

# Financial Highlights

## FY 2018-19



# Key Highlights - Markets

CM : 5%  
 Equity Futures : 6%  
 Equity Options : 49%  
 Currency Futures : 71%  
 Currency Options : 62%

## Market Growth



CM : 10%  
 Equity Futures : 6%  
 Equity Options : 49%  
 Currency Futures : 79%  
 Currency Options : 59%

## NSE Volume Growth



CM : 91 (87)  
 Equity Futures : 100(100)  
 Equity Options : 100(100)  
 Currency Futures : 58 (55)  
 Currency Options : 49 (50)

## NSE Market Share (%)



1. FY 19 over FY 18
2. Figures in bracket pertain to FY 18

Data Source : NSE Website, BSE Website, MSEI Website

## NSE Standalone – FY19

### Revenue

Rs.2,848 crs.  
(P.Y.Rs. 2,472 crs)

↑ 15%

Op. Revenue  
Rs.2,450 crs.  
(P.Y. Rs.2,133 Crs)

Op. Revenue  
86%  
(P.Y. 86%)

### Expenditure

Rs.985 crs.  
(P.Y.Rs.886 crs)

↑ 11%

Cash expenditure  
Rs.867 crs  
(P.Y. Rs.771 crs)

Ratio of Expenses  
to Revenue – 35%  
(PY 36%)

### Profitability

Op. margin (60%)  
Rs.1,465 crs  
(PY 58% - Rs.1,247 crs)

EBITDA (70%)  
Rs.1,981 crs  
(PY 69% - Rs. 1,701 crs)

PBT (65%)  
Rs.1,863 crs  
(PY 64% - Rs.1,586 crs)

PAT (42%)  
Rs.1,209 crs  
(PY 42% - Rs.1,042 crs)

(All the figures above are rationalised for Subsidiary Dividend)

	March 2019	March 2018
EPS (Rs.) (FV Re.1)	28.08	23.47
Net worth Rs. crs.	6,383	5,971
Book Value per share Rs.	129	121

# NSE Standalone – FY19 – Revenue & Drivers

## Operating Revenue

Rs.2,450 crs (P.Y. Rs. 2,133 crs)

Y-o-Y Growth : 15%

## Operating Revenue

86 % of Total Revenue

## Total Revenue

Rs.2,848 crs (P.Y. Rs. 2,472 crs)

Y-o-Y Growth : 15%

## Listing Fees

- **Rs. 89 crs**  
(P.Y. Rs.67 crs)

## Treasury Income

- **Rs. 460 crs**
  - **(P.Y. Rs.386 crs)**  
increase by 19%
- (Operating Treasury Income Rs. 88 crs)

## Transaction Charges

- **Rs. 2,034 crs**  
(P.Y. Rs. 1,745 crs)  
(Increase by 17%  
Rs. 289 crs)

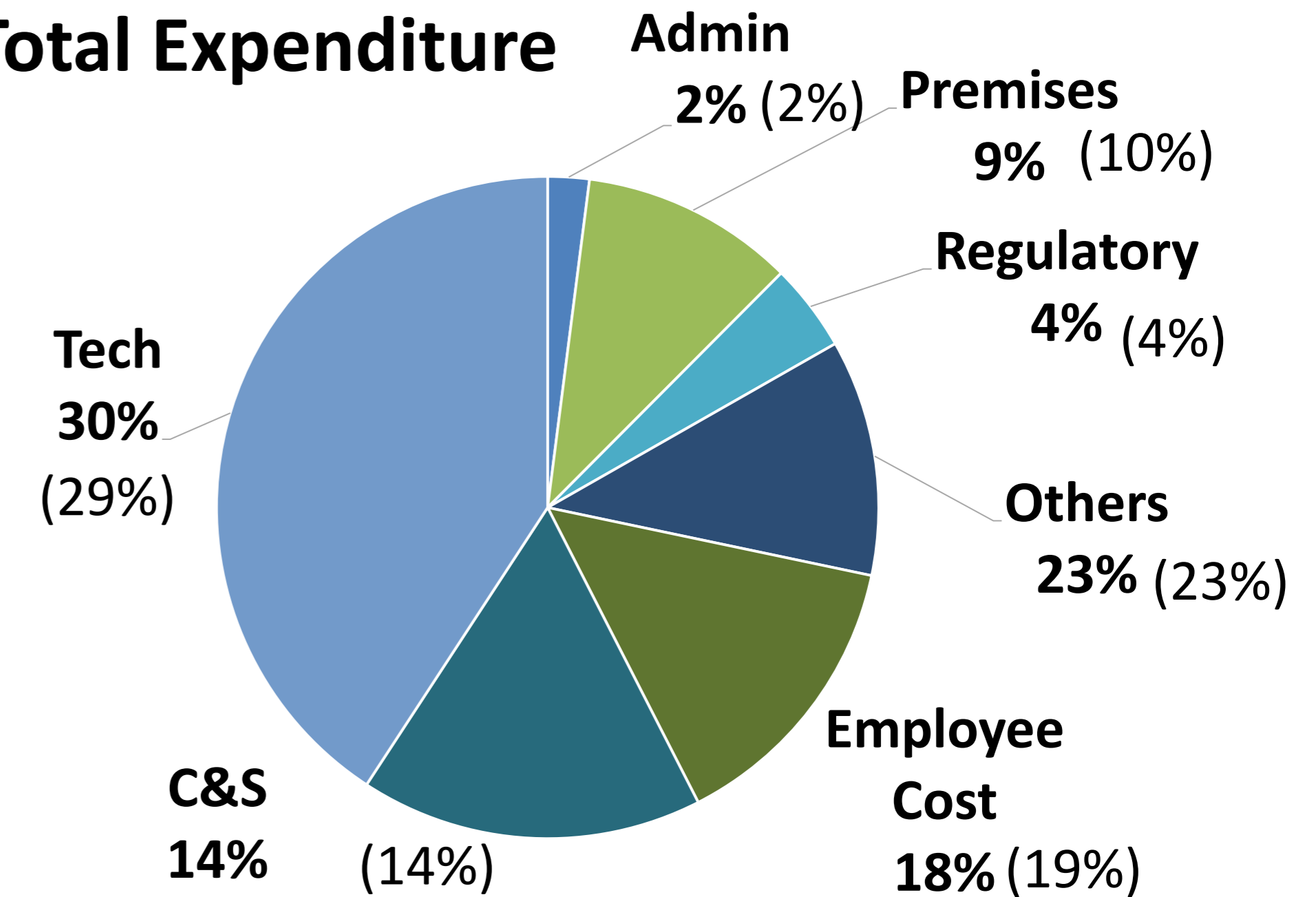
# NSE Standalone – FY19 – Expenditure Profile

