

Financial Highlights

FY 2020-21



Key Highlights - Markets

CM : 70%
 Equity Futures : 25%
 Equity Options : 90%
 Currency Futures : 1%
 Currency Options : 9%

Market Growth



CM : 71%
 Equity Futures : 25%
 Equity Options : 90%
 Currency Futures : 16%
 Currency Options : 32%

NSE

Volume Growth



CM : 94 (93)
 Equity Futures : 100(100)
 Equity Options : 100(100)
 Currency Futures : 74 (64)
 Currency Options : 68 (56)

OI Mkt Share : Fut 67% / Opt 98%

NSE

Market Share (%)



NSE continues to be the world's largest derivatives exchange for 2nd consecutive year

1. FY 21 over FY 20

2. Figures in bracket pertain to FY 20

Source : Exchange Websites, WFE & FIA

NSE Standalone – FY21

Revenue

Rs.5,263 crs
(P.Y.Rs.3,095 crs)

↑ 70%

Op. Revenue
Rs.4,848 crs.
(P.Y. Rs.2,832 Crs)

Op. Revenue
92%
(P.Y. 92%)

Expenditure

Rs.1,368 crs
(P.Y.Rs.1,175 crs)

Ratio of Expenses
to Revenue – 26%
(PY 38%)

Cash expenditure
Rs.1,202 crs
(P.Y. Rs.1,043 crs)

Profitability

Op. margin
W/oE:72% - Rs.3,480 crs
WE: 34% - Rs. 1,658 crs
(PY 59% - Rs.1,657crs)

EBITDA
W/oE: 77% - Rs.4,061 crs
WE: 43% - Rs.2,239 crs
(PY 66% - Rs.2,053 crs)

PBT
W/oE: 74% - Rs.3,895 crs
WE: 39% - Rs.2,073 crs
(PY 62% - Rs.1,920 crs)

PAT
W/oE:56% - Rs.2,948 crs
WE: 30% - Rs.1,585 crs
(PY 46% - Rs.1,426 crs)

Exceptional item : Contribution to IPFT : Rs.1,822 crs (Net of Tax : Rs.1,363)

	FY21	FY20
EPS (Rs.) (FV Re.1)	W/oE : 59.56 WE : 32.02	28.80
Net worth Rs. crs. (As reported)	8,169	6,916
Book Value per share Rs.	165	140

NSE Standalone – FY21 – Revenue & Drivers

Operating Revenue

Rs.4,848 crs (P.Y. Rs.2,832 crs)

Y-o-Y Growth : 71%

Operating Revenue

92 % of Total Revenue

Total Revenue

Rs.5,263 crs (P.Y. Rs.3,095 crs)

Y-o-Y Growth : 70%

Listing

Services

(Listing, Book building & Processing fees)

Rs. 145 crs
(P.Y. Rs.117 crs)

Colocation charges

Rs. 274 crs
(P.Y. Rs.166 crs)

Treasury Income

Rs.471 crs
(P.Y. Rs.306 crs)
(Operating Treasury Income Rs.74 crs)

Transaction Charges

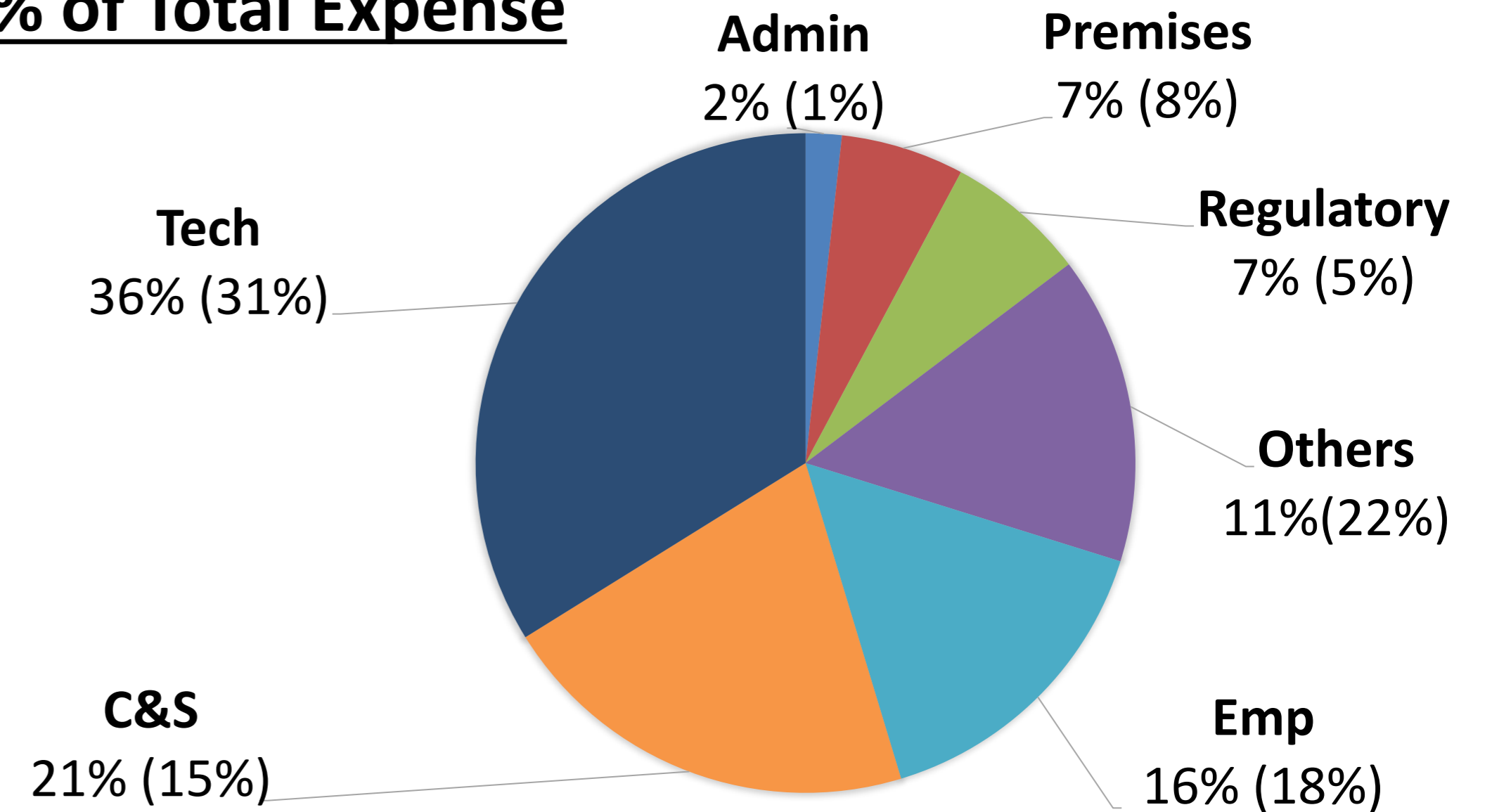
Rs.4,236 crs
(P.Y. Rs.2,388 crs)
(Increase by 77%
Rs.1,848 crs)

