

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENGALURU BENCH
AT BENGALURU
IN THE MATTER OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF SCHEME OF AMALGAMATION OF SAANKHYA LABS PRIVATE LIMITED AND
SAANKHYA STRATEGIC ELECTRONICS PRIVATE LIMITED AND
TEJAS NETWORKS LIMITED AND THEIR RESPECTIVE SHAREHOLDERS ("SCHEME")
CP (CAA) NO. 09/BB/2024
C/w
C.A. (CAA) No. 29/BB/2023

SAANKHYA LABS PRIVATE LIMITED
CIN: U72000KA2006PTC041339
Registered Office: 3rd Level, Mezaninne Floor, No 3, Infantry Road,
Vasanth Nagar, Embassy Icon Building,
Bengaluru - 560 001, Karnataka, India
PETITIONER COMPANY NO. 1 / TRANSFEROR COMPANY NO. 1

SAANKHYA STRATEGIC ELECTRONICS PRIVATE LIMITED
CIN: U72900KA2020PTC136822
Registered Office: Embassy Icon, 3rd Floor, #3, Infantry Road,
Bengaluru - 560 001, Karnataka, India
PETITIONER COMPANY NO. 2 / TRANSFEROR COMPANY NO. 2

TEJAS NETWORKS LIMITED
CIN: L72900KA2000PLC026980
Registered Office: JP Software Park, Plot No 25,
Sy No 13, 14, 17, 18 Konnapana Agrahara Village,
Begur Hobli, Bengaluru - 560 100, Karnataka, India
PETITIONER COMPANY NO. 3 / TRANSFEREE COMPANY
(Collectively referred to as "Petitioner Companies")

NOTICE

A Petition under Sections 230 and 232 of the Companies Act, 2013 for sanctioning the Scheme of Amalgamation of Saankhya Labs Private Limited AND Saankhya Strategic Electronics Private Limited AND Tejas Networks Limited AND their respective Shareholders ("Scheme") was presented by the Petitioner Companies on February 21, 2024 and the said petition came up for admission on March 13, 2024 and is fixed for hearing before the Hon'ble National Company Law Tribunal, Bengaluru Bench on May 31, 2024.

Any person desirous of supporting or opposing the said Petition should send to the Petitioner's advocate at the address mentioned below, notice of such intention, in writing, signed by him / her or his / her advocate, with his / her full name and address, to reach the Petitioner's Advocate, not later than two (2) days before the date fixed for hearing of the Petition. Where he / she seeks to oppose the petition, the grounds of opposition or a copy of the affidavit, shall be furnished with such notice. A copy of the petition will be furnished by the undersigned to any person requiring the same, on payment of the prescribed charges for the same.

Place: Bengaluru
Date: March 27, 2024

Sd/-
SAJI P JOHN
SPJ Legal, Advocates
Unit no 306, 3rd Floor, #30,
Prestige Meridian II, MG Road,
Bengaluru - 560 001
Ph: +91 9845209798
Email: saji@spjlegal.com

FORM G ADDENDUM TO INVITATION FOR EXPRESSION OF INTEREST FOR HELIOS PHOTOVOLTAIC LIMITED OPERATING IN PV CELLS AND PV MODULES AND RENEWABLE ENERGY GENERATION AT DELHI, UTTAR PRADESH & RAJASTHAN

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS	
1. Name of the corporate debtor & CIN	HELIOS PHOTOVOLTAIC LIMITED. CIN- U40106DL2005PLC143431
2. Address of the registered office	14, First Floor, Okhla Industrial Estate Phase IV, South Delhi, New Delhi, Delhi, India, 110020
3. URL of website	Not Available
4. Details of place where majority of fixed assets are located	Please refer Form G Published on March 11, 2024.
5. Installed capacity of main products / services	Please refer Form G Published on March 11, 2024.
6. Quantity and value of main products / services sold in last financial year	Please refer Form G Published on March 11, 2024.
7. Number of employees / workmen	Please refer Form G Published on March 11, 2024.
8. Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Link of Financial Statements for the FY 2021- 2022 & FY 2022-2023 and List of Creditors - https://drive.google.com/drive/folders/12uyjgdaTL9WtXgN-RfAIW5SV81r-j87usgdrive_link
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Please refer Form G Published on March 11, 2024. For obtaining complete details please mail at lbc24helios@gmail.com
10. Last date for receipt of expression of interest	2 nd April 2024 (Tuesday)
11. Date of issue of provisional list of prospective resolution applicants	8 th April 2024 (Monday)
12. Last date for submission of objections to provisional list	13 th April 2024 (Saturday)
13. Date of issue of final list of prospective resolution applicants	18 th April 2024 (Thursday)
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	23 rd April 2024 (Tuesday)
15. Last date for submission of resolution plans (to RP)	23 rd May 2024 (Thursday)
16. Process email id to submit Expression of Interest	lbc24helios@gmail.com

This is for the public in large to be hereby informed that due to multiple requests made by various PRA's, The CoC has approved to extend the time lines originally envisaged in FORM G published on March 11, 2024. Be and hereby informed that above mentioned is the updated timelines for the process ahead.

