

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

| Documents to be submitted on T+2 day (Before 6 p.m.) | | | |
|---|---|---------------------------------|----------------|
| Checklist of Public Issue of Debt Securities/ Non-Convertible Redeemable Preference Shares - T+2 | | | |
| Sr. No. | Particulars | Submitted: Yes/No/NA | Remarks |
| 1. | Shelf Prospectus and/or Tranche Prospectus | | |
| 2. | Confirmation from Lead Managers that devolvement notices have been sent to underwriters (applicable if the issue has devolved) | | |
| 3. | Copies of all advertisements published in connection with the issue | | |
| 4. | Reports about the business or transaction to which the proceeds of the securities are to be applied directly or indirectly | | |
| 5. | Certified true copy of all material contracts and documents mentioned in the Shelf/Tranche Prospectus | | |
| 6. | Copy of due-diligence certificate furnished to the Board by the Lead manager(s) as per Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 | | |

Date:

Place:

Authorised Signatory:

Name:

Designation:

General Instructions:

1. If a particular detail in the application form is not applicable, please mention the same as 'Not Applicable' along with the reason.
2. All the confirmations should be given on the letter head of the Company.
3. Payment towards Fees should be made by the Issuer in IDBI Bank unique virtual account number created based on PAN No of the Issuer, which will be created within 1 working day from registration on NEAPS by Issuer.
4. The Exchange reserves the right to ask for documents other than those mentioned in the checklist.

NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Documents to be submitted on T+3 day (Before 6 p.m.)
Checklist of Public Issue of Debt Securities/ Non-Convertible Redeemable Preference Shares - T+3 (In case NSE is Designated Stock Exchange)

| Sr. No. | Particulars | Submitted: Yes/No/NA | Remarks |
|----------------|--|-----------------------------|----------------|
| 1 | Proceeding of meetings of the Registrar, Merchant Banker(s) and the Issuer | | |
| 2 | A statement of computation of the quantum of NCDs/Bonds available for allotment to the Employees, Shareholders, Institutional Bidders, Non-Institutional Bidders, HNIs, and Retail Bidders (wherever reservations have been made) alongwith Category wise breakup of the total applications received, allotted and rejected on technical grounds | | |
| 3 | Basis of allotment | | |
| 4 | Confirmation from Registrar as per Annexure – I | | |
| 5 | Declaration from the Issuer that there is no injunction / prohibition order of a competent court of law on the issue or on a part of any particular category of the issue | | |

Date:

Place:

Authorised Signatory:

Name:

Designation:

General Instructions:

1. If a particular detail in the application form is not applicable, please mention the same as 'Not Applicable' along with the reason.
2. All the confirmation should be given on the letter head of the Company.
3. The Exchange reserves the right to ask for documents other than those mentioned in the checklist

Annexure – I
(On the letterhead of the Registrar)

Date:

To,
National Stock Exchange of India Ltd,
Exchange Plaza, C-1, Block – G, Bandra
Kurla Complex, Bandra (E), Mumbai –
400 051

Dear Sir/Madam,

**Subject: Confirmation w.r.t. public issue of Debt Securities/ Non-Convertible Redeemable Preference
Shares of (Name of Issuer) of (No of NCDs/Bonds) of Face Value INR (Face Value) /- each**

Dear Sir/Madam,

We hereby, inter alia, confirm the following: -

1. No other exception to rejected cases have been made except those mentioned in the Minutes.
2. We have validated the electronic bid details with the depository's records for DP ID, client ID and PAN.
3. We have checked & verified all the final certificates issued by controlling branch and same have been found in order.
4. Details of withdrawal of applications, if any.

Yours faithfully,

Name and Designation



NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Checklist of Public Issue of Debt Securities/ Non-Convertible Redeemable Preference Shares - T+3 (In case NSE is not Designated Stock Exchange)

| Sr. No. | Particulars | Submitted: Yes/No/NA | Remarks |
|----------------|--|-----------------------------|----------------|
| 1 | Proceeding of meetings of the Registrar, Merchant Banker(s) and the Issuer | | |
| 2 | Basis of Allotment | | |

Date:

Place:

Authorised Signatory:

Name:

Designation:

General Instructions:

1. If a particular detail in the application form is not applicable, please mention the same as 'Not Applicable' along with the reason.
2. All the confirmation should be given on the letter head of the Company.
3. The Exchange reserves the right to ask for documents other than those mentioned in the checklist.

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

| Documents to be submitted on T+4 day (Before 4 p.m.) | | | |
|--|--|----------------------|---------|
| Checklist of Public Issue of Debt Securities/ Non-Convertible Redeemable Preference Shares - T+4 | | | |
| Sr. No. | Particulars | Submitted: Yes/No/NA | Remarks |
| 1. | Letter of Application & Listing Application (Appendix A / Appendix B respectively) | | |
| 2. | Listing Agreement duly executed on non-judicial stamp paper <i>(for new issuers)</i> | | |
| 3. | Confirmation from Issuer as per Annexure – I | | |
| 4. | Certified true copy of the resolution passed by the Board of Directors for allotment of securities <i>(the resolution should specifically mention total number of Securities allotted/allocated by the issuer)</i> | | |
| 5. | Certificate from Statutory Auditors/Practising Chartered Accountant /Practising Company Secretary stating that allotment has been made as per the basis of allotment approved by the Designated Stock Exchange. | | |
| 6. | ISIN Activation letters from both the Depositories | | |
| 7. | In case securities issued are under lock in, confirmation from the Depositories for the same (If any) | | |
| 8. | Debenture Trust Deed * | | |
| 9. | Confirmation from LPCC that the requisite amount towards Settlement Guarantee Fund is received | | |
| 10. | Confirmation from Registrar regarding: (i) the allotment of securities and the refund being made. (ii) completion of all formalities except demat credit | | |
| 11. | Initial listing fees and Annual Listing fees plus applicable taxes. | | |

**Debenture Trust Deed from Debenture Trustees need to be submitted, irrespective of whether the securities to be issued are secured or unsecured.*

Date:

Place:

Authorised Signatory:

Name:

Designation:

General Instructions:

1. If a particular detail in the application form is not applicable, please mention the same as 'Not Applicable' along with the reason.
2. All the confirmation should be given on the letter head of the Company.
3. The fee payment is to be made through Virtual account allotted to the Company.
4. The Exchange reserves the right to ask for documents other than those mentioned in the checklist.