NSE Standalone – FY21 –Expenditure Profile

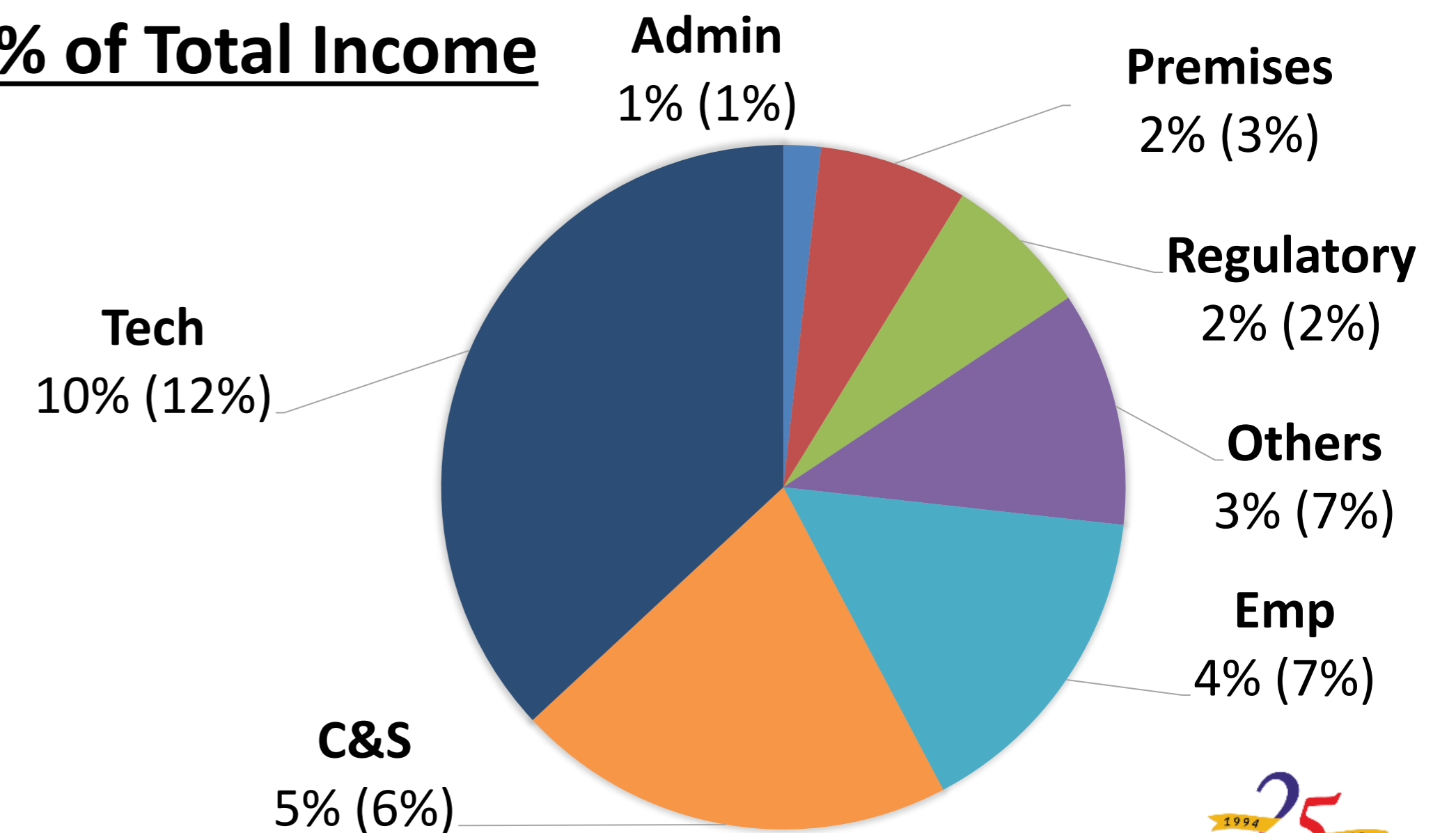
Total Expenses: Rs.1,368 crs
(P.Y. Rs.1,175 crs)

Cash Expenses: Rs.1,202 crs
(P.Y. Rs.1,043 crs)