Date : 26 March 2024
Place : New Delhi
ASC Insolvency Services LLP
(IBBI/PE-0060/PA-/V2022-23/50012)
AFA Validity- 04 December 2024
Resolution Professional for HELIOS PHOTO VOLTAIC LIMITED
Authorised Signatory - Alok Kumar Agarwal (Insolvency Professional)
Corporate Address: C-100, Sector 2, Noida, Uttar Pradesh 201301

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION
OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



CRIZAC LIMITED

Our Company was originally incorporated as 'GA Educational Services Private Limited', at Kolkata as a private limited company under the provisions of Companies Act, 1956 and received a certificate of incorporation issued by the RoC, on January 03, 2011. Thereafter, pursuant to a special resolution passed by the shareholders of our Company passed in their meeting on March 24, 2012, the name of our Company was changed to 'GA Solutions Private Limited', and a fresh certificate of incorporation dated May 16, 2012 was issued to our Company by the RoC. Subsequently, pursuant to a special resolution passed by the shareholders of our Company passed in their meeting on November 10, 2023, the name of our Company was changed to 'Crizac Private Limited', and a fresh certificate of incorporation dated December 15, 2023, was issued to our Company by the RoC. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by the shareholders of our Company passed in their meeting on December 27, 2023 and the name of our Company was changed to its present name 'Crizac Limited' pursuant to a fresh certificate of incorporation issued by the RoC on February 13, 2024. For further details, see 'History and Certain Corporate Matters' on page 170 of the draft red herring prospectus dated March 26, 2024 ("DRHP") filed with Securities and Exchange Board of India ("SEBI").

Corporate Identification Number: U80903WB2011PLC156614

Registered and Corporate Office: Wing A, 3rd Floor, Constania Building, 11, Dr. U.N. Brahmachari Street, Shakespeare Sarani, Kolkata, West Bengal, India - 700017;
Contact Person: Kashish Arora, Company Secretary and Compliance Officer; Tel: +91 33 3544 1515; E-mail: compliance@crizac.com; Website: www.crizac.com

OUR PROMOTERS: DR. VIKASH AGARWAL, PINKY AGARWAL AND MANISH AGARWAL

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH (EQUITY SHARES) OF CRIZAC LIMITED (COMPANY) FOR CASH AT A PRICE OF [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [•] PER EQUITY SHARE) (OFFER PRICE) (OFFER) THROUGH AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 10,000.00 MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 1,590.00 MILLION BY MANISH AGARWAL AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 8,410.00 MILLION BY PINKY AGARWAL (EACH, THE SELLING SHAREHOLDER).

THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES, AGGREGATING UP TO ₹ [•] MILLION CONSTITUTING UP TO [•] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (EMPLOYEE RESERVATION PORTION). OUR COMPANY AND SELLING SHAREHOLDERS MAY, IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT EQUIVALENT OF ₹ [•] PER EQUITY SHARE TO THE ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION (EMPLOYEE DISCOUNT). THE OFFER LESS THE EMPLOYEE PORTION IS HEREINAFTER REFERRED TO AS THE NET OFFER. THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•] AND [•] OF THE POST-OFFER EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 2 EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS (BRLMS) AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [•], AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, AND ALL EDITIONS OF [•], A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION AND ALL EDITIONS OF [•], A BENGALI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION (BENGALI ALSO BEING THE REGIONAL LANGUAGE OF WEST BENGAL WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE), AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS).

