub-section 4 of section 13 of the Companies Act 2013 and clause (a) of sub-section (5) of Rule 30 of the Companies (Incorporation) Rules 2014

AND

In the matter of M/S. QUANTR ANALYTICS PRIVATE LIMITED having its Registered Office at B-16/0/5, SECTOR-1 VASHI, Thane, NAVI MUMBAI, Maharashtra, India, 400703

Notice is hereby given to General Public that the company proposes to make the application to the Central Government under section 13 of the Companies Act 2013, seeking confirmation of alteration of Memorandum of Companies of the company in term of special resolution passed at Extra ordinary General Meeting held on August 16, 2023 to enable the company to change its Registered Office from B-1 60/5, SECTOR-1 VASHI NAVI MUMBAI Thane MH 400703 IN - ROC Mumbai, Maharashtra to **D41, Oyster Greenmont, city, A B Bypass Road, Ralamandal, Indore, Madhya Pradesh 452020 ROC-Gwalior, Madhya Pradesh**".

Any person whose interest is likely to be affected by the proposed change, may deliver either on MCA portal ([www.mca.gov.in](http://www.mca.gov.in)) by filling investor complaint form or cause to be deliver or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and ground of opposition to the Regional Director at Everest 5th Floor, 100 Marine Drive, Mumbai- 400002, Maharashtra, within 14 days of date of publication of this notice with a copy to the applicant company at its registered office at the address mentioned below:

ADDRESS OF REGISTERED OFFICE: B-16/0/5, SECTOR-1 VASHI, Thane, NAVI MUMBAI, Maharashtra, India, 400703

**Place: Mumbai**

For and on behalf of the Applicant  
QUANTR ANALYTICS PRIVATE LIMITED  
GAURAV KUMAR ROHAL  
Director  
DIN 07732346

ANSHU ROHAL  
Director  
DIN 07732346

FORM B PUBLIC ANNOUNCEMENT (Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016)		
FOR THE ATTENTION OF THE STAKEHOLDERS OF PURVI METALS PVT. LTD.		
Sr. No.	PARTICULARS	DETAILS
1.	Name of corporate debtor	M/s Purvi Metals Pvt. Ltd.
2.	Date of incorporation of corporate debtor	18 <sup>th</sup> October 2011
3.	Authority under which corporate debtor is incorporated / registered	RoC - Mumbai
4.	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U51109MH2011PTC23185
5.	Address of the registered office and principal office (if any) of corporate debtor	PLOT NO 95/96/129 JAWAHAR CO OP IND ESTATE KAMOTHE PANVEL DIST RAIGAD MUMBAI MH 410219 IN
6.	Date of closure of Insolvency Resolution Process	23/02/2024
7.	Liquidation commencement date of corporate debtor	04/03/2024
8.	Name and registration number of the insolvency professional acting as liquidator	Bharati Manoj Daga IBBI/PA-001/1P-P-01963/2020-2021/13070
9.	Address and e-mail of the liquidator, as registered with the Board	94B, PALASH TOWER, VEERA DESAI ROAD, ANDHERI WEST, MUMBAI 400053, NEAR COUNTRY CLUB, Mumbai Suburban, Maharashtra, 400053 bharatedaga1008@gmail.com
10.	Address and e-mail to be used for correspondence with the liquidator	301, Poonam Pearls, Opp. to New India Assurance Colony, Juhu Lane, Andheri (W) - 400058 liquidation.purvimetals@gmail.com
11.	Last date for submission of claims	24/03/2024

Notice is hereby given that the National Company Law Tribunal (Mumbai Bench) has ordered the commencement of liquidation of the **Purvi Metals Pvt. Ltd.** on **23/02/2024**. The stakeholders of **Purvi Metals Pvt. Ltd.** are hereby called upon to submit their claims with proof on or before **24/03/2024**, to the liquidator at the address mentioned against item No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with the proof in person, by post or by electronic means. Submission of false or misleading proof of claims shall attract penalties.

Sd/-  
Bharati Manoj Daga  
Liquidator of Purvi Metals Pvt. Ltd.



**एसजेवीएन ग्रीन एनर्जी लिमिटेड**  
**SJVN Green Energy Limited**  
(A Wholly Owned Subsidiary of SJVN Limited)  
CIN: U40100HP2022GOI009237

**E- Tender No.: SGEL/CHQ/Contracts/Trans-Jamui/2024**

This is to notify all the bidders that certain amendments have been made in the bid document for **"Construction of 132 KV Transmission Line including Bays for 125 MW Jamui Phase-I Solar Project and 75 MW Banka Solar Project to nearest STU sub-station at Jamui and Banka respectively"**.