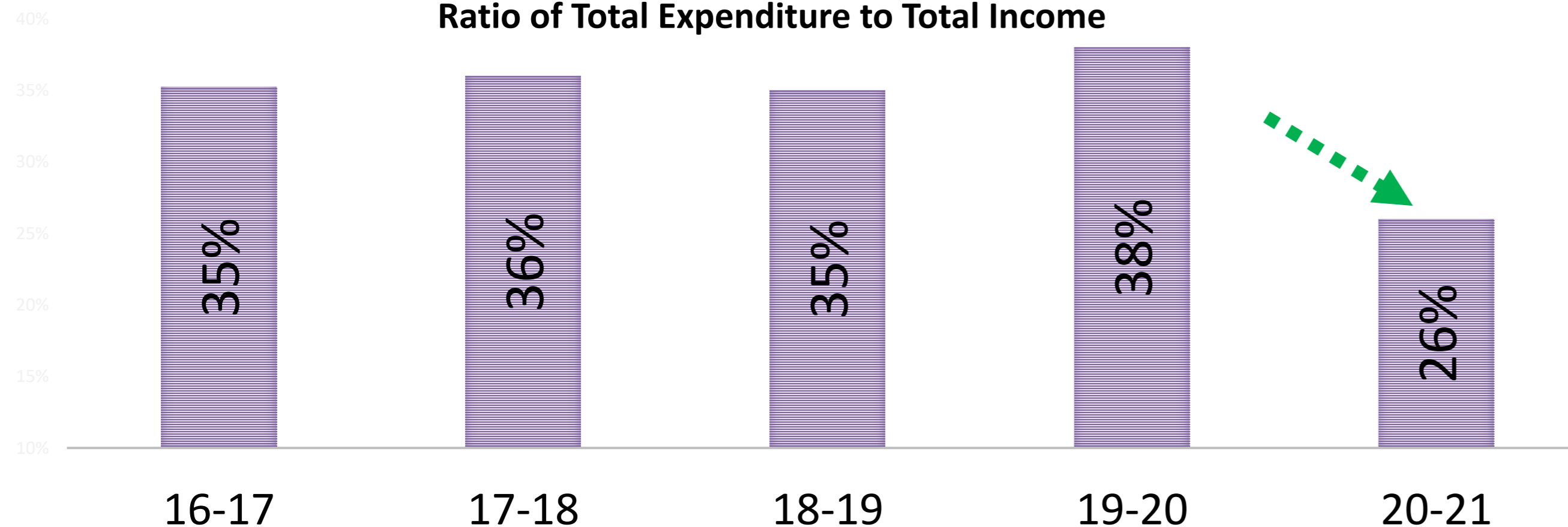
% of Total Expense



