

Financial Highlights

FY 2021-22

Key Highlights - Markets

CM : 9%
 Equity Futures : 9%
 Equity Options : 114%
(Premium value)
 Currency Futures : 24%
 Currency Options : 54%
(Premium value)

Market Growth



CM : 8%
 Equity Futures : 9%
 Equity Options : 114%
(Premium value)
 Currency Futures : 18%
 Currency Options : 68%
(Premium value)

NSE

Volume Growth



CM : 93 (94)
 Equity Futures : 100 (100)
 Equity Options : 100 (100)
(Premium value)
 Currency Futures : 70 (74)
 Currency Options : 95 (87)
(Premium value)
 CD OI Mkt Share : Fut 72% / Opt 99%

NSE

Market Share (%)



NSE continues to be the world's largest derivatives exchange for 3rd consecutive year

NSE Standalone – FY22

Revenue

Rs.8,164 crs
(P.Y.Rs.5,263 crs)

↑ 55%

Op. Revenue
Rs.7,763 crs.
(P.Y. Rs.4,848 crs)

Op. Revenue
95%
(P.Y. 92%)

Expenditure

Rs.2,281 crs
(P.Y.Rs.1,368 crs)

Ratio of Expenses
to Revenue
28% (PY 26%)

Cash expenditure
Rs.2,021 crs
(P.Y. Rs.1,202 crs)

Profitability

Op. margin
71% Rs.5,482 crs
(PY 72% - Rs.3,480 crs)

EBITDA
75% - Rs.6,143 crs
(PY 77% - Rs.4,061 crs)

PBT
72% - Rs.5,883 crs
(PY 74% - Rs.3,895 crs)

PAT
54% - Rs.4,401 crs
(PY 56% - Rs.2,948 crs)

(All figures above are excluding Subsidiary Dividend and exceptional item)

	FY22	FY21
EPS (Rs.) (FV Re.1)	93.36	36.11
Net worth Rs. crs.	11,548	8,169
Book Value per share Rs.	233	165

NSE Standalone – FY22 – Revenue & Drivers

Operating Revenue

Rs.7,763 crs (P.Y. Rs.4,848 crs)

Y-o-Y Growth : 60%

Operating Revenue

95 % of Total Revenue

Total Revenue

Rs.8,164 crs (P.Y. Rs.5,263 crs)

Y-o-Y Growth : 55%

Listing

Services

(Listing, Book building & Processing fees)

Rs.184 crs
(P.Y. Rs.145 crs)

Colocation charges

Rs.433 crs
(P.Y. Rs.274 crs)

Treasury Income

Rs.423 crs
(P.Y. Rs.471 crs)

(Operating Treasury Income Rs.47 crs)

Transaction Charges

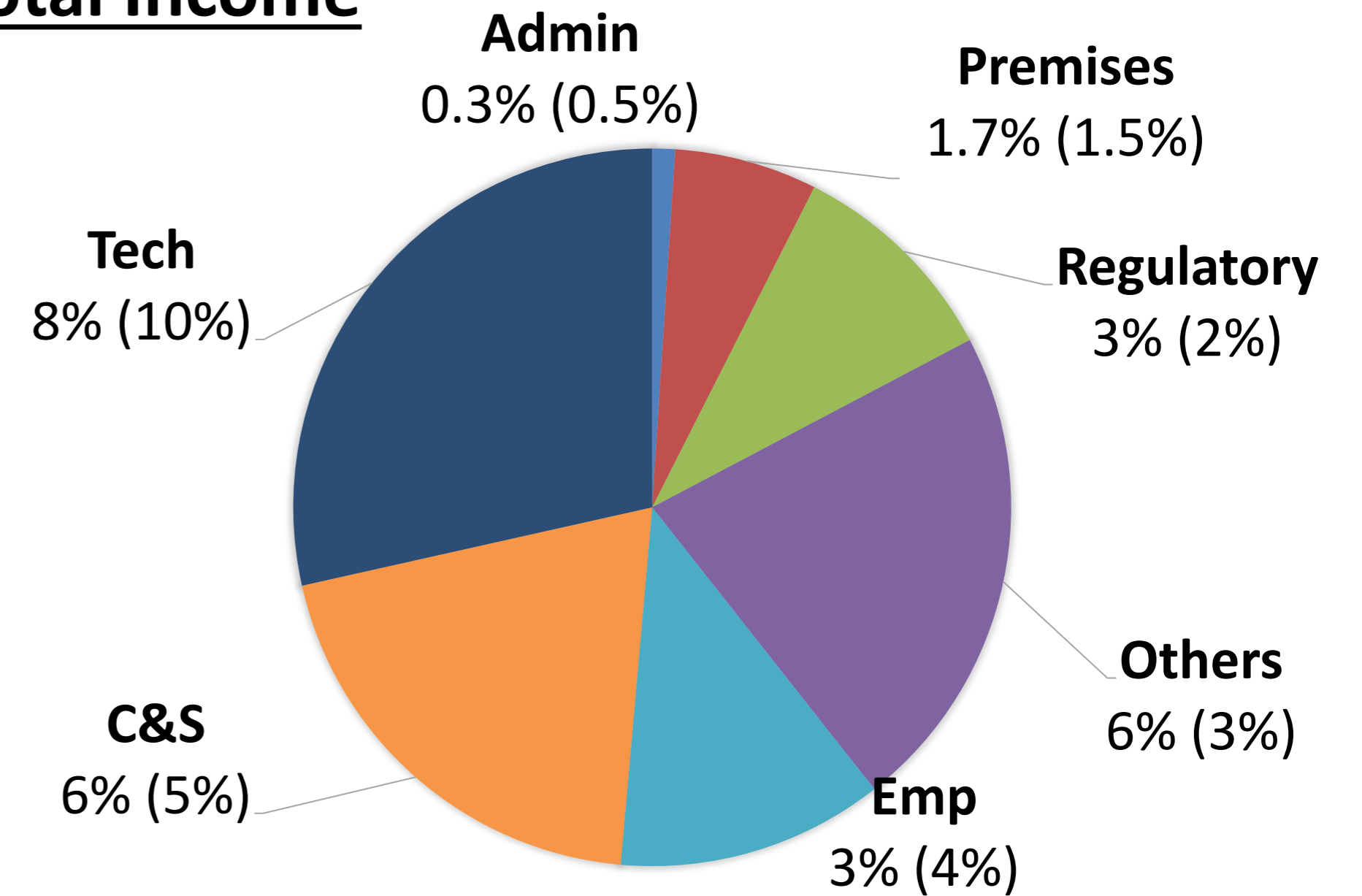
Rs.6,965 crs
(P.Y. Rs.4,236 crs)
(Increase by 64%
Rs.2,729 crs)

