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DIENSTEN TECH LIMITED

(Formerly known as JKT Consulting Limited) Corporate Identification Number: U74140DL2007PLC160160

Our Company was originally incorporated as a public company under the Companies Act, 1956 in the name and style of "JKT Consulting Limited" bearing Corporate Identification Number U74140DL2007PLC160160 dated March 06, 2007, issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently the name of the Company was changed to "Diensten Tech Limited" pursuant to fresh certificate of incorporation issued by the Registrar of Companies, Delhi, dated May 11, 2021. For further details of change of name and change of registered office of our Company, please refer to section titled "History and Certain Other Corporate Matters" beginning on page 118 of the Prospectus.

Registered Office: 7th Floor, A-2, L.S.C., Masjid Moth, Greater Kailash-II, New Delhi-110048

Corporate Office: F-3, Sector-3, Noida, Uttar Pradesh-201301, India

Tel: 011-40562187, Fax: N.A., Website: www.dienstentech.com; E-mail: cs@jkdtl.com Company Secretary and Compliance Officer: Ms. Vibha Wadhva

# PROMOTERS: M/S. J.K. TRADERS LIMITED . MR. ABHISHEK SINGHANIA . MR. VIPUL PRAKASH AND MS. TINA PRAKASH

Our Company has filed the Prospectus dated July 01, 2024, (the "Prospectus") with the Registrar of Companies, Delhi (ROC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE EMERGE") and the listing and trading of the Equity Shares (a defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India

# **BASIS OF ALLOTMENT**

INITIAL PUBLIC ISSUE OF 22,08,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF DIENSTEN TECH LIMITED ("COMPANY") FOR CASH AT A PRICE OF RS. 100/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS 90/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 2,208 LAKHS OF WHICH UP TO 1,10,400 EQUITY SHARES OF FACE VALUE OF RS. 100/- EACH FOR CASH AT A PRICE OF RS. 100/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 90/- PER EQUITY SHARE AGGREGATING TO RS. 110.40 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 20,97,600 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. 100/- PER EQUITY SHARE AGGREGATING TO RS. 2,097.60 LAKH IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.73% AND 25.39% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 234 OF THE PROSPECTUS

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 100/-ANCHOR INVESTOR ISSUE PRICE: ₹ 100/- PER EQUITY SHARE THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.



# **BID/ISSUE OPENED ON: WEDNESDAY, JUNE 26, 2024 BID/ISSUE CLOSED ON: FRIDAY, JUNE 28, 2024** PROPOSED LISTING: WEDNESDAY JULY 03, 2024\*

#### \*Subject to the receipt of listing and trading approval from NSE Emerge.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15,00% of net issue was made available for allocation on proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Bidders, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Offer Procedure" beginning on page 245 of the Prospectus.

The Equity Shares offered through the Prospectus are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital And Disclosure Requirements) Regulations, 2018 (the "SEBI (ICDR) regulations"), as amended read with rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended. Our company has received In Principle approval letter dated June 18, 2024, from National Stock Exchange of India Limited ("NSE") for using its name in the Offer Document for listing of our shares on Emerge Platform of National Stock Exchange of India Limited. It is to be distinctively understood that the permission given by National Stock Exchange of India Limited "NSE") should not in any way be deemed or construed that the content of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on July 03, 2024\*

\*Subject to the listing and trading approval from Emerge Platform of National Stock Exchange of India Limited.

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism.

### SUBSCRIPTION DETAILS

The Company received 2 Anchor Investor Application Forms from 2 Anchor Investors for 6.27,600 Equity Shares. Such 2 Anchor Investors through 2 Anchor Investor Application Forms were allocated 6,27,600 Equity Shares at a price of Rs. 100/- per Equity Share under the Anchor Investor Portion, aggregating to Rs. 6,27,60,000/-

# **DETAILS OF APPLICATIONS**

The issue has received 23,500 applications, excluding Anchor Investors, (before technical rejections) for 7,97,70,000 equity shares resulting in subscription of 50.47 times (including reserved portion of Market Maker). The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

#### **Detail of the Applications Received:**

Category		al Rejections & rawals*		cal Rejections & drawals
	No of Applications	No of equity shares	No of Applications	No of equity shares
Retail Individual Applicants	22,237	2,66,84,400	21,684	2,60,20,800
Non-institutional Investors	1,256	4,89,80,400	1,223	4,84,86,000
QIBs Category (Excluding Anchor Investor)	6	39,94,800	6	39,94,800

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio allotte applic	es to	Total No. of shares allocated/ allotted	Surplus/ Deficit
8,400	11	0.90	92,400	0.19	601	1	11	1,200	599
9,600	28	2.29	268,800	0.55	1,750	1	28	1,200	-550
10,800	53	4.33	572,400	1.18	3,726	3	53	3,600	-126
12,000	39	3.19	468,000	0.97	3,046	1	13	3,600	554
13,200	11	0.90	145,200	0.30	945	1	11	1,200	255
14,400	6	0.49	86,400	0.18	562	0	6	0	-562
15,600	8	0.65	124,800	0.26	812	1	8	1,200	388
16,800	4	0.33	67,200	0.14	437	0	4	0	-437
18,000	6	0.49	108,000	0.22	703	1	6	1,200	497
19,200	6	0.49	115,200	0.24	750	1	6	1,200	450
20,400	8	0.65	163,200	0.34	1,062	1	8	1,200	138
21,600	4	0.33	86,400	0.18	562	0	4	0	-562
22,800	3	0.25	68,400	0.14	445	0	3	0	-445
24,000	10	0.82	240,000	0.49	1,562	1	10	1,200	-362
25,200	3	0.25	75,600	0.16	492	0	3	0	-492
26,400	3	0.25	79,200	0.16	515	0	3	0	-515
27,600	1	0.08	27,600	0.06	180	0	1	0	-180
28,800	1	0.08	28,800	0.06	187	0	1	0	-187
30,000	3	0.25	90,000	0.19	586	1	3	1,200	614
32,400	6	0.49	194,400	0.40	1,265	1	6	1,200	-65
34,800	1	0.08	34,800	0.07	226	-	1	_	-226
36,000	2	0.16	72,000	0.15	469	0	2	0	-469 -242
37,200	1		37,200	0.08	242 250	0		0	-242 -250
38,400 40,800	1	0.08	38,400 81,600	0.08	250 531	0	1	0	-250 -531
40,800	3	0.16	126,000	0.17	820	1	2	1,200	-531
42,000	3	0.25	43,200	0.26	281	0	3	1,200	-281
43,200	1	0.08	43,200	0.09	281	0	1	0	-281
45,600	2	0.08	91,200	0.09	594	1	2	1,200	606
46,800	1	0.18	46,800	0.19	305	0	1	0	-305
48,000	4	0.33	192,000	0.40	1,250	1	4	1,200	-50
49,200	4	0.33	196,800	0.41	1,280	1	4	1,200	-81
50,400	1	0.08	50,400	0.10	328	0	1	0	-328
51,600	1	0.08	51,600	0.11	336	0	1	0	-336
52,800	3	0.25	158,400	0.33	1,031	1	3	1,200	169
54,000	2	0.16	108,000	0.22	703	1	2	1,200	497
55,200	2	0.16	110,400	0.23	719	1	2	1,200	481
57,600	3	0.25	172,800	0.36	1,125	1	3	1,200	75
58,800	1	0.08	58,800	0.12	383	0	1	0	-383
60,000	1	0.08	60,000	0.12	391	0	1	0	-391
63,600	3	0.25	190,800	0.39	1,242	1	3	1,200	-42
67,200	3	0.25	201,600	0.42	1,312	1	3	1,200	-112
68,400	1	0.08	68,400	0.14	445	0	1	0	-445
69,600	1	0.08	69,600	0.14	453	0	1	0	-453
72,000	4	0.33	288,000	0.59	1,875	1	2	2,400	525
73,200	1	0.08	73,200	0.15	476	0	1	0	-476
74,400	1	0.08	74,400	0.15	484	0	1	0	-484
75,600	1	0.08	75,600	0.16	492	0	1	0	-492
81,600	1	0.08	81,600	0.17	531	0	1	0	-531
84,000	1	0.08	84,000	0.17	547	0	1	0	-547
85,200	3	0.25	255,600	0.53	1,664	1	3	1,200	-464
87,600	4	0.33	350,400	0.72	2,281	1	2	2,400	119
88,800	4	0.33	355,200	0.73	2,312	1	2	2,400	88
90,000	3	0.25	270,000	0.56	1,757	1	3	1,200	-557
91,200	1	0.08	91,200	0.19	594	1	1	1,200	606
92,400	1	0.08	92,400	0.19	601	1	1	1,200	599
94,800	1	0.08	94,800	0.20	617	1	1	1,200	583
96,000	3	0.25	288,000	0.59	1,875	2	3	2,400	525
97,200	4	0.33	388,800	0.80	2,531	1	2	2,400	-131
98,400	1	0.08	98,400	0.20	640	1	1	1,200	560
99,600	8	0.65	796,800	1.64	5,186	1	2	4,800	-386
100,800	5	0.41	504,000	1.04	3,281	3	5	3,600	319
102,000	3	0.25	306,000	0.63	1,992	2	3	2,400	408
103,200	1	0.08	103,200	0.21	672	1	1	1,200	528
104,400	1	0.08	104,400	0.22	680	1	1	1,200	520
109,200	2	0.16	218,400	0.45	1,422	1	2	1,200	-222
111,600	2	0.16	223,200	0.46	1,453	1	2	1,200	-253
117,600	3	0.25	352,800	0.73	2,296	2	3	2,400	104
118,800	1	0.08	118,800	0.25	773	1	1	1,200	427
120,000	1	0.08	120,000	0.25	781	1	1	1,200	419
122,400	1	0.08	122,400	0.25	797	1	1	1,200	403
123,600	1	0.08	123,600	0.25	805	1	1	1,200	395
127,200	2	0.16	254,400	0.52	1,656	1	2	1,200	-456
129,600	1	0.08	129,600	0.27	844	1	1	1,200	356
								(Continue on	next page)