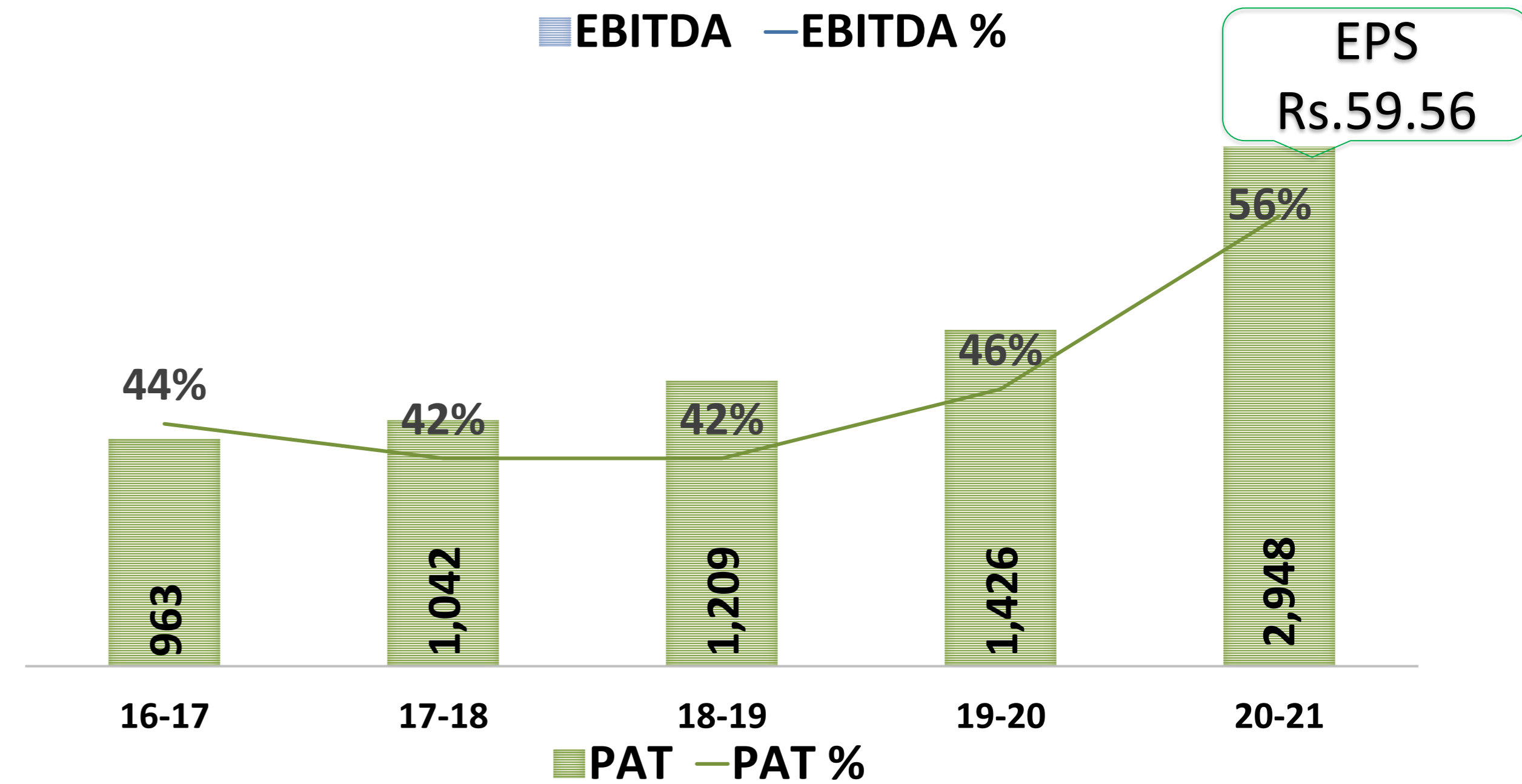
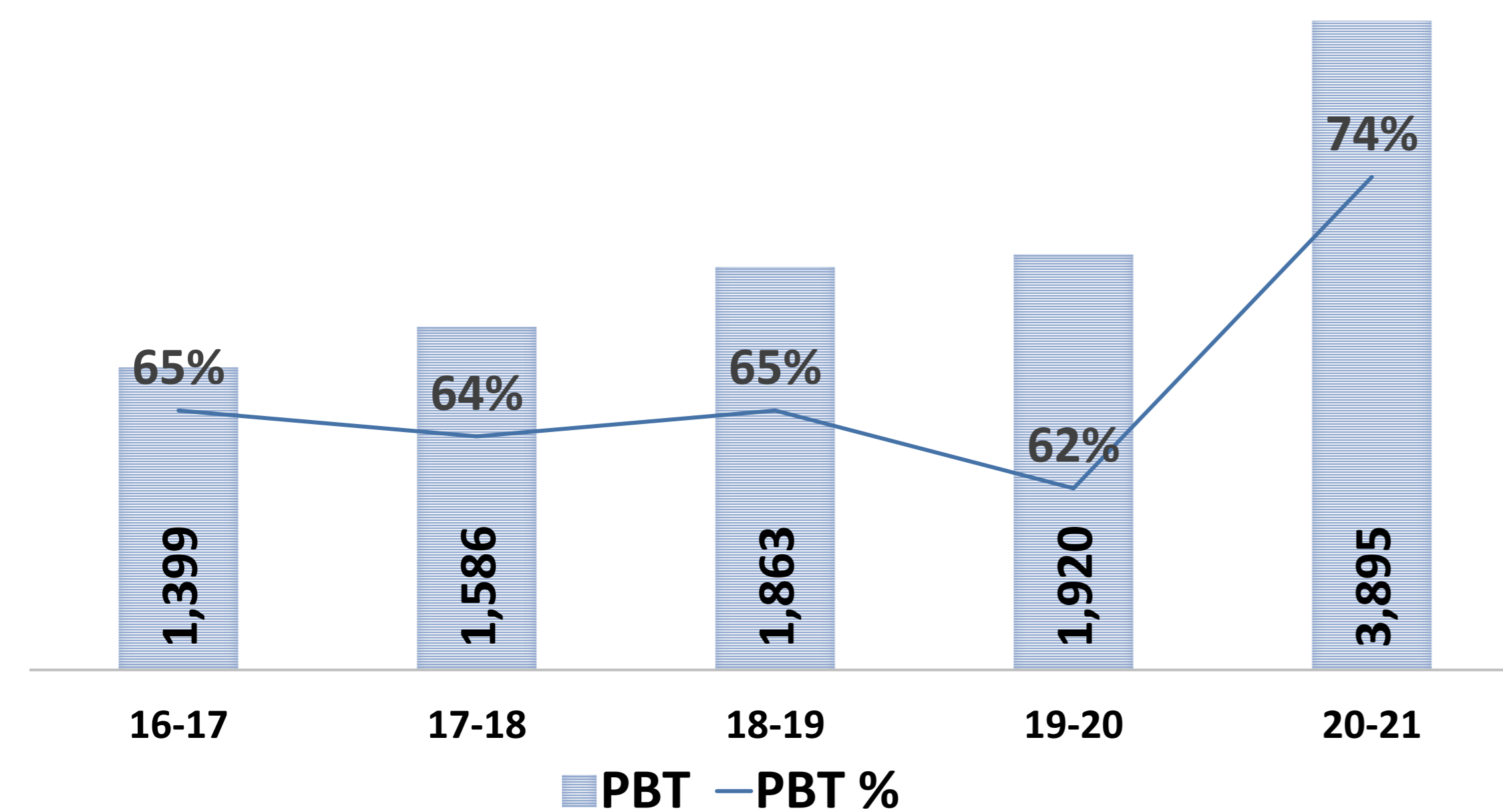