For details, visit websites: <https://www.bharat-electronictender.com>, [www.eprocure.gov.in](http://www.eprocure.gov.in) and [www.sjvn.nic.in](http://www.sjvn.nic.in). Last date for bid submission is **14.03.2024 (14:00 Hrs.)**.

Amendment(s), if any, shall be issued on websites only.

DGM (Contracts)  
**SJVN Green Energy Limited**  
Corporate Headquarters, Shakti Sadan, Shanan, Shimla (H.P)  
Email- [contracts.sgcl@sjvn.nic.in](mailto:contracts.sgcl@sjvn.nic.in)



**IFCI Venture Capital Funds Limited**  
(A Subsidiary of IFCI Limited, Government of India Undertaking)  
CIN: U65993DL1988GOI030284  
Regd. Office: IFCI Tower, 61, Nehru Place, New Delhi-110019  
Tel: Direct (+91) (11) 41732593/23/82/16  
Fax: (+91) (11) 2845 33481, Email: [legal@icfiventure.com](mailto:legal@icfiventure.com)

**Tender No. IFCI Venture/Sale/Assignment/2023-24 Date: 07.03.2024**

IFCI Venture Capital Funds Ltd. (IFCI Venture) invites bids/offer from Banks/Fis/ARCs/NBFCs, as eligible under existing RBI regulatory framework for sale/transfer of NPA/Financial Assets for 15 NPA Accounts and 4 Investment accounts. The details of the accounts and other terms and conditions are mentioned in the Tender Documents of Sale/Assignment.

The Tender Document for the Sale/Assignment of accounts are uploaded on our website ([www.icfiventure.com](http://www.icfiventure.com)) under Sale of Assets section. Last date for submission of EOLs and time for due diligence, last date for submission of financial bids and date of auction are as per Tender Documents.

IFCI Venture reserves the right to accept/ reject any or all applications and cancel the process at any point of time without assigning any reason whatsoever and would not there by incur any liability/financial obligation.

s/-  
**Authorized Person**  
IFCI Venture Capital Funds Ltd.

**Place: New Delhi**  
**Date: 07.03.2024**

**Note:** Any further Addenda / Corrigenda / Extension of dates in respect of the above tender shall be posted only on Company's website and no separate notification shall be issued in the newspapers.

**L&T Finance Holdings Limited**  
(Erstwhile, L&T Finance Ltd under The Scheme of Amalgamation by way of merger by absorption with L&T Finance Holdings Ltd w.e.f. Dec 4<sup>th</sup> 2023)  
**Registered Office:** L&T Finance Holdings Limited, Brindavan Building, Plot No 177 Kalina, CST Road, Near Mercedes Showroom, Santacruz (East), Mumbai 400 098  
**CIN No.:** L67120MH2008PLC181833  
**Branch office:** Badlapur



### PUBLIC AUCTION FOR SALE OF MORTGAGED PROPERTY

The Authorised Officer of L&T Finance Holdings Limited under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 [54 OF 2002] and in exercise of powers conferred under the said Act is auctioning the following property on **"AS IS WHERE IS BASIS"** and **"AS IS WHAT IS CONDITION"** by way of **"PUBLIC AUCTION"** for recovery of its dues and further interest, charges and costs etc.

Name of Borrower and Co-Borrower	Secured Property Address	Loan Account Number(s)	Possession Taken	Earnest Money Deposit 10% or more of RP (In ₹)	Total Outstanding dues as on 04.03.2024	Reserve Price (In ₹)	Date of Inspection	Date and Time of Auction
1. Ishaque Mohd Taj Mohd Khan 2. Shahajan Ishaque Khan	Property Address - Flat No. 501, In "A" Wing, On The 5th Floor, Admeasuring About 38.73 Sq. Mtrs 2. Shahajan Area, In The Building Known As "manjiri Heights" Being lying On The Plot Of Land Bearing S & No. 185/7 And Situate At Village Badlapur, Tal. Ambarnath, Dist Thane Within The Limits Of Kulgaon Badlapur Municipal Council, Kulgaon.	H185651 40621025 400 H185651 40621025 400L	9th February 2024	Rs. 1,98,896/-	Rs. 46,73,831.02/-	Rs. 19,88,960/-	06-04-2024	12-04-2024 from 10 A.M. to 5:30 P.M.

