

Form No. INC-26
(Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014)
Before the Central Government, Regional Director, Northern Region, New Delhi
In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of Rule 30 of the Companies (Incorporation) Rules, 2014

AND
GREEN HEAVEN LANDSCAPE PRIVATE LIMITED
(CIN: U74999DL2016PTC299178)
having its Registered Office at
RZ-8, CHANDAN COLONY SAIDULAJAB, DELHI-110030

.....Applicant Company / Petitioner

NOTICE is hereby given to the General Public that the Applicant Company proposes to make application to the Central Government under Section 13(4) of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 15th September, 2023 to enable the Company to change its Registered Office from "National Capital Territory of Delhi" to the "State of Haryana".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the **MCA-21 portal (www.mca.gov.in)** by filing investor complaint form or cause to be delivered or send by registered post his /her objections supported by an affidavit stating the nature of his / her interest and grounds of opposition to the Regional Director, Northern Region, Ministry of Corporate Affairs, B-2 Wing, 2nd Floor, Pt. Deendayal Antyodaya Bhawan, CGO Complex, New Delhi-110003 within fourteen (14) days from the date of publication of this notice with a copy to the applicant Company at its Registered Office at the address mentioned below:-

RZ-8, CHANDAN COLONY SAIDULAJAB, DELHI-110030

For & on behalf of GREEN HEAVEN LANDSCAPE PRIVATE LIMITED
Sd/-
INDER JEET SAINI
(DIRECTOR)
DIN: 06462106

Date : 29.09.2023
Place : New Delhi

PUBLIC NOTICE
Form No. INC-26
(Pursuant Section 13(4) and rule 30 of the Companies (Incorporation) Rules, 2014)
BEFORE THE CENTRAL GOVERNMENT (REGIONAL DIRECTOR, NORTHERN REGION)
B-2 Wing, 2nd floor, Pt. Deendayal Antyodaya Bhawan, 2nd floor, CGO Complex, New Delhi - 110003

And
In the matter of the Companies Act, 2013 Section 13(4) of Companies Act, 2013 and Rule 30(6) (a) of the Companies (Incorporation) Rules, 2014

And
In the matter of OCEAN HEADWAY SHIPPING PRIVATE LIMITED
having its registered office at Flat No. 03/02, Tower-14, CHD Avenue-71, Sector-71, Sohna Road, Gurgaon, Haryana, India, 122101

.....Applicant

Notice is hereby given to the General Public that the company proposes to make application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the memorandum of association of the company in terms of the special resolution passed at general meeting held on 27th September 2023 to enable the company to change its Registered office from "State of Haryana" to "National Capital Territory of Delhi".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director (Northern Region), B-2 Wing, 2nd floor, Pt. Deendayal Antyodaya Bhawan, 2nd floor, CGO Complex, New Delhi - 110003 within fourteen days from the date of publication of this notice with a copy to the applicant company at its registered office.

At the address mentioned below:
OCEAN HEADWAY SHIPPING PRIVATE LIMITED, Flat No. 03/02, Tower-14, CHD Avenue-71, Sector-71, Sohna Road, Gurgaon, Haryana, India, 122101

Date: 27.09.2023 Place: Gurgaon

Form No. INC-26
(Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014)
Before the Central Government, Regional Director, Northern Region, New Delhi
In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of Rule 30 of the Companies (Incorporation) Rules, 2014

AND
KARUR TRANSMISSION LIMITED
(CIN: U47082DL1993OCS07791)
having its Registered Office at
C 105, Anand Niketan, New Delhi-110021

.....Applicant Company / Petitioner

NOTICE is hereby given to the General Public that the company proposes to make application to the Central Government under Section 13(4) of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 30th March, 2023 to enable the company to change its Registered Office from "National Capital Territory of Delhi" to the "State of Gujarat".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the **MCA-21 portal (www.mca.gov.in)** by filing investor complaint form or cause to be delivered or send by registered post of his /her objections supported by an affidavit stating the nature of his / her interest and grounds of opposition to the Regional Director, Northern Region, Ministry of Corporate Affairs, B-2 Wing, 2nd Floor, Pt. Deendayal Antyodaya Bhawan, CGO Complex, New Delhi-110003 within fourteen (14) days from the date of publication of this notice with a copy to the applicant Company at its Registered Office at the address mentioned below:-

