

CMX HOLDINGS LIMITED (Formerly known as SIEL FINANCIAL SERVICES LIMITED) CIN No: L74110MP1990PLC007674 Address: Soni Mansion, 12-B, Ratlam Kothi, Indore, Madhya Pradesh, 452001 Email: sielfinancialservices@gmail.com; Website: www.sielfinancial.com					
STATEMENT OF UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2023 CORRIGENDUM					
We refer to the UFR published on 13.08.2023 in Financial express (all Edition) & Swadesh Indore Edition, in which Quarter ended dates is incorrectly published, CORRECT DATES of Quarter ended should be read as mentioned below. All other terms and conditions will be remain same.					
(Rs. in Lakhs except EPS)					
INCORRECT DATES			CORRECT DATES		
Quarter Ended			Quarter Ended		
(Un-Audited)	(Audited)	(Un-Audited)	(Un-Audited)	(Audited)	(Un-Audited)
31.03.2023	31.12.2022	31.03.2022	30.06.2023	31.03.2023	30.06.2022

Megh Mayur Infra Limited (Formerly known as Poddar Infrastructure Limited, there before known as Transoceanic Properties Limited) Regd. Office: MHB-11/A-302, Sarvodaya Co-Operative Housing Society Ltd, Near Bhavishya Nidhi Building, Service Road, Khernagar, Bandra (E), Mumbai - 400051 CIN: L51900MH1981PLC025693 Website: www.meghmayurinfra.com					
EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER AND THREE MONTHS ENDED 30TH JUNE, 2023 (Rs. In Lacs)					
Sr. No.	Particulars	Quarter Ended 30.06.2023 (unaudited)	Quarter ended 31.03.2023 (Audited)	Quarter Ended 30.06.2022 (unaudited)	

1	Total income from operations (net)	-	-	-	
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	-6.29	-2.54	-5.29	
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	-6.29	-2.54	-5.29	
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	-6.29	-2.54	-5.29	
5	Equity Share Capital	630	630	630	
6	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)				
7	Earnings Per Share of Rs. 10 Each (before extraordinary items)				
	Basic :	-0.01	-0.04	-0.08	
	Diluted:	-0.01	0.04	-0.08	
8	Earnings Per Share of Rs. 10 Each (after extraordinary items)				
	Basic :	-0.01	-0.04	-0.08	
	Diluted:	-0.01	-0.04	-0.08	

Notes:

1. The aforementioned results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 14th August 2023

2. The Company has adopted Indian Accounting standards (Ind AS) with effect from 1st April, 2017 and accordingly the above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013. As per SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 the Company has presented Ind AS compliant financial results for the corresponding quarter and three Months ended 30th June, 2023

3. The Auditors of the Company have carried out Limited Review of un-audited financial results for the quarter ended 30th June, 2023 as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

4. The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results are available on the websites of the Stock Exchange(s) and the listed entity. (URL of the filings i.e. www.bseindia.com & www.meghmayurinfra.com)

5. As the Company has only one business segment, disclosure under Indian Accounting Standard 108 on "Operating Segment" issued by the Institute of Chartered Accountants of India is not applicable.

For MEGH MAYUR INFRA LIMITED
Sd/-
Place: Mumbai
Date: 14.08.2023
Mital Shah
Managing Director
Din: 00509114

SAL AUTOMOTIVE LIMITED (formerly known as Swaraj Automotives Limited) CIN : L45202PB1974PLC003516 Regd. Office : C-127, IV Floor, Satguru Infotech, Phase VIII, Industrial Area, SAS Nagar (Mohali), Punjab - 160 022. Ph: 0172-4650377, Fax: 0172-4650377 E-mail: kaushik.gagan@salautomotive.in Website: www.salautomotive.in					
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INFORMATION REGARDING 48th ANNUAL GENERAL MEETING

It is hereby informed that 48th Annual General Meeting ("AGM") of the Members of SAL Automotive Limited ("the Company") will be held on **Tuesday, 12th September, 2023 at 3:00 PM (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in compliance with the provisions of the Companies Act, 2013 and the Rules made thereunder, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and General Circular No. 10/2022 dated December 28, 2022, 2/2022 dated May 05, 2022, 20/2021 dated December 8, 2021 along with General Circular Nos. 10/2021 dated June 23, 2021, 39/2020 dated December 31, 2020, 33/2020 dated September 28, 2020, 22/2020 dated June 15, 2020, 17/2020 dated April 13, 2020 and 14/2020 dated April 8, 2020 issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), to transact the business set out in the Notice convening the 48th AGM.