NSE Standalone – FY22 –Expenditure Profile

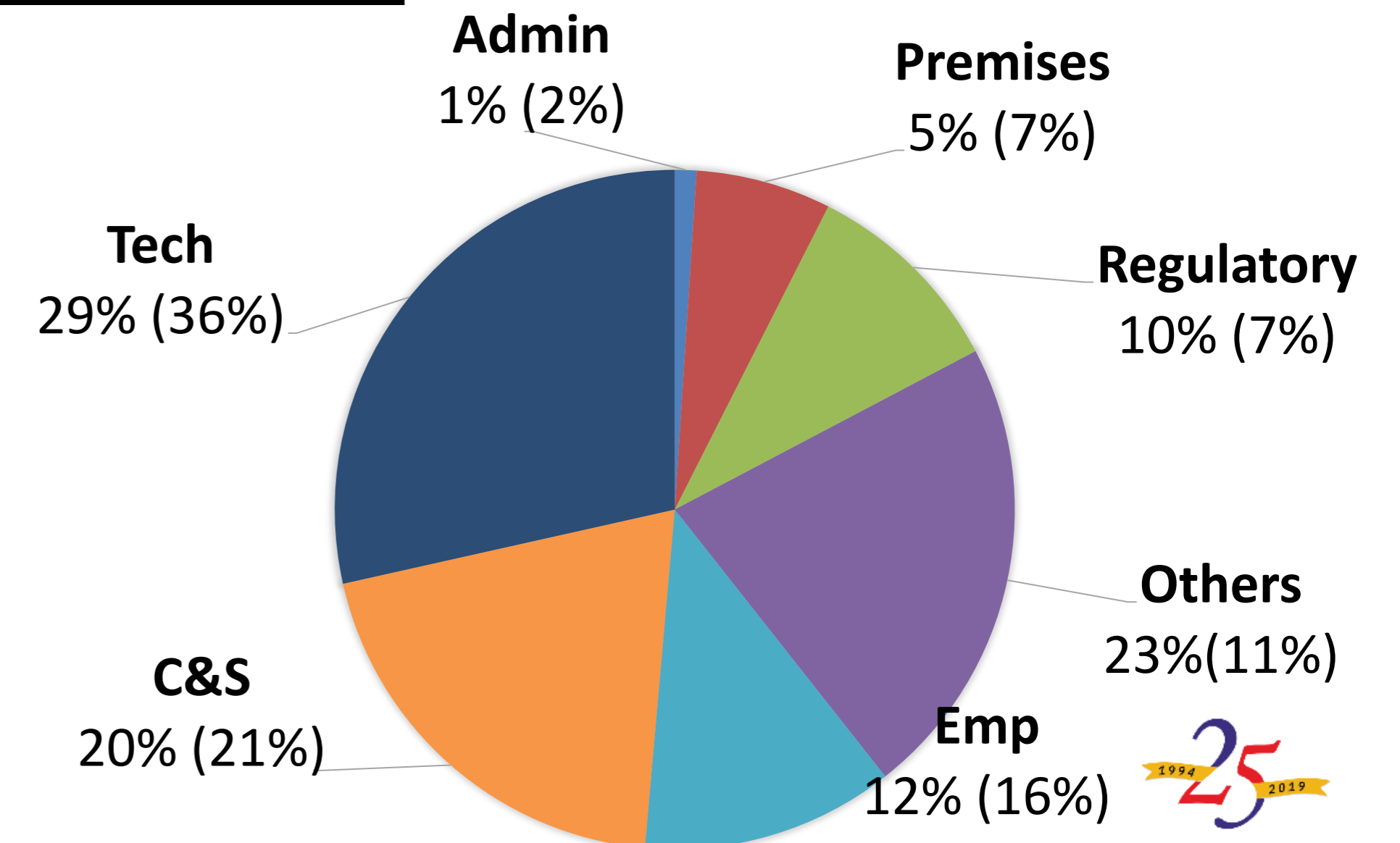
Total Expenses: Rs.2,281 crs
(P.Y. Rs.1,368 crs)

Cash Expenses: Rs.2,021 crs
(P.Y. Rs.1,202 crs)