C 105, Anand Niketan, New Delhi-110021

For & on behalf of **KARUR TRANSMISSION LIMITED**
Sd/-
HARESH VAGHASIA
(DIRECTOR)
DIN: 09756184

Date : 29.09.2023 | Place : Ahmedabad

Form No. INC-26
(Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014)
Before the Central Government, Regional Director, Northern Region, New Delhi
In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of Rule 30 of the Companies (Incorporation) Rules, 2014

AND
WARORA-KURNOL TRANSMISSION LIMITED
(CIN : U40300DL2015PLC279272)
having its Registered Office at
C 105, Anand Niketan, New Delhi-110021

.....Applicant Company / Petitioner

NOTICE is hereby given to the General Public that the company proposes to make application to the Central Government under Section 13(4) of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 10th April, 2023 to enable the company to change its Registered Office from "National Capital Territory of Delhi" to the "State of Gujarat".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the **MCA-21 portal (www.mca.gov.in)** by filing investor complaint form or cause to be delivered or send by registered post of his /her objections supported by an affidavit stating the nature of his / her interest and grounds of opposition to the Regional Director, Northern Region, Ministry of Corporate Affairs, B-2 Wing, 2nd Floor, Pt. Deendayal Antyodaya Bhawan, CGO Complex, New Delhi-110003 within fourteen (14) days from the date of publication of this notice with a copy to the applicant Company at its Registered Office at the address mentioned below:-

C 105, Anand Niketan, New Delhi-110021

For & on behalf of **WARORA-KURNOL TRANSMISSION LIMITED**
Sd/-
ISHWAR KAILASHNATH DUBEY
(DIRECTOR)
DIN: 07705092

Date : 29.09.2023 | Place : Ahmedabad

"IMPORTANT"
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FORM B
PUBLIC ANNOUNCEMENT
(Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016)

FOR THE ATTENTION OF THE STAKEHOLDERS OF DAWAR INTERNATIONAL ELECTRONICS PRIVATE LIMITED

S.No.	Particulars	Details
1.	Name of Corporate Debtor	DAWAR INTERNATIONAL ELECTRONICS PRIVATE LIMITED
2.	Date of Incorporation of Corporate Debtor	19.11.2004
3.	Authority under which corporate debtor is incorporated/ registered	ROC - DELHI
4.	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U32109HR2004PTC035531
5.	Address of the Registered Office and Principal Office (if Any) of Corporate Debtor	10/5 Jacobpura Opp. Vaidik Kanya School, Gurgaon - 122001, Haryana, India
6.	Date of Closure of Insolvency Resolution Process	25.09.2023
7.	Liquidation Commencement Date of Corporate Debtor	25.09.2023 (Liquidation Order Received on 26.09.2023)
8.	Name and registration number of the insolvency professional acting as liquidator	MANOHAR SUMAN Reg.No. IBBI/PA-003/00393/2021-2022/14003
9.	Address and email of the of the liquidator, as registered with te board	Flat No. 401 GH-28A, Sector 20, Panchkula - 134117, Haryana E-mail: manoharsuman10@gmail.com
10.	Address and email to be used for correspondence with the liquidator	3rd Floor, Plot No. D-190, Industrial Area, Phase 8B, Sector-74, SAS Nagar Mohali 160071, Punjab Email: liqdarwininternational@gmail.com
11.	Last Date for Submission of Claims	25-10-2023

Notice is hereby given that the Hon'ble National Company Law Tribunal, Chandigarh bench has ordered the commencement of Liquidation of the DAWAR INTERNATIONAL ELECTRONICS PRIVATE LIMITED on 25.09.2023. The stakeholders of DAWAR INTERNATIONAL ELECTRONICS PRIVATE LIMITED are hereby called upon to submit their claims with proof on or before 25.10.2023 to the liquidator at the address mentioned against item No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with the proof in person, by post or by electronic means. Submission of false or misleading proof of claims shall attract penalties. [In case a stakeholder does not submit its claims during the liquidation process, the claims submitted by a stakeholder during the corporate insolvency resolution process under the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, shall be deemed to be submitted under Section 38.]

