

● Vi loses subscribers for 22 consecutive months

Jio tops user additions for 10th straight month in Jan

Jatin Grover
New Delhi, March 31

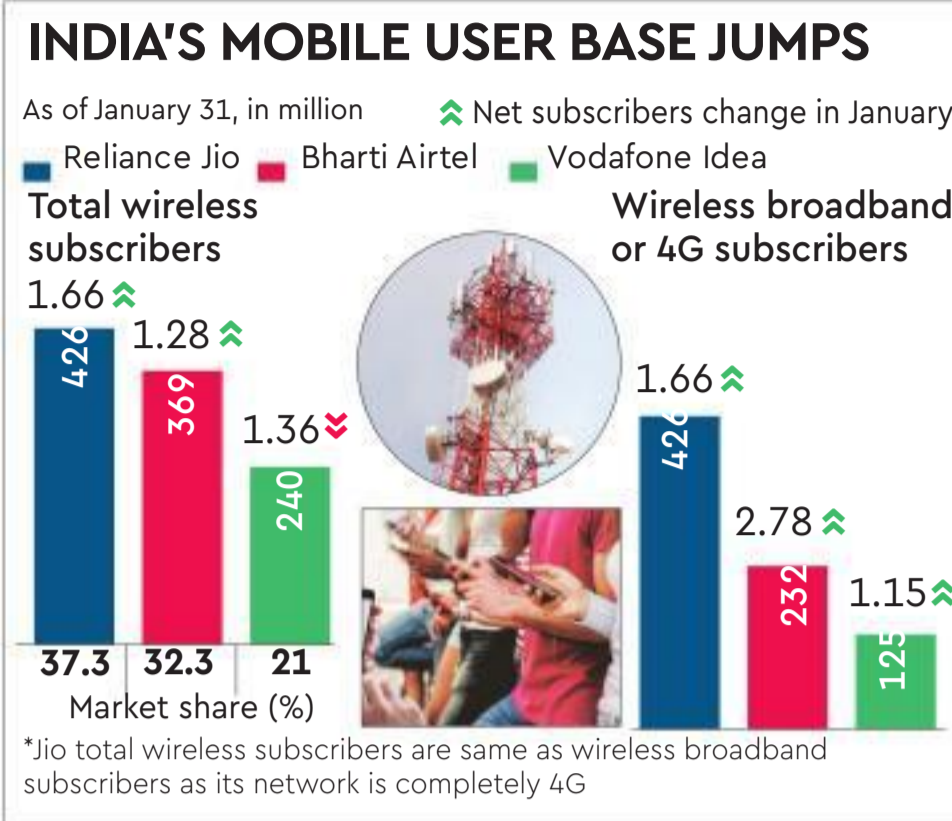
RELIANCE JIO, THE country's largest telecom operator by market share, continued to top the wireless subscribers' additions for the tenth straight month in January, largely on account of churn of subscribers from Vodafone Idea.

Jio added 1.66 million new wireless subscribers on a net basis in January. Peer Bharti Airtel, too, added 1.28 million subscribers, according to data by the Telecom Regulatory Authority of India (Trai).

Comparatively, Vodafone Idea lost subscribers for 22 straight months now, but the silver lining is that its 4G subscriber additions in January were the highest in eight months. Overall, the telecom operator lost 1.36 million mobile subscribers, but added nearly 1.2 million 4G subscribers.

According to analysts, Vi has largely been losing 2G subscribers and the reason can be attributed to poor quality network, weak network spends, shift from its 2G subscribers to 4G on other operators' network and its decision to not prioritise certain circles.

With Vodafone Idea's subscriber loss narrowing and additions by Airtel and Jio, India's total mobile subscriber base rose



by 96,267 in January, bucking the declining trend from September to December, according to Trai data. The total mobile user base was 1.143 billion at the end of January.

The reason for the overall weak subscriber addition can largely be attributed to continued impact of SIM card consolidation owing to inflationary pressures and inactive subscribers, according to analysts. SIM card consolidation refers to reduction in mobile network connections by consumers owing to issues such as affordability of tariffs.

Further, in rural areas, the

subscriber base remained flat at 515.89 million, whereas the urban subscriber base rose by 0.02% to 627.13 million.

As per the Trai data, barring Bihar, UP (West), Gujarat, Jammu and Kashmir, Karnataka, Haryana, Punjab, UP (East) and Himachal Pradesh, all other service areas have shown growth in their wireless subscribers during the month.

As of January end, Reliance Jio has a wireless subscribers' market share of 37.28%, up from 37.14% in December. The company's total wireless subscribers rose to 426.17 million. In comparison, Bharti Airtel's

market share rose to 32.27% from 32.16% in December, whereas Vodafone Idea's share fell to 20.99% from 21.11%.