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least 3 additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of 3 Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLMs and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 (SCRR), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (QIBs) (such portion referred to as **QIB Portion**), provided that our Company and Selling Shareholders, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (**Anchor Investor Portion**), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (**Anchor Investor Allocation Price**), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBS or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see 'Offer Procedure' on page 360 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated March 26, 2024 with SEBI and thereafter with Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the websites of the BRLMs, i.e., Equirus Capital Private Limited at www.equirus.com and Anand Rathi Advisors Limited at <https://anandrathi.com/> and the website of our Company at www.crizac.com. Our Company hereby invites the public to give their comments on the DRHP dated March 26, 2024 filed with SEBI with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus (**Red Herring Prospectus**) has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 170 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 79 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
Equirus Capital Private Limited 12th Floor, C Wing, Marathon, Futurex, N M Joshi Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India. Tel: +91 22 4332 0734 E-mail: crizac ipo@equirus.com Website: www.equirus.com Investor grievance e-mail: investorgrievance@equirus.com Contact person: Anish Jain/Munali Jadhav SEBI Registration Number: INM000011286	Anand Rathi Advisors Limited 11th Floor, Times Tower, Kamla City, Senapati Bapat Marg, Lower Parel, Mumbai 400013, Maharashtra, India Tel: + 91 022 4047 7120 E-mail: crizac ipo@anandrathi.com Website: https://anandrathi.com/ Investor grievance e-mail: grievance.ecm@rathi.com Contact person: Bharti Ranga / Meenakshi Mehra SEBI Registration Number: INM000010478	Link Intime India Private Limited C 101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083 Tel: +91 810811 4949 E-mail: crizac ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: crizac ipo@linkintime.co.in Contact Person: Shanti Gopalakrishnan SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : Kolkata, West Bengal
Date : March 27, 2024

CRIZAC LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 26, 2024 with SEBI and thereafter with the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, the websites of the BRLMs, i.e., Equirus Capital Private Limited at www.equirus.com and Anand Rathi Advisors Limited at <https://anandrathi.com/> and the website of our Company at www.crizac.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 31 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

CONCEPT

POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF KSHITIJ INVESTMENTS LIMITED

(CIN: L67120MH1979PLC021315)

("KSHITIJ"/ "KIL"/ "TARGET COMPANY"/ "TC")

Registered Office: 509, Loha Bhavan 93, P. D'mello Road, Carnac Bunder Mumbai City, Mumbai - 400009, Maharashtra
Phone No.: 022-23480344, (+91) 9830898807; Email id: ksh.inv.ltd@gmail.com; Website: www.kiltid.in

Open offer for acquisition of 8,19,624 Equity Shares of Rs. 10/- each representing 26.00 % of the emerging equity and voting share capital of the Target Company by Mr. Rahul Agrawal (Acquirer -1) and Mr. Rohit Agrawal (Acquirer -2) (hereinafter collectively referred to as "Acquirers")

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirers, in connection with the offer made by the Acquirers in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed public statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition) on 19th July, 2023.

- Name of the Target Company : Kshitij Investments Limited
- Name of the Acquirers : Mr. Rahul Agrawal (Acquirer -1),
Mr. Rohit Agrawal (Acquirer -2)
- Name of the Manager to the offer : Navigant Corporate Advisors Limited
- Name of the Registrar to the offer : Purva Share Registry (India) Private Limited
- Offer details
a) Date of Opening of the Offer : Monday, 11th March, 2024
b) Date of the Closing of the offer : Friday, 22nd March, 2024
c) Date of Payment of Consideration : N.A. since no shares tendered in open offer
- Details of the Acquisition :

Sr. No.	Particulars	Proposed in the Offer Document	Actual
7.1.	Offer Price	Rs. 10.20 per Equity Share	Rs. 10.20 per Equity Share
7.2.	Aggregate number of Shares tendered	8,19,624	Nil
7.3.	Aggregate number of Shares accepted	8,19,624	Nil
7.4.	Size of the offer (Numbers of shares multiplied by Offer price per share)	Rs. 83,60,164.80	Nil
7.5.	Shareholding of the Acquirers before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	Nil (0.00%)	Nil (0.00%)
7.6.	Shares Acquired by way of Share Purchase Agreement (SPA) and Preferential Allotment		
	• Number	19,24,000	19,24,000
	• % Fully Diluted Equity Share Capital	(61.03%)	(61.03%)
7.7.	Shares Acquired by way of Open offer		
	• Number	8,19,624	Nil
	• % Fully Diluted Equity Share Capital	(26.00%)	(0.00%)
7.8.	Shares Acquired after detailed Public Statement		
	• Number of Shares acquired	Not Applicable	Not Applicable
	• Price of the shares acquired		
	• % of the shares acquired		
7.9.	Post offer Shareholding of Acquirers		
	• Number	27,43,624 (87.03%)	19,24,000 (61.03%)
	• % Fully Diluted Equity Share Capital		
7.10.	Pre and Post Offer Shareholding of Public Shareholders	Pre Offer 4,98,860 (79.26%)*	Post Offer 3,55,236 (11.27%)**
	• Number		
	• % Fully Diluted Equity Share Capital		
	*On pre-preferential equity and voting share capital		
	**On post-preferential equity and voting share capital		

8. The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.

9. A copy of this Post Offer Advertisement will be available on the website of SEBI.

10. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 26.02.2024.