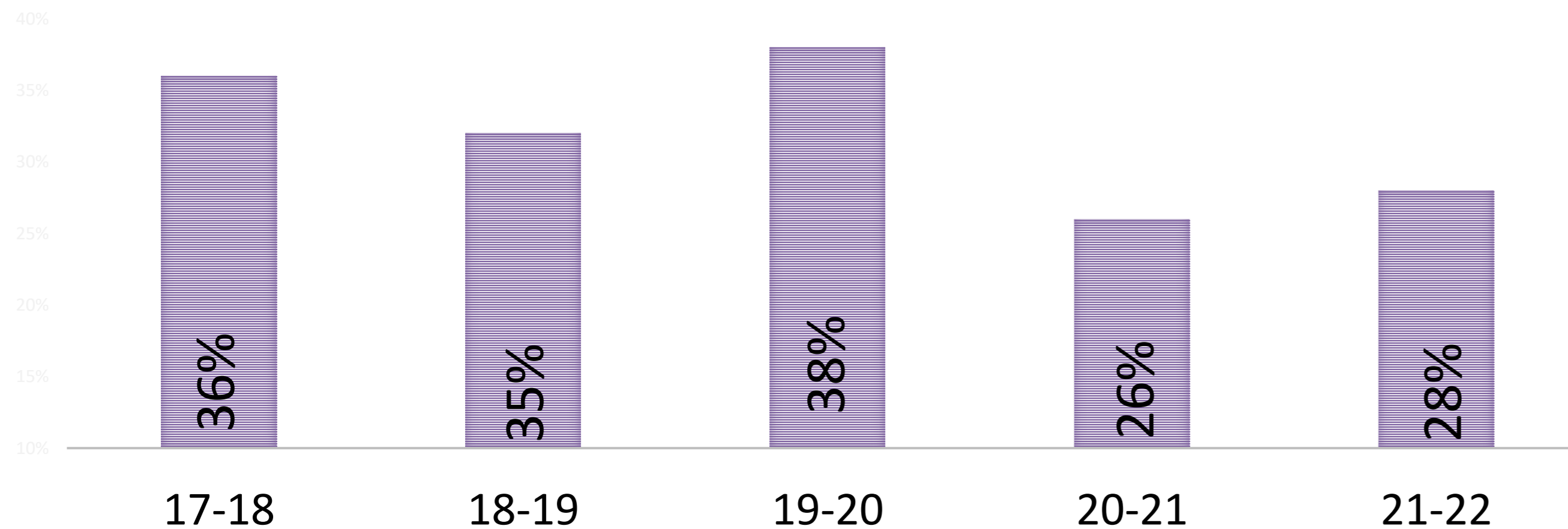
% of Total Income



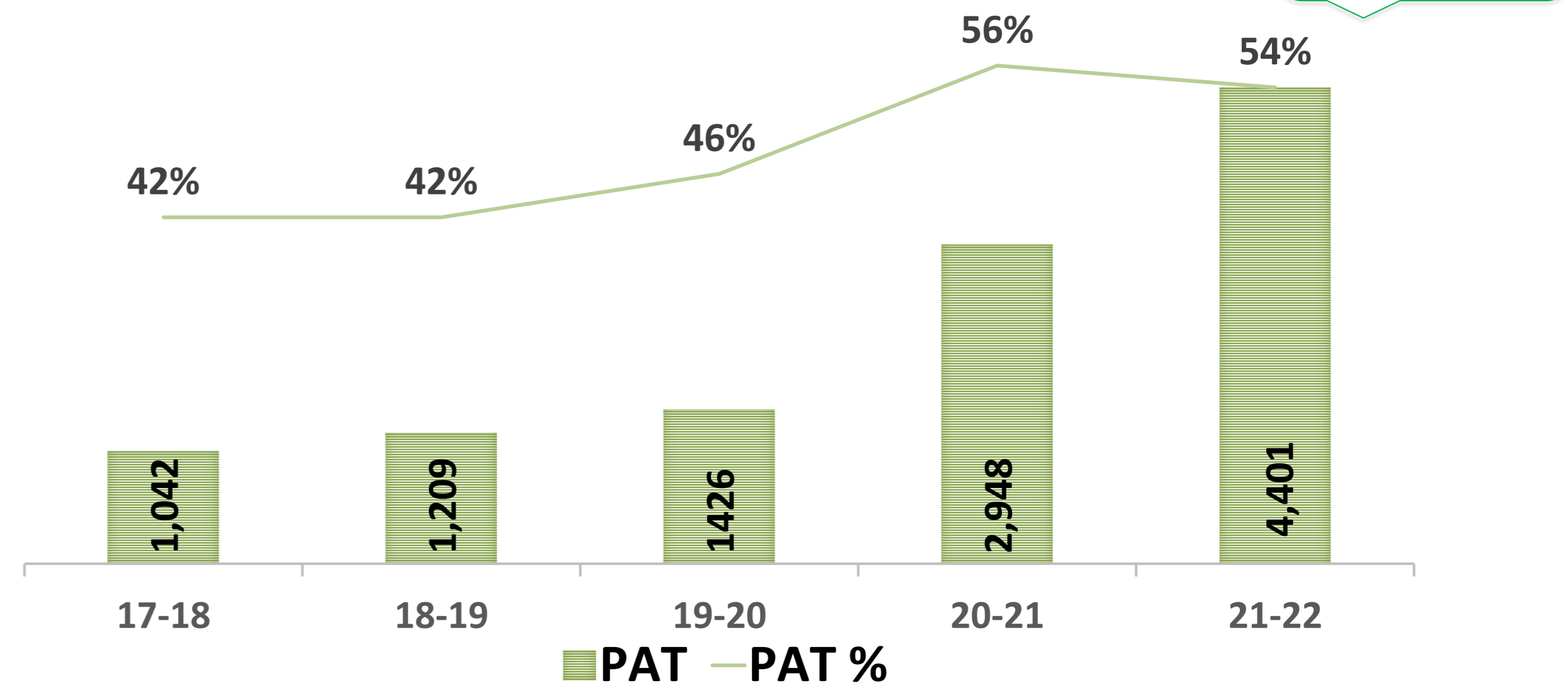
