

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR EQUITY SHARES.



DELTA AUTOCORP LIMITED

CORPORATE IDENTIFICATION NUMBER: U29304WB2023PLC263697



Our Company was originally incorporated as “Delta Autocorp LLP” on May 20, 2016 under the provisions of Limited Liability Partnership Act, 2008 with Registrar of Companies, Kolkata vide (LLPIN:AAG-4165) and received a certificate of incorporation from the Registrar of Companies, Kolkata on May 20, 2016. Later, “Delta Autocorp LLP” was thereafter converted from a Limited Liability Partnership into a Private Limited Company under part I Chapter XXI of Section 366 of Companies Act, 2013 with the name of “Delta Autocorp Private Limited” and received a fresh certificate of incorporation from the Registrar of Companies, Central registration Centre on July 21, 2023. The Corporate Identification Number of our Company is U29304WB2023PTC263697. Later, our Company was converted into Public Limited Company and consequently name of company was changed from “Delta Autocorp Private Limited” to “Delta Autocorp Limited” vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on December 11th, 2023 and a fresh certificate of incorporation dated May 8th, 2024 issued by the Central Processing Centre. For further details of change in the name of our Company and the Registered Office, see “History and Certain Corporate Matters” on page 162.

Registered Office: Plot No 304 P, Pithakiarypost-Rupnarayanpur, Bardhaman., West Bengal, India, 713386;
Corporate Office: 501-502, Fifth Floor, N.D.M-1, Plot no. B-2-3-4, Netaji Subhash Place, Pitampura, Delhi-110034
Telephone: +91 8448223541; **Email:** compliance@deltic.co; **Website:** www.deltic.co
Contact Person: Mr. Lovejeet Bedi, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: MR. ANKIT AGARWAL, MRS. PRIYANKA AGARWAL AND MR. SANWARMALL AGARWALA

INITIAL PUBLIC OFFER OF 42,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF DELTA AUTOCORP LIMITED (THE "COMPANY" OR "DELTIC" OR "ISSUER") AT AN OFFER PRICE OF ₹ 130 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 120 PER EQUITY SHARE) FOR CASH, AGGREGATING ₹ 5460.00 LACS ("PUBLIC OFFER") COMPRISING A FRESH ISSUE OF 38,88,000 EQUITY SHARES AGGREGATING TO ₹ 5054.4 LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 3,12,000 EQUITY SHARES BY ANKIT AGARWAL ("THE SELLING SHAREHOLDER") AGGREGATING TO 3,12,000 EQUITY SHARES BY THE SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹ 405.6 LAKH OUT OF WHICH TO 2,94,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ 130 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 382.2 LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 39,06,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ 10 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 5077.8 LACS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 27.47 % AND 25.55% RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT HAS DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLM AND HAS ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF THE BENGALI REGIONAL NEWSPAPER DAINIK STATESMAN, BENGALI BEING THE REGIONAL LANGUAGE OF WEST BENGAL WHERE OUR REGISTERED OFFICE IS LOCATED AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND WAS MADE AVAILABLE TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (OFFER OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

CORRIGENDUM TO PROSPECTUS – NOTICE TO INVESTORS

In reference to the Prospectus dated 10th January, 2025,

1. The Equity Share capital of our Company as on the date of this Prospectus is set forth below: (In ₹ except share data)

	Aggregate value at face value	Aggregate value at Issue Price
A AUTHORIZED SHARE CAPITAL ⁽¹⁾		
1,60,00,000 Equity Shares of face value of ₹ 10 each	16,00,00,000	-
TOTAL	16,00,00,000	
B ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL BEFORE THE ISSUE		
1,14,01,698 Equity Shares of face value of ₹ 10 each	11,40,16,980	-
C PROPOSED ISSUE IN TERMS OF THIS PROSPECTUS		
Issue of fresh shares of 38,88,000 Equity Shares ⁽²⁾	3,88,80,000	50,54,40,000
Offer for sale of 3,12,000 Equity Shares ⁽²⁾	31,20,000	4,05,60,000
D ISSUED, SUBSCRIBED AND PAID-UP CAPITAL AFTER THE ISSUE		
1,52,89,698 Equity Shares of face value of ₹ 10 each	15,28,96,980	1,98,76,60,740
E SECURITIES PREMIUM ACCOUNT		
Before the Issue (as on date of this Prospectus)		Nil
After the Issue		50,40,00,000

⁽¹⁾For details in relation to the changes in the authorised share capital of our Company in the last 10 years, see 'History and Certain Corporate Matters - Amendments to our Memorandum of Association' on page 162.

⁽²⁾The Issue has been authorized by a resolution of our Board dated 18th May, 2024 and 12th June, 2024 and by a special resolution of our Shareholders dated 27th May, 2024 and 12th June, 2024.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 <p>GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>	 <p>MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) C-101, 1st Floor, 247 Park, Lal Bhadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 Email: deltaauto.smeipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance Email: deltaauto.smeipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058 CIN :- U67190MH1999PTC118368</p>

COMPANY SECRETARY AND COMPLIANCE OFFICER



Delta Autocorp Limited
Mr Lovejeet Bedi
Address: Plot No 304 P, Pithakiarypost-Rupnarayanpur, Bardhaman, West Bengal, India, 713386
Telephone: +91 8448223541
E-mail: compliance@deltic.co; **Website:** www.deltic.co
CIN: U29304WB2023PLC263697

Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

FOR DELTA AUTOCORP LIMITED
On behalf of the Board of Directors
Sd/-
Place: Bardhaman, West Bengal
Date: January 13, 2025
Mr. Lovejeet Bedi
Company Secretary & Compliance Officer

Disclaimer: Delta Autocorp Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Kolkata ("RoC") situated at Kolkata on January 10th, 2025 and thereafter with SEBI and the Stock Exchange. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.deltic.co, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 33 of the Prospectus

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.