Market Maker	1	1,10,400	1	1,10,400
Total	23,500	7,97,70,000	22,914	7,86,12,000

\* This excludes 314 applications for 3,76,800 Equity Shares from Retail Individual which were not in bidbook but which were banked. **Final Demand:** 

A summary of the final demand as at different Bid price is as under

Sr. No	Bid Price	No. of Applications	Sum Quantity	Cumulative Share	% to Total
1	95	1,86,000	0.19	1,86,000	0.19
2	96	28,800	0.03	2,14,800	0.22
3	97	28,800	0.03	2,43,600	0.25
4	98	68,400	0.07	3,12,000	0.32
5	99	61,200	0.06	3,73,200	0.38
6	100	7,56,76,800	77.11	7,60,50,000	77.49
	CUTOFF	2,20,87,200	22.51	9,81,37,200	100.00
	Total	9,81,37,200	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE Emerge on July 01, 2024.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1 times. The total number of shares allotted in this category is 6,27,600 Equity shares.

#### The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Rat	io	Total Number of shares allotted	Surplus/ Deficit
1,10,400	1	100.00	1,10,400	100.00	1,10,400	1	1	1,10,400	0
Total	1	100.00	1,10,400		1,10,400			1,10,400	

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 35.43137 times i.e. for 2,60,20,800 Equity Shares. Total number of shares allotted in this category is 7,34,400 Equity Sharesto 612 successful applicants

#### The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total		allottees licants	Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
1200	21,684	100.00	2,60,20,800	100.00	7	248	612	7,34,400
TOTAL	21,684	100.00	2,60,20,800	100.00			612	7,34,400

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 153.63118 times i.e. application received for 48,486,000 equity shares & the total number of shares allotted in this category is 3,15,600 Equity Shares to 165 successful applicants.

#### The category wise details of the Basis of Allotment are as under:

appl	f Shares ied for ory wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio allotte applio	es to	Total No. of shares allocated/ allotted	Surplus/ Deficit
	2,400	565	46.20	1,356,000	2.80	8,826	7	565	8,400	-426
	3,600	106	8.67	381,600	0.79	2,484	1	53	2,400	-84
	4,800	77	6.30	369,600	0.76	2,406	2	77	2,400	-6
	6,000	40	3.27	240,000	0.49	1,562	1	40	1,200	-362
	7,200	21	1.72	151,200	0.31	984	1	21	1,200	216

