

Financial Highlights

H1 | FY 2020-21

Key Highlights - Markets

CM	:	71%
Equity Futures	:	16%
Equity Options	:	33%
Currency Futures	:	1%
Currency Options	:	(9)%

Market Growth



CM	:	73%
Equity Futures	:	16%
Equity Options	:	33%
Currency Futures	:	17%
Currency Options	:	21%

NSE Volume Growth



CM	:	94 (93)
Equity Futures	:	100(100)
Equity Options	:	100(100)
Currency Futures	:	72 (62)
Currency Options	:	67 (50)

OI Mkt Share : Fut 82% / Opt 92%

NSE Market Share (%)



1. H1FY 21 over H1FY 20
 2. Figures in bracket pertain to H1FY 20

Source : Exchange Websites

NSE Standalone – H1 FY21

Revenue

Rs.2,261 crs.
(P.Y.Rs.1,496 crs)

↑ 51%

Op. Revenue
Rs.2,035 crs.
(P.Y. Rs.1,322 Crs)

Op. Revenue
90%
(P.Y. 88%)

Expenditure

Rs.617 crs.
(P.Y.Rs.484 crs)

Ratio of Expenses
to Revenue – 27%
(PY 32%)

Cash expenditure
Rs.546 crs
(P.Y. Rs.421 crs)

Profitability

Op. margin (70%)
Rs.1,418 crs
(PY 63% - Rs.838 crs)

EBITDA (76%)
Rs.1,715 crs
(PY 72% - Rs.1,074 crs)

PBT (73%)
Rs.1,644 crs
(PY 68% - Rs.1,012 crs)

PAT (56%)
Rs.1,260 crs
(PY 51% - Rs.763 crs)

(All figures above are rationalized Subsidiary Dividend)

	H1 FY21	H1 FY20	FY20
EPS (Rs.) (FV Re.1)	27.94	18.13	31.52
Net worth Rs. crs.	7,766	6,852	6,916
Book Value per share Rs.	157	138	140

NSE Standalone – H1 FY21 – Revenue & Drivers

Operating Revenue

Rs.2,035 crs (P.Y. Rs.1,322 crs)

Y-o-Y Growth : 54%

Operating Revenue

90 % of Total Revenue

Total Revenue

Rs.2,261 crs (P.Y. Rs.1,496 crs)

Y-o-Y Growth : 51%

Listing Fees

- **Rs. 67 crs**
(P.Y. Rs.57 crs)

Treasury Income

- **Rs.262 crs**
(P.Y. Rs.202 crs)
(Operating Treasury Income Rs.43 crs)

Transaction Charges

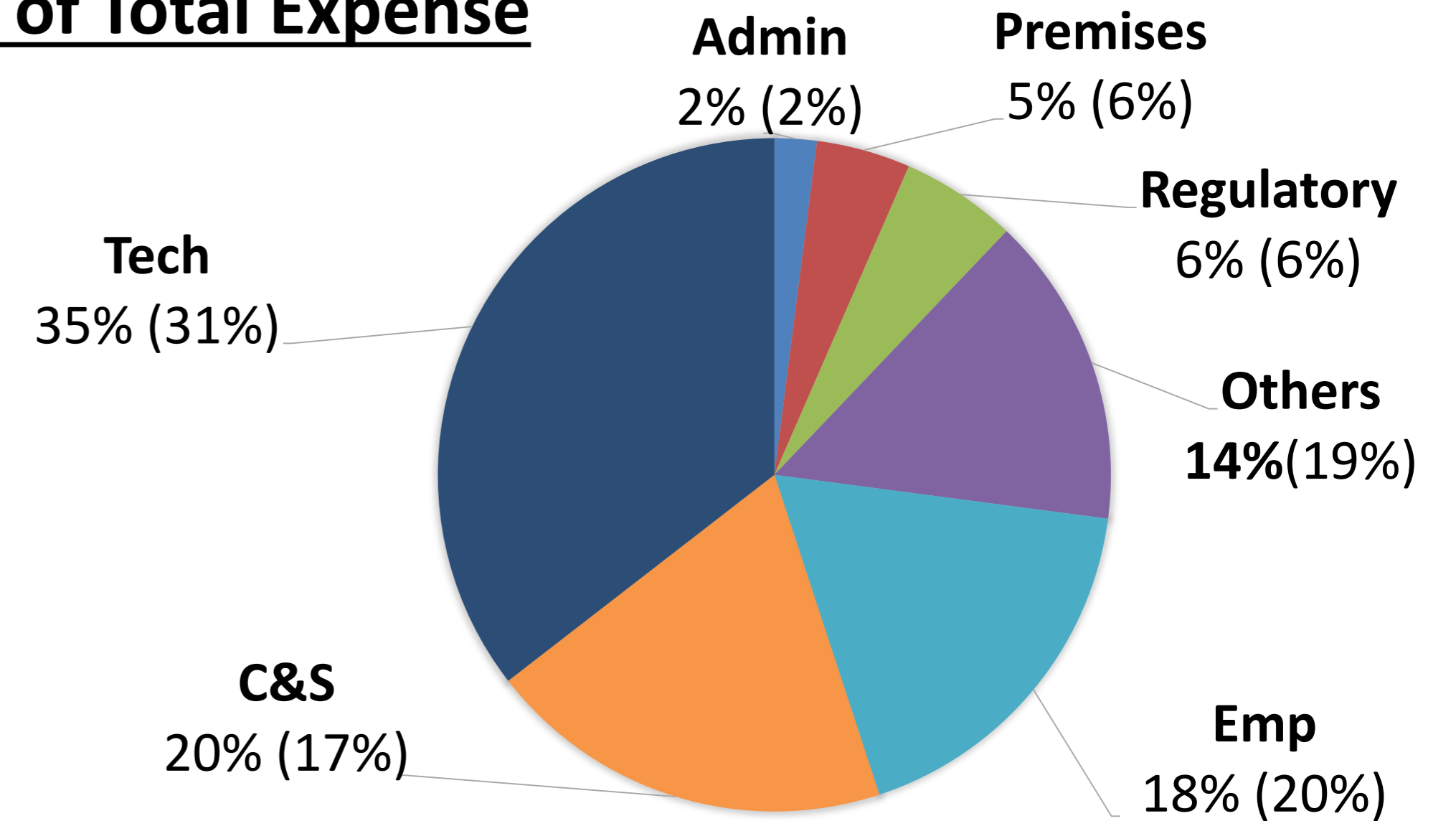
- **Rs.1,749 crs**
(P.Y. Rs.1,099 crs)
(Increase by 59% Rs.650 crs)