The wireless subscribers' base of Bharti Airtel and Vodafone Idea was at 368.89 million and 229.96 million, respectively, at the end of January. State-owned BSNL lost wireless subscribers for the 13th straight month. In January, the company lost 1.49 million wireless subscribers, its highest in 13 months. BSNL's total subscriber base as of January end was 105.12 million.

The overall wireless broadband subscribers base, which largely includes 4G users, rose by 6.21 million in January, taking the tally to 804.90 million. Bharti Airtel added 2.78 million wireless broadband users in January, taking its subscriber base to 231.54 million. Vodafone Idea's 4G subscribers base rose to 125.02 million.

In the wireline segment, Jio continues to take the lead, adding nearly 0.22 million users, followed by Bharti Airtel at 0.18 million. As of January end, Jio's total wireline subscribers' base was at 8.6 million, whereas that of Airtel was at 6.9 million.

During the month, BSNL lost 19,781 users in the wireline segment. As of January end, the company's total base of wireline users was at 7.08 million.

AMNS signs \$5-bn loan deal with Japanese lenders

Meenakshi Maidas
Bengaluru, March 31

ARC LORMITTAL SA on Friday said its Indian steelmaking joint venture with Asian peer Nippon Steel Corp has entered into a \$5-billion loan agreement with a consortium of Japanese lenders. The proceeds would be used to fund the expansion of the JV's annual steelmaking capacity at its Hazira plant in India to 15 million tonnes from 9 million

tonne, a company state- ment said. The expansion would include the development of downstream rolling and finishing facilities for a string of sectors and add 60,000 jobs, it said.

The JV, called AM/NS India, is owned by AMNS Luxembourg Holding SA, in which Arcelor-Mittal holds a 60% interest and Nippon Steel the rest. The Japanese banks include Japan Bank for International Cooperation, MUFG Bank, Sumitomo Mitsui Banking, Sumitomo Mitsui Trust Bank, Mizuho Bank, Mizuho Bank Europe NV. — REUTERS

Loans taken by Siti: Zee enters into one-time settlement with StanChart

Press Trust of India
New Delhi, March 31

ZEE ENTERTAINMENT ENTERPRISES (ZEEL) has entered into a one-time settlement agreement with Standard Chartered Bank for the loan taken by Siti Networks, a part of the Essel Group.

Standard Chartered Bank had sanctioned certain credit facilities to Siti Networks, which was, among other things, secured by DSR (debt service reserve account) support and undertaking from ZEEL.

"Since the borrower has defaulted in its debt repayment obligations to the bank, the company has entered into a one-time settlement agreement with the bank in respect of DSR claims/undertaking in the interest of amicably resolving the issues between the parties," said ZEEL in a regulatory filing on Thursday.

Though the company, which is merging with rival Culver Max Entertainment, formerly known as Sony Pictures Networks India, has not mentioned the amount.

Siti Networks, formerly known as Wire and Wireless, is a multisystem operator promoted by media baron Subhash Chandra-led Essel Group. Earlier this week, ZEEL announced settling its dispute and claims with IndusInd Bank.

Freezing of bank a/cs: HC asks Vivo to approach PMLA tribunal

Press Trust of India
New Delhi, March 31

THE DELHI HIGH COURT has asked Chinese smartphone maker Vivo to approach the PMLA Appellate Tribunal in relation to the freezing of its bank accounts pursuant to a money-laundering probe by the Enforcement Directorate.

Justice Prathiba M Singh asked Vivo, which has already filed an appeal before the tribunal, to file a plea there itself for interim relief and clarified that until a decision, interim or final, is taken by the tribunal, the high court's earlier orders asking the company to furnish bank guarantee of ₹950 crore and to maintain the credit balance of over ₹251 crore to be able to use the bank accounts shall continue. The proceedings on interim applications as also the final adjudication may be conducted expeditiously before the Appellate Tribunal within four weeks either from filing of the appeal or from first listing of the appeal along with the interim applications, added the court.

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

NOTICE-CUM-ADDENDUM NO. 55

Change in the constitution of the Board of Trustees of Canara Robeco Mutual Fund:

All unit holders of Canara Robeco Mutual Fund are requested to take note of the following change in the constitution of the Board of Trustees of Canara Robeco Mutual Fund:

Mr. Nageswara Rao Y has been appointed as an Independent Trustee on the Board of Trustees of Canara Robeco Mutual Fund with effect from 24th March 2023. His details are given as under:

Name	Age/Qualification	Brief Experience
Mr. Nageswara Rao Y	61 Years/ B.Com, CAIIB, Certificate Course in Computer Applications	Mr. Nageswara Rao Y is a career banker having worked 36 years with Vijaya Bank and thereafter with Syndicate Bank and Bank of Maharashtra. He started his career as Probationary Officer with Vijaya Bank and rose to the position of Executive Director of the Bank. During his tenure with the Bank, he has worked in various capacities including Head of various departments and has a rich and cross functional banking experience in Planning & Development, Merchant Banking Division, Card Division, Marketing & Public Relations, IT, MIS, Risk Management, Alternative Delivery Channels and related functions. Thereafter, he was associated with Syndicate Bank and Bank of Maharashtra as an Executive Director.