#### Terms And Conditions Of Public Auction

- The E-auction Sale is being conducted online by the Authorised Officer through the website <https://sarfaesi.e-auctiontiger.net> under the provisions of SARFAESI Act with the aid and through public E-auction mode.
- The public E-auction will be conducted on the date and time mentioned herein above, when the secured asset/s mentioned above will be sold on **"AS IS WHERE IS" BASIS & "AS IS WHAT IT IS" CONDITION**.
- For participating in the public E-auction, intending purchasers/bidders will have to submit the details of payment of refundable Earnest Money Deposit of 10 % of the reserve price of the secured assets along with copies of the PANCARD, Board Resolutions in case of company and Address Proof on or before **11/04/2024**.
- The EMD of all other bidders who did not succeed in the public E-auction will be refunded by LTHF within 7 days of the closure of the public E-auction. The EMD will not carry any interest.
- The successful purchaser/bidder shall deposit the 25 % (inclusive of EMD) of his/its offer by way of by way of D.D./P. O favoring "L&T Finance Holdings Limited" payable at Mumbai on or before 18:00 hours on **12/04/2024** i.e., day of e-auction or on the next working day i.e., **13/04/2024**, which deposit will have to be confirmed by L&T Finance Holdings Limited, failing which the sale will be deemed have been failed and the EMD of the said successful bidder shall be forfeited. The balance amount i.e., 75% of purchase price payable shall be paid by the purchaser to L&T Finance Holdings Limited on or before the fifteenth day of confirmation of sale of immovable property or such extended period as per provisions of law.
- For inspection of property or more information, the prospective bidders may contact the authorised officer i.e., **Name - Harilal Gupta, Contact No. 8080302861, L&T Finance Holdings Ltd, Office: 6th Floor, Brindavan Building, Plot No. 177, Kalina, CST Road, Near Mercedes Showroom, Santacruz (East), Mumbai - 400 098, and Santosh Tiwari, Contact No. 9920490126, L&T Finance Holdings Ltd, Office: 6th Floor, Brindavan Building, Plot No. 177, Kalina, CST Road, Near Mercedes Showroom, Santacruz (East), Mumbai - 400 098.** At any stage of the E-auction, the Authorised Officer may accept/reject/modify/cancel the bid/offer or post-pone the E-auction without assigning any reason thereof and without any prior notice.
- The successful purchaser/bidder shall bear any statutory dues, taxes, fees payable, stamp duty, registration fees, etc. that is required to be paid in order to get the property conveyed/delivered in his/her/its favour as per the applicable law.
- The Borrower/Guarantors, who are liable for the said outstanding dues, shall treat this Sale Notice as a notice under Rule 8 (6) of the Security Interest (Enforcement) Rules, about the holding of above-mentioned public E-auction sale.
- The Borrower (s) /Co-Borrower(s)/Guarantor(s)/Mortgagor(s) are hereby called upon to pay the entire loan outstanding dues as mentioned above before the said E-auction date failing which the L&T Finance Holdings Ltd shall sale the property as per the provisions laid down in the SARFAESI ACT, 2002.
- The Borrower (s) /Co-Borrower(s)/Guarantor(s)/Mortgagor(s) public at large are hereby restrained from transferring by way of sale, lease or otherwise with the secured assets referred to in the notice without prior written consent of L&T Finance Holdings Limited.

**Date:** 07.03.2024  
**Place:** Badlapur

Sd/-  
**Authorized Officer**  
For L&T FINANCE HOLDINGS LIMITED

EOI can be sent through email at [cb6289@canarabank.com](mailto:cb6289@canarabank.com) and / or could be sent by post / hand delivered to Authorised Officer, Canara Bank, ARM-II Branch, Mumbai 3rd Floor, Canara Bank Bldg, ADI Marban Street, Ballard Estate, Mumbai, Maharashtra, PIN - 400001 Contact Person: Shri Kumar Paritosh, Authorised Officer, Mobile No. 8828328297

Canara Bank will not be responsible / liable in case of non-receipt of EOI for the reasons beyond the control of the Bank. Interested parties are expected to take efforts to find out the status of communication sent by them to Canara Bank to ensure their participation in the auction process.