NSE Standalone – H1 FY21 – Expenditure Profile

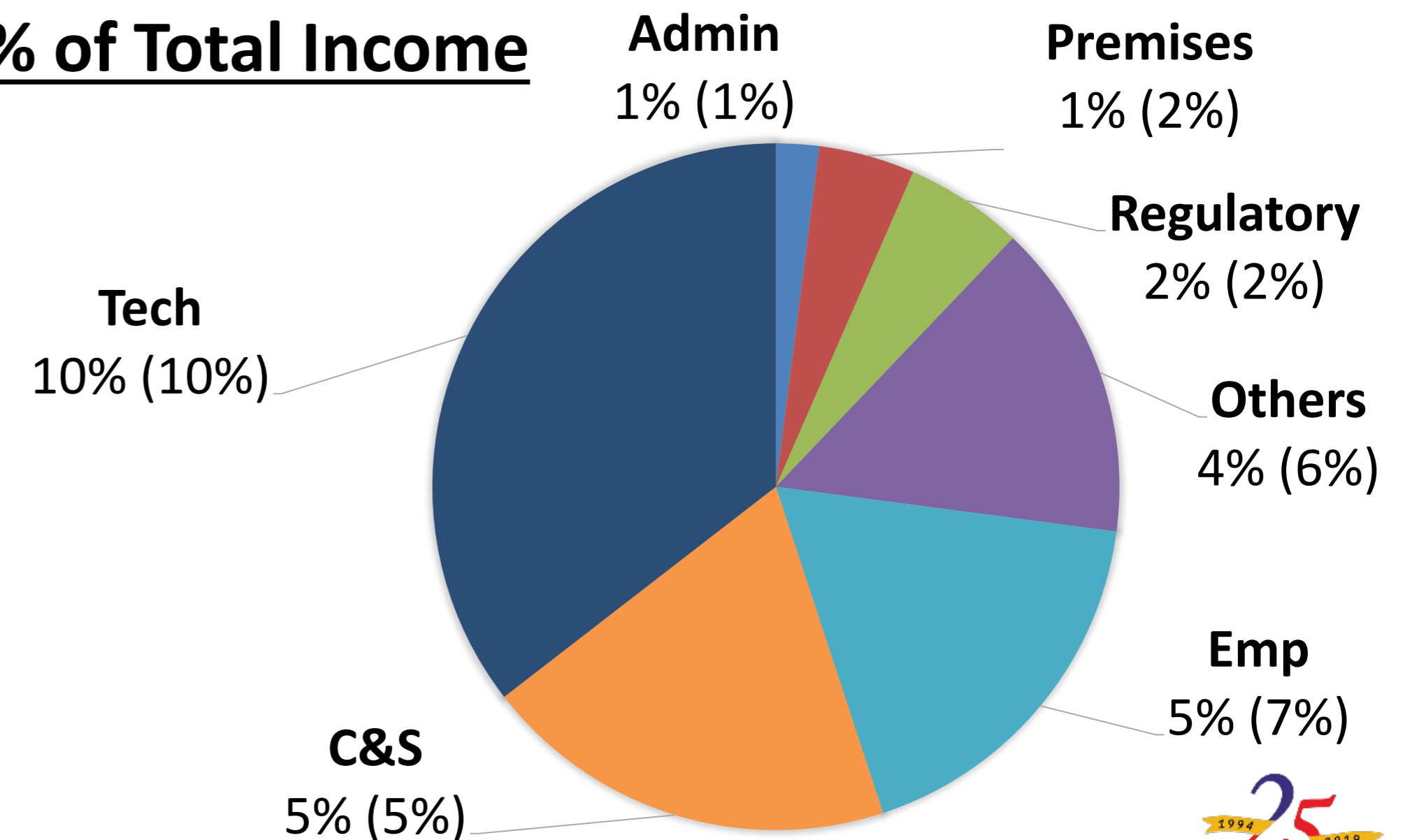
Total Expenses: Rs.617 crs
(P.Y. Rs.484 crs)

Cash Expenses: Rs.546 crs
(P.Y. Rs.421 crs)

