

PROCESSING STATUS OF DRAFT OFFER DOCUMENTS

(Main Board) as on February 28, 2025

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 require every issuer, being an unlisted company desirous of making an initial public offer to file a draft offer document with Stock Exchange.

Given below is the processing status of draft offer documents filed with the Exchange (Main Board)

A. Draft Offer Document under process at NSE:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
1.	Gk Energy Limited	IIFL Securities Limited	Fresh Issue and Offer for Sale	14-Dec-24	25-Feb-25
2.	Gng Electronics Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	14-Dec-24	27-Feb-25
3.	Mangal Electrical Industries Limited	Systematix Corporate Service Limited	Fresh Issue	25-Dec-24	20-Feb-25
4.	Earthood Services Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	27-Dec-24	19-Feb-25
5.	Neelkanth Realtors Limited	Swastika Investmart Limited	Fresh Issue	31-Dec-24	23-Feb-25
6.	Sunshine Pictures Limited	GYR Capital Advisors Private Limited	Fresh Issue and Offer for Sale	02-Jan-25	25-Feb-25
7.	Euro Pratik Sales Limited	Axis Capital Limited	Offer for Sale	20-Jan-25	25-Feb-25
8.	Gaudium Ivf And Women Health Limited	Sarathi Capital Advisors Private Limited	Fresh Issue and Offer for Sale	22-Jan-25	28-Feb-25
9.	Epack Prefab Technologies Limited	Monarch Network Capital Limited	Fresh Issue and Offer for Sale	22-Jan-25	26-Feb-25
10.	Wework India Management Limited	JM Financial Limited	Offer for Sale	31-Jan-25	25-Feb-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
11.	Indira Ivf Hospital Limited	Kotak Mahindra Capital Limited	Offer for Sale	11-Feb-25	11-Feb-25
12.	Innovatiview India Limited	DAM Capital Advisors Limited	Offer for Sale	14-Feb-25	14-Feb-25
13.	Anlon Healthcare Limited	Interactive Financial Services Limited	Fresh Issue	21-Feb-25	21-Feb-25
14.	ArMee Infotech Limited	Khandwala Securities Limited	Fresh Issue	27-Feb-25	27-Feb-25

B. Draft Offer Document in relation to which response is awaited from other Market Infrastructure Institutions:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
1.	Eaaa India Alternatives Limited	Nuvama Wealth Management Limited	Offer for Sale	05-Dec-24
2.	Aye Finance Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	17-Dec-24
3.	Gsp Crop Science Limited	Equirus Capital Private Limited	Fresh Issue and Offer for Sale	20-Dec-24
4.	Credila Financial Services Limited	Axis Capital Limited	Pre-filing	27-Dec-24
5.	Seshaasai Technologies Limited	IIFL Securities Limited	Fresh Issue and Offer for Sale	27-Dec-24
6.	Rajputana Stainless Limited	Nirbhay Capital Services Pvt. Ltd	Fresh Issue and Offer for Sale	31-Dec-24
7.	A One Steels India Limited	PL Capital Markets Private Limited	Fresh Issue and Offer for Sale	01-Jan-25
8.	Jesons Industries Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	09-Jan-25
9.	Shanti Gold International Limited	Choice Capital Advisors Private Limited	Fresh Issue	14-Jan-25
10.	Veritas Finance Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	19-Jan-25
11.	Lumino Industries Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	20-Jan-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
12.	Kent R O Systems Limited	Motilal Oswal Investment Advisors Limited	Offer for Sale	22-Jan-25
13.	Karamtara Engineering Limited	JM Financial Limited	Fresh Issue and Offer for Sale	23-Jan-25
14.	Shreeji Shipping Global Limited	Beeline Capital Advisors Private Limited	Fresh Issue	25-Jan-25
15.	Veeda Clinical Research Limited	Axis Capital Limited	Fresh Issue	02-Feb-25
16.	Amanta Healthcare Limited	Beeline Capital Advisors Private Limited	Fresh Issue	04-Feb-25
17.	Rite Water Solutions (India) Limited	JM Financial Limited	Fresh Issue and Offer for Sale	10-Feb-25
18.	Seedworks International Limited	Equirus Capital Private Limited	Offer for Sale	11-Feb-25
19.	M & B Engineering Limited	Equirus Capital Private Limited	Fresh Issue and Offer for Sale	17-Feb-25
20.	Lcc Projects Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	21-Feb-25
21.	Meir Commodities India Limited	Smart Horizon Capital Advisors Private Limited	Fresh Issue and Offer for Sale	28-Feb-25

C. Draft Offer Document in relation to which clarifications are sought by the Exchange and response from the Issuer is awaited:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued/received
1.	Jajoo Rashmi Refractories Limited	Unistone Capital Private Limited	Fresh Issue	22-Dec-24	24-Feb-25
2.	Neilsoft Limited	Equirus Capital Private Limited	Fresh Issue and Offer for Sale	27-Dec-24	28-Feb-25
3.	Ajay Poly Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	28-Dec-24	28-Feb-25
4.	Regaal Resources Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	31-Dec-24	28-Feb-25

5.	Vidya Wires Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	11-Jan-25	27-Feb-25
6.	Vinir Engineering Limited	Pantomath Capital Advisors Private Limited	Offer for Sale	18-Jan-25	18-Feb-25
7.	Dorf Ketel Chemicals India Limited	JM Financial Limited	Fresh Issue and Offer for Sale	24-Jan-25	27-Feb-25
8.	Atlanta Electricals Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	05-Feb-25	24-Feb-25
9.	Glottis Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	08-Feb-25	25-Feb-25
10.	Shringar House Of Mangalsutra Limited	Choice Capital Advisors Private Limited	Fresh Issue and Offer for Sale	06-Feb-25	20-Feb-25

D. Document in relation to which in-principle Approval issued during the fortnight:

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In-Principle Approval
1.	Ganesh Consumer Products Limited	DAM Capital Advisors Limited	Fresh Issue and Offer for Sale	24-Dec-24	28-Feb-25
2.	Bluestone Jewellery And Lifestyle Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	12-Dec-24	27-Feb-25
3.	Anthem Biosciences Limited	JM Financial Limited	Offer for Sale	31-Dec-24	19-Feb-25
4.	Borana Weaves Limited	Beeline Capital Advisors Private Limited	Fresh Issue	17-Nov-24	17-Feb-25
5.	Indiqube Spaces Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	24-Dec-24	17-Feb-25

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In-Principle Approval
6.	Star Agriwarehousing And Collateral Management Limited	JM Financial Limited	Fresh Issue and Offer for Sale	04-Dec-24	25-Feb-25
7.	Caliber Mining And Logistics Limited	DAM Capital Advisors Limited	Fresh Issue and Offer for Sale	31-Dec-24	25-Feb-25
8.	Greaves Electric Mobility Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	23-Dec-24	17-Feb-25
9.	Gem Aromatics Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	28-Dec-24	17-Feb-25
10.	Sri Lotus Developers And Realty Limited	Monarch Network Capital Limited	Fresh Issue	25-Dec-24	17-Feb-25
11.	Aegis Vopak Terminals Limited	ICICI Securities Limited	Fresh Issue	19-Nov-24	25-Feb-25

E. List of documents which have been withdrawn/ returned by the Exchange during the fortnight:

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In-principle Withdrawn
1.	Anlon Healthcare Limited	Interactive Financial Services Limited	Fresh Issue	27-Dec-24	18-Feb-2025
2.	Sfc Environmental Technologies Limited	IIFL Securities Limited	Fresh Issue and Offer for Sale	02-Dec-24	27-Feb-2025
3.	Saatvik Green Energy Limited	DAM Capital Advisors Limited	Fresh Issue and Offer for Sale	19-Nov-24	20-Feb-2025

In case the draft offer document has remained unattended or there is an inordinate delay, the Issuer/Lead Manager should not hesitate to write to the Head - Listing Ms. Yukti Sharma (ysharma@nse.co.in) or Chief Regulatory Officer - Listing & Investor Compliance, Mr. Ankit Sharma (sharma.ankit@nse.co.in).