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TECHNOLOGIES LIMITED

# ESCONET TECHNOLOGIES LIMITED

**CORPORATE IDENTIFICATION NUMBER: U62099DL2012PLC233739**

Our Company was originally incorporated on March 30, 2012 as a Private Limited Company as "Esconet Technologies Private Limited" vide Registration No. 233739 under the provisions of the Companies Act, 1956 with the Registrar of Companies, National Capital Territory of Delhi and Haryana. Pursuant to a special resolution passed by our shareholder in the Extra – Ordinary General Meeting held on August 09, 2023 main objects of the Company was altered and a Fresh Certificate of Incorporation was issued on August 18, 2023 by the Registrar of Companies, Delhi. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extra-Ordinary General Meeting held on August 09, 2023, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Esconet Technologies Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on September 21, 2023 by the Registrar of Companies, Delhi and Haryana. The Corporate Identification Number of our Company is U62099DL2012PLC233739. For further details of change in name and change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 157 of the Prospectus.

**Registered Office:** D-147 Okhla Industrial Area Phase 1, South Delhi, New Delhi - 110020

**Tel:** +91 9311881642; **E-mail:** cs@esc.co.in ; **Website:** https://www.esc.co.in/ ; **CIN:** U62099DL2012PLC233739

**Contact Person:** Mr. Rajnish Pandey, Company Secretary and Compliance Officer;

## OUR PROMOTERS: MR. SANTOSH KUMAR AGRAWAL, MR. SUNIL KUMAR AGRAWAL AND MR. VINEET AGRAWAL

Our Company has filed the Prospectus dated February 20, 2024, (the "Prospectus") with the Registrar of Companies, Delhi and Haryana (ROC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE Emerge") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on February 23, 2024.

### BASIS OF ALLOTMENT

**PUBLIC ISSUE OF 33,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") ESCONET TECHNOLOGIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 84.00 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,822.40 LAKH ("THE ISSUE") OF, WHICH 1,76,000 EQUITY SHARES AGGREGATING TO ₹ 147.84 LAKH WERE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 31,84,000 EQUITY SHARES AGGREGATING TO ₹ 2,674.56 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE CONSTITUTES 27.18% AND 25.76% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**ISSUE PRICE: RS. 84/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH  
THE ISSUE PRICE IS 8.40 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

### RISKS TO INVESTORS

- The Merchant Banker associated with the Issue has handled 11 (Eleven) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares for the Promoters i.e. Mr. Santosh Kumar Agrawal is Rs. 0.91/- and Mr. Sunil Kumar Agrawal is Rs. 0.99/- and Mr. Vineet Agrawal is Rs. 29.18/-, the Issue Price is Rs. 84 per Equity Share.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 27.64%

## BID/ISSUE PERIOD

**BID/ISSUE OPENED ON: FRIDAY, FEBRUARY 16, 2024**

**BID/ISSUE CLOSED ON: TUESDAY, FEBRUARY 20, 2024**

**ANCHOR INVESTOR/ BID OFFER PERIOD WAS: THURSDAY, FEBRUARY 15, 2024**

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules 1957, as amended ("SCRR"), read with Regulation 253 of the SEBI ICDR Regulations, The Offer was made through the Book Building Process in accordance with Regulation 229(1) of the SEBI ICDR Regulations wherein, not more than 50% of the Net offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Portion"). Our Company in consultation with BRLMs allocated up to 60% of the QIB Portion to Anchor Investor on a discretionary basis ("Anchor Investor Portion"), out of which one third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis of the Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, the aggregate demand from Mutual Funds was less than 5% of the QIB Portion, the balance Equity shares available for allocation in the Mutual Funds Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to non-institutional Bidders ("Non – Institutional Portion"), subject to valid bids being received at or above the offer price and not less than 35% of the Net Offer was made available for allocation to Retail Individual Investors ("RIIs") in accordance with SEBI ICDR Regulations, subject to valid bids has been received from them at or above the offer price. All Bidders, other than the Anchor Investors, were mandatorily required to participate in the offer through the application supported by blocked amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of UPI Bidders in which the BID Amount were blocked by the Self Certified Syndicate Banks ("SCSB") or the sponsor Banks, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" beginning on page 313 of the Prospectus.