In compliance with the aforesaid MCA Circulars and the Securities and Exchange Board of India ("SEBI") circular dated January 5, 2023, read with circular dated May 13, 2022, May 12, 2020 and January 15, 2021 (hereinafter referred to as "SEBI Circulars"), the Notice of the 48th AGM along with the Annual Report for the financial year 2022-23 will be sent to the Members of the Company electronically, whose e-mail addresses are registered with the Company/ Registrar and Share Transfer Agent/ Depository Participant(s) as on 04/08/2023. A member may demand the hard copy of the same by writing us at kaushik.gagan@salautomotive.in. The Notice and aforesaid documents will also be available on the Company's website <http://salautomotive.in/agm-notice/> on the websites of the Stock Exchanges, i.e., at www.bseindia.com and also on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

Remote e-Voting, Participation at the AGM through VC/OAVM and e-Voting at the AGM:

The Company has engaged the services of NSDL as the authorized agency for conducting of the AGM through VC/OAVM and for providing e-Voting facility. Members of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date of **Tuesday, September 5, 2023**, may cast their vote electronically and attend the AGM. To attend the AGM through VC/OAVM, Members are requested to login at NSDL e-voting system.

Members may cast their vote through remote e-Voting at NSDL e-voting system by using their login credentials. The facility for e-Voting shall also be made available during the AGM to those Members who attend the AGM and who have not already cast their vote. The Members who have cast their vote by remote e-Voting prior to the AGM may also attend/ participate in the AGM through VC / OAVM but shall not be entitled to cast their vote again.

The manner of voting including voting remotely (remote e-Voting) by members holding shares in dematerialised mode, physical mode and for Members who have not registered their email address will be provided in the Notice of this AGM.

Manner for registering / updating email address and dividend mandate:

(a) Members holding shares in physical form, are requested to register/update their email address for receiving communications electronically or by writing to the Company/RTA, along with folio number, name of shareholder, scanned copy of the share certificate (front and back), PAN card (self-attested scanned copy) and AADHAR (self-attested scanned copy) kaushik.gagan@salautomotive.in / admin@mcsregistrars.com.

(b) **Members holding shares in dematerialized form**, are requested to register/update their email address with the Depository Participants ("DP") with whom they are maintaining their demat accounts by submitting forms and documents as may be required by the DP(s).

Notice of the 48th AGM along with the Annual Report for the financial year 2022-23 will be sent to the Members in accordance with the applicable laws on their registered email address in due course. Members are requested to carefully read all the Notes set out in the Notice of 48th AGM and in particular, instructions for joining the AGM, manner of casting the vote through remote e-Voting before or during the AGM.

Members who have acquired shares of the Company after the dispatch of this Notice and holding shares as on the cut-off date may also write to the Company on kaushik.gagan@salautomotive.in for the purpose of getting the Notice of the 48th AGM along with the Annual Report for the financial year 2022-23.

By Order of the Board
For SAL Automotive Limited
Sd/-
(Gagan Kaushik)
Company Secretary
F8080
Place : Ghaziabad
Date : 14th August, 2023

Swadesh Industries & Leasing Limited 72 Tell Pada, Kaneri, Bhiwandi, Thane - 421302 Email: compliance@swadeshiglobal.com					
STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 30TH JUNE, 2023 (Rs. In Lacs)					
Sr. No.	Particulars	Quarter ended		Year Ended	
		30.06.2023 Un-audited	31.03.2023 Audited	30.06.2022 Un-audited	31.03.2023 Audited
1	Revenue From Operation	5.54	76.90	(0.68)	81.46
2	Net Profit / Loss before Tax	1.51	(1.86)	(7.17)	(9.97)
3	Net Profit / (Loss) for the period after Tax	1.51	(1.86)	(7.17)	(9.97)
4	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	-	-	-	-
5	Equity Share Capital	1,081.80	1,081.80	1,081.80	1,081.80
6	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	(280.83)	(282.34)	(279.54)	(282.34)
7	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -				
	1. Basic:	0.01	(0.02)	(0.07)	(0.09)
	2. Diluted:	0.01	(0.02)	(0.07)	(0.09)
Notes					
1. The Unaudited financial results for the quarter ended 30th June, 2023 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th August, 2023. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results.					
2. The aforesaid unaudited financial results for the quarter ended 30th June, 2023 has been prepared in accordance with Companies (Indian Accounting Standard) Rule, 2015 as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 and Regulation 52 of SEBI (Listing Obligation and disclosure Requirements) Regulations, 2015, as amended.					
3. The Management is continuously and closely monitoring the developments and possible effects that may result from the current pandemic on its financial condition, liquidity and operations and is actively working to minimize the impact of this unprecedented situation. As the situation is still continuously evolving, the eventual impact may be different from the estimates made as of the date of approval of these financial results.					
4. The figures for the quarter ended March 31, 2023 represent the difference between the audited figures in respect of full financial year and the published figures of nine months ended December 31, 2022 respectively.					
5. The Company is primarily engaged in the "Textile Business" business and all other activities revolving around the same. As such there is no other separate reportable segment as defined by IND AS 108 - "Operating Segment".					
6. The figures for the previous period have been regrouped, rearranged and reclassified, wherever necessary.					
By order of the Board of Directors For Swadesh Industries & Leasing Ltd Sd/- Gaurav Jain Managing Director DIN: 06794973					
Place : Mumbai Date : 14 th August, 2023					