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No. of Shares applied for Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio allotte applio	es to	Total No. of shares allocated/ allotted	Surplus Deficit
132,000	1	0.08	132,000	0.27	859	1	1	1,200	34
136,800	2	0.16	273,600	0.56	1,781	1	1	2,400	61
138,000	1	0.08	138,000	0.28	898	1	1	1,200	30
141,600	1	0.08	141,600	0.29	922	1	1	1,200	27
145,200	2	0.16	290,400	0.60	1,890	1	1	2,400	51
148,800	1	0.08	148,800	0.31	969	1	1	1,200	23
150,000	1	0.08	150,000	0.31	976	1	1	1,200	22
152,400	1	0.08	152,400	0.31	992	1	1	1,200	20
154,800	1	0.08	154,800	0.32	1,008	1	1	1,200	19
162,000	1	0.08	162,000	0.33	1,054	1	1	1,200	14
165,600	3	0.08	496,800	1.02	3,234	1	1	3,600	36
169,200	2	0.16	338,400	0.70	2,203	1	1	2,400	19
171,600	1	0.08	171,600	0.35	1,117	1	1	1,200	8
175,200	1	0.08	175,200	0.36	1,140	1	1	1,200	6
178,800	1	0.08	178,800	0.37	1,164	1	1	1,200	3
180,000	1	0.08	180,000	0.37	1,172	1	1	1,200	2
182,400	1	0.08	182,400	0.38	1,187	1	1	1,200	1
183,600	1	0.08	183,600	0.38	1,195	1	1	1,200	
186,000	1	0.08	186,000	0.38	1,211	1	1	1,200	ŕ
192,000	1	0.08	192,000	0.40	1,250	1	1	1,200	-5
194,400	1	0.08	194,400	0.40	1,265	1	1	1,200	-6
199,200	4	0.33	796,800	1.64	5,186	1	1	4,800	-38
200,400	1	0.08	200,400	0.41	1,304	1	1	1,200	-10
201,600	1	0.08	201,600	0.42	1,312	1	1	1,200	-1'
205,200	1	0.08	205,200	0.42	1,336	1	1	1,200	-13
212,400	1	0.08	212,400	0.44	1,383	1	1	1,200	-18
	1	0.08		0.44		1	1		-3
232,800			232,800		1,515			1,200	
235,200	1	0.08	235,200	0.49	1,531	1	1	1,200	-33
236,400	1	0.08	236,400	0.49	1,539	1	1	1,200	-33
240,000	4	0.33	960,000	1.98	6,249	1	1	4,800	-1,44
						1	4	1,200	1,20
248,400	1	0.08	248,400	0.51	1,617	1	1	1,200	-41
249,600	2	0.16	499,200	1.03	3,249	1	1	2,400	-84
						1	2	1,200	1,20
250,800	2	0.16	501,600	1.03	3,265	1	1	2,400	-86
						1	2	1,200	1,20
254,400	1	0.08	254,400	0.52	1,656	1	1	1,200	-48
258,000	1	0.08	258,000	0.53	1,679	1	1	1,200	-47
270,000	1	0.08	270,000	0.56	1,757	1	1	1,200	-58
279,600	1	0.08	279,600	0.58	1,820	1	1	2,400	58
288,000	1	0.08	288,000	0.59	1,875	. 1	1	2,400	52
289,200	1	0.08	289,200	0.60	1,882	1	1	2,400	52
300,000	2	0.08	600,000	1.24	3,905	1	1	2,400	-1,50
300,000	2	0.10	800,000	1.24	3,905				
207 000		0.00	207.000	0.00	2.000	1	2	1,200	1,20
307,200	1	0.08	307,200	0.63	2,000	1	1	2,400	40
309,600	1	0.08	309,600	0.64	2,015	1	1	2,400	38
313,200	1	0.08	313,200	0.65	2,039	1	1	2,400	36
319,200	1	0.08	319,200	0.66	2,078	1	1	2,400	32
357,600	1	0.08	357,600	0.74	2,328	1	1	2,400	
360,000	1	0.08	360,000	0.74	2,343	1	1	2,400	5
366,000	1	0.08	366,000	0.75	2,382	1	1	2,400	
408,000	1	0.08	408,000	0.84	2,656	1	1	2,400	-25
422,400	1	0.08	422,400	0.87	2,749	1	1	2,400	-34
427,200	1	0.08	427,200	0.88	2,781	1	1	2,400	-38
439,200	1	0.08	439,200	0.91	2,859	1	1	2,400	-45
440,400	1	0.08	440,400	0.91	2,867	1	1	2,400	-46
480,000	1	0.08	480,000	0.99	3,124	. 1	. 1	3,600	47
498,000	1	0.08	498,000	1.03	3,242	1	1	3,600	35
498,000	1	0.08	498,000	1.03	3,242	1	1	3,600	35
			1,000,800						
500,400	2	0.16	1,000,800	2.06	6,514	1	1	4,800	-1,71
F44 000		0.00	F41.000	1.00	0.051	1	2	1,200	1,20
514,800	1	0.08	514,800	1.06	3,351	1	1	3,600	24
540,000	1	0.08	540,000	1.11	3,515	1	1	3,600	8
576,000	1	0.08	576,000	1.19	3,749	1	1	3,600	-14

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio allotte applic	es to	Total No. of shares allocated/ allotted	Surplus/ Deficit
642,000	1	0.08	642,000	1.32	4,179	1	1	3,600	-579
745,200	1	0.08	745,200	1.54	4,851	1	1	4,800	-51
800,400	1	0.08	800,400	1.65	5,210	1	1	4,800	-410
832,800	1	0.08	832,800	1.72	5,421	1	1	6,000	579
1,050,000	11	0.90	11,550,000	23.82	75,180	1	1	66,000	-9,180
						8	11	9,600	9,600
TOTAL	1223	100.00	48,486,000	100.00	315,600			315,600	0

Note: 1 Additional lot of 1200 shares have been allocated to Categories 240000, 249600, 250800, 300000, 500400 & 1050000 in the ratios of 1:4, 1:2, 1:2, 1:2, 1:2 & 8:11

D. Allocation to QIB Category (Excluding Anchor Investor)

Allotment to QIB, who have bid at the issue price of Rs.100/- per Equity Share, was finalized in consultation with NSE. The Basis of the Issue has received 6 Applications for 39,94,800 equity shares. Whereas 4,20,000 shares were reserved for QIBs. The allotment was made to 6 applicants for 4,20,000 equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio allotte applic	es to	Total No. of shares allocated/ allotted	Surplus/ Deficit
54,000	1	16.67	54,000	1.35	5,677	1	1	6,000	323
200,400	1	16.67	200,400	5.02	21,069	1	1	20,400	-669
399,600	1	16.67	399,600	10.00	42,013	1	1	42,000	-13
400,800	1	16.67	400,800	10.03	42,139	1	1	42,000	-139
1,470,000	2	33.33	2,940,000	73.60	309,102	1	1	309,600	498
TOTAL	6	100.00	3,994,800	100.00	420,000			420,000	0

E. Allocation to Anchor Investor (After Technical Rejection): The company in consultation with BRLMs had allotted 627,600 Equity Shares to 2 (No of Anchor Investor)) Anchor Investor at an Issue price of Rs. 100/- per share in accordance with SEBI (ICDR) Regulations, 2018

#### The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	Others	Total
Anchor	-	-	-	0		6,27,600	-	6,27,600

The Board of Directors of the Company at its meeting held on July 01, 2024, has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants

The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before July 02, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will be processed on or prior to July 02, 2024. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of National Stock Exchange of India Limited (NSE Emerge) within three working days from the date of the closure of the issue

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 01, 2024 ("Prospectus"

# **INVESTORS, PLEASE NOTE**

The details of the allotment made would also be hosted on the website of the Registrar to the issue, KFIN TECHNOLOGIES LIMITED at dtl.ipo@kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



Address: Selenium Tower B. Plot 31 & 32, Financial District, Nanakramguda. Serilingampally Hyderabad, Rangareddi - 500032, Telangana, India Telephone No.: +91 4067162222/18003094001 E-mail: dtl.ipo@kfintech.com; Website: http://www.kfintech.com/ Fax No.: Not Applicable SEBI Registration No. : INR000000221

> On behalf of the Board of Directors For DIENSTEN TECH LIMITED

> > Sd/· Vipul Prakash Director DIN: 01334649

Date: July 01, 2024 Place: New Delhi

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF DIENSTEN TECH LIMITED.

Note: All capitalized terms used and not defined herein shall have same meanings assigned to them in the Prospectus.

Disclaimer: DIENSTEN TECH LIMITED will file the Prospectus with ROC and thereafter with SEBI and Stock Exchanges. The Prospectus is available on the Website of SEBI at www.sebi.gov.in and website of BRLM at www.corporateprofessionals.com. Investors should note that investment in Equity Shares involve a high degree of risk and for details relating to the same, please see "Risk Factor" beginning on page 25 of the Prospectus.