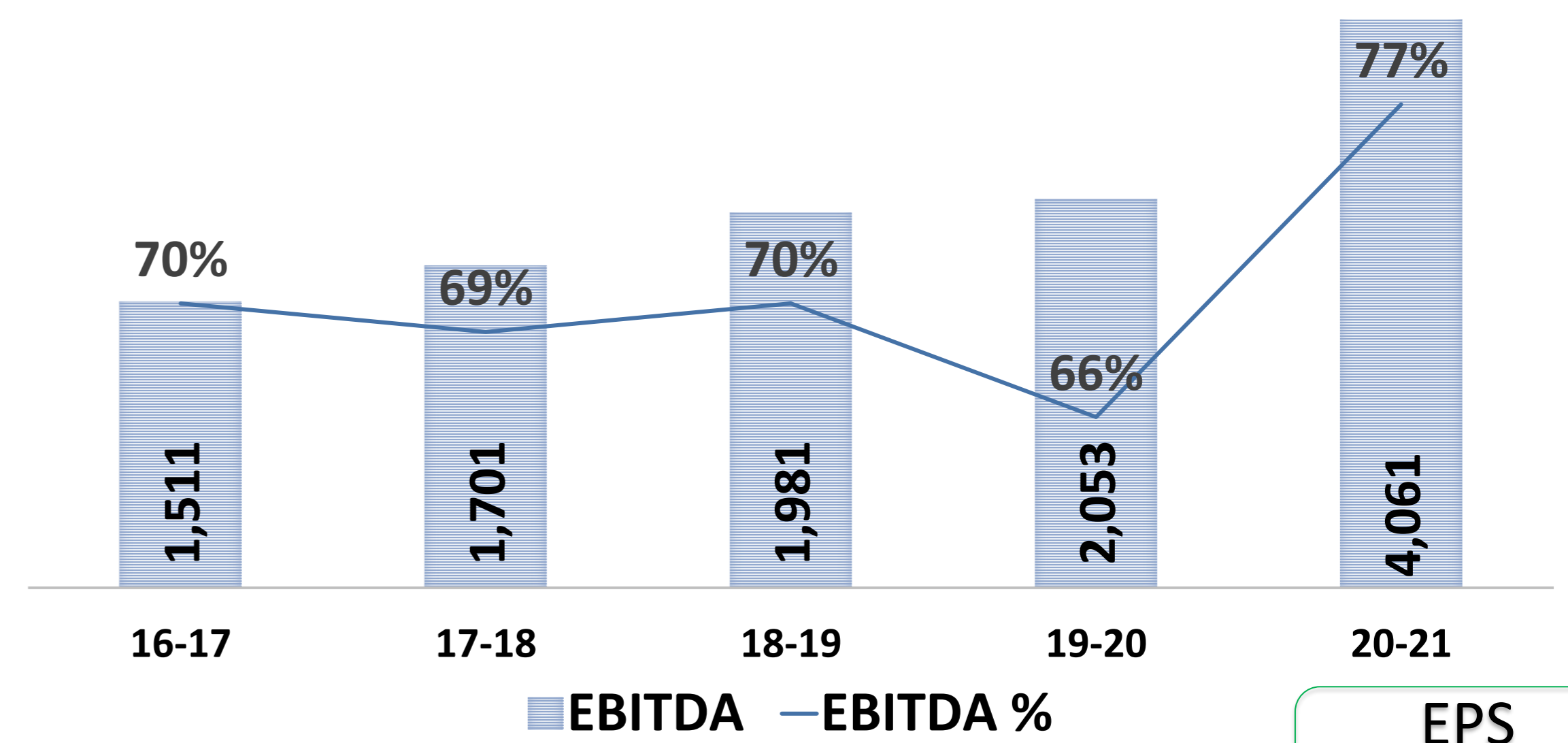
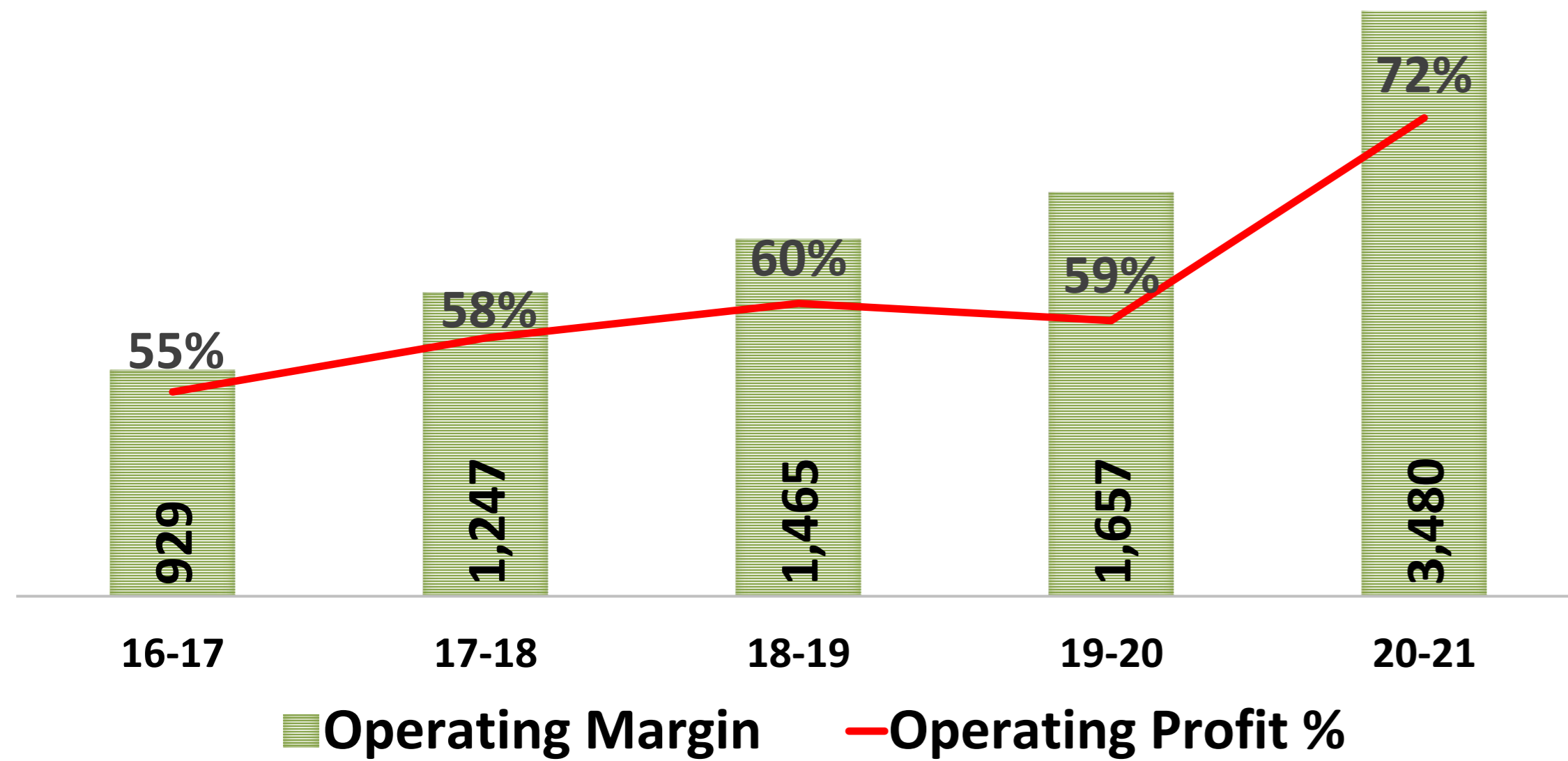
% of Total Income



