Chavara 29.09.2023

KMMLe The Kerala Minerals and Metals Ltd (A Govt. of Kerala Undertaking) Sankaramangalam, Kollam-691 583 Phone: 0476-2651215 to 217, E-Mail:md@kmml.com

TENDER NOTICE For more details please visit E-Tendering Portal, https://etenders.kerala.gov.in or www.kmml.com Tender ID Items 2023 KMML 606855 1 For the supply of PTFE Pipe Fittings 2023 KMML 603655 1 For the supply of quick opening door for Rotary Digester-2 Nos 2023 KMML 605200 1 For procurement of Worm Reduction Gear Box 2023_KMML_606322_1 For the supply of High Alumina Refractory Bricks Refractory Bricks 2023_KMML_605204_1 AMC for the repair and servicing of Split Air conditioners in our TP unit for the period 2023-24 2023_KMML_607443_1 For the supply of Sleeve Bearing for Plummer Block-2 Nos

through the E-auction platform https://eauctions.co.in (Linkstar Infosys Private Limited)

OSBI

Transaction Banking - Solutions & Special Projects Department, Corporate Centre, 2nd floor, Mafatlal Centre, Nariman Point, Mumbai - 400021. E-mail - dgmprojects.dtb@sbi.co.in, Website: https://bank.sbi, https://www.sbi.co.in

RFP No. SBI/TB-S&SP/BA/2023-24/005 Dated: 29.09.2023 Bids are invited by State Bank of India from eligible bidders for Selection of Vendor for Hiring of 12 Billboards for Marketing of SBI Fastag. For details, please visit Procurement News at https://bank.sbi/, https://www.sbi.co.in, https://etender.sbi/. Commencement of download of RFP: From 30.09.2023 at 11:00 hrs. Last date and time for submission of bids: 25.10.2023 up to 15:00 hrs Place: Mumbai Deputy General Manager (Projects) Date: 30.09.2023 TB - Solutions & Special Projects Department

BSE Limited

25th Floor, P. J. Towers, Dalal Street, Mumbai - 400 001 Tel. No.22721233 / 34 Fax No.22721003 • www.bseindia.com CIN No.: L67120MH2005PLC155188

Notice is hereby given that the following trading members of BSE Limited have requested for the surrender of its trading membership of the Exchange:

| Sr.No. | Name of the Trading Member | SEBI Regn. No. | Closure of business w.e.f |
|--------|---------------------------------|----------------|------------------------------|
| 1 | Goyal Securities | INZ000000828 | 16/02/2023 |
| 2 | SBI DFHI Ltd. | INZ000259939 | 31/01/2023 |
| 3 | Lalit Kumar Tulshyan | INF011486711 | 01/07/2016 |
| 4 | Shivmangal Securities Pvt. Ltd. | INZ000216335 | 03/03/2023 |

The constituents of the above-mentioned Trading Members are hereby advised to lodge complaints, if any, immediately (in the prescribed complaint form) within one month from the date of this notification for the purpose of processing the surrender application. However, constituents are requested to note that complaints, if any, which are not filed within the aforesaid timeframe may be filed against the abovementioned Trading Members within the stipulated timeframe prescribed by SEBI from time to time. The complaints filed against the above-mentioned Trading Members will be dealt with in accordance with the Rules, Byelaws and Regulations of the Exchange and circulars issued by SEBI from time to time

The constituents can file complaints against the abovementioned Trading Members at the nearest Regional Investor Service Centre of BSE Limited or the constituents can submit their complaints along with necessary documents on email id dis@bseindia.com

For further details relating to complaint form, filing of eComplaint, etc. visit https://www.bseindia.com/static/investors/cac_tm.aspx

For BSE Limited

Additional General Manager Place: Mumbai Date: 30" September, 2023 Membership Operations

SASF

Stressed Assets Stabilisation Fund (SASF) 3rd Floor, IDBI Tower, World Trade Centre, Cuffe Parade, Colaba, Mumbai 400 005.

BID NOTICE

Sub: Invitation of Request for Proposal for appointment of Process Advisor for SASF's Portfolio Due Diligence and Assignment of Debt/Portfolio Sale.

SASF hereby invites the "Request for Proposal for appointment of Process Advisor for its Portfolio Due Diligence and Assignment of Debt/Portfolio Sale". Request for Proposal containing detailed requirement, terms and conditions thereto are available at website of SASF-www.sasftrust.com under press release section.

The last date of submission of Bids is October 31, 2023, at 16.00 hours. Any corrigendum/modification will be published on the above website only.

For details kindly visit www.sasftrust.com.

In case of any query, please contact on telephone numbers: 022-66552012/022-66552018.

SASF reserves the right to accept or reject any or all Bids at its sole discretion without assigning any reasons whatsoever.

For Stressed Assets Stabilisation Fund

General Manager

PANDHARI MILK PRIVATE LIMITED - IN LIQUIDATION CIN: U74999PN2014PTC151510 | Regd. Add: A/P, Maruti Mandir, Jath, Tal Jath, Sangli Maharashtra 416404

E-AUCTION NOTICE

Sd/- Managing Director for The Kerala Minerals and Metals Ltd

Sale of a set of assets under the Insolvency and Bankruptcy Code, 2016 Date and Time of E-Auction: 30" October, 2023 at 11:00 AM to 02:00 PM (With the unlimited extension of 10 minutes each) Sale of assets of the Corporate Debtor by the liquidator under the Insolvency and Bankruptcy Code, 2016. The sale will be done by the undersigned

| | Details of Assets | Block | Reserve Price | Earnest Money Deposit | Incremental Value |
|--|---|-------|----------------|-----------------------|-------------------|
| 1. 2. 3. 4. | Tuljapur, District- Osmanabad (16119.23Sqmt) | A | ₹ 10,70,75,520 | ₹ 1,07,07,000 | ₹ 2,00,000 |
| 1. | Land and building at Gonewadi, GAT No. 553/1, Jath, Taluka- Mangalweda, District-Solapur- (11100 Sqmt) Plant and Machinery of the Corporate Debtor | В | ₹ 10,16,95,500 | ₹ 1,01,69,000 | ₹ 2,00,000 |
| 1. | Open Land at Tuljapur, GAT No. 177, Village-Sindphal, Taluka- Tuljapur, District-Osmanabad (16119.23Sqmt) Open Land at Village- Telarnagar, Taluka-Tuljapur, GAT 47/1(P)/rekhankan/1399 (9615.29 Sqmt) | С | ₹ 53,80,020 | ₹ 5,38,000 | ₹ 2,00,000 |
| Or Tu | pen Land at Tuljapur, GAT No. 177, Village-Sindphal, Taluka- ljapur, District-Osmanabad (16119.23 Sq. mt) | D | ₹ 32,80,500 | ₹3,28,000 | ₹ 2,00,000 |
| Open Land at Village- Telarnagar, Taluka-Tuljapur, GAT | | Е | ₹ 20,99,520 | ₹ 2,09,000 | ₹ 2,00,000 |

| Last date of submission of Eligibility Documents E-auction Process Document. | 14th October, 2023 before 5 P.M. in the manner mentioned in detail |
|---|--|
| Declaration of Eligible Bidders | 17° October, 2023 |
| Inspection of Assets of Corporate Debtor | From 18" October, 2023 to 25" October, 2023 |
| Last Date for submission of Earnest Money Deposit | 28 th October, 2023 |
| Date and time of E-Auction for qualified bidders | 30" October, 2023 at 11:00 AM to 02:00 PM |

. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS BASIS" AND "NO RECOURSE BASIS" as such sale

47/1(P)/rekhankan/1399 (9615.29 Sgmt)

Terms & Conditions of the sale is as under:

is without any kind of warranties and indemnities through approved service provider Linkstar Infosys Private Limited Contact person on behalf of E-Auction Agency (Linkstar)- Contact person: Mr. Dixit Prajapati Email id-admin@eauctions.co.in, Mobile No.: +91 9870099713 The priority for the Auction process will be as follows:

Block Awill have an overriding preference over all other blocks.

- b. Block C will have an overriding preference over Block D & E. Eligibility Documents shall be submitted to Liquidator through email and hard copy in the format prescribed in the detailed E-auction Process Document on or before 14th October, 2023 before 5 P.M. The bid form along with detailed terms & conditions of the complete E-auction process can
- be downloaded from the website https://eauctions.co.in. . It is clarified that this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and/or not to accept and/or disqualify any
- nterested party / potential investor/bidder without assigning any reason and without any liability . All the terms and conditions are to be mandatorily referred from the detailed E-Auction Process Document, prior to submission of EMD and

participation in the process. The Liquidator can be contacted at liq.pandhari@gmail.com CA Prashant Jain Liquidator - Pandhari Milk Private Limited IBBI Reg. No: IBBI/IPA-001/IP-P01368/2018-2019/12131 Email ID: ipprashantjain@gmail.com; liq.pandhari@gmail.com Correspondence Address: SSARVI Resolution Services LLP. B-610, BSEL Tech Park, Sec. 30 A.

Place: Navi Mumbai Vashi, Navi Mumbai- 400 703 Contact No: +91 90826 07703



Registered Office: 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 **Tel:** +91 22 6166 0001 **Fax:** +91 22 6713 2403

Website: www.kotak.com E-mail: KotakBank.Secretarial@kotak.com

NOTICE

Members of Kotak Mahindra Bank Limited ("Bank") are hereby informed that the Bank has, September 29, 2023, sent the Postal Ballot Notice dated September 29, 2023 (the "Postal Ballot Notice"), by e-mail, to all members whose name appeared in the Register of Members/List of Beneficial Owners, received from National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL"). as on Friday, September 22, 2023 ("Eligible Members") and whose e-mail IDs were available with the Bank, for seeking their assent / dissent on the resolution proposed therein.

A copy of the Postal Ballot Notice is also available on the website of the Bank: https://www.kotak.com/en/ investor-relations/governance/sebi-listing-disclosures.html, the relevant section of the website of the Stock Exchanges on which the Equity Shares of the Bank are listed i.e. BSE Limited: www.bseindia.com and National Stock Exchange of India Limited: www.nseindia.com and the website of the remote e-voting service providing agency to the Bank viz. NSDL: www.evoting.nsdl.com. Members who do not receive the Postal Ballot Notice may download the same from the above mentioned websites.

Please note that the Postal Ballot Notice has been sent to the Eligible Members, by e-mail only, and the Bank is providing facility for voting remotely, only by electronic means ("e-voting"), to its Eligible Members, for seeking their approval on the resolution specified in the Postal Ballot Notice, in accordance with Section 110 and other applicable provisions of the Companies Act, 2013 ("Act") (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 ("Rules") (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), General Circular No. 14/2020 dated April 8, 2020 and General Circular No. 17/2020 dated April 13, 2020 read with other relevant circulars, including General Circular No. 9/2023 dated September 25, 2023, issued by the Ministry of Corporate Affairs, Government of India ("MCA Circulars") Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with circular of SEBI on e-Voting Facility provided by Listed Entities dated December 9, 2020, Secretarial Standard on General Meetings (SS-2) and any other applicable law, rules guidelines and regulations (including any statutory modification(s) or re-enactment(s) thereof for the time being in force).

The Bank has engaged the services of NSDL as the agency for providing e-voting facility to the Eligible Members enabling them to cast their vote in a secured manner.

In terms of the MCA Circulars, physical copies of the Postal Ballot Notice, along with postal ballot form and pre-paid business reply envelope, have not been sent to any member. Accordingly, the communication of the assent or dissent of the members eligible to vote, is restricted only to e-voting i.e. by casting their votes electronically instead of submitting postal ballot forms.

Members holding Equity Shares of the Bank as on Friday, September 29, 2023 (the "Cut-off Date"), shall only be entitled to vote through e-voting process in relation to the resolution specified in the Postal Ballot Notice.

A person who becomes a member after the Cut-off Date should treat the Postal Ballot Notice for information purpose only. Eligible Members who have not registered their e-mail IDs, are required to register the same on or before 10:00 a.m. (IST) on Monday, October 30, 2023 so as to receive the Postal Ballot Notice and the procedure for e-voting along with the login ID and password related details. The procedure to register email ID is, given below:

Members may send a request to KotakBank.Secretarial@kotak.com for procuring user ID and password for

- (i) In case shares are held in physical mode, please provide Folio Number, name of the Member, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN Card) and Aadhaar (self-attested scanned copy of Aadhaar Card).
- (ii) In case shares are held in demat mode, please provide DP ID and Client ID (16-digit DP ID and Client ID or 16-digit beneficiary ID), name of Member, client master or copy of consolidated account statement, PAN (self-attested scanned copy of PAN Card) and Aadhaar (self-attested scanned copy of Aadhaar Card). Members are required to update their mobile number and email ID correctly in their Demat account in order to

access e-voting facility. After successful submission of the e-mail ID, the Bank or NSDL will share an electronic copy of the Postal Ballot

The manner of e-voting by (i) individual Members holding Equity Shares of the Bank in demat mode, (ii) members other than individuals holding Equity Shares of the Bank in demat form, (iii) members holding Equity Shares of the Bank in physical form, and (iv) members who have not registered their e-mail address, is explained in the Notes to the Postal Ballot Notice. The manner in which persons who have forgotten their User ID and Password, can obtain / generate the same, has also been provided in the Postal Ballot Notice.

The e-voting period will commence on Sunday, October 1, 2023 (9:00 a.m. IST) and end on Monday, October 30, 2023 (5:00 p.m. IST). During this period, Eligible Members of the Bank may cast their votes electronically. The e-voting will not be allowed beyond the aforesaid date and time and the e-voting module shall be forthwith disabled by NSDL upon expiry of the aforesaid period.