The bidding for Anchor Investors Opened and Closed on Thursday, February 15, 2024. The Company received 4 applications from 4 anchor investors for 10,75,200 equity shares. The Anchor investor price was finalized at Rs. 84/- per Equity Share. A total of 9,53,600 equity shares allocated under Anchor Investor Portion aggregating to Rs. 801.02 Lakh. The Offer (excluding Anchor Investor Portion) received 4,21,444 Applications for 1,13,45,04,000 Equity Shares (before technical rejections) resulting in 471.45 times subscription. The details of the Applications received in the Issue from various categories are as under (before technical rejections):

#### Detail of the Applications Received:

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed
1	Retail Individual Investors	3,87,226	61,95,61,600	11,15,200	555.56
2	Non – Institutional Investors	34,146	41,66,99,200	4,78,400	871.03
3	Market Makers	1	1,76,000	1,76,000	1.00
4	Qualified Institutional Buyers	71	9,80,67,200	6,36,800	154.00
	<b>Total</b>	<b>4,21,444</b>	<b>1,13,45,04,000</b>	<b>24,06,400</b>	<b>471.45</b>

#### Final Demand:

A summary of the final demand as at different Bid price is as under:

Bid Price	No. Of Equity Shares	% of Total	Cumulative Total	Cumulative % to Total
80	6,33,600	0.06	6,33,600	0.06
81	1,13,600	0.01	1,13,600	0.01
82	1,16,800	0.01	1,16,800	0.01
83	1,23,200	0.01	1,23,200	0.01
84	81,62,24,000	71.98	81,62,24,000	71.98
900000	31,66,88,000	27.93	31,66,88,000	27.93
<b>Total</b>	<b>1,13,38,99,200</b>	<b>100</b>	<b>1,13,38,99,200</b>	<b>100</b>

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on 21.02.2024.

#### 1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs. 84/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 545.14 times. The total number of Equity Shares Allotted in this category is 11,15,200 Equity Shares to 697 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
1600	3,79,960	100.00	60,79,36,000	100.00	1600	697:379960	11,15,200
<b>Total</b>	<b>3,79,960</b>	<b>100.00</b>	<b>60,79,36,000</b>	<b>100.00</b>			<b>11,15,200</b>

#### 2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs. 84/- per Equity Share was finalized in consultation with NSE Limited. The category has been subscribed to the extent of 863.40 times. The total number of Equity Shares Allotted in this category is 4,78,400 Equity Shares to 296 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each	% to total	Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
3200	19194	57.11	6,14,20,800	14.87	1600	22	9597
4800	3594	10.69	1,72,51,200	4.18	1600	2	599
6400	1781	5.30	1,13,98,400	2.76	1600	8	1781
8000	1215	3.62	97,20,000	2.35	1600	7	1215
9600	672	2.00	64,51,200	1.56	1600	5	672
11200	945	2.81	1,05,84,000	2.56	1600	8	945
12800	2430	7.23	3,11,04,000	7.53	1600	23	2430
14400	463	1.38	66,67,200	1.61	1600	5	463
16000	888	2.64	1,42,08,000	3.44	1600	5	444
17600	240	0.71	42,24,000	1.02	1600	1	80
19200	189	0.56	36,28,800	0.88	1600	1	63
20800	115	0.34	23,92,000	0.58	1600	2	115
22400	109	0.32	24,41,600	0.59	1600	2	109
24000	269	0.80	64,56,000	1.56	1600	5	269
25600	88	0.26	22,52,800	0.55	1600	1	44