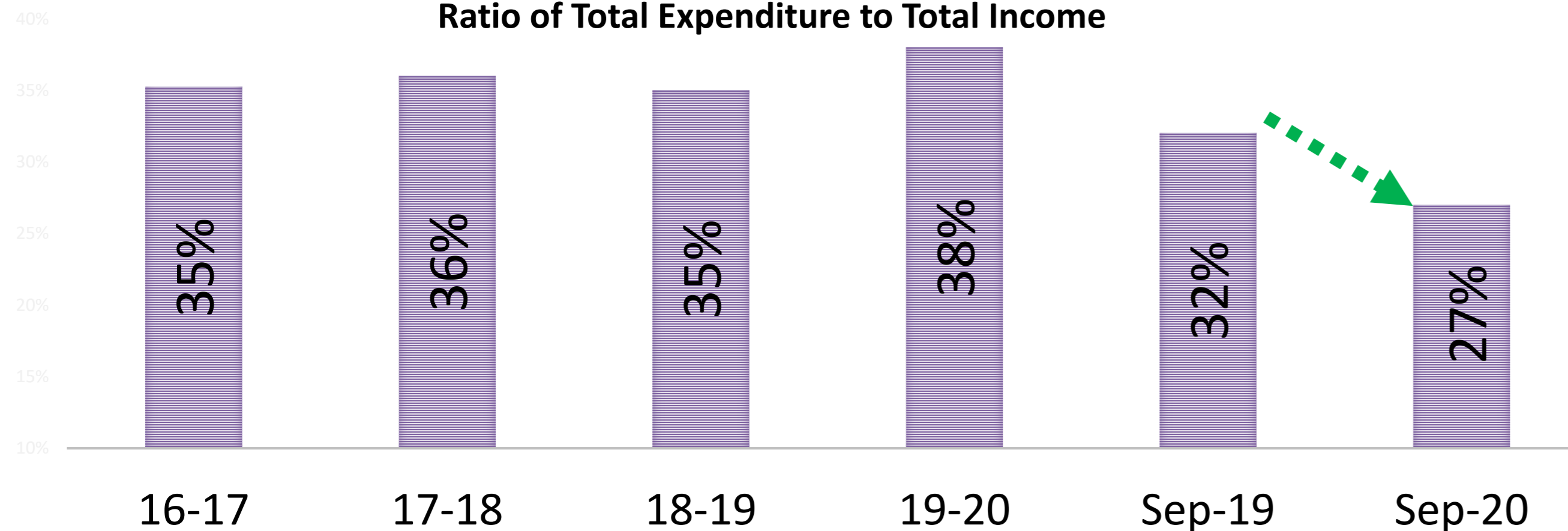
% of Total Expense