The Board of Directors of the Bank have appointed Mr. P. N. Parikh (Membership No. 327 and Certificate of Practice No. 1228), Practising Company Secretary and Partner in Parikh & Associates, Company Secretaries, as the Scrutinizer and Ms. Jigyasa N. Ved (Membership No. 6488 and Certificate of Practice No. 6018), Practising Company Secretary and Partner in Parikh & Associates, Company Secretaries, as an alternate Scrutinizer to Mr. P. N. Parikh, for conducting the Postal Ballot only through the e-voting process, in a fair and transparent manner.

After completion of scrutiny of the votes cast, the Scrutinizer will submit Scrutinizer's Report to

the Chairman of the Bank, or in his absence, the Company Secretary. The results of the e-voting will be announced by the Chairman of the Bank, or in his absence, the Managing Director & CEO or the Company Secretary, on or before Wednesday, November 1, 2023, on the website of the Banks https://www.kotak.com/en/investor-relations/governance/sebi-listing-disclosures.html and NSDL: https://www.evoting.nsdl.com and also displayed at the Registered Office of the Bank.The same will also be simultaneously forwarded to the Stock Exchanges where the Equity Shares of the Bank are listed, for placing the same on their websites i.e. BSE Limited: www.bseindia.com and National Stock Exchange of India Limited www.nseindia.com

The resolution, if approved, will be taken as having been duly passed on the last date specified for remote e-voting i.e. Monday, October 30, 2023.

For KOTAK MAHINDRA BANK LIMITED

Sd/ **Avan Doomasia** EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS") PUBLIC ANNOUNCEMENT



Code to view the Draft Red Herring Prospectus)



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND

CAPITAL SMALL FINANCE BANK LIMITED

Our Bank was incorporated as 'Capital Local Area Bank Limited' on May 31, 1999 at Phagwara district Kapurthala, Punjab, as a public limited company under the Companies Act, 1956, and was granted a certificate of incorporation by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh. The name of our Bank was subsequently changed to 'Capital Small Finance Bank Limited' pursuant to a shareholders' resolution dated April 2, 2016, to reflect the change in status of our Bank from a local area bank to a small finance bank pursuant to the Reserve Bank of India approval dated March 4, 2016, and a fresh certificate of incorporation was granted by the Registrar of Companies, Punjab and Chandigarh at Chandigarh ("RoC") on April 15, 2016. Our Bank commenced its business pursuant to a certificate of commencement of business issued by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh dated August 12, 1999. For further details, see "History and Certain Corporate Matters" on page 210 of the Draft Red Herring Prospectus dated September 28, 2023 ("DRHP").

Registered and Corporate Office: MIDAS Corporate Park, 3" Floor, 37, G.T. Road, Jalandhar - 144 001, Punjab, India; Tel: +91 181 5051111/2222; Website: www.capitalbank.co.in Contact Person: Amit Sharma, Company Secretary and Compliance Officer; E-mail: cs@capitalbank.co.in; Corporate Identity Number: U65110PB1999PLC022634

OUR PROMOTERS: SARVJIT SINGH SAMRA, AMARJIT SINGH SAMRA, NAVNEET KAUR SAMRA, SURINDER KAUR SAMRA AND DINESH GUPTA

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF CAPITAL SMALL FINANCE BANK LIMITED ("BANK" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE"), AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 4,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,412,685 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO 836,728 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY OMAN INDIA JOINT INVESTMENT FUND II ("OIJIF II"), UP TO 337,396 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY PI VENTURES LLP ("PI VENTURES"), UP TO 604,614 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY AMICUS CAPITAL PRIVATE EQUITY I LLP ("ACPE"), UP TO 70,178 EQUITY SHARES AGGREGATING UP TO ₹ [◆] MILLION BY AMICUS CAPITAL PARTNERS INDIA FUND I ("ACPIF") TOGETHER WITH ACPE, "AMICUS", AND TOGETHER WITH PI VENTURES, ACPE, AND OIJIF II, THE "INVESTOR SELLING SHAREHOLDERS"), AND UP TO 563,769 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY CERTAIN OTHER PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS", AS DEFINED BELOW) (THE INVESTOR SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDERS, COLLECTIVELY, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES"). THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [*]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR BANK) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE AT LEAST [•]% AND [•]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY.

OUR BANK MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES, INCLUDING BY WAY OF A PRIVATE PLACEMENT, RIGHTS ISSUE, PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW, TO ANY PERSON(S), OF UP TO 20% OF THE FRESH ISSUE OR SUCH OTHER AMOUNT AS MAY BE ALLOWED UNDER APPLICABLE LAW FOR CASH CONSIDERATION AGGREGATING UP TO ₹ 900.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR BANK IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR BANK, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [*], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [*], A HINDI NATIONAL DAILY NEWSPAPER AND [*] EDITION OF [*], A PUNJABI DAILY NEWSPAPER WITH WIDE CIRCULATION (PUNJABI BEING THE REGIONAL LANGUAGE OF PUNJAB, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Bank may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one-third shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000; and (b) two-third shall be reserved for applicants with application size of more than ₹ 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 400 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Bank is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on September 28, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of Stock Exchanges i.e. NSE and BSE at www.nseindia.com, www.bseindia.com, respectively, on the website of the Bank at www.capitalbank.co.in and on the websites of the BRLMs i.e. Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited), DAM Capital Advisors Limited and Equirus Capital Private Limited at www.nuvama.com, www.damcapital.in and www.equirus.com, respectively. Our Bank invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Bank, and/or to the Book Running Lead Managers at their respective addresses mentioned below on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Bank and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with RoC and must be made solely on the basis of such Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges.

Disclaimer clause of the RBI: A license authorising the Bank to carry on small finance bank business has been obtained from the Reserve Bank of India in terms of Section 22 of the Banking Regulation Act, 1949. It must be distinctly understood, however, that in issuing the license the Reserve Bank of India does not undertake any responsibility for the financial soundness of the Bank or for the correctness of any of the statements made or opinion expressed in this connection.

For details of the share capital, capital structure of our Bank and the names of the signatories to the memorandum and the number of shares subscribed for by them of the Bank, see "Capital Structure" beginning on page 75 of the DRHP. The liability of the members of our Bank is limited. For details of the main objects of our Bank as contained in the Memorandum of Association, see "History and Certain Corporate Matters beginning on page 210 of the DRHP.

nuvama

Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited)* 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051, Maharashtra, India

Tel: +91 22 4009 4400 E-mail: capitalsfb.ipo@nuvama.com Investor grievance email: customerservice.mb@nuvama.com Contact Person: Manish Teiwani Website: www.nuvama.com

DAM Capital Advisors Limited[^]

One BKC, Tower C, 15" Floor, Unit No. 1511,

BOOK RUNNING LEAD MANAGERS

Mumbai - 400 051, Maharashtra, India Tel: +91 22 4202 2500 E-mail; capitalsfb.ipo@damcapital.in Website: www.damcapital.in Investor Grievance ID:

SEBI Registration Number:

MB/INM000011336

complaint@damcapital.in Contact Person: Chandresh Sharma

Bandra Kurla Complex, Bandra (East),

a equirus Equirus Capital Private Limited

Mumbai - 400 013, Maharashtra, India Tel: +91 22 4332 0734 E-mail: capitalsfb.ipo@equirus.com Website: www.equirus.com Investor Grievance ID: investorsgrievance@equirus.com Contact Person: Mrunal Jadhav

SEBI Registration Number: INM000011286

1201, C Wing, Marathon Futurex,

N.M. Joshi Marg, Lower Parel,

LINKIntime

Link Intime India Private Limited C-101, 1" Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 810 811 4949 E-mail: capitalsfb.ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance ID: capitalsfb.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan

SEBI Registration Number: INR000004058

REGISTRAR TO THE OFFER

SEBI Registration No: INM000013004 In compliance with the proviso to Regulation 21A(1) of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992 and Regulation 23(3) of the SEBI ICDR Regulations, DAM Capital Advisors Limited will be involved only in marketing of the Offer. DAM Capital Advisors Limited has signed the due diligence certificate and has been disclosed as BRLM for the Offer.

*Pursuant to order passed by Hon'ble National Company Law Tribunal, Mumbai Bench dated April 27, 2023, the merchant banking business of Edelweiss Financial Services Limited has demerged and now transferred to Nuvama Wealth Management Limited and therefore the said merchant banking business is part of Nuvama Wealth Management Limited. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For CAPITAL SMALL FINANCE BANK LIMITED

On behalf of the Board of Directors

Company Secretary and Compliance Officer CAPITAL SMALL FINANCE BANK LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI on September 28, 2023. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock

Adfactors 334

Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Bank at www.capitalbank.co.in and on the websites of the BRLMs i.e. Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited), DAM Capital Advisors Limited and Equirus Capital Private Limited at www.nuvama.com, www.damcapital.in and www.equirus.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled 'Risk Factors' on page 27 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any state securities laws in the United States, and unless

so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

financialexp.epap.in

Mumbai

Notice within 48 hours of receiving details of e-mail ID.

September 29, 2023

NOTICE INVITING TENDER

Company Secretary

Place: Jalandhar

Date: September 29, 2023

संपत्ति पद्मा संख्या ४१०२२, संकल्प संख्या १, सरदारशहर चुरू राजस्थान

331403 पर स्थित का समस्त भाग, सीमा:- पूर्वः रास्ता, पश्चिमः राज् राम,

संपत्ति पद्म संख्या 06, संकल्प संख्या-02, जलोदा जागीर, चिलीडगढ़,

राजस्थान 312603 पर स्थित का समस्त भाग सीमा:- पूर्व: आम रास्ता, पश्चिम:

स्व भृमि, उत्तरः मोहन लाल/जवराम रेगर का घर, दक्षिणः कान्हेटा रेगर का घर

पर स्थित संपत्ति का समस्त भाग सीमा:- पूर्व/परकाश राम का घर, पश्चिम:

संपत्ति पद्म संख्या 15, संकल्प, 01, अर्जुनसर, लूणकरणसर, बीकानेर

334603 पर रिधत सम्पत्ति का समस्त भाग, सीमा:- पूर्व: टाकर राम, पश्चिम:

जिला पाली 306104 में स्थित संपत्ति का समस्त भाग, सीमा: पूर्व: डोल्टा राम

का घर, पश्चिमः जोगा राम का घर, उत्तरः सद्धक, दक्षिणः पुत्ना राम का घर

में स्थित सम्पत्ति का समस्त भाग सीमा:- पूर्व: भूरा राम, पश्चिम: रास्ता और

संपत्ति पट्टा संख्या ३४ संकल्प संख्या ०१, चीहानो का मोहल्ला, लुणकरणसरे

बीकानेर-334604 पर स्थित सम्पत्ति का समस्त भाग, सीमा:-पूर्व: चीक और

हेमाराम तथा ताजुराम, पश्चिम : जीवन राम, उत्तरः पुरखाराम, दक्षिणः कुंभाराम

संपत्ति पट्टा संख्या 0.38329, संकल्प, 01, सरदारशहर, चूरू राजस्थान

331403 पर रिथत सम्पत्ति का समस्त भाग, सीमा:-पूर्व: मुमतात, पश्चिम:

पट्टा संख्या-52, संकल्प संख्या 02, हालासर, सरदारशहर, चुरू, राजस्थान-

331403 पर स्थित संपत्ति का समस्त भाग सीमा:-पूर्व: ज्ञान राम, पश्चिम: मंज्

पट्टा संख्या-02, ग्राम जानकीपुरा पंचायत कंदीला, मालपुरा, टॉक 304502 पर

स्थित संपत्ति का समस्त भाग सीमा:-पूर्व: स्वयं खुली भूमि, पश्चिम: सीसी रोड,

पुस्तक/पद्म संख्या 82, संकल्प संख्या-03, डाम-खारा, जी पी-सेलायहा, जी.एस.-

आमेट, राजसमंद, राजस्थान-313332 पर स्थित संपत्ति का समस्त भाग, परिसीमाः

पुर्वः दिनेक चंद्र नंगारची की भूमि, पश्चिमः उदयलाल/मोबनलाल नंगारची की भूमि,

पड़ा नंबर 17, ग्राम गैजी, पी. समिती दुदू, मौजमाबाद, जयपुर, 303009 में

स्थित संपत्ति का समस्त भाग सीमा:-पूर्वः बोदु राम पुत्र राम जीवन, पश्चिमः

जयपुर, राजस्थान ३०३००७ में स्थित संपत्ति का समस्त भाग, सीमा:- पूर्व: पदत

भूमि बाद में रामकिशन पुत्र लालगोरा, पश्चिमः पदत भूमि, उत्तरः पदत भूमि,

संपत्ति पट्टा संख्या ३५, बैरवा मोहाल्ला, ग्राम-संगरिया, तहसील-शाहपुरा,

जिला-भीलवाड़ा, राजस्थान-311023 में स्थित सम्पत्ति का समस्त भाग,

सीमा:-पूर्व: सहक, पश्चिम: रामिकशन वैरचा का घर, उत्तर: गोद लाल का घर,

राजस्थान-311201 में स्थित सम्पत्ति का समस्त भाग, सीमा:-पूर्व: अशोक पुत्र

हरजीराम का घर, पश्चिमः रामकुंबर पुत्र सकाराम की भूमि, उत्तरः ग्यारसी लाल की

उत्तरः गली रास्ता, दक्षिणः प्रकाश चंद/नेनुराम नागरची की भूमि

अपना चाड़ा, उत्तरः बोद् राम पुत्र राम जीवन, दक्षिणः छोट्

05.04.2022 पट्टा संख्या ४९, ग्राम हरसोली, पंचायत हरसोली, पी. समिति दुद, मौजमाबाद

06.05.2022 पट्टा संख्या 6, नेता का पाड़ा, ग्राम तिकाड, तहसील जहावपुर, जिला भीलवाडा.

