

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

CAPITAL MARKET

LISTING

APPENDIX A**FORM OF LISTING APPLICATION
(For Issuers listing on the NSE for the first time)**

1.	Name of the Issuer	
2.	Art(Section/Clause/Sub clause)under which the issuer is incorporated	
3.	Date of incorporation	
4.	Place of incorporation	
5.	Whether incorporated as a Private or Public company	
6.	If incorporated as a Private company, date of conversion into Public Company	
7.	CIN and PAN of the company	
8.	Website	
9.	Address of the Registered Office STD Code Tel. Nos. Fax Nos.	
10.	Address of the Corporate Office STD Code Tel. Nos. Fax Nos.	
11.	Address of office where share transfers are accepted for registration STD Code Tel. Nos. Fax Nos.	

12.	Name and Address of Registrar and Transfer Agents (if any) Name of Contact Person STD Code Tel. Nos. Fax Nos.	
13.	Background of promoters	
14.	Name of group and other group companies	
15.	Subsidiary companies	
16.	Business activities (Main and Others)	
17.	Management	
	a) Chairperson - email address - direct phone number	
	b) Managing Director - email address - direct phone number	
	c) Chief Executive Officer - email address - direct phone number	
	d) Company Secretary - email address - direct phone number - direct fax number	

	e) Directors and their other Directorships	
	f) Asst. Company Secretary / Dy. Company Secretary - email address - direct phone number - direct fax number	
	g) Auditors address - direct phone number - direct fax number	
18.	Financial year	
19.	Month or months in which interim and/or final dividend usually recommended / declared by the Directors	
20.	Month in which Annual General Meeting is usually held	
21.	Other stock exchanges on which issuer is listed (Please indicate regional stock exchange)	

22.	Is any application for listing the securities of the issuer on any other stock exchange now pending or contemplated? If so give particulars			
23.	Has the listing of any securities of the issuer been refused or deferred at any time or any other stock exchange? If so, give particulars			
24.	Has any security of the issuer been delisted from any Exchange, before? If so give particulars			
25.	Name(s) of the depositories with whom issuer has executed Tripartite Agreement			
26.	Percentage of the shares dematerialized			
27.	Do the securities have to be traded compulsorily in dematerialized form for all categories of investors			
28.	Do the securities have to be traded compulsorily in Rolling Settlement for all categories of investors			
29.	Within what time does the issuer complete dematerialization and rematerialization formalities			
30.	Records of the dividends and cash bonus(if any)for the last two years(for equity shares)			
	Year	Rate percent	Amount per share	Total Amount (Rs)
	Interim			
	Final			
	Total			
	Interim			
	Final			
	Total			
	Interim			
	Final			
	Total			

31.	Particulars of the dividends or Interest in arrears if any	
32.	Details of the last three Book Closures Dates and Record Dates	
	Book Closure Dates	Financial year Purpose
	1.	
	2.	
	3.	
	Record Dates	Financial year Purpose
	1.	
	2.	
	3.	
33.	Authorized Share Capital - Total Amount - Unclassified Amount - Classified a. No. of shares b. Nominal value per share c. Total Nominal per share	
34.	Issued Share Capital - No. of shares - Nominal value per share - Total Nominal value	
35.	Subscribed and paid up share capital - No. of shares subscribed - Nominal value per share - Amount paid up per share - Total nominal value - Total paid up value - Amount of calls in arrears - Amount paid up on forfeited shares	

36.	Particulars of Share Capital History						
	Security Description	Date of allotment	No. of shares	Issue price Nominal Value	Premium	Distinctive Numbers	ISIN Code

Security Description should include the following:

- > Shares issued for consideration other than cash (in whole or in part)
- > Shares issued at a premium or discount
- > Shares issued in pursuance of an Option
- > Forfeited shares
- > Shares under Option / Warrants
- > Further issue of shares – Bonus (give ratio) / Rights (give ratio) / Private Placement / Preferential allotment / Abeyance / ESOP

37.	Particulars of Other Securities (Preference Shares / Debentures / Warrants)					
	Security Description	Date of allotment	No. of securities	Issue price Nominal Value	Premium	Distinctive Numbers

Security Description should include the following:

> Securities issued for consideration other than cash (in whole or in part)

38.	Details of persons holding more than 1% of the share capital as on				
	Sr.No	Name of shareholder	No. of shares held	Percentage shareholding	
39.	Confirm that no fees are charged for - Transfer and registration of any of the securities - Sub division, consolidation or renewal of security certificates				
40.	Does the issuer certify transfers?				
41.	Does the issuer issue - Transfer receipts - Split receipts - Consolidated receipts				
42.	Confirm that security certificates are issued within one month of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange of endorsement				
43.	Proposed symbol under which trading will take place for the securities of the issuer on the NEAT system. The proposed symbol given by the issuer is subject to change, as Duplicate/similar symbols are not allowed. Issuers already permitted to trade on the Exchange need not provide symbol. Maximum 10 characters.				
44.	Statement of any other circumstances arising from the application which, should be disclosed to NSE				

45.	Listing Fees	
	- Cheque / DD. No	
	- Cheque / DD. Dated	
	- Cheque / DD. Drawn on	
	- Cheque / DD. Amount (Rs)	

Date:

Authorized Signatory

Name:

Designation



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