

# Financial Highlights

## Q1 | FY 2021-22

# Key Highlights - Markets

CM : 38%  
 Equity Futures : 24%  
 Equity Options : 121%  
*(Premium value)*  
 Currency Futures : 29%  
 Currency Options : 58%  
*(Premium value)*

## Market Growth



CM : 37%  
 Equity Futures : 24%  
 Equity Options : 121%  
*(Premium value)*  
 Currency Futures : 31%  
 Currency Options : 69%  
*(Premium value)*

## NSE

## Volume Growth



CM : 93 (94)  
 Equity Futures : 100(100)  
 Equity Options : 100(100)  
*(Premium value)*  
 Currency Futures : 73 (72)  
 Currency Options : 94 (88)  
*(Premium value)*  
 OI Mkt Share : Fut 82% / Opt 98%

## NSE

## Market Share (%)



# NSE Standalone – Q1 | FY22

## Revenue

Rs.1,673 crs  
(P.Y.Rs.1,075 crs)

↑ 56%

Op. Revenue  
Rs.1,580 crs.  
(P.Y. Rs.935 crs)

Op. Revenue  
94%  
(P.Y. 87%)

## Expenditure

Rs.417 crs  
(P.Y.Rs.293 crs)

Ratio of Expenses  
to Revenue  
25% (PY 27%)

Cash expenditure  
Rs.367 crs  
(P.Y. Rs.259 crs)

## Profitability

Op. margin  
74% Rs.1,163 crs  
(PY 69% - Rs.641 crs)

EBITDA  
78% - Rs.1,306 crs  
(PY 76% - Rs.816 crs)

PBT  
75% - Rs.1,256 crs  
(PY 73% - Rs.781 crs)

PAT  
56% - Rs.937 crs  
(PY 56% - Rs.605 crs)

	Q1 FY22	Q1 FY21	FY21
EPS (Rs.) (FV Re.1)	18.93	12.22	36.11
Net worth Rs. crs.	9,102	7,531	8,169
Book Value per share Rs.	184	152	165

# NSE Standalone – Q1 | FY22 – Revenue & Drivers

## Operating Revenue

Rs.1,580 crs (P.Y. Rs.935 crs)

Y-o-Y Growth : 69%

## Operating Revenue

94 % of Total Revenue

## Total Revenue

Rs.1,673 crs (P.Y. Rs.1,075 crs)

Y-o-Y Growth : 56%

## Listing

### Services

(Listing, Book building & Processing fees)

**Rs. 37 crs**  
(P.Y. Rs.26 crs)

## Colocation charges

**Rs. 93 crs**  
(P.Y. Rs.53 crs)

## Treasury Income

**Rs.101 crs**  
(P.Y. Rs.163 crs)

(Operating Treasury Income Rs.13 crs)

