

जाहीर सूचना

ICICI Bank		शाखा कार्यालय : आयसीआयसीआय बँक लि., ४/१०, मैत्री टॉवर, बोमनहल्ली होमरू मेन रोड, बंगळूरु-५६००६८		
खालील कर्जादानी बँकेकडून त्यांनी घेतलेल्या कर्ज सुविधेची मुदल आणि व्याजाचा परतावा करणायत कसूर केलेली आहे आणि कर्ज नव परफॉर्मिंग अंमंटेस (एनपीए) म्हणून वर्गीकृत झाले आहे. सित्कुविट्टायेव्हेम अॅन्ड रिस्कन्ट्रखान ऑफ फायनान्सियल अॅन्ड प्रॉपर्टीमॅन्टेड ऑफ सिस्कुविट्टा इंटेस्ट्रॅन्ड अॅन्ड, २००२ च्या कलम १३(२) अन्वये त्यांनी दिलेल्या व्याजाचे शेवटच्या ज्ञात परतावावर त्यांना एक सूचना जारी करण्यात आली, तथापि ती न बजावता परत आली म्हणून त्यांना सद्य जाहीर सूचनेद्वारे कळविण्यात येत आहे.				
अ. क्र.	कर्जादार/सह-कर्जादार/हमीदाराचे नाव/(कर्ज खाते क्रमांक) आणि पत्ता	अंमलबजावणीयोग्य तारखा घेऊन घेऊन	सूचना पाठविल्याची तारीख/सूचनेच्या तारखेस थकबाकी	एनपीए तारीख
१.	के. युवाकरा/साईट क्र. ५, गणपती गाव, कोईम्बतूर उरर मरिथमा स.क्र. १/३, तालुक, श्री गणपती एस्टेट फेज ११, गोंधीमा नगर, हॉलिवूड, कोईम्बतूर - ६४१००६ /टीबीसीटीटी०००६८७९६९६९ आणि टीबीसीटीटी०००६८७९६९६९	परिशिष्ट "ए" मिळकत प्लॉट क्र. ५ चे ते सर्व भाग आणि विभाग, मोजगारिण व्याप्ती १४८१ चौ. फू., (१३०.५८ चौ. मीटर्स) आणि इतर सुविधाधिकार इ. वरील निवासी लेआउट टाऊन प्लॅनिंग वार्ड क्र. २३, ब्लॉक क्र. २०, टी.एस. क्र. १/३ नुसार, सव्हे क्र. ५२ समाविष्टीत जमिनीचे २४,१११ चौ. फू. पैकी बनलेले आहेत. वरील लेआउट परवामगी क्र. ०३१०/२०१२/एम.एच.३/व्हीए, पत्र क्र. एनए.के.ए. ०३१०/२०२१/एम.एच.३/व्हीए, दिनांकित ०८.०२.२०२१ मार्फत आयुक्त कोईम्बतूर महानगरपालिकेद्वारे नियमित केले आहे. वार्ड क्र. २३, टी.एस. क्र. १/३, श्री गणपती एस्टेट फेज ११, गणपतीपुरम गाव, कोईम्बतूर उरर तालुक, कोईम्बतूर जिल्हा येथे स्थित आणि असलेले, सीमावध: उत्तला: टी.एस. क्र. १/१ द्वारे, दक्षिणेला: प्लॉट क्र. ४ द्वारे, पूर्वेला: ७.३ मीटर कंड उरर-दक्षिण रोड द्वारे, पश्चिमेला: टी.एस. क्र. १/२ आणि पश्चिम कट्टर द्वारे, मोजगारिण पूर्व बाजूस उरर ते दक्षिण: २२ फीट ९ इंच, पश्चिम बाजूस: उरर ते दक्षिण: २८.०० फीट, उरर बाजूस पूर्व ते पश्चिम: ५८.०० फीट, दक्षिण बाजूस पूर्व ते पश्चिम: ५८.०० फीट ९ इंच आणि कोईम्बतूर जिल्हाच्या गणपती उप-नॉंदणी जिल्हात आणि कोईम्बतूर उरर (पूर्वीचे कोईम्बतूर) च्या नॉंदणी जिल्हात वसलेले.	२८-०८-२०२४ रू. ५३,४२,४५५.६६/-	०५.०५.२०२४