उत्तरः स्वयं खुली भूमि, दक्षिणः राम ईश्वर पुत्र रघुनाथ जाट का मकान

06.05.2022 पट्टा संख्या-042 ग्राम पंचायत जाख तहसीस विलास जिला-जोधपर 342603

05.04.2022 | पट्टा संख्या-81 पुस्तक संख्या-89 ग्राम पंचायत सियात तहसील सोजत सिटी

03.09.2021 संपत्ति पट्टा संख्या 01, संकल्प 01, कुचोर अधूनी, नोखा, बीकानेर 334801

ह्वाइट, उत्तरः किसना राम सांसी, दक्षिणः लाधु राम सांसी

रास्ता, उत्तरः रास्ता, दक्षिणः रास्ता

देवी, उत्तरः गली, दक्षिणः हेमाराम

रास्ता उत्तर: जय राम का घर दक्षिण: रास्ता

रेलवे सीमा, उत्तरः गुवाड, दक्षिणः हीरा देवी की भूमि

आम रास्ता, उत्तरः रतन पुत्र चोगा, दक्षिणः हीरा पुत्र कजोड़ जाट

बोली सचना

विषय: एसएएसएफ के पोर्टफोलियो ड्यू डिलिजेंस और ऋण/पोर्टफोलियो बिक्री के असाइनमेंट के लिए प्रक्रिया सलाहकार की नियुक्ति हेतु प्रस्ताव के लिए अनुरोध का आमंत्रण

एसएएसएफ एतद् द्वारा "पोर्टफोलियो ड्यू डिलिजेंस और ऋण/पोर्टफोलियो बिक्री के असाइनमेंट के लिए प्रक्रिया सलाहकार की नियुक्ति हेतु प्रस्ताव के लिए अनुरोध" आमंत्रित करता है. विस्तृत आवश्यकता, निबंधन एवं शर्तों वाले प्रस्ताव के लिए अनुरोध एसएएसएफ की वेबसाइट - www.sasftrust.com पर प्रैस रिलीज सेक्शन में उपलब्ध है.

बोलियां जमा करने की अंतिम तिथि 31 अक्टूबर 2023, 16.00 बजे तक है। कोई भी शुद्धिपत्र/संशोधन केवल उपरोक्त वेबसाइट पर प्रकाशित किया

विवरण के लिए कृपया www.sasftrust.com देखें.

किसी भी प्रकार की पूछताछ के लिए, कृपया नीचे दिये गए टेलीफोन नंबरों पर संपर्क करें:- 022-66552012/022-66552018.

एसएएसएफ के पास बिना कोई कारण बताए अपने विवेक से किसी या सभी बोलियों को स्वीकारया अस्वीकार करने का अधिकार सुरक्षित है,

> कृते स्ट्रेस्ड एसेट्स स्टैबिलाइजेशन फंड एसडी/-महाप्रबंधक

प्रसाद स्पिनर्स प्राइवेट लिमिटेड

सीआईएनः U17117UR1987PTC009142 पंजीकृत. कार्यालयः लांघा रोड, चारबा ग्राम औद्योगिक क्षेत्र, देहरादून-248197

फोनः 9811022097, ईमेलः prasadspinnerspvtltd@gmail.com

कंपनी (निगमन) नियम, 2014 के कंपनी अधिनियम, 2013 और नियम 30(6)(ए) के कंपनी अधिनियम, 2013 की धारा 13(4) के मामले में,

प्रसाद स्पिनर्स प्राइवेट लिमिटेड जिसका पंजीकृत कार्यालय लांघा रोड, चारबा ग्राम, औद्योगिक क्षेत्र, देहरादन उत्तरांचल - 248197 में है के मामले में आम जनता को नोटिस दिया जाता है कि कंपनी कंपनी अधिनियम, 2013 की धारा 13 के तहत

केंद्र सरकार को आवेदन करने का प्रस्ताव करती है. जिसमें साधारण आम बैठक में पारित

विशेष संकल्प के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में बदलाव की पृष्टि की मांग की जाती है। कंपनी को अपने पंजीकृत कार्यालय को उत्तराखंड राज्य से राष्ट्रीय राजधानी क्षेत्र दिल्ली में बदलने में सक्षम बनाने के लिए गुरूवार, 28 सितंबर, 2023 को साधारण आम बैठक आयोजित की गई। कोई भी व्यक्ति जिसका हित कंपनी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से प्रभावित

होने की संभावना है, वह अपने हित की प्रकृति और विरोध के आधार बताते हुए एक हलफनामे के साथ अपनी आपत्तियों को पंजीकृत डाक से भेज सकता है या क्षेत्रीय निर्देशक, उत्तरी क्षेत्र, कॉर्पोरेट कार्य मंत्रालय, बी-2 विंग, दूसरी मंजिल, पंडित दीनदयाल अंत्योदय भवन, दूसरी मंजिल, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 इस नोटिस के प्रकाशन की तारीख से चौदह दिनों के भीतर एक प्रति के साथ आवेदक कंपनी के नीचे उल्लिखित पते पर अपने पंजीकत कार्यालय में भेज सकता है:

आवेदक के लिए और उसकी ओर से प्रसाद स्पिनर्स प्राइवेट लिमिटेड. रजि. कार्यालयः लंघा रोड, चारबा ग्राम, औद्योगिक क्षेत्र, देहरादून उत्तराखंड - 248197 दिनांक: 29.09.2023 स्थानः देहरादून

निदेशक Din No. 07849434

(राज नारायण सिंह)

टाटा पावर दिल्ली डिस्ट्रिब्यूशन लिमिटेड

टाटा पावर एवं दिल्ली सरकार का संयुक्त उपक्रम रजि, आफिस : एनडीपीएल हाउस, हडसन् लाइन, किन्सवे केम्प, दिल्ली–110009 फोन : 66112222, फैक्स : 27468042, ईमेल : TPDDL@tatapower-ddl.com CIN No.: U40109DL2001PLC111526, वेबसाइंट : www.tatapower-ddl.com

| निविद | सूचना अ | ामंत्रित | Sep 30, 2023 |
|---|---|-------------------------------|--|
| टाटा पावर-डीडीएल निम्न म | दों के लिए | निविदाएं उ | गमंत्रित करता है: |
| निविदा पूछताछ सं. कार्य का विवरण | अनुमानित लागत/धरोहर जमा राशि (रु) | बोली दस्तावेज की बिक्री | बोली जमा कत्तने की अंतिम तारीख और समय/ निविदा खोलने की तारीख और समय |
| TPDDL/INS/ENQ/200001596/23-24 Group Term Insurance | NIL | 30.09.2023 | 20.10.2023;1400 Hrs/ 20.10.2023;1500 Hrs |

सम्पूर्ण निविदा एवं शुद्धिपत्र दस्तावेज हमारी वेबसाइट पर उपलब्ध website www.tatapower-ddl.com-→Vendor Zone --> Tender / Corrigendum Documents

भारतीय स्टेट बैंक द्वारा एसबीआई फास्टैंग के विपणन के लिए 12 बिलबोर्ड किराए पर लेने के लिए Contracts - 011-66112222

OSBI ट्रांजैक्शन बैंकिंग – सोलूशन्स और विशेष परियोजना विभाग

कॉरपोरेट सेंटर, दूसरी मंजिल, मफेतलाल केंद्र, नरीमन पॉइंट, मुंबई-400021 ई-मेल: dgmprojects.dtb@sbi.co.in वेबसाइट: https://bank.sbi.https://www.sbi.co.in निविदा आमंत्रण सचना दिनांक: 29.09.2023 आरएफपी न. SBI/TB-S&SP/BA/2023-24/005

विक्रेता के चयन के लिए पात्र बोलीदाताओं से निविदाएं आमंत्रित की जाती हैं. विवरण के लिए, कुपय https://bank.sbi/, https://www.sbi.co.in, https://etender.sbi/ पर प्रोक्योरमेंट बोलियां दस्तावेज डाउनलोड करने की प्रारंभिक तिथि और समय: 30.09.2023 को 11:00 बजे से बोलियां जमा करने की अंतिम तिथि और समय: 25.10.2023 को 15:00 बजे तक

उप महाप्रबंधक (प्रोजेक्टस)

स्थान: मुंबई टीबी-सोलुशन्स और विशेष परियोजना विभाग दिनांक: 30.09.2023

महिंद्रा रूरल हाउसिंग फाइनेंस लिमिटेड. कॉपोरेंट कार्यालयः साधना हाउस, दुसरी मंजिल, 570, पी.बी. मार्ग, वर्ली, मुंबई-400018

फोनः022-66523500, फैक्सः+91 22 24972741,सीओएनः U65922MH2007PLC169791 क्षेत्रीय कार्यालयः तीसरी मंजिल, प्लॉट नंबर 46–47, श्रीनाथ टॉवर, कॉस्मो कॉलोनी, अमरपाली मार्ग, वैशाली नगर, जयपुर – 302021