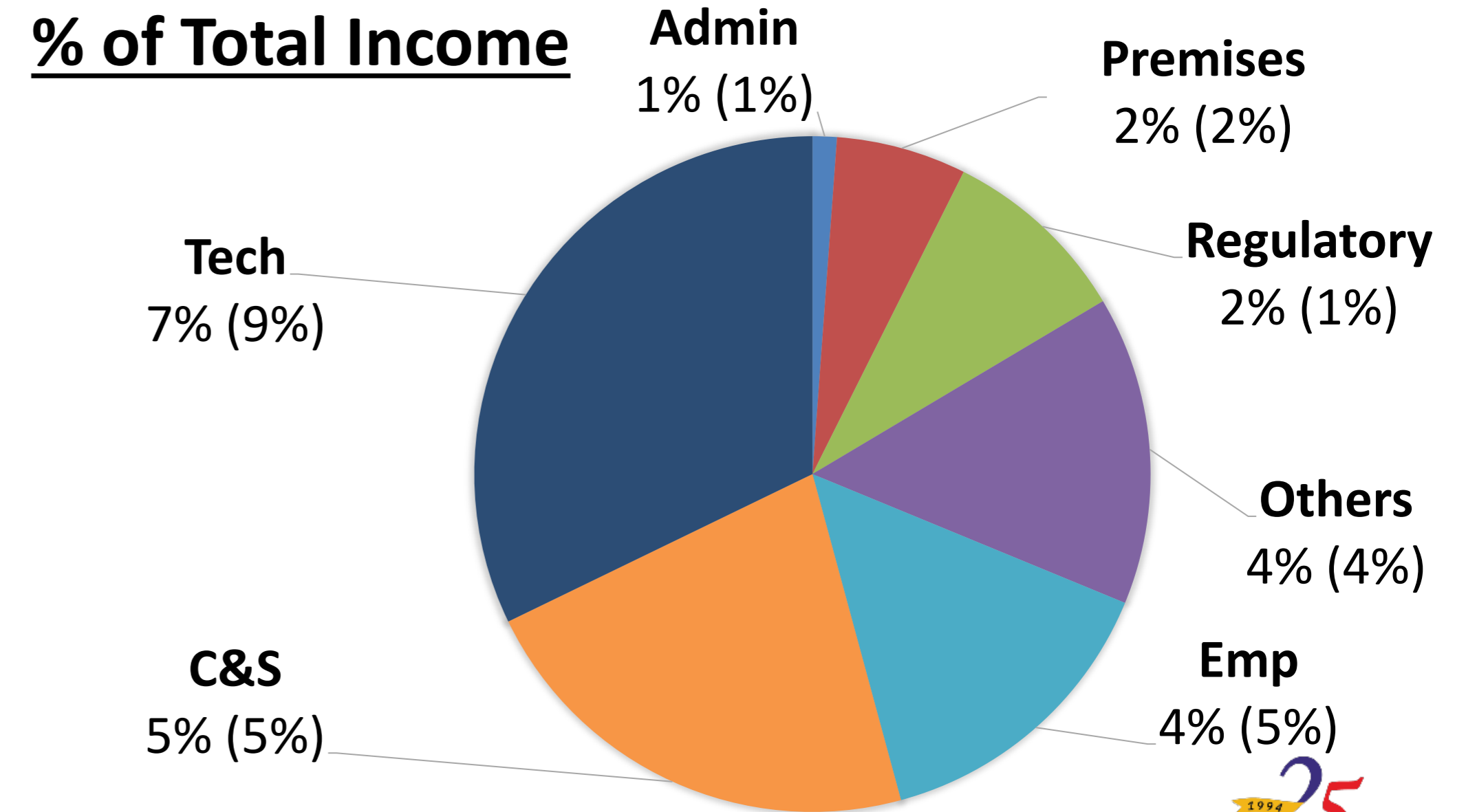
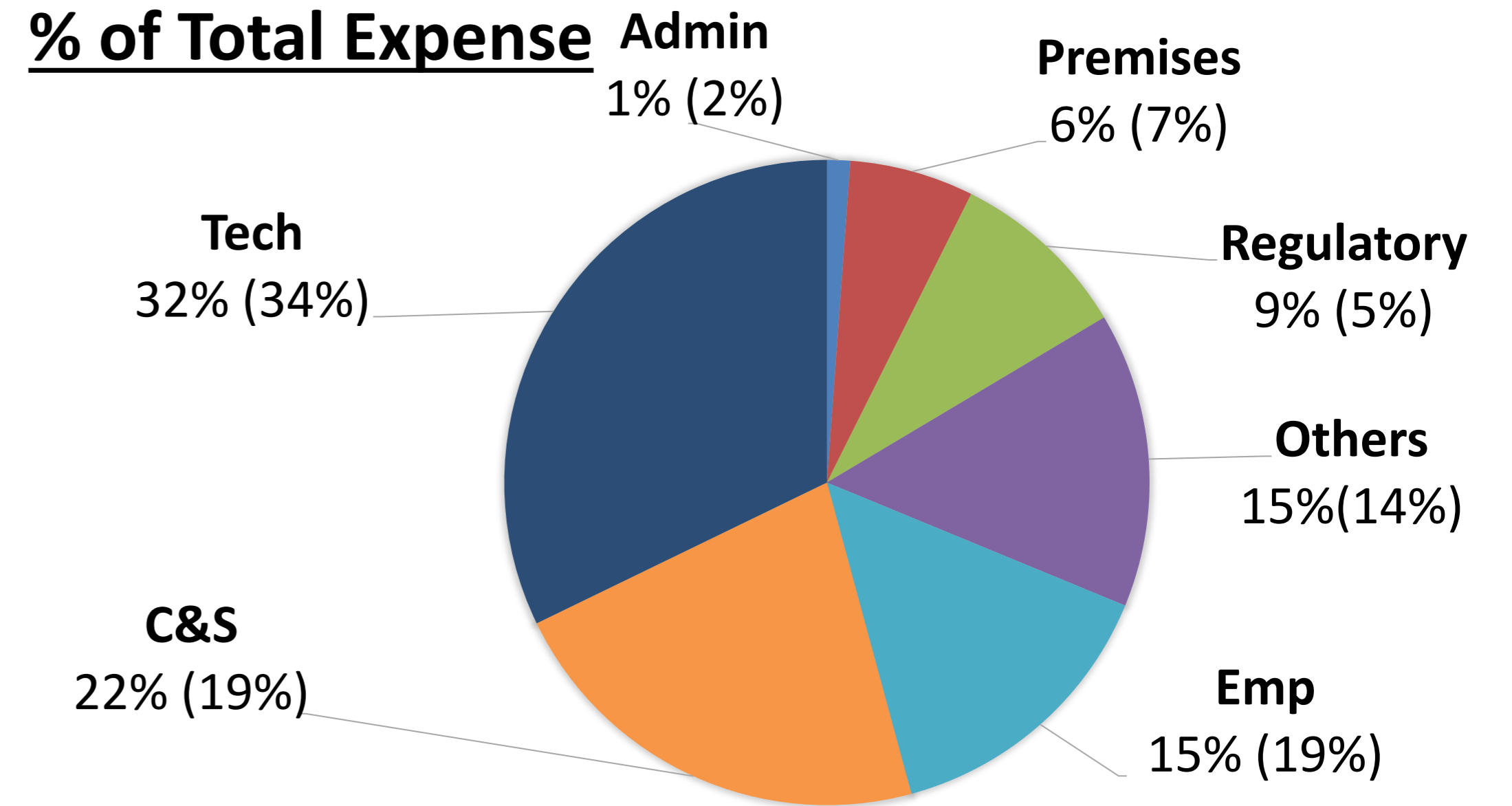
## Transaction Charges

**Rs.1,407 crs**  
(P.Y. Rs.803 crs)  