Ratio of Total Expenditure to Total Income



NSE Standalone – FY21 – Key Ratios



Consolidated Financials

NSE Consolidated – FY21

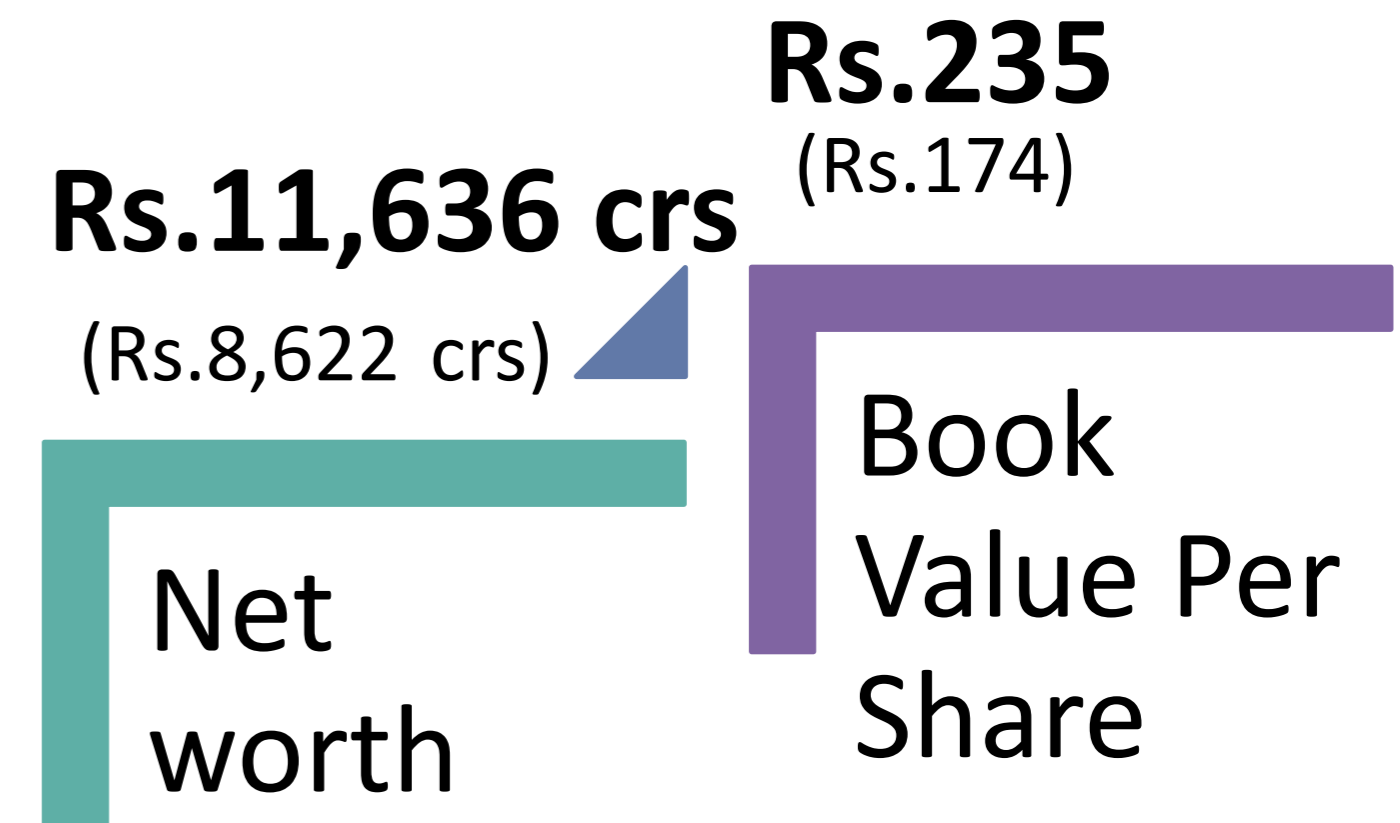
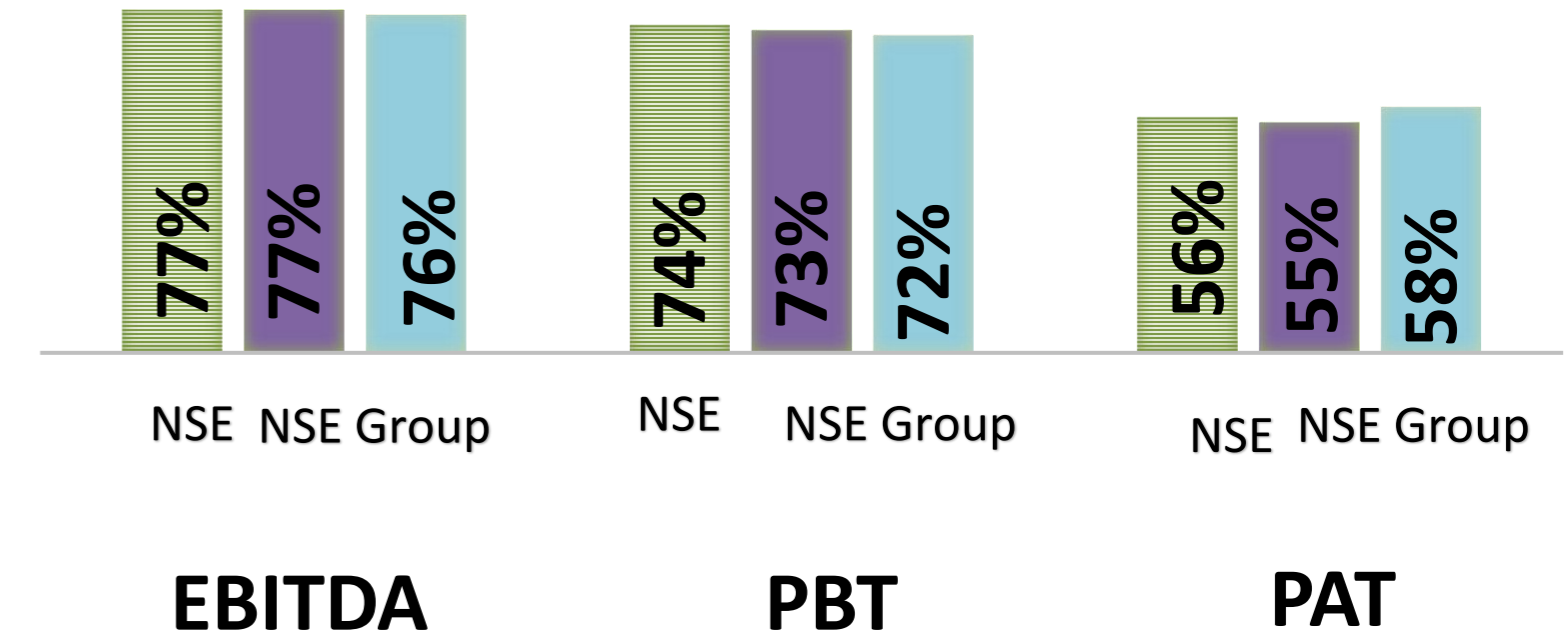
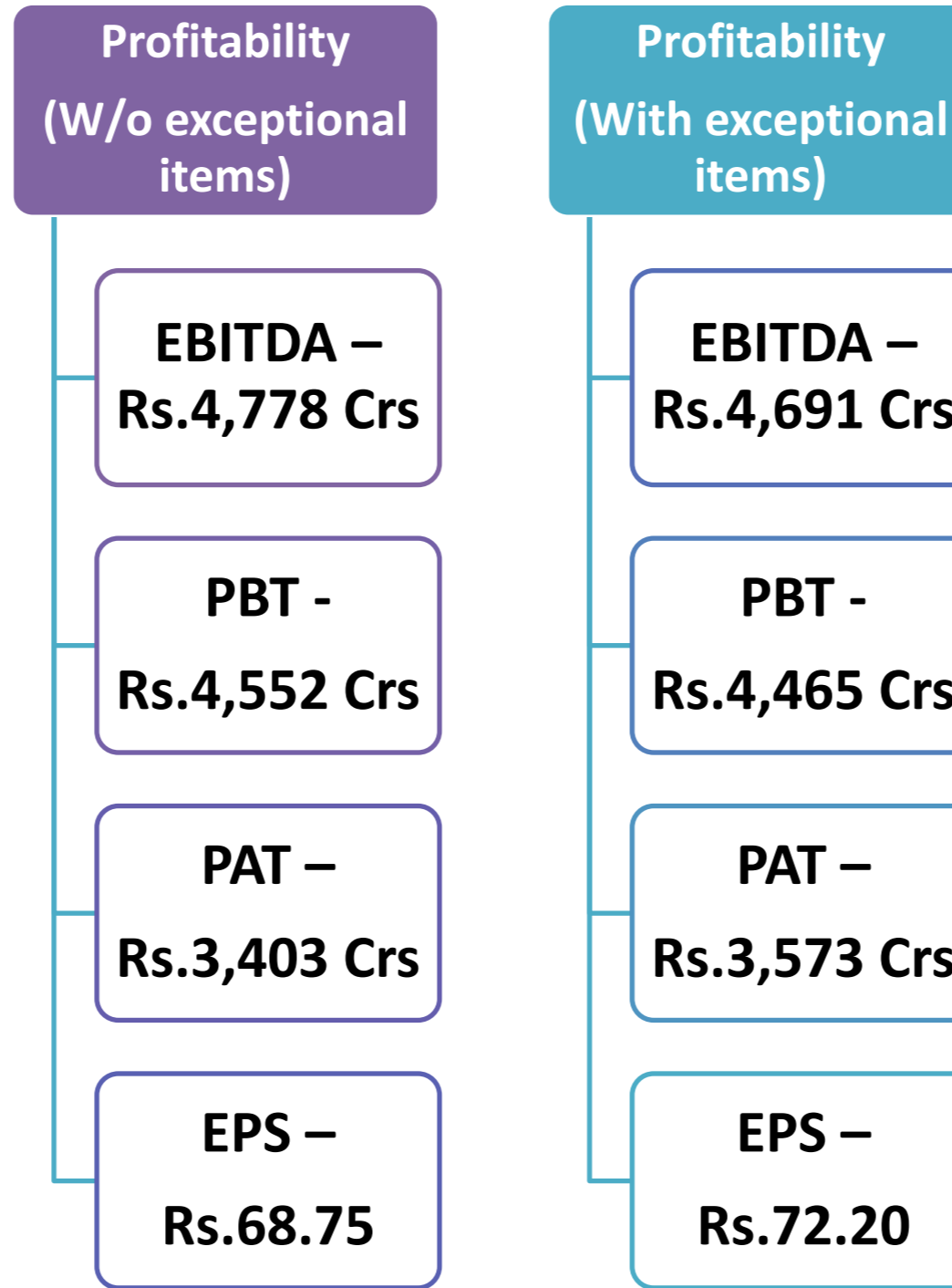
Subsidiaries – 14
Associates - 8