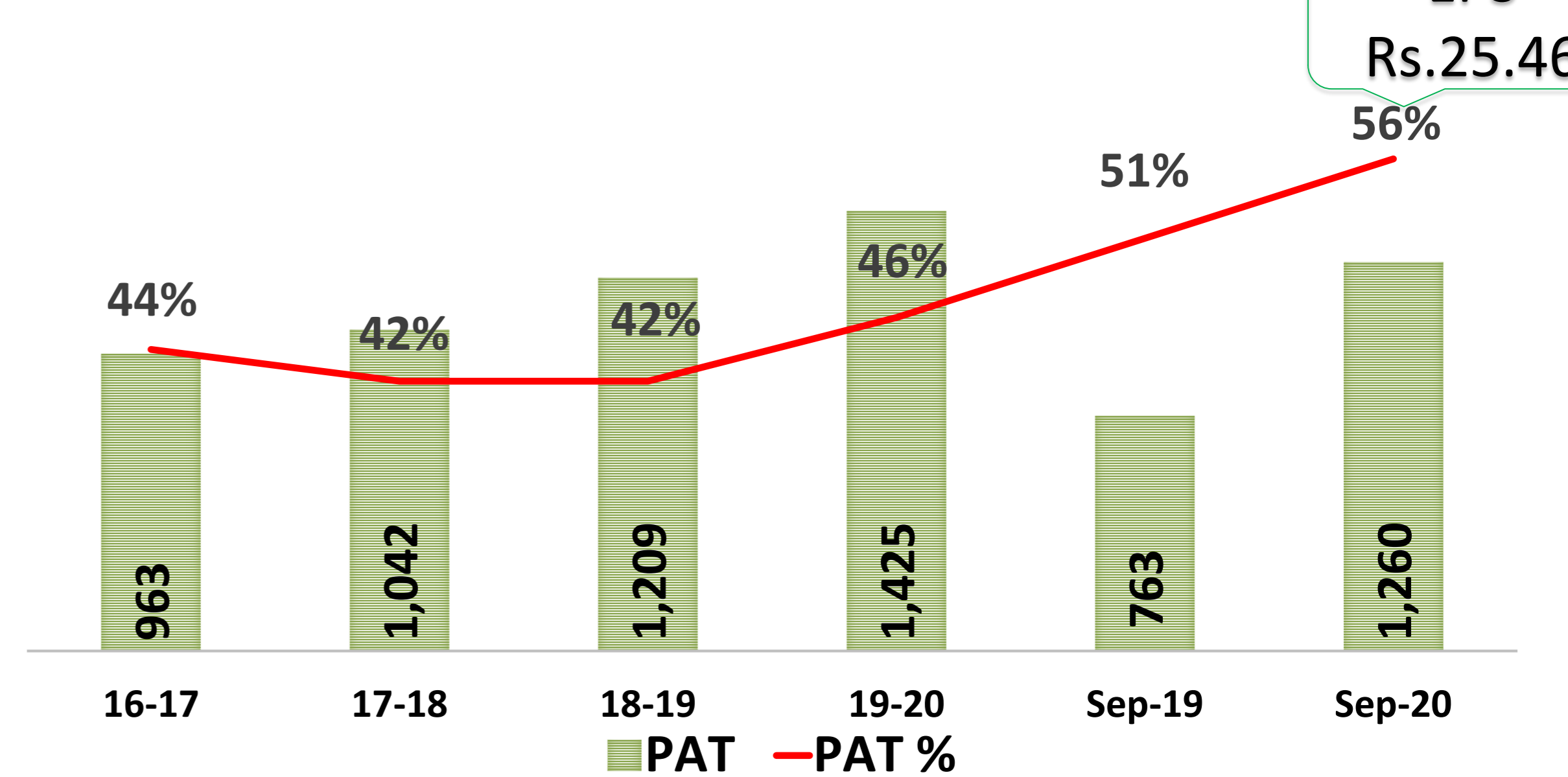
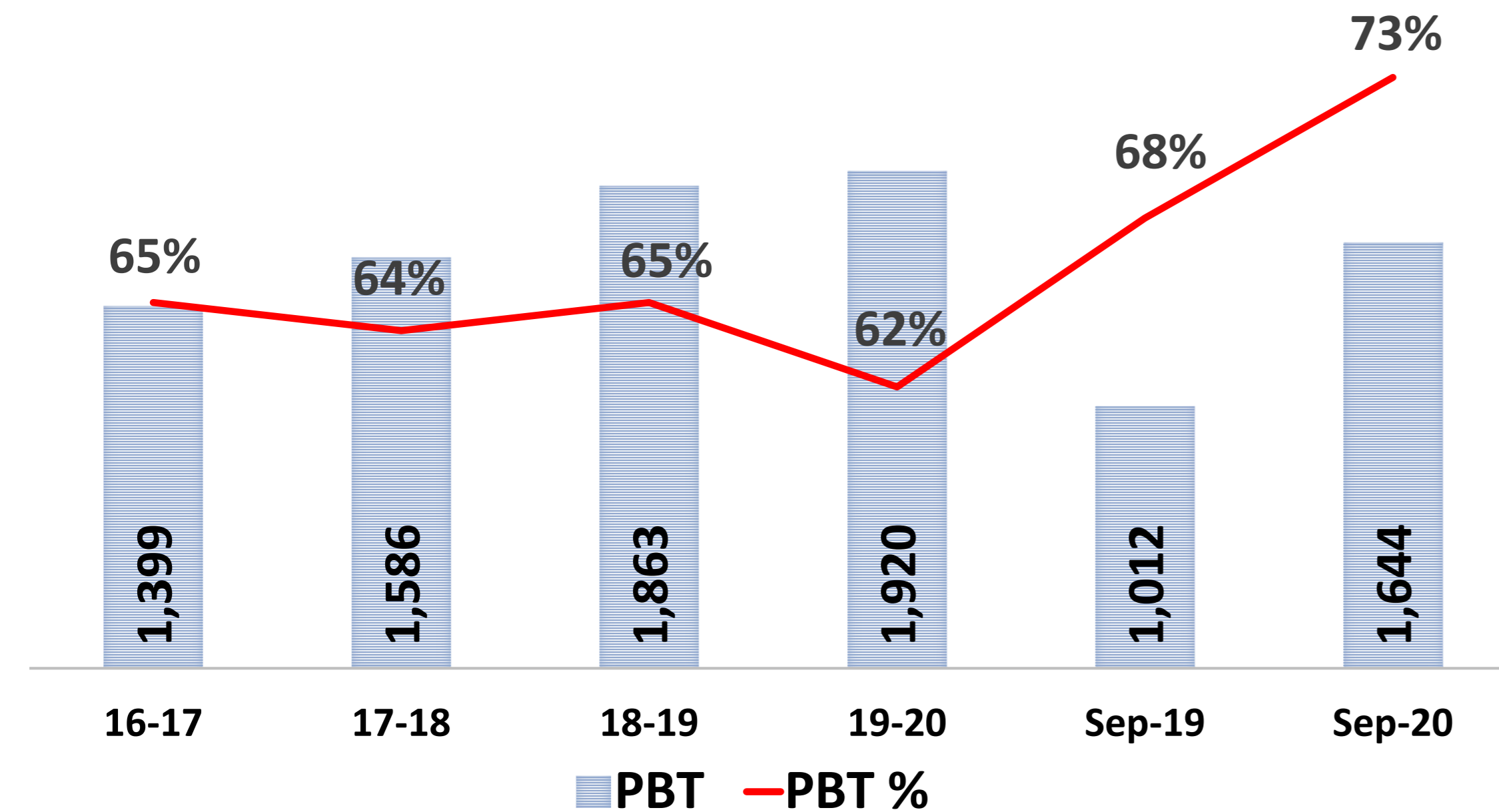