**Major terms and Conditions**

- Bank will transfer the NPA loans under Swiss Challenge method based on an existing offer as Anchor Bid which will have the right to match the highest bid. If no counter bid crosses the minimum markup specified in the web notice / auction notice, the base bid becomes the winning bid, subject to the final approval by the Bank.
- Accounts will be transferred/ assigned along with underlying securities on "as is where is" and "as is what is" basis and "without recourse" to the Bank. Bank will not assume any operational, legal or any other type of risks relating to the transfer of loan exposure.
- Canara Bank reserve exclusive right to deal with the claims pertaining to ECGC / COTMSE (both present and future) / Cash Margin / Insurance claim / Subsidy reserve fund / Margin etc of the loan exposure and successful Acquirer / bidder has no right or authority or claim thereon.
- The e-bidding process if required, will be conducted through <https://indianbankseaauction.com/> (m/s Canbank Computer Service Ltd). The bidding process shall be subject to terms and conditions contained in the web notice also made available at <https://canarabank.com/tenders>.

For any other further clarification with regard to Data room , Terms and conditions of the auction , submission of EOI / Bids kindly contact Shri Kumar Paritosh, Authorised Officer, Canara Bank, ARM-II Branch, 3rd Floor, CAN Bank Bldg, ADI Marban Street, Ballard Estate, Mumbai, Maharashtra, PIN - 400001

**Date:** 07.03.2024  
**Place:** Mumbai

Sd/-  
**Authorised Officer**  
Canara Bank, ARM-II Branch

**BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL BENCH II AT: HYDERABAD I.A. NO. 15A OF 2021 IN CP(IB) NO. 43/7/HDB/2018 APPLICATION FILED UNDER SECTION 43, 45, 50 & 66 OF THE INSOLVENCY AND BANKRUPTCY CODE, 2016 (IBC) IN MATTER OF:-**

Sri Krishna Mohan Gollamudi  
Resolution Professional for Leo Meridian Infrastructure Projects and Hotels Limited, Bearing Reg. No. IBBI/PA-003/1P-N00016/2018-19/11952  
... Applicant/Resolution Professional

[Sri Raj Kumar Ralhan  
Erstwhile Resolution Professional for Leo Meridian Infrastructure Projects and Hotels Limited, Bearing Reg. No. IBBI/PA-001/1P-P00981/2017-2018/11614.]  
(... Erstwhile Resolution Professional)

- AND
1. Concept Avenues Private Limited  
B-70 Journalist Colony, Jubilee Hills, Hyderabad 500033.
  2. Leo Meridian Agro Farms  
Plot No. 12, Leonia Resorts, Bomma-raspet Village, Shamirpet Mandal, R R District
  3. Mr. K. Rangaraju  
Ex-Director of Leo Meridian Infrastructures Projects and Hotels Ltd  
HG-60, APBH Colony, Bhimavaram 2, W.G.Dt. AP - 534202
  4. Mr. D. Rama Chandra Raju  
Ex-Director of Leo Meridian Infrastructures Projects and Hotels Ltd  
FLAT NOS. 103 AND 104, LOTUS BLOCK, NAGARJUNA DREAMLAND, KOMPALLY, HYDERABAD - 500014
  5. Ms. DVV Nagamalleswari  
Ex-Executive, General Administration Department  
Leo Meridian Infrastructures Projects and Hotels Ltd  
FLAT NOS. 103 AND 104, LOTUS BLOCK, NAGARJUNA DREAMLAND, KOMPALLY, HYDERABAD - 500014
  6. Aloo Hotels and Resorts Private Limited  
H.No.6-3-886, Somajiguda Circle, Beside My Home Hill View Apartments, Raj Bhavan Road Hyderabad TG 500082 IN
  7. Leo Educational Society  
Bommaraspet, Shamirpet, Medchal, Malkajigiri, Malkajigiri district, Hyderabad, Telangana 500078
  8. Aloo International Holdings Limited  
Office No. B.702, Keshav Shrishti, Cts No 407, Lb S Marg, Bhandup (W), Mumbai-400078
  9. Spectra Medical System
  10. Suzanna Constructions Private Limited  
308 B Road No.78, Phase- III, Jubilee Hills, Hyderabad-500033
  11. Traxun Towers  
302, PNR-SSV Complex, D.No. 1-19-71/A-13, Rukminipuram, AS RAO Nagar, Hyderabad-500062
  12. K.S. Associates
  13. Alfa Enterprises Private Limited  
No.65/9-10N.R. Road Bangalore - 560002
  14. Akshay Associates
  15. Manilal
  16. Prakash Rao E
  17. Sri Sanjeev Engineering
  18. Tripathi Reddy
  19. Nagi Reddy S
- ... Respondents