| | | | | मो कॉलोनी, अमरपाली मार्ग, वैशाली नगर, जयपुर - 302021 प्रतिभूति हित प्रवर्तन अधिनियम 2002 की |
|----------------|---|--|--|--|
| | | | | बाद अधिनियम कहा जाएगा) |
| उप आं दी | रोक्त अधिनियम की धारा 13 (2) के तह धिनियम की धारा 13(4) के प्रायधान के र गई है जो उक्त अधिनियम के तहत आपको तारीख से 60 दिनों के बाद, महिंद्रा रूरल | त 60 दिनों की अवधि के लिए नोटिस दिर 18त उक्त राशि की वसूली की जानी थी। म भेजी गई थी। इसलिए नोटिस के माध्यम | या गया था। नोटि रहिंद्रा रूरल हार्डी से सुचित किया ज | जमा करने के लिए बैंक के प्राधिकृत अधिकारी द्वारा निम्मलिखित कर्जदारों क स के अनुसार यदि ऋण राशि 60 दिनों के भीतर जमा नहीं की जाती है, तो उत्त संग फाइनेंस लिमिटेड उक्त नोटिस की पायती प्राप्त नहीं हुई है, बिना वितरित लौट तता है कि ऋण राशि भावी स्थान और खर्चों के साथ जमा करें, अन्यथा, प्रकाश 13 और 14 के प्रावधानों के तहत आगे की कार्रवाई की जाएगी। बंधक सम्पत्ति का विवस्ण |
| सं. | | तथा मांग राशि | तिथि | बबक सम्पात का विवरण |
| 1. | कर्नदार : खब्य सिंह चूंडाव सह-कर्नदार: हरि सिंह चूंडायत सुरत कुँबर गारंडर: बसंत सिंह चुंडावत लैन XRESUDP90589550 | 09.11.2022 रु. 2,07,208.00 दो लाख सात हजार दो सी आठ रुपए मात्र | 05.11.2020 | पट्टा संख्या - 14046 पुस्तक संख्या - 01 ज्ञाम-परवल ग्राम पंचायत - भागोल पंचायत समिति - ख्यमनोर जिला - राजसमंद, राजस्थान - 313324 पर स्थित संपत्ति का समस्त भाग, सीमाः - पूर्वः आप रास्ता, पश्चिमः पर चैन सिंह का, उत्तरः तेज सिंह का घर, दक्षिणः मनोहर सिंह का घर |
| 2. | कर्जदार: गेहरी लाल गाडरी फ़ह-फर्जदार: मोटल लाल गाडरी, जुलती बाई गारंटर: होंग लाल जाट लैन: XRESUD990573458 | 09.11.2022 स. 1,58,137.00 रुपये एक लाख अङ्गायन हजार एक सी सैतीस मात्र | 03.06.2022 | संपत्ति पट्टा संख्या-3005 संकल्प संख्या-02 गांव-लुहारिया ग्राम पंजायत- नपावली पंचायत समिति-भदेसर जिला-चिनीहगढ़-312060 पर स्थित का सम्पूर्ग भाग, पूर्व की ओर: उदय लाल का घर, पश्चिम: उदय लाल का घर, उत्तर: आम रास्ता, दक्षिण: यालूराम का धर |
| 3. | कर्मदार जगरूप सिंह सह-कर्मदार : कुलबिन्द्र गरंटर:अनवर शैन:XRESBKR00651997 | 09.11.2022 रू. 4,69,059.00 रुपये चार लाख उनहत्तर हजार उनसङ मात्र | 04.07.2019 | पट्टा संख्या 25, वार्ड संख्या 33, जोगियाबस्ती, लूचकरनसर, बीकानेर- 334603 में रिश्वत संपत्ति का समस्त भाग सीमा:-पूर्व: रजक खान का घर, पश्चिम: सन्नू बानो और अब्दुल का घर, उत्तर: रास्ता, दक्षिण: मघा राम का घर |
| 4. | कर्नदारः दुलीचंद सह-कर्नदार : रामप्यारी, अवय नायक गारदरः राजू लैन:RESBKROO669799 | 09.11.2022 %. 2,38,062.00 रुपये दो लाख अड़तीस हजार चासठ मात्र | 05.05.2020 | संपत्ति पट्टा संख्या 339 का समस्त भाग, नायकों का मोहल्ला, गोगागेट, बीकानेर 334001 में स्थित, सीमा:- पूर्वः रास्ता, पश्चिमः पुनम चंद का घर, उत्तरः भंचर लाल का घर, दक्षिणः आसा राम का घर |
| 5. | कर्जदारः देवृ राम सह-कर्जदारः मदन सात, कमला गरंटरः गुनील शैन:RESBKR00736425 | 09.11.2022 रू. 2,02,881.00 रुपये दो लाख दो हजार आउ ती इक्याती मात्र | 05.10.2020 | पट्टा संख्या 14, मकरासर, लूणकरणसर, बीकानेर.334603 पर स्थित संपत्ति का समस्त भाग सीमा:-पूर्वः अस्तु राम का मकान, पश्चिमः खुली भूमि, उत्तरः नूर मोहम्मद का घर., दक्षिणः रास्ता |
| 6. | कर्जद्मर-महबूब अली सह-कर्जदार: रेहाना यानु गारंटर:सेराज सैन : DCRESJOD00871063 | 09.11.2022 रू. 1,83,908.00 रुपसे एक लाख निरासी हजार नी सी आद मात्र | 05.04.2022 | सम्बन्धि पद्धा नं 46 का समात भाग, बुक नं, 00, मिसल नंबर 147/2011, ग्राम पंचापत भोपालगढ़, पंचापत समिति भोचालगढ़, जोधपुर-342901 पर स्थित, सीमा:- पूर्व सार्वजनिक ग्रत्सा, पश्चिमः सिकेन्द्रा क्यू का प्लॉट, उत्तर : यायू/सलीम का प्लॉट, दक्षिण : बाबू/रसीद का प्लॉट |
| 7. | कर्जदारः युच्ची सह-कतंदारः औम प्रकाश गारंटरः मनस्वरूपराम सैनः RESBKR00731397 | 09.11.2022 रू. 1,95,257.00 रूपये एक लाख पिचानबे हजार दो सौ सलावन मात्र | 05.11.2020 | संपत्ति के सभी भाग और पासंल पट्टा संख्या 14, मेचवाली का चास, लालमदेसर छोटा, नोखा, चौकानेर 334802 में स्थित, सीमाः- पूर्वः स्वयं, पश्चिमःरास्ता, उत्तरःस्थयं, दक्षिगःभंवर लाल/हीराराम का निवास स्थान |
| 8. | कर्जदारः अजराम सह - कर्जदार : चंदा देवी, कालू राम गार्टर: मनोज कुमार शैन : RESBKR00794817 | 09.11.2022 रू. 1,66,274.00 रुपये एक लाख छियासट हजार दो सी चीड़सर मात्र | 04.12.2021 | संपत्ति पट्टा संख्या 30 का समस्त भाग, सहकारी गोदाम के पास, कक्कू, नोखा, बीकानेर 334803 में स्थित, पूर्वः रास्ता, पश्चिमः घर आसु राम सुधार, उत्तरः घर उगमा राम नायक, दक्षिणः आदु राम मेथवाल का घर |
| 9. | कर्मदार मोती दास सह-कर्मदार: लोकेश दास वैष्णव राम कन्या बाई गारंटर: अगवती प्रसाद लैन: RESUDP00814515 | 09.11,2022 र. 1,71,582.00 रुपये एक लाख इकहत्तर हजार पांच सौ स्थासी मात्र | 06.05.2022 | सम्पत्ति पट्टा सं. 12 का समस्त भाग, बुक नं. 50, गांव - ताराखेड़ी ग्राम पंचायत - दामाखेड़ा पंचायत समिति - कपासन जिला - चिनीड़गढ़ -312202 सीमाः - पूर्वः मृल दास का घर, पश्चिमः भगवान दास का घर, उत्तरः जंकार की भूमि , दक्षिणः आम रास्ता |
| 10. | कर्जदारः गोपाल दास वैष्णव सह- कर्जदारः सुमन देवी वैष्णव दिनेश वैष्णव गारंटी लादू लाल सालवी लैनः RESUDP00794663 | 11.09.2022 स. 2,58,091.00 रुपये दो लाख अद्यावन हजार इक्यानचे मात्र | 04.07.2020 | पट्टा संख्या-20 संकल्प संख्या-04 ग्राम एवं ग्राम पंचायत-सडोदिया पंचायत समिति एवं जिला-चिनौडगढ़-312001 में रिश्रत संपत्ति का समस्त भाग, सीमा:- पूर्व: शंकर दास का घर, पश्चिम: भेक लाल, उत्तर: आम रास्ता, दक्षिण रतन लाल का घर |
| 11. | कर्जदारः कैलाश चंद पुरविवा सह- कर्जदारः सीमा पुरविवा गारंडरः खेल कुमार सेन सैनः XRESUDP00795031 | 09.11.2022 क. 2,13,841.00 रुपये थी लाख तैरह हजार आउ सी इफतालोस मात्र | 03.01.2022 | पट्टा संख्या-39 पुस्तक संख्या-63 ग्राम एवं ग्राम पंचायत-बडोदिया पंचायत समिति एवं जिला-चिनीहगढ़-312001 में स्थित संपत्ति का समस्त भाग, सीमा:- पूर्वः रतन लाल पुरविया का घर, पश्चिमः छगन लाल का घर पुरविया, उत्तरः आम रास्ता, दक्षिणः अपनी भूमि |
| 12. | कर्जदारः ग्रम लाल सह-कर्जदारः सुन्दर लाल, शान्ति देवी गारंटर : दुलासम लैन RESBKROO832724 | 09.11.2022 रु. १,31,546.00 रुपये एक लाख इकतीय हजार पांच सौ डिपालीस मात्र | 03, 10, 2021 | वार्ड नंबर ८, फिश्रनसर, लूणकरनसर, बीकानेर.334001 में स्थित संपत्ति का समस्त भाग सीमा:- पूर्व: हरखा राम का घर, पश्चिम: चेतन राम का घर, उत्तर: तिलोका राम का घर, दक्षिण: गली |
| 13. | कर्जदारः भंचर लाल सुधार सह-कर्जदार ः कमता देवी गारंटरः भूपेन्द्र सिंह लैनः RESUDP00854368 | 09.11,2022 क. 2,28,768.00 रुपये दो लाख अहुईस हजार सात सी अहसट मात्र | 05.11.2020 | पट्टा संख्या-6718 संकल्प संख्या-04 ग्राम-देवाना ग्राम पंचायत-बड़राड़ा पंचायत समिति 81 जिला-राजसमंद, राजस्थान-313202 पर स्थित संपत्ति का समस्त भाग, सीमा:-पूर्वः स्वयं की भूमि, पश्चिम:आम रास्ता, उत्तरः शंकर का घर, दक्षिणः डालबंद का घर |
| 14. | कर्नदार: लिन्छमा सह-फर्नदार : श्रंबर लाल गारंटर : औम प्रकाश लैन : RESDGG00870282 | 09.11.2022 इ. 2,36,564.00 रुपये दो लाख छत्तीय हजार पांच सी चौंसठ मात्र | 03.06.2022 | संपत्ति पट्टा संख्या 31433, भादसर दीखनाडा, सरदारज्ञहर, चूरू331403 में स्थित सम्पत्ति का समस्त भाग सीमाः पूर्वः तीलाराम जाट, पश्चिमः रास्ता, उत्तरः रास्ता, दक्षिणः भैराराम |
| 15. | कर्जदार:अकयर सह-कर्जदार:राजीदा बानी गारंटर: रामप्रसाद त्तेन : XRESJOD00869986 | 09.11.2022 रू. 2,38,884.00 रुपये दो लाख अड़तीस हजार आठ सी चीरासी मात्र | 05.04.2022 | संपत्ति पद्धा संख्या 37 का समस्त भाग, पुस्तक संख्या 32, मिसल नंबर 87/2017-18, ग्राम पंचायत हीरादेसर, पंचायत समिति भोपालगढ़, जोधपुर- 342901 में स्थित, परिसीमा:- पूर्वः अपना रास्ता/चंदू खा, पश्चिमः सलीम खा का प्लॉट, उत्तरः अलारखा का प्लॉट, दक्षिगः रोशन का प्लॉट |
| 16 | कर्मदारः मूल सिंह सह-कर्नदारः रहु कंचर गारंटरः राज् सिंह शैनः RESBKR00871605 | 09.11.2022 र. 1,10,389.00 रुपये एक लाख दस हजार तीन सी नवासी मात्र | 03.08.2022 | पट्टा संक्ष्या-16, सोमलसर, नीखा, बीकानेर 334001 में रिश्वत संपत्ति का समस्त भाग, सीमा:- पूर्वः श्रीराम, पश्चिमः रास्ता, उत्तरः रास्ता, दक्षिणः दिलीप खा |
| 17. | कर्जदारः धूग राम सह-कर्जदार : सन्तु गारंटरः रामनिवास शैन : RESBKR00964504 | 09.11.2022 रू. 2,82,958.00 रुपये दो लाखा यवासी हजार नी सी अञ्चयन मात्र | 03.01.2021 | संपत्ति पट्टा संख्या 500 संकल्प संख्या 03 जसरासर, नोखा, बीकानेर 334802 में स्थित सम्पत्ति का समस्त भाग, सोमा:- पूर्वः खेमाराम नायक, पश्चिमः रूपाराम, उत्तरः दरयाजा और रास्ता, दक्षिणः अखाराम नयाल |
| 18. | कर्मदार जगदीश सह-कर्मदार: सांवर अली, शारदा गारंटर: चय् लैन: RESDU000894076 | 09.11.2022 क. 1,29,613.00 रुपए एक लाख उनतीस हजार चह सी तेरह मात्र | 03.06.2021 | पट्टा संख्या 10478, ग्राम/ग्राम पंचायत-चोगाई, मालपुरा टोंक 304502 पर रिश्रत संपत्ति का समस्त भाग, सीमा:- पूर्वः खाली चोक, पश्चिमः खाली जगह, उत्तरः आम रास्ता, दक्षिणः खाली जगह |
| 19. | कर्जदारः उदय गुजेर सह-फर्गदार : सुख सास, गाजरी बाई, नंदा गार्सटर: गोबी लाल शैन : XRESUDP00921552 | 09.11.2022 र. 2,68,813.00 रुपये दो लाख अड्सट हजार आठ सी तेरह मात्र | 05.04.2022 | संपत्ति प्लॉट/बुक नंबर 12, संकल्प नंबर-02, डालाखेडा, राजसमंद, राजस्थान 313324 पर स्थित सम्पत्ति का समस्त भाग सीमा:- पूर्वः आम रास्ता, पश्चिमः अमरा/भूरा का मकान, उत्तरः लाल्/भूरा का मकान, दक्षिणः शोधा/चयना का मकान |
| 20 | कर्जदार : गंगा देवी सह-कर्जदार : हपूराम, किशन गार्स्टर: शरवन सैन :RESBKR01007081 | 09,11,2022 स. 2,00,484,00 रूपये दो लाख चार सी चीरासी मात्र | 05.03.2022 | संपत्ति पट्टा संख्या 35, संकल्प 09, कोलायत, बीकानेर 334302 में रिश्वत सम्पत्ति का समस्त भाग सीमा:-पूर्वः रास्ता एवं पालीवाल, पश्चिमः रास्ता, उत्तरः गेमा राम, दक्षिणः ह्वाइट |
| 21. | कर्जवारः श्रवण कुमार सह-कर्जदारः लक्ष्मी गार्रटन : बलवंत कुमार लैन : RESUDP01008026 | 09.11.2022 रू. 2,27,162.00 रूपये दो लाख सन्तर्द्रस हजार एक सौ चासठ मात्र | 03.02.2022 | पट्टा संख्या-42, संकल्प संख्या-02, ग्राम-देवर, जी पी-देवर, पी.एस-भीम, राजसमंद, राजस्थान-313324 पर स्थित संपत्ति का समस्त भाग, सीमा:- पूर्वः आम रास्ता, पश्चिमः मकान भंवर लाल दोली, उत्तर : आम रास्ता, दक्षिणः वरदा/होमा साल्यी का पर |
| 22. | कर्मदार : अशोक सह-कर्मदार: वहजल गारंटर: श्रिय लैन: RESJOD01012126 | 09.11.2022 रू. 1,41,480.00 रुपये एक लाख इकतालीस हजार चार सी अरसी मात्र | 05.04.2022 | पट्टा संख्या-44 पुस्तक संख्या-1 मिसल संख्या-81 ग्राम पंचायत भोपालगढ़ तहसील भोपालगढ़ जिला. जोधपुर-342901 में स्थित संपत्ति का समस्त भाग, सीमा:- पूर्वः रास्ता, पश्चिमः रतन लाल का घर, उत्तरः रतन लाल का घर, दक्षिणः मेगा राम का घर |
| 23. | कर्जदारः सीताराम सह-फर्जदारः केशराम नायक गारेटरः किशना राम शैनः RESJOD01000146 | 09.11.2022 र. 1,82,235.00 रुपये एक लाख यवासी हजार वो सौ पैलीस मात्र | 05.04.2022 | पट्टा संख्या-7 पुस्तक संख्या 21 मिसल संख्या-9 ग्राम बाकलियावास पंचायत रिया श्यामदास तहसील मेहतासिटी जिला जोधपुर-341510 में स्थित संपत्ति का समस्त भाग, सामा:-पूर्व: आम रास्ता, पश्चिम: सीता राम का घर, उत्तर: मांगी लाल का घर, दक्षिण: गणपत राम का घर |
| 24. | कर्नदारः लड्ड् लाल मीना सह-कर्नदारःसायूदी देवी गारंटर : लाल् यम गुजेर लैन:RESDEI01041355 | 09.11.2022 रू. 1,68,663.00 रुपये एक लाख अड्सट हजार छह सी तिरसट मात्र | 05.03.2022 | संपत्ति पट्टा संख्या 01, निकट नहर, बैरवा मोहल्ला, ग्राम श्यामपुरा, तहसील : उनिपाग, किला टोफ- 304502 में स्थित सम्पत्ति का समस्त भाग, परिसीमा:-पूर्वः रामफुल का मकान, पश्चिमः परधान का घर, उत्तरः नंदलालगुजर का घर, दक्षिणः सङ्क |
| 25. | कर्जदारः शंकर लालगाट सह-कर्नदारः मुकेश जाट कृष्ण जाट गारंटरः राजमल जाट | 09.11.2022 इ. 1,57354.00 रुपये एक लाख सत्तावन | 03.06.2022 | पट्टा संख्या 79, संकल्प संख्या-21, छापरी कपासन पिचीइगढ़, राजस्थान 312202 पर स्थित संपत्ति का समस्त भाग सीमा:-पूर्व: किशोर जाट, पश्चिम: आम राज्या, उत्तर: रतन पत्र चोगा, दक्षिण: हीरा पत्र कजोड जाट |