The Equity Shares have not been and will not be registered under U.S. Securities Act of 1993, as amended ("the Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in eliance on Regulations under Securities Act and the applicable laws of each jurisdiction where such offers and sales were made. There will



Scheduled Bank upto Rs. 30,000 crore for 3 month maturity. For more detail, visit 'https://eprocure.gov.in/ eprocure/app' and 'https://fci.gov.in/ headquarter/tender'. The last date of submission of offer is 22.07.2024 til 11:00 AM

General Manager (Funds) Tel. No.: 011-43527408

# ANGEL ONE LIMITED Regd. Off: 601, 6th Floor, Ackruti Star, Central Road, MIDC, Andheri East Mumbai - 400093 SEBI Registration No (Stock Broker): INZ000161534 PUBLIC NOTICE This is to inform that, certain individuals/entities are wrongfully and deceptively using the brand name of Angel One Limited as their virtual payment address (VPA) to mislead, deceive, defraud, coerce and induce clients to make payments to the unauthorized and illegal VPA's by misrepresenting and impersonating the alleged VPA as the official and verified VPA of our Company. Investors and General Public are hereby requested to use only official Angel One App/web platform to add funds. Do not pay directly to any UPI Ids. Angel One Limited will not be liable in any manner of financial loss and /or

consequence of dealing with such misrepresenting and impersonating VPA's. Please note that any person dealing with them will be dealing at his/her own risk and esponsibility

For ANGEL ONE LTD

Authorized Signatory

Mumbai

July 2. 2024

Date : 02.07.2024



NOTICE

Notice is hereby given that the following Trading Member of the National Stock Exchange of India Ltd. (Exchange) has equested for the surrender of its trading embership of the Exchange

Sl. No.	Name of the trading member	SEBI registration no.	Last date for filing complaints
1.	Jayem Securities Private Limited	INZ000299534	September 02, 2024

The constituents of the above-mentioned trading member are hereby advised to lodge immediately complaints, if any, against the above mentioned trading member on or before the last date for filing complaints as mentioned above and no such complaints filed beyond this period will be entertained by the Exchange against the above mentioned trading member and it shall be deemed trading member and it shall be deemed to have been waived. The complaints filed against the above-mentioned trading member will be dealt with in accordance with the Rules, Bye-laws and Regulations of the Exchange and be filed online at that or such a be filed online at the complaints and be dealt with the complaints of the context and be filed online at the complaints. The constituents of the above-mentioned complaints can be filed online at https://www.nseindia.com/invest/ file-a-complaint-online. Alternatively, the complaint forms can be downloaded from https://www.nseindia.com/invest/downlo ad-complaint-form-for-offline-registratio n or may be obtained from the Exchange office Mumbai and also at the Regional Offices.

For National Stock Exc	hange of India Ltd. Sd/-	Plac
Place: Mumbai July 02, 2024	Vice President Regulatory	Date
	0	

#### KOHINOOR PULP & PAPER PRIVATE LIMITED (IN LIQUIDATION) CIN · U74999WB2008PTC126964 LIQUIDATOR -CVR Krishnaswami (Reg. No. IBBI/IPA-001/IP-P01302/2018-19/12217) Notice is given to the public in general that the following Asset Lot of KOHINOOF PULP & PAPER PRIVATE LIMITED (in Liquidation) ("Corporate Debtor" (in liquidation vide order of Hon'ble NCLT dated 01.07.2019) is proposed to be soldin accordance with clause (c) of regulation 32, sub-regulation (1) c regulation 33 and Schedule I of the Insolvency and Bankruptcy Board of Indi (Liquidation Process) Regulations, 2016 through e-auction platform. The interester applicants may refer to the detailed Sale Process Memorandum by writing liquidation.kohinoorpulp@gmail.com with a copy to rpcvrkswami@gmail.com Date and time of e-Auction 26th July 2024 from 11:00 Hrs. IST

Last Date for Submission of Documents	of Bid	July 14th 2024	
Last Date for Submission of Earnest Money Deposit	of	July 24, 2024 17.0	00 hrs
Particulars of The Asset	F	Reserve Price	Refundable Earnest Money Deposit
Machinery purported to be Cooking plant and fibreline	ſRu	,00,00,000.00 pees Four Crore Only]	40,00,000.00 [Rupees Forty lacs only]

- E-Auction will be held for sale of the Asset Lot of the Corporate Debtor or an "AS IS WHERE BASIS", "AS IS WHAT IS BASIS", "WHATEVER THERE IS BASIS" and "NO RECOURSE BASIS" without any representation, warranty This Notice shall be read in conjunction with the Sale Process Memorandu
- dated 2nd July 2024 containing details of the Assets, online E-Auction Bic Form, Declaration and Undertaking Form, General Terms and Condition of the E-Auction which are available on the site https://www.eauctions.co.i or send an e-mail to liquidation.kohinoorpulp@gmail.com rpcvrkswami@gmail.com \*Disclaimer : The Advertisement purports to ascertain the interest of Bidders
- and does not create any kind of binding obligation on the part of the Liquidator. The Liquidator reserves the right to amend and/or annul this invitation including any timelines or the process involved herein, without giving reasons, at any time, and in any respect. Any such amendment i the invitation, including the aforementioned timelines, shall be notified

the invitation, including the alorementioned timelines, shall be notified.
Place : Kolkata Sd/
Reg. NO. IBBI/IPA-001/IP-P01302/2016-19/1221/
Liquidator for KÕHINOOR PULP & PAPER PRIVATE LIMITED
Address : C/O Naresh nathMookherjee shipping private Limited
12/1, Lindsay Street, Kolkata - 700083
E-mail : liquidation.kohinoorpulp@gmail.com

#### **RESONANCE SPECIALTIES LIMITED** Read Office: Plot No 54-D Kandivli Industrial Estate

R Kandivli (West), Mumbai 400 067. Phone: 022-62106053 Email Id: investors@resonancesl.com CIN: L25209MH1989PLC051993 NOTICE

The 35<sup>th</sup> Annual General Meeting (AGM) of the Members of Resonance Specialties Limited will be held on Friday, August 2, 2024 at 3.00 p.m. through Video Conferencing / Other Audio Visual Means (VC/OAVM) in compliance with the applicable provisions of the Companies Act, 2013 (Act) and the Rules thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the applicable circular on the matter issued by the Ministry of Corporate affairs (MCA) and Securities Exchange Board of India (SEBI) from time to time to

transact the businesses set out in the notice calling the AGM. Members attending the AGM through Video Conferencing / Other Audio Visual Means (VC/OAVM) shall be reckoned for the purpose of Quorum under Section 103 of the Act. In compliance with the aforesaid circular, the Notice of the AGM and the Financia Statement for the Financial Year 2023-24 along with the Reports of the Board of Directors and the Auditors and other documents required to be attached thereto (collectively referred as Annual Report) will be sent only by email to the members of the Company whose email addresses are registered with the company / Registrar and Share Transfer Agent (RTA) or Depository Participants (DP). The Aforesaid documents will also be available on the website of the Company at www.resonancesl.com, the stock exchange where the shares of the Company is listed i.e. BSE Limited at www.bseindia.com and National Securities Depository Limited at www.evoting.nsdl.com

- The Company is pleased to provide its members with the facility to exercise their rights to vote on the agenda items as stated in the notice of the Annual General Meeting by electronic means and the business may be transacted through the e voting services provided by National Securities Depository Limited (NSDL). Additionally the company is providing the facility of voting through e-voting system during the AGM (e-voting). Detailed procedure for remote e-voting / e-voting at the has been provided in the Notice of AGM which will be sent by e-mail shortly. The Manner of registering / updating email address as well as Bank details for receivin the Annual reports / Dividends when declared through Bank transfer is as under:
- For shares held in physical mode: The Shareholders shall send an email to the company at investors@resonancesl.com or RTA at rnt@adroitcorporate.com mentioning the Registered Folio Number and emai address, self-attested copy of the PAN card, address proof (aadhaar card) voter id card/passport/utility bill) and contact number, bank account particulars – 1. Bank Name and Address 2. Bank Account Number 3. IFSC Code 4. MICF number 5. Cancelled Cheque Leaf.
- For shares held in demat mode: The Shareholders to contact their DP and register the email address and Bank account details in the demat account as per the process advised by the DP.