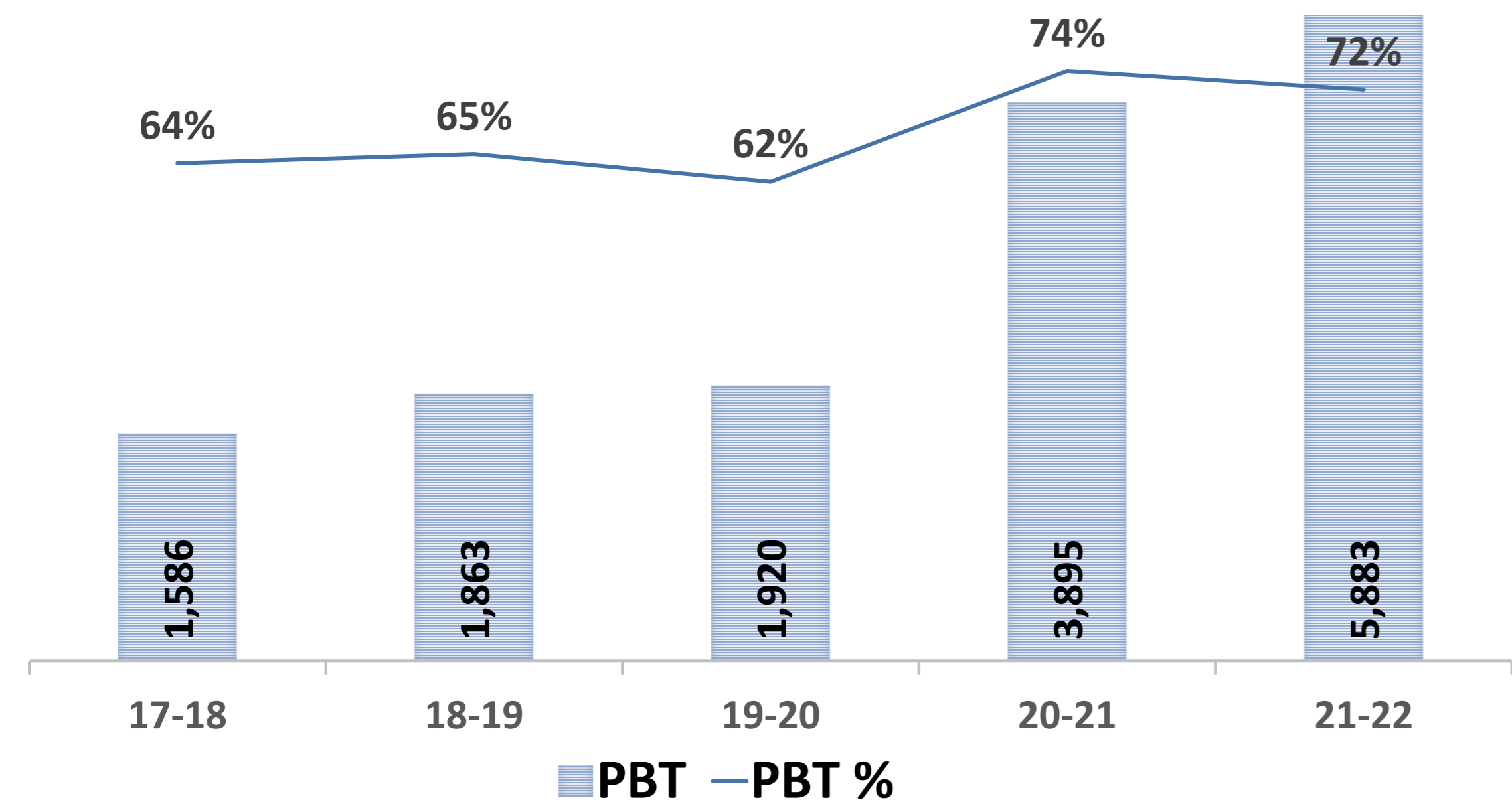
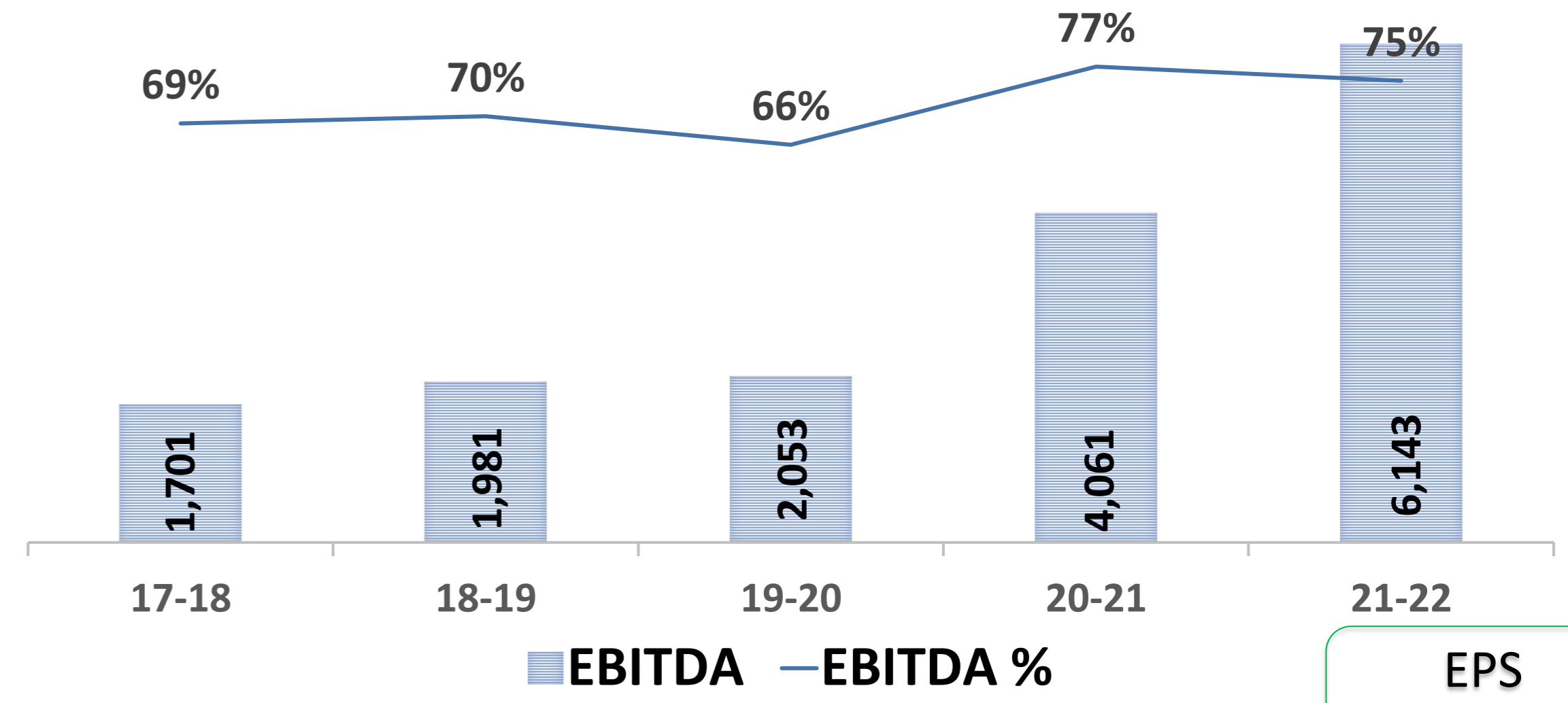
