



**MATOSHRI JAYABEN HIMMATLAL SHAH CHARITABLE TRUST**

Matoshri Jayaben Himmatlal Shah Charitable Trust ("Trust" or "Issuer"), founded in 2010 is a public charitable trust established in Mumbai, Maharashtra. It was officially registered on October 12, 2010, under the Bombay Public Trust Act, 1950, with registration number E27362. For more information about our Trust, please refer "General Information" and "History and Main Objects" on pages 13 and 35, respectively of this Final Fund-Raising Document.

**Registered Office:** Shop No. 8 pranam Chs., Chikuwadi, Shimpoli Road, Near State Bank of India, Borivali (West) Mumbai 400092, Maharashtra, India;  
**SSE REGISTRATION NO.:** NSESENPO0079; **Validity of Registration:** August 21, 2025; **PAN:** AAETM1845M;  
**Website:** www.mjhscharitabletrust.com; **Email:** mjhscharitabletrust@gmail.com;  
**Trust Contact Person:** Ms. Shreya Shah; **Tel.:** + 91 9819723894

**CORRIGENDUM TO THE FINAL FUND RAISING DOCUMENT DATED APRIL 24, 2025 NOTICE TO THE APPLICANTS ("THE CORRIGENDUM")**

**PUBLIC ISSUE BY OUR TRUST OF ZERO COUPON ZERO PRINCIPAL INSTRUMENTS OF FACE VALUE ₹ 1/- EACH ("ZCZP INSTRUMENTS"), AGGREGATING UP TO ₹ 220.00 LAKH ("ISSUE SIZE" AND SUCH PUBLIC ISSUE HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THIS FINAL FUND RAISING DOCUMENT AND THE OFFER DOCUMENT. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), READ WITH THE SEBI CIRCULAR DATED SEPTEMBER 19, 2022, BEARING REFERENCE NO. SEBI/HO/CFD/POD-1/P/CIR/2022/120 ("SSE FRAMEWORK CIRCULAR"), THE CIRCULAR ISSUED BY THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") NOTIFYING THE NORMS FOR REGISTRATION, ISSUE AND LISTING OF ZCZP INSTRUMENTS BY NPOS ON NSE SOCIAL STOCK EXCHANGE AND CONTENTS OF THE DRAFT DOCUMENT/FUND RAISING DOCUMENT (COLLECTIVELY, "NSE NORMS"), AND THE DISCLOSURE REQUIREMENT UNDER SCHEDULE I OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 EACH AS AMENDED TO THE EXTENT NOTIFIED AND APPLICABLE.**

**Potential Applicants may note the following changes to the Final Fund Raising Document:**

Accordingly, the Final Fund Raising Document, including the sections titled "Definitions and Abbreviations", "General Information", "Issue Structure", and "Terms of the Issue" beginning on pages 2, 14, 59 and 62 respectively, of the Final Fund Raising Document, shall stand suitably updated to read references of "NSE Norms" as "Stock Exchange Norms" (as defined above).

**ISSUE PROGRAMME**

**Issue opens on: May 02, 2025**

**Issue closes on: May 15, 2025**

The Final Fund Raising Document sets out the Issue Closing Date as May 15, 2025. Our Board in its meeting held on April 28, 2025 has decided to revise the Issue closing date to May 15, 2025. Therefore, all references to the Issue Closing Date in the Final Fund Raising Document should be read as May 15, 2025.

The above changes are to be read in conjunction with the Final Fund Raising Document and accordingly their references in the Final Fund Raising Document stand amended to the extent stated in this Corrigendum. The information in this Corrigendum supplements the Final Fund Raising Document and updates the information in the Final Fund Raising Document, as applicable.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Fund Raising Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Final Fund Raising Document. The investors are advised to refer to the Fund Raising Document for the full text of the Disclaimer Clause of NSE.

On behalf of **Matoshri Jayaben Himmatlal Shah Charitable Trust**

**Dated:** April 28, 2025

Sd/-

**Mr. Bhavesh H Shah**  
 Founder & Trustee

**Place:** Mumbai

**REGISTRAR TO THE ISSUE**

**STATUTORY AUDITOR**



**BIGSHARE SERVICES PRIVATE LIMITED**  
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**Contact Person:** Mr. Vinayak Morbale  
**SEBI Registration No.:** INR000001385  
**CIN:** U99999MH1994PTC076534

**Mehul M Shah & Co.**  
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**Contact Person:** Mehul Shah  
**Contact No:** +91 8169299447  
**Firm Reg No.:** 141907W

**ISSUE PROGRAMME**

**Issue opens on: May 02, 2025**

**Issue closes on: May 15, 2025**

**\*\* The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Final Fund-Raising Document except that the Issue may close on such earlier date or extended date as may be decided by the Board of Trustees of our Trust, subject to relevant approvals, if any. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time). For further details please refer to section titled "General Information" on page 14 of the Final Fund-Raising Document.**

**All capitalised terms used in this Corrigendum shall, unless specifically defined or unless the context otherwise requires, have the meaning ascribed to them in the Final Fund Raising Document.**

**MATOSHRI JAYABEN HIMMATLAL SHAH CHARITABLE TRUST** is proposing, subject to receipt of requisite approvals, market conditions and other considerations to undertake a public issue of Zero Coupon Zero Principal Instruments and has filed the Draft Fund Raising Document dated September 17, 2024 with the Stock Exchange and the Final Fund Raising Document dated April 24, 2025 with the NSE. The Draft Fund Raising Document and the Final Fund Raising Document are available on the website of the Stock Exchange i.e. NSE at [www.nseindia.com](http://www.nseindia.com). Any potential investor should note that investment in ZCZP Instruments involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 9 of the Final Fund Raising Document. Potential investors should not rely on the Draft Fund Raising Document in making any investment decision.

## DECLARATION

We, serving as a Board of Trustees of Matoshri Jayaben Himmatlal Shah Charitable Trust, hereby certify that all applicable legal requirements in connection with the Issue, including provisions of Chapter X-A of ICDR Regulations and SEBI Circular dated September 19, 2022, and subject to other applicable laws, if any, under the Securities Contracts (Regulation) Act, 1956, and the rules made thereunder, the Securities and Exchange Board of India Act, 1992, and the rules and regulations made thereunder, each as amended, and the rules/regulations/guidelines/circulars issued by the Government of India, the Securities and Exchange Board of India, and other competent authorities in this respect, from time to time, have been duly complied with, and that no statement made in this Final Fund Raising Document contravenes any such requirements.

We further certify that all the disclosures and statements made in this Final Fundraising document are true, accurate, correct, and complete in all material respects, are in conformity with the applicable provisions of the aforesaid statutes mentioned above, and do not omit disclosure of any material information that may make the statements made herein, in the light of circumstances in which they were made, misleading. This Final Fundraising document does not contain any misstatements, and no information material to the subject matter has been suppressed or concealed and is as per the original records maintained by our trust under the applicable laws.

### SIGNED BY THE TRUSTEES OF MATOSHRI JAYABEN HIMMATLAL SHAH CHARITABLE TRUST

Sd/- <b>Mr. Bhavesh H Shah</b> Founder & Trustee	Sd/- <b>Ms. Nidhi Bhavesh Shah</b> Trustee
Sd/- <b>Ms. Ila Nirmal Shah</b> Joint Secretary	Sd/- <b>Mr. Parth Shah</b> Treasurer
Sd/- <b>Mr. Nikhil Himmatlal Shah</b> Trustee	Sd/- <b>Ms. Sonal Ben Shah</b> Trustee
Sd/- <b>Mr. Sapna Bhavesh Shah</b> Trustee	Sd/- <b>Mr. Kamal P Doshi</b> Trustee
Sd/- <b>Mr. Kaushik Shashikant Shah</b> Trustee	Sd/- <b>Mr. Mitesh Kumar Shah</b> Trustee
Sd/- <b>Mr. Nirmal Shah</b> Secretary	

**Date:** April 28, 2025

**Place:** Mumbai