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each	% to total	Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
27200	95	0.28	25,84,000	0.63	1600	2	95
28800	63	0.19	18,14,400	0.44	1600	1	63
30400	51	0.15	15,50,400	0.38	1600	1	51
32000	203	0.60	64,96,000	1.57	1600	5	203
33600	69	0.21	23,18,400	0.56	1600	2	69
35200	38	0.11	13,37,600	0.32	1600	1	38
36800	21	0.06	7,72,800	0.19	1600	1	21
38400	30	0.09	11,52,000	0.28	1600	1	30
40000	59	0.18	23,60,000	0.57	1600	2	59
41600	15	0.04	6,24,000	0.15	1600	0	1
43200	9	0.03	3,88,800	0.09	1600	0	1
44800	25	0.07	11,20,000	0.27	1600	1	25
46400	11	0.03	5,10,400	0.12	1600	0	1
48000	83	0.25	39,84,000	0.96	1600	3	83
49600	13	0.04	6,44,800	0.16	1600	0	1
51200	12	0.04	6,14,400	0.15	1600	0	1
52800	14	0.04	7,39,200	0.18	1600	1	14
54400	6	0.02	3,26,400	0.08	1600	0	1
56000	9	0.03	5,04,000	0.12	1600	0	1
57600	12	0.04	6,91,200	0.17	1600	1	12
59200	36	0.11	21,31,200	0.52	1600	1	36
60800	11	0.03	6,68,800	0.16	1600	0	1
62400	8	0.02	4,99,200	0.12	1600	0	1
64000	30	0.09	19,20,000	0.46	1600	1	30
65600	4	0.01	2,62,400	0.06	1600	0	1
67200	5	0.01	3,36,000	0.08	1600	0	1
68800	5	0.01	3,44,000	0.08	1600	0	1
70400	6	0.02	4,22,400	0.10	1600	0	1
72000	8	0.02	5,76,000	0.14	1600	0	1
73600	4	0.01	2,94,400	0.07	1600	0	1
75200	1	0.00	75,200	0.02	1600	0	1
76800	6	0.02	4,60,800	0.11	1600	0	1
78400	2	0.01	1,56,800	0.04	1600	0	1
80000	28	0.08	22,40,000	0.54	1600	1	28
81600	2	0.01	1,63,200	0.04	1600	0	1
83200	5	0.01	4,16,000	0.10	1600	0	1
84800	3	0.01	2,59,200	0.06	1600	0	1
86400	6	0.02	5,28,000	0.13	1600	0	1
88000	2	0.01	1,79,200	0.04	1600	0	1
89600	4	0.01	3,71,200	0.09	1600	0	1
91200	4	0.01	3,77,600	0.09	1600	0	1
92800	7	0.02	6,72,000	0.16	1600	0	1
94400	2	0.01	1,98,400	0.05	1600	0	1
96000	1	0.00	1,00,800	0.02	1600	0	1
97600	4	0.01	4,09,600	0.10	1600	0	1
99200	2	0.01	2,08,000	0.05	1600	0	1
100800	1	0.00	1,05,600	0.03	1600	0	1
102400	4	0.01	4,28,800	0.10	1600	0	1
104000	1	0.00	1,08,000	0.03	1600	0	1
105600	10	0.03	11,04,000	0.27	1600	1	10
107200	7	0.02	7,84,000	0.19	1600	1	7
108800	1	0.00	1,13,600	0.03	1600	0	1
110400	8	0.02	9,21,600	0.22	1600	1	8
112000	2	0.01	2,33,600	0.06	1600	0	1
113600	17	0.05	20,12,800	0.49	1600	1	17
115200	36	0.11	43,20,000	1.05	1600	1	36
116800	2	0.01	2,46,400	0.06	1600	0	1
118400	2	0.01	2,49,600	0.06	1600	0	1
120000	2	0.01	2,52,800	0.06	1600	0	1
121600	12	0.04	15,36,000	0.37	1600	1	12
123200	1	0.00	1,29,600	0.03	1600	0	1
124800	2	0.01	2,62,400	0.06	1600	0	1
126400	8	0.02	10,75,200	0.26	1600	1	8
128000	5	0.01	6,80,000	0.16	1600	0	1
129600	1	0.00	1,39,200	0.03	1600	0	1
131200	1	0.00	1,40,800	0.03	1600	0	1
132800	5	0.01	7,20,000	0.17	1600	1	5
134400	1	0.00	1,45,600	0.04	1600	0	1
136000	2	0.01	2,94,400	0.07	1600	0	1
137600	1	0.00	1,52,000	0.04	1600	0	1
139200	5	0.01	7,84,000	0.19	1600	1	5
140800	13	0.04	20,80,000	0.50	1600	2	13
142400	1	0.00	1,61,600	0.04	1600	0	1
144000	1	0.00	1,63,200	0.04	1600	0	1
145600	1	0.00	1,64,800	0.04	1600	0	1
147200	1	0.00	1,66,400	0.04	1600	0	1
148800	1	0.00	1,68,000	0.04	1600	0	1
150400	1	0.00	1,69,600	0.04</			