Total Revenue up by 59%
Rs.6,202 crs
(PY Rs.3,898 crs)

Op. income up by 60%
Rs.5,625 crs.
(PY Rs.3,508 crs.)

Op income to total income ratio : 91% (PY 90%)

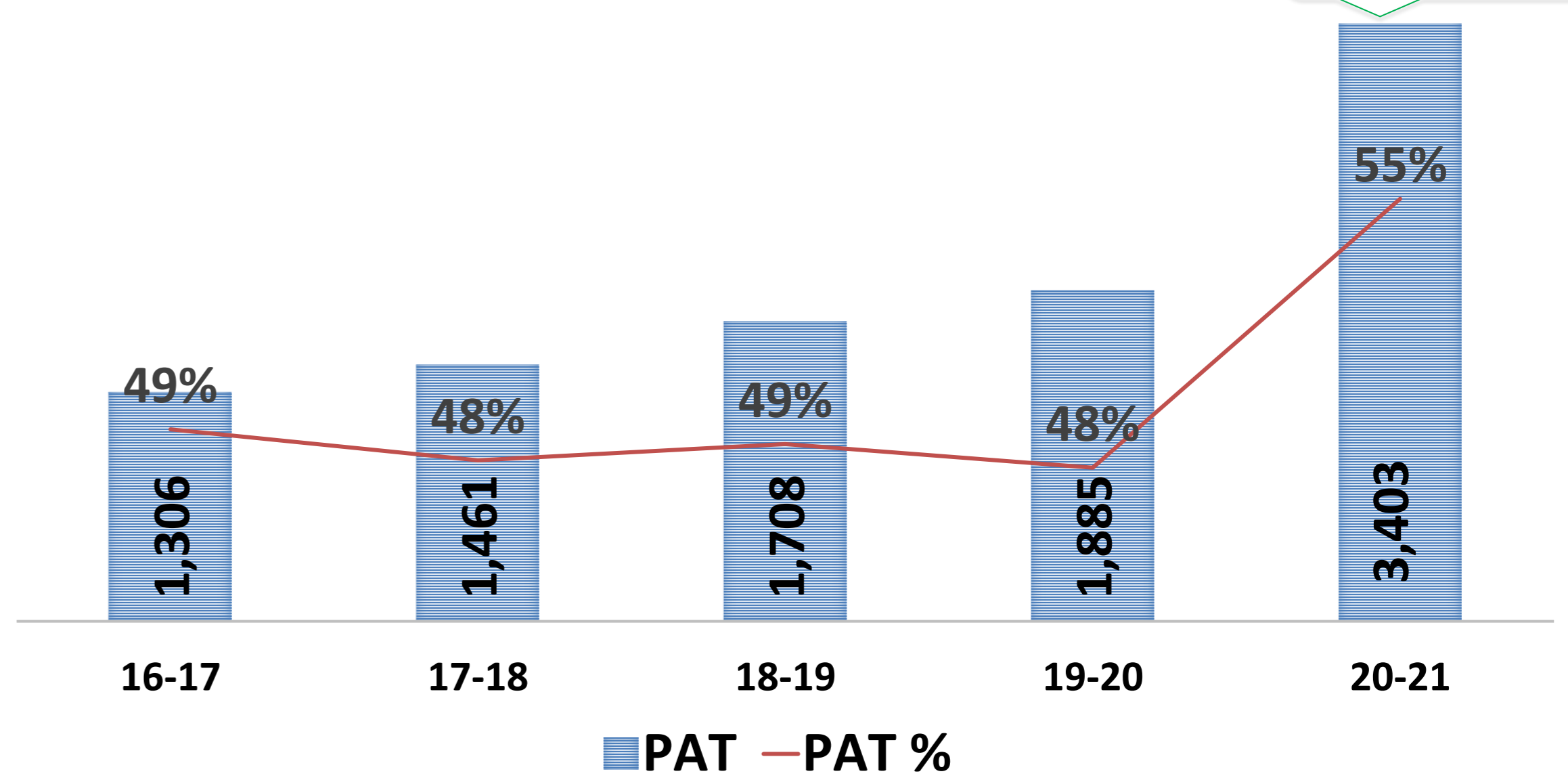
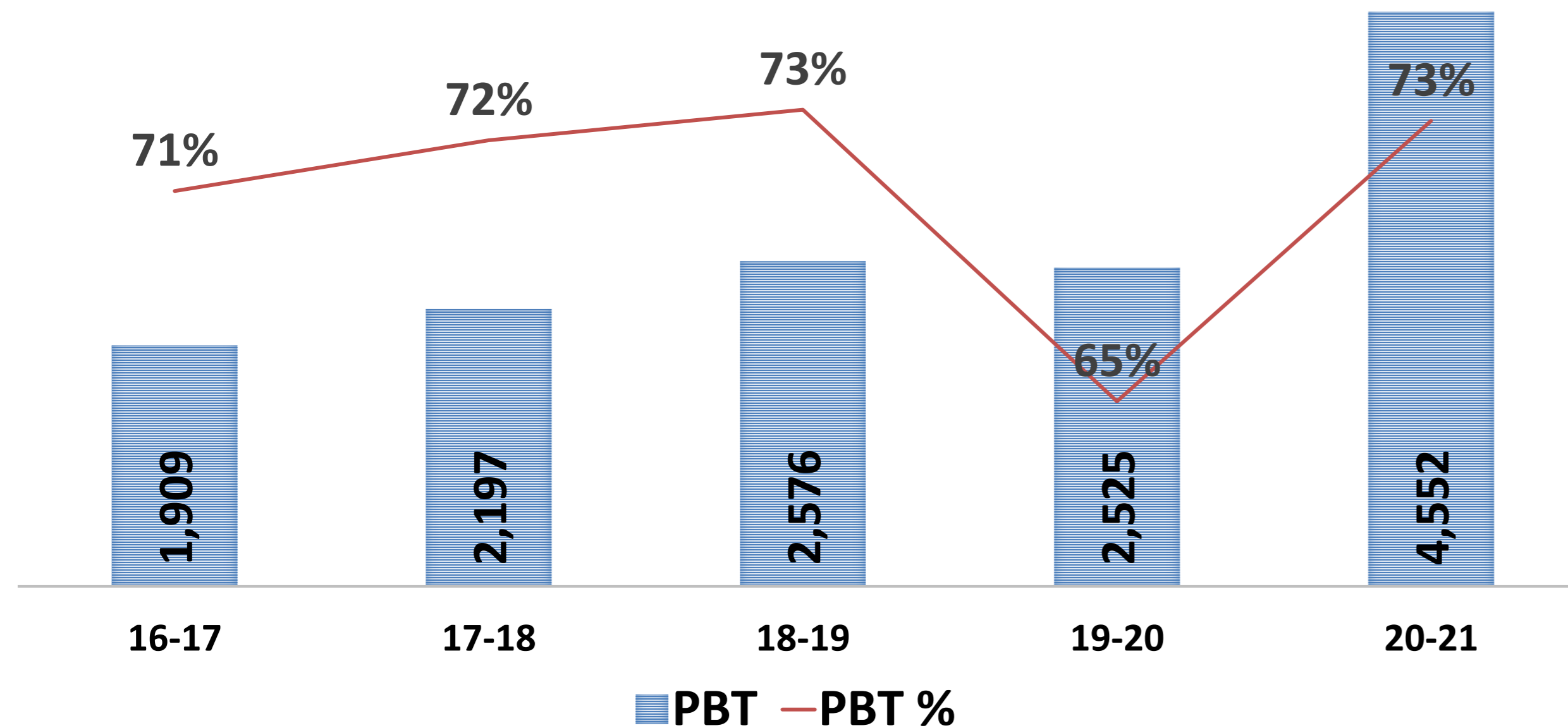
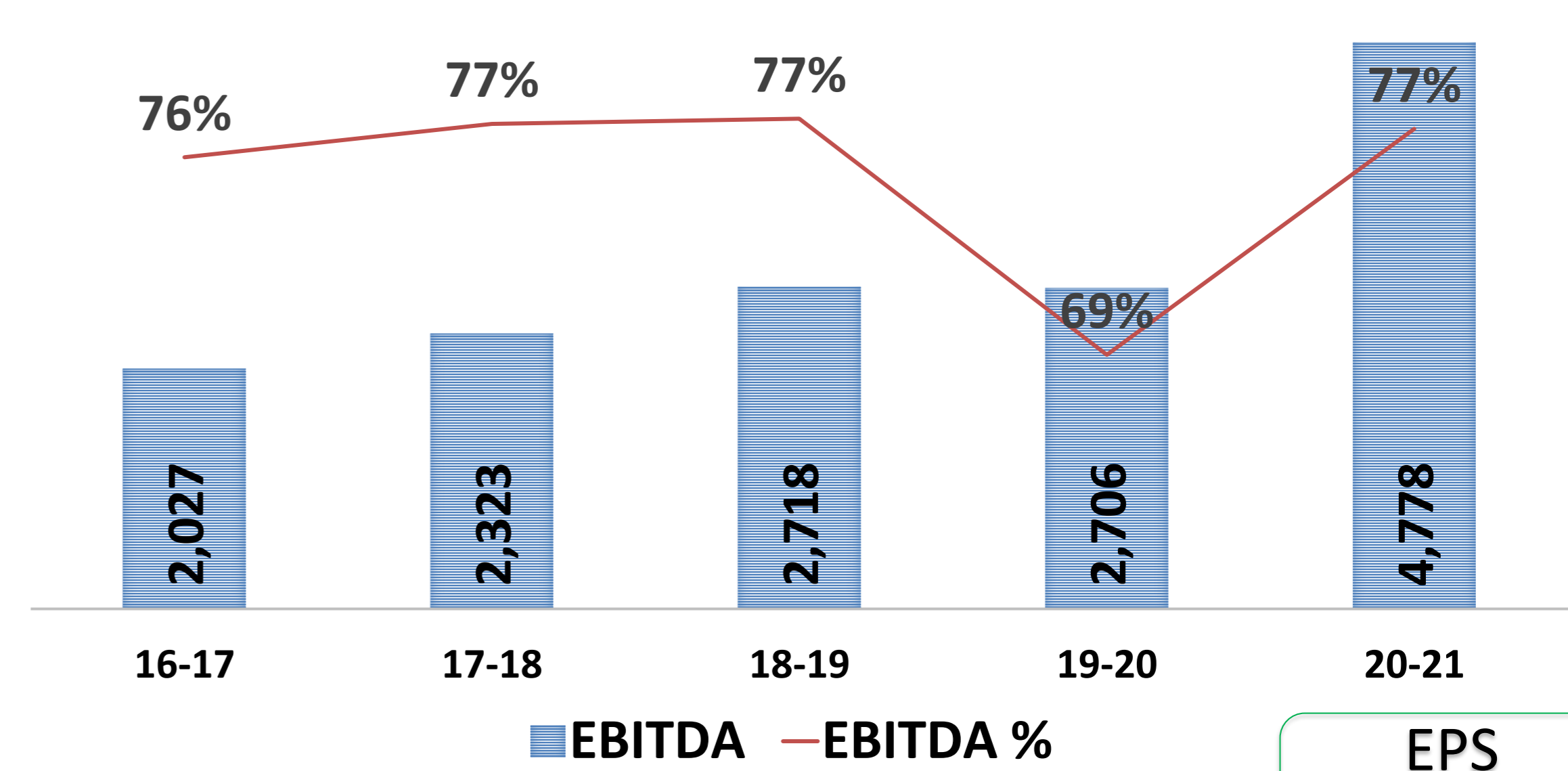
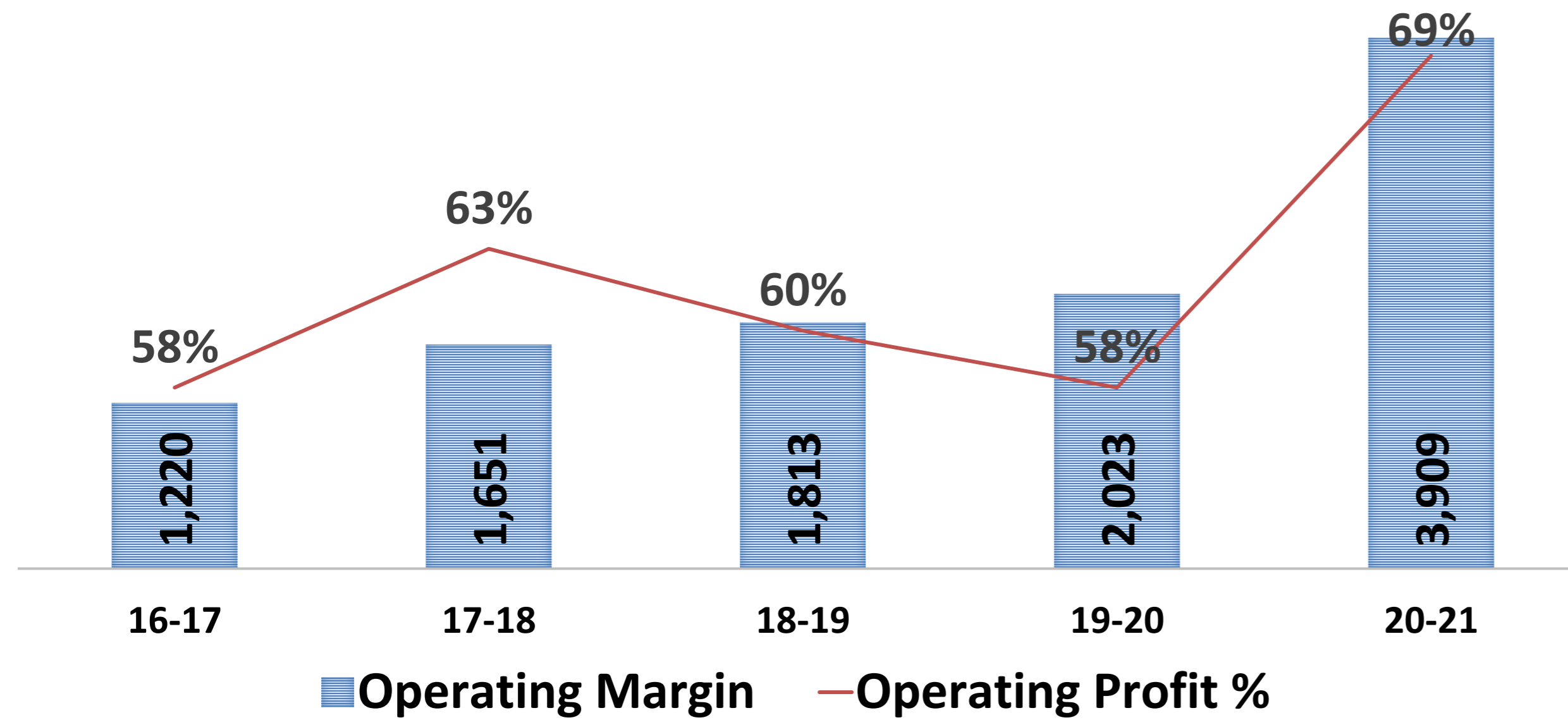
Treasury Income :
Rs.828 crs. (PY Rs.614 crs)



Exceptional Items include :

Gain on sale of CAMS of Rs.1,735 crs (Net of Tax Rs.1,533 crs) and Contribution to IPFT of Rs.1,822 crs (Net of Tax of Rs.1,363 crs)
(W/o E represents figures Without Exceptional Item and WE represents figures With Exceptional Item)

NSE Consolidated – FY21 – Key Ratios



EPS
Rs.68.75

Thank You