(Increase by 75% Rs.604 crs)

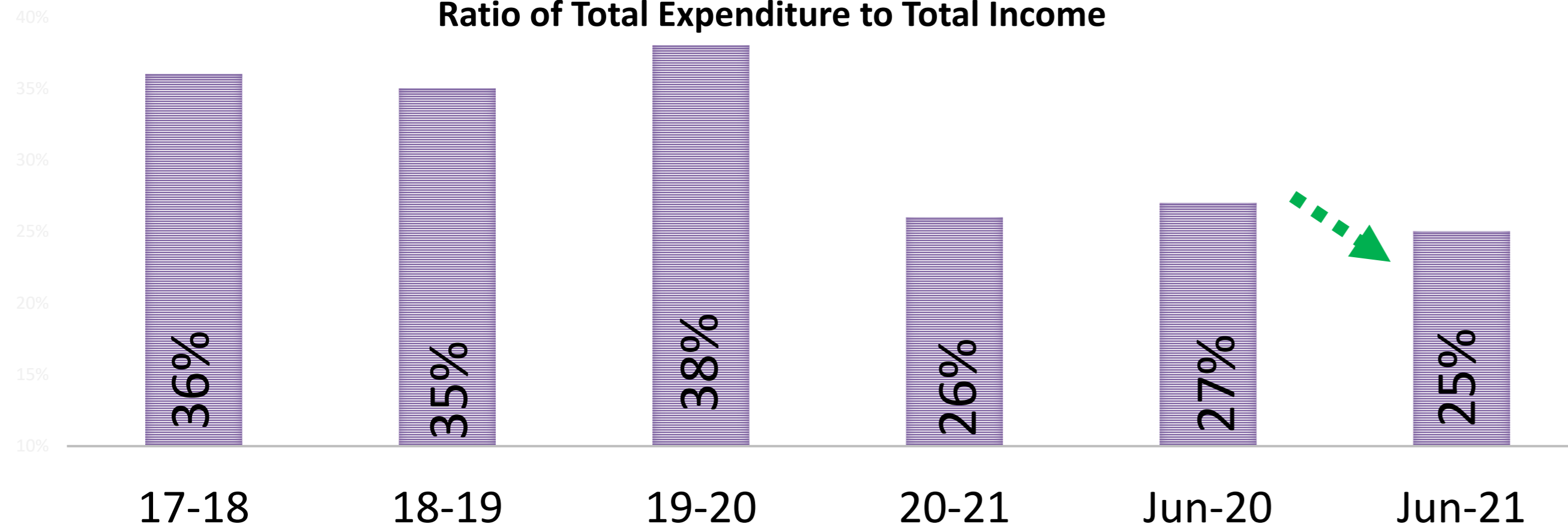
# NSE Standalone – Q1 | FY22 –Expenditure Profile

