

S. E. RAILWAY – TENDER

Tender Notice No. PCMM/GENL/TP/2024/35. Dated: 30.09.2024.
The Principal Chief Materials Manager, South Eastern Railway, Hd. Qrs. Office (5th Floor), New Administrative Building, 11, Garden Reach Road, Kolkata-700043 for and on behalf of the President of India invites open E-tenders which have been uploaded are as follows. All the tenders will be closed at 14.00 hrs. : **Sl. No., Tender No., Brief Description, Quantity, EMD Amount, Due Date:** (1); **56241685:** Supply of Low Maintenance Lead Acid Secondary Cell 2V 80AH etc.; 3755 Nos.; ₹2,57,620.00; 15.10.2024. (2); **56245095:** Supply of 2 core x 70 sq. mm Power Cable etc.; 350 Km.; ₹17,34,600.00; 16.10.2024. (3); **76241731:** 8 MMAW Electrodes, Size: 4 mm dia x 350 mm, Class E1 to Code: ER4211X (Medium coated) s per IS-814-2004; 503575 Mtrs.; ₹1,19,750.00; 25.11.2024. (4); **38243185B:** 38243185B Locking Bolt & its Bracket for Flap door Arrangement etc.; 100236 Nos.; ₹1,82,150.00; 17.10.2024. (5); **90231857:** Round Steel (Structural Standard Quality) 16 mm dia in length 5.5 mtrs to 13.5 mtrs.; 92 MT.; ₹1,30,880.00; 13.11.2024. (6); **65245050:** CNC surface wheel lathe (prebid meeting on 17.10.2024 12.00 hrs. at PCMM Meeting Room/SER/GRC/Kol-43); 01 Nos.; ₹16,36,640.00; 07.11.2024. (7); **IG246316:** Design, manufacture, supply, erection, testing and commissioning of Passenger cum Stretcher; 01 Nos.; ₹52,510.00; 28.10.2024. (8); **31241468:** Microprocessor based electronic speed indication, recording and energy monitoring; 28 Nos.; ₹1,38,440.00; 23.10.2024. (9); **31243720B:** Pantograph; 05 Nos.; ₹1,06,070.00; 29.10.2024. (10); **33245015:** Supply and installation of retro fitment of revised wiring; 30 Set.; ₹13,04,500.00; 26.11.2024. (11); **33243239:** Emergency lighting system for EOG type LHB AC & Non AC coaches; 1000 nos.; ₹1,14,220.00; 05.12.2024. (12); **30241428:** Water Tank Assembly; 200 nos.; ₹1,58,210.00; 14.01.2025. (13); **25245007:** PFC Controller (PEC-3), PPD 517 A; 08 nos.; ₹3,24,140.00; 25.10.2024. (14); **29245015:** Central Electronics [VCU 1 and 2]; 04 Set; ₹2,22,360.00; 13.12.2024. (15); **29243285:** Air Dryer; 36 nos.; ₹1,35,090.00; 03.01.2025. (16); **25241280:** Cable head termination; 25 nos.; ₹1,11,130.00; 06.01.2025. (17); **IG246386:** Galvanised Steel Flexible Wire Structure Bonds with Lug having 3m Length; 6000 nos.; ₹1,80,260.00; 28.10.2024. Interested tenderers may visit website www.ireps.gov.in for full details/description/specification of the tenders and submit their bids online. In no case manual tenders for these items will be accepted. **N.B.:** Prospective bidders may regularly visit www.ireps.gov.in to participate in all other tenders & any corrigendum published thereafter. (PR-662)

For Advertising in **TENDER PAGES** Contact **JITENDRA PATIL** Mobile No.: 9029012015 Landline No.: 67440215

SALE NOTICE
SHRI LAKSHMI COTSYN LIMITED (In Liquidation)
Liquidator: Mr. Rohit Sehgal
Registered Office: 19/X-1 Krishnapuram Kanpur Uttar Pradesh 208007
Email ID: iamrs101@gmail.com, shrilakshmi@truproinsolvency.com, rohit.sehgal@truproinsolvency.com, Contact No.: +919729048235 (Mr. Rahul Saini)