**Total Expenses: Rs.985 crs (P.Y. Rs. 886 crs)**

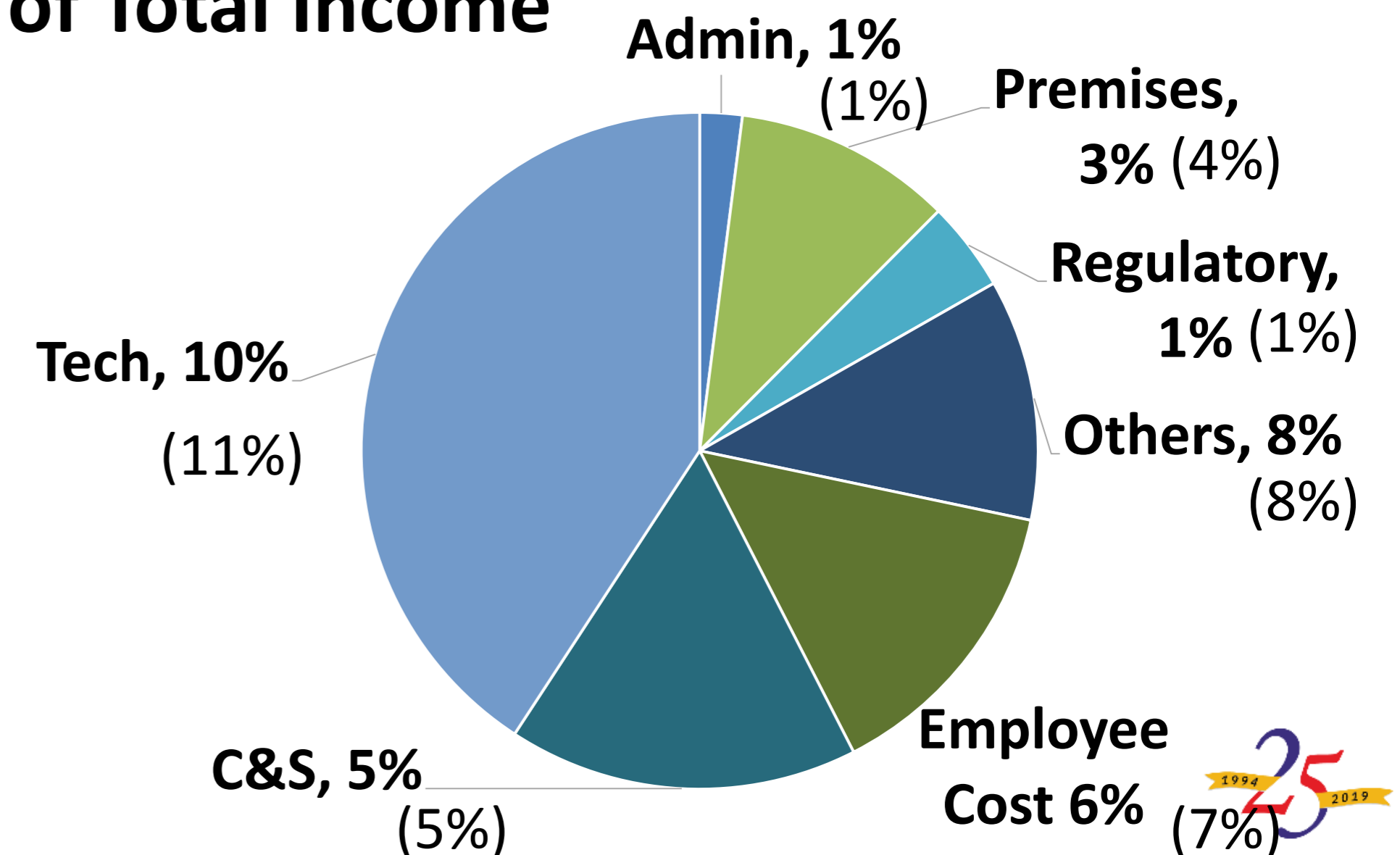
**Cash Expenses: Rs.867 crs (P.Y. Rs. 771 crs)**

