

# **NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

## **Further Public Offer – Main Board**

### **Documents to be submitted on T+2 day**

<b>Sr. No.</b>	<b>Particulars</b>
1	Confirmation from the Issuer that the issue is in compliance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018
2	Confirmation from the Merchant Banker as per Annexure I
3	Certified true copy of the approval received from the Reserve Bank of India for issue of securities to Non Resident Indians (if any).
4	i. Material Contracts for the Issue (in Soft Copy) ii. Material Documents for the Issue (in Soft Copy)

**Annexure I**  
**(On the letterhead of the Merchant Banker)**

Date

To,  
National Stock Exchange of India Ltd,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai– 400051

Dear Sir/Madam,

**Sub: Further Public Offer of (Name of Issuer) of (No of Equity Shares) of Face Value INR (Face Value) /- each.**

We hereby, inter alia, confirm the following:-

- i. That devolvement notices have been sent to underwriters (**applicable in case of under subscribed issue**);
- ii. That the issue is in compliance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Yours faithfully,

(Name and Designation)