

# Financial Highlights

## H1 | FY 23



## Key Highlights - Markets

CM	: (18)%
Equity Futures	: 7%
Equity Options	: 113%
<i>(Premium value)</i>	
Currency Futures	: 67%
Currency Options	: 101%
<i>(Premium value)</i>	
Interest Rate Future	: (17)%

### Market Growth



CM	: (18)%
Equity Futures	: 7%
Equity Options	: 113%
<i>(Premium value)</i>	
Currency Futures	: 61%
Currency Options	: 103%
<i>(Premium value)</i>	
Interest Rate Future	: (7)%

### NSE

### Volume Growth



CM	: 93 (92)
Equity Futures	: 100 (100)
Equity Options	: 100 (100)
<i>(Premium value)</i>	
Currency Futures	: 69 (71)
Currency Options	: 96 (94)
<i>(Premium value)</i>	
Interest Rate Future	: 49 (44)
Debt (RFQ Platform)	: 99 (98)

*CD OI Mkt Share : Fut 86% / Opt 98%*

### NSE

### Market Share (%)



**NSE continues to be the world's largest derivatives exchange for 3rd consecutive year**



1. H1 FY23 over H1 FY22  
2. Figures in bracket pertain to H1 FY22

# NSE Standalone – H1 | FY23

## Revenue

Rs.5,486 crs  
(P.Y.Rs.3,436 crs)

↑ 60%

Op. Revenue  
Rs.5,258 crs.  
(P.Y. Rs.3,235 crs)

Op. Revenue  
96%  
(P.Y. 94%)

## Expenditure

Rs.1,335 crs  
(P.Y.Rs.944 crs)

Ratio of Expenses  
to Revenue  
24% (PY 27%)

Cash expenditure  
Rs.1,185 crs  
(P.Y. Rs.840 crs)

## Profitability

Op. margin  
75% Rs.3,923 crs  
(PY 71% - Rs.2,291 crs)

EBITDA  
78% - Rs.4,301 crs  
(PY 76% - Rs.2,596 crs)

PBT  
76% - Rs.4,151 crs  
(PY 73% - Rs.2,492 crs)

PAT  
55% - Rs.3,022 crs  
(PY 54% - Rs.1,862 crs)

(All figures are excluding Subsidiary Dividend and exceptional items)

	H1 FY23	H1 FY22	FY22
EPS (Rs.) (FV Re.1)	77.88	39.23	93.36
Net worth Rs. crs.	13,293	8,885	11,548
Book Value per share Rs.	269	179	233

# NSE Standalone – H1 | FY23 – Revenue & Drivers

## Operating Revenue

Rs.5,258 crs (P.Y. Rs.3,235 crs)

Y-o-Y Growth : 63%

## Operating Revenue

96 % of Total Revenue

## Total Revenue

Rs.5,486 crs (P.Y. Rs.3,436 crs)

Y-o-Y Growth : 60%

## Listing Services

### Listing Services

(Listing, Book building & Processing fees)

**Rs.87 crs**  
(P.Y. Rs.85 crs)

## Colocation charges

**Rs.288 crs**  
(P.Y. Rs.193 crs)

## Treasury Income

**Rs.244 crs**  
(P.Y. Rs.217 crs)

(Operating Treasury Income Rs.22 crs)

## Transaction Charges

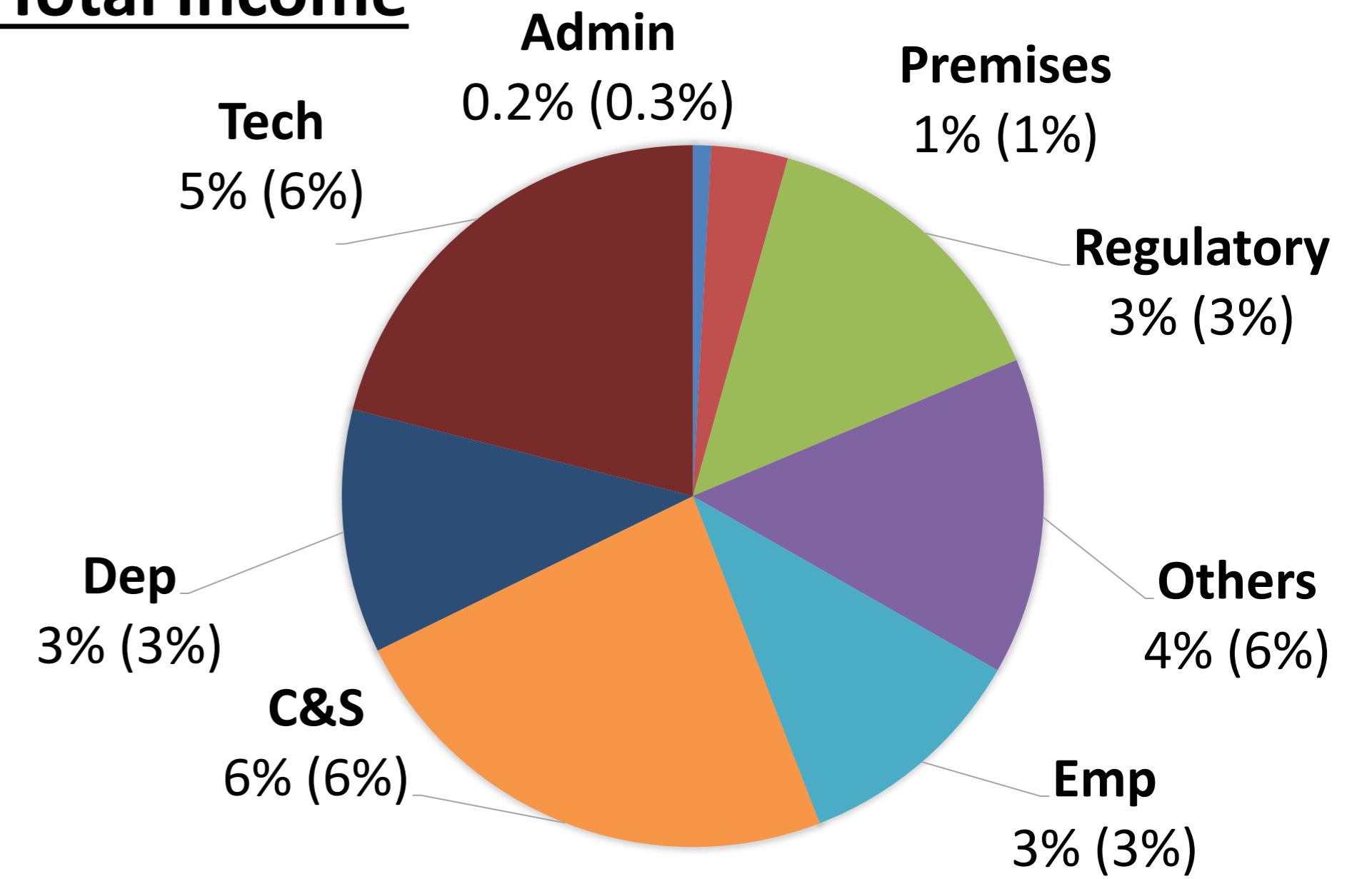
**Rs.4,786 crs**  
(P.Y. Rs.2,867 crs)  
(Increase by 67%  
Rs.1,919 crs)