**Increase by 11%**

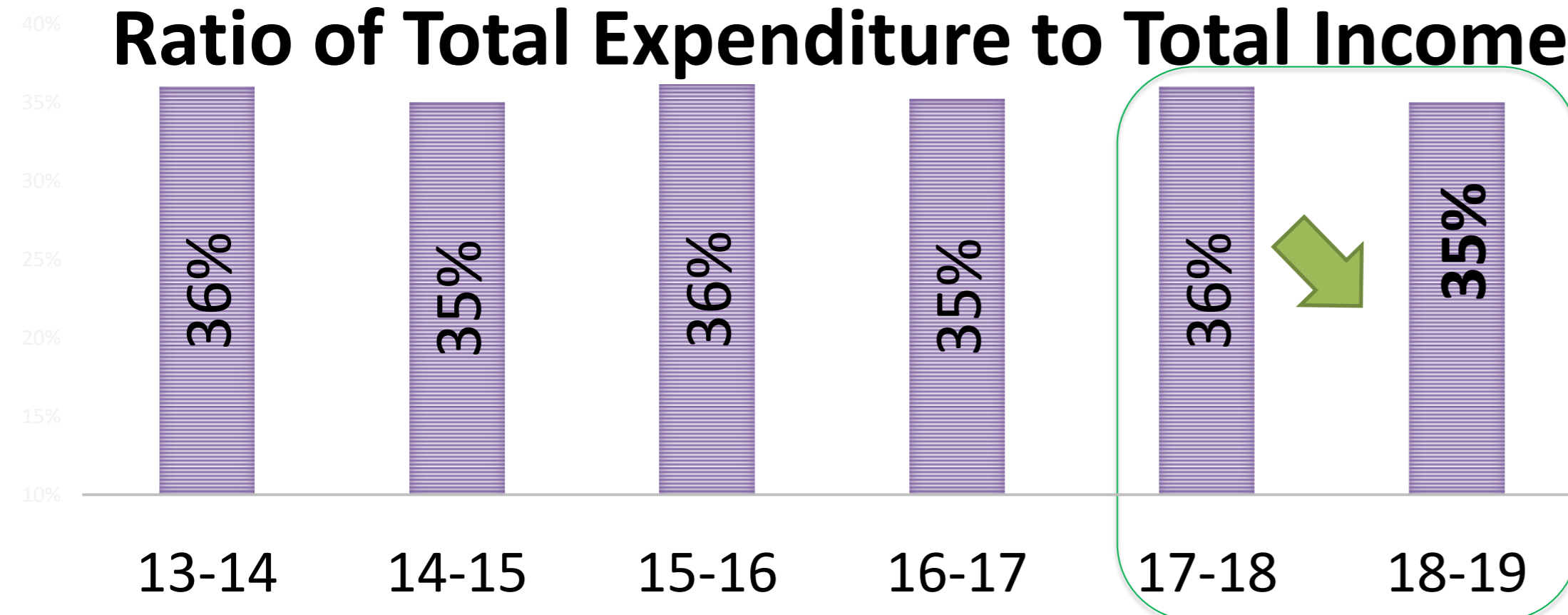
**% of Total Expenditure**



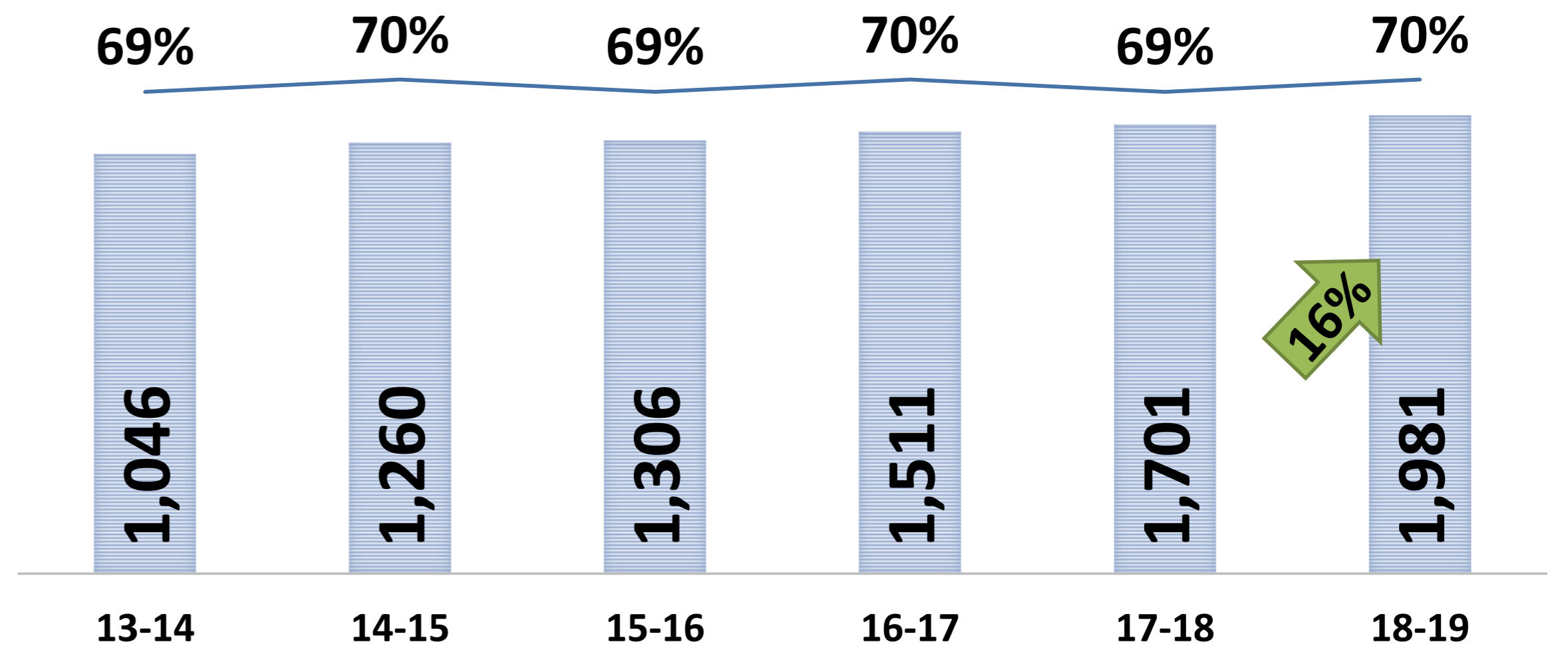
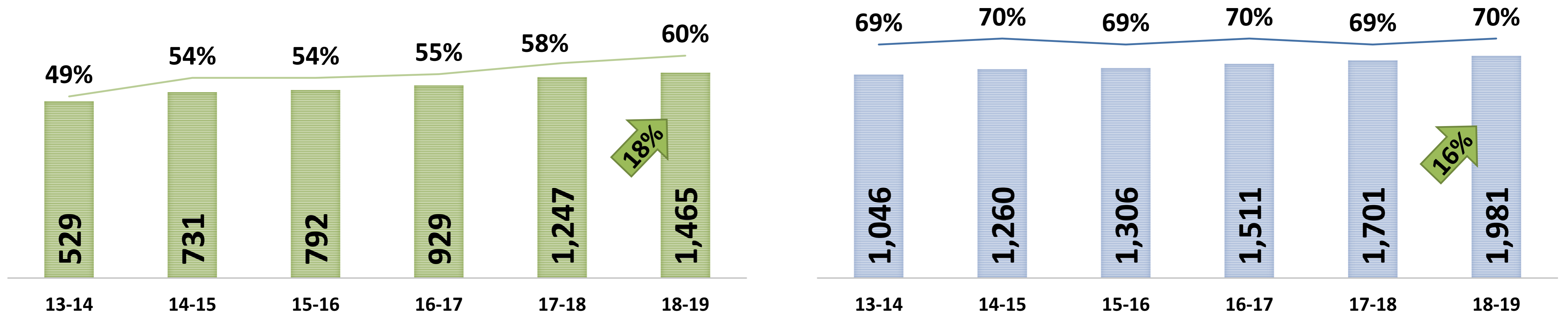
**% of Total Income**