Sd/-
Manohar Suman
Liquidator
Registration No: IBBI/PA-003/00393/2021-2022/14003
Flat No. 401 GH-28A, Sector 20, Panchkula, Haryana, 134117
Date: 28.09.2023
Place: Panchkula
Mobile: -8847226162

punjab national bank
.....Together for the better

Branch Office : Jalalabad West (023900)

POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)
Whereas the Undersigned being "Authorized Officer" of Punjab National Bank, Branch Office :Jalalabad West, under the Securitization, Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 in Exercise of powers conferred under section 13(2) read with Rule 3 security interest (Enforcement) Rules, 2002 issued a demand notice on the date mentioned against the account calling upon the respective borrower(s)/ Guarantor(s) to repay the amount as mentioned against account within 60 days from the date of notice, date of receipt of the said notice.

The borrower(s)/Guarantor(s) having failed to repay the amount, notice is hereby given to the borrower(s)/Guarantor(s) and the public in general that the undersigned has taken **Symbolic Possession** of the property(ies) described here below in Exercise of the powers conferred on him under section 13(4) of said ACT read with Rule 8&9 of the said Rules on the date mentioned against each account.

The borrower(s)/Guarantor(s) in particular & the public in general is hereby cautioned not to deal with the said property(ies) and dealing with the property(ies) will be subject to the charge of the **Punjab National Bank, Branch Office, Jalalabad West**, for the amount and interest thereon.

The borrower(s)/ Guarantor(s) attention is invited to provisions of Sub-Section (8) of Section 13 of the Act, in respect of time available, to redeem the secured asset(s).

Name of the Borrower(s)/Guarantor(s)	Description of the Property Mortgaged	Date of Demand Notice	Date of Possession	Amount Outstanding
Borrower : Late Shri Kharait Lal S/o Diwan Chand, Tehsil Jalalabad West & District Fazilka through his Legal Heirs :1. Ajay Kumar S/o Late Sh. Kharait Lal, # 324, Bhai Sant Singh Street, Jalalabad West. 2. Aman Kumar S/o Late Sh. Kharait Lal, # 324, Bhai Sant Singh Street, Jalalabad West. 3. Darshana Rani W/o Late Sh. Kharait Lal, # 324, Bhai Sant Singh Street, Jalalabad West. Guarantor : Sonu Kumar S/o Parshotam Kumar, R/o Inder Nagri, Jalalabad West.	House measuring 44'x20 bearing property No. 324 vide RTD No. 734 dated 03.06.1977 namely Late Sh. Khairait Lal S/o Sh. Diwan Chand, Situated at Bhai Sant Singh Street, Jalalabad West which is Bounded as under : East : Kundan Lal, West : Recovery affected thereafter, if any. Street, North : Street, South : Lawanti wife of Chiman Lal.	20.07.2023	26.09.2023	Rs. 6,84,109.27 (Rupees Six Lacs Eighty Four Thousand One Hundred Nine & Paise Twenty Seven Only) as on 30.06.2023 plus future interest and other charges thereon w.e.f. 01.07.2023 Less

Date : 28.09.2023 Place : Jalalabad West Authorized Officer

Karnika INDUSTRIES LIMITED
CIN: U17299WB2022PLC253035

Our Company was originally formed as a Partnership Firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "Karni International" pursuant to Deed of Partnership dated July 21, 2017. Karni International was thereafter converted from Partnership Firm to a Public Limited Company under Part I chapter XXI of the Companies Act, 2013 with the name and style of "Karnika Industries Limited" and received a Certificate of Incorporation from the Registrar of Companies, Kolkata dated April 13, 2022. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 119 of the Prospectus.

Registered Office: 6&6/1, Gurgola Ghat Road, P.O. Salkia, Howrah, West Bengal - 711106, India.
Tel No.: 033-26558101; Email: info@karnikaindustries.com; Website: www.karnikaindustries.com
Contact Person: Ms. Muskan Mundhra, Company Secretary and Compliance Officer.