# NSE Standalone – H1 | FY23 – Expenditure Profile

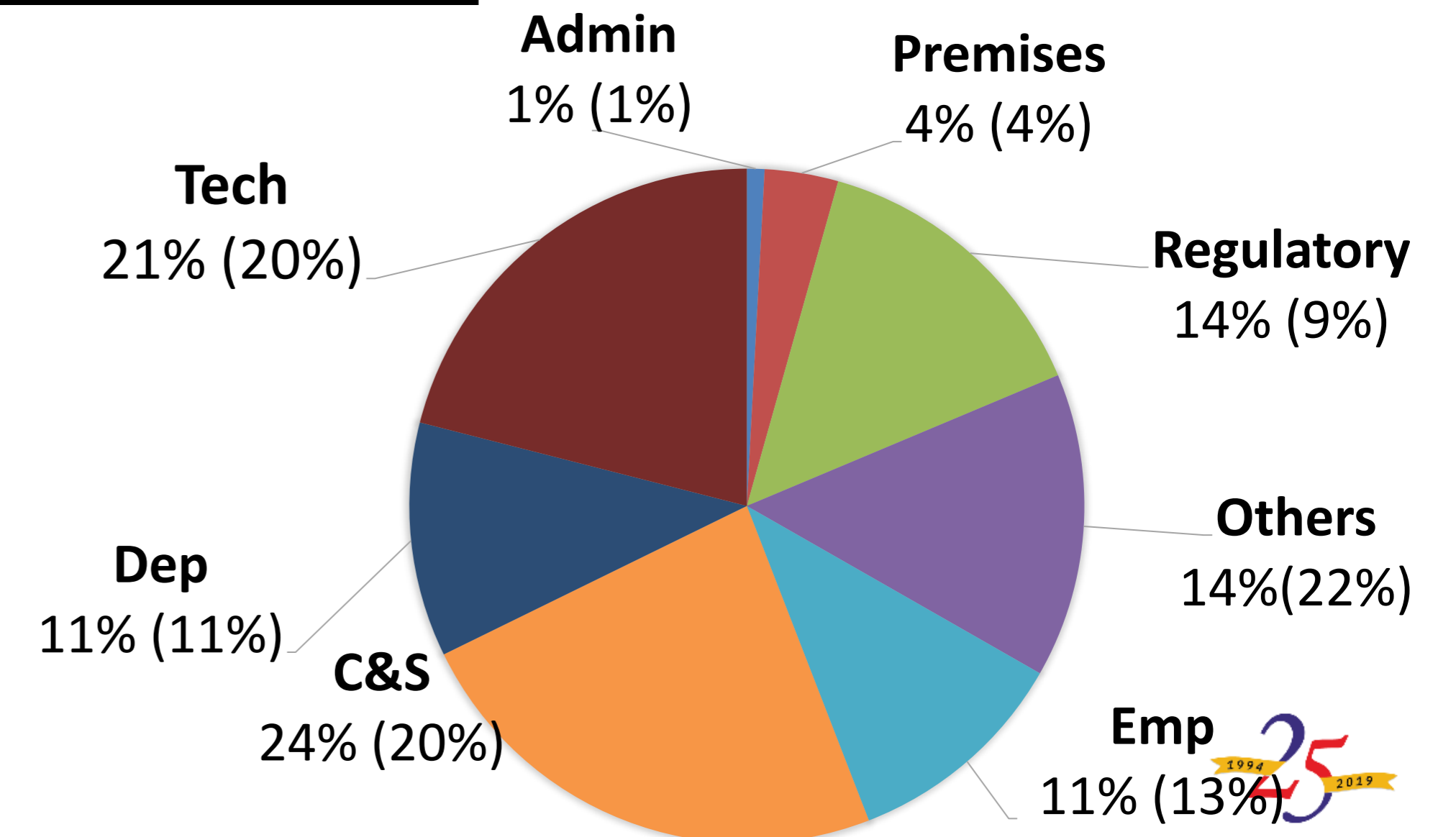
**Total Expenses: Rs.1,335 crs**  
(P.Y. Rs.944 crs)