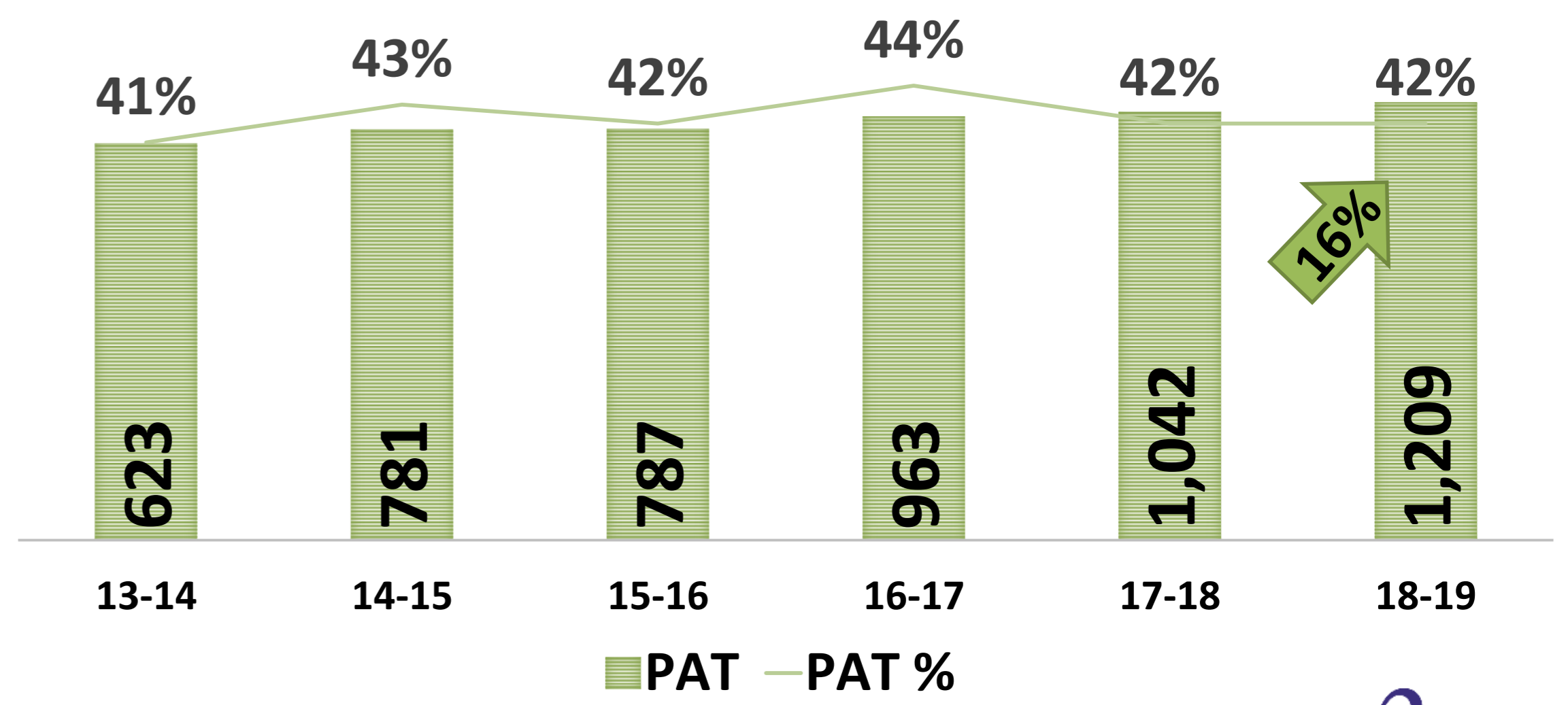
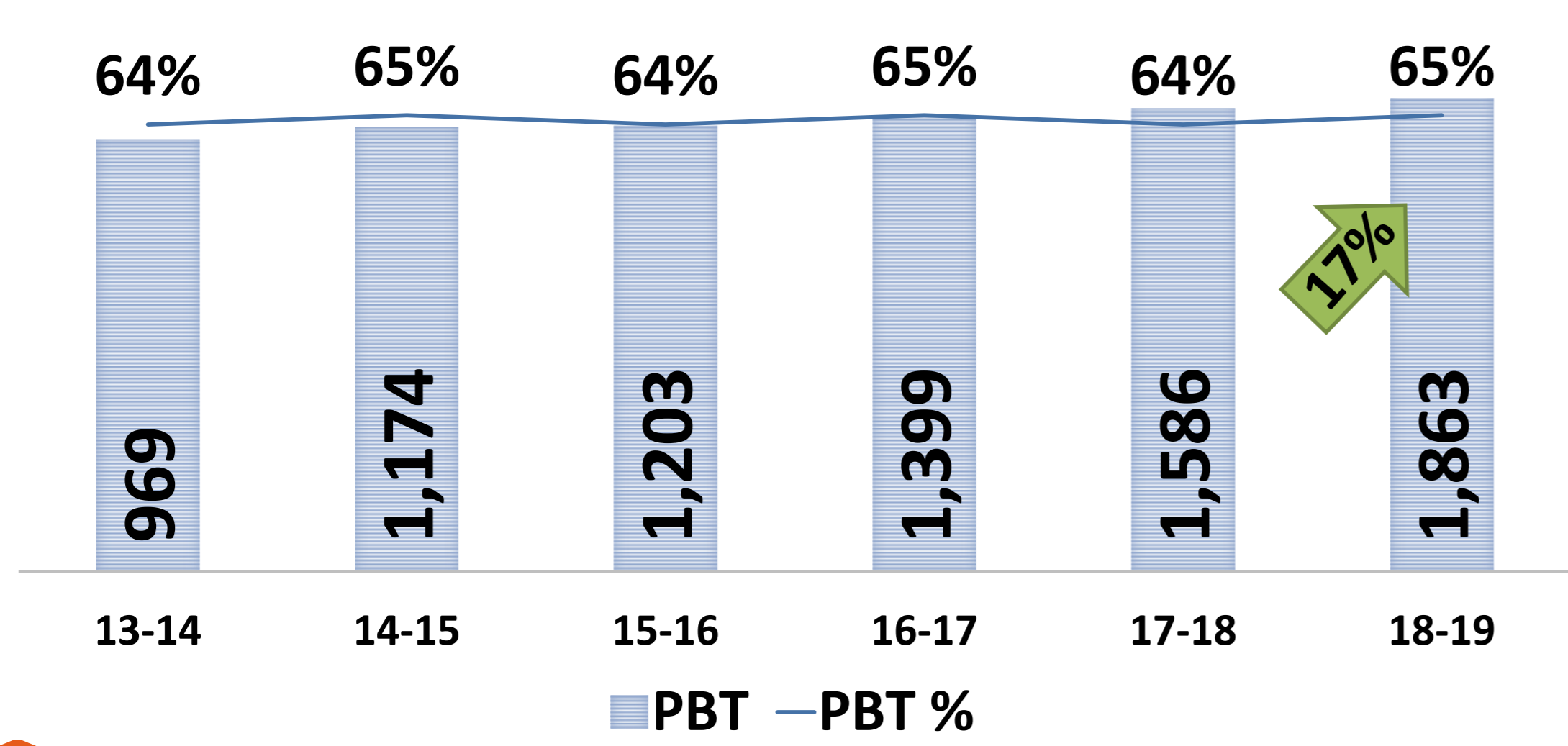
**Ratio of Total Expenditure to Total Income**



