Date: DD-MMM-YYYY

To

MSD - Non Continuous Market Group

M/s. National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (E), Mumbai-400051

**Sub: Early Closure of Debt IPO – (name of the Company)**

Dear Sir / Madam,

In accordance with the disclosures in the Prospectus, the Tranche opened for subscription on DD-MMM-YYYY and was scheduled to close on DD-MMM-YYYY with an option for early closure or extension in compliance of Regulation 33A of the SEBI NCS Regulations, by such period as may be decided by the Board of Directors of the Company or the Debenture Committee thereof. The Debenture Committee of the Board of Directors of the Company vide resolution dated DD-MMM-YYYY decided to pre-close the Tranche on DD-MMM-YYYY in compliance of Regulation 33A of the SEBI NCS Regulations.

Accordingly, please find below the related modifications:

The revised Period as detailed below:

|  |  |  |
| --- | --- | --- |
| **Issue Opening Date** | **Tranche Closing Date (Revised Date)** | **Timing** |
| DD-MMM-YYYY | DD-MMM-YYYY | 10:00 am – 5:00 pm |

Additional day (T+1 modification) to amend specific fields *(as mentioned by SEBI from time to time)* entered in the electronic bidding system:

|  |  |  |
| --- | --- | --- |
| **Mismatch Modification Date (Revised)** | **Day** | **Timing** |
| DD-MMM-YYYY*#* | Friday | 10:00 am – 1:00 pm |

*#T+1 Modification Period shall be one working day (till 1.00 p.m.) after the Issue Closing Date.*

For UPI Mandate:

*As per SEBI Circular SEBI/HO/DDHS/P/CIR/P/2021/613 dated August 10, 2021*

*“An investor is required to accept the UPI mandate latest by 5 pm on the third working day from the day of bidding on the stock exchange platform except for the last day of the issue period or any other modified closure date of the issue period in which case, he / she is required to accept the UPI mandate latest by 5 pm the next working day.”*

Based on the revised Tranche I Issue period*, please find below Bidding Date & Acceptance Date (Upto 5:00 pm):*

|  |  |
| --- | --- |
| **Bidding Date** | **Mandate Acceptance**  **Up to 5:00 pm** |
|  |  |
|  |  |
|  |  |

*Pursuant to the early closure advertisement dated DD-MMM-YYYY published on DD-MMM-YYYY, investor is required to accept the UPI mandate latest by 5:00 pm on the next working day post the Tranche I Issue Closing Date i.e. DD-MMM-YYYY.*

This is for your information and records. Should you require any further information/clarifications on the same, please contact the following person from (Name of BRLM)

| **Contact Person** | **Contact No.** | **Email** |
| --- | --- | --- |
|  |  |  |
|  |  |  |

Please let us know if there are any clarifications that you need in this regard.

Yours Sincerely,

Thanking You,

**For (Name of BRLM)**

Authorised Signatory