**Cash Expenses: Rs.1,185 crs**  
(P.Y. Rs.840 crs)

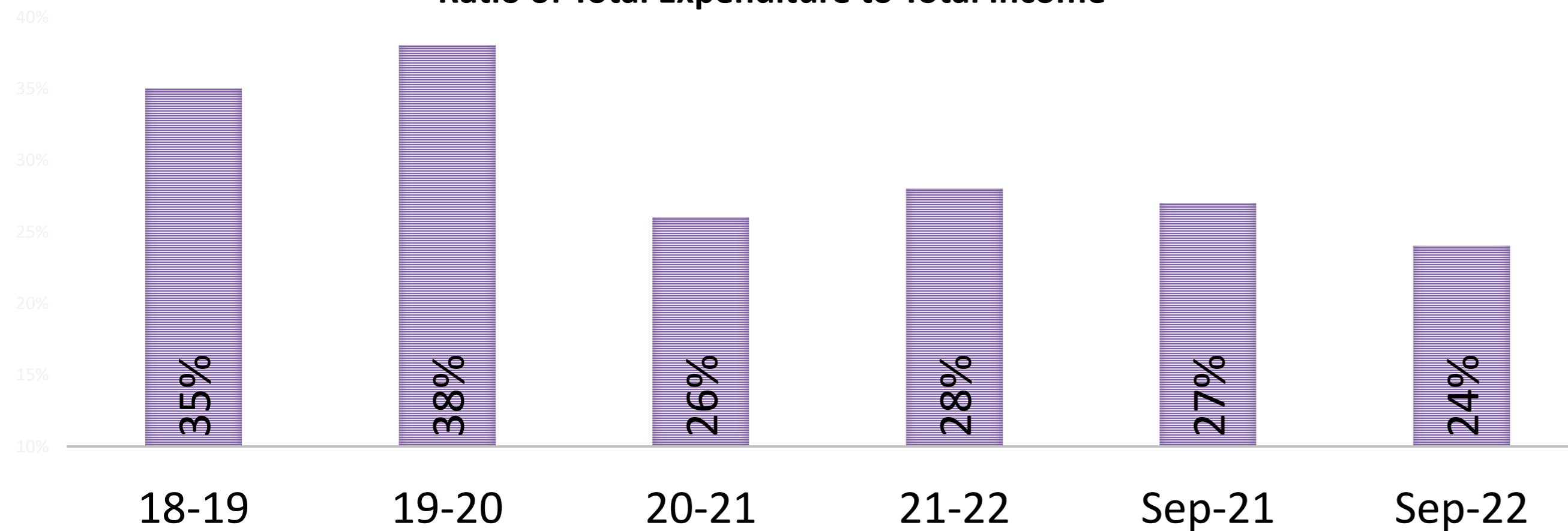