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each	% to total	Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
192000	1	0.00	1,92,000	0.05	1600	0	1
195200	1	0.00	1,95,200	0.05	1600	0	1
196800	1	0.00	1,96,800	0.05	1600	0	1
200000	1	0.00	2,00,000	0.05	1600	0	1
201600	1	0.00	2,01,600	0.05	1600	0	1
206400	2	0.01	4,12,800	0.10	1600	0	1
208000	1	0.00	2,08,000	0.05	1600	0	1
212800	4	0.01	8,51,200	0.21	1600	1	4
214400	1	0.00	2,14,400	0.05	1600	0	1
224000	1	0.00	2,24,000	0.05	1600	0	1
233600	1	0.00	2,33,600	0.06	1600	0	1
235200	1	0.00	2,35,200	0.06	1600	0	1
238400	1	0.00	2,38,400	0.06	1600	0	1
240000	7	0.02	16,80,000	0.41	1600	1	7
241600	3	0.01	7,24,800	0.18	1600	1	3
244800	2	0.01	4,89,600	0.12	1600	0	1
248000	1	0.00	2,48,000	0.06	1600	0	1
251200	1	0.00	2,51,200	0.06	1600	0	1
256000	2	0.01	5,12,000	0.12	1600	0	1
262400	3	0.01	7,87,200	0.19	1600	1	3
264000	2	0.01	5,28,000	0.13	1600	0	1
272000	2	0.01	5,44,000	0.13	1600	0	1
275200	1	0.00	2,75,200	0.07	1600	0	1
278400	1	0.00	2,78,400	0.07	1600	0	1
292800	1	0.00	2,92,800	0.07	1600	0	1
297600	3	0.01	8,92,800	0.22	1600	1	3
299200	2	0.01	5,98,400	0.14	1600	0	1
305600	1	0.00	3,05,600	0.07	1600	0	1
307200	1	0.00	3,07,200	0.07	1600	0	1
308800	1	0.00	3,08,800	0.07	1600	0	1
313600	1	0.00	3,13,600	0.08	1600	0	1
316800	3	0.01	9,50,400	0.23	1600	1	3
320000	3	0.01	9,60,000	0.23	1600	1	3
321600	1	0.00	3,21,600	0.08	1600	0	1
324800	1	0.00	3,24,800	0.08	1600	0	1
329600	1	0.00	3,29,600	0.08	1600	0	1
334400	2	0.01	6,68,800	0.16	1600	0	1
344000	1	0.00	3,44,000	0.08	1600	0	1
355200	2	0.01	7,10,400	0.17	1600	1	2
358400	1	0.00	3,58,400	0.09	1600	0	1
364800	1	0.00	3,64,800	0.09	1600	0	1
368000	1	0.00	3,68,000	0.09	1600	0	1
369600	1	0.00	3,69,600	0.09	1600	0	1
377600	2	0.01	7,55,200	0.18	1600	1	2
380800	1	0.00	3,80,800	0.09	1600	0	1
390400	2	0.01	7,80,800	0.19	1600	1	2
393600	1	0.00	3,93,600	0.10	1600	0	1
395200	2	0.01	7,90,400	0.19	1600	1	2
404800	2	0.01	8,09,600	0.20	1600	1	2
408000	1	0.00	4,08,000	0.10	1600	0	1
412800	2	0.01	8,25,600	0.20	1600	1	2
417600	2	0.01	8,35,200	0.20	1600	1	2
422400	2	0.01	8,44,800	0.20	1600	1	2
432000	1	0.00	4,32,000	0.10	1600	0	1
438400	3	0.01	13,15,200	0.32	1600	1	3
444800	1	0.00	4,44,800	0.11	1600	0	1
476800	2	0.01	9,53,600	0.23	1600	1	2
483200	1	0.00	4,83,200	0.12	1600	0	1
505600	1	0.00	5,05,600	0.12	1600	0	1
534400	1	0.00	5,34,400	0.13	1600	0	1
595200	1	0.00	5,95,200	0.14	1600	0	1
596800	2	0.01	11,93,600	0.29	1600	1	2
624000	1	0.00	6,24,000	0.15	1600	0	1
636800	1	0.00	6,36,800	0.15	1600	0	1
641600	1	0.00	6,41,600	0.16	1600	0	1
662400	1	0.00	6,62,400	0.16	1600	0	1
673600	1	0.00	6,73,600	0.16	1600	0	1
680000	1	0.00	6,80,000	0.16	1600	0	1
683200	1	0.00	6,83,200	0.17	1600	0	1
689600	1	0.00	6,89,600	0.17	1600	0	1
710400	1	0.00	7,10,400	0.17	1600	1	1
713600	3	0.01	21,40,800	0.52	1600	2	3
715200	1	0.00	7,15,200	0.17	1600	1	1
718400	1	0.00	7,18,400	0.17	1600	1	1
739200	1	0.00	7,39,200	0.18	1600	1	1
747200	1	0.00	7,47,200	0.18	1600	1	1
748800	2	0.01	14,97,600	0.36	1600	1	2
753600	1	0.00	7,53,600	0.18	1600	1	1
769600	1	0.00	7,69,600	0.19	1600	1	1
772800	1	0.00	7,72,800	0.19	1600	1	1
780800	1	0.00	7,80,800	0.19	1600	1	1
785600	1	0.00	7,85,600	0.19	1600	1	1
787200	1	0.00	7,87,200	0.19	1600	1	1
790400	1	0.00	7,90,400	0.19	1600	1	1
792000	1	0.00	7,92,000	0.19	1600	1	1
793600	1	0.00	7,93,600	0.19	1600	1	1
800000	2	0.01	16,00,000	0.39	1600	1	2
808000	1	0.00	8,08,000	0.20	1600	1	1
811200	1	0.00	8,11,200	0.20	1600	1	1
812800	1	0.00	8,12,800	0.20	1600	1	1
814400	1	0.00	8,14,400	0.20	1600	1	1
817600	1	0.00	8,17,600	0.20	1600	1	1
820800	1	0.00	8,20,800	0.20	1600	1	1
873600	1	0.00	8,73,600	0.21	1600	1	1
876800	1	0.00	8,76,800	0.21	1600	1	1
883200	1	0.00	8,83,200	0.21	1600	1	1
884800	1	0.00	8,84,800	0.21	1600	1	1
894400	1	0.00	8,94,400	0.22	1600	1	1
912000	1	0.00	9,12,000	0.22	1600	1	1
915200	1	0.00	9,15,200	0.22	1600	1	1
918400	1	0.00	9,18,400	0.22	1600	1	1
928000	1	0.00	9,28,000	0.22	1600	1	1