हजार तीन सी चौवन मात्र

₹. 2,04,075.00

रुपये दो लाख चार

डजार पचडचर मात्र

₹. 1.20832 00

रुपये एक लाख बीए

हजार आठ सौ चतीस मात्र

₹. 2,05,088,00

रुपये दो लाख पांच हजार अद्वासी मात्र

09,11,2022

₹. 2,45,602.00

रुपये दो लाख पैंगलीय

09.11.2022

图 2,51,155.00

रुपये दो लाख इक्यावन

हजार एक सौ पचपन मात्र

09.11.2022

₹. 239,061.00

रुपये दो लाख उनतालीस

हजार इकसट मात्र

09.11.2022

₹. 2,02,725,00

रुपये दो लाख दो हजार

सात हो पञ्जीस मात्र

09.11.2022

₹. 2,09,719.00

रुपये दो लाख नौ इजार

यात की उन्लोक मान

天 1,53,698.00

रुपये एक लाख विरेपन

हजार छह सौ अञ्चनवे मात्र

09.11.2022

₹. 3,56,049,00

रुपये तीन लाख छप्पन

हजार उनचाम मात्र

09.11.2022

T. 336,191.00

रुपये तीन लाख छलीस

हजार एक सी इक्यानये मात्र

09.11.2022

₹. 2,65342.00

रुपये दो लाख पैसठ

हजार तीन सौ ययालीस मात्र

本, 1,25,598,00

स्पये एक लाख पच्चीस

हजार पांच सी अञ्चनवे मात्र

₹. 1.80,492.00

रूपए एक लाख अस्सी

इजर चार सी बाानवे मात्र

09.11.2022

₹. 1,35,704.00

रुपये एक लाख पैतीस

हजार सात सौ चार मात्र

Mahindra

र्सन :: RESUDP00922400

सह-कर्नदार: रंजीत कमार मेघवाल

गारंटरः राज् सिंह राजपुत लैन :

RESDGG01012156

गारंटर: उदय लाल मेघवाल

शैन :RESUDP00976560

तैन: XRESPU01012544

क्षेत्र : RESBKR00997715

कर्जदारः भंदर लाल

7. सह-कर्नदार: द्रीवर्त वार्च

सह-कर्नदारः मोकाली

कर्मदारः इंद्रा देवी

सह-कर्नदारः पदमारा

गार्थटरः राम किञान

कर्जदार : सम्पत्त राज

सह-कर्नदार : मुखदी

संन :RESPLI01003015

सह-कर्जदार : जगदीश, पुष्पा देवी,

बिजय पास गार्रटरः भंबर लाल

क्षेत्र :RESBKR00987283

सह-कर्जदारः रेखा, भजन लाल

र्शनः XRESBKRI50978672

Фа: RESDGG01012150

लैन :: RESDGG01020205

र्सनः XRESDUD00990953

रीन :RESUDP00991007

गारंटर : इनुमान लाल गुर्जर

सह-कर्नदारः शोधाग देवी

गार्थटर: क्रिकर यस बैरबा

कैन: RESDUD01027429

र्शन :RESDEI01018255

40 कर्नदार मुधीर कुमार मीना

पद-कर्नदार रेखा देवी

गार्थ्य अशोक कमार मीना

लैन :RESDEI01025615

सह-कर्नदार: काल् राम बैरवा सुंदरदेवी

लैन :RESDUD01012134

सह-कर्नदार : भिव राम, माना राम

गारंटर:ओम प्रकाश

11 कर्नदार मोहन लाल

32 कर्मदारः गुमान मल

33. कर्नदारः मंत्

गारंटर: श्रवण कमार

सह-कर्नदारः हनीक

गार्थटर : सिनार त्यान

34. कर्नदार: संजय कमार

सह-कर्नदारः मंजू देवी

गार्थंटर : गोरी शंकर

कर्णदारः श्रवण लास

सह-कर्जदारः स्तनी देवी

गारंटरः राजेश चौधरी

कर्जदारः लाड् लाल

गाउँदर: बजरंग लाल

५७ कर्नदार: भली देवी

कर्जदारः चेना राम मोरा

सह-कर्नदार : हीस देवी

कर्नदारः कलवती देवी

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PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Draft

Red Herring Prospectus)

Capital Small Finance Bank 🔀

CAPITAL SMALL FINANCE BANK LIMITED

Our Bank was incorporated as 'Capital Local Area Bank Limited' on May 31, 1999 at Phagwara district Kapurthala, Punjab, as a public limited company under the Companies Act, 1956, and was granted a certificate of incorporation by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh. The name of our Bank was subsequently changed to 'Capital Small Finance Bank Limited' pursuant to a shareholders' resolution dated April 2, 2016, to reflect the change in status of our Bank from a local area bank to a small finance bank pursuant to the Reserve Bank of India approval dated March 4, 2016, and a fresh certificate of incorporation was granted by the Registrar of Companies, Punjab and Chandigarh at Chandigarh ("RoC") on April 15, 2016. Our Bank commenced its business pursuant to a certificate of commencement of business issued by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh dated August 12, 1999. For further details, see "History and Certain Corporate Matters" on page 210 of the Draft Red Herring Prospectus dated September 28, 2023 ("DRHP")

Registered and Corporate Office: MIDAS Corporate Park, 3" Floor, 37, G.T. Road, Jalandhar - 144 001, Punjab, India; Tel: +91 181 5051111/2222; Website: www.capitalbank.co.in Contact Person: Amit Sharma, Company Secretary and Compliance Officer; E-mail: cs@capitalbank.co.in; Corporate Identity Number: U65110PB1999PLC022634

OUR PROMOTERS: SARVJIT SINGH SAMRA, AMARJIT SINGH SAMRA, NAVNEET KAUR SAMRA, SURINDER KAUR SAMRA AND DINESH GUPTA

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF CAPITAL SMALL FINANCE BANK LIMITED ("BANK" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE"), AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF UP TO [...] EQUITY SHARES AGGREGATING UP TO ₹ 4,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,412,685 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO 836,728 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY OMAN INDIA JOINT INVESTMENT FUND II ("OIJIF II"), UP TO 337,396 EQUITY SHARES AGGREGATING UP TO ₹ [◆] MILLION BY PI VENTURES LLP ("PI VENTURES"), UP TO 604,614 EQUITY SHARES AGGREGATING UP TO ₹ [◆] MILLION BY AMICUS CAPITAL PRIVATE EQUITY I LLP ("ACPE"), UP TO 70,178 EQUITY SHARES AGGREGATING UP TO ₹ [◆] MILLION BY AMICUS CAPITAL PARTNERS INDIA FUND I ("ACPIF", TOGETHER WITH ACPE, "AMICUS", AND TOGETHER WITH PI VENTURES, ACPE, AND OIJIF II, THE "INVESTOR SELLING SHAREHOLDERS"), AND UP TO 563,769 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY CERTAIN OTHER PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS", AS DEFINED BELOW) (THE INVESTOR SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDERS, COLLECTIVELY, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES"). THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR BANK) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE AT LEAST [•]% AND [•]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY.

OUR BANK MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES, INCLUDING BY WAY OF A PRIVATE PLACEMENT. RIGHTS ISSUE. PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW, TO ANY PERSON(S), OF UP TO 20% OF THE FRESH ISSUE. OR SUCH OTHER AMOUNT AS MAY BE ALLOWED UNDER APPLICABLE LAW FOR CASH CONSIDERATION AGGREGATING UP TO ₹900.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR BANK IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR BANK, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER AND [•] EDITION OF [•], A PUNJABI DAILY NEWSPAPER WITH WIDE CIRCULATION (PUNJABI BEING THE REGIONAL LANGUAGE OF PUNJAB, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum. of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Bank may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion. (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one-third shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000; and (b) two-third shall be reserved for applicants with application size of more than ₹ 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 400 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Bank is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on September 28, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of Stock Exchanges i.e. NSE and BSE at www.nseindia.com, www.bseindia.com, respectively, on the website of the Bank at www.capitalbank.co.in and on the websites of the BRLMs i.e. Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited), DAM Capital Advisors Limited and Equirus Capital Private Limited at www.nuvama.com, www.damcapital.in and www.equirus.com, respectively. Our Bank invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Bank, and/or to the Book Running Lead Managers at their respective addresses mentioned below on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Bank and the Offer. including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the DRHP.

Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges. Disclaimer clause of the RBI: A license authorising the Bank to carry on small finance bank business has been obtained from the Reserve Bank of India in terms of Section 22 of the Banking Regulation Act,

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with RoC and must be made solely on the basis of such Red Herring

1949. It must be distinctly understood, however, that in issuing the license the Reserve Bank of India does not undertake any responsibility for the financial soundness of the Bank or for the correctness of any of the statements made or opinion expressed in this connection.

For details of the share capital, capital structure of our Bank and the names of the signatories to the memorandum and the number of shares subscribed for by them of the Bank, see "Capital Structure" beginning on page 75 of the DRHP. The liability of the members of our Bank is limited. For details of the main objects of our Bank as contained in the Memorandum of Association, see "History and Certain Corporate Matters*beginning on page 210 of the DRHP.

| | BOOK RUNNING LEAD MANAGERS | | REGISTRAR TO THE OFFER | |
|---|---|---|---|--|
| ∠ nuvama | DAM | equirus | LINKIntime | |
| Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited)* 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, Maharashtra, India Tel: +91 22 4009 4400 E-mail: capitalsfb.ipo@nuvama.com Investor grievance email: customerservice.mb@nuvama.com Contact Person: Manish Tejwani Website: www.nuvama.com | DAM Capital Advisors Limited* One BKC, Tower C, 15" Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Tel: +91 22 4202 2500 E-mail: capitalsfb.ipo@damcapital.in Website: www.damcapital.in Investor Grievance ID: complaint@damcapital.in Contact Person: Chandresh Sharma SEBI Registration Number: MB/INM000011336 | Equirus Capital Private Limited 1201, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel: +91 22 4332 0734 E-mail: capitalsfb.ipo@equirus.com Website: www.equirus.com Investor Grievance ID: investorsgrievance@equirus.com Contact Person: Mrunal Jadhav SEBI Registration Number: INM000011286 | Link Intime India Private Limited C-101, 1" Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 810 811 4949 E-mail: capitalsfb.ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance ID: capitalsfb.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058 | |

* In compliance with the proviso to Regulation 21A(1) of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992 and Regulation 23(3) of the SEBI ICDR Regulations, DAM Capital Advisors Limited will be involved only in marketing of the Offer. DAM Capital Advisors Limited has signed the due diligence certificate and has been disclosed as BRLM for the Offer.