# NSE Standalone – FY19 – Key Ratios



EPS Rs.24



# Consolidated Financials

# NSE Consolidated – FY19

**Total Revenue up by 16%**  
**Rs.3,515 crs**  
 (PY Rs.3,033 crs)

**Op. income up by 16%**  
**Rs.3,028 crs.**  
 (PY Rs.2,609 crs.)

**Op income to total income ratio : 86%**

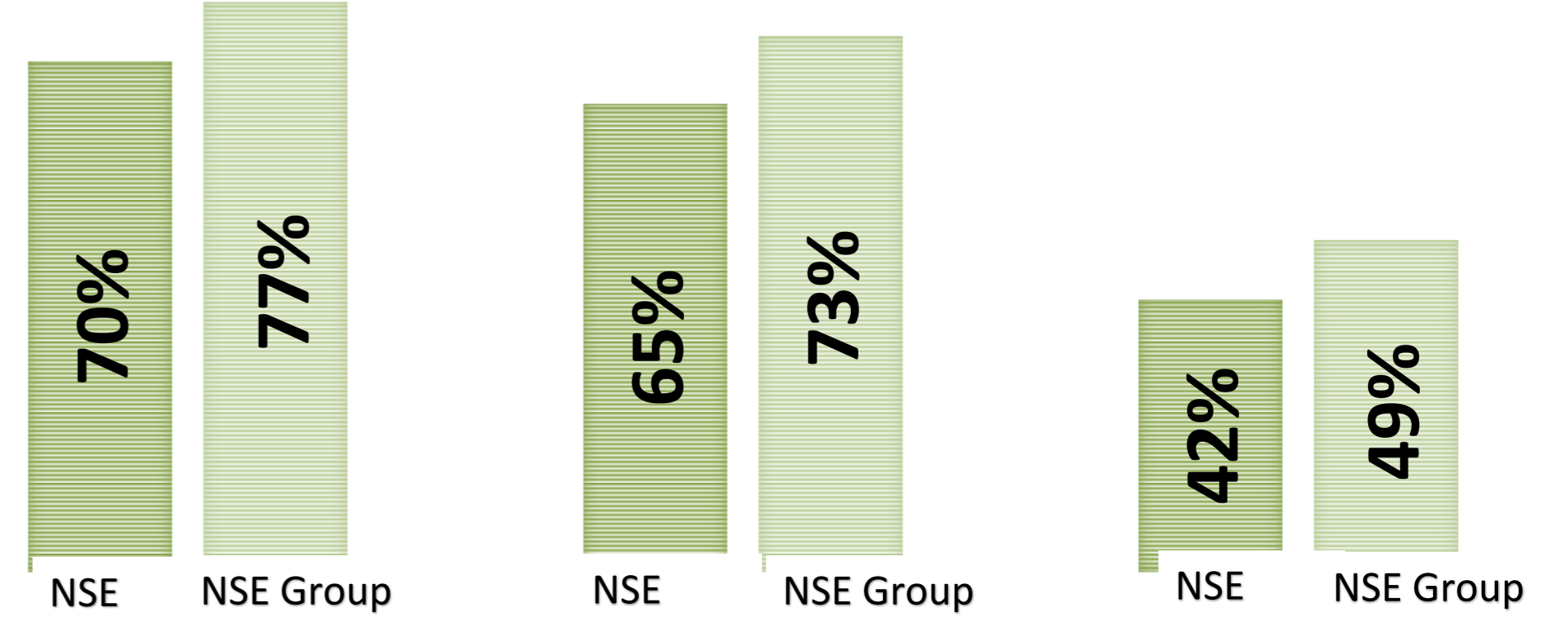
**Treasury Income at Rs.751 crs.**  
 (PY Rs.672 crs)