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each	% to total	Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
936000	1	0.00	9,36,000	0.23	1600	1	1
947200	1	0.00	9,47,200	0.23	1600	1	1
960000	3	0.01	28,80,000	0.70	1600	2	3
964800	1	0.00	9,64,800	0.23	1600	1	1
979200	1	0.00	9,79,200	0.24	1600	1	1
996800	1	0.00	9,96,800	0.24	1600	1	1
1001600	1	0.00	10,01,600	0.24	1600	1	1
1011200	1	0.00	10,11,200	0.24	1600	1	1
1014400	1	0.00	10,14,400	0.25	1600	1	1
1051200	1	0.00	10,51,200	0.25	1600	1	1
1088000	1	0.00	10,88,000	0.26	1600	1	1
1104000	1	0.00	11,04,000	0.27	1600	1	1
1120000	2	0.01	22,40,000	0.54	1600	1	1
1121600	1	0.00	11,21,600	0.27	1600	1	1
1164800	1	0.00	11,64,800	0.28	1600	1	1
1184000	1	0.00	11,84,000	0.29	1600	1	1
1188800	1	0.00	11,88,800	0.29	1600	1	1
1190400	5	0.01	59,52,000	1.44	1600	4	5
1200000	1	0.00	12,00,000	0.29	1600	1	1
1203200	2	0.01	24,06,400	0.58	1600	1	1
1216000	1	0.00	12,16,000	0.29	1600	1	1
1248000	1	0.00	12,48,000	0.30	1600	1	1
1280000	2	0.01	25,60,000	0.62	1600	1	1
1310400	1	0.00	13,10,400	0.32	1600	1	1
1320000	1	0.00	13,20,000	0.32	1600	1	1
1321600	1	0.00	13,21,600	0.32	1600	1	1
1353600	1	0.00	13,53,600	0.33	1600	1	1
1355200	1	0.00	13,55,200	0.33	1600	1	1
1393600	1	0.00	13,93,600	0.34	1600	1	1
1427200	1	0.00	14,27,200	0.35	1600	1	1
1440000	1	0.00	14,40,000	0.35	1600	1	1
1456000	1	0.00	14,56,000	0.35	1600	1	1
1488000	1	0.00	14,88,000	0.36	1600	1	1
1505600	1	0.00	15,05,600	0.36	1600	1	1
1584000	2	0.01	31,68,000	0.77	1600	1	1
1593600	22	0.07	3,50,59,200	8.49	1600	1	1
1593600	0	0.00	0	0.00	1600	3	22
<b>Total</b>	<b>33607</b>	<b>100.00</b>	<b>41,30,52,800</b>	<b>100.00</b>			<b>4,78,400</b>

