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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER 1 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT
Corporate Identity Number: U19104MH1000913106020



(Please scan this QR code to view the DRHP)



CREDO BRANDS MARKETING LIMITED

Our Company was incorporated as a private limited company in the name of 'Credo Brands Marketing Private Limited' in Mumbai, India under the Companies Act, 1956 pursuant to a certificate of incorporation dated April 29, 1999 issued by the Registrar of Companies, Maharashtra (Mumbai) ("RoC"). Subsequently, our Company was converted from a private limited company to a public limited company in the name of 'Credo Brands Marketing Limited' pursuant to a board resolution dated April 7, 2023, and a special resolution passed by our shareholders on April 18, 2023, consequent to which a fresh certificate of incorporation dated May 11, 2023, was issued by the RoC to our Company. For further details on changes to the address of the Registered and Corporate Office, see "History and Corporate Structure" on page 170 of the Draft Red Herring Prospectus dated July 13, 2023 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on July 14, 2023.

Registered and Corporate Office: B-8, MIDC Central Road, Marol, Next to MIDC Police Station, Andheri (E), Mumbai 400083, Maharashtra, India. Tel: +91 22 6141 7200
Website: www.credobrandsin.com; Contact Person: Sanjay Kumar Mishra, Company Secretary and Compliance Officer; E-Mail: investors@credobrandsin.com

OUR PROMOTERS: KAMAL KHUSHLANI AND POONAM KHUSHLANI

INITIAL PUBLIC OFFER OF UP TO 19,63,960 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF CREDO BRANDS MARKETING LIMITED (THE "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 10 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 8 PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ 196,396 MILLION ("OFFER") COMPRISING AN OFFER FOR SALE OF UP TO 1,41,00,000 EQUITY SHARES AGGREGATING UP TO ₹ 141,000 MILLION BY KAMAL KHUSHLANI AND UP TO 4,27,50,000 EQUITY SHARES AGGREGATING UP TO ₹ 42,750 MILLION BY POONAM KHUSHLANI (TOGETHER THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 108,00,000 EQUITY SHARES AGGREGATING UP TO ₹ 1,08,000 MILLION BY SONAKSHI KHUSHLANI AND UP TO 108,00,000 EQUITY SHARES AGGREGATING UP TO ₹ 1,08,000 MILLION BY ANURAG KHUSHLANI (TOGETHER THE "PROMOTER GROUP SELLING SHAREHOLDERS"), UP TO 2,83,20,000 EQUITY SHARES AGGREGATING UP TO ₹ 2,83,200 MILLION BY CONCEPT COMMUNICATION LIMITED, UP TO 3,31,20,000 EQUITY SHARES AGGREGATING UP TO ₹ 3,31,200 MILLION BY BELA PETERS PRIVATE LIMITED, UP TO 1,97,20,000 EQUITY SHARES AGGREGATING UP TO ₹ 1,97,200 MILLION BY JAY MILAN MEHTA AND UP TO 1,97,20,000 EQUITY SHARES AGGREGATING UP TO ₹ 1,97,200 MILLION BY SAGAR MILAN MEHTA (TOGETHER THE "OTHER SELLING SHAREHOLDERS" ALONG WITH THE PROMOTER SELLING SHAREHOLDERS AND PROMOTER GROUP SELLING SHAREHOLDERS IS COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS") ("OFFER FOR SALE" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"), THE OFFER SHALL CONSTITUTE 30.54% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 2 EACH AND THE OFFER PRICE IS ₹ 10 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMs AND WILL BE ADVERTISED IN ALL EDITIONS OF [A] AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [B] A HINDI NATIONAL DAILY NEWSPAPER, AND IN THE MUMBAI DAILY NEWSPAPER, EACH WITH WIDE CIRCULATION (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BE SEEN LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company and Promoter Selling Shareholders may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to QIB Portion (other than the Anchor Investor Portion) ("the Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 2,00,000 and up to ₹ 1,00,00,000 and two-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 1,00,00,000 provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPFI ID in case of UPFI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPFI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 312 of the DRHP.

This public announcement is being made in compliance with Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated July 13, 2023 with SEBI on July 14, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments. If any, for a period of at least 21 days, from the date of filing by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com, the websites of BRLMs, i.e. DAM Capital Advisors Limited at www.damcapital.in, ICICI Securities Limited at www.icicisecurities.com and Keynote Financial Services Limited at www.keynoteindia.net and on the website of our Company at https://www.credobrandsin.com/investors. Our Company hereby invites the members of the public to give comments on the DRHP dated July 13, 2023 filed with SEBI on July 14, 2023, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to the "Risk Factors" on page 23 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after a Read Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 170 of the DRHP.

For details of the share capital and capital structure of our Company, see "Capital Structure" on page 76 of the DRHP.

<p>DAM CAPITAL</p> <p>DAM Capital Advisors Limited One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4202 2500 E-mail: mufi.pod@damcapital.in Website: www.damcapital.in Investor grievance e-mail: complain@damcapital.in Contact Person: Chandresh Sharma SEBI Registration No.: MBIN/M000011336</p>	<p>ICICI Securities</p> <p>ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: +91 22 6807 7100 E-mail: mufi.pod@icicisecurities.com Website: www.icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact Person: Nemrula Ravasia / Gaurav Mittal SEBI Registration No.: INM00011179</p>	<p>KEYNOTE</p> <p>Keynote Financial Services Limited The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 020, Maharashtra, India Telephone: +91 22 6226 8000 E-mail: mufi.pod@keynoteindia.net Website: www.keynoteindia.net Investor grievance e-mail: investors@keynoteindia.net Contact Person: Radha Kirishan / Suna Thomas SEBI Registration No.: MNM00003606</p>	<p>LINK Intime</p> <p>Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Telephone: +91 21081 4444 E-mail: credobrandsin.pod@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: credobrandsin.pod@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: MNM00004058</p>
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REGISTRAR TO THE OFFER

FOR CREDO BRANDS MARKETING LIMITED
On behalf of the Board of Directors
Kamal Khushlani
Chairman and Managing Director

CREDO BRANDS MARKETING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated July 13, 2023 with SEBI on July 14, 2023. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e. DAM Capital Advisors Limited at www.damcapital.in, ICICI Securities Limited at www.icicisecurities.com and Keynote Financial Services Limited at www.keynoteindia.net and on the website of our Company at https://www.credobrandsin.com/investors. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 23 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 23 of the DRHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

CCL PRODUCTS (INDIA) LIMITED
Registered Office: Duggirala, Guntur District, Andhra Pradesh - 522 330.
CIN No: L1510AP1961PLC000874

Extract of Unaudited Consolidated Financial Results for the Quarter Ended 30.06.2023

Particulars	Consolidated		
	Quarter ended 30.06.2023	Quarter ended 30.06.2022	Year ended 31.03.2023
Total income from Operations	65,493.44	50,927.76	2,07,121.60
Net Profit (before Tax, Exceptional and Extraordinary Items)	6,942.49	6,663.57	30,500.26
Net Profit before tax (after Exceptional and Extraordinary Items)	6,942.49	6,663.57	30,500.26
Net Profit after tax (after Exceptional and Extraordinary Items)	6,071.14	5,274.00	26,887.83
Total Comprehensive Income (Comprising Profit after tax and Other Comprehensive Income (after tax))	5,450.02	5,266.54	29,405.23
Paid up Equity Share Capital (₹ 2/- Per Equity Share)	2,660.56	2,660.56	2,660.56
Reserves (excluding Retention Reserve as shown in the Balance Sheet)	-	-	1,45,560.34
Earnings Per Share (of ₹ 2/- each) (Not Annualised):			
a) Basic	4.56	3.96	20.21
b) Diluted	4.56	3.96	20.21

1) The above Financial Results are recommended by the Audit Committee were considered and approved by the Board of Directors at their meeting held on 14th July, 2023.

2) Key data relating to Standalone Unaudited Financial Results of CCL Products (India) Limited is as under:

Particulars	Quarter ended 30.06.2023	Quarter ended 30.06.2022	Year ended 31.03.2023
	Total income from operations (₹ in Lakhs)	36,178.54	33,398.28
Profit before tax (₹ in Lakhs)	3,725.54	4,485.60	20,392.94
Profit after tax (₹ in Lakhs)	2,850.91	3,076.58	16,793.57
Total comprehensive income after tax (₹ in Lakhs)	2,844.08	3,121.09	16,806.48

Note: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on our company's website at www.cclproducts.com and the stock exchanges' websites, www.nseindia.com and www.bseindia.com.

By and on behalf of the Board:
Challa Rajendra Prasad
Executive Chairman

Place: Vietnam
Date: 14-07-2023

PIOMBINO STEEL LIMITED
Registered Office: 6th Floor, Grande Palladium, 175, CST Road, Kolverly Village, MMRDA Area, Kalina, Santacruz East, Mumbai 400 098. CIN: L2720MH2019PLC374653

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2023

Sl. No.	Particulars	Quarter ended		Year ended	
		30.06.2023	31.03.2023	30.06.2022	31.03.2023
1	Total Income from Operations	4.19	30.98	14.99	45.46
2	Net Profit / (Loss) for the period/ year (before Tax, Exceptional and Extraordinary Items)	71.89	51.38	57.38	224.70
3	Net Profit / (Loss) for the period/ year before tax (after Exceptional and Extraordinary Items)	71.89	51.38	57.38	224.70
4	Net Profit / (Loss) for the period/ year after tax (after Exceptional and Extraordinary Items)	53.79	38.35	42.94	168.04
5	Total Comprehensive Income (Loss) for the period/ year (after tax) and other comprehensive income (after tax)	53.79	38.35	42.94	168.04
6	Paid up Equity Share Capital	6,092.92	6,092.92	6,092.92	6,092.92
7	Reserves (excluding Retention Reserve)	314.83	261.05	135.94	261.05
8	Securities Premium Account	NA	NA	NA	NA
9	Net worth	8,407.15	6,353.96	6,228.86	6,353.96
10	Paid up Debt Capital / Outstanding Debt	2,500.00	2,500.00	2,500.00	2,500.00
11	Outstanding Redeemable Preference Shares	NA	NA	NA	NA
12	Debt Equity Ratio	0.46	0.41	0.41	0.41
13	Earnings per share (of Rs. 10 each)				
	Basic (Rs.)	0.09	0.06	0.07	0.28
	Diluted (Rs.)	0.09	0.06	0.07	0.28
14	Capital Redemption Reserve	NA	NA	NA	NA
15	Debiture Redemption Reserve	289.05	246.56	NA	246.56
16	Debit Service Coverage Ratio	0.06	0.05	0.15	0.19
17	Interest Service Coverage Ratio	1.86	1.64	1.75	1.72

Notes:
(i) The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges, BSE Limited, under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI ICDR Regulations). The detailed information on the quarterly financial results including details required under the Regulation 52 (4) of SEBI LODR Regulations is available on the websites of the Stock Exchange at www.bseindia.com and of the Company at www.piombino.com.
(ii) Debt-Equity Ratio = Total borrowings/Total Equity.
(iii) Debt Service Coverage Ratio = Profit/(SS) before tax, financial cost and exceptional items / (finance costs+Long term borrowings excluding principal repayment) / Total borrowings.
(iv) Interest Service Coverage Ratio = Profit before tax, finance cost and exceptional items / finance cost.

For Piombino Steel Limited
Sd/-
Diyakumar Bhat
Director
DIN: 08568679

Date: July 14, 2023
Place: Mumbai

GUJARAT ENERGY TRANSMISSION CORPORATION LTD.
Regd. Office: Sardar Patel Vidyalay Bhavan, Race Course, Vadodra - 390007 Telephone No: (0225) 2325099 (P)
Fax No: (0225) 232174 (EXT.4) (0225) 232174 (EXT.14) (GU/VAL)
Web site: www.getco.gujarat.com; Email: acstr.getco@gmail.com

NO. 2023-24/ACET/RY/SETR/EBR&M/DRM/1 Date: 14.07.2023

EXPRESSION OF INTEREST (E.O.I.)
GETCO invites Expression of Interest for the work mentioned in the table below from the registered organizations who have experience in the kind of jobs more than 5 years.

S.No	Name of Work	Date, Place, Time for meeting
1.	Providing action/modality to strengthen the existing electricity transmission tower structures to avoid damage to tower structures. The work involves design of OTO wind zone 2/3/4 to be upgraded to wind zone 5. T.O.M.: 15:00 hrs.	Date: 27.07.2023 Place: Office of The Chief Engineer (TR), Transmission Dept., 7th floor, GETCO, Race-course, Vadodra. T.O.M.: 15:00 hrs.

Brief about work to be carried out:

- The time to repair / modify the damaged transmission infrastructure after any calamities is long and power restoration within shortest time is the prime responsibility of GETCO. Damage to transmission infrastructure can be minimized by introducing this modality.
- GETCO is willing to strengthen its existing tower lines to avoid damage from the natural calamities. Currently the structures are of wind zone 2/3/4 capacity. Analyzing the pattern of recent destruction occurred due to natural calamities to the tower structures, it is felt to improve the strength of the tower structure from wind zone-2/3/4 to wind zone-5, so that it can withstand the calamities like Taaluk cyclone.
- The existing infrastructure including foundation needs repairing / modifications (strengthening) upgrade.

Inputs expected from the interested organizations:

- The reputed organizations must have 5 yrs. Transmission tower design experience with foundation.
- The company must provide their modality to pursue the work. (i.e. How it will be carried out, etc. details).
- The company should provide brochure/details of their job experience with company details.
- The company must be registered.
- The work will be carried out in the existing (completed) line, so modalities should be clear about line or offline.

The purpose of the EOI is to know about feasibility & the details of modality, gauge the capacity and not to finalize any work order at this stage. If GETCO finds these modalities pursuable then it may tender in future.

IC Chief Engineer (TR)
Gujarat Energy Transmission Corporation, Race-course, Vadodra

RESTAURANT BRANDS ASIA LIMITED
(Formerly known as Burger King India Limited)
CIN: L5520AM1019PLC249996

Registered Office: Unit Nos. 1003 to 1007, 10th Floor, Millat Commercial, Ansa Park Road, Chhatrapati, Marol, Andheri (East), Mumbai - 400 059
Website: www.burgerking.in | Tel No: +91 22 7193 3000
E-mail: info@burgerking.in

NOTICE OF 10th ANNUAL GENERAL MEETING

Notice is hereby given that the Tenth (10th) Annual General Meeting (AGM) of the Members of Restaurant Brands Asia Limited (the "Company") will be held on **Monday, August 7, 2023 at 11:00 a.m. (IST)** through Video Conferencing (VC) or **Other Audio Visual Means (OAVM)** to transact the business as set out in the Notice of AGM.

The AGM will be convened through VC or OAVM in accordance with the Companies Act, 2013 and Rules made thereunder read with the General Circular No. 10/2022 dated December 28, 2022. General Circular No. 02/2022 dated May 5, 2022 and 21/2021 dated December 14, 2021 read with Circular Nos. 02/2021, 20/2020, 17/2020, and 14/2020 dated January 13, 2021, May 5, 2020, April 13, 2020 and April 8, 2020, respectively issued by the Ministry of Corporate Affairs ("MCA Circulars").

1. Dispatch of Notice of Annual and Dissemination on the Website:
The Notice of the AGM along with the Explanatory Statement under Section 102 of the Companies Act, 2013 and Annual Report 2022-23 has been sent to the shareholders/members of the Company on Friday, July 14, 2023, through electronic means whose e-mail addresses are registered with the Company's Registrar and Share Transfer Agent (RTA) Depository Participants (DPs) as on Friday, July 14, 2023, in compliance with the circular nos. SEBI/HO/CFD/P0-2/P/CIRP/2023/4 dated January 5, 2023, SEBI/HO/CFD/CMD2/CIRP/2022/22 dated May 13, 2022 read with Circular No. SEBI/HO/CFD/CMD1/CIRP/2020/79 dated May 12, 2020 issued by the Securities and Exchange Board of India ("SEBI Circulars") and MCA Circulars.

Also, an electronic copy of the Annual Report 2022-23 of the Company, inter alia, containing the Notice of the AGM is available on the websites of:
• The Company at www.burgerking.in
• The Stock Exchanges viz. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and
• The Registrar and Share Transfer Agent viz. Link Intime India Private Limited (LIPL) at https://investor.linkintime.com

2. E-Voting:
In accordance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Secretarial Standard - 2 on General Meetings, issued by the Institute of Company Secretaries of India and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to offer the e-Voting facility before the AGM through remote e-Voting and e-Voting during the AGM to its shareholders/members in respect of the business to be transacted at the AGM and for this purpose, the Company has appointed LIPL for facilitating voting through electronic means. The details of e-Voting are given herein below:
• A person, whose name is recorded in the register of members or in the register of beneficial owners of the Company, as on the cut-off date i.e. **Monday, July 31, 2023**, shall be entitled to avail the facility of e-Voting, either through remote e-Voting or e-Voting during the AGM.
• Remote e-Voting:
The remote e-Voting facility will be available during the following voting period:
Commencement of e-Voting: Thursday, August 3, 2023 from 9.00 a.m. IST
End of e-Voting: Sunday, August 6, 2023 up to 5.00 p.m. IST
The remote e-Voting modality will be disabled by LIPL for voting thereafter. Voting rights of the Members shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date i.e. **Monday, July 31, 2023**. Members who have cast their vote through remote e-Voting will be eligible to participate in the AGM and their presence shall be counted for the purpose of quorum, however such members shall not be allowed to cast their vote again at the AGM.
Any person, who acquires shares of the Company and becomes a member of the Company after dispatch of the notice and holds shares as of the cut-off date i.e. **Monday, July 31, 2023** may follow the procedure for remote e-Voting as enumerated in the Notice of the AGM or a request e-mail may be sent on enl@bseindia.com for obtaining the login credentials.
• E-Voting at the AGM:
The Company has opted to provide e-Voting during the AGM which is integrated with the VCO/AVM platform and no separate login is required for the same. The e-Voting window shall be activated upon the instructions of the Chairman of the Meeting during the AGM and only those members/shareholders attending the AGM and who have not cast their vote on the resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM.

3. Manner of registration of e-mail addresses:
Members who have not registered their e-mail addresses with the Company are requested to follow the below process to register their e-mail addresses.

Demat Shareholders	The shareholders are requested to register their e-mail address, in respect of demat holdings with the respective DP by following the procedure prescribed by the DP.
Physical Shareholders	Write an e-mail with request letter mentioning name, folio number, scan copy of self-attested PAN, cancelled cheque leaf bearing name of the Member and copy of physical share certificate to LIPL at lipl@linkintime.com
Web-portal Registration (Demat and Physical Shareholders)	Click on link: https://linkintime.com/EmailReg and click on 'Email_Register.html' to register your e-mail address. The Members may also visit the website of the Company i.e. www.burgerking.in for instruction w.r.t. registration e-mail address.

4. Contact Details:

E-Voting	In case shareholders/members have any queries related to e-Voting facility login, they may refer the frequently asked questions and e-Voting manual available at www.instaenl.linkintime.com under Help Section or contact Mr. Rajnarayan, Assistant Vice President - E-Voting, LIPL, C-101, 247 Park, L.B. Marg, Vikhroli (West), Mumbai - 400 083, at telephone no. 022-4918 6000 or write an e-mail to enl@bseindia.com
AGM through VCO/AVM	In case shareholders/members have any queries regarding login, they may refer the frequently asked questions at www.instaenl.linkintime.com or contact Mr. Rajnarayan, Assistant Vice President - E-Voting, LIPL, C-101, 247 Park, L.B. Marg, Vikhroli (West), Mumbai - 400 083, at telephone no. 022-4918 6000 or write an e-mail to enl@bseindia.com

For Restaurant Brands Asia Limited (Formerly known as Burger King India Limited)
Sd/-
Madhulika Rawat
Company Secretary and Compliance Officer

Place: Mumbai
Date: July 14, 2023