**Total Expenses: Rs.417 crs**  
(P.Y. Rs.293 crs)

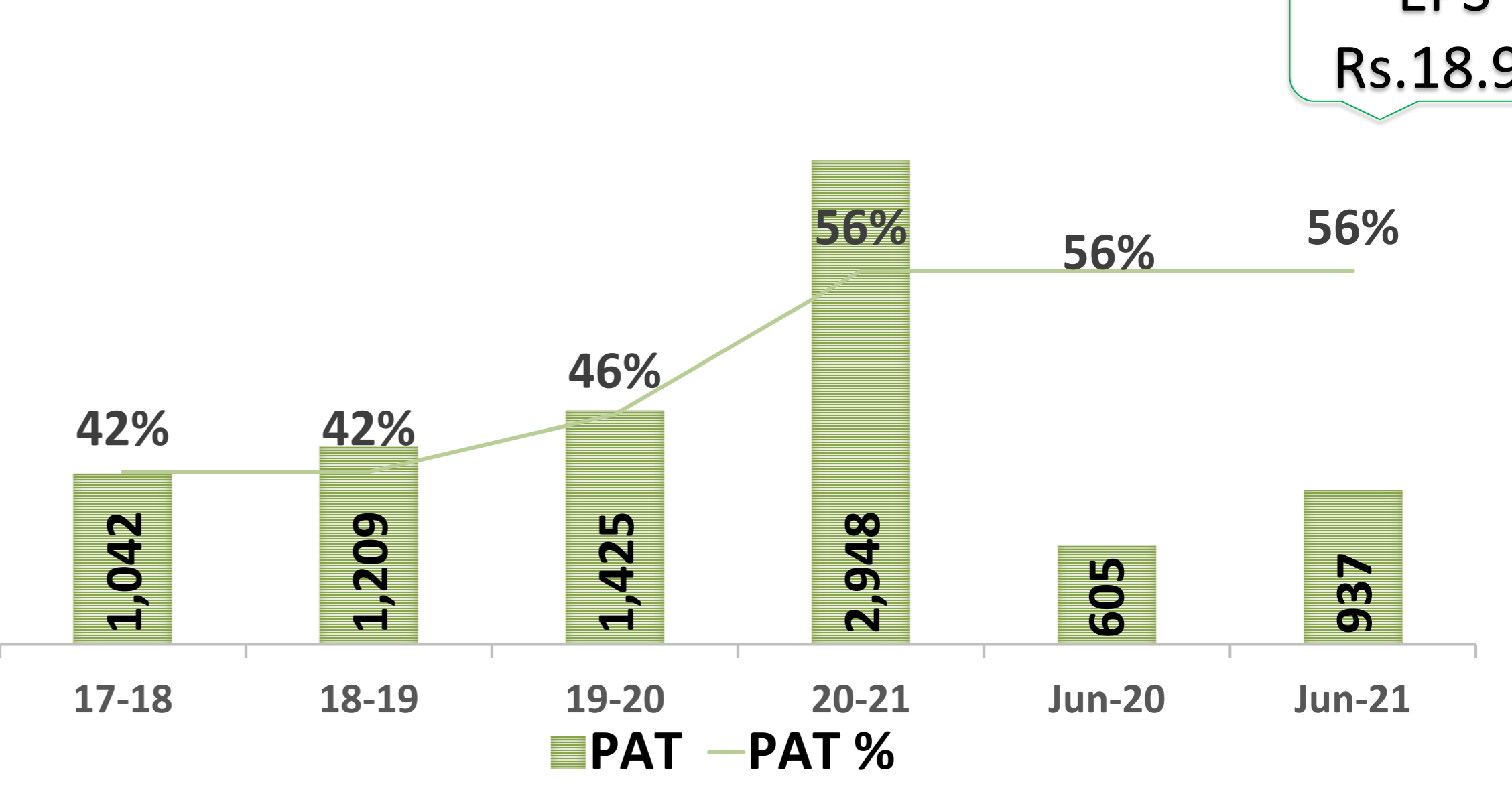
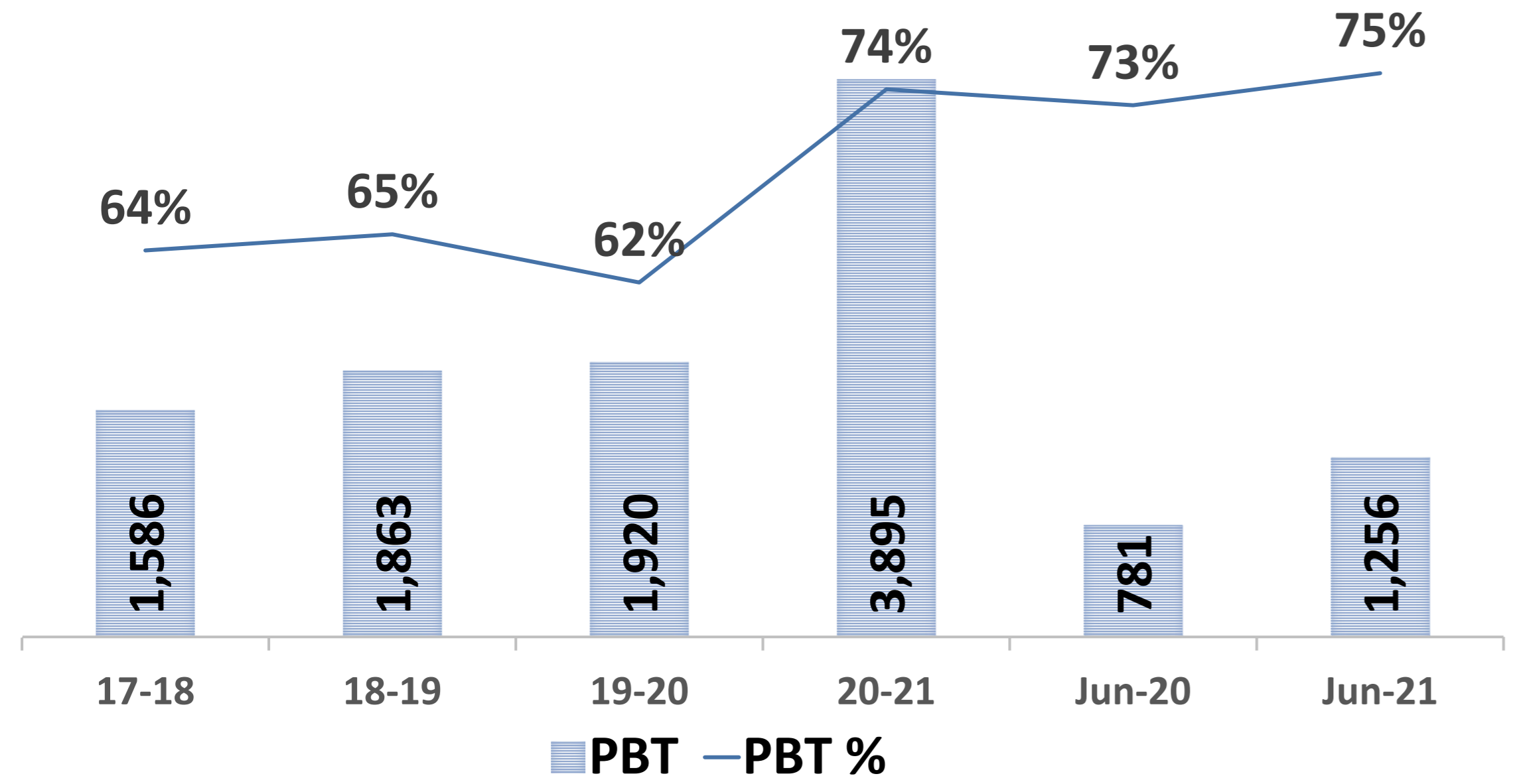