**3) Allotment to Market Maker (After Technical Rejections)**

The Basis of Allotment to the Market Maker, at the issue price of Rs. 84/- per Equity Share, was finalized in consultation with NSE Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,76,000 Equity Shares in full out reserved portion of 1,76,000 Equity Shares.

**4) Allotment to QIBs (After Technical Rejections)**

Allotment to QIBs, who have bid at the Issue Price of Rs. 84/- per Equity Share has been done on a proportionate basis in consultation with NSE Limited. This category has been subscribed to the extent of 154.00 Times of QIB portion. The total number of Equity Shares allotted in the QIB category is 6,36,800 Equity Shares, which were allotted to 70 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
QIB	65,600	0	8,000	43,200	1,23,200	2,73,600	1,23,200	6,36,800

**5) Allotment to Anchor Investors (After Technical Rejections)**

The Company in consultation with the BRLM, has allotted 9,53,600 Equity Shares to 4 Anchor Investors at the Offer Price of Rs.84/- per Equity shares in accordance with the SEBI Regulations. This represents 60.00% of the QIBs Portion.


CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
Anchor Investor	-	-	-	-	3,58,400	5,95,200	-	9,53,600

The Board of Director of our Company at its meeting held on February 21, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on February 21, 2024. The Equity Shares allotted to the successful allottees have been uploaded on February 22, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence on February 23, 2024.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated February 20, 2024 filed with the Registrar of Companies, N.C.T. of Delhi ("RoC").

**INVESTORS, PLEASE NOTE**

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at website: www.skylinerta.com  
All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder, Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:


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