## % of Total Income



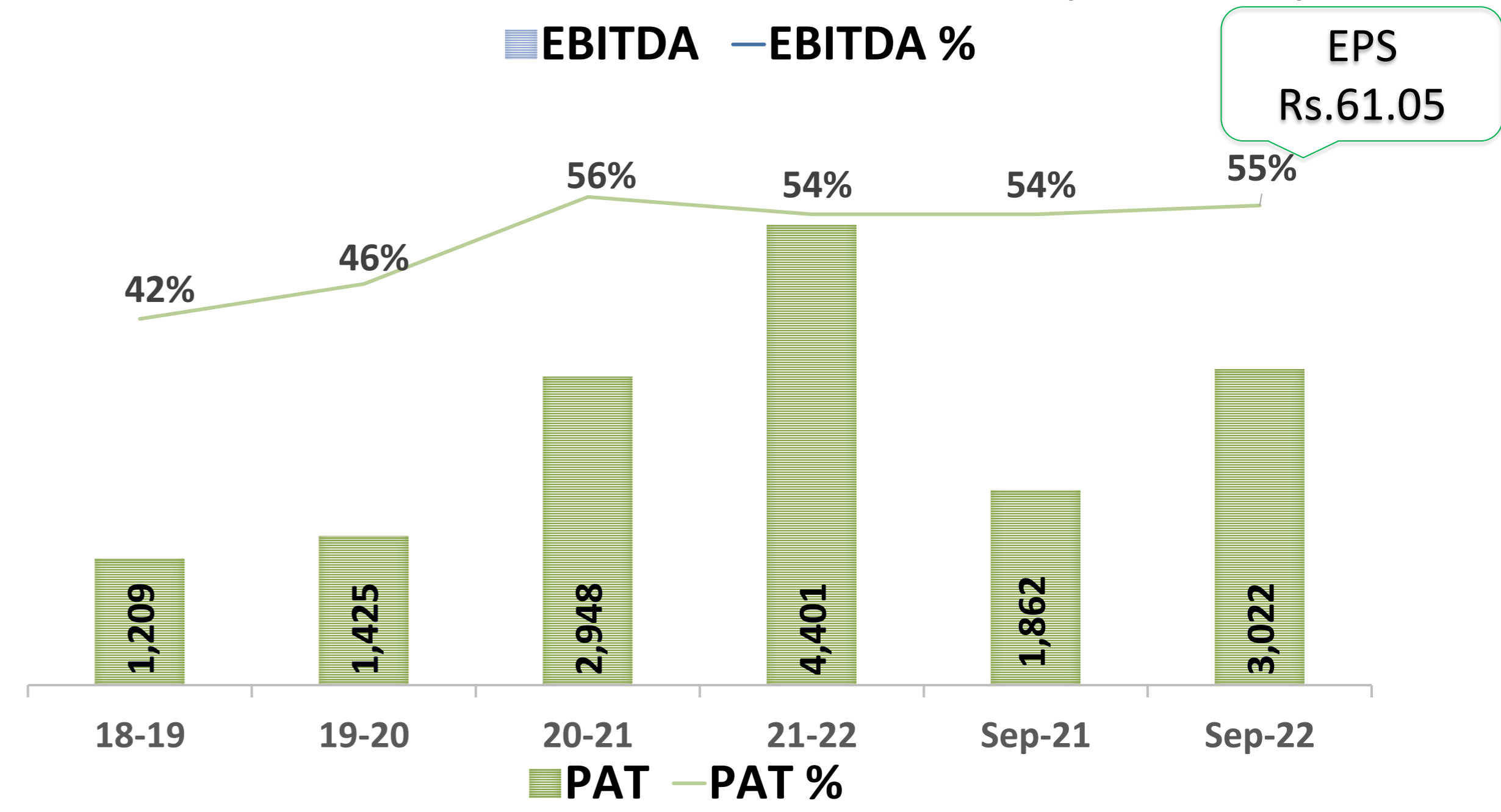
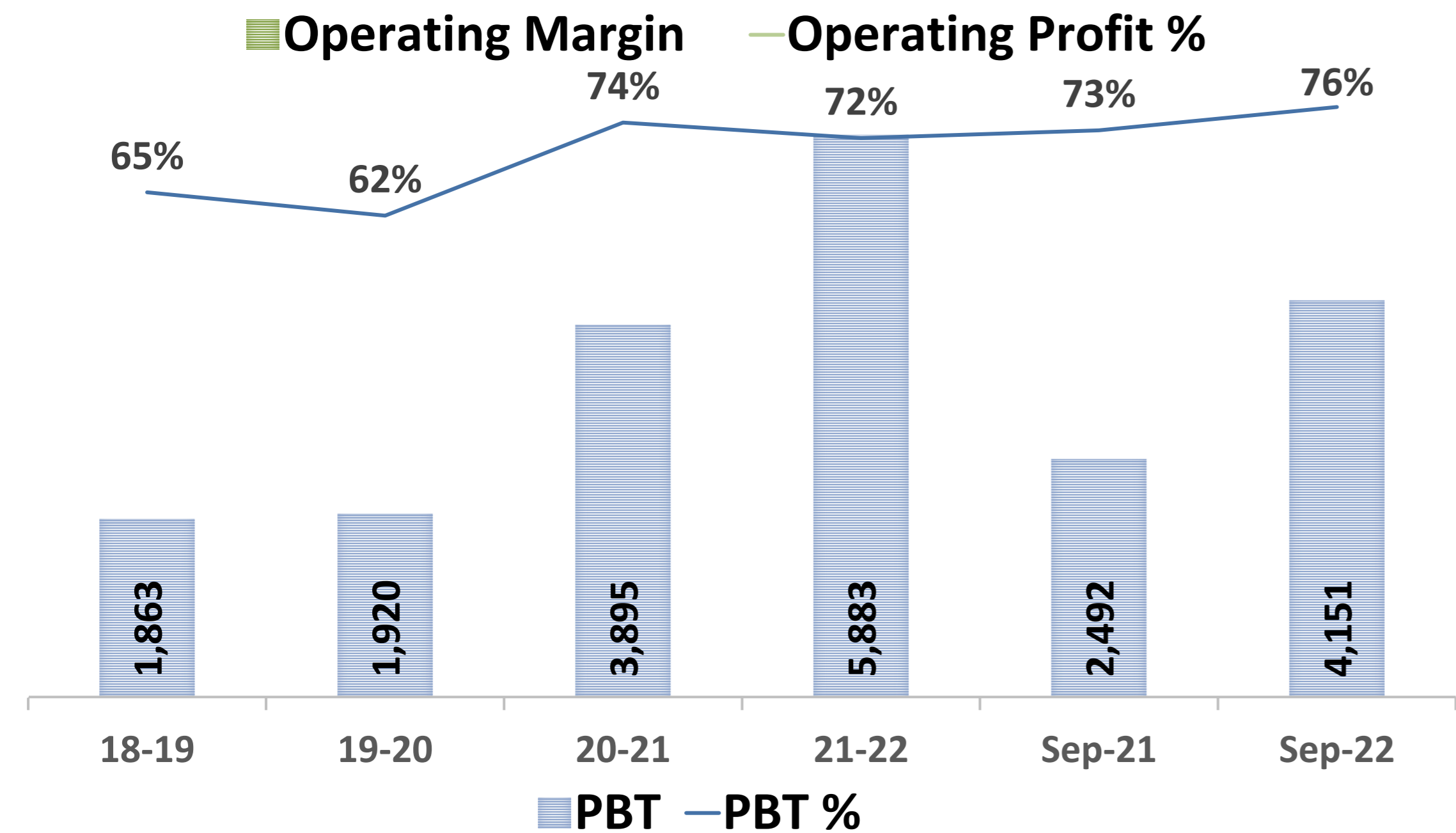