E-Auction
Sale of Assets under Insolvency and Bankruptcy Code, 2016
Date and Time of E-Auction: 25.10.2024 at 3.00 pm to 5.00 pm
(With unlimited extension of 5 minutes each)
Last Date to submit eligibility documents: 15.10.2024 by 5:00 pm IST
Last Date to deposit EMD: 22.10.2024 by 5:00 pm IST

Sale of Assets and Properties owned by Shri Lakshmi Cotsyn Limited (in Liquidation) forming part of Liquidation Estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Allahabad Bench, vide order dated 1st July 2020. The sale will be done by the undersigned through the e-auction platform <https://ncltauction.auctiontiger.net>

| Block | Assets | Reserve Price (In Rs.) | EMD Amount (In Rs.) | Incremental Value (In Rs.) |
|-------|--|------------------------|---------------------|----------------------------|
| A | Sale of the Company as a going concern along with land at Malwan - Denim Unit (including both Industrial and Residential Area) along with the investment in subsidiary companies having the following details: Industrial Land: Approx Area. = 46.72 Acres Residential Land: Approx Area. = 4.65 Acres Equity Investments in: a) Shri Lakshmi Defence Solutions Ltd. b) Shri Lakshmi Nano Technologies Ltd. c) Shri Lakshmi Power Ltd. d) Shri Varahi Enterprises Ltd. e) Sarveshwari International Ltd. f) SLCL Overseas FZC (at UAE) g) Synergy Global Home Inc. (at USA) | 32.5 Crores | 3.25 Crores | 10.00 Lakhs |

Terms and Condition of the E-auction are as under

- E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" through approved service provider M/S E-procurement Technologies Limited (Auction Tiger).
- THE COMPLETE AND DETAILED INFORMATION ABOUT THE ASSETS OF THE COMPANY ARE AVAILABLE IN THE "E-AUCTION PROCESS DOCUMENT" AS ANNEXURE-VI IN THE DOCUMENT, WHICH IS AVAILABLE ON THE WEBSITES i.e. <https://ncltauction.auctiontiger.net>. THIS SALE NOTICE MUST BE READ ALONGWITH THE "E-AUCTION PROCESS DOCUMENT" TO GET THE COMPLETE INFORMATION.
- The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on websites <https://ncltauction.auctiontiger.net> and <http://www.shrilakshmi.in/> Contact: Mr. Ramprasad at +91-6351896834 / 079-61200586 & 6351896834 ramprasad@auctiontiger.net/ neha.gyani@auctiontiger.net | support@auctiontiger.net (Ongoing to the link <https://ncltauction.auctiontiger.net> interested bidders will have to search for the mentioned company by using either one of the two options, (i) Company's name (Shri Lakshmi Cotsyn Limited), or by, (ii) State and property type).
- The intending bidders, prior to submitting their bid, should make their independent inquiries regarding the title of property, dues of local taxes, electricity and water charges, maintenance charges, if any and inspect the property at their own expenses and satisfy themselves. The properties mentioned above can be inspected by the prospective bidders at the site with prior appointment, contacting Mr. Rahul Saini: 9729048235.
- The intending bidders are required to deposit Earnest Money Deposit (EMD) amount either through DD/NFT/RTGS in the Account of "SHRI LAKSHMI COTSYN LIMITED IN LIQUIDATION", Account No.: 5020050452182, HDFC Bank Limited, Branch: The Peach Tree, C Block, Sushant Lok I, Gurgaon 122002, IFSC Code: HDFC0002686, or through DD drawn on any Scheduled Bank in the name of SHRI LAKSHMI COTSYN LIMITED IN LIQUIDATION or give a Bank Guarantee for the EMD Amount as per Format A or Format B as given in the Complete E-Auction process document.
- The intending bidder should submit the evidence for EMD Deposit or Bank Guarantee and Request Letter for participation in the E-Auction along with Self attested copy of (1) Proof of Identification (2) Current Address-Proof (3) PAN card (4) Valid e-mail ID (5) Landline and Mobile Phone number (6) Affidavit and Undertaking, as per Annexure 1 (7) Bid Application Form as per Annexure II (8) Declaration by Bidder, as per Annexure III, the formats of these Annexure can be taken from the Complete E-Auction process document. These documents should reach the office of the liquidator or by E-mail, at the address given below before 5:00 PM of 15.10.2024. The Name of the Eligible Bidder will be determined by the Liquidator to participate in e-auction on the portal (<https://ncltauction.auctiontiger.net>). The e-auction service provider (Auction tiger) will provide User id and password by email to eligible bidders.
- In case, a bid is placed in the last 5 minutes of the closing time of the e-auction, the closing time will automatically get extended for 5 minutes with unlimited extension. The bidder who submits the highest bid amount (not below the reserve price) on closure of e-auction process shall be declared as the Successful Bidder and a communication to that effect will be issued through electronic mode which shall be subject to approval by the Liquidator.
- The EMD of the Successful Bidder shall be retained towards part sale consideration and the EMD of unsuccessful bidders, who have participated in the bidding process, shall be refunded. The EMD shall not bear any interest. The Liquidator will issue a Letter of Intent (LOI) to the Successful Bidder in accordance with terms specified under E-auction process document and the Successful Bidder shall have to deposit the balance amount (Successful Bid Amount - EMD Amount) within 30 days of issuance of the LOI by the Liquidator. Default in deposit of the balance amount by the successful bidder within the time limit as mentioned in the LOI would entail forfeiture of the entire amount deposited (EMD + Any Other Amount) by the Successful Bidder.
- The Successful Bidder shall bear the applicable stamp duties/transfer charge, fees etc. and all the taxes, duties, rates, assessment charges, fees etc. in respect of the property put on auction.
- The Liquidator has the absolute right to accept or reject any or all offer(s) or adjust/postpone/cancel the e-auction or withdraw any property or portion thereof from the auction proceeding at any stage without assigning any reason therefor.
- After payment of the entire sale consideration, the sale certificate/agreement will be issued in the name of the successful bidder only and will not be issued in any other name.
- The sale shall be subject to provisions of Insolvency and Bankruptcy Code, 2016 and regulations made there under.
- E-auction date & Time: 25.10.2024 from 3.00 p.m. to 5.00 p.m. (with unlimited extension of 5 minutes each)

