



Ref No. 2508/STCL/DT/2022-23

Date: 22nd July 2022

To,

Bombay Stock Exchange Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.	National Stock Exchange Listing Department, Exchange Plaza, C-1, Block G, Bandra, Kurla Complex, Bandra (E), Mumbai – 400051.
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Dear Sir/Madam,

Sub : Notice Of The Meeting Of Debenture/Bond Holders Under ISIN INE847E09029, INE847E08DK6, INE847E08DM2, INE847E08DO8, INE847E08DP5, INE847E08DQ3 for the Bonds Issued By Andhra Pradesh Power Finance Corporation Limited

We SBICAP Trustee Company Limited (“STCL”) are acting as bond trustee for the bonds aggregating to Rs. 4678.7 crores issued by the Andhra Pradesh Power Finance Corporation Limited (“APPFC”/“ISSUER”) bearing ISIN INE847E09029, INE847E08DK6, INE847E08DM2, INE847E08DO8, INE847E08DP5, INE847E08DQ3 vide Debenture Trust Deed Dated 05.01.2011, 27.01.2012, 30.03.2012 & 16.10.2012 read with the Modification Cum Accession Deed to Trust Deeds dated 13th June, 2017 and Modification Cum Accession Agreement to Tripartite Agreements dated 24th November, 2017.

Pursuant to the default in payment of interest and repayment of principal made by the APPFC on 01st July, 2022 and 18th July, 2022 and also default in repayment of principal on 18th July, 2022 to the bondholders and delay in payments on various due dates, failure to create the Recovery Expenses Fund and non-submission of the Quarterly and Half Yearly Compliance, it is proposed to pass the Special Resolution on the items as mentioned in the draft Resolution for the bond holders of the APPFC through e-voting mechanism. Further, ISIN wise virtual Meeting of the Holders of APPFC is being convened on Friday, 29th July 2022 from 3 PM onwards to discuss and transact the business as mentioned in the resolution provided to the bond holders.

The above is for your information.

Thanking you.

For SBICAP Trustee Company Ltd




(Authorised Signatory)

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