PROMOTERS: MR. NIRANJAN MUNDHRA, MR. SHIV SHANKAR MUNDHRA AND MR. MAHESH KUMAR MUNDHRA

THE ISSUE

INITIAL PUBLIC ISSUE OF 32,99,200 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF KARNIKA INDUSTRIES LIMITED ("KARNIKA") OR THE "ISSUER" FOR CASH AT A PRICE OF RS. 76/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 66/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 2507.39 LAKHS ("THE ISSUE"), OF WHICH 1,66,400 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 76/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 66/- PER EQUITY SHARE AGGREGATING TO RS. 126.46 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 31,32,800 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 76/- PER EQUITY SHARE AGGREGATING TO RS. 2380.93 LAKH IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.61% AND 25.27%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED SEPTEMBER 26, 2023 AND PROSPECTUS DATED SEPTEMBER 22, 2023

This corrigendum is issued pursuant to amendment in the schedule of activity relating to issue. This revised schedule corrigendum should be read in conjunction with the public announcement dated September 26, 2023 and Prospectus dated September 22, 2023, filed with ROC Kolkata (including Abridged Prospectus).

S.No.	Activity	Original Schedule	Revised Schedule
1.	Issue Closing Date	OCTOBER 04, 2023 (WEDNESDAY)	OCTOBER 05, 2023 (THURSDAY)

All Capitalized terms not specifically defined herein will have the same meaning as attributed to such terms in prospectus For Karnika Industries Limited On behalf of the Board of Directors
Sd/-
Mr. Niranjana Mundhra
Chairman & Managing Director
DIN: - 05254448

Date: September 28, 2023
Place: Howrah, West Bengal
KARNIKA INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Kolkata. The Prospectus will be available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager at www.beelinmb.com, website of Company at www.karnikaindustries.com and website of stock exchange at www.nseindia.com. Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

NOTICE
CERA SANITARYWARE LIMITED
Regd Off : 9, GIDC Industrial Estate, Dist. Mehsana, Kadi, Gujarat, 382715

NOTICE hereby given that certificate(s) in respect of below mentioned Equity shares of the **Mrs. CERA SANITARYWARE LIMITED ("Company")** has/have been lost/misplaced/stolen and the holder(s) of the said shares, **Mr./Mrs. GAMPARA RAJESHAM** has/have applied to the Company for issue of Duplicate share certificate(s) in lieu of the Original Share Certificate No. 2728, 14458 belonging to Folio No. 00001722. Any person having claims/objections in the said shares, should communicate to the Company at the Registered Office of the Company within 15 days from date of publication of this notice, failing which the Company shall proceed to issue Duplicate Share Certificates.

SBI
Platform Engineering - II, State Bank Global IT Centre, Sector 11, CBD Belapur

Corrigendum - 2

RFP No.: SBI/GITC/Platform Engineering-II/2023/2024/1034 dated: 28.08.2023

State Bank of India has issued an RFP for procurement, installation, commissioning and maintenance of SMS gateway solution for a period of 07 years. Corrigendum - 2 has been published. Please see the "Procurement News" at Bank's site <https://www.sbi.co.in> or <https://bank.sbi>.

Place: Navi Mumbai Sd/-
Date: 29.09.2023 Deputy General Manager (PE - II)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



(Please scan the QR code to view the DRHP)



EXICOM TELE-SYSTEMS LIMITED

Our Company was incorporated as "Himachal Exicom Communications Limited", a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh situated at Jalandhar on May 9, 1994. Our Company was granted a certificate of commencement of business on May 11, 1994, by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh situated at Jalandhar. The name of our Company was changed to "Exicom Tele-Systems Limited", pursuant to a resolution passed by our Shareholders on August 6, 2008, and a fresh certificate of incorporation consequent upon change of name issued by the RoC on August 11, 2008. Please see "History and Certain Corporate Matters - Brief history of our Company" on page 232 of the Draft Red Herring Prospectus dated September 27, 2023 ("DRHP") filed with the Securities and Exchange Board of India and the Stock Exchanges ("SEBI") on September 28, 2023.