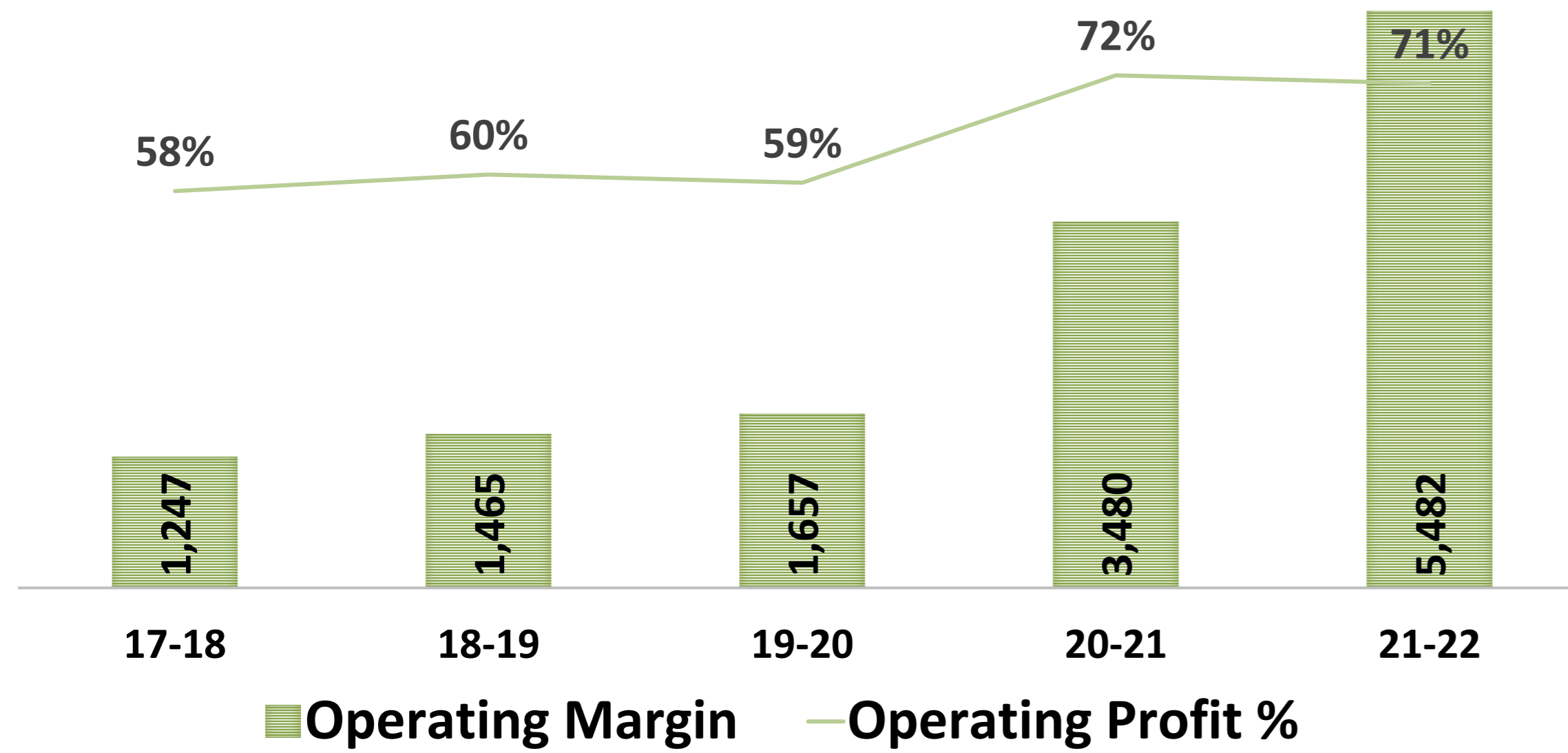
% of Total Expense