SUYOG TELEMATICS LIMITED CIN:L32109MH1995PLC091107 Regd. Office: Suyog House, Plot No 30, MIDC Central Road, Andheri East, Mumbai 400093 Tel.: 022-25795516 / 28390670 Email Id: investor@suyogtelematics.co.in Website: www.suyogtelematics.co.in					
NOTICE OF 28 th ANNUAL GENERAL MEETING OF THE SHAREHOLDERS					
Notice is hereby given that the Twenty Eighth Annual General Meeting (28 th AGM) of the Members of Suyog Telematics Limited will be convened on Monday, September 11, 2023 at 11:30 A.M. through Video Conferencing (VC)/Other Audio Visual Means (OAVM) facility to transact the Ordinary and Special Business, as set out in the Notice of the 28 th AGM, in compliance with the applicable provisions of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and Companies Act, 2013 and Rules framed thereunder read with General Circular 10/2022 Issued by the Ministry of Corporate Affairs (MCA) dated 28 th December, 2022 and SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated 5 th January 2023 (hereinafter collectively referred to as "the Circulars"), for conducting AGM without the physical presence of Members at a common venue.					
The Notice of the AGM along with the Annual Report will be sent in due course through electronic mode only to the Members of the Company whose e-mail addresses are registered with the Depository Participant/Company/Registrar & Transfer Agent (RTA). The Notice of 28 th AGM and Annual Report for the Financial Year 2022-23 of the Company will be available on the website of the Company at www.suyogtelematics.co.in and on the website of NSDL at www.evoting.nsdl.com . Additionally, the Notice of AGM and Annual Report will also be available on the website of the Stock Exchanges i.e. BSE Limited (BSE) at www.bseindia.com .					
Members can attend and participate in the AGM through VC/OAVM facility only. The Company will be providing remote e-voting facility to all its members to cast their votes before the date of AGM on the resolutions set out in the Notice of the AGM and also e-voting facility during the AGM. The Detailed instructions/procedure with respect to participation and e-voting will be provided in the Notice convening the Meeting. Members attending the meeting through VC/OAVM shall be counted for the purpose of quorum in terms of Section 103 of the Companies Act, 2013.					
Members are requested to contact your Depository Participant and register your email address and bank account details in your demat account as per the process of your Depository Participant.					
Dividend Record Date The Board of Directors at their meeting held on Saturday, August 11, 2023, recommended final dividend at the rate of ₹0.50/- per equity share having face value of ₹10/- each for the financial year ended March 31, 2023. The record date for the purpose of the dividend is August 25, 2023. The Dividend once approved by the shareholders in the 28 th AGM, will be paid to those shareholders whose name appear in the Company's Register of Members/Statement of Beneficial Position received from the NSDL and the CDSL as at the close of business hours on August 25, 2023. To avoid delay in receiving dividend, Members are requested to update their KYC with their depositories (where shares are held in dematerialized mode) and with the Company's RTA (where shares are held in physical mode) to receive dividend directly to their bank account.					
Members may note that the Income Tax Act, 1961, ("the IT Act") as amended by the Finance Act, 2020, mandates that dividends paid or distributed by the Company on or after April 1, 2020 shall be taxable in the hands of Members. The Company shall therefore be required to deduct tax at source ("TDS") at the time of making the payment of the final dividend. To enable us to determine the appropriate TDS rate as applicable, Members are requested to submit relevant documents in accordance with the provisions of the IT Act on or before September 1, 2023. The withholding tax rate would vary depending on the residential status of the shareholder and the documents submitted by them and accepted by the Company. Members may contact company's RTA, Bigshare Service Pvt. Ltd, at Office No. S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai 400093 or e-mail at investor@bigshareonline.com or call at 022-62638205.					
By the Order of Board of Directors For Suyog Telematics Limited Sd/- Shivshankar Lature Managing Director					
Place: Mumbai Date: August 14, 2023					

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PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the DRHP)