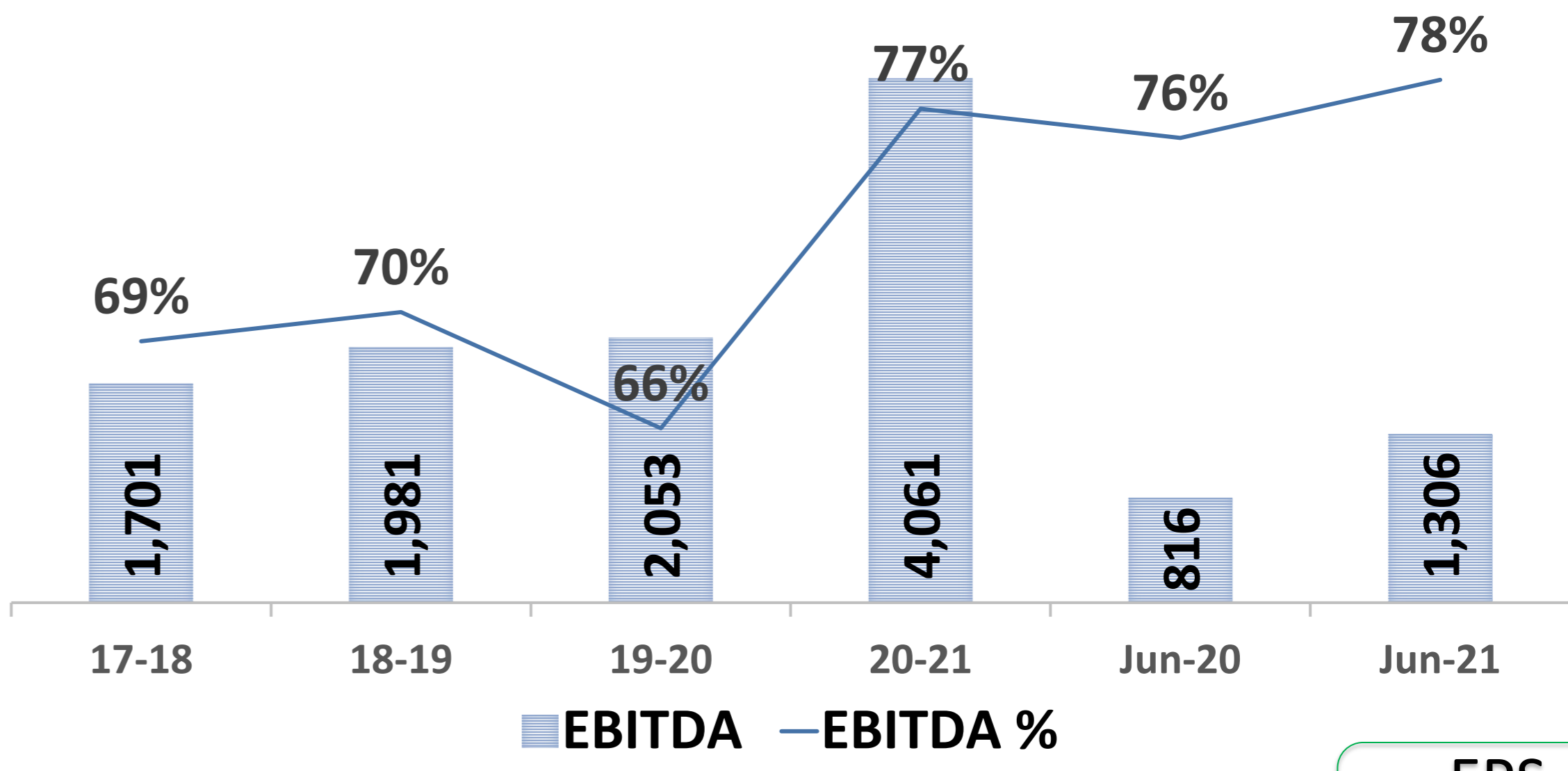
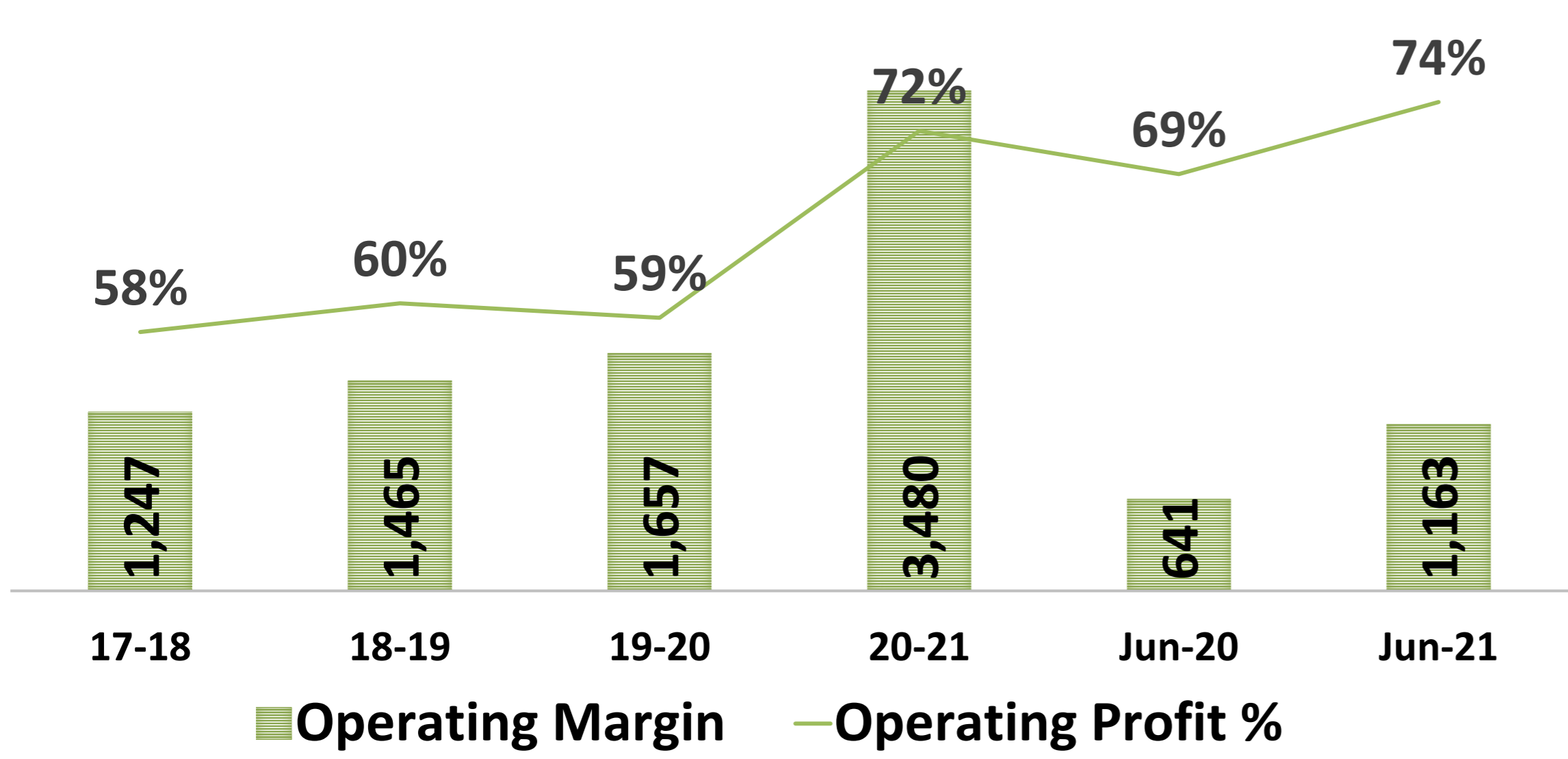
**Cash Expenses: Rs.367 crs**  
(P.Y. Rs.259 crs)