Ratio of Total Expenditure to Total Income



NSE Standalone – FY22 – Key Ratios



Consolidated Financials

NSE Consolidated – FY22

- Subsidiaries – 17
- Associates - 9

Total Revenue up by 53%
Rs.9,500 crs
 (PY Rs.6,202 crs)

Op. income up by 59%
Rs.8,929 crs.
 (PY Rs.5,625 crs.)

Op income to total income ratio : 94% (PY 91%)

Treasury Income :
Rs.800 crs. (PY Rs.828 crs)

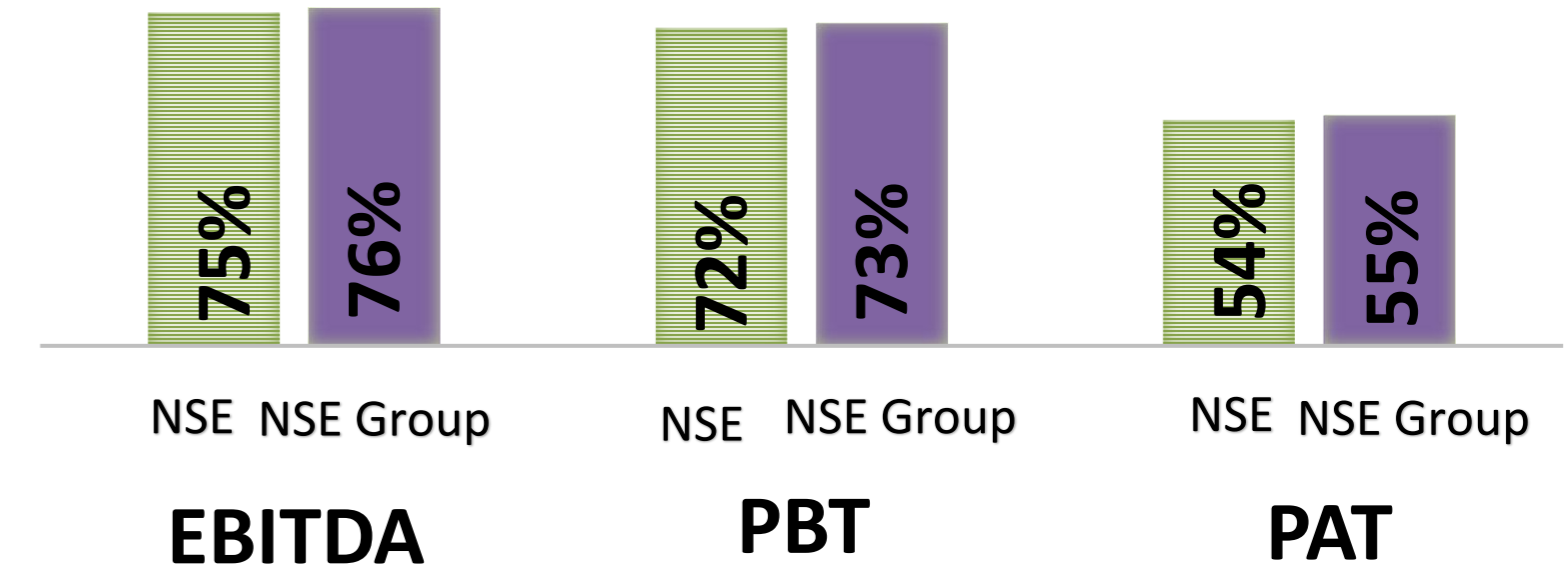
Profitability

EBITDA –
Rs.7,251 Crs

PBT -
Rs.6,912 Crs

PAT –
Rs.5,198 Crs

EPS –
Rs.104.95



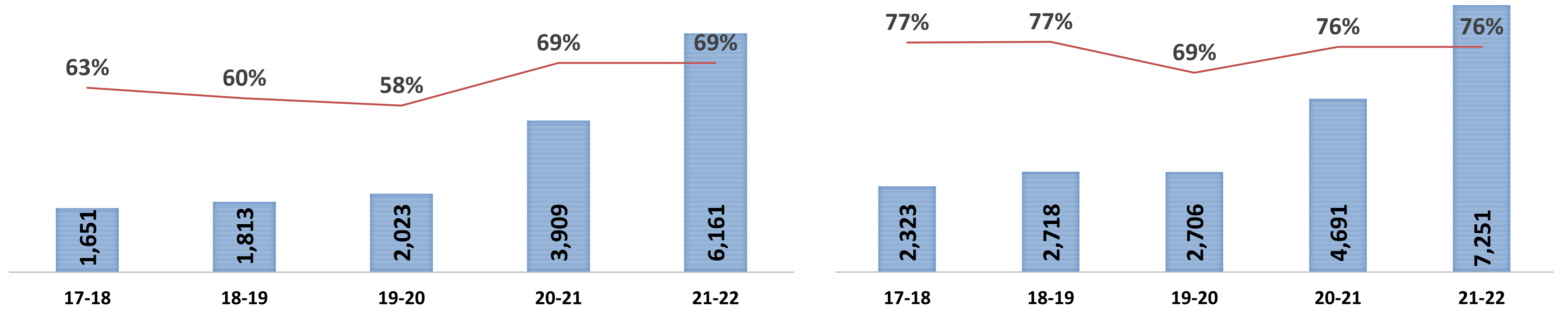
Rs.15,418 crs
 (Mar 21 : Rs.11,636 crs)