Annexure – I
(On the letterhead of the Issuer)

Date:

To,
National Stock Exchange of India Ltd,
Exchange Plaza, C-1, Block – G, Bandra
Kurla Complex, Bandra (E), Mumbai –
400 051

Dear Sir/Madam,

Subject: Approval for listing of Debt Securities / Non-Convertible Redeemable Preference Shares amounting to INR _____Cr.

We hereby confirm the following:

- a. The issuer and the issue is in compliance with Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, applicable SEBI / Exchange Circulars/Guidelines, provisions of the Companies Act, 2013, rules prescribed thereunder and other applicable laws, in this regard, as amended from time to time and the debt securities/ non-convertible redeemable preference shares are eligible to be listed on the Exchange;
- b. The issuer has executed necessary documents for the creation of the charge, where applicable, including the Trust Deed (details given below), within the time frame prescribed in the relevant regulations/act/rules etc. and submitted the certified true copy to the Exchange;

| Particulars | Amount (Rs. in crores) | Date |
|---|-----------------------------------|-------------|
| Total Amount for which the trust deed is executed along with the date of execution and date of submission to the Exchange | | |
| Less: Amount Utilized earlier along with dates | | |
| Less: Current Issuance Amount | | |
| Balance Amount unutilized | | |

- c. The issuer has obtained permission/consent from the prior creditor for a second or pari passu charges being created, where applicable, in favour of the trustees to the proposed issue;
- d. The offer document contains all the disclosures as required under Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and applicable SEBI & Exchange Circulars/Guidelines thereof, Companies Act, 2013 and the rules made thereunder and other applicable laws in this regard, as amended from time to time;

- e. The issuer has deposited the requisite amount with the Designated Stock Exchange(s) towards Recovery Expenses Fund including current issue in terms of SEBI Circular No. SEBI/HO/MIRSD/CRADT/CIR/P/2020/207 dated October 22, 2020¹ and Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, details as follows:

| Name of Stock Exchange | Amount | Issue (Current Issue/ Previous / Outstanding Issue) | Mode of Deposit (Cash and/or Bank Guarantee) | Date of Deposit | UTR No. (in case of Cash Deposit) | Bank Guarantee Number | BG validity date |
|------------------------|--------|---|--|-----------------|-----------------------------------|-----------------------|------------------|
| | | | | | | | |
| | | | | | | | |

- f. The issuer has obtained approval from the RBI for issue of securities to Non-Resident Indians (if any);
- g. The Credit rating for the current issue is valid as at the date of issuance and listing;
- h. The issuer is in compliance with Circular No. Repo/Risk/2023-24/02 dated April 26, 2023 issued by AMC Repo Clearing Limited and the Exchange Circular No. NSE/CML/2023/16 dated April 28, 2023 and any amendment thereto from time to time with respect to Contribution by Issuers to Core Settlement Guarantee Fund (Core SGF) of AMC Repo Clearing Limited;
- i. the Directors of the Company have perused the GID/KID dated ____.
- j. The issuer has complied with the requirements of SEBI Circular SEBI/HO/DDHS/DDHS-POD-1/P/CIR/2025/84 dated June 05, 2025 including appointment of independent third party reviewer and additional disclosures required to be given in the GID/KID as per details below: *[Applicable in case of Environment, Social and Governance (ESG) Debt Securities]*

| Type of Bonds | Compliance Confirmation (Yes/No) | Page no. in GID/KID where the disclosures as per SEBI Circular have been provided | Remarks |
|---|----------------------------------|---|---------|
| Social bonds/ Sustainability bonds / Sustainability-linked bonds <i>(Strike-off whichever is not applicable)</i> | | | |

Yours faithfully,

Name and Designation

(Note: Strike off whichever clause is not applicable and indicate the reasons for non-applicability)

¹Refer 'Guidance on REF' available on <https://www.nseindia.com/companies-listing/raising-capital-debt-private-placement-process>

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

| Documents to be submitted on T+ 5 day (Before 2 p.m.) | | | |
|---|---|-----------------------------|----------------|
| Checklist of Public Issue of Debt Securities/ Non-Convertible Redeemable Preference Shares - T+5 | | | |
| Sr. No. | Particulars | Submitted: Yes/No/NA | Remarks |
| 1 | Credit Confirmation from the Depositories | | |
| 2 | Certificate from the Registrar reconciling the total securities allotted with the total securities credited, and the securities that have failed to be credited. | | |
| 3 | List of Allottees along with number of NCDs applied, amount paid, bank account details, PAN number, Demat account details etc. | | |
| 4. | Confirmation from the lead manager and Registrar that the allotment, credit of dematerialised debt securities, and refund or unblocking of application monies, as may be applicable, are done electronically. | | |

Date:

Place:

Authorised Signatory:

Name:

Designation:

General Instructions:

1. If a particular detail in the application form is not applicable, please mention the same as 'Not Applicable' along with the reason.
2. All the confirmation should be given on the letter head of the Company.
3. The Exchange reserves the right to ask for documents other than those mentioned in the checklist.