## Profitability

**EBITDA**  
**Rs.2,718 crs**

**PBT**  
**Rs.2,576 crs**

**PAT**  
**Rs.1,708 crs**



**Rs.34.51**  
 (PY Rs.29.52)

**EPS**

**Rs.7,787 crs**  
 (Rs.7,350 crs)

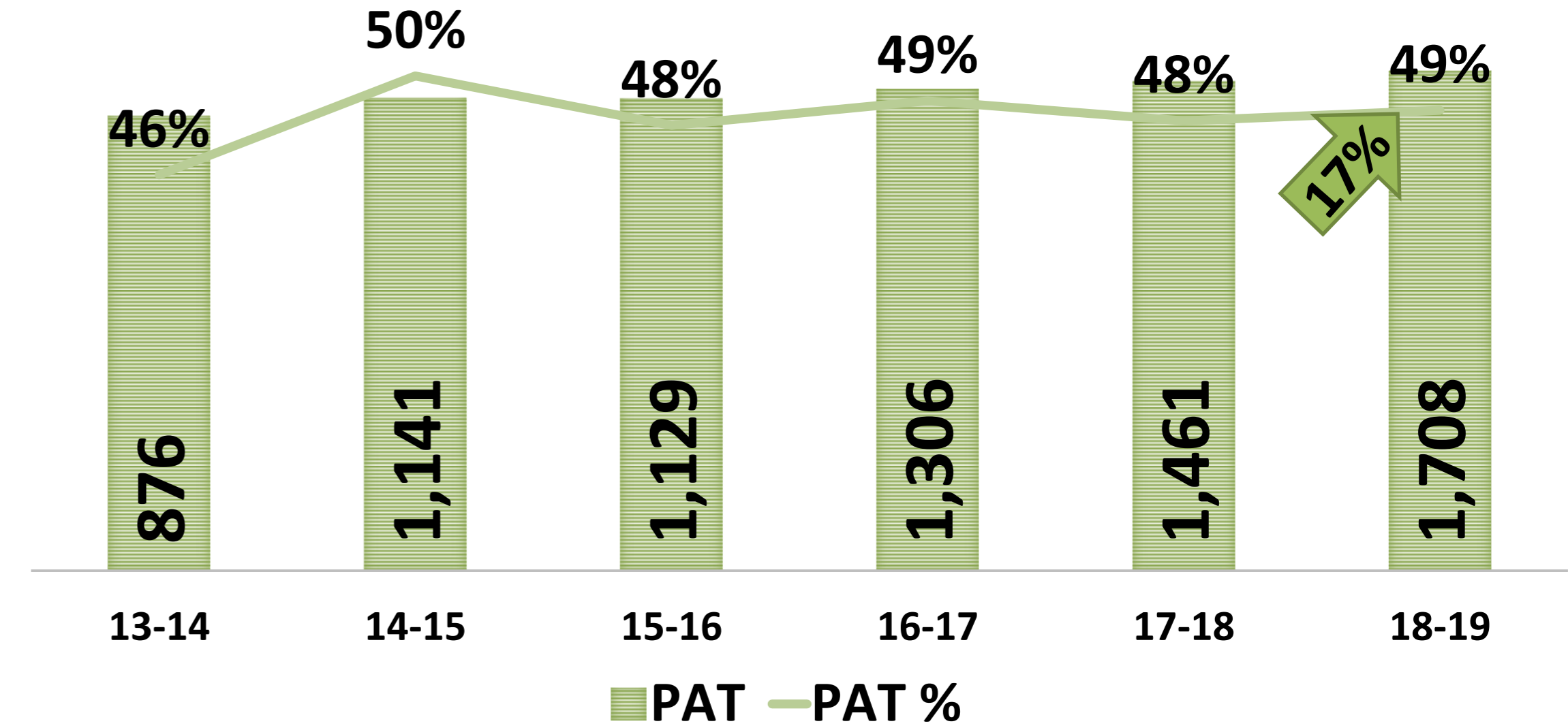
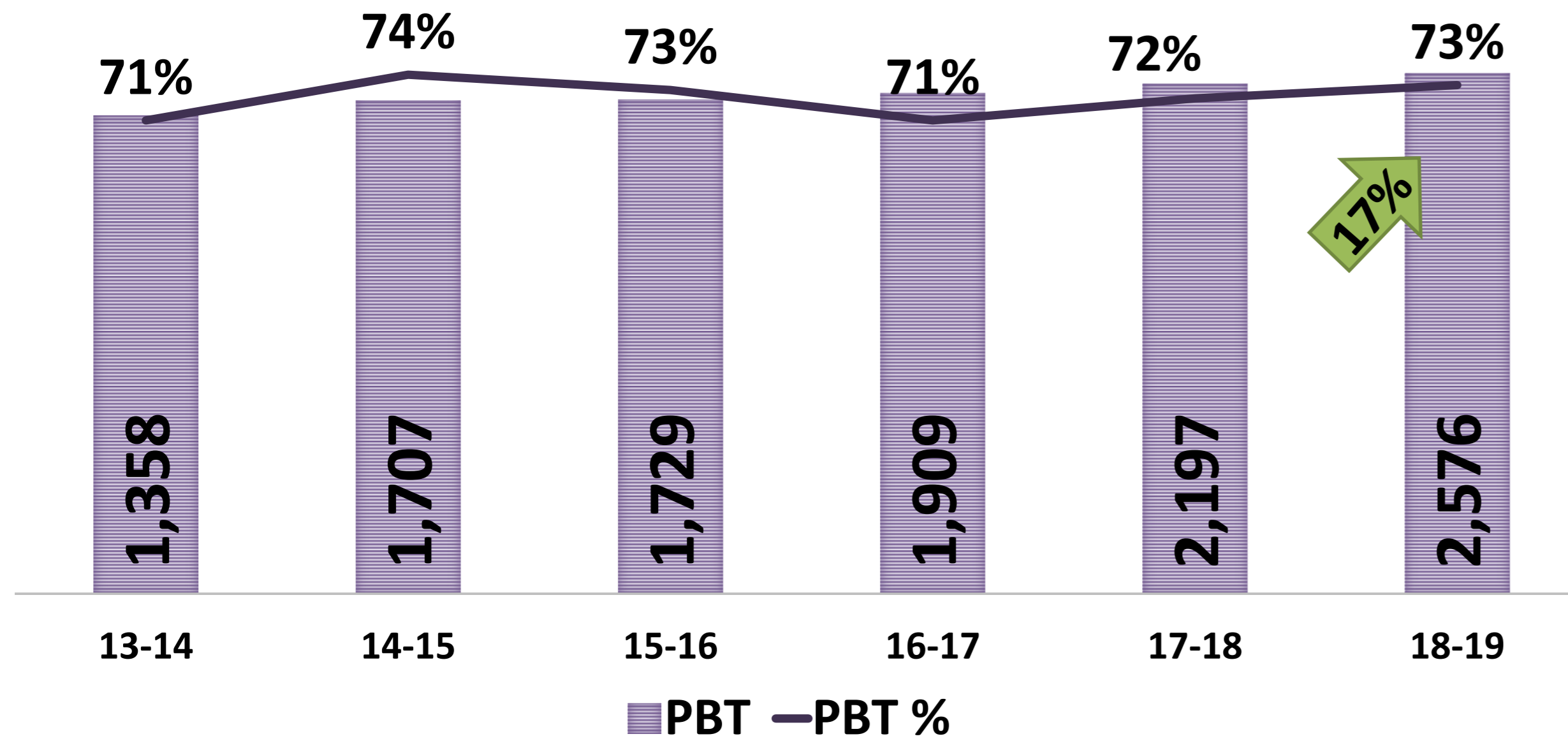
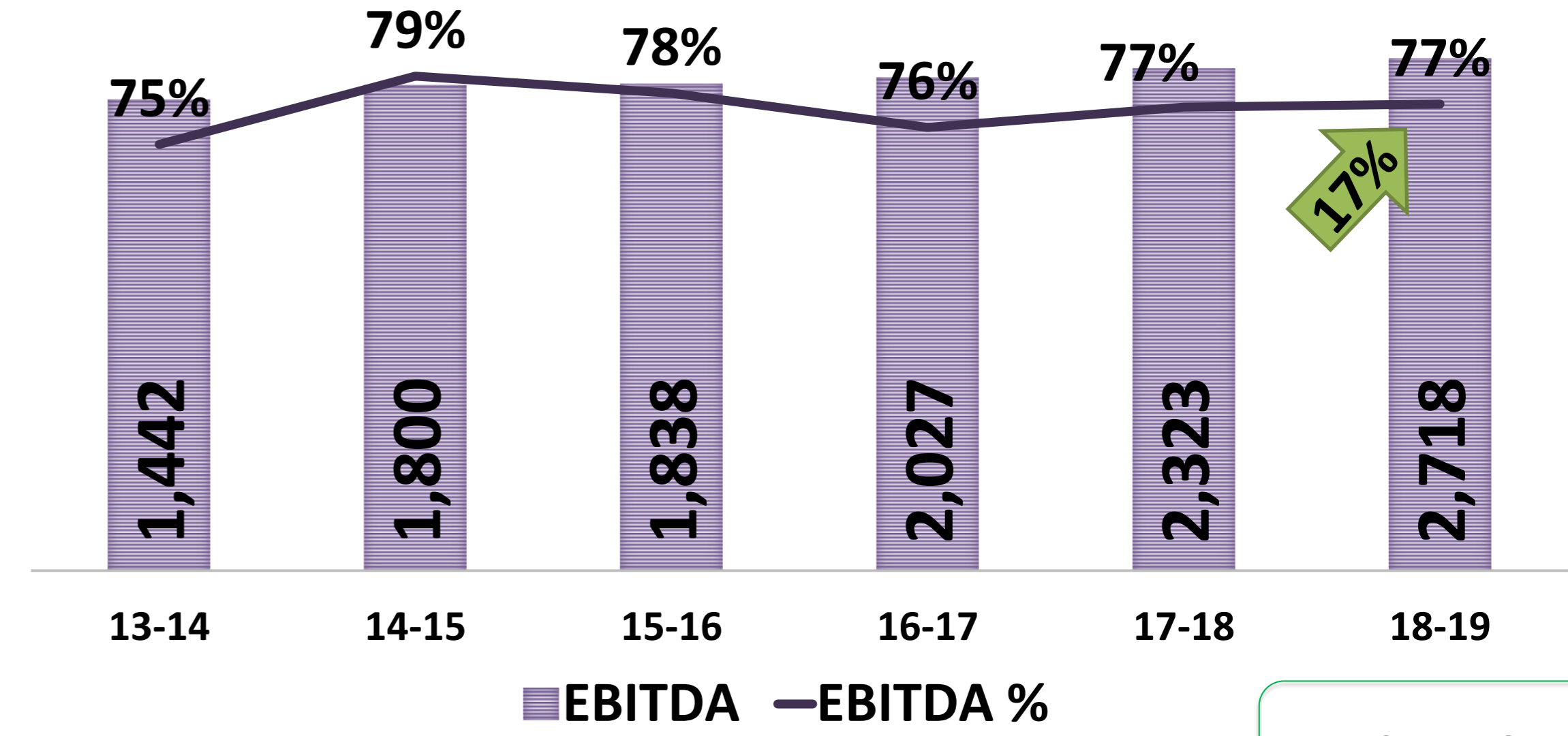