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS
MR. RAHUL AGRAWAL AND MR. ROHIT AGRAWAL**

NAVIGANT CORPORATE ADVISORS LIMITED
804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kuria Road, Andheri East, Mumbai - 400059.
Tel No. +91 22 4120 4837 / 4973 5078 Email id: navigant@navigantcorp.com
Website: www.navigantcorp.com SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijani

Place: Mumbai
Date: March 27, 2024

matrimony.com



MATRIMONY.COM LIMITED
CIN: L63090TN2001PLC047432

Registered Office: No. 94, TVH Belicacia Towers, Tower II, 5th Floor,
MRC Nagar, Raja Annamalaiapuram, Chennai - 600028, Tamilnadu, India. Tel: +91 44 4900 1919
E-mail: investors@matrimony.com, Website: www.matrimony.com

POSTAL BALLOT NOTICE PURSUANT TO SECTION 110 OF THE COMPANIES ACT, 2013 AND EVOTING INFORMATION

NOTICE is hereby given to the members of the Company pursuant to (i) Section 108, 110 of the Companies Act, 2013, read with Rules 20 & 22 of Companies (Management and Administration) Rules, 2014 as amended, (ii) applicable provisions of Secretarial Standard-2 issued by the Institute of Company Secretaries of India from time to time; (iii) Regulation 44 & 47 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws, rules and regulations if any, approval of the members of the Matrimony.com Limited ("the Company") is sought through postal ballot only by way of electronic means ("remote e-voting") for "Re-appointment of Shri Murugavel Janakiraman as Managing Director for a period from April 1, 2024 to March 31, 2026 and fixing his remuneration" as an Ordinary resolution

Members may please note that in compliance with the General Circular No. 09/2023 dated September 25, 2023 issued by Ministry of Corporate Affairs ("MCA") in continuation to the circulars issued earlier in this regard ("MCA Circulars") the Company has sent the postal ballot notice on March 26, 2024 only through electronic mode to those members whose e-mail addresses are registered with the Company's Registrar and Share Transfer Agents (in case of physical shareholding) / registered with their Depository Participant (in case of electronic shareholding) and whose names are recorded in the Register of Members of the Company or in the Register of Beneficial owners maintained by the Depositories as on Friday, March 22, 2024 ("Cut off" date).

Please treat this notice as our attempt to reach out to all the Members including those who have missed or not received the communication on this subject matter and intend to participate in proposed Postal Ballot e-voting.

Please note that —

For Shareholders who have not received the notice due to change/non-registration of their e-mail address with the Company/ RTA/Depository Participants, they may request the notice by sending an email to einward.ris@kfintech.com along with a scanned copy of the Share Certificate/Client Master. On receipt of such request, the shareholder would be provided a soft copy of the notice and the procedure for e-voting along with the User ID and the Password to enable e-voting for this Postal Ballot. It is clarified that for registration/update of email address, the shareholders who are holding the shares in dematerialized form are requested to contact their respective Depository Participants and the shareholders who are holding shares in physical form are requested to submit the duly executed form with the RTA. Those Members who have already registered their email addresses are requested to keep their email addresses validated with their Depository Participants/RTA/Company to enable servicing of notices/documents/Annual Reports electronically to their email address.

The Company has engaged the services of Kfin Technologies Limited ("Kfintech") for the purpose of providing an e-voting facility to all its Members. Members are requested to note that the voting through electronic mode shall commence on Thursday, March 28, 2024 (09:00 Hours IST) and shall end on Friday, April 26, 2024 (17:00 Hours IST).

The Board of Directors of the Company has appointed Mr. V Suresh Practising Company Secretary as a Scrutinizer to scrutinize the remote e-voting process in a fair and transparent manner. Members are requested to note that the e-voting platform shall not be available to the Members after 17:00 Hours on Friday, April 26, 2024.

The result of the Postal Ballot shall be announced by the CMD or any other person authorised on or before Tuesday, April 30, 2024, and the same will also be intimated to the NSE and BSE and will also be hosted on the website of the Company www.matrimony.com.

Notice of the postal ballot can be viewed at the Company's website www.matrimony.com, websites of stock exchanges where the equity shares of the Company are listed i.e. National Stock Exchange of India Limited (www.nseindia.com) & BSE Limited (www.bseindia.com).

Any query/grievance connected with the postal ballot may be addressed to [investors@matrimony.com/e](mailto:investors@matrimony.com/einward.ris@kfintech.com)