पर्यायी बजावणीकरिता पावले उचलण्यात आली आहेत. वरील कर्जादार आणि/किंवा त्याचे हमीदार (प्रयोज्य वेधे) यांना सद्य सूचना प्रसिद्धी तारखेपासून ६० दिवसात थकबाकी रक्कम अदा करण्यासाठी याद्वारे आवाहन करण्यात येत आहे कसूर केल्यास सित्कुविट्टायेव्हेम अॅन्ड रिस्कन्ट्रखान ऑफ फायनान्सियल अॅन्ड प्रॉपर्टीमॅन्टेड ऑफ सिस्कुविट्टा इंटेस्ट्रॅन्ड अॅन्ड, २००२ च्या तरतुदी अन्वये पुढील पावले उचलण्यात येतील. प्राणाधिकारपणे अधिकृत स्वाक्षरीकर्ता आयसीआयसीआय बँक लिमिटेड

जना स्मॉल फायनान्स बँक
(ग्रेड्युलड कर्मांशियल बँक)

नॉंदणीकृत कार्यालय: दि फेअरवे, तळ आणि पहिला मजला, सव्हे क्र. १०/१, ११/२ आणि १२/२ बी, डोमलूर लागत, कोरमंगला इनर रिंग रोड, इंजीएल बिझनेस पार्कच्या पुढे, चलापट्टा, बंगळूरु - ५६००७१.

शाखा कार्यालय : शांप क्र. ४ आणि ५, तळ मजला, इंडियायुलस मिंट, ग्लॅन्डिस अल्वारोस रोड, हिरानंदानी मेडोज, पोखरण रोड, ठाणे पश्चिम-४००६१०

सर्फेसी अॅक्ट, २००२ च्या कलम १३(२) अन्वये मागणी सूचना

याअर्धी तुम्ही खालील नमुद कर्जादार, सह-कर्जादार, हमीदार, हमीदार आणि गहाणवट्टादर यांनी तुमच्या स्थावर मिळकती गहाण देवून जना स्मॉल फायनान्स बँक लिमिटेडकडून कर्ज घेतली. तुम्ही केलेल्या कसुरीच्या परिणामी तुमचे कर्ज खाते नव परफॉर्मिंग अंमंटेस म्हणून वर्गीकृत करण्यात आले आहे. त्याअर्धी जना स्मॉल फायनान्स बँक लिमिटेडने ताण धनको म्हणून अॅन्ड अन्वये आणि सद्य अॅन्डच्या कलम १३(२) सहाय्यात सिस्कुविट्टा इंटेस्ट्रॅन्ड (एफडोमिंट) रकम, २००२ च्या नियम २ अन्वये प्रदान केलेल्या अधिकारांचा वापर करून सूचनेच्या तारखेपासून ६० दिवसांत त्यावरील व्यावसायिक सूचनेत नमुद केलेली रक्कम चुकती करण्यासाठी रकमा क्र. २ मध्ये नमुद कर्जादार/सह-कर्जादार/हमीदार/गहाणवट्टादर यांना बोलाविल्यासाठी मागणी सूचना जारी केली होती. परंतु विविध कारणांमुळे त्यांच्यापैकी काहीच सूचनेची बजावणी झालेली नाही.

अ. क्र.	कर्जादार/सह-कर्जादार/हमीदार/गहाणवट्टादरचे नाव	कर्ज खाते क्र. आणि कर्ज रक्कम	सकवसुली करारवाच्या तारखाचा तपशील	एनपीएची तारीख आणि मागणी सूचना तारीख	थकबाकी रक्कम रु.त./तोडीस
१	१) राजकुमार हिरालाल विखरकमा (कर्जादार), २) रिता राजकुमार विखरकमा (सह-कर्जादार)	कर्ज खाते क्र. ३०९१९६३००००८९२ ३०९१९३६०००४३८४ कर्जाची रक्कम: रु. २,२५,२५५/-	गहाण देवलेली स्थावर मिळकत - परिशिष्टीत मिळकत: चे ते सर्व भाग आणि विभाग बी.जी.रिवालिटी, बी मिंग, चाळ क्र. १, खोली क्र. १, क्षेत्र मोजगारिण ४५० चौ.फू., उमरगणी गाव, सव्हे क्र.१, हिस्सा क्र.३, पोस्ट मोहने, ता. कल्याण, जिल्हा ठाणे-४२११०२.	एनपीएची तारीख: २९/०१/२०२३ मागणी सूचना तारीख: ३०/०१/२०२४	रू. २,६२,८५१/- (रुपये दोन लाख बासठ हजार आठवे बावन्न मारु) २३/०१/२०२४ रोजीस