CELLO WORLD LIMITED

Our Company was incorporated as "Cello World Private Limited", as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated July 25, 2018, issued by the Registrar of Companies, Central Registration Centre. Thereafter, the Registered Office of our Company was changed from the State of Maharashtra to the Union Territory of Daman and Diu and a certificate of registration of the regional director order, for change of State dated April 8, 2020, was issued by the RoC. Subsequently, upon the conversion of our Company into a public limited company, pursuant to a special resolution passed by our Shareholders on June 12, 2023, the name of our Company was changed to "Cello World Limited" and a fresh certificate of incorporation dated July 18, 2023 was issued by the RoC. For further details of change in name and Registered Office of our Company, please refer to the section titled "History and Certain Corporate Matters – Brief history of our Company" and "History and Certain Corporate Matters – Changes in the Registered Office of our Company" on page 216 of the Draft Red Herring Prospectus dated August 14, 2023 ("DRHP"), filed with the Securities and Exchange Board of India on August 14, 2023 ("SEBI").

Corporate Identity Number: U25209DD02018PLC009865

Registered Office: 597/2A, Somnath Road, Dabhel, Nani Daman 396 210, Daman and Diu, India. **Corporate Office:** Cello House, Corporate Avenue, B Wing, 8th Floor, Sonawala Road, Goregaon (East), Mumbai – 400 063, Maharashtra, India. **Contact Person:** Hemangi Trivedi, Company Secretary and Compliance Officer; Tel: +91 22 2685 1027; E-mail: grievance@celloworld.com; Website: www.celloworld.com

OUR PROMOTERS: PRADEEP GHISULAL RATHOD, PANKAJ GHISULAL RATHOD AND GAURAV PRADEEP RATHOD

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") THROUGH AN OFFER FOR SALE ("OFFER") OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 17,500.00 MILLION, COMPRISING UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,000.00 MILLION BY PRADEEP GHISULAL RATHOD, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 6,700.00 MILLION BY PANKAJ GHISULAL RATHOD, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,800.00 MILLION BY GAURAV PRADEEP RATHOD (COLLECTIVELY, REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDERS"), UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 2,000.00 MILLION BY SANGEETA PRADEEP RATHOD, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 1,000.00 MILLION BY BABITA PANKAJ RATHOD, AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 1,000.00 MILLION BY RUCHI GAURAV RATHOD (COLLECTIVELY REFERRED TO AS THE "OTHER SELLING SHAREHOLDERS"), (OTHER SELLING SHAREHOLDERS TOGETHER WITH PROMOTER SELLING SHAREHOLDERS, COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹ 100.00 MILLION (CONSTITUTING UP TO [●] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS "NET OFFER". THE OFFER AND NET OFFER SHALL CONSTITUTE [●] AND [●] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, "QIB Portion" provided that our Company (acting through the IPO Committee) may, in consultation with the BRLMs, allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. Further, not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBSs or under the UPI Mechanism, as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the section titled "Offer Procedure" on page 491 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and the DRHP has been filed with the SEBI on August 14, 2023.

Pursuant to Regulation 26(1) of the "SEBI ICDR" Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, the websites of BRLMs, i.e. Kotak Mahindra Capital Company Limited at <https://investmentbank.kotak.com>, ICICI Securities Limited at www.icicisecurities.com, IIFL Securities Limited at www.iiflcap.com, JM Financial Limited at www.jmfi.com and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and on the website of the Company at www.celloworld.com. Our Company invites the members of the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI, and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters – Main objects of our Company" on page 216 of the DRHP.

The liability of the members of our Company is limited. For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see "Capital Structure - Note to Capital Structure" on page 82 of the DRHP.

BOOK RUNNING LEAD MANAGERS			
 Kotak Mahindra Capital Company Limited 1 st Floor, 27 BKC, Plot No. C-27 G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: celloworld.ip@kotak.com Investor grievance e-mail: kmcaddress@kotak.com Website: https://investmentbank.kotak.com Contact person: Ganesh Rane SEBI registration no.: INM000008704	 ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: celloworld.ip@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Shekher Asnani / Kristina Dias SEBI registration no.: INM000011179	 IIFL Securities Limited 10 th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: cello.ip@iiflcap.com Investor grievance e-mail: ig_ib@iiflcap.com Website: www.iiflcap.com Contact person: Yogesh Malpani / Bhavesh Mandoth SEBI registration no.: INM000010940	 JM Financial Limited 7 th Floor, Chenergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Tel: +91 22 6630 3030 E-mail: celloworld.ip@jmfi.com Investor grievance e-mail: grievance.ibd@jmfi.com Website: www.jmfi.com Contact person: Prachee Dhuri SEBI registration no.: INM000010361