Sd/-
Rohit Sehgal Liquidator
Shri Lakshmi Cotsyn Limited-in Liquidation
IBBI Regn. No.:
IBBI/PA-001/IP-PO0528/2017-2018/10953
Address for correspondence:
581, 4th Floor, Sector-27, Gurgaon, Haryana, 122002
Email ID: iamrs101@gmail.com, shrilakshmi@truproinsolvency.com, Contact No.: 9729048235 (Mr. Rahul Saini)

DATE - 01.10.2024
Place: Gurugram

IRB
INFRASTRUCTURE DEVELOPERS LTD
HIGHWAY TO GROWTH

IRB Presents

FE INDIA'S BEST BANKS AWARDS

HONOURING THE BANKS THAT INDIA CAN BANK ON

Chief Guest
Nirmala Sitharaman
Hon'ble Union Minister of Finance & Corporate Affairs

October 03, 2024
5:30 pm Mumbai

Live Streaming at FinancialExpress.com

Corporate Partner: WORLD TRADE CENTER MUMBAI, AI Partner: HEXO, Associate Partners: Starkey, JOY, Knowledge Partner: NYATI, FinStack, EY

FINANCIAL EXPRESS
Read to Lead

...continued from previous page.

Explanation for Issue Price / Cap Price being [•] times of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in [•] above) along with our Company's key performance indicators and financial ratios for the 1M FY24, FY 24, FY23 and FY22.

Explanation for Issue Price / Cap Price being [•] times of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in [•] above) in view of the external factors which may have influenced the pricing of the Issue.

The Issue Price will be [•] times of the face value of the Equity Shares.

For further details, please see "Basis of Offer Price" beginning on page 122 of the RHP.