Members are requested to carefully read the Notes set out in the Notice of the AGM on instructions for joining the AGM, manner of casting vote through for remote e-voting / e-voting during the AGM Please write to the Company for any assistance in the matter

For Resonance Specialties Limited

Sd/-

Vaibhavi Rajeshirke Company Secretary ACS72229

# LA OPALA RG LIMITED

CIN: L26101WB1987PLC042512 Regd. Office: Eco Centre, 8th Floor, EM - 4, Sector - V, Kolkata - 700091 Phone No. +91 76040 88814/5/6/7, Email: info@laopala.in, www.laopala.in

## **NOTICE TO SHAREHOLDERS**

#### Transfer of Equity Shares of the Company to the Demat account of the Investor Education and Protection Fund ("IEPF") Authority

Notice is given that the Company would be transferring all those equity shares on which Dividends remained unpaid / unclaimed for 7 consecutive years to the Demat Account of the Investor Education and Protection Fund ("IEPE") Authority pursuant to the provisions of the Section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund (IEPF) Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended, within 30 days from the due date of transfer.

In accordance with the various requirements as set out under the aforesaid Rules, the Company has sent individual notices to the latest available addresses of the concerned shareholders through Registered Post on 29th June, 2024 for claiming such dividends within 20th September, 2024 whose shares are liable to be transferred during the financial year 2024-25 to IEPF for appropriate action.

Further in terms of Rule 6(3)(a) of the IEPF Rules, the Company has uploaded list of such shareholders who have not encashed their dividends for seven consecutive years and whose shares are therefore liable for transfer to the IEPF Account is available at the investors section of the Company's website: www.laopala.in. for information and necessary action by the shareholders

Shareholders are requested to forward the requisite documents, as per the above-mentioned communication, to the Company's Registrar and Share Transfer Agent (RTA), to claim the unclaimed dividend amount and shares for financial year 2016-2017 and onwards. Notice is hereby given that in case the Shareholders fail to claim the above Unclaimed Dividend on or before 20th September, 2024, the Company will proceed to transfer the underlying Equity Shares of the Company, registered in the name of the Shareholder to the credit of the IEPF Authority on its due date without any further notice in accordance with the requirement of the said Rules

Shareholders may note that both the unclaimed dividend and the corresponding shares transferred to the IEPF Authority including all benefits accruing on such shares, if any, can be claimed back from IEPF Authority after following the procedure prescribed in the IEPF Rules. A separate application has to be made to the IEPF Authority in Form IEPF-5, as prescribed under IEPF Rules and the same is available along with all details at the IEPF website: www.iepf.gov.in

The concerned Shareholders, holding shares in physical form and whose shares are liable to be transferred to the DEMAT Account of the IEPF Authority, may note that the Company would be issuing Duplicate Share Certificate(s) in lieu of the Original Share Certificate(s) held by Shareholder(s) for the purpose of transfer of shares to the DEMAT Account of the IEPF Authority and upon such issue, the original share certificate(s) which stand registered in their name will stand automatically cancelled and be deemed non-negotiable. Further, the concerned shareholders who are holding shares in dematerialized form and whose shares are liable to be transferred to IEPF Authority may note that as per the aforesaid Rules, the Company would be issuing instruction(s) to concerned shareholder's Depository Participants for the purpose of transfer of their shares to IEPF Authority.

The Shareholders may further note that the details uploaded by the Company on its website shall be deemed to be adequate notice for issue of the Duplicate Share Certificate(s) by the Company and issuing of instruction(s) to Depository Participants for the purpose of transfer of shares to the DEMAT Account of the IEPF Authority.

In case of any claims or queries, please contact the Company's Registrar and Share Transfer Agent, M/s. Maheshwari Datamatics Private Limited, at 23, R.N. Mukheriee Road, 5th Floor, Kolkata -700, 001, Phone: 033, 2243-5029 or E-mail mdpldc@yahoo.com.

> For & on behalf of the Board La Opala RG Limited Sd/-Nidhi Rathi **Company Secretary**

Date: 1st July, 2024 Place: Kolkata

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT



Please scan this QR Code to view the Prospectus

DIENSTEN TECH LIMITED

(Formerly known as JKT Consulting Limited) Corporate Identification Number: U74140DL2007PLC160160

Our Company was originally incorporated as a public company under the Companies Act, 1956 in the name and style of "JKT Consulting Limited" bearing Corporate Identification Number U74140DL2007PLC160160 dated March 06, 2007, issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently the name of the Company was changed to "Diensten Tech Limited" pursuant to fresh certificate of incorporation issued by the Registrar of Companies, Delhi, dated May 11, 2021. For further details of change of name and change of registered office of our Company, please refer to section titled "History and Certain Other Corporate Matters" beginning on page 118 of the Prospectus.

Registered Office: 7th Floor, A-2, L.S.C., Masjid Moth, Greater Kailash-II, New Delhi-110048

Corporate Office: F-3, Sector-3, Noida, Utar Pradesh-201301, India Tel: 011-40562187, Fax: N.A., Website: www.dienstentech.com; E-mail: cs@jkdtl.com

Company Secretary and Compliance Officer: Ms. Vibha Wadhva

# PROMOTERS: M/S. J.K. TRADERS LIMITED , MR. ABHISHEK SINGHANIA , MR. VIPUL PRAKASH AND MS. TINA PRAKASH

Our Company has filed the Prospectus dated July 01, 2024, (the "Prospectus") with the Registrar of Companies, Delhi (ROC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE EMERGE") and the listing and trading of the Equity Shares (a defined hereinafter) expected to commence on July 03, 2024.

# **BASIS OF ALLOTMENT**

INITIAL PUBLIC ISSUE OF 22.08.000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF DIENSTEN TECH LIMITED ("COMPANY") FOR CASH AT A PRICE OF RS. 100/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 90/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 2,208 LAKHS OF WHICH UP TO 1,10,400 EQUITY SHARES OF FACE VALUE OF RS. 100/- EACH FOR CASH AT A PRICE OF RS. 100/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 90/- PER EQUITY SHARE AGGREGATING TO RS. 110.40 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 20,97,600 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. 10/- PER EQUITY SHARE AGGREGATING TO RS. 2,097.60 LAKH IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.73% AND 25.39% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 234 OF THE PROSPECTUS.

# THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 100/-ANCHOR INVESTOR ISSUE PRICE: ₹ 100/- PER EQUITY SHARE THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.



# **BID/ISSUE OPENED ON: WEDNESDAY, JUNE 26, 2024 BID/ISSUE CLOSED ON: FRIDAY, JUNE 28, 2024 PROPOSED LISTING: WEDNESDAY JULY 03, 2024\***

\*Subject to the receipt of listing and trading approval from NSE Emerge.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Bidders, in accordance with SEBI ICDF Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Offer Procedure" beginning on page 245 of the Prospectus.

The Equity Shares offered through the Prospectus are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital And Disclosure Requirements) Regulations, 2018 (the "SEBI (ICDR) regulations"), as amended read with rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended. Our company has received in Principle approval letter dated June 18, 2024, from National Stock Exchange of India Limited ("NSE") for using its name in the Offer Document for listing of our shares on Emerge Platform of National Stock Exchange of India Limited. It is to be distinctively understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the content of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on July 03, 2024\*

\*Subject to the listing and trading approval from Emerge Platform of National Stock Exchange of India Limited.