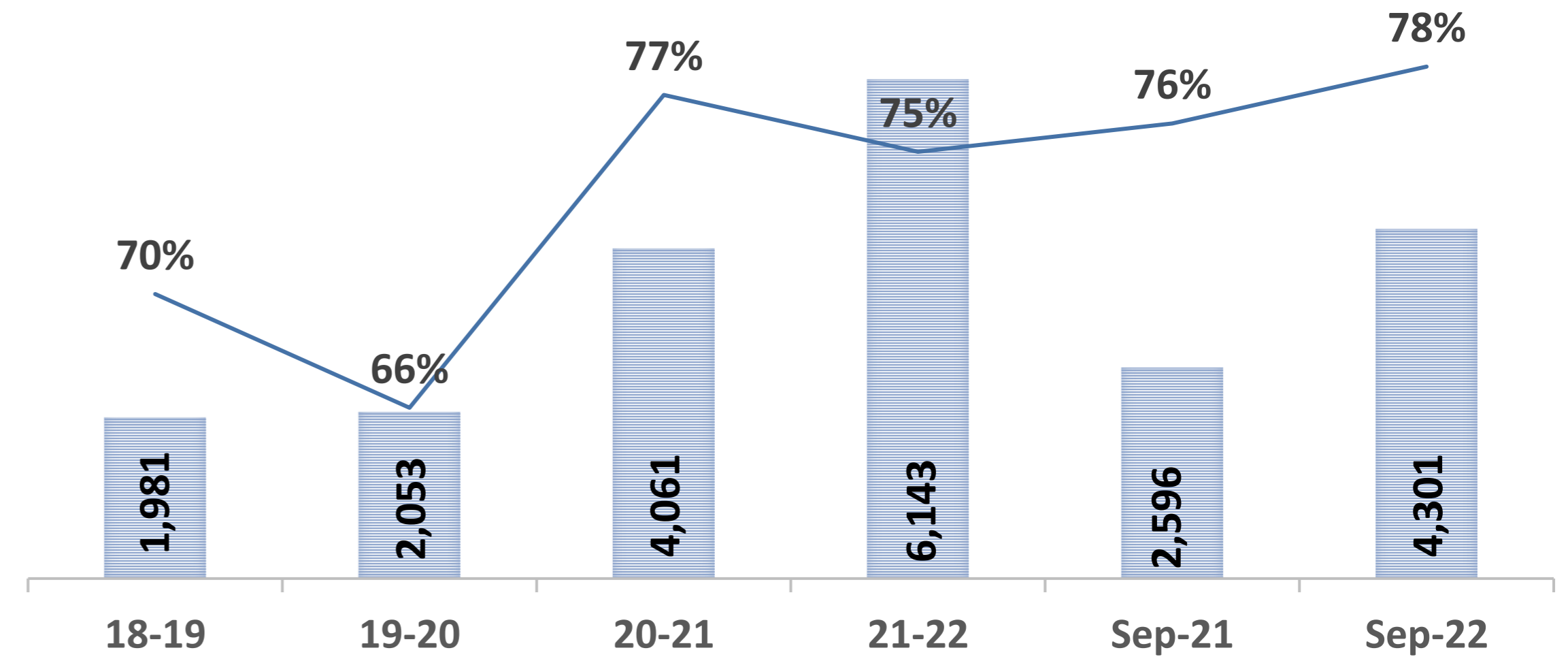
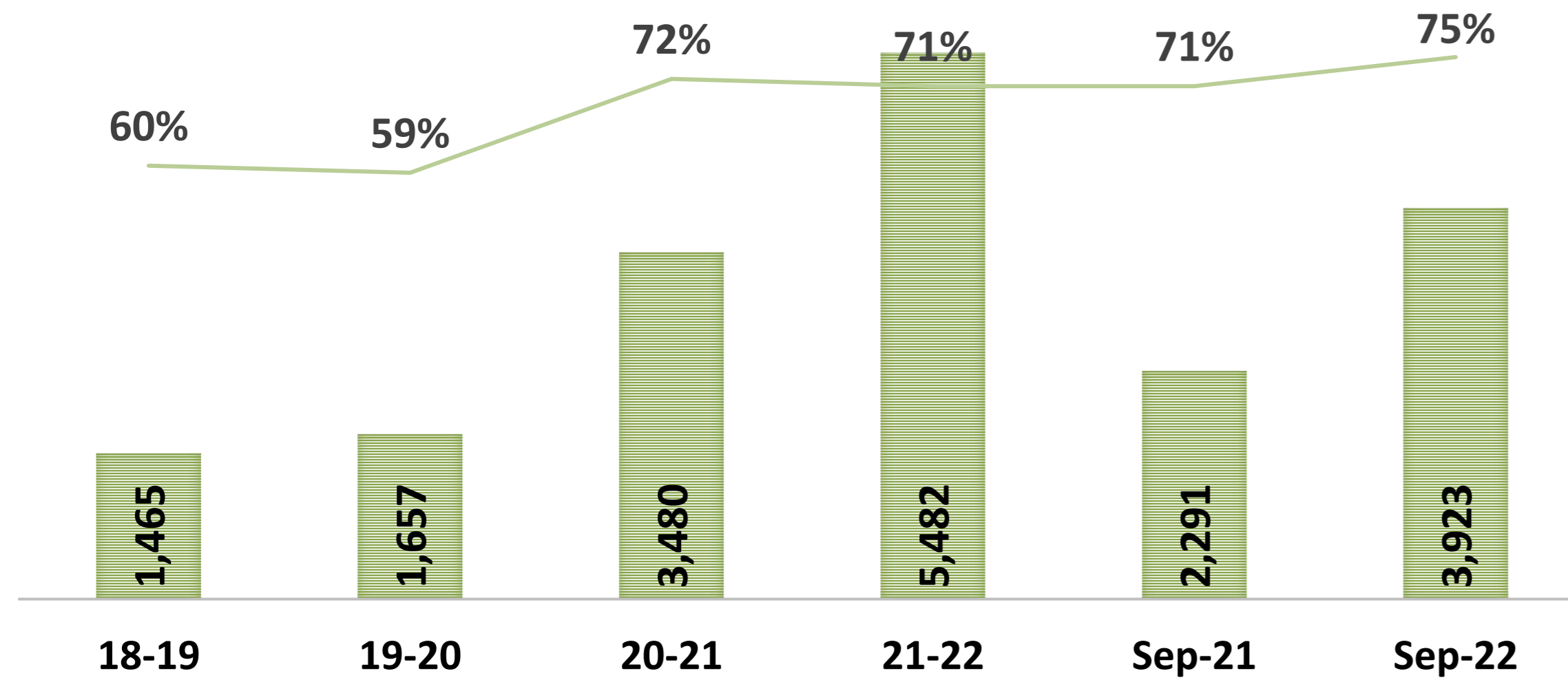
## % of Total Expense