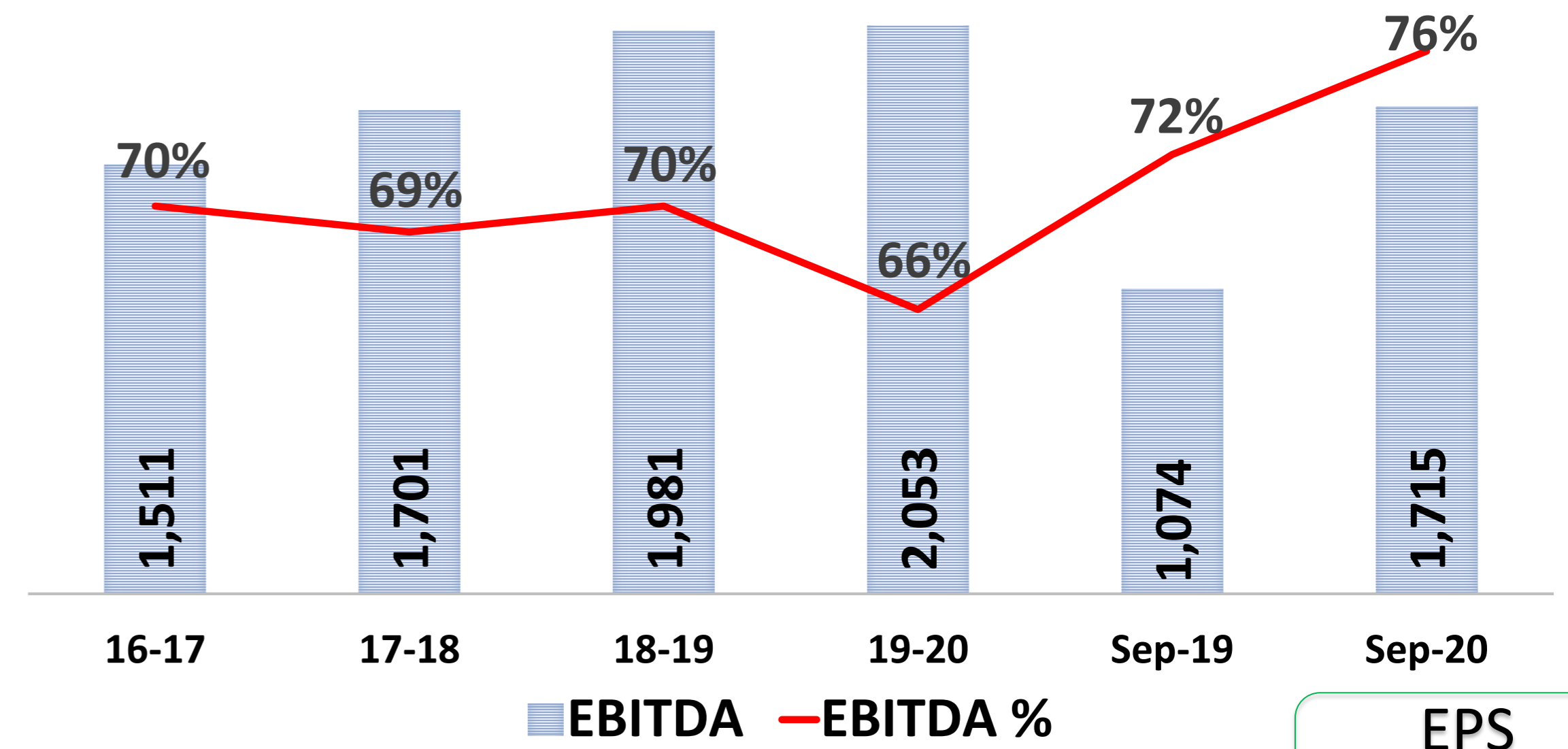
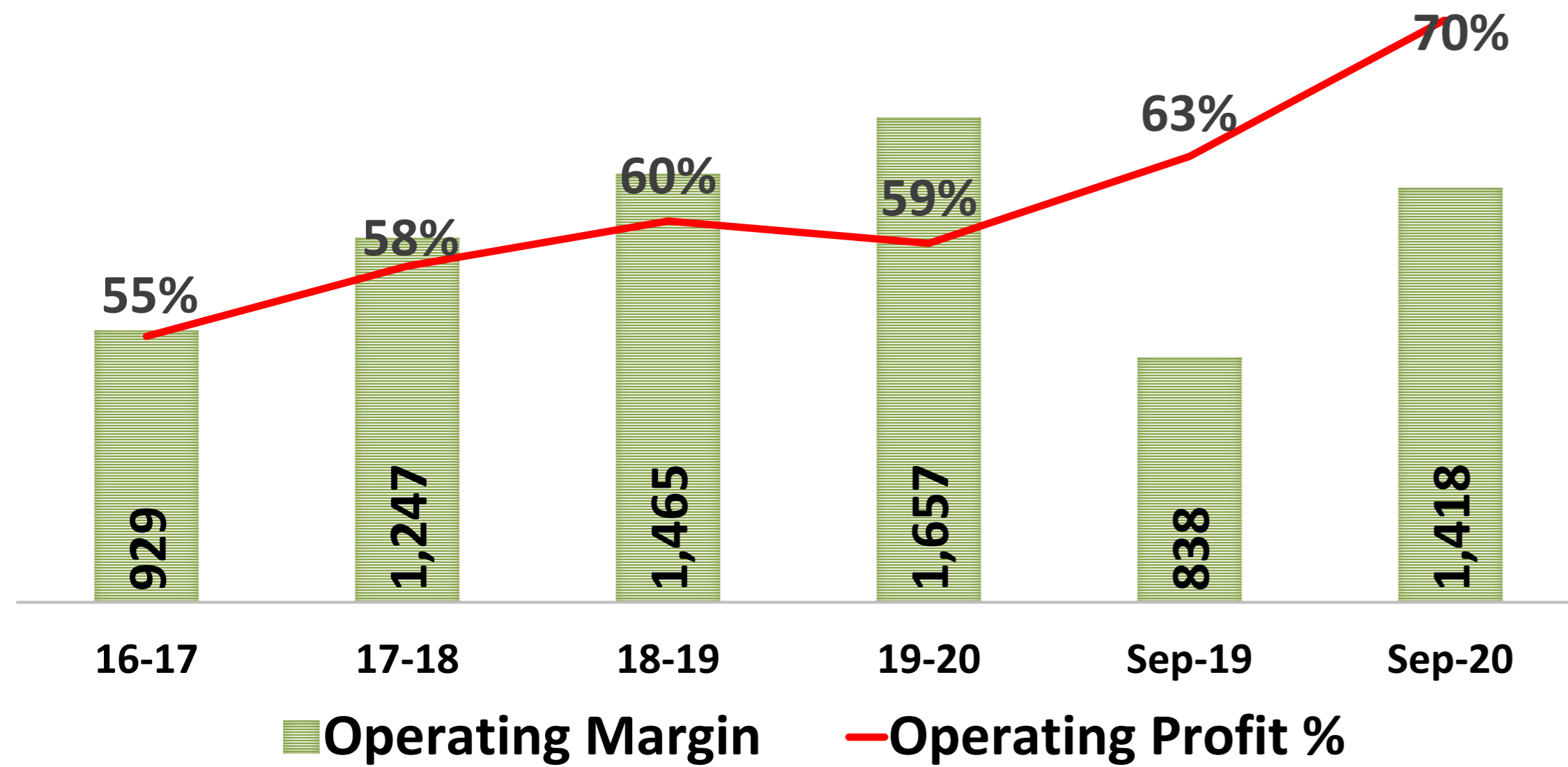
% of Total Income