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism

## SUBSCRIPTION DETAILS

The Company received 2 Anchor Investor Application Forms from 2 Anchor Investors for 6.27,600 Equity Shares, Such 2 Anchor Investors through 2 Anchor Investor Application Forms were allocated 6,27,600 Equity Shares at a price of Rs. 100/- per Equity Share under the Anchor Investor Portion, aggregating to Rs. 6,27,60,000/-

# DETAILS OF APPLICATIONS

The issue has received 23,500 applications, excluding Anchor Investors, (before technical rejections) for 7,97,70,000 equity shares resulting in subscription of 50.47 times (including reserved portion of Market Maker). The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

#### **Detail of the Applications Received:**

Category		al Rejections & rawals*	After Technical Rejections & Withdrawals		
	No of Applications	No of equity shares	No of Applications	No of equity shares	
Retail Individual Applicants	22,237	2,66,84,400	21,684	2,60,20,800	
Non-institutional Investors	1,256	4,89,80,400	1,223	4,84,86,000	
QIBs Category (Excluding Anchor Investor)	6	39,94,800	6	39,94,800	

r, ) B s R	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio allotte applic	es to	Total No. of shares allocated/ allotted	Surplus/ Deficit
n	8,400	11	0.90	92,400	0.19	601	1	11	1,200	599
g e	9,600	28	2.29	268,800	0.55	1,750	1	28	1,200	-550
е	10,800	53	4.33	572,400	1.18	3,726	3	53	3,600	-126
а	12,000	39	3.19	468,000	0.97	3,046	1	13	3,600	554
е	13,200	11	0.90	145,200	0.30	945	1	11	1,200	255
s k	14,400	6	0.49	86,400	0.18	562	0	6	0	-562
k d	15,600	8	0.65	124,800	0.26	812	1	8	1,200	388
d	16,800	4	0.33	67,200	0.14	437	0	4	0	-437
of e	18,000 19,200	6	0.49 0.49	108,000 115,200	0.22	703 750	1	6	1,200	497 450
d	20,400	8	0.49	163,200	0.24	1,062	1	8	1,200	138
	21,600	4	0.33	86,400	0.18	562	0	4	0	-562
у	22,800	3	0.25	68,400	0.14	445	0	3	0	-445
d	24,000	10	0.82	240,000	0.49	1,562	1	10	1,200	-362
	25,200	3	0.25	75,600	0.16	492	0	3	0	-492
	26,400	3	0.25	79,200	0.16	515	0	3	0	-515
or y	27,600	1	0.08	27,600	0.06	180	0	1	0	-180
	28,800	1	0.08	28,800	0.06	187	0	1	0	-187
	30,000	3	0.25	90,000	0.19	586	1	3	1,200	614
e e	32,400	6	0.49	194,400	0.40	1,265	1	6	1,200	-65
9	34,800 36,000	1	0.08 0.16	34,800	0.07	226 469	0	1	0	-226 -469
	36,000	2	0.16	72,000 37,200	0.15	469 242	0	2	0	-469 -242
	37,200	1	0.08	37,200	0.08	242	0	1	0	-242 -250
	40,800	2	0.16	81,600	0.17	531	0	2	0	-531
	42,000	3	0.25	126,000	0.26	820	1	3	1,200	380
$\left  \right $	43,200	1	0.08	43,200	0.09	281	0	1	0	-281
	44,400	1	0.08	44,400	0.09	289	0	1	0	-289
	45,600	2	0.16	91,200	0.19	594	1	2	1,200	606
	46,800	1	0.08	46,800	0.10	305	0	1	0	-305
	48,000	4	0.33	192,000	0.40	1,250	1	4	1,200	-50
	49,200	4	0.33	196,800 50,400	0.41	1,281	1	4	1,200	-81
	50,400 51,600	1	0.08 0.08	50,400	0.10	328 336	0	1	0	-328 -336
	52,800	3	0.08	158,400	0.33	1,031	1	3	1,200	169
	54,000	2	0.16	108,000	0.22	703	1	2	1,200	497
	55,200	2	0.16	110,400	0.23	719	1	2	1,200	481
-	57,600	3	0.25	172,800	0.36	1,125	1	3	1,200	75
	58,800	1	0.08	58,800	0.12	383	0	1	0	-383
	60,000	1	0.08	60,000	0.12	391	0	1	0	-391
	63,600	3	0.25	190,800	0.39	1,242	1	3	1,200	-42
	67,200	3	0.25	201,600	0.42	1,312	1	3	1,200	-112
	68,400 69,600	1	0.08 0.08	68,400 69,600	0.14	445 453	0	1	0	-445 -453
e er	72,000	4	0.08	288,000	0.14	1,875	1	2	2,400	525
	73,200	1	0.08	73,200	0.15	476	0	1	0	-476
_	74,400	1	0.08	74,400	0.15	484	0	1	0	-484
	75,600	1	0.08	75,600	0.16	492	0	1	0	-492
	81,600	1	0.08	81,600	0.17	531	0	1	0	-531
	84,000	1	0.08	84,000	0.17	547	0	1	0	-547
	85,200	3	0.25	255,600	0.53	1,664	1	3	1,200	-464
11	87,600	4	0.33	350,400	0.72	2,281	1	2	2,400	119
- 	88,800 90,000	4	0.33 0.25	355,200 270,000	0.73	2,312 1,757	1	2	2,400	-557
il s	90,000	3	0.25	91,200	0.56	594	1	3	1,200	-557
У	92,400	1	0.08	91,200	0.19	601	1	1	1,200	599
	94,800	1	0.08	94,800	0.20	617	1	1	1,200	583
	96,000	3	0.25	288,000	0.59	1,875	2	3	2,400	525
	97,200	4	0.33	388,800	0.80	2,531	1	2	2,400	-131
	98,400	1	0.08	98,400	0.20	640	1	1	1,200	560
11	99,600	8	0.65	796,800	1.64	5,186	1	2	4,800	-386
11	100,800	5	0.41	504,000	1.04	3,281	3	5	3,600	319
<b>-</b>	102,000	3	0.25	306,000	0.63	1,992	2	3	2,400	408
er Y	103,200	1	0.08	103,200	0.21	672	1	1	1,200	528 520
s	104,400 109,200	1	0.08 0.16	104,400 218,400	0.22	680 1,422	1	1	1,200	520 -222
	111,600	2	0.16	218,400	0.45	1,422	1	2	1,200	-222 -253
ון	117,600	3	0.10	352,800	0.73	2,296	2	3	2,400	104
	118,800	1	0.08	118,800	0.25	773	1	1	1,200	427
	120,000	1	0.08	120,000	0.25	781	1	1	1,200	419
11	122,400	1	0.08	122,400	0.25	797	1	1	1,200	403
]	123,600	1	0.08	123,600	0.25	805	1	1	1,200	395
]	127,200	2	0.16	254,400	0.52	1,656	1	2	1,200	-456
	129,600	1	0.08	129,600	0.27	844	1	1	1,200	356
]									(Continue on	next page)
_					_					

Market Maker	1	1,10,400	1	1,10,400
Total	23,500	7,97,70,000	22,914	7,86,12,000

\* This excludes 314 applications for 3,76,800 Equity Shares from Retail Individual which were not in bidbook but which were banked

#### **Final Demand**

A summary of the final demand as at different Bid price is as under:

Sr. No	Bid Price	No. of Applications	o. of Applications Sum Quantity		% to Total	
1	95	1,86,000	0.19	1,86,000	0.19	
2	96	28,800	0.03	2,14,800	0.22	
3	97	28,800	0.03	2,43,600	0.25	
4	98	68,400	0.07	3,12,000	0.32	
5	99	61,200	0.06	3,73,200	0.38	
6	100	7,56,76,800	77.11	7,60,50,000	77.49	
	CUTOFF	2,20,87,200	22.51	9,81,37,200	100.00	
	Total	9,81,37,200	100.00			

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE Emerge on July 01, 2024

Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker. at the issue А price of Rs. 100/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1 times. The total numbe of shares allotted in this category is 6,27,600 Equity shares.