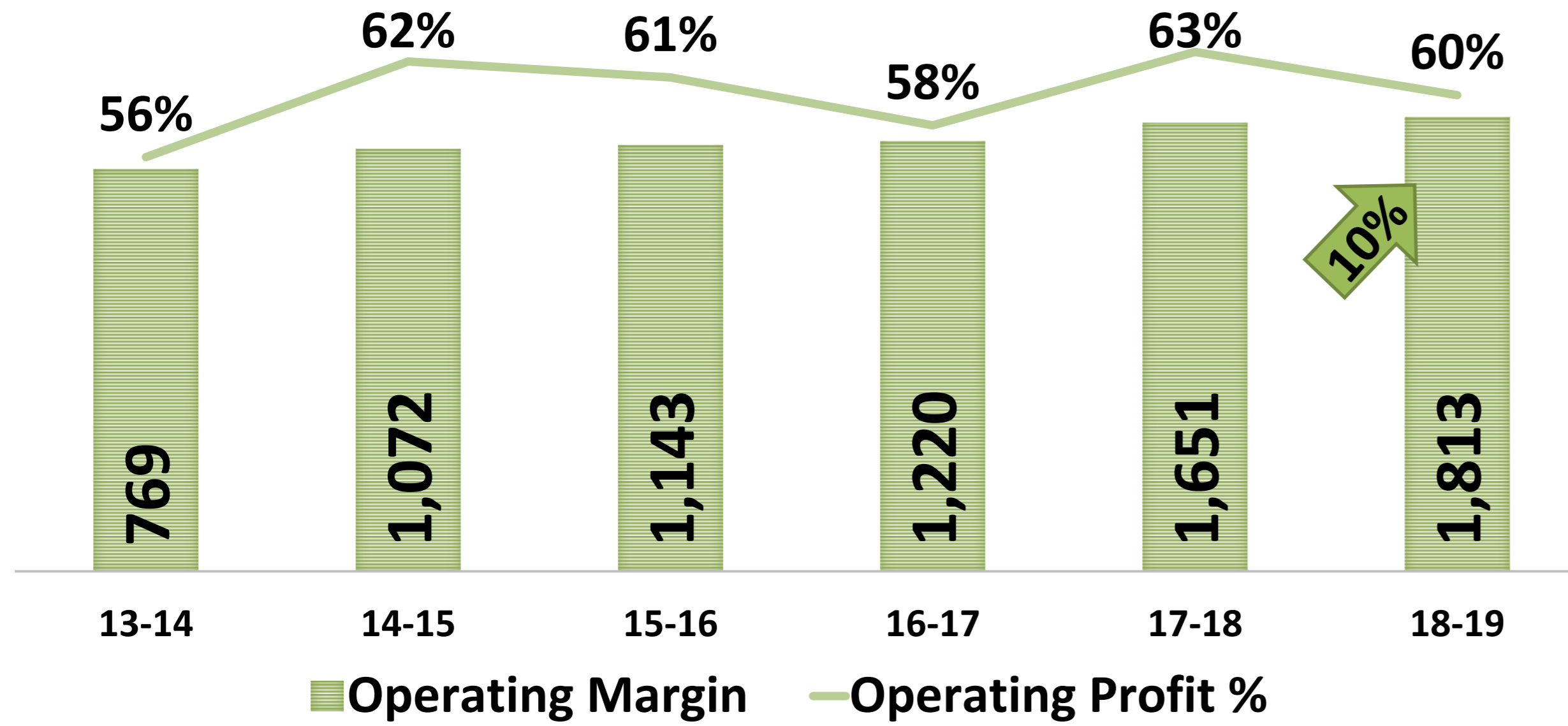
**Net worth**

**Rs.157**  
 (Rs.148)

**Book Value Per Share**



# NSE Consolidated – FY19 – Key Ratios



EPS Rs.35

**Thank You**