

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Further Public Offer – Main Board

Documents to be submitted on T+2 day

Sr. No.	Particulars
1	Confirmation from the Issuer that the issue is in compliance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018
2	Confirmation from the Merchant Banker as per Annexure I
3	Certified true copy of the approval received from the Reserve Bank of India for issue of securities to Non Resident Indians (if any).
4	i. Material Contracts for the Issue (in Soft Copy) ii. Material Documents for the Issue (in Soft Copy)

Annexure I
(On the letterhead of the Merchant Banker)

Date

To,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai- 400051

Dear Sir/Madam,

Sub: Further Public Offer of (Name of Issuer) of (No of Equity Shares) of Face Value INR (Face Value) /- each.

We hereby, inter alia, confirm the following:-

- i. That devolvement notices have been sent to underwriters (**applicable in case of under subscribed issue**);
- ii. That the issue is in compliance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Yours faithfully,

(Name and Designation)