*Pursuant to order passed by Hon'ble National Company Law Tribunal, Mumbai Bench dated April 27, 2023, the merchant banking business of Edelweiss Financial Services Limited has demerged and now transferred to Nuvama Wealth Management Limited and therefore the said merchant banking business is part of Nuvama Wealth Management Limited.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

www.readwhere.com

On behalf of the Board of Directors

CAPITAL SMALL FINANCE BANK LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI on September 28, 2023. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Bank at www.capitalbank.co.in and on the websites of the BRLMs i.e. Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited), DAM Capital Advisors Limited and Equirus Capital Private Limited at www.nuvama.com, www.damcapital.in and www.equirus.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled 'Risk Factors' on page 27 of the

DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India

and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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संपत्ति क्रमांक ३. पंचायत-संग्राम गंज, तहसील देवली, विला-टोंक, राजस्थान 09.11.2022 सह-कलंदारः नासयमी देवी ₹. 1,87,220.00 304023 पर स्थित सम्पत्ति का समस्त भाग सीमा:-पूर्व: कालु मीना का पर, गारंटरः महेंद्र कुमार सुवालाका रुपवे एक लाख सनावी पश्चिमः राम लाल का घर, उत्तरः सडक, दक्षिणः धन्ना मीना का घर र्तन : XRESDEHH030860 हजार दो सी चीस मात्र स्थान : (राजस्थान) दिनांक : 30.09.2023 हस्ता./- अधिकृत प्राधिकारी (महिन्द्रा रूपल हाडसिंग फाइनेंस लिमिटेड)

SEBI Registration No: INM000013004 For CAPITAL SMALL FINANCE BANK LIMITED Place: Jalandhar Amit Sharma Date: September 29, 2023 Company Secretary and Compliance Officer

ਨਵਾਂ ਜ਼ਮਾਨਾ, ਜਲੰਧਰ

Web: www.nawanzamana.in

ਸ਼ਹੀਦ ਭਗਤ ਸਿੰਘ ਦੇ ਜਨਮ ਦਿਨ 'ਤੇ ਬੱਚਿਆਂ ਵੱਲੋਂ ਕਵਿਤਾਵਾਂ, ਗੀਤ ਤੇ ਵੰਨਗੀਆਂ ਪੇਸ਼



ਬਹਿਰਾਮ (ਅਵਤਾਰ ਕਲੇਰ) ਸ਼ਹੀਦ- ਏ – ਆਜਮ ਕਗਤ ਸਿੰਘ ਦਾ 116 ਵਾਂ ਜਨਮ ਦਿਨ ਬੀਬੀ ਅਮਰ ਕੌਰ ਯਾਦਗਾਰੀ ਹਾਲ ਵਿੱਚ ਉੱਘੀ ਸੰਸਥਾ ਸ਼ਤਾਬਦੀ ਫਾਉਂਡੇਸ਼ਨ ਖਟਕੜ ਕਲਾਂ ਦੇ ਸਹਿਯੋਗ ਨਾਲ ਸਹੀਦ ਭਗਤ ਸਿੰਘ ਸਿੱਖਿਆ ਸੇਵਾ ਸੁਸਾਇਟੀ ਬੰਗਾ ਵਲੋਂ ਸਾਂਝੇ ਤੌਰ 'ਤੇ ਮਨਾਇਆ ਗਿਆ । ਇਸ ਸਮਾਗਮ ਦੇ ਮੁੱਖ ਮਹਿਮਾਨ ਸ਼ਹੀਦ ਭਗਤ ਸਿੰਘ ਦੇ ਭਾਣਜੇ ਪੋ ਜਗਮੋਹਣ ਸਿੰਘ ਪ੍ਰਧਾਨ ਜਮਹੂਰੀ ਅਧਿਕਾਰ ਸਭਾ ਪੰਜਾਬ, ਉਨ੍ਹਾਂ ਦੇ ਨਾਲ ਗੁਰਦਰਸ਼ਨ ਸਿੰਘ ਮਾਵੀ ਜਨਰਲ ਸਹਿਤ ਵਿਗਿਆਨ ਕੇਂਦਰ ਚੰਡੀਗੜ੍ਹ, ਉੱਘੇ ਕਹਾਣੀਕਾਰ ਅਜਮੇਰ ਸਿੰਘ ਸਿੱਧ , ਸੰਦੀਪ ਸਿੰਘ ਭਾਸ਼ਾ ਖੋਜ ਅਫ਼ਸਰ ਸ ਭ ਸ ਨਗਰ , ਨਿਰਮਲ ਕੌਰ ਕੋਟਲਾ ਪ੍ਰਧਾਨ ਵਿਸ਼ਵ ਪੰਜਾਬੀ ਨਾਰੀ ਸਾਹਿਤਕ ਮੰਚ ਪੰਜਾਬ , ਮਨਜੀਤ ਕੌਰ ਬੋਲਾ ਪਧਾਨ ਸ਼ਹੀਦ ਭਗਤ

ਸਿੰਘ ਸਿੱਖਿਆ ਸੇਵਾ ਸੁਸਾਇਟੀ ਬੰਗਾ ਵਿਸ਼ੇਸ਼ ਤੌਰ 'ਤੇ ਪਹੁੰਚੇ । ਪਧਾਨਗੀ ਮੰਡਲ ਵਿੱਚ ਕਮੇਟੀ ਮੈਂਬਰ ਗਾਇਕ ਅਮਰਦੀਪ ਸਿੰਘ ਮੰਚ ਸੰਚਾਲਕ , ਰਣਵੀਰ ਸਿੰਘ ਰਾਣਾ,ਪੋ ਸਰਬਜੀਤ ਸਿੰਘ ਸਰਬਾ ਮੰਗੂਵਾਲ ਫੁੱਟਬਾਲ ਕੋਚ,ਕੁਲਵੀਰ ਸਿੰਘ ਪਾਬਲਾ,ਰਮਨਦੀਪ ਕੌਰ,ਕੁਲਵਿੰਦਰ ਕੌਰ, ਪ੍ਰਿੰਸੀਪਲ ਹਰਪ੍ਰੀਤ ਕੌਰ ਅਰੋੜਾ ਬੰਗਾ,ਮੈਡਮ ਸੁਨੀਤਾ ਸ਼ਰਮਾ ਮੰਗਵਾਲ,ਸੁਖਬੀਰ ਸਿੰਘ ਖਟਕੜ,ਜਰਨੈਲ ਸਿੰਘ ਕਾਹਮਾ ਅਤੇ ਸੁਰਿੰਦਰ ਸਿੰਘ ਖਾਲਸਾ ਨੌਰਾ ਸ਼ਾਮਲ ਸਨ।

ਕਵਿੱਤਰੀ ਦਰਬਾਰ ਵਿੱਚ ਪੰਜਾਬ ਭਰ ਤੋਂ 34 ਉੱਘੀਆਂ ਕਵਿੱਤਰੀਆਂ ਨੇ ਅਜ਼ਾਦੀ ਦੇ ਨਾਇਕ ਭਗਤ ਸਿੰਘ ਦੀ ਸੋਚ ਸੰਬੰਧੀ ਕਵਿਤਾਵਾਂ ਬੋਲੀਆਂ , ,ਸਕੂਲਾਂ 'ਚੋਂ ਬਾਬਾ ਗੋਲਾ ਦੇ ਬੱਚਿਆਂ ਨੇ ਭਗਤ ਸਿੰਘ ਦੀ ਸ਼ਹੀਦੀ ਸੰਬੰਧੀ ਕੋਰੀਓਗਾਫੀ ਅਤੇ ਸੇਂਟ

ਸੋਲਜ਼ਰ ਡਿਵਾਇਨ ਪਬਲਿਕ ਝਿੰਗੜਾਂ ਵਿਦਿਆਰਥਣ ਮੋਹਿਨੀ ਸ਼ਰਮਾ ਨੇ ਰਾਣੀ ਝਾਂਸੀ ਦੇ ਰੋਲ ਵਿੱਚ ਜੋਸ਼ੀਲਾ ਗੀਤ ਪੇਸ਼ ਕਰਕੇ ਸਰੋਤਿਆਂ ਦੇ ਦਿਲਾਂ ਨੂੰ ਟੁੰਬਿਆ ਇਸ ਮਗਰੋਂ ਪ੍ਰਧਾਨਗੀ ਮੰਡਲ ਤੇ ਕਮੇਟੀ ਮੈਂਬਰਾਂ ਨੇ ਕੌਮਾਂਤਰੀ ਖੇਡਾਂ ਵਿੱਚ ਮੈਡਲ ਜਿੱਤਣ ਵਾਲੇ ਪ੍ਰਭਜੋਤ ਖਿੜਾਰੀਆਂ ਸਿੰਘ,ਪ੍ਰਭਬੀਰ ਸਿੰਘ , ਮਨਕੀਰਤ ਕੌਰ,ਗਰਲੀਨ ਕੌਰ,ਕਲਦੀਪ ਸਿੰਘ ਰਾਣਾ, ਅਮਨਦੀਪ ਗਰ,ਹਰਕਰਨ

ਸਿੰਘ ਤੇ ਯੂ ਆਈ ਟੀ ਯਨੀਵਰਸਿਟੀ 'ਚੋਂ ਅੱਵਲ ਰਹੀ ਕਵਿਤ ਕੌਰ , ਬਾਬਾ ਗੋਲਾ ਸਕੂਲ ਦੇ ਬੱਚਿਆਂ ਸਮੇਤ ਸੇਂਟ ਸੋਲਜ਼ਰ ਡਿਵਾਇਨ ਪਬਲਿਕ ਸਕੂਲ ਝਿੰਗੜਾਂ ਦੀ ਵਿਦਿਆਰਥਣ ਮੋਹਿਨੀ ਸ਼ਰਮਾ, ਪ੍ਰਿੰ ਦਾਮਨੀ ਸ਼ਰਮਾ ਅਤੇ ਕਰਨਲ ਅਸ਼ੋਕ ਕੁਮਾਰ ਦੇ ਨਾਲ ਹੋਰ ਸ਼ਖਸੀਅਤਾਂ ਦਾ ਸਨਮਾਨ ਕੀਤਾ। ਇਸ ਮੌਕੇ ਸਰੋਤਿਆਂ ਵਿਚ ਰਣਜੀਤ ਕੌਰ ਮਹਿਮੂਦਪੁਰ,ਪਿੰ ਰਣਜੀਤ ਕੌਰ,ਰਜਨੀ ਸ਼ਰਮਾ,ਨਰਿੰਦਰਜੀਤ

ਜਸਵੰਤ ਖਟਕੜ.ਕਾਂਤੀਕਾਰੀ ਕਵੀ ਖਟਕੜ,ਦੀਪ ਕਲੇਰ,ਮੋਹਣ ਬੀਕਾ,ਸ਼ਿੰਗਾਰਾ ਲੰਗੇਰੀ.ਤਲਵਿੰਦਰ ਸ਼ੇਰਗਿੱਲ,ਨੂਰ ਨਵਨੂਰ,ਪ੍ਰੋ ਸੰਦੀਪ ਨਈਅਰ,ਲਵਲੀ ਲੁਧਿਆਣਾ,ਜੋਗਾ ਸਿੰਘ ਚਾਹਲ,ਪ੍ਰੋ ਮਨਦੀਪ ਕੁਮਾਰ ਸਾਹਨੇਵਾਲ ਅਤੇ ਹਰੀ ਰਾਮ ਰਸੁਲਪੁਰੀ ਆਦਿ ਹਾਜ਼ਰ ਸਨ।

ਭਾਜਪਾ ਤੇ ਆਰ ਐੱਸ ਐੱਸ ਦੀ ਮਨਸ਼ਾ ਭਾਰਤ ਨੂੰ ਹਿੰਦੂ ਰਾਸ਼ਟਰ ਬਣਾਉਣ ਦੀ : ਬੱਖਤਪੁਰਾ



ਬਟਾਲਾ (ਤਰਲੋਕ ਬੱਗਾ)-ਸੀਪੀਆਈ ਐੱਮਐੱਲ ਲਿਬਰੇਸ਼ਨ ਨੇ ਆਪਣੇ ਫੈਜ਼ਪੂਰਾ ਦਫਤਰ ਵਿਖੇ ਸ਼ਹੀਦ ਭਗਤ ਸਿੰਘ ਦਾ 116ਵਾਂ ਜਨਮ ਦਿਵਸ ਮਨਾਇਆ। ਸ਼ਹੀਦ ਨੂੰ ਯਾਦ ਕਰਦਿਆਂ ਲਿਬਰੇਸ਼ਨ ਦੇ ਜ਼ਿਲਾ ਸਕੱਤਰ ਗੁਲਜ਼ਾਰ ਸਿੰਘ ਭੁੰਬਲੀ, ਸੁਖਦੇਵ ਸਿੰਘ ਭਾਗੋਕਾਵਾਂ ਅਤੇ ਸੂਬਾ ਸਕੱਤਰ ਕਾਮਰੇਡ ਗਰਮੀਤ ਸਿੰਘ ਬੱਖਤਪਰਾ ਨੇ ਕਿਹਾ ਕਿ ਸ਼ਹੀਦ ਭਗਤ ਸਿੰਘ ਨੇ ਸਮਾਜਵਾਦ, ਧਰਮ ਨਿਰਪੱਖਤਾ, ਸੱਚੀ-ਸੂਚੀ ਜਮਹੂਰੀਅਤ ਦੇ ਹਿੱਤ ਵਿਚ ਅਤੇ ਸਾਮਰਾਜੀ, ਪੁੰਜੀਵਾਦੀ ਲੁੱਟ ਅਤੇ ਫਿਰਕਾਪ੍ਰਸਤੀ ਵਿਰੁੱਧ ਸੰਘਰਸ਼ ਲੜਦਿਆਂ ਸ਼ਹਾਦਤ ਦਿੱਤੀ ਸੀ ਪਰ ਅੱਜ ਭਾਜਪਾ ਸਰਕਾਰ

ਅਤੇ ਆਰਐਸਐਸ ਦੇਸ਼ ਨੂੰ ਹਿੰਦੂ ਰਾਸ਼ਟਰਵਾਦ ਵਿਚ ਬਦਲਣ ਲਈ ਸਾਰੀ ਤਾਕਤ ਝੋਕ ਰਹੀ ਹੈ ਜਿਸ ਦੀ ਪਾਪਤੀ ਲਈ ਐੱਨਆਈਏ, ਈਡੀ, ਸੀਬੀਆਈ, ਚੋਣ ਕਮਿਸ਼ਨ, ਨਿਆਂਪਾਲਿਕਾ ਅਤੇ ਫੌਜ ਤੱਕ ਦੇ ਜਰਨੈਲਾਂ ਨੂੰ ਉਨ੍ਹਾਂ ਦੀ ਸੰਵਿਧਾਨਕ ਹਸਤੀ ਖਤਮ ਕਰਕੇ, ਭਾਜਪਾ ਦੇ ਹਿੱਤ ਵਿਚ ਅਤੇ ਵਿਰੋਧੀ ਧਿਰਾਂ ਨੂੰ ਦਬਾਉਣ ਲਈ ਵਰਤਿਆ ਜਾ ਰਿਹਾ ਹੈ। ਇਸ ਮੌਕੇ ਸ਼ਹੀਦ ਭਗਤ ਸਿੰਘ ਦੇ ਪੈੜ ਚਿੰਨ੍ਹਾਂ ਉਪਰ ਚੱਲਣ ਦਾ ਪਣ ਲਿਆ। ਇਸ ਸਮੇਂ ਵਿਜੇ ਸੋਹਲ, ਦਲਬੀਰ ਭੋਲਾ, ਗੁਰਮੁਖ ਲਾਲੀ ਭਾਗੋਵਾਲ, ਜੋਗਿੰਦਰ ਪਾਲ ਲੇਹਲ, ਛੀਨਾ ਅਤੇ ਬੰਟੀ ਪਿੰਡ ਰੋੜੀ

