



NATIONAL STOCK EXCHANGE OF INDIA LIMITED

CAPITAL MARKET

LISTING



APPENDIX A

LETTER OF APPLICATION

(For Issuers Listing on NSE for the First Time)

(On the letterhead of the company)

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir,

In conformity with the listing requirements of the National Stock Exchange (NSE), we hereby apply for admission of the following securities issued by us for dealings on the NSE Pursuant to public issue of Debentures/ Bonds:

1. _____
2. _____
3. _____
4. _____

Yours faithfully,

(Name and Designation)
CFO/ Company Secretary / Compliance Officer

APPENDIX B

FORM OF LISTING APPLICATION (For Issuers listing on the NSE for the first time)

1.	Name of the Company	
2.	Act(Section/Clause/Sub clause)under which the issuer is incorporated, If not incorporated under Companies Act	
3.	Web-site	
4.	Address of the Registered Office STD Code Tel. Nos. Email-ID	
5.	Address of the Corporate Office STD Code Tel. Nos. Email-ID	
6.	Name and Address of Registrar and Transfer Agents (if any) Name of Contact Person STD Code Tel. Nos. Email ID	
7.	Management	
	a) Chairperson Name Direct Phone Number Mobile Number Email id PAN	
	b) Managing Director Name Direct Phone Number Mobile Number Email id PAN	

	<p>c) Chief Executive Officer Name Direct Phone Number Mobile Number Email id PAN</p>	
	<p>d) Company Secretary Name Direct Phone Number Mobile Number Email id PAN</p>	
	<p>e) Contact Person Details Name Designation Direct Phone Number Mobile Number Email id</p>	
	<p>f) Statutory Auditor Name of Contact Person Direct phone number Email id</p>	
8.	Financial year	
9.	Has any security of the issuer been Delisted from any Exchange, before? If so give particulars	
10.	<p>Subscribed and paid up share capital</p> <p>- Equity Shares No. of shares Total Amount Amount paid up per share Amount of calls in arrears</p> <p>- Preference Shares No. of shares Total Amount Amount paid up per share Amount of calls in arrears</p>	
11.	Proposed symbol under which trading will take place for the securities of the issuer on the NEAT system. The proposed symbol given by the issuer is subject to change, as Duplicate/similar symbols are not allowed. Issuers already permitted to trade on the Exchange need not provide symbol. Maximum 10 characters.	

12.	Percentage of issue subscribed		
13.	Date of finalization of basis allotment of allotment		
14.	Date of allotment	Book Building Portion	Fixed Price Portion

C		Debentures/Bonds (please provide the below table in PDF and Excel separately):		
		1	2	3
1.	Security Description			
2.	No. of Securities			
3.	Issue Price (Rs.)			
4.	Nominal Value (Rs.)			
5.	Paid up value (Rs.)			
6.	Distinctive Numbers			
7.	ISIN Code			
8.	Coupon Rate			
9.	Date of Allotment			
10.	Interest Payment Dates			
11.	Date(s) of Redemption			
12.	Coupon Frequency			
13.	Redemption Amount			
14.	Rating Agency			
15.	Rating Date			
16.	Credit Rating			
17.	Put/ Call Option			
18.	Remarks			

D		Listing Fees	
	- Cheque / DD. No		
	- Cheque / DD. Dated		
	- Cheque / DD. Drawn on		
	- Cheque / DD. Amount (Rs)		
	- RTGS / NEFT		

Date

Place

CFO/ Company Secretary/ Compliance officer and Stamp of the company

Name

Designation

Note:

- a) The form should be submitted duly completed in all respects and all details asked for in the forms should be filled. If a particular field/detail is not applicable, please mention that the same is not applicable.
- b) All pages of the forms must bear rubber stamp of company and initials of authorized signatory.
- c) In case the space provided in the form is not sufficient, please furnish the details as an annexure, duly stamped and initialed.
- d) The Exchange reserves the right to ask for documents other than those mentioned above.

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

EXCHANGE PLAZA, BANDRA-KURLA COMPLEX,
ANDRA (EAST), MUMBAI – 400051. INDIA

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