Ratio of Total Expenditure to Total Income



# NSE Standalone – H1 | FY23 – Key Ratios



(All the above figures are rationalized for subsidiary dividend and exceptional item)



# Consolidated Financials

# NSE Consolidated – H1 | FY23

- Subsidiaries – 16
- Associates - 9

**Total Revenue up by 57%**  
**Rs. 6,293 crs**  
 (PY Rs. 4,004 crs)

**Op. income up by 61%**  
**Rs. 5,967 crs.**  
 (PY Rs. 3,717 crs.)

**Op income to total income ratio : 95% (PY 93%)**

**Treasury Income :**  
**Rs. 460 crs. (PY Rs. 400 crs)**

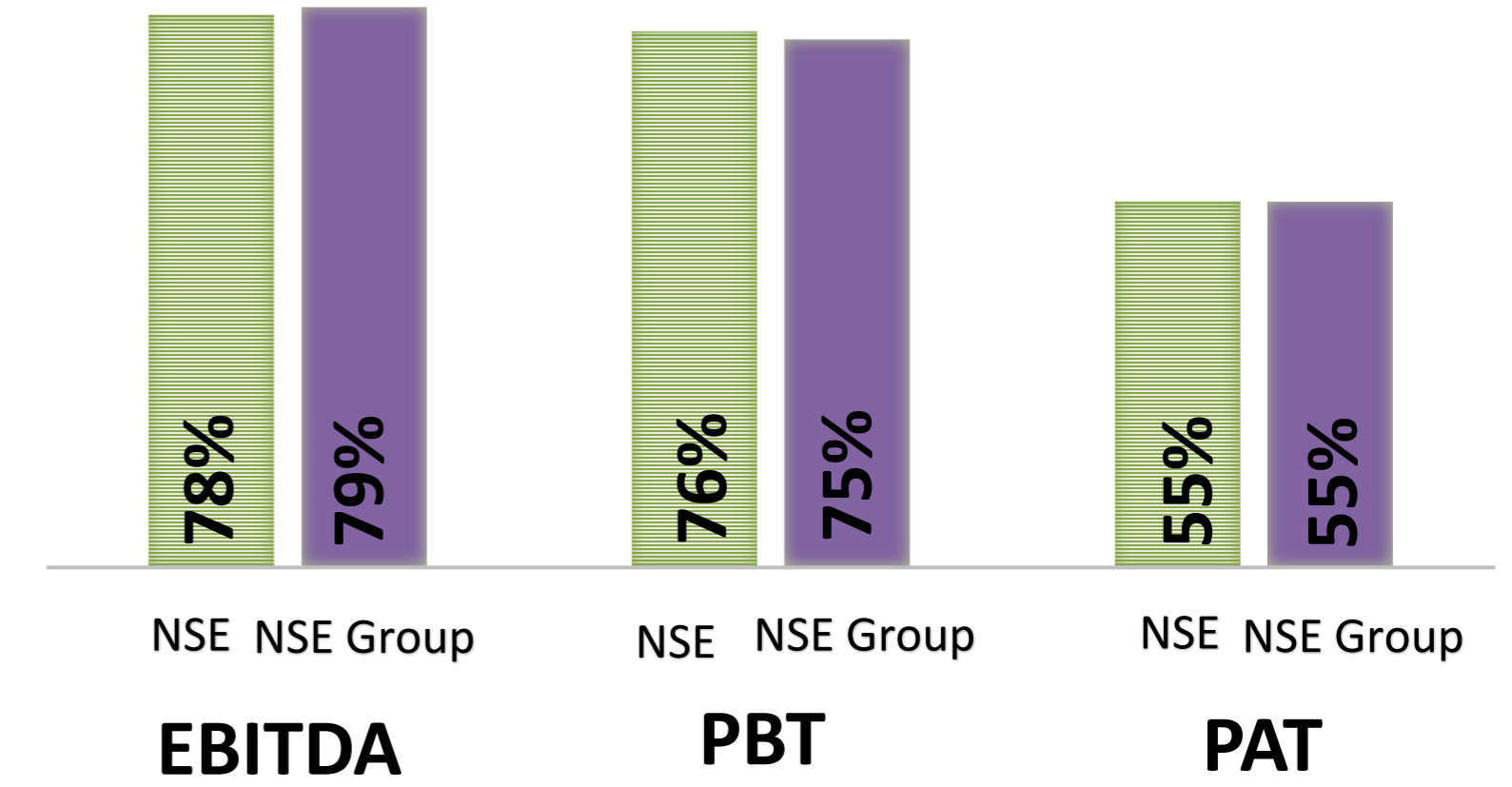
## Profitability

**EBITDA –**  
**Rs.4,953 Crs**

**PBT -**  
**Rs.4,748 Crs**

**PAT –**  
**Rs.3,463 Crs**

**EPS –**  
**Rs.69.96**



**Rs.16,766 crs**  
 (Mar 22 : Rs.15,418 crs)

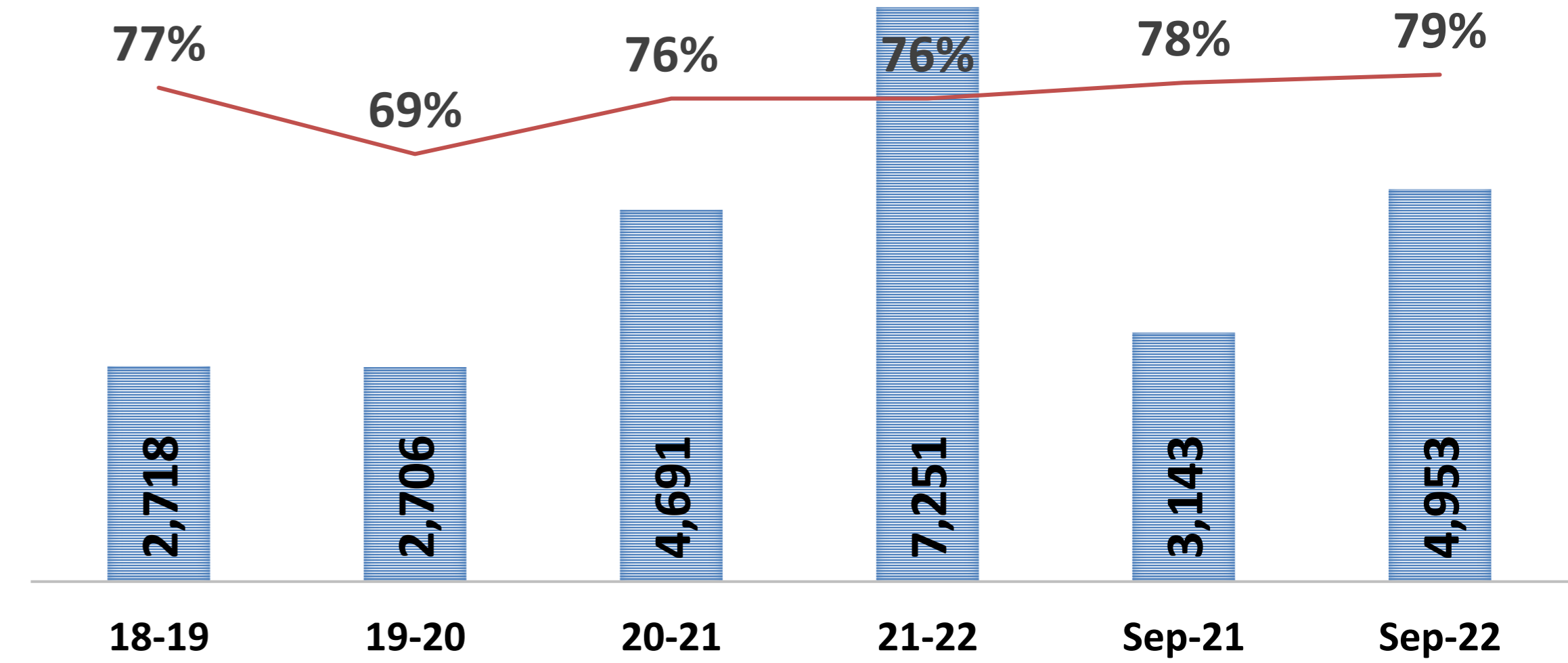
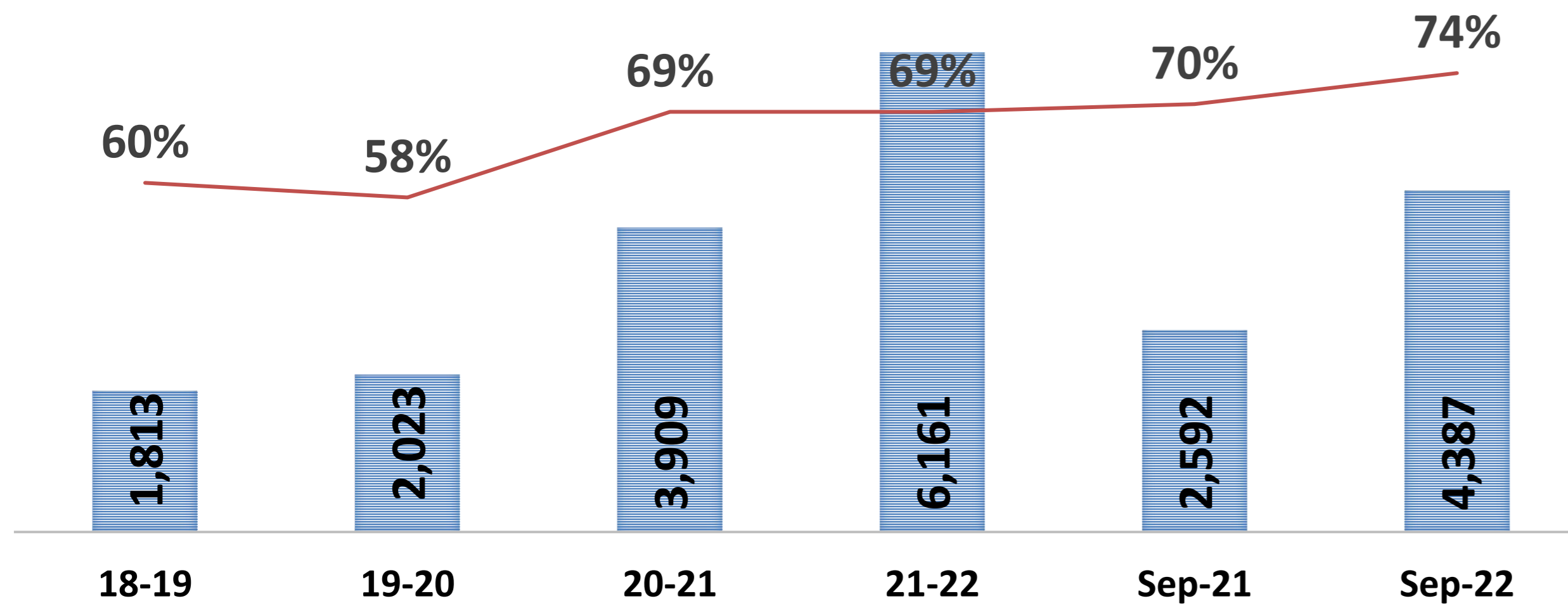
**Net worth**