### The category wise details of the Basis of Allotment are as under:

	No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Rat	io	Total Number of shares allotted	Surplus/ Deficit
I	1,10,400	1	100.00	1,10,400	100.00	1,10,400	1	1	1,10,400	0
[	Total	1	100.00	1,10,400		1,10,400			1,10,400	

в. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retai Individual Investors, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 35.43137 times i.e. for 2,60,20,800 Equity Shares. Total number of shares allotted in this category is 7,34,400 Equity Sharesto 612 successful applicants.

#### The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants		Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
1200	21,684	100.00	2,60,20,800	100.00	7	248	612	7,34,400
TOTAL	21,684	100.00	2,60,20,800	100.00			612	7,34,400

С. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 153.63118 times i.e. application received for 48,486,000 equity shares & the total number of shares allotted in this category is 3,15,600 Equity Shares to 165 successful applicants.

#### The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	es allottees to		Total No. of shares allocated/ allotted	Surplus/ Deficit
2,400	565	46.20	1,356,000	2.80	8,826	7	565	8,400	-426
3,600	106	8.67	381,600	0.79	2,484	1	53	2,400	-84
4,800	77	6.30	369,600	0.76	2,406	2	77	2,400	-6
6,000	40	3.27	240,000	0.49	1,562	1	40	1,200	-362
7,200	21	1.72	151,200	0.31	984	1	21	1,200	216

# ....Continued from previous page

No. of Shares applied for Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio allotte applic	es to	Total No. of shares allocated/ allotted	Surplu Defici
132,000	1	0.08	132,000	0.27	859	1	1	1,200	34
136,800	2	0.16	273,600	0.56	1,781	1	1	2,400	61
138,000	1	0.08	138,000	0.28	898	1	1	1,200	30
141,600	1	0.08	141,600	0.29	922	1	1	1,200	27
145,200	2	0.16	290,400	0.60	1,890	1	1	2,400	51
148,800	1	0.08	148,800	0.31	969	1	1	1,200	23
150,000	1	0.08	150,000	0.31	976	1	1		22
								1,200	
152,400	1	0.08	152,400	0.31	992	1	1	1,200	20
154,800	1	0.08	154,800	0.32	1,008	1	1	1,200	19
162,000	1	0.08	162,000	0.33	1,054	1	1	1,200	14
165,600	3	0.25	496,800	1.02	3,234	1	1	3,600	30
169,200	2	0.16	338,400	0.70	2,203	1	1	2,400	1
171,600	1	0.08	171,600	0.35	1,117	1	1	1,200	
175,200	1	0.08	175,200	0.36	1,140	1	1	1,200	(
178,800	1	0.08	178,800	0.37	1,164	1	1	1,200	:
180,000	1	0.08	180,000	0.37	1,172	1	1	1,200	:
182,400	1	0.08	182,400	0.38	1,187	1	1	1,200	
183,600	1	0.08	183,600	0.38	1,195	1	1	1,200	
186,000	1	0.08	186,000	0.38	1,211	1	1	1,200	-
192,000	1	0.08	192,000	0.40	1,250	1	1	1,200	-4
194,400	1	0.08	194,400	0.40	1,265	1	1	1,200	-(
199,200	4	0.33	796,800	1.64	5,186	1	1	4,800	-38
200,400	1	0.08	200,400	0.41	1,304	. 1	1	1,200	-1
201,600	1	0.08	201,600	0.42	1,312	1	1	1,200	-1
205,200	1	0.08	205,200	0.42	1,336	1	1	1,200	-1:
	1	0.08		0.42	1,383	1	1	1,200	-1:
212,400			212,400					,	
232,800	1	0.08	232,800	0.48	1,515	1	1	1,200	-3
235,200	1	0.08	235,200	0.49	1,531	1	1	1,200	-3
236,400	1	0.08	236,400	0.49	1,539	1	1	1,200	-3
240,000	4	0.33	960,000	1.98	6,249	1	1	4,800	-1,44
						1	4	1,200	1,2
248,400	1	0.08	248,400	0.51	1,617	1	1	1,200	-4
249,600	2	0.16	499,200	1.03	3,249	1	1	2,400	-8-
						1	2	1,200	1,2
250,800	2	0.16	501,600	1.03	3,265	1	1	2,400	-8
						1	2	1,200	1,2
254,400	1	0.08	254,400	0.52	1,656	1	1	1,200	-4:
258,000	1	0.08	258,000	0.53	1,679	1	1	1,200	-4
270,000	1	0.08	270,000	0.56	1,757	1	1	1,200	-5
279,600	1	0.08	279,600	0.58	1,820	1	1	2,400	5
288,000	1	0.08	288,000	0.59	1,875	1	1	2,400	5
289,200	1	0.08	289,200	0.60	1,882	1	1	2,400	5
300,000	2	0.16	600,000	1.24	3,905	1	1	2,400	-1,50
					5,000	. 1	2	1,200	1,2
307,200	1	0.08	307,200	0.63	2,000	1	1	2,400	4
309,600	1	0.08	309,600	0.64	2,000	1	1	2,400	3
313,200	1	0.08	313,200	0.65	2,013	1	1	2,400	3
	1	0.08		0.66			1		3
319,200			319,200		2,078	1		2,400	
357,600	1	0.08	357,600	0.74	2,328	1	1	2,400	
360,000	1	0.08	360,000	0.74	2,343	1	1	2,400	
366,000	1	0.08	366,000	0.75	2,382	1	1	2,400	
408,000	1	0.08	408,000	0.84	2,656	1	1	2,400	-2
422,400	1	0.08	422,400	0.87	2,749	1	1	2,400	-34
427,200	1	0.08	427,200	0.88	2,781	1	1	2,400	-3
439,200	1	0.08	439,200	0.91	2,859	1	1	2,400	-4
440,400	1	0.08	440,400	0.91	2,867	1	1	2,400	-4
480,000	1	0.08	480,000	0.99	3,124	1	1	3,600	4
498,000	1	0.08	498,000	1.03	3,242	1	1	3,600	3
499,200	1	0.08	499,200	1.03	3,249	1	1	3,600	3
500,400	2	0.16	1,000,800	2.06	6,514	1	1	4,800	-1,7 <i>1</i>
						1	2	1,200	1,20
514,800	1	0.08	514,800	1.06	3,351	1	1	3,600	2
540,000	1	0.08	540,000	1.11	3,515	1	1	3,600	
			,		5,5.5			- ,	