Ratio of Total Expenditure to Total Income



NSE Standalone – H1 FY21 – Key Ratios



EPS
Rs.25.46

Consolidated Financials

NSE Consolidated – H1 FY21

- Subsidiaries – 12
- Associates - 5

Total Revenue up by 39%
Rs.2,658 crs
 (PY Rs.1,911 crs)

Op. income up by 41%
Rs.2,361 crs.
 (PY Rs.1,672 crs.)

Op income to total income ratio : 89% (PY 87%)

Treasury Income :
Rs.426 crs. (PY Rs.354 crs)

Profitability
 (Excl. Exceptional Item)

EBITDA –
Rs.2,050 Crs

PBT -
Rs.1,950 Crs

PAT –
Rs.1,460 Crs

Profitability
 (Incl. Exceptional Item)

EBITDA –
Rs.3,779 Crs

PBT -
Rs.3,680 Crs

PAT –
Rs.2,983 Crs



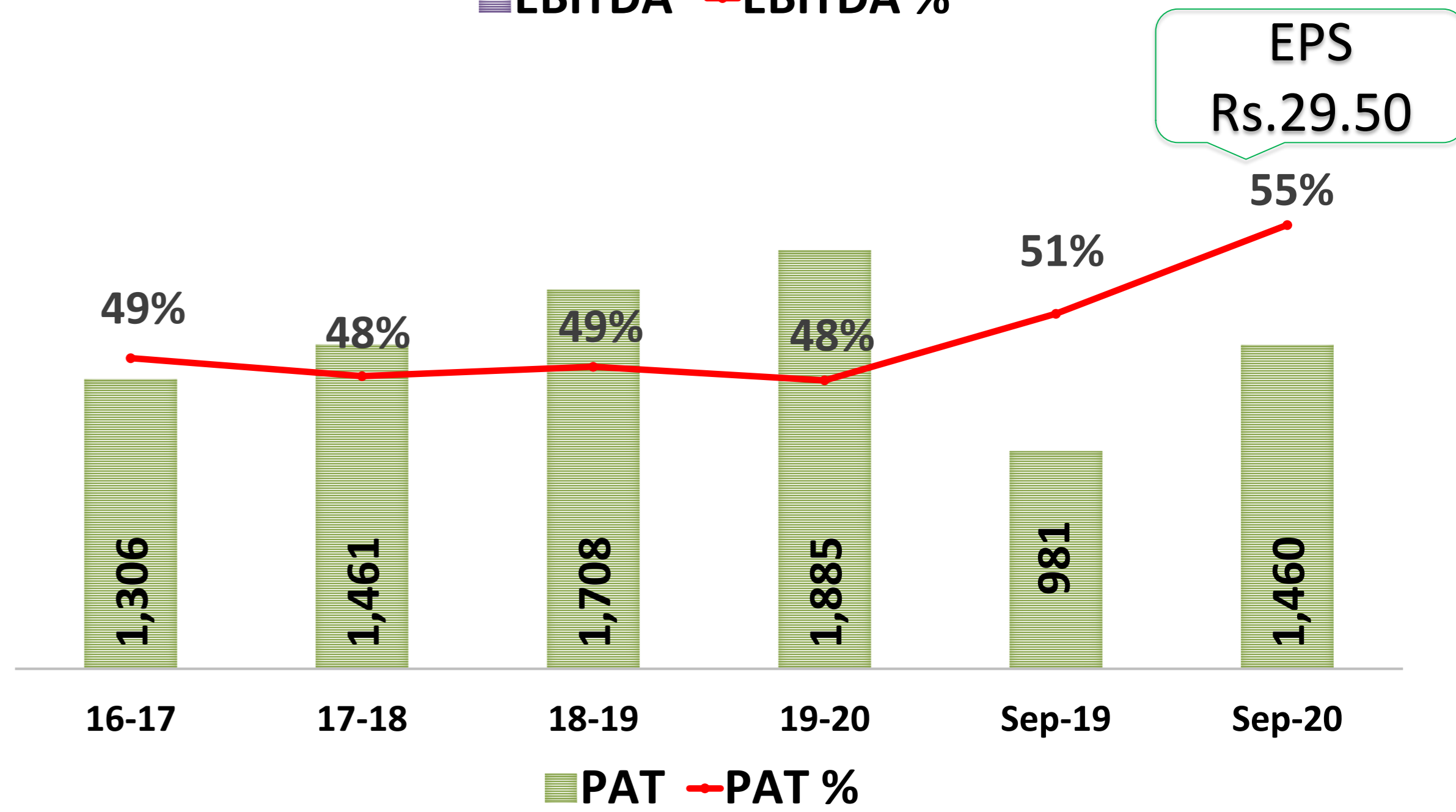