**Rs.339**  
 (Mar 22 : Rs.311)

**Book Value Per Share**

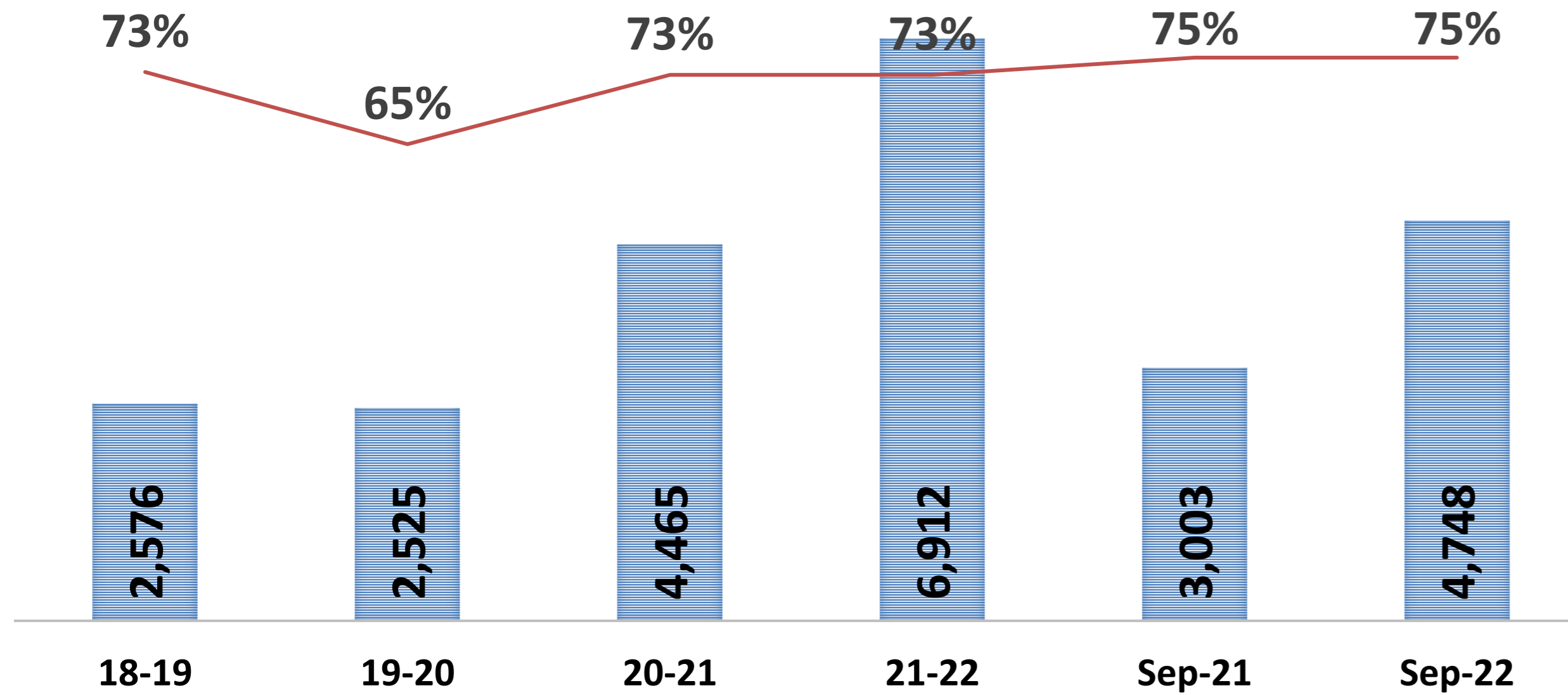


# NSE Consolidated – H1 | FY23 – Key Ratios

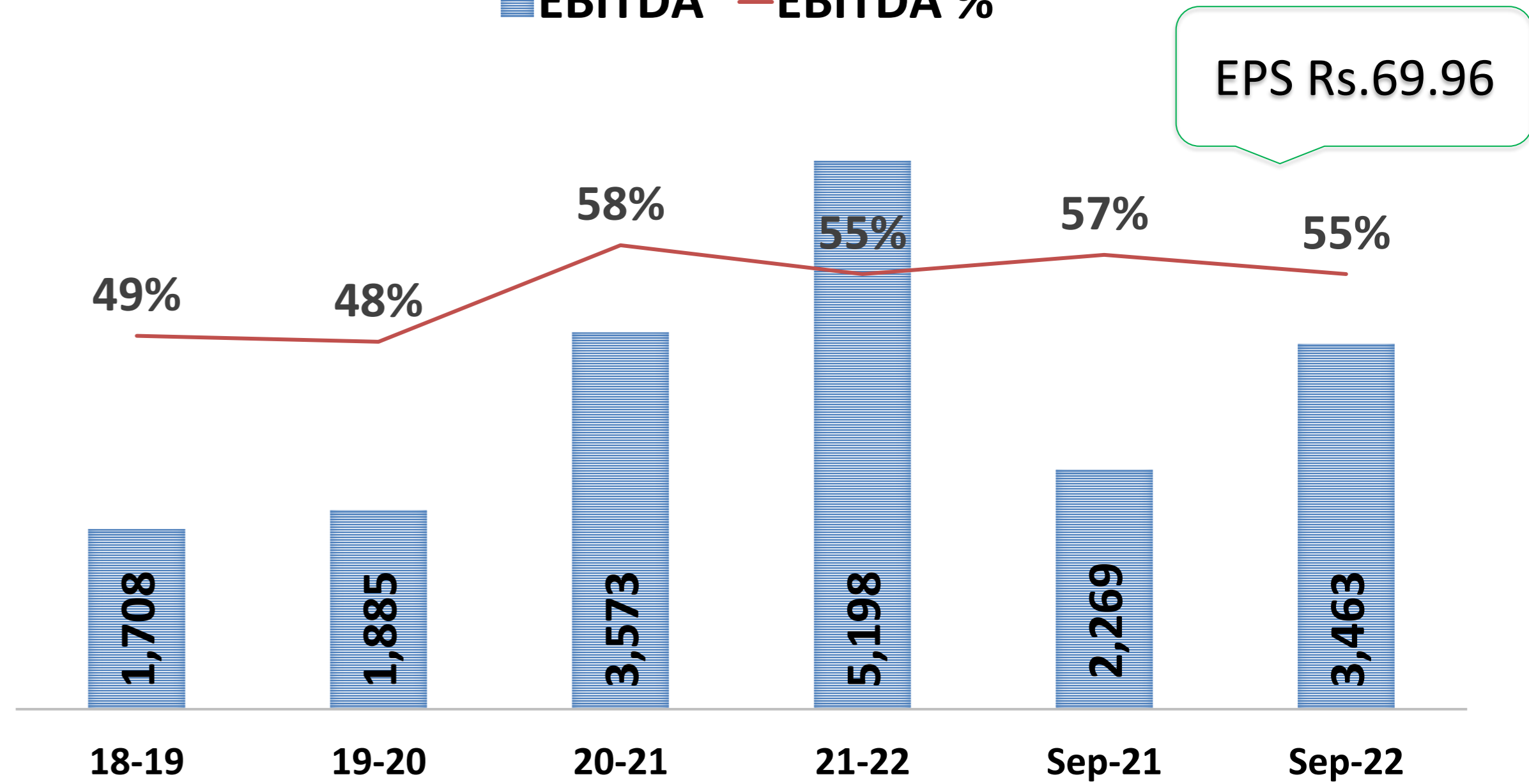


■ Operating Margin — Operating Profit %

■ EBITDA — EBITDA %



■ PBT — PBT %



■ PAT — PAT %

# Thank You