Ref No. 2508/STCL/DT/2022-23

To,

Bombay Stock Exchange
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.

National Stock Exchange
Listing Department,
Exchange Plaza, C-1, Block G, Bandra, Kurla
Complex, Bandra (E), Mumbai - 400051.

Date: 22nd July 2022

Dear Sir/Madam,

Sub: Notice Of The Meeting Of Debenture/Bond Holders Under ISIN INE847E09029,
INE847E08DK6, INE847E08DM2, INE847E08DO8, INE847E08DP5,
INE847E08DO3 for the Bonds Issued By Andhra Pradesh Power Finance Corporation Limited

We SBICAP Trustee Company Limited (“STCL”) are acting as bond trustee for the
bonds aggregating to Rs. 4678.7 crores issued by the Andhra Pradesh Power Finance
Corporation Limited (“APPFC”/“ISSUER”) bearing ISIN INE847E09029,
INE847E08DK6, INE847E08DM2, INE847E08DO8, INE847E08DP5,
INE847E08DO3 vide Debenture Trust Deed Dated 05.01.2011, 27.01.2012, 30.03.2012
& 16.10.2012 read with the Modification Cum Accession Deed to Trust Deeds dated 13th
June,2017 and Modification Cum Accession Agreement to Tripartite Agreements dated

Pursuant to the default in payment of interest and repayment of principal made by the
APPFC on 01st July,2022 and 18th July,2022 and also default in repayment of principal
on 18th July,2022 to the bondholders and delay in payments on various due dates, failure
to create the Recovery Expenses Fund and non-submission of the Quarterly and Half
Yearly Compliance, it is proposed to pass the Special Resolution on the items as
mentioned in the draft Resolution for the bond holders of the APPFC through e-voting
mechanism. Further, ISIN wise virtual Meeting of the Holders of APPFC is being
convened on Friday, 29th July 2022 from 3 PM onwards to discuss and transact the
business as mentioned in the resolution provided to the bond holders.

The above is for your information.

Thanking you.

For SBICAP Trustee Company Ltd

(Authorised Signatory)

www.sbicaptrustee.com
+91 22 4302 5566
+91 22 4302 5555
+91 22 2204 0465
corporate@sbicaptrustee.com

Corporate Office:
4th Floor, Mistry Bhavan,
122, Dinshaw Vachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office:
202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

A Group Company of SBI