

## Examine and review your trading account periodically

### “Get your account settled periodically”

- Examine & review your trading account periodically.
- Don't keep idle funds & securities lying with your broker.
- Insist on regular settlement of your account.
- Don't give any instruction to your broker for not setting your trading account.
- You can revoke your running account authorization any time and opt for Bill to Bill settlement.

### Smart Practises of Smart Investor

- Ensure that you fill the KYC form with correct details and strike off the blank fields.
- Register your mobile number and email id with the stock broker, to receive trade confirmation alerts directly from NSE.
- Ensure that contract notes are received from the broker whenever you trade.
- Don't share your internet trading account's password with anyone.
- Get a clear idea about brokerage and other charges levied by the broker.