ਆਰ ਡੀ ਖੋਸਲਾ ਸਕੂਲ ਦੇ ਬੱਚਿਆਂ ਵੱਲੋਂ 19 ਸੋਨ ਤਮਗਿਆਂ 'ਤੇ ਕਬਜ਼ਾ ਬਟਾਲਾ (ਤਰਲੋਕ ਬੱਗਾ)-

ਜ਼ਿਲਾ ਪੱਧਰੀ ਯੋਗ ਮੁਕਾਬਲੇ ਦਾ ਆਯੋਜਨ ਆਰ. ਡੀ. ਖੋਸਲਾ ਡੀਏਵੀ ਮਾਡਲ ਸੀਨੀਅਰ ਸੈਕੰਡਰੀ ਸਕੂਲ ਬਟਾਲਾ ਵਿਚ ਹੋਇਆ।ਆਰ. ਡੀ. ਖੋਸਲਾ ਸਕੂਲ ਦੇ ਬੱਚਿਆਂ ਦਾ ਪ੍ਰਦਰਸ਼ਨ ਸ਼ਾਨਦਾਰ ਰਿਹਾ। ਅੰਡਰ-14 ਲੜਕਿਆਂ ਦੀ ਟੀਮ ਵਿੱਚ ਸਕਸ਼ਮ ਮਹਾਜਨ ਮਨਰਾਜਦੀਪ ਸਿੰਘ ਨੇ ਪਹਿਲਾ ਪ੍ਰਾਪਤ ਕੀਤਾ ਵਿਅਕਤੀਗਤ ਮੁਕਾਬਲੇ ਵਿੱਚ ਰਿਦਮਿਕ ਯੋਗ ਵਿੱਚ ਮਨੀਸ਼ ਪਹਿਲੇ ਅਤੇ ਕਲਾਤਮਕ ਯੋਗ ਵਿੱਚ ਸਕਸ਼ਮ ਮਹਾਜਨ ਪਹਿਲੇ ਸਥਾਨ 'ਤੇ ਰਿਹਾ ਅੰਡਰ-19 ਲੜਕਿਆਂ ਵਿੱਚ ਤਰੁਣ ਕੁਮਾਰ, ਜਸਕਰਨ ਪੀਤ ਸਿੰਘ, ਮਾਨਵ ਸ਼ਰਮਾ, ਚਿਰਾਗ ਸ਼ਰਮਾ ਦੀ ਟੀਮ ਨੇ ਅਤੇ ਰਿਦਮਿਕ ਯੋਗ ਵਿੱਚ ਵਿਅਕਤੀਗਤ ਤੌਰ 'ਤੇ ਤਰੁਣ ਕੁਮਾਰ ਨੇ ਪਹਿਲਾ ਸਥਾਨ ਹਾਸਲ ਕੀਤਾ। ਇਹ ਸਾਰੇ



ਵਿਦਿਆਰਥੀ ਰਾਜ ਪੱਧਰੀ ਯੋਗ ਮਕਾਬਲੇ ਲਈ ਚੁਣੇ ਗਏ। ਅੰਡਰ-14 ਲੜਕੀਆਂ ਦੀ ਟੀਮ ਵਿੱਚ ਅਨੁਰੀਤ ਕੌਰ ਅਤੇ ਖੁਸ਼ਮੀਤ ਕੌਰ ਪਹਿਲੇ, ਅੰਡਰ-17 ਲੜਕੀਆਂ ਦੀ ਟੀਮ 'ਚ ਜਸਮੀਤ

ਵਿੱਚ ਨਵਜੋਤ ਕੌਰ ਕਮਲਜੀਤ ਕੌਰ, ਨਾਜ ਪ੍ਰੀਤ ਕੌਰ, ਅਸਮਨਪ੍ਰੀਤ ਕੌਰ, ਜਸ਼ਨਪ੍ਰੀਤ ਕੌਰ ਦੀ ਟੀਮ ਨੇ ਪਹਿਲਾ ਸਥਾਨ ਅਨੰਨਿਆ ਸ਼ਰਮਾ ਨੇ ਰਿਦਮਿਕ ਯੋਗ ਵਿੱਚ ਕੀਤਾ। ਇਹ ਸਾਰੀਆਂ ਪੱਧਰੀ ਯੋਗ ਮਕਾਬਲੇ ਲਈ ਚੁਣੀਆਂ ਗਈਆਂ।

ਮੁਕਾਬਲੇ ਵਿੱਚ 19 ਵਿਦਿਆਰਥੀਆਂ ਨੇ ਸੋਨ ਤਮਗੇ ਜਿੱਤ ਕੇ ਜ਼ਿਲ੍ਹੇ ਵਿੱਚ ਪਹਿਲਾ ਸਥਾਨ ਪ੍ਰਾਪਤ ਕਰਕੇ ਸਕੂਲ ਦਾ ਨਾਂ ਰੌਸ਼ਨ ਕੀਤਾ ਹੈ।

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



(Please scan this QF

Red Herring Prospectus)

Capital Small Finance Bank 🔀

CAPITAL SMALL FINANCE BANK LIMITED

Our Bank was incorporated as 'Capital Local Area Bank Limited' on May 31, 1999 at Phagwara district Kapurthala, Punjab, as a public limited company under the Companies Act, 1956, and was granted a certificate of incorporation by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh. The name of our Bank was subsequently changed to 'Capital Small Finance Bank Limited' pursuant to a shareholders' resolution dated April 2, 2016, to reflect the change in status of our Bank from a local area bank to a small finance bank pursuant to the Reserve Bank of India approval dated March 4, 2016, and a fresh certificate of incorporation was granted by the Registrar of Companies, Punjab and Chandigarh at Chandigarh ("RoC") on April 15, 2016. Our Bank commenced its business pursuant to a certificate of encement of business issued by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh dated August 12, 1999. For further details, see "History and Certain Corporate Matters" on page 210 of the Draft Red Herring Prospectus dated September 28, 2023 ("DRHP"

Registered and Corporate Office: MIDAS Corporate Park, 3th Floor, 37, G.T. Road, Jalandhar - 144 001, Punjab, India; Tel: +91 181 5051111/2222; Website: www.capitalbank.co.in Contact Person: Amit Sharma, Company Secretary and Compliance Officer; E-mail: cs@capitalbank.co.in; Corporate Identity Number: U65110PB1999PLC022634

OUR PROMOTERS: SARVJIT SINGH SAMRA, AMARJIT SINGH SAMRA, NAVNEET KAUR SAMRA, SURINDER KAUR SAMRA AND DINESH GUPTA

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF CAPITAL SMALL FINANCE BANK LIMITED ("BANK" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE"), AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 4,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,412,685 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO 836,728 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY OMAN INDIA JOINT INVESTMENT FUND II ("OIJIF II"), UP TO 337,396 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY PI VENTURES LLP ("PI VENTURES"), UP TO 604,614 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY AMICUS CAPITAL PRIVATE EQUITY I LLP ("ACPE"), UP TO 70,178 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY AMICUS CAPITAL PARTNERS INDIA FUND I ("ACPIF TOGETHER WITH ACPE, "AMICUS", AND TOGETHER WITH PI VENTURES, ACPE, AND OIJIF II, THE "INVESTOR SELLING SHAREHOLDERS"), AND UP TO 563,769 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY CERTAIN OTHER PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS", AS DEFINED BELOW) (THE INVESTOR SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDERS, COLLECTIVELY, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES"). THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [+]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR BANK) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE AT LEAST [●]% AND [●]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY.

OUR BANK MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES, INCLUDING BY WAY OF A PRIVATE PLACEMENT, RIGHTS ISSUE, PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PÉRMITTED UNDER APPLICABLE LAW, TO ANY PERSON(S), OF UP TO 20% OF THE FRESH ISSUE OR SUCH OTHER AMOUNT AS MAY BE ALLOWED UNDER APPLICABLE LAW FOR CASH CONSIDERATION AGGREGATING UP TO ₹ 900.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR BANK IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR BANK, IN CONSULTATION WITH THE BRLMS AND WILL BE

ADVERTISED IN ALL EDITIONS OF [*], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [*], A HINDI NATIONAL DAILY NEWSPAPER AND [*] EDITION OF [*], A PUNJABI DAILY NEWSPAPER WITH WIDE CIRCULATION (PUNJABI BEING THE REGIONAL LANGUAGE OF PUNJAB, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBITCDR REGULATIONS"). In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10

Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDF Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Bank may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one-third shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000; and (b) two-third shall be reserved for applicants with application size of more than ₹ 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 400 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Bank is proposing, subject to applicable sta regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on September 28, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of Stock Exchanges i.e. NSE and BSE at www.nseindia.com, www.bseindia.com, respectively, on the website of the Bank at www.capitalbank.co.in and on the websites of the BRLMs i.e. Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited), DAM Capital Advisors Limited and Equirus Capital Private Limited at www.nuvama.com, www.damcapital.in and www.equirus.com, respectively. Our Bank invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Bank, and/or to the Book Running Lead Managers at their respective addresses mentioned below on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Bank and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with RoC and must be made solely on the basis of such Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges.

Disclaimer clause of the RBI: A license authorising the Bank to carry on small finance bank business has been obtained from the Reserve Bank of India in terms of Section 22 of the Banking Regulation Act, 1949. It must be distinctly understood, however, that in issuing the license the Reserve Bank of India does not undertake any responsibility for the financial soundness of the Bank or for the correctness of any of the statements made or opinion expressed in this connection.

For details of the share capital, capital structure of our Bank and the names of the signatories to the memorandum and the number of shares subscribed for by them of the Bank, see "Capital Structure" beginning on page 75 of the DRHP. The liability of the members of our Bank is limited. For details of the main objects of our Bank as contained in the Memorandum of Association, see "History and Certain Corporate". Matters" beginning on page 210 of the DRHP.

BOOK RUNNING LEAD MANAGERS

SEBI Registration No: INM000013004

Place: Jalandhar

Anuvama DAM **LINK**Intime a equirus DAM Capital Advisors Limited⁴ **Equirus Capital Private Limited** Link Intime India Private Limited 1201, C Wing, Marathon Futurex, One BKC, Tower C, 15th Floor, Unit No. 1511, C-101, 1st Floor, 247 Park, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India N.M. Joshi Marg, Lower Parel, Lal Bahadur Shastri Marg, Vikhroli (West), 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 013, Maharashtra, India Mumbai - 400 083, Maharashtra, India Tel: +91 22 4202 2500 Tel: +91 22 4332 0734 Tel: +91 810 811 4949 Mumbai - 400 051, Maharashtra, India E-mail: capitalsfb.ipo@damcapital.in E-mail: capitalsfb.ipo@equirus.com E-mail: capitalsfb.ipo@linkintime.co.in Tel: +91 22 4009 4400 Website: www.damcapital.in Website: www.equirus.com Website: www.linkintime.co.in E-mail: capitalsfb.ipo@nuvama.com Investor Grievance ID: Investor Grievance ID: Investor Grievance ID: Investor grievance email: capitalsfb.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058 Contact Person: Chandresh Sharma Contact Person: Mrunal Jadhav Contact Person: Manish Tejwani **SEBI Registration Number:** SEBI Registration Number: INM000011286

^ In compliance with the proviso to Regulation 21A(1) of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992 and Regulation 23(3) of the SEBI ICDR Regulations, DAM Capital Advisors Limited will be involved only in marketing of the Offer. DAM Capital Advisors Limited has signed the due diligence certificate and has been disclosed as BRLM for the Offer *Pursuant to order passed by Hon'ble National Company Law Tribunal, Mumbai Bench dated April 27, 2023, the merchant banking business of Edelweiss Financial Services Limited has demerged and now

transferred to Nuvama Wealth Management Limited and therefore the said merchant banking business is part of Nuvama Wealth Management Limited. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For CAPITAL SMALL FINANCE BANK LIMITED On behalf of the Board of Directors

REGISTRAR TO THE OFFER

Company Secretary and Compliance Officer

CAPITAL SMALL FINANCE BANK LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI on September 28, 2023. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Bank at www.capitalbank.co.in and on the websites of the BRLMs i.e. Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited), DAM Capital Advisors Limited and Equirus Capital Private Limited at www.nuvama.com, www.damcapital.in and www.equirus.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled 'Risk Factors' on page 27 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