Net worth

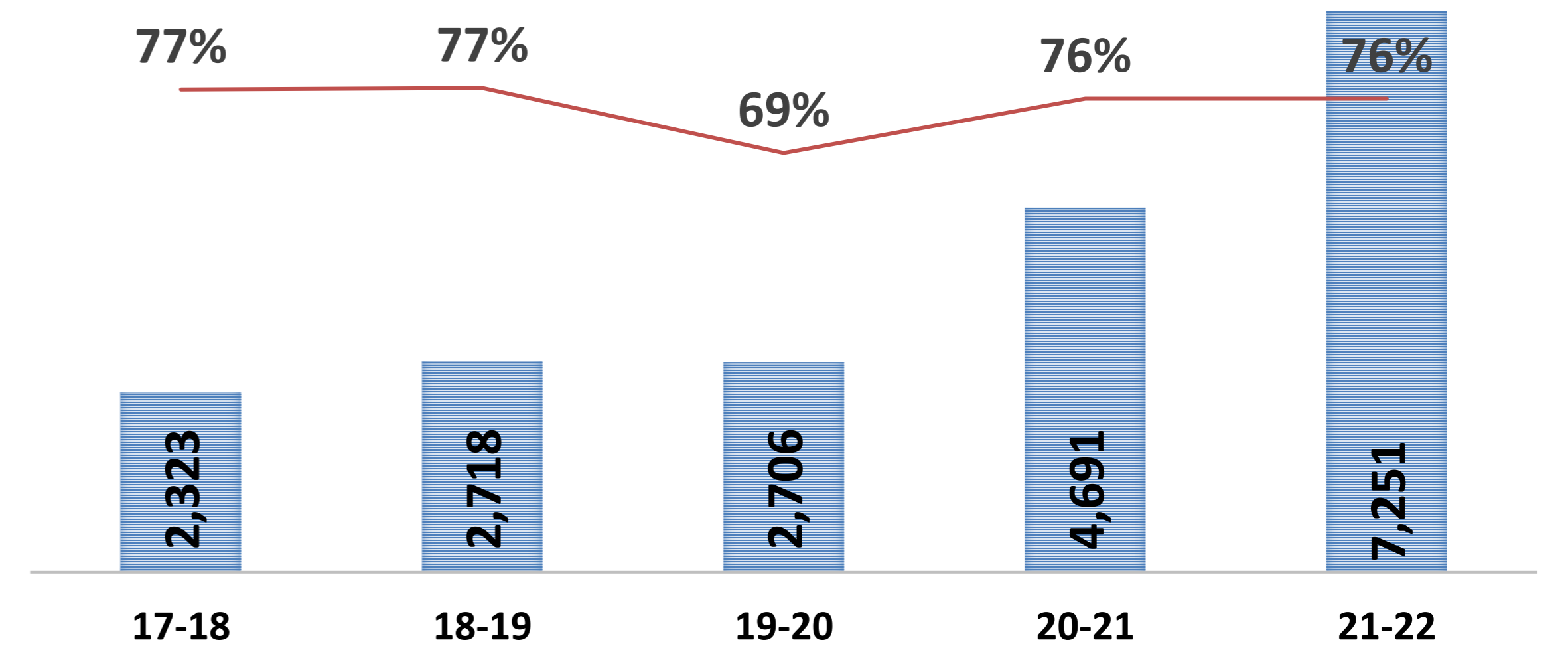
Rs.311
 (Mar 21 : Rs.235)

