THE FACE VALUE OF EQUITY SHARES IS INR 590 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF INR 590 PER EQUITY SHARE). THE OFFER PRICE IS AGGREGATING TO INR 1,21,81,030,000 BY OMAN INDIA INVESTMENT FUND II, 14,41,441 EQUITY SHARES AGGREGATING TO INR 1,21,81,030,000 BY U32201MH1964PLC013085, DIVGI TORQTRANSFER SYSTEMS LIMITED, 590 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF INR 590 PER EQUITY SHARE) aggregating to INR 1,21,81,030,000 by Birla Bhairavi Capital, 590 PER EQUITY SHARE aggregating to INR 1,21,81,030,000 by Sanjay Bhairava Capital. The Company and Selling Shareholders in consultation with the BRLMs, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis. The Company and Selling Shareholders in consultation with the BRLMs, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis.

The table below sets forth the breakdown of our income from sale of goods from our respective customers.

<table>
<thead>
<tr>
<th>Category</th>
<th>Number of Sales</th>
<th>Revenue Generated</th>
<th>Revenue from Operations</th>
<th>% of Total Revenue</th>
</tr>
</thead>
<tbody>
<tr>
<td>Retail Individual Bidders</td>
<td>88,818</td>
<td>30,26,975</td>
<td>6,98,509</td>
<td>4.33</td>
</tr>
<tr>
<td>Non-Individual Bidders</td>
<td>275</td>
<td>2,47,820</td>
<td>40,000</td>
<td>0.26</td>
</tr>
<tr>
<td>Total</td>
<td>90,211</td>
<td>35,74,795</td>
<td>7,38,509</td>
<td>4.59</td>
</tr>
</tbody>
</table>

The weighted average cost of acquisition for all Equity Shares acquired in the last 18 months, one year and three years preceding the date of the Prospectus by theAnchor Investors was INR 850.45.

TheweightedaveragecostofacquisitionofequitysharesbyalltheShareholdersissetforthbelow:

<table>
<thead>
<tr>
<th>Type of Transaction</th>
<th>Number of Shares</th>
<th>WAC per Equity Share</th>
<th>% of Total</th>
<th>Total Cost (in Rs)</th>
</tr>
</thead>
<tbody>
<tr>
<td>QIB Portion</td>
<td>60%</td>
<td>590.45</td>
<td>36.56</td>
<td>35,74,795</td>
</tr>
<tr>
<td>NII Portion</td>
<td>30%</td>
<td>590.45</td>
<td>18.28</td>
<td>23,47,590</td>
</tr>
<tr>
<td>Retail Individual Bidders</td>
<td>5%</td>
<td>590.45</td>
<td>3.53</td>
<td>1,77,345</td>
</tr>
<tr>
<td>Total</td>
<td>100%</td>
<td>590.45</td>
<td>100.00</td>
<td>61,46,690</td>
</tr>
</tbody>
</table>

The highest face value among the Equity Shares offered by the Company is INR 590 PER EQUITY SHARE.

The face value of Equity Shares offered by the Company is INR 590 PER EQUITY SHARE.

The weighted average cost of acquisition of equity shares by the Selling Shareholders ranges from INR 280 to INR 350 per Equity Share and Offer Price per Equity Share.

The weighted average cost of acquisition of equity shares by the Selling Shareholders is INR 300 per Equity Share.

The weighted average cost of acquisition of equity shares by all the Shareholders is INR 300 per Equity Share.

The average cost of acquisition of equity shares for the Selling Shareholders in INR is as follows:

<table>
<thead>
<tr>
<th>Name of Selling Shareholder</th>
<th>Average Cost of Acquisition of Equity Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>ウォリス・ヒューストン基金 (ウォリス・ヒューストン基金)</td>
<td>INR 300</td>
</tr>
</tbody>
</table>

The face value of Equity Shares offered by the Company is INR 590 PER EQUITY SHARE.

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The face value of Equity Shares offered by the Company is INR 590 PER EQUITY SHARE.
applicable laws of each jurisdictions where such offers and sales are made. There will be no public offering of the Equity Shares in the United States. 

exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and the

that an investment in equity shares involves a high degree of risk, and for details relating to such risks, please see the section entitled "Risk Factors".

Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of Link Intime India Private Limited at www.ingaventures.com and www.equirus.com, respectively. Investors should note

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF DIVGI TORQTRANSFER SYSTEMS LIMITED.

Date:
Sd/-
Place:

consultation with the BSE. This category has been subscribed to the extent of 2.37 times (before spill over). The total number of Equity Shares Allotted in

Under subscribed portion from NII2 Category of 91,483 Equity shares spilled over to NII1 Category

For

5% of the Equity Shares of QIB Portion available i.e. 1,04,776 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were

Syndicate Banks for unblocking of funds, transfer to Public Offer Account have been issued on March 9, 2023 and payment to non-Syndicate

Stock Exchange, being BSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-Intimations and/or

Investors (through 12 Anchor Investor Application Forms) (including 5 Mutual Funds through 8 schemes) at an Anchor Investor Offer Price at ₹

Link Intime India Private Limited

Contact Person
Satish Chandrashekhar Kadrolli
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Mobile: 09909960056
Website: www.linkintime.com

For DIVGI TORQTRANSFER SYSTEMS LIMITED

on behalf of the Board of Directors
Sachin Chandrashekhar Kadrolli
Company Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF DIVGI TORQTRANSFER SYSTEMS LIMITED.

D. Allotment to QIBs (Excluding Anchor Investors) (After Technical Rejections)

E. Allotment to Anchor Investors

A. Allotment to Retail Individual Bidders (After Technical Rejections) (including ASBA Applications)

B. Allotment by Non-Institutional Bidders (upto Retail Portion)

C. Allotment to Non-Institutional Bidders (more than 15% Holding) (After Technical Rejections) (including ASBA Applications)

A. Allotment to Retail Individual Bidders (After Technical Rejections)

A. Allotment to Retail Individual Bidders (Before Technical Rejections)

A. Allotment to Retail Individual Bidders (Before Technical Rejections) (including ASBA Applications)

A. Allotment to Retail Individual Bidders (after Technical Rejections) (including ASBA Applications)