IN THE MATTER OF  
.....FINANCIAL CREDITOR  
**VERSUS**  
**M/S.LEO MERIDIAN INFRA STRUCTURE PROJECTS & HOTELS LIMITED**  
.....CORPORATE DEBTOR  
**NOTICE**  
(UNDER SECTION 43, 45, 50 & 66 OF THE INSOLVENCY AND BANKRUPTCY CODE, 2016)

As directed by the Hon'ble National Company Law Tribunal, Hyderabad Bench 2, Respondent Nos. 1, 3, 6, 8, 9, 10, 12, 14, 15, 16, 17, 18 & 19 are hereby informed that the Applicant/ erstwhile Resolution Professional Mr. Raj Kumar Ralhan has filed an Interlocutory Application vide IA No. 15A of 2021 (Old No. IA No. 15 of 2021) in Company Petition CP(IB) No. 43/7/HDB/2018 under Sections 43, 45, 50 & 66 of the Insolvency and Bankruptcy Code, 2016 regarding Preferential, Undervalued, Fraudulent & Extortionate transactions. As the notices sent earlier to the Respondent Nos. 3, 6 & 8 were returned unserved with an endorsement "Addressee left without instructions" and Respondent Nos. 1 & 10 were returned unserved with an endorsement "No such person in this address", the Hon'ble Tribunal vide its order dated 07.02.2024 has ordered that Respondent Nos. 2, 4, 5, 7, 11 and 13 are served, but not present. Hence they are set-ex-parte and directed the Applicant herein to effect the service of the remaining Respondents through paper publication on the last known addresses. Therefore, you are hereby informed to attend in person or through your advocate on the next date of hearing i.e., 14.03.2024. Hence this notice.

Sd/- Avinash Alladi,  
Advocate  
Counsel for Applicant/Resolution Professional.  
GLC & PARTNERS H. No.8-2-293/82/J3/443/A/8.  
Road No.86, Jubilee Hills, Hyderabad, Telangana 500033, Ph. No. 6309584646

**NOTICE**

NOTICE is hereby given that the certificates for 20 equity shares bearing certificate numbers 119469 and 264387 and Distinctive numbers from 6666674 to 6666683 and from 144303000 to 144303009 under folio No. 70975645 of Larsen & Toubro Ltd standing in the name of Atul Khandelwal have been lost or mislaid and the undersigned has applied to the company to issue duplicate certificates for the said shares. Any persons who has any claim in respect of the said shares should write to our Registrar, KFin Technologies Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Hyderabad - 500032 within one month from this date else the company will proceed to issue duplicate certificates.

Name of the Shareholder  
**Atul Krishna Khandelwal**

Place : **Mumbai**  
Date : **07/03/2024**

**NOTICE**

NOTICE is hereby given that the certificates for 8 equity shares bearing certificate number 119455 and Distinctive numbers from 35332436 to 35332443 under folio No. 70975645 of Ultratech Cement Ltd standing in the name of Atul Khandelwal have been lost or mislaid and the undersigned has applied to the company to issue duplicate certificates for the said shares. Any persons who has any claim in respect of the said shares should write to our Registrar, KFin Technologies Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Hyderabad - 500032 within one month from this date else the company will proceed to issue duplicate certificates.

Name of the Shareholder  
**Atul Krishna Khandelwal**

Place : **Mumbai**  
Date : **07/03/2024**

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**PUBLIC ANNOUNCEMENT**

**digit**

**GO DIGIT GENERAL INSURANCE LIMITED**

Our Company was incorporated as 'Oben General Insurance Limited' at Pune, Maharashtra, under the Companies Act, 2013, pursuant to a certificate of incorporation dated December 7, 2016, issued by the Registrar of Companies, Maharashtra at Pune ("RoC"). Subsequently, pursuant to a resolution of our Board dated May 23, 2017 and a resolution of our Shareholders dated May 23, 2017, the name of our Company was changed from 'Oben General Insurance Limited' to 'Go Digit General Insurance Limited', and a fresh certificate of incorporation under the Companies Act, 2013 was issued by the RoC on June 12, 2017. For further details in relation to change in name of our Company and Registered Office, see **"History and Certain Corporate Matters"** beginning on page 269 of the draft red herring prospectus dated March 30, 2023 ("Draft Red Herring Prospectus") which amended, restated, and replaced the draft red herring prospectus dated August 14, 2022 ("Previous DRHP").