Book Value Per Share

NSE Consolidated – FY22 – Key Ratios

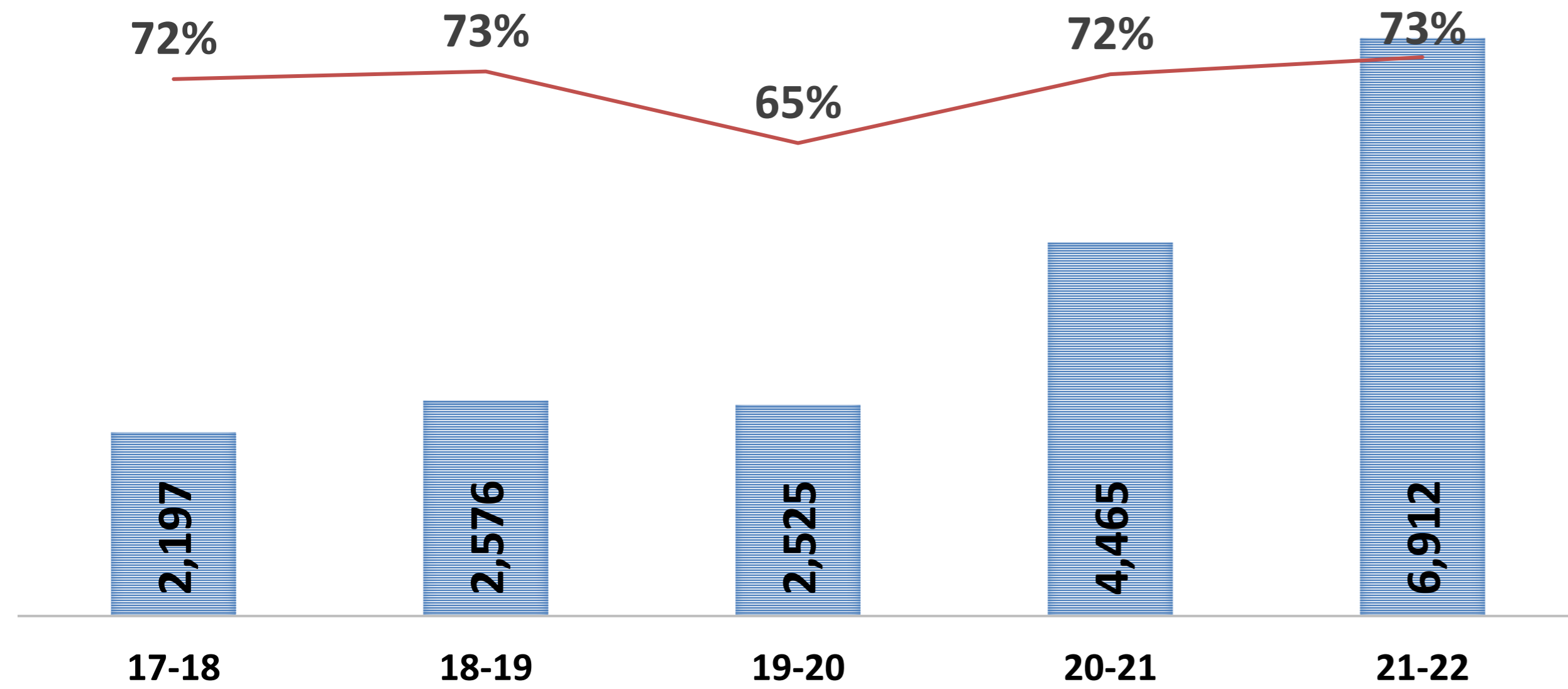


■ Operating Margin — Operating Profit %

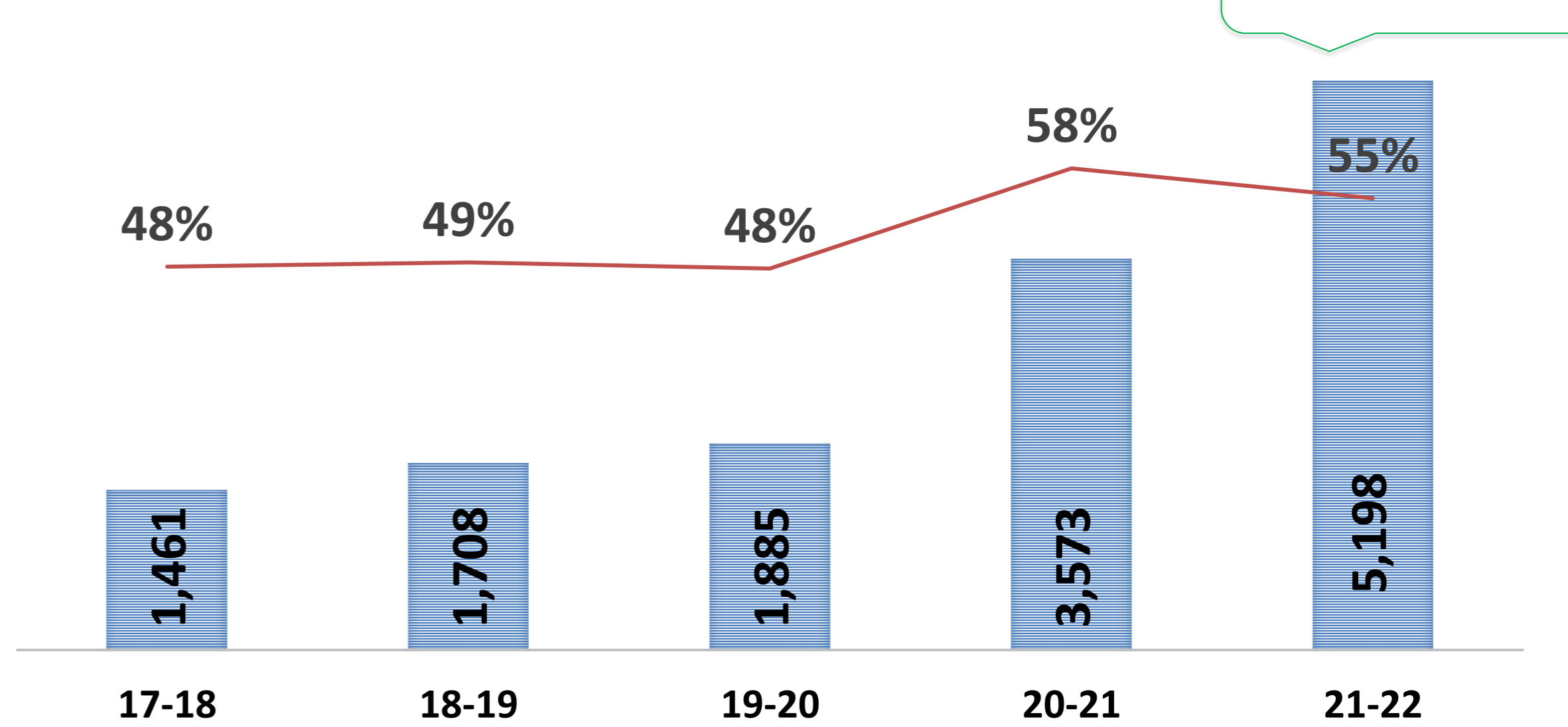


■ EBITDA — EBITDA %

EPS Rs.104.95



■ PBT — PBT %



■ PAT — PAT %

Thank You