

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Further Public Offer – Main Board

NSE is Designated Stock Exchange

Documents to be submitted on T+3 day

Sr. No	Particulars
1	Prospectus
2	Confirmation from the Registrar as per Annexure I
3	Details of the allocation made to QIBs.
4	Proceeding of meetings of the Registrar, Lead Manager/BRLM and the Issuer along with the reasons for exception to rejection cases.
5	Basis of Allotment of equity shares.
6	Category wise breakup of the total applications received and rejected on technical grounds and those considered for allotment separately for Retail investors and Non-Institutional investors
7	Confirmation from the Managing Director / Company Secretary of the Issuer as per Annexure II

Annexure I
(On the letterhead of the Registrar)

Date

To,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai- 400051

Sub: Further Public Offer of (Name of Issuer) of (No of Equity Shares) of Face Value INR (Face Value) /- each.

Dear Sir/Madam,

We hereby, inter alia, confirm the following:-

- i. That no other exception to rejected cases have been made except those mentioned in the Proceeding of meetings of the Registrar, Lead Manager/BRLM and the Issuer;
- ii. That no QIB has bid and proposed to be allotted equity shares under retail category;
- iii. That we have checked and verified all the final certificates issued by the controlling branch and the same have been found in order
- iv. The validation of the electronic bid details with the depository's records for DP ID, client ID and PAN.

Yours faithfully,

(Name and Designation)

Annexure II
(On the letterhead of the Issuer)

Date

To,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai- 400051

Dear Sir/Madam,

Sub: Further Public Offer of (Name of Issuer) of (No of Equity Shares) of Face Value INR (Face Value) /- each.

We hereby, inter alia, confirm that there is no injunction / prohibition order of a competent court of law on the issue or on a part of any particular category of the issue.

Yours faithfully,

(Name and Designation)
Managing Director / Company Secretary