ਕਾਲੇਕੇ ਉਤਾੜ ਵਿਖੇ ਕਿਸਾਨ ਸਿਖਲਾਈ ਕੈਂਪ ਆਯੋਜਿਤ



ਪੱਟੀ, (ਬਲਦੇਵ ਸਿੰਘ ਸੰਧੁ/ਸ਼ਮਸ਼ੇਰ ਸਿੰਘ ਯੋਧਾ)-ਮੁੱਖ ਖੇਤੀਬਾੜੀ ਅਫਸਰ, ਤਰਨਤਾਰਨ ਡਾ. ਹਰਪਾਲ ਸਿੰਘ ਪੰਨੂੰ ਦੇ ਦਿਸ਼ਾ ਨਿਰਦੇਸ਼ਾਂ ਅਤੇ ਬਲਾਕ ਖੇਤੀਬਾੜੀ ਅਫਸਰ ਪੱਟੀ ਡਾ. ਭੁਪਿੰਦਰ ਸਿੰਘ ਦੀ ਅਗਵਾਈ ਹੇਠ ਖੇਤੀਬਾੜੀ ਅਤੇ ਕਿਸਾਨ ਭਲਾਈ ਵਿਭਾਗ ਨੇ ਬਲਾਕ ਪੱਟੀ ਦੇ ਪਿੰਡ ਕਾਲੇ ਕੇ ਉਤਾੜ ਵਿਖੇ ਕਿਸਾਨ ਸਿਖਲਾਈ ਕੈਂਪ ਲਗਾਇਆ। ਇਸ ਮੌਕੇ ਖੇਤੀਬਾੜੀ ਵਿਸਥਾਰ

ਕਰਦਿਆਂ ਕਿਹਾ ਕਿ ਝੋਨੇ ਦੀ ਪਰਾਲੀ ਨੂੰ ਅੱਗ ਲਗਾਏ ਜਾਣ ਨਾਲ ਜ਼ਮੀਨ ਦੀ ਉਪਜਾਉ ਸ਼ਕਤੀ ਘੱਟਣ ਦੇ ਨਾਲ ਨਾਲ ਝੋਨੇ ਦੀ ਪਰਾਲੀ ਵਿਚੋਂ ਨਿਕਲਦੀਆਂ ਕਈ ਗੈਸਾਂ ਮਨੁੱਖ, ਫਸਲਾਂ ਅਤੇ ਪਸ਼ੁਆਂ ਦੀ ਸਿਹਤ ਨੂੰ ਵੱਡਾ ਨੁਕਸਾਨ ਪਹੁੰਚਾਉਂਦੀਆਂ ਹਨ। ਇਸ ਲਈ ਝੋਨੇ ਦੀ ਪਰਾਲੀ ਨੂੰ ਅੱਗ ਲਗਾਉਣ ਦੀ ਬਜਾਏ ਖੇਤ ਵਿੱਚ ਹੀ ਵਾਹ ਦੇਣਾ ਲਾਹੇਵੰਦਾ ਰਹਿੰਦਾ ਹੈ। ਉਨ੍ਹਾਂ ਕਿਸਾਨਾਂ ਨੂੰ ਅਪੀਲ ਕੀਤੀ ਕਿ ਉਹ ਹੈਪੀ ਸੀਡਰ, ਸੁਪਰਸੀਡਰ ਜਾ ਸਰਫੇਸ ਸੀਡਰ ਦੀ ਤਕਨੀਕ ਵਰਤ ਕੇ ਖੇਤ ਵਿੱਚ ਕਣਕ ਦੀ ਬਿਜਾਈ ਕਰਨ ਅਤੇ ਜਿਨ੍ਹਾਂ ਖੇਤਾਂ ਵਿੱਚ ਸਬਜ਼ੀ ਦੀ ਕਾਸ਼ਤ ਕਰਨੀ ਹੈ ਉੱਥੇ ਬੇਲਰ ਦੀ ਵਰਤੋਂ ਕਰਕੇ ਪਰਾਲੀ ਨੂੰ ਬਾਹਰ ਵੀ ਕੁੱਢਿਆ ਜਾ ਸਕਦਾ ਹੈ। ਇਸ ਦੌਰਾਨ ਪਰਾਲੀ ਪਬੰਧਨ ਕਰ ਰਹੇ ਕਿਸ਼ਾਨਾਂ ਨੇ ਤਜ਼ਰਸ਼ਾ ਸਾਂਝਾ ਕੀਤਾ ਕਿ ਰਹਿੰਦ-ਖੰਹਦ ਪਬੰਧਨ ਕਰਨ ਨਾਲ ਫਸਲਾਂ ਦਾ ਝਾੜ ਵਧਿਆ ਹੈ ਅਤੇ ਖੇਤੀ ਖ਼ਰਚ ਘੱਟ ਹੋਇਆ ਹੈ। ਇਸ ਮੌਕੇ ਬਿਕਰਮਜੀਤ ਸਿੰਘ, ਗਰਬਿੰਦਰ ਸਿੰਘ, ਸੁਖਬੀਰ ਸਿੰਘ, ਸੁਖਵੰਤ ਸਿੰਘ ਕਾਲੇਕੇ, ਲਖਵਿੰਦਰ ਸਿੰਘ, ਗੁਰਪ੍ਰੀਤ ਸਿੰਘ, ਸੁਪਰਵਾਈਜ਼ਰ ਹਰਿੰਦਰ ਕੌਰ, ਖੇਤੀ ਸਹਾਇਕ ਪ੍ਰਬੰਧਕ ਗੁਰਦੇਵ ਸਿੰਘ ਮਾਣਕਪੂਰਾ, ਫੀਲਡ ਵਰਕਰ ਸਲਵਿੰਦਰ ਸਿੰਘ ਅਤੇ ਇਲਾਕੇ ਦੇ ਕਿਸਾਨਾਂ ਨੇ ਸਹਿਯੋਗ ਅਤੇ

ਪਰਾਲੀ ਦੀ ਸਾਂਭ-ਸੰਭਾਲ ਸੰਬੰਧੀ ਸਹਾਏਪੁਰ ਵਿਖੇ ਲੱਗਾ ਕਿਸਾਨ ਜਾਗਰੂਕਤਾ ਕੋਂਪ



ਕਾਦੀਆਂ (ਯਾਦਵਿੰਦਰ ਸਿੰਘ ਮਲਹੋਤਰਾ)-ਪਰਾਲੀ ਸਾੜਨ ਦੀਆਂ ਘਟਨਾਵਾਂ ਨੂੰ ਰੋਕਣ ਲਈ ਮਾਣਯੋਗ ਡਿਪਟੀ ਕਮਿਸ਼ਨਰ ਡਾ. ਹਿਮਾਂਸ਼ੂ ਅਗਰਵਾਲ ਦੇ ਦਿਸ਼ਾ ਨਿਰਦੇਸ਼ਾਂ ਤਹਿਤ ਅਤੇ ਮੁੱਖ ਖੇਤੀਬਾੜੀ ਅਫਸਰ ਡਾ. ਕਿਰਪਾਲ ਸਿੰਘ ਢਿੱਲੋਂ ਦੀ ਯੋਗ ਅਗਵਾਈ ਹੇਠ ਖੇਤੀਬਾੜੀ ਅਤੇ ਕਿਸਾਨ ਭਲਾਈ ਵਿਭਾਗ ਕਾਹਨੂੰਵਾਨ ਦੀ ਟੀਮ ਵੱਲੋਂ ਸਰਕਲ ਸਿੱਧਵਾਂ ਬਲਾਕ ਕਾਹਨੂੰਵਾਨ ਦੇ ਪਿੰਡ ਸਹਾਏਪੁਰ ਵਿੱਚ ਕਿਸਾਨ ਜਾਗਰੁਕਤਾ ਕੈਂਪ ਲਗਾਇਆ ਗਿਆ। ਇਸ ਮੌਕੇ ਬਲਾਕ ਖੇਤੀਬਾੜੀ ਅਫਸਰ ਡਾ. ਦਿਲਬਾਗ ਸਿੰਘ ਭੱਟੀ ਦੀ ਯੋਗ ਅਗਵਾਈ ਸਦਕਾ ਕੈਂਪ ਨੂੰ ਸੰਬੋਧਨ

🧩 ਆਪਣੇ ਬਲਾਕ ਕਾਹਨੂੰਵਾਨ ਅਤੇ ਜ਼ਿਲ੍ਹੇ ਨੂੰ ਅੱਗ ਤੋਂ ਮੁਕਤ ਕਰਨਾ ਹੈ ਜਿਸ 🍃 ਨਾਲ ਸਾਨੂੰ ਪਰਾਲੀ ਸਾੜਨ ਦੀਆਂ ਘਟਨਾਵਾਂ ਨੂੰ ਰੋਕਣਾ ਪਵੇਗਾ । ਪਰਾਲੀ ਨੂੰ ਅੱਗ ਨਾ ਲਾਉਣ ਸਬੰਧੀ ਕਿਸਾਨਾਂ ਨੂੰ ਜਾਗਰੂਕ ਕਰਨਾ ਜ਼ਰੂਰੀ ਹੈ ਕਿ ਉਹ ਆਪਣੀ ਫਸਲ ਦੀ ਰਹਿੰਦ-ਖੂੰਹਦ ਨੂੰ ਨਾ ਸਾੜਨ ਅਤੇ ਕਣਕ ਦੀ ਬਿਜਾਈ ਮਾਪਣੇ ਫਸਲੀ ਚੱਕਰ ਅਨੁਸਾਰ ਹੈਪੀ ਸੀਡਰ, ਸਪੂਰ ਸੀਡਰ, ਸਮਾਰਟ ਸੀਡਰ,

ਸਰਫੇਸ ਸੀਡਰ ਆਦਿ ਦੀ ਵਰਤੋਂ ਕਰਕੇ ਕਣਕ ਦੀ ਬਿਜਾਈ ਕਰਨ। ਇਸ ਮੌਕੇ ਜਗਦੀਪ ਸਿੰਘ ਏਟੀਐੱਮ ਵੱਜੋਂ ਕਿਸਾਨਾਂ ਨੂੰ ਪ੍ਰਧਾਨ ਮੰਤਰੀ ਕਿਸਾਨ ਸਨਮਾਨ ਨਿਧੀ ਯੋਜਨਾ ਵਿੱਚ ਦਰਪੇਸ਼ ਮੁਸ਼ਕਲਾਂ ਬਾਰੇ ਜਾਣੂ ਕਰਾਇਆ। ਇਸ ਮੌਕੇ ਇਕਬਾਲ ਸਿੰਘ ਖੇਤੀਬਾੜੀ ਵਿਸਥਾਰ ਅਫਸਰ ਵੱਲੋਂ ਕਿਸਾਨਾਂ ਨੂੰ ਕਣਕ ਦੀਆਂ ਨਵੀਆਂ ਕਿਸਮਾਂ ਬਾਰੇ ਜਾਣੂ ਕਰਾਇਆ ਅਤੇ ਆਏ ਹੋਏ ਕਿਸਾਨਾਂ ਦਾ ਧੰਨਵਾਦ ਕੀਤਾ। ਇਸ ਮੌਕੇ ਮਨਜੋਤ ਸਿੰਘ ਏਟੀਐੱਮ, ਬੁਆ ਸਿੰਘ, ਕੁਲਦੀਪ ਸਿੰਘ, ਸਰਬਜੀਤ ਚਾਹਲ, ਕਰਨੈਲ ਸਿੰਘ ਅਤੇ ਵੱਡੀ ਗਿਣਤੀ 'ਚ ਕਿਸਾਨ ਹਾਜ਼ਰ ਸਨ।

ਸ਼ੈਰੀ ਕਲਸੀ ਤੇ ਏ ਡੀ ਸੀ ਸੁਭਾਸ਼ ਚੰਦਰ ਵੱਲੋਂ ਜ਼ਿਲ੍ਹਾ ਪੱਧਰੀ ਖੇਡ ਮੁਕਾਬਲਿਆਂ ਦਾ ਉਦਘਾਟਨ

ਮਹਾਜਨ)-ਪੰਜਾਬ ਸਰਕਾਰ ਵਲੋਂ ਕਰਵਾਈਆਂ ਜਾ ਰਹੀਆਂ 🏴 'ਖੇਡਾਂ ਵਤਨ ਪੰਜਾਬ ਦੀਆਂ' ਸਜ਼ਿਨ-2 ਤਹਿਤ ਅਜ ਸ਼ਹੀਦ ਨਵਦੀਪ ਸਿੰਘ ਸਟੇਡੀਅਮ ਗੁਰਦਾਸਪੁਰ ਵਿਖੇ ਪੱਧਰੀ ਖੇਡ ਮੁਕਾਬਲਿਆਂ ਦਾ ਸ਼ਾਨਦਾਰ 📰

ਸ਼ੇਰ ਸਿੰਘ (ਸ਼ੈਰੀ ਕਲਸੀ), ਵਧੀਕ ਡਿਪਟੀ

ਕਮਿਸ਼ਨਰ (ਜ) ਸੁਭਾਸ਼ ਚੰਦਰ, ਜ਼ਿਲ੍ਹਾ ਖੇਡ

ਅਫ਼ਸਰ ਸਿਮਰਨਜੀਤ ਸਿੰਘ ਰੰਧਾਵਾ ਨੇ ਰੰਗ-

ਬਿਰੰਗੇ ਗੁਬਾਰੇ ਛੱਡ ਕੇ ਇਨ੍ਹਾਂ ਜ਼ਿਲ੍ਹਾ ਪੱਧਰੀ ਖੇਡ

ਮੁਕਾਬਲਿਆਂ ਦੀ ਸ਼ੁਰੂਆਤ ਕੀਤੀ। ਇਸ ਮੌਕੇ

ਅਮਨ ਸ਼ੇਰ ਸਿੰਘ ਕਲਸੀ ਨੇ ਕਿਹਾ ਕਿ ਮੁੱਖ



ਵਿਚ ਪਿਛਲੇ ਸਾਲ ਤੋਂ ਖੇਡਾਂ ਦਾ ਨਵਾਂ ਦੌਰ ਸ਼ੁਰੂ ਹੋਇਆ ਹੈ ਅਤੇ ਹੁਣ ਪੰਜਾਬ ਦੇ ਨੌਜਵਾਨ ਖੇਡਾਂ ਵਿੱਚ ਆਪਣਾ ