

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Further Public Offer – Main Board

Documents to be submitted on T+4 day

Sr. No	Particulars
1	Part I- Letter of application
2	Part II-Issue details
3	Resolution passed by the Board of Directors for allotment of securities.
4	Shareholding pattern of Issuer (pre issue, issue and post issue) in format given as per Regulation 31 of Securities And Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5	Post issue shareholding pattern in PDF form without PAN
6	Advertisements published relating to FPO
7	Confirmation from the Issuer as per Annexure II
8	Confirmation from the Merchant Banker(s) as per Annexure III
9	3 Day Monitoring report from the Merchant Banker(s)
10	List of all allottees, including QIB's along with their addresses and number of Securities allotted
11	Lock-in confirmation from Depository/RTA
12	Confirmation from Statutory Auditors/ Practicing Chartered Accountant/ Practicing Company Secretary as per Annexure I

Annexure I
(On the letterhead of the Statutory Auditors/Practicing Chartered
Accountant/ Practicing Company Secretary)

Date

To,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai– 400051

Dear Sir/Madam,

Sub: Further Public Offer of (Name of Issuer) of (No of Equity Shares) of Face Value INR (Face Value) /- each.

We hereby, inter alia, confirm the following:-

- i. Allotment has been made as per the basis of allotment approved by the Designated Stock Exchange.
- ii. Total securities issued by the Issuer as follows:-

Number of securities	Distinctive numbers range		Type of Security (F- Fully Paid, P – Partly Paid, L – Lock –in etc)	Lock in date		Physical/ Demat
	From	To		From	To	

Yours faithfully,

(Name and Designation)

Annexure II
(On the letterhead of the Issuer)

Date

To,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai- 400051

Dear Sir/Madam,

Sub: Further Public Offer of (Name of Issuer) of (No of Equity Shares) of Face Value INR (Face Value) /- each.

We hereby, inter alia, confirm the following:-

- i. That the copies of all advertisements published as regards the current issue have been submitted to the Exchange.
- ii. That the issue is in compliance with all requirements of SEBI (ICDR) Regulations, and any other applicable law, Rules and Regulations.
- iii. That all securities required to be under lock-in are subjected to lock-in, as mentioned in Offer Document for the issue.
- iv. That we are in compliance with the common agency requirements as specified by SEBI.
- v. That the dividend entitlement for the current year, for all the existing shares including the shares issued in the public issue shall rank pari-passu;

Yours faithfully,

(Name and Designation)

Annexure III
(On the letterhead of the Merchant Banker)

Date

To,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai– 400051

Dear Sir/Madam,

**Sub: Further Public Offer of (Name of Issuer) of (No of Equity Shares) of Face Value
INR (Face Value) /- each.**

We hereby, inter alia, confirm the following:-

- i. That the copies of all advertisements published as regards the current issue have been submitted to the Exchange.
- ii. That the issue is in compliance with all requirements of SEBI (ICDR) Regulations 2018, and any other applicable law, Rules and Regulations.
- iii. That all securities required to be under lock-in are subjected to lock-in, as mentioned in Offer Document for the issue.

Yours faithfully,

(Name and Designation)