The price band of [•] has been determined by our Company, in consultation with the BRLMs, on the basis of the market demand from investors for the Equity Shares through the Book Building Process. Our Company, in consultation with the BRLMs, is justified of the Issue Price in view of the above qualitative and quantitative parameters. Bidders should read the abovementioned information along with the sections entitled "Risk Factors", "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Financial Information" on pages 33, 160, 309 and 242 of the RHP, respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the section entitled "Risk Factors" on page 33 of the RHP or any other factors that may arise in the future and you may lose all or part of your investments.
*To be included at Prospectus Stage

ASBA Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. **Mandatory in public issues. No cheque will be accepted.**

UPI UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, and CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 361 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link www.sebi.gov.in. UPI Bidders bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and ICICI Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the Book Running Lead Manager ("BRLM") on its respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision in the Price Band, the Bid Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholder may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid Offer Period for a minimum of three Working Days, subject to the Bid Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"). This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") provided that our Company and the Promoter Selling Shareholder may, in consultation with the BRLM allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to QIB Bidders, including Mutual Funds.

Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which one-third of the Non-Institutional Portion shall be reserved for applicants with an application size of more than ₹ 2,00,000 and up to ₹ 10,00,000 and two-thirds of the Non-Institutional Portion shall be reserved for applicants with an application size of more than ₹ 10,00,000 and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to applicants in the other sub-category of Non-Institutional Portion in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account, and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These demographic details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 203 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 394 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 5000.00 divided into 10,00,00,000 Equity Shares of face value of ₹5 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 3737.09 divided into 7,47,41,742 Equity Shares of face value of ₹ 5 each. For details of the capital structure of our Company, see "Capital Structure" on page 91 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Allotment of [•] equity share of face value of ₹ 5 each to Pravin Kumar Brijendra Kumar Agarwal, PKH Ventures Limited and Makindia Township Private Limited respectively. For details of the share capital history and capital structure of our Company see "Capital Structure" on page 91 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges being BSE and NSE. For the purposes of the Offer, BSE Limited is the Designated Stock Exchange. Our Company has received In-Principle approval letter dated August 19, 2024 from NSE and BSE for listing of its Equity Shares. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the RHP up to the Bid Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 394 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 341 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE".

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 33 of the RHP.

CORPWIS
CORPORATE WISDOM

Corpwis Advisors Private Limited
G-07, Ground Floor, The Summit Business Park (Omkar), Andheri Kurla Road, Andheri (East), Mumbai, 400093 Maharashtra, INDIA. Tel. No.: +91 22 4972 9990; Email: ipo@corpwis.com
Website: www.corpwis.com; Investor Grievance e-mail: investors@corpwis.com
Contact Person: Mr. Nikunj Kanodia; SEBI Registration No.: INM000012962

LINKIntime

Link Intime India Private Limited
C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India
Telephone: +91 810 811 4949; Email: garudaconstructions.ipo@linkintime.co.in
Website: www.linkintime.co.in; Investor grievance e-mail: garudaconstructions.ipo@linkintime.co.in
Contact Person: Shanti Gopalkrishnan; SEBI Registration No.: INR00004058

COMPANY SECRETARY AND COMPLIANCE OFFICER
Aashu Batheja
Company Secretary and Compliance Officer of our Company.
201, A Wing, Fortune 2000, C-3 Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra
Tel: +91 22 7963 5174; E-mail: compliance@garudaconstructionengineering.com
Website: www.garudaconstructionengineering.com

Bidders may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" on page 33 of the RHP before applying in the Offer. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLM, Corpwis Advisors Private Limited at www.corpwis.com, the website of the Company, Garuda Construction and Engineering Limited at www.garudaconstructionengineering.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, GARUDA CONSTRUCTION AND ENGINEERING LIMITED; Tel: +91 22 7963 5174; BRLM: Corpwis Advisors Private Limited, Tel. No.: +91 22 4972 9990 and Syndicate Members: Alacrity Securities Limited, Tel. No.: +91 959499983/+91 9320021554 and Swastika Investment Limited, Tel. No.: 0731-6644244 and at selected locations of Sub-Syndicate Members, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

GARUDA CONSTRUCTION AND ENGINEERING LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the red herring prospectus dated September 28, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLM i.e., Corpwis Advisors Private Limited at www.corpwis.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.garudaconstructionengineering.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" on page 33 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision and instead should place reliance on the RHP.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions", as defined in, and in compliance with, Regulation S and the applicable laws of the jurisdiction where those offers and sales are made.