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants		Total No. of shares allocated/ allotted	Surplus/ Deficit
642,000	1	0.08	642,000	1.32	4,179	1	1	3,600	-579
745,200	1	0.08	745,200	1.54	4,851	1	1	4,800	-51
800,400	1	0.08	800,400	1.65	5,210	1	1	4,800	-410
832,800	1	0.08	832,800	1.72	5,421	1	1	6,000	579
1,050,000	11	0.90	11,550,000	23.82	75,180	1	1	66,000	-9,180
						8	11	9,600	9,600
TOTAL	1223	100.00	48,486,000	100.00	315,600			315,600	0

Note: 1 Additional lot of 1200 shares have been allocated to Categories 240000, 249600, 250800, 300000, 500400 & 1050000 in the ratios of 1:4, 1:2, 1:2, 1:2, 1:2 & 8:11

## D. Allocation to QIB Category (Excluding Anchor Investor)

Allotment to QIB, who have bid at the issue price of Rs.100/- per Equity Share, was finalized in consultation with NSE. The Basis of the Issue has received 6 Applications for 39,94,800 equity shares. Whereas 4,20,000 shares were reserved for QIBs. The allotment was made to 6 applicants for 4,20,000 equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio allotte applio	es to	Total No. of shares allocated/ allotted	Surplus/ Deficit
54,000	1	16.67	54,000	1.35	5,677	1	1	6,000	323
200,400	1	16.67	200,400	5.02	21,069	1	1	20,400	-669
399,600	1	16.67	399,600	10.00	42,013	1	1	42,000	-13
400,800	1	16.67	400,800	10.03	42,139	1	1	42,000	-139
1,470,000	2	33.33	2,940,000	73.60	309,102	1	1	309,600	498
TOTAL	6	100.00	3,994,800	100.00	420,000			420,000	0

E. Allocation to Anchor Investor (After Technical Rejection): The company in consultation with BRLMs had allotted 627,600 Equity Shares to 2 (No of Anchor Investor)) Anchor Investor at an Issue price of Rs. 100/- per share in accordance with SEBI (ICDR) Regulations, 2018.

#### The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	Others	Total
Anchor	-	-	-	0		6,27,600	-	6,27,600

The Board of Directors of the Company at its meeting held on July 01, 2024, has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants.

The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before July 02, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will be processed on or prior to July 02, 2024. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of National Stock Exchange of India Limited (NSE Emerge) within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 01, 2024 ("Prospectus")

# **INVESTORS, PLEASE NOTE**

The details of the allotment made would also be hosted on the website of the Registrar to the issue, KFIN TECHNOLOGIES LIMITED at dtl.ipo@kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFINTECH	KFin Technologies Limited Address: Selenium Tower B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi - 500032, Telangana, India Telephone No. : +91 4067162222/18003094001 E-mail: <u>dtl.ipo@kfintech.com;</u> Website: <u>http://www.kfintech.com/</u> Fax No.: Not Applicable SEBI Registration No. : INR000000221
	On behalf of the Board of Directors

For DIENSTEN TECH LIMITED Sd/-

> Vipul Prakash Director DIN: 01334649

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF DIENSTEN TECH LIMITED.

Note: All capitalized terms used and not defined herein shall have same meanings assigned to them in the Prospectus.

Disclaimer: DIENSTEN TECH LIMITED will file the Prospectus with ROC and thereafter with SEBI and Stock Exchanges. The Prospectus is available on the Website of SEBI at www.sebi.gov.in and website of BRLM at www.corporateprofessionals.com. Investors should note that investment in Equity Shares involve a high degree of risk and for details relating to the same, please see "Risk Factor" beginning on page 25 of the Prospectus.

The Equity Shares have not been and will not be registered under U.S. Securities Act of 1993. as amended ("the Securities Act") or anv state securities laws in the United States, and unless so registered, and may not be offered or sold within United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulations under Securities Act and the applicable laws of each jurisdiction where such offers and sales were made. There will be no public offering in the United States.

Date: July 01, 2024

Place: New Delhi



To book your copy, call 022 24978470 or SMS reachbs to 56677 or email us at order@bsmail.in



# **ANGEL ONE LIMITED**

Regd. Off: 601, 6th Floor, Ackruti Star, Central Road, MIDC, Andheri East, Mumbai - 400093 SEBI Registration No (Stock Broker): INZ000161534

# **PUBLIC NOTICE**

This is to inform that, certain individuals/entities are wrongfully and deceptively using the brand name of Angel One Limited as their virtual payment address (VPA) to mislead, deceive, defraud, coerce and induce clients to make payments to the unauthorized and illegal VPA's by misrepresenting and impersonating the alleged VPA as the official and verified VPA of our Company.

Investors and General Public are hereby requested to use only official Angel One App/web platform to add funds. Do not pay directly to any UPI Ids.

Angel One Limited will not be liable in any manner of financial loss and /or consequence of dealing with such misrepresenting and impersonating VPA's. Please note that any person dealing with them will be dealing at his/her own risk and responsibility.

For ANGEL ONE LTD Sd/

Date : 02.07.2024 Authorized Signatory

CICI पावर दिल्ली डिस्ट्रिब्यूशन लिमिटेड   टाटा पावर एवं दिल्ली सरकार का संयुक्त उपक्रम   रजि. आफिस : एनडीपीएल हाउस. इडसन लाइन. किसवे केम. दिल्ली–110009   फोन : 66112222, फैक्स : 27468042, ईमेल : TPDDL@tatapower-ddl.com   CIN No. : U40109DL2001PLC111526, वेबसाइंट : www.tatapower-ddl.com								
निविदा सूचना आमंत्रित July 02, 2024								
टाटा पावर-डीडीएल निम्न मदों के लिए निविदाएं आमंत्रित करता है:								
निविदा पूछताछ सं. कार्य का विवरण	अनुमानित लागत⁄धरोहर जमा राशि (रु)	बोली दस्तावेज की बिक्री	बोली जमा कराने की अंतिम तारीख और समय/ निविदा खोलने की तारीख और समय					
TPDDL/ENGG/ENQ/200001686/24-25 Implementation of Meter Data Management Solution	35.40 Crs/ 7,31,000	02.07.2024	23.07.2024;1600 Hrs/ 23.07.2024;1630 Hrs					
TPDDL/ENGG/ENQ/200001687/24-25 Leasing of Data Centre Racks	52.50 Lacs/ 1,25,000	02.07.2024	23.07.2024;1600 Hrs/ 23.07.2024;1630 Hrs					
TPDDL/ENGG/ENQ/200001693/24-25 Messaging services through WhatsApp platform.	70 Lacs/ 1,75,000	02.07.2024	23.07.2024;1600 Hrs/ 23.07.2024;1630 Hrs					
TPDDL/ENGG/ENQ/200001695/24-25 Rate Contract for Supply of Polycarbonate Meter Seals.	86.84 Lacs/ 1,08,000	03.07.2024	24.07.2024;1500 Hrs/ 24.07.2024;1530 Hrs					
TPDDL/ENGG/ENQ/200001694/24-25 RC for Supply of Smart LTCT Meter Box of ratings 100/5A, 200/5A & 400/5A	5.84 Crs/ 6,38,000	02.07.2024	23.07.2024;1500 Hrs/ 23.07.2024;1530 Hrs					
सम्पूर्ण निविदा एवं शुद्धिपत्र दस्तावेज हमारी वेबसाइट पर उपलब्ध website www.tatapower-ddl.com→Vendor Zone → Tender / Corrigendum Documents Contracts - 011-66112222								