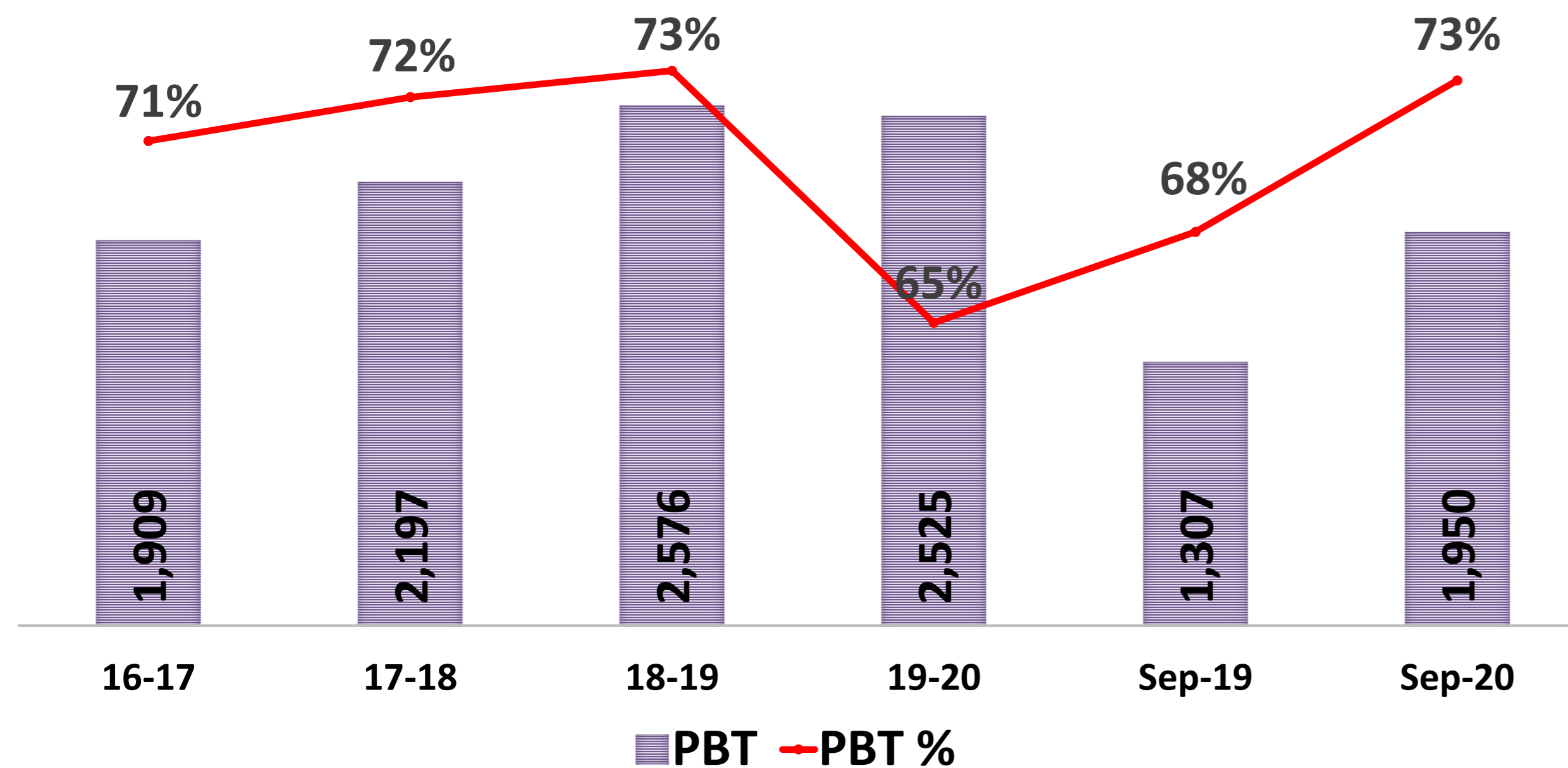
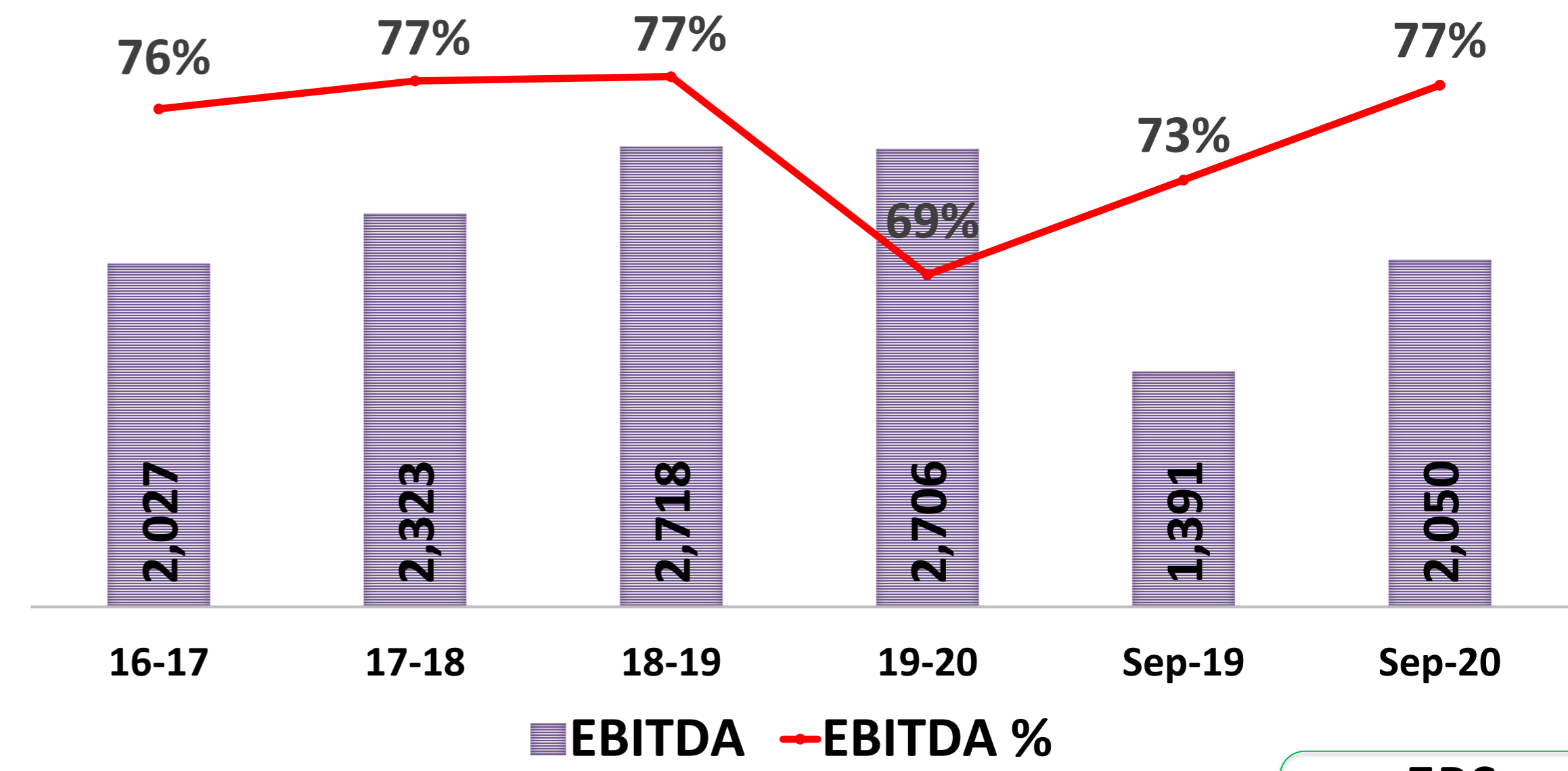
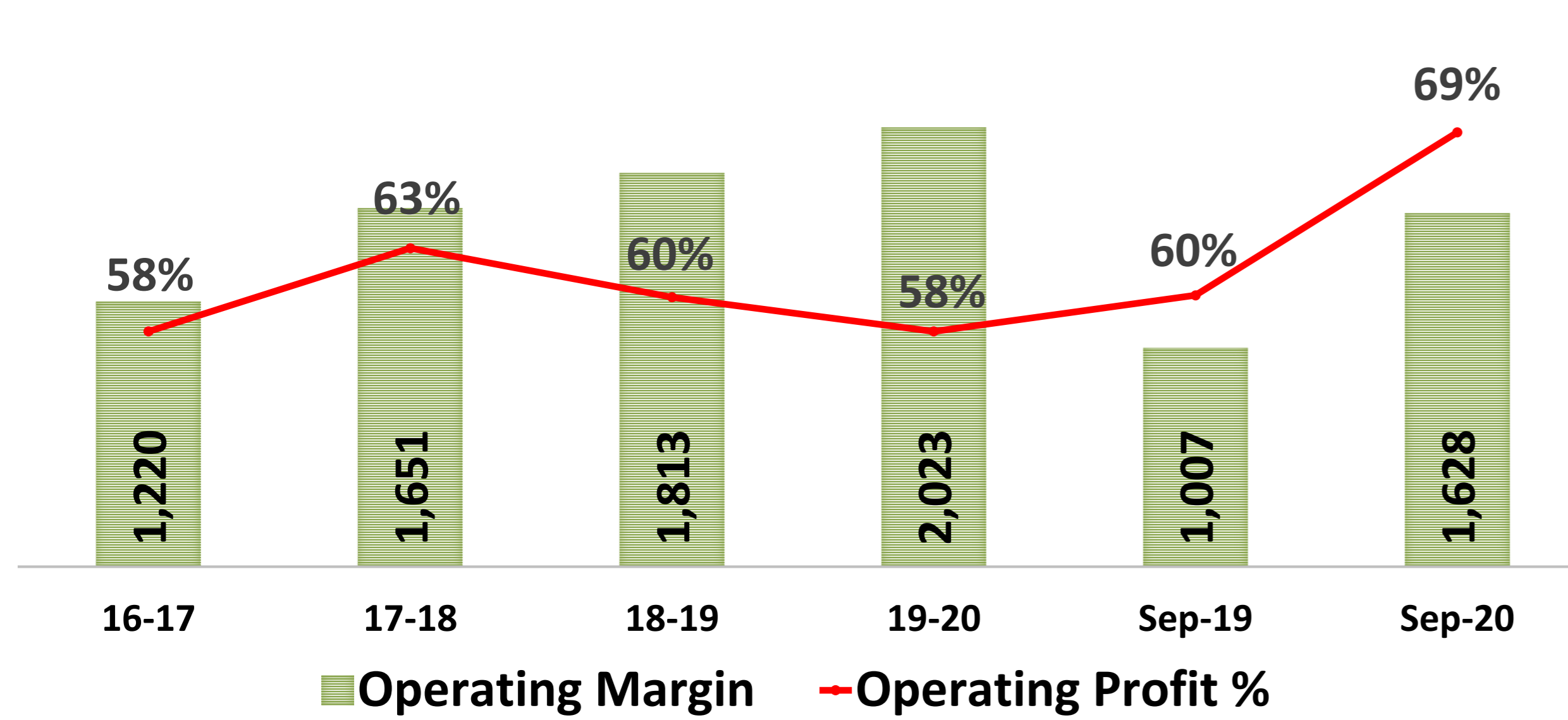
EBITDA* **PBT*** **PAT***
 (* Excl. Exceptional Item)

Rs.60.26
 (PY Rs.19.81)
EPS

Rs.11,047 crs
 (Rs.8,621 crs)
Net worth

Rs.223
 (Rs.174)
Book Value Per Share

NSE Consolidated – H1 FY21 – Key Ratios



Thank You