This addendum shall form an integral part of the Statement of Additional Information ("SAI") of Canara Robeco Mutual Fund as amended from time to time.

NOTICE-CUM-ADDENDUM NO. 56

Changes in roles and responsibilities in Canara Robeco Asset Management Company Ltd ("CRAMC"):

This is with reference to Clause "A" of Notice cum Addendum No. 50 dated February 14, 2023, published in Financial Express and Navshakti newspapers on February 15, 2023 pertaining to Appointment of Mr. Ashwin Purohit as 'Chief Risk Officer (CRO)' of Canara Robeco Asset Management Company Ltd, with effect from February 09, 2023.

In this regard all unit holders of Canara Robeco Mutual Fund are requested to take note that Mr. Sunil Srinivas Rao shall now be the acting 'Chief Risk Officer (CRO)' of Canara Robeco Asset Management Company Ltd. with effect from April 01, 2023. Consequently, Clause "A" of above-mentioned Notice cum Addendum No. 50 stand withdrawn with immediate effect.

All other details of the Notice cum Addendum No. 50 dated February 14, 2023 shall remain unchanged. This addendum shall form an integral part of the Statement of Additional Information ("SAI") of Canara Robeco Mutual Fund as amended from time to time.

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment manager for Canara Robeco Mutual Fund)

Date: 31-03-2023
Place: Mumbai

sd/-
Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT

digit

GO DIGIT GENERAL INSURANCE LIMITED

Our Company was incorporated as 'Oben General Insurance Limited' at Pune, Maharashtra, under the Companies Act, 2013, pursuant to a certificate of incorporation dated December 7, 2016, issued by the Registrar of Companies, Maharashtra at Pune ('RoC'). Subsequently, pursuant to a resolution of our Board dated May 23, 2017 and a resolution of our Shareholders dated May 23, 2017, the name of our Company was changed from 'Oben General Insurance Limited' to 'Go Digit General Insurance Limited', and a fresh certificate of incorporation under the Companies Act, 2013 was issued by the RoC on June 12, 2017. For further details in relation to change in name of our Company and Registered Office, see "History and Certain Corporate Matters" on page 269 of the draft red herring prospectus dated March 30, 2023 filed by our Company with SEBI and the Stock Exchanges on March 31, 2023 ("Draft Red Herring Prospectus" or "DRHP"), which replaces the Previous DRHP in its entirety.

Registered Office: 1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No. 1579, Shivajinagar, Pune 411005, Maharashtra, India. Corporate Office: Atlantis, 95, 4th B Cross Road, Koramangala Industrial Layout, 5th Block, Bengaluru 560095, Karnataka, India. Contact Person: Tejas Saraf, Company Secretary and Compliance Officer; Telephone: +91 20 67495400, Email: cs@godigit.com

Corporate Identity Number: U66010PN2016PLC167410; IRDAI Registration Number: 158; Website: <https://www.godigit.com>

OUR PROMOTERS: KAMESH GOYAL, GO DIGIT INFOWORKS SERVICES PRIVATE LIMITED, OBEN VENTURES LLP AND FAL CORPORATION

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF GO DIGIT GENERAL INSURANCE LIMITED (THE "COMPANY") OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 12,500 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 109,445,561 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY THE SELLING SHAREHOLDERS REFERRED TO IN ANNEXURE A (THE "OFFER FOR SALE"). THE OFFER AND THE NET OFFER WOULD CONSTITUTE [●]% AND [●]%, RESPECTIVELY OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [●] AND [●] EDITION OF THE MARATHI NEWSPAPER [●] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY IN CONSULTATION WITH THE BRLMs, OFFER A DISCOUNT OF UP TO ₹ [●] TO THE OFFER PRICE (EQUIVALENT OF ₹ [●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER SHALL CONSTITUTE AT LEAST [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY IN CONSULTATION WITH THE BRLMs, MAY CONSIDER UNDERTAKING A PRE-IPO PLACEMENT OF SUCH NUMBER OF SECURITIES FOR A CASH CONSIDERATION AGGREGATING UP TO ₹ 2,500 MILLION BETWEEN THE DATE OF THE DRAFT RED HERRING PROSPECTUS TILL THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT") SUBJECT TO APPROPRIATE APPROVALS. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER (COMPRISING THE FRESH ISSUE SO REDUCED BY THE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT, AND THE OFFER FOR SALE) CONSTITUTING AT LEAST [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Net Offer shall be allocated to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one-third portion shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000; and (b) two-thirds portion shall be reserved for applicants with application size of more than ₹ 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, subject to valid Bids being received at or above the Offer Price and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RI") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) using the UPI Mechanism (defined hereinafter), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 532 of the DRHP.

