

PRESS RELEASE

Ref. No. 7100/STCL/DT/2022-23

17th November 2022

To,

Securities and Exchange Board of India Plot No. C 4-A, G Block, Near Bank of India, Bandra Kurla Complex, Bandra East Mumbai 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001	<input checked="" type="checkbox"/> National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Sub: Interest & Principal Payments on Bonds issued by the Andhra Pradesh Power Finance Corporation Limited (ISIN INE847E08DQ3).

We, SBICAP Trustee Company Limited (STCL) are acting as Debenture Trustee for the unsecured, redeemable, taxable NCDs issued by the Andhra Pradesh Power Finance Corporation Ltd (APPFCL).

Further to our press release dated 09th November 2022, APPFCL vide its email & letter dated 17-11-2022 (enclosed) has informed that they have the part payment on 16th November 2022 of interest and principal due on 09-11-2022 i.e. APPFCL has made the payment of their share but the share from Telangana Power Finance Corporation Limited ("TPFCL") is not been received yet.

Sr. No	Name of Issuer	ISIN	COUPON RATE	DUE DATES	Paid date		Remarks
					AP	TS	
1	Andhra Pradesh Power Finance Corporation Ltd	INE847E08DQ3	9.75%	09-11-2022	16-11-2022	Defaulted	AP – Non-receipt funds from AP Govt. TS- Non-receipt funds from TS Govt.

The above information is as per Securities Exchange Board of India Circulars bearing nos. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

This is for your information and records.

For SBICAP Trustee Company Limited

Authorised Signatory

**CC:**

- 1) Credit Rating Agencies.
- 2) National Securities Depository Limited.
- 2) Bond Holders under above ISIN.

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11/17/22
18/11/2022

www.sbicaptrustee.com

+91 22 4302 5566

+91 22 4302 5555

+91 22 2204 0465

corporate@sbicaptrustee.com

Corporate Office :

4th Floor, Mistry Bhavan,
122, Dinshaw Vachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :

202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386



ANDHRA PRADESH POWER FINANCE CORPORATION LIMITED

#48-12-16, 2nd Floor, East Wing, Vidyut Soudha, Gunadala, Vijayawada,
Krishna District – 520004, Andhra Pradesh, India. Tel. 0866-2429226, Cell: 8897493344
E-mail: appfcl@gmail.com, Website : www.appfcl.com, CIN : U40109AP2000SGC107482

Listing Compliance Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Kind Attn: Mr. Ravi Shekar Rai
Manager – Listing & Compliance

Listing Compliance Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Kind Attn: Mr. Yogesh Deshmukh
Manager – Listing & Compliance

Lr. No. MD/CFO/APPFCL/D. No. 1205/2022 Dated 16/11/2022

Dear Sirs,

SUB: Revised Compliance to Reg. 57(1) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 ('Listing Regulations')

With regard to the above-mentioned subject, we submit our compliances to Regulations 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 ('Listing Regulations'). Following are the details of Principal & interest payments made for due date 09-11-2022:

c. Whether interest payment/ redemption payment made (yes/no): **Partial payment was made on 16th Nov 2022 towards redemption payment for due date 09-11-2022.**

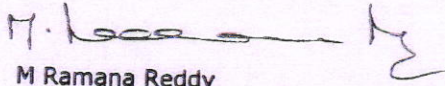
d. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE847E08DQ3 – 3/2012
2	Issue size	3/2012 - Rs. 1787.6 Crs
3	Interest Amount to be paid on due date	AP Share: Rs. 736,63,15,089/- 3/2012 Principal – 723,30,00,000/- Interest – 13,33,15,089/- TS Share: Rs. 1083,91,66,527/- 3/2012 Principal - 1064,30,00,000/- Interest – 19,61,66,527/-
4	Frequency - quarterly/ monthly	Half Yearly
5	Change in frequency of payment (if any)	-
6	Details of such change	-
7	Interest payment record date	3/2012 – Dated 25-10-2022
8	Due date for interest payment	09-11-2022
9	Actual date for interest payment	AP Share – 16-11-2022 TS Share – Funds not yet released by TSPFCL
10	Amount of interest paid	AP Share – Paid Rs. 736,63,15,089/-
11	Date of last interest payment	30-09-2022.
12	Reason for non-payment/ delay in payment	Non – Payment of Telangana Share is due to funds is not released by TSPFCL.

We hereby confirm that the payments with regard to AP Share amounting to Rs. 736,63,15,089/- was made on 16th November 2022. We are awaiting the payments with regard to TS Share amounting to Rs. 1083,91,66,527/-. The amount is yet to be released by the Telangana State. Once the payment is released, the interest payment shall be made immediately.

Thanking You,

For Andhra Pradesh Power Finance Corporation Limited



M Ramana Reddy

Chief Financial Officer

Chief Financial Officer
Andhra Pradesh Power Finance
Corporation Limited
Gunadala, Vijavawada.