Corporate Identity Number: U66010PN2016PLC167410; IRDAI Registration Number: 158; Website: <https://www.godigit.com>

Registered Office: 1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No.1579, Shivajinagar, Pune 411005, Maharashtra, India. Corporate Office: Atlantis, 95, 4<sup>th</sup> B Cross Road, Koramangala Industrial Layout, 5<sup>th</sup> Block, Bengaluru 560095, Karnataka, India

Contact Person: Tejas Saraf, Company Secretary and Compliance Officer; Telephone: +91 20 67495400, Email: [cs@godigit.com](mailto:cs@godigit.com)

**OUR PROMOTERS: KAMESH GOYAL, GO DIGIT INFOWORKS SERVICES PRIVATE LIMITED, OBEN VENTURES LLP AND FAL CORPORATION**

**PUBLIC NOTICE REGARDING NEWS ARTICLES PUBLISHED IN RELATION TO THE INITIAL PUBLIC OFFERING ("IPO") OF GO DIGIT GENERAL INSURANCE LIMITED (THE "COMPANY")**

This is with reference to the articles published on various news websites with respect to the observations issued by the Securities and Exchange Board of India ("SEBI") on March 1, 2024 ("SEBI Observations") on the draft red herring prospectus dated March 30, 2023, as amended by way of an addendum dated November 9, 2023 ("DRHP"), and, specifically, the following articles:

- "Insurtech Unicorn Digit Gets SEBI Nod For IPO" (web link: <https://inc42.com/buzz/insuretech-unicorn-digit-gets-sebi-nod-for-ipo/>) published by Inc42 on March 1, 2024;
- "India regulator clears Fairfax-backed Digit's IPO after delay, letter shows" (web link: <https://www.reuters.com/world/india/india-regulator-clears-fairfax-backed-digits-ipo-after-delay-letter-shows-2024-03-01/>) published by Reuters on March 1, 2024;
- "Go Digit IPO: Virat Kohli, Anushka Sharma-backed Go Digit gets SEBI green signal to launch IPO. Check Details" (web link: <https://www.livemint.com/market/ipo/go-digit-ipo-virat-kohli-anushka-sharma-backed-go-digit-gets-sebi-green-signal-to-launch-ipo-check-details-11709618466856.html>) published by Live Mint on March 5, 2024; and
- "IPO alert! Virat Kohli-Anushka Sharma backed company gets SEBI nod for issue" (web link: <https://www.etownnews.com/markets/ipo-alert-virat-kohli-anushka-sharma-backed-company-gets-sebi-nod-for-issue-article-108243633>) published by ET Now on March 5, 2024.

In this regard, the Company hereby clarifies that it has not, in any manner, issued any comments setting out the details of its IPO to any publication. Further, the Company did not, in any manner, make the SEBI Observations or any details pertaining to the contents of the SEBI Observations available for publication. The Company had refused to comment on the matter, which has also been stated in certain of these articles.

Further, as regards to the statements made in the articles with respect to the size, marketing and timing of the IPO and consequent listing in May, 2024, the Company is yet to decide on any timeline for the launch or marketing of the IPO, or the consequent listing and the same shall be determined at the opportune time, subject to all necessary corporate approvals and prevailing market conditions, and disclosure of all relevant details in connection with the IPO will be made in accordance with the applicable laws.

All the information contained in these articles, including any pictures of any celebrities, have been sourced and published without the Company's involvement, including from the perspective of the Company providing any opinions, statements or clarification to any of these publications.

The Company is committed to compliance with the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, and hereby reiterates that it has not shared any information with any publication/media that is extraneous to the contents of the DRHP.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Pune  
Date: March 6, 2024

GO DIGIT GENERAL INSURANCE LIMITED is proposing, subject to applicable regulatory requirements, receipt of necessary approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 30, 2023 with SEBI and the Stock Exchanges, which replaces the Previous DRHP in its entirety. The DRHP and the addendum shall be available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), stock exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com), respectively and are available on the websites of the BRLMs, i.e. ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com), Morgan Stanley India Company Private Limited at [www.morganstanley.com](http://www.morganstanley.com), Axis Capital Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in), HDFC Bank Limited at [www.hdfcbank.com](http://www.hdfcbank.com), IIFL Securities Limited at [www.iiflcap.com](http://www.iiflcap.com) and Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) at [www.nuvama.com](http://www.nuvama.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 45 of the DRHP. Potential investors should not rely on the DRHP or the addendum filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from or not subject to the registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions as defined in and in reliance upon Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

For and on behalf of Go Digit General Insurance Limited  
Sd/-  
Company Secretary and Compliance Officer

CONCEPT

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