This public announcement is being made in compliance with Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated March 30, 2023 with the SEBI on March 31, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and the websites of the BRLMs, i.e., ICICI Securities Limited at www.icicisecurities.com, Morgan Stanley India Company Private Limited at www.morganstanley.com/india, Axis Capital Limited at www.axiscapital.co.in, Edelweiss Financial Services Limited at www.edelweissfn.com, HDFC Bank Limited at www.hdfcbank.com and IIFL Securities Limited at www.iiflcap.com. Our Company hereby invites the members of the public to give their comments on the DRHP with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of the Company and the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 45 of the DRHP. The IRDAI does not undertake any responsibility for the financial soundness of our Company or for the correctness of any of the statements made or opinions expressed in this connection.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on Stock Exchanges.

The liability of members of the Company is limited. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 269 of the DRHP.

For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see "Capital Structure" on page 131 of the DRHP

BOOK RUNNING LEAD MANAGERS

ICICI Securities	Morgan Stanley	AXIS CAPITAL	Edelweiss	HDFC BANK	IIFL SECURITIES	LINK Intime
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Telephone: +91 22 6807 7100 Email: godigit ipo@icicisecurities.com Investor grievance email: customerservice@icicisecurities.com Website: www.icicisecurities.com Contact Person: Sameer Purohit / Shekhar Asnani SEBI Registration No.: INM000011179	Morgan Stanley India Company Private Limited 18F, Tower 2, One World Centre, Plot 841, Jupiter Textile Mill Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India Telephone: +91 22 6118 1000 Email: digit ipo@morganstanley.com Investor Grievance email: investors_india@morganstanley.com Website: www.morganstanley.com/india Contact Person: Ankit Garg SEBI Registration No.: INM000011203	Axis Capital Limited 1 st Floor, Axis House, C-2 Wadia International Centre, PB Marg, Worli, Mumbai 400 025, Maharashtra, India Telephone: +91 22 4325 2183 E-mail: godigit ipo@axiscap.in Investor Grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Mayuri Arya / Jigar Jain SEBI Registration No.: INM000012029	Edelweiss Financial Services Limited 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051 Maharashtra, India Telephone: +91 22 4009 4400 E-mail: godigit ipo@edelweissfn.com Investor Grievance E-mail: customerservice.mb@edelweissfn.com Website: www.edelweissfn.com Contact Person: Manish Tejwani SEBI Registration No.: INM000010650	HDFC Bank Limited Investment Banking Group, Unit No. 401 & 402, 4 th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India Telephone: +91 22 3395 8233 E-mail: godigit ipo@hdfcbank.com Investor Grievance ID: investor.redressal@hdfcbank.com Website: www.hdfcbank.com Contact Person: Kunal Thakkar SEBI Registration Number: INM000011252	IIFL Securities Limited ^A 10 th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg Lower Parel (West) Mumbai 400 013 Maharashtra, India Telephone: +91 22 4646 4728 E-mail: godigit ipo@iiflcap.com Investor Grievance ID: ig_ib@iiflcap.com Website: www.iiflcap.com Contact Person: Pawan Jain SEBI Registration Number: INM000010940	Link Intime India Private Limited C-101, 1 st Floor, 247 Park L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 Email: godigit ipo@linkintime.co.in Investor grievance email: godigit ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

^A IIFL Securities Limited is an associate of our Company in terms of the SEBI Merchant Bankers Regulations. Accordingly, in compliance with the proviso to Regulation 21A of the SEBI Merchant Bankers Regulations and Regulation 23(3) of the SEBI ICDR Regulations, IIFL Securities Limited would be involved only in the marketing of the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : Pune
Date : March 31, 2023

GO DIGIT GENERAL INSURANCE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 30, 2023 with SEBI and the Stock Exchanges on March 31, 2023, which replaces the Previous DRHP in its entirety. The DRHP shall be available on the websites of SEBI at www.sebi.gov.in, stock exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and is available on the websites of the BRLMs, i.e., ICICI Securities Limited at www.icicisecurities.com, Morgan Stanley India Company Private Limited at www.morganstanley.com/india, Axis Capital Limited at www.axiscapital.co.in, Edelweiss Financial Services Limited at www.edelweissfn.com, HDFC Bank Limited at www.hdfcbank.com and IIFL Securities Limited at www.iiflcap.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 45 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from or not subject to the registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions as defined in and in reliance upon Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

For GO DIGIT GENERAL INSURANCE LIMITED
On behalf of the Board of Directors
sd/-
Tejas Saraf
Company Secretary and Compliance Officer

CONCEPT