Corporate Identity Number: U64203HP1994PLC014541
Registered Office: 8, Electronics Complex, Chambaghat, Solan, 173 213, Himachal Pradesh, India; Tel: +91 179 2230 948
Corporate Office: 3rd Floor, Plot No. 38, Institutional Area, Sector 32, Gurugram 122 001 Haryana, India; Tel: +91 124 6615 200
Contact Person: Sangeeta Karnatak, Company Secretary and Compliance Officer; Tel: +91 124 6615 200
E-mail: investors@exicom.in; Website: www.exicom.in

OUR PROMOTERS: NEXTWAVE COMMUNICATIONS PRIVATE LIMITED AND ANANT NAHATA

INITIAL PUBLIC OFFERING OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF EXICOM TELE-SYSTEMS LIMITED ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING TO ₹ [●] MILLION, COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 4,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,400,000 EQUITY SHARES AGGREGATING TO ₹ [●] MILLION ("OFFER FOR SALE") BY NEXTWAVE COMMUNICATIONS PRIVATE LIMITED (THE "PROMOTER SELLING SHAREHOLDER") AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDER, THE "OFFERED SHARES") (THE "OFFER"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER A FURTHER ISSUE OF EQUITY SHARES AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S) OF [●] EQUITY SHARES FOR AN AMOUNT AGGREGATING UP TO ₹ 800.00 MILLION, AT THEIR DISCRETION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDER, IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF HIMACHAL PRADESH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholder, may in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 6(2) of SEBI ICDR Regulations, wherein not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company and the Promoter Selling Shareholder may, in consultation with the BRLMs, allocate up to 80% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not more than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Portion") (out of which one-third of the portion available to Non-Institutional Investors will be available for allocation to Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion) and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Investors ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in the Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID for UPI Bidders using UPI Mechanism) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. See 'Offer Procedure' beginning on page 411 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on September 28, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www.exicom.in, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the Book Running Lead Managers ("BRLMs"), i.e. Monarch Network Capital Limited, Unistone Capital Private Limited and Systematix Corporate Services Limited at www.monarchgroup.com, www.unistonecapital.com and www.systematixgroup.in, respectively. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 28 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section titled "Capital Structure" beginning on page 89 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 232 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
Monarch Network Capital Limited 4 th Floor, B Wing, Laxmi Towers, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Telephone Number: +91 22 66476400 E-mail: projectcharge@monarchgroup.com Investor Grievance E-mail: mbd@monarchgroup.com Website: www.monarchgroup.com Contact Person: Saahil Kinkhabwala/Rupali Verma SEBI Registration No.: MB/INM000011013	Unistone Capital Private Limited A/ 305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai - 400 059, India. Telephone Number: +91 22 4604 6494 E-mail: mb@unistonecapital.com Investor grievance email: compliance@unistonecapital.com Website: www.unistonecapital.com Contact Person: Brijesh Parekh SEBI registration number: INM000012449	Systematix Corporate Services Limited The Capital, A-Wing No. 603-606 6 th Floor, Plot No. C-70 G-Block, BKC, Bandra (East) Mumbai- 400 051, Maharashtra, India Telephone Number: +91 22 6704 8000 E-mail: mb ipo@systematixgroup.in Investor grievance e-mail: investor@systematixgroup.in Website: www.systematixgroup.in Contact person: Jinal Sanghvi SEBI registration No.: INM000004224	Link Intime India Private Limited C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra- 400083 Telephone Number: +91 810 811 4949 E-mail: exicom ipo@linkintime.co.in Investor Grievance Email: exicom ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopal Krishnan SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Exicom Tele-Systems Limited
On behalf of the Board of Directors
Sd/-
Sangeeta Karnatak
Company Secretary and Compliance Officer

Place: Gurugram, Haryana
Date: September 28, 2023

Exicom Tele-Systems Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 27, 2023 with SEBI on September 28, 2023. The DRHP is available on the website of the Company at www.exicom.in, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. www.monarchgroup.com, www.unistonecapital.com and www.systematixgroup.in and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 28 of the DRHP.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made.

Adfactors