**Ratio of Total Expenditure to Total Income**



# NSE Standalone – Q1 | FY22 – Key Ratios



EPS  
Rs.18.93

# Consolidated Financials

# NSE Consolidated – Q1 | FY22

- Subsidiaries – 14
- Associates - 8

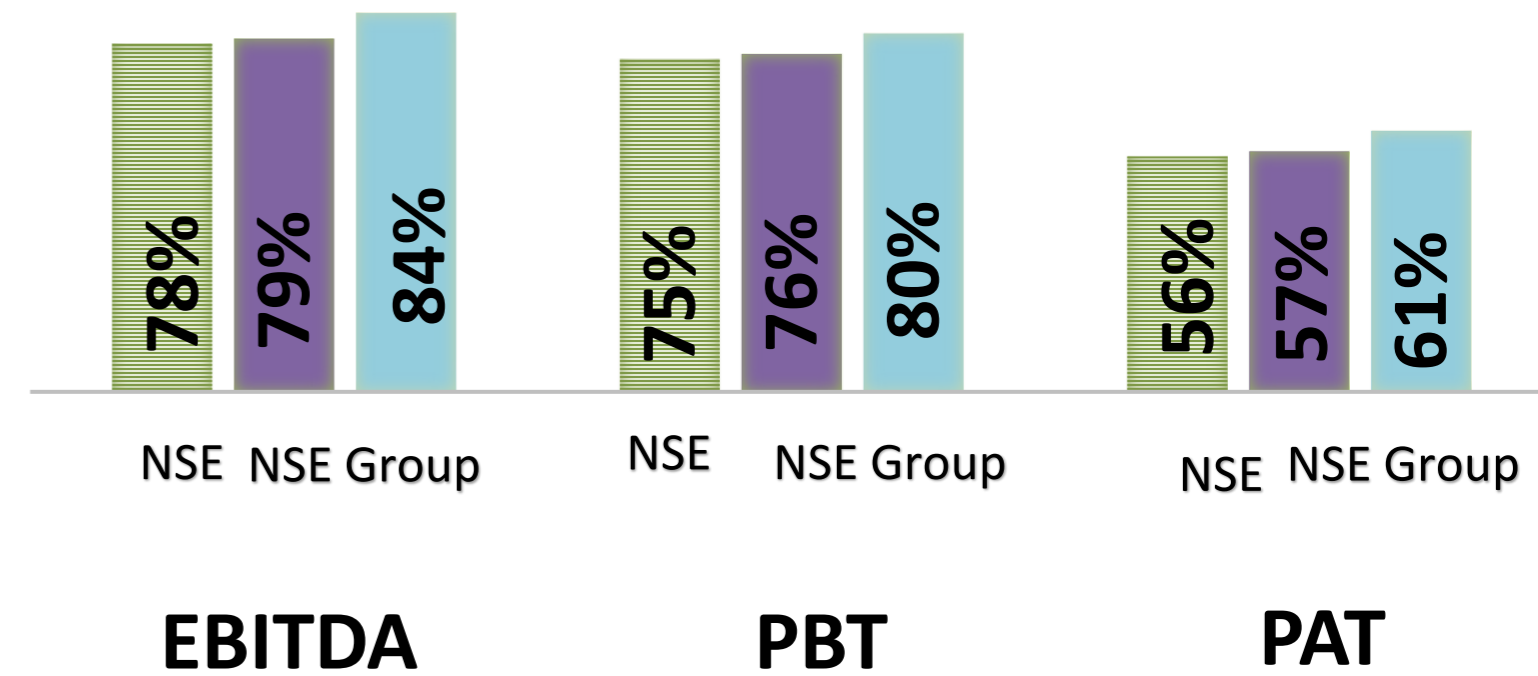
**Total Revenue up by 53%**  
**Rs.1,921 crs**  
 (PY Rs.1,257 crs)

**Op. income up by 67%**  
**Rs.1,788 crs.**  
 (PY Rs.1,074 crs.)

**Op income to total income ratio : 93% (PY 85%)**

**Treasury Income :**  
**Rs.192 crs. (PY Rs.249 crs)**

Profitability (W/o exceptional items)	Profitability (With exceptional items)
EBITDA – Rs.1,519 Crs	EBITDA – Rs.1,608 Crs
PBT - Rs.1,452 Crs	PBT - Rs.1,541 Crs
PAT – Rs.1,089 Crs	PAT – Rs.1,174 Crs
EPS – Rs.22.00	EPS – Rs.23.72



