

Place: Kolkata
Date: August 21, 2024

For FORKAS STUDENT LIMITED/ SALES AGENT
Satish Agarwal
Managing Director

Disclaimer: Forkas Student Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of investor approvals, market conditions and other considerations, to make a public offering of its Equity Shares and has filed the RHP with the Registrar of Companies, Kolkata, West Bengal, on August 9, 2024, and has obtained the approval of the Board of Directors of the company on August 9, 2024. The RHP is available on the website of the BSE at www.bseindia.com, NSE at www.nseindia.com and the website of the BRLM at www.brlm.in for workmen arrangements. Any potential investors should note that investment in these Equity Shares is subject to a high degree of risk for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 26 of the Red Herring Prospectus.

Forkas Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, they may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such securities are being offered and sold. There will be no public offering in the United States.

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