त्यामुळे सद्य सूचना ही रकमा क्र. ६ मध्ये दर्शविलेल्या तारखेस संबंधित कर्ज खात्याची संबंधित देव आढळलेली सद्य सूचना प्रसिद्धीपासून ६० दिवसांत संबंधित कर्जादार/सह-कर्जादार सगळ्यांच्या समोरील रकमा क्र. ६ मध्ये दर्शविल्यामुसार संपूर्ण रक्कम प्रदान करण्यासाठी त्यांना बोलाविल्यासाठी रकमा क्र. २ मध्ये नमुद कर्जादार/सह-कर्जादार/हमीदार आणि गहाणवट्टादर यांना देण्यात येत आहे. हे स्पष्ट करण्यात येते की जर एकाच रकमेसह एकत्रित पुढील व्याज आणि इतर रक्कम जी प्रदानाच्या तारखेपूर्वी देव केलेली ती प्रदान न केल्यास जना स्मॉल फायनान्स बँक लिमिटेडला रकमा क्र. ४ मध्ये वर्णिलेल्या मिळकतीवरील ताण हिस्सेबंद्याच्या सकवसुलीसाठी योग्य ही कार्यावाही करणे भाग पडेल. कृपया नोंद घ्यावी की, सद्य प्रकामने हे कायद्याच्या अंतर्गत सद्य कर्जाचे कर्जादार/सह-कर्जादार/हमीदार/गहाणवट्टादर यांच्या विरोधात जना स्मॉल फायनान्स बँक लिमिटेडला उपलब्ध उपाय आणि अधिकाराला बाधा येवून देता करण्यात येत आहे. तुम्हाला पुढे नोंद घ्यायची किंती करण्यात येते की सद्य अॅन्डच्या कलम १३(१३) नुसार तुम्हाला ताण धनकोच्या पूर्व सहमतीशिवाय ताण मत्ता किती, मांडवण किंवा अन्य मानाने हल्लात करणे किंवा वरील तारखांसह व्यवहार करणे किंवा निकाली काढण्यापासून मनावा/प्रतिबंध करण्यात येत आहे.

दिनांक: ०१.१०.२०२४, ठिकाण: मुंबई

सही/ - प्राधिकृत अधिकारीजना स्मॉल फायनान्स बँक लिमिटेड करिता

15. Weighted Average Return on Net Worth for Fiscals 2024, 2023 and 2023 is 39.26%.

16. The weighted average cost of acquisition of all Equity Shares acquired in the last three years, eighteen months and one year preceding the date of the RHP are as follows:

Period	Weighted Average Cost of Acquisition (In ₹)	Upper end of the Price Band (₹ 95.00) is 'x' times the weighted average cost of acquisition	Range of acquisition price: Lowest Price - Highest Price (In ₹)
Last 1 year	84.00	1.13	84.00 - 84.00
Last 18 months	83.98	1.13	11.17 - 84.00
Last 3 years	83.98	1.13	11.17 - 84.00

*As certified by M/s. Mittal Agarwal & Company, Chartered Accountants by way of their certificate dated September 28, 2024.

17. Weighted Average Cost of Acquisition, Floor Price and Cap Price:

Type of Transactions	Weighted Average Cost of Acquisition (In ₹)	Floor Price (₹92.00)	Cap Price (₹95.00)
Weighted Average Cost of Acquisition of Primary Issuances 18 months prior to RHP	NA	NA	NA
Weighted Average Cost of Acquisition of Secondary Transactions 18 months prior to RHP	NA	NA	NA
Weighted Average Cost of Acquisition of last five transactions based on Primary Issuances and Secondary Transactions three years prior to RHP	83.99	1.13	1.13

*As certified by M/s. Mittal Agarwal & Company, Chartered Accountants by way of their certificate dated September 28, 2024.
For further details, please see "Basis of Offer Price" beginning on page 122 of the RHP.

BID / OFFER PROGRAMME

ANCHOR INVESTOR BID/ ISSUE DATE: MONDAY, OCTOBER 07, 2024

BID / OFFER OPENS ON: TUESDAY, OCTOBER 08, 2024⁽¹⁾

BID / OFFER CLOSES ON: THURSDAY, OCTOBER 10, 2024⁽²⁾⁽³⁾

⁽¹⁾ Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Offer Opening Date.
⁽²⁾ Our Company and the Promoter Selling Shareholder may, in consultation with the BRLM, consider closing the Bid/Offer Period for r QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.
⁽³⁾ UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

An indicative timetable in respect of the Issue is set out below:
Submission of Bids (other than Bids from Anchor Investors):

Bid/ Offer Period (except the Bid/ Issue Closing Date)	
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/ Offer Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) whether Submission and Revision of Bids will be given For Retail Individual Bidders	Only between 10:00 am and 5:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and syndicate ASBA applications through UPI as a payment mechanism where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications of QIB and NIs)	Only between 10:00 am and 3:00 pm IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Non-Institutional Bidders where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST

Modification/ Revision/cancellation of Bids	
Upward Revision by QIBs and Non-Institutional Bidders categories	Only between 10:00 a.m. and up to 4:00 p.m. IST on Bid/ Offer Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10:00 am and 5:00 pm IST

* UPI mandate end time and date shall be at 5:00 pm on Bid/Offer Closing Date.
⁽¹⁾ QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.
Bid/Issue Period:
Event: Bid/ Offer Closing Date⁽¹⁾⁽²⁾
Finalisation of Basis of Allotment with the Designated Stock Exchange
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account
Credit of the Equity Shares to depository accounts of Allottees
Commencement of trading of the Equity Shares on the Stock Exchanges
⁽¹⁾ Our Company in consultation with the BRLM, may consider closing the Bid/Offer Period for QIB one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations. ⁽²⁾ UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. **Mandatory in public issues. No cheque will be accepted.**

UPI Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBS) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CDDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 361 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intml=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intml=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and ICICI Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For offer related queries, please contact the Book Running Lead Manager ("BRLM") on its respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.in.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholder may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"). This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") provided that our Company and the Promoter Selling Shareholder may, in consultation with the BRLM allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds. Subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds.

Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which one-third of the Non-Institutional Portion shall be reserved for applicants with an application size of more than ₹ 10,00,000 and two-thirds of the Non-Institutional Portion shall be reserved for applicants with an application size of more than ₹ 10,00,000 and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to applicants in the other sub-category of Non-Institutional Portion in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account, and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their amount will be blocked by the Self Certified Syndicate Banks ("SCSBS") or by the Sponsor Banks (s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders/bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These demographic details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CDDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

BOOK RUNNING LEAD MANAGER CORPWIS CORPORATE WISDOM Corpwis Advisors Private Limited G-07, Ground Floor, The Summit Business Park (Omkar), Andheri Kurla Road, Andheri (East), Mumbai, 400093 Maharashtra, INDIA. Tel. No.: +91 22 4972 9990; Email: ipo@corpwis.com Website: www.corpwis.com; Investor Grievance e-mail: investors@corpwis.com Contact Person: Mr. Nikunj Kanodia; SEBI Registration No.: INM00012962	REGISTRAR TO THE OFFER LINKIntime Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949; Email: garudaconstructions.ipo@linkintime.co.in Website: www.linkintime.co.in; Investor Grievance e-mail: garudaconstructions.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan; SEBI Registration No.: INR000004058	COMPANY SECRETARY AND COMPLIANCE OFFICER Aashu Batheja Company Secretary and Compliance Officer of our Company. 201, A Wing, Fortune 2000, C-3 Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra Tel: +91 22 7963 5174; E-mail: compliance@garduaconstructionengineering.com Website: www.garduaconstructionengineering.com Bidders may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLM.
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AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" on page 33 of the RHP before applying in the Offer. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLM, Corpwis Advisors Private Limited at www.corpwis.com, the website of the Company, Garuda Construction and Engineering Limited at www.garduaconstructionengineering.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, GARUDA CONSTRUCTION AND ENGINEERING LIMITED: Tel: +91 22 7963 5174; BRLM: Corpwis Advisors Private Limited, Tel. No.: +91 22 4972 9990 and Syndicate Members: Alacrity Securities Limited, Tel. No.: +91 9594499983/ +91 9320021554 and Swastika Investment Limited, Tel. No.: 0731-6844244 and at selected locations of Sub-Syndicate Members, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDD Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

GARUDA CONSTRUCTION AND ENGINEERING LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the red herring prospectus dated September 28, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLM i.e., Corpwis Advisors Private Limited at www.corpwis.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.garduaconstructionengineering.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" on page 33 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision and instead should place reliance on the RHP.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions", as defined in, and in compliance with, Regulation S and the applicable laws of the jurisdiction where those offers and sales are made.

Place: Mumbai
Date: September 30, 2024

For GARUDA CONSTRUCTION AND ENGINEERING LIMITED
On behalf of the Board of Directors
Sd/-
Aashu Batheja
Company Secretary & Compliance Officer

ESROW COLLECTION AND REFUND BANK: HDFC Bank Limited. [PUBLIC OFFER BANK: ICICI Bank Limited.
SPONSOR BANK: HDFC Bank Limited and ICICI Bank Limited.
UPI: UPI Bidders can also bid through UPI Mechanism.
All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.