**Rs.12,806 crs**  
 (Jun 20 : Rs.9,317 crs)

**Rs.259**  
 (Jun 20 : Rs.188)

**Net worth**

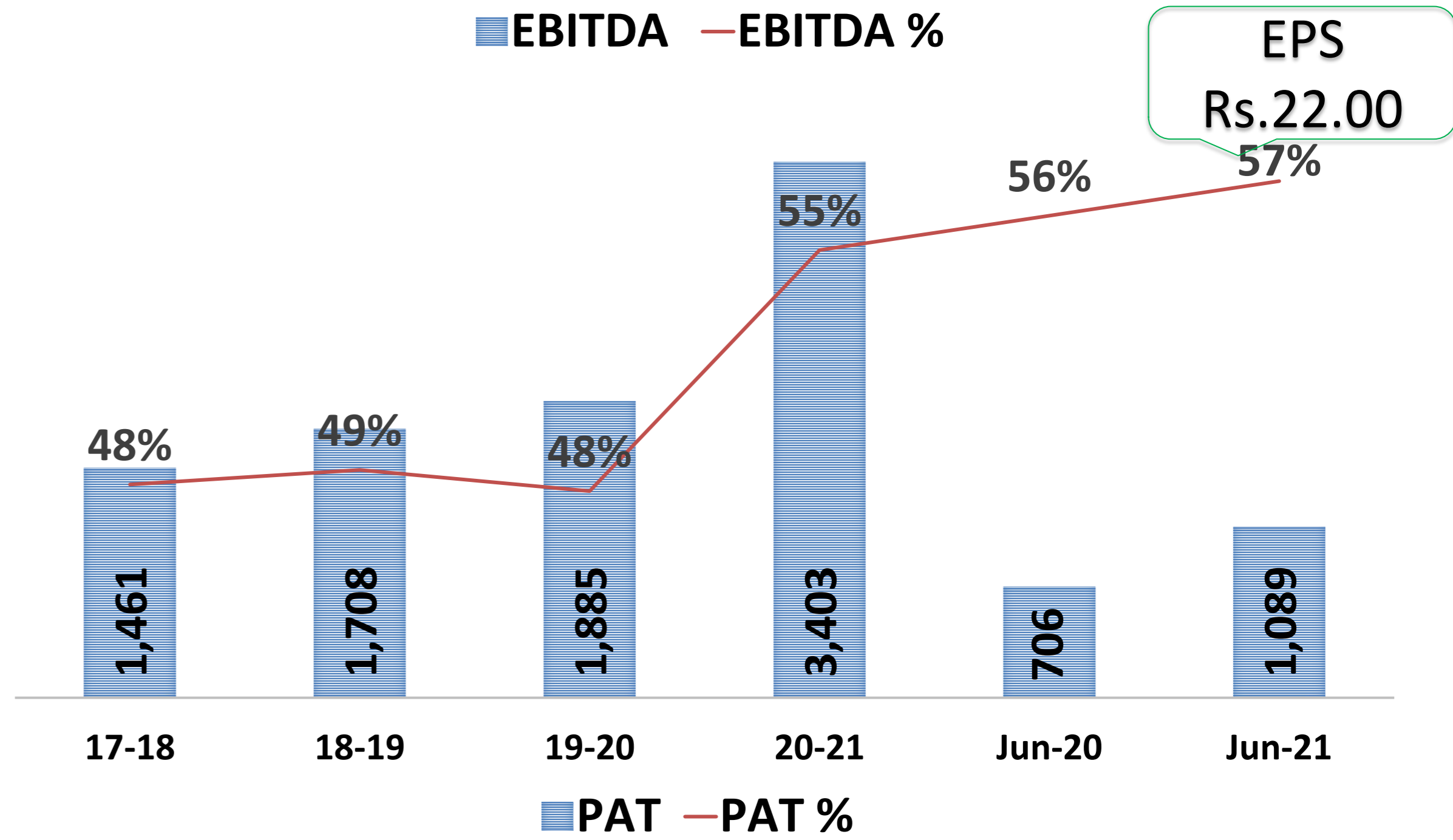
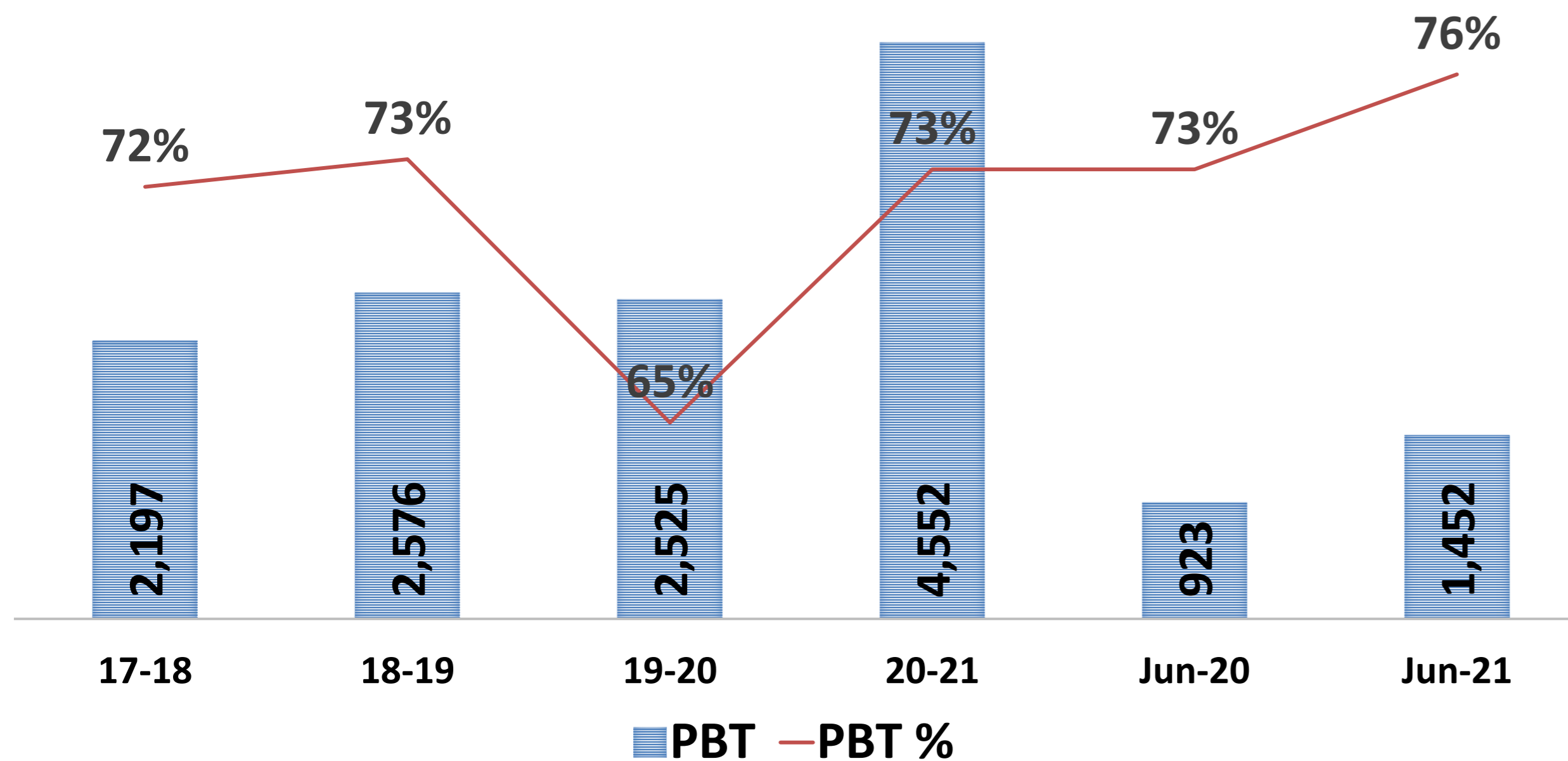
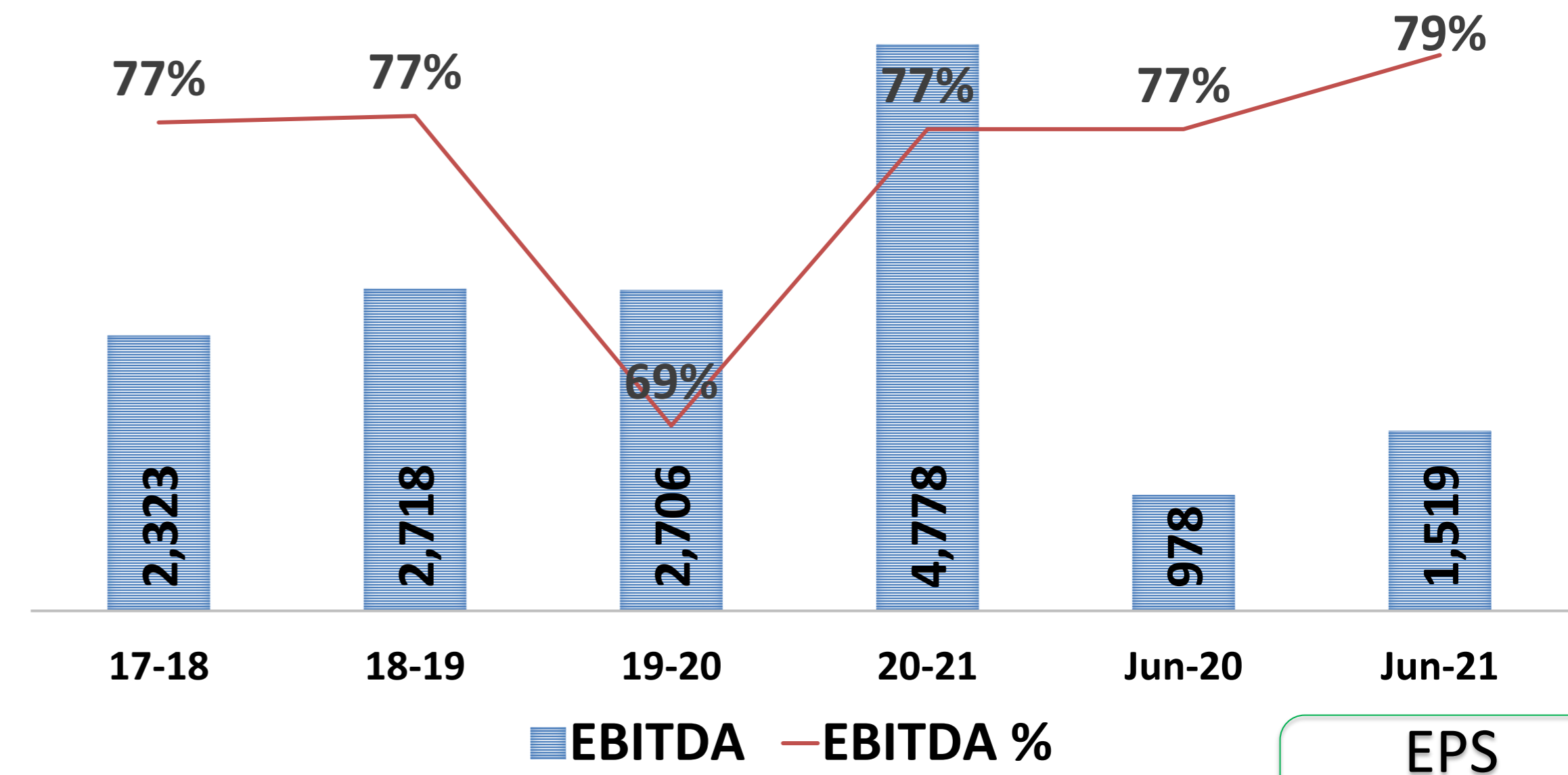
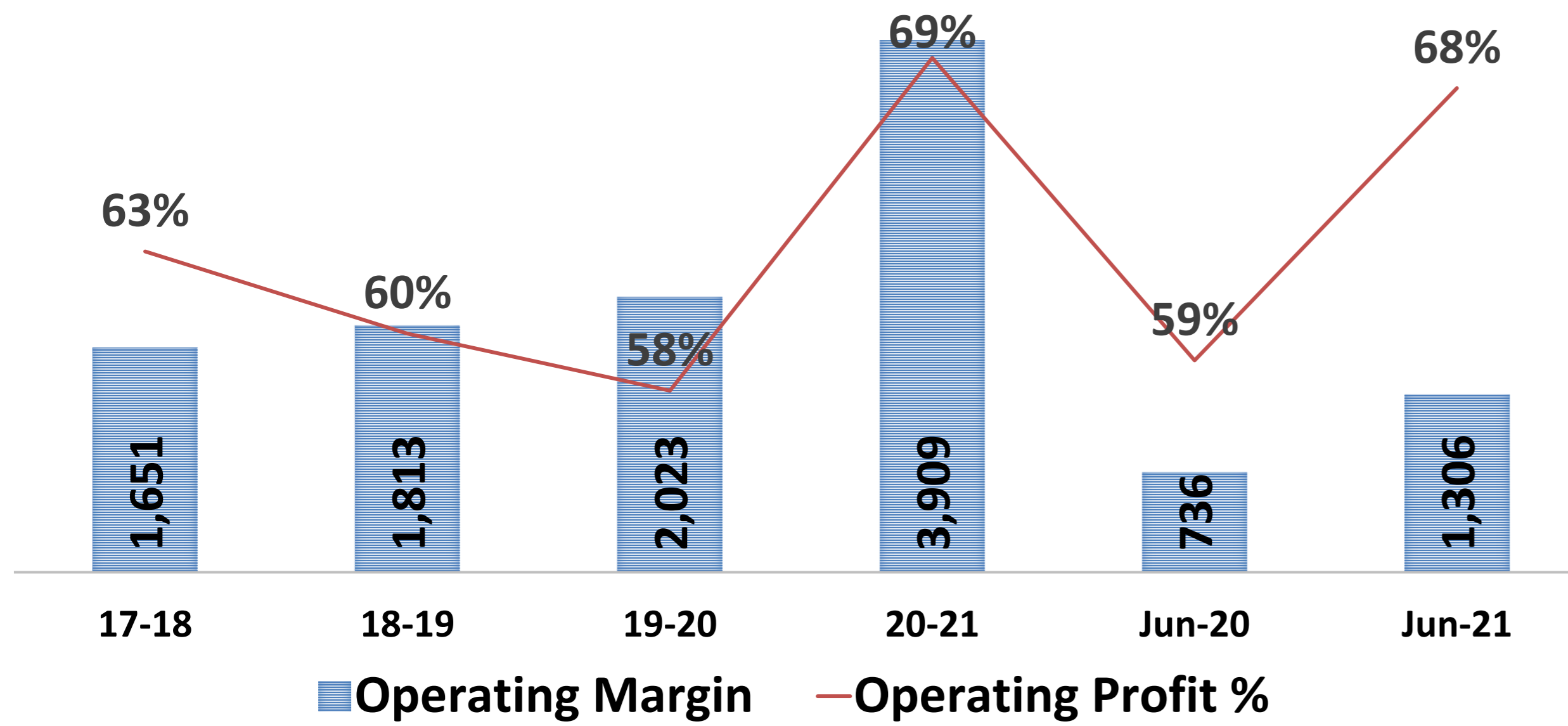
**Book Value Per Share**

(W/o E represents figures Without Exceptional Item and WE represents figures With Exceptional Item)  
 (Exceptional Items include Reversal of Provision for impairment of intangible asset and Settlement Compensations of Rs.89 crs (Net of Tax Rs. 85 crs))





# NSE Consolidated – FY21 – Key Ratios



# Thank You