

Part II

Issue Details

(to be used for Further Public issue of equity shares by already listed Company at NSE)

Sr.No.	Particulars	Details to be filled in by the applicant
1	Description of the Issue e.g. Further Public Issue/ Composite Issue	
2	State whether Prospectus or Statement in lieu of prospectus filed with Registrar of Companies	
3	Date of Prospectus	
4	Issue Price (Rs.)	
5	Date of Board Approval	
6	Date of Shareholders Approval	
7	Whether through Book building or fixed price portion	
a)	Date of opening	
b)	Date of closing	
c)	Date of Finalisation of Basis of Allotment	
d)	Deemed/ Actual date of allotment	
8	Designated Stock Exchange	
9	Number of securities	
10	Distinctive Numbers From	
11	Distinctive Numbers To	
12	Face Value (Rs.)	
13	Paid up value (Rs.)	
14	ISIN Code	
15	Lock in details, if any	
a)	Number of securities	
b)	Lock in start date	
c)	Lock in end date	
d)	Distinctive Number Range from	
e)	Distinctive Number Range to	
16	No of securities issued in : Demat	
	Physical	

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17	Additional Listing fees paid	
a)	Amount (Rs.)	
b)	UTR Number	
c)	Dated	
d)	Drawn on	

Note :

Please provide a reconciliation statement to support the explanation of difference if any between the last distinctive number and the total issue size

In case of application for listing of securities issued on rights/ public issue other than equity shares, please provide additional information as required under Part III of these forms

In case of multiple dates of allotment, please provide an annexure as follows: (a) Date of allotment, (b) Number of securities, (c) Issue price (d) Distinctive number range from and (e) Distinctive number range to (the same shall be provided in soft copy form in MS-Excel also)

In case of securities under lock-in, please provide the following details; a) Number of securities, b) Distinctive number range from, c) Distinctive number range to, d) Lock-in start date, e) Lock-in end date