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SGBS UNNATI FOUNDATION

CIN: U80102KA2011NPL061201

SGBS Unnati Foundation ("Company" or "Issuer") was registered and incorporated in Bengaluru, Karnataka on November 16, 2011, as a private limited company under Section 25 of the Companies Act, 1956, (validly existing under Section 8 of the Companies Act, 2013) pursuant to a certificate of incorporation issued by the Registrar of Companies, Karnataka at Bengaluru ("RoC"). For more information about our Company, please refer "General Information" and "History and Main Objects" on pages 12 and 34, respectively of the Final Fund Raising Document.

Registered Office: Unnati Centre, No. 1 (P), Temple Road NGEF Layout, Sadanandanagar, Bangalore, 560038, Karnataka, India

Tel.: +91 80253 84443 / +91 80253 84642 / +91 98440 85864

CIN: U80102KA2011NPL061201; **PAN:** AAQCS5858M

Website: www.unnatibl.org; **Email:** rameshswamy@unnatibl.org

Company Secretary and Compliance Officer: Shilpa Kiran Gududur; **Tel.:** +91 96865 11333; **Email:** kiran.silpa@gmail.com

Chief Financial Officer: M R Subramanian; **Tel.:** +91 97405 26787; **Email:** ramani@unnatibl.org

CORRIGENDUM TO THE FINAL FUND RAISING DOCUMENT DATED OCTOBER 23, 2023 ("FINAL FUND RAISING DOCUMENT"): NOTICE TO INVESTORS ("CORRIGENDUM")

The Final Fund Raising Document states that the Company will take the necessary steps for the purpose of listing the ZCZP Instruments on the Stock Exchanges within 10 (ten) trading days from the Issue Closing Date. Our Board in its meeting held on November 30, 2023 has decided to extend the date of listing of its ZCZP Instruments to 15 (fifteen) trading days from the Issue Closing Date.

Potential Applicants may note the following changes to the Final Fund Raising Document:

"Our Company will take necessary steps for the purpose of getting the ZCZP Instruments listed within the specified time, i.e., within 15 (fifteen) trading days of the Issue Closing Date."

"Our Company shall ensure that all steps for the completion of the necessary formalities for listing at the Stock Exchange mentioned above are taken within 15 (fifteen) trading days from the Issue Closing Date."

"The ZCZP Instruments shall be listed within 15 (fifteen) trading days from the Issue Closing Date."

"Our Company will use best efforts to ensure that all steps for the completion of the necessary formalities for listing at the Stock Exchanges are taken within 15 (fifteen) trading days of the Issue Closing Date."



Accordingly, the Final Fund Raising Document, including the sections titled "Other Regulatory and Statutory Disclosures", "Issue Structure", "Terms of the Issue", "Issue Procedure", on pages 105, 110, 116 and 127 respectively, of the Final Fund Raising Document, shall stand suitably updated.

Therefore, all references to the specified time for listing of the ZCZP Instruments on the Stock Exchanges in the Final Fund Raising Document should be construed as from 15 (fifteen) trading days from the Issue Closing Date.

The above changes are to be read in conjunction with the Final Fund Raising Document and accordingly their references in the Final Fund Raising Document stand amended to the extent stated in this Corrigendum. The information in this Corrigendum supplements the Final Fund Raising Document and updates the information in the Final Fund Raising Document, as applicable.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Fund Raising Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Fund Raising Document. The investors are advised to refer to the Fund Raising Document for the full text of the 'Disclaimer Clause of NSE.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Fund Raising Document or the price at which the Zero Coupon Zero Principle Instrument are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Fund Raising Document. The investors are advised to refer to the Fund Raising Document for the full text of the Disclaimer clause pertaining to BSE.

REGISTRAR TO THE ISSUE	ADVISOR TO THE ISSUE	STATUTORY AUDITOR
 Bigshare Services Pvt. Ltd. BIGSHARE SERVICES PRIVATE LIMITED S6-2, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400093 Maharashtra, India Tel: +91 22 6232 8200 Facsimile: +91 22 6263 8299 Email: info@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Saurabh Gupta SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534	 unituscapital UNITUS CAPITAL PRIVATE LIMITED No. 9/3, Kaiser-E-Hind, 1 st Floor, Richmond Road, Bangalore, 560025, Karnataka, India Tel: +91 99729 33900 Email: ragarwalla@unituscapital.com Contact Person: Rima Agarwalla Website: www.unituscapital.com CIN: U74900KA2008PTC050780	M/S. RAMNARAIN & CO. 28/1, Ulsoor Road, Bangalore, 560042, Karnataka, India Tel: +91 98453 18140 Email: partner@ramnarainandco.com Contact Person: R Ravi Firm Registration No.: 003021 S Website: www.ramnarainandco.com

All capitalised terms used in this Corrigendum shall, unless specifically defined or unless the context otherwise requires, have the meaning ascribed to them in the Final Fund Raising Document.

Place: Bengaluru, Karnataka
Date: 30th Nov, 2023



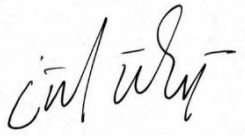

SGBS UNNATI FOUNDATION is proposing, subject to receipt of requisite approvals, market conditions and other considerations to undertake a public issue of Zero Coupon Zero Principal Instruments and has filed the Draft Fund Raising Document dated August 25, 2023, with the Stock Exchanges and the Final Fund Raising Document dated October 23, 2023, with the RoC and the Stock Exchanges. The Draft Fund Raising Document and the Final Fund Raising Document are available on the websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Any potential investor should note that investment in ZCZP Instruments involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 7 of the Final Fund Raising Document. Potential investors should not rely on the Draft Fund Raising Document in making any investment decision.

DECLARATION

We, the Directors of the Company, hereby certify that all applicable legal requirements in connection with the Issue, including under the Companies Act, 2013, and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, the Securities and Exchange Board of India Act, 1992 and the rules and regulations made thereunder, each as amended, and the rules/regulations/guidelines/ circulars issued by the Government of India, the Securities and Exchange Board of India and other competent authorities in this respect, from time to time, have been duly complied with and that no statement made in this Final Fund Raising Document contravenes any such requirements.

We further certify that all the disclosures and statements made in this Corrigendum are true, accurate, correct and complete in all material respects, are in conformity with the applicable provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956, and the rules made thereunder including the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities and Exchange Board of India Act, 1992 or rules made there under, regulations or guidelines or circulars issued, as the case may be and do not omit disclosure of any material information that may make the statements made herein, in the light of circumstances in which they were made, misleading and that this Corrigendum does not contain any misstatements. Furthermore, all the monies received under this Issue, shall be used only for the purposes and objects indicated in the Final Fund Raising Document. Whatever is stated in this Corrigendum is true, correct and complete and no information material to the subject matter of this Corrigendum has been suppressed or concealed and is as per the original records maintained by our Promoters subscribing to the Memorandum of Association and Articles of Association.

Signed by the Directors of our Company

 I.A. Padmanabhan <i>alias</i> Ramesh Swamy <i>Director</i> DIN: 03039530 Place: Bangalore, India Date: 30 th Nov 2023	 A S Narayanan <i>Director</i> DIN: 03039557 Place: Bangalore, India Date: 30 th Nov 2023
 Dr. Randhir Mishra <i>Director</i> DIN: 00282404 Place: Bangalore, India Date: 30 th Nov 2023	 Dr. Susheela Venkatraman <i>Whole Time Director</i> DIN: 07454598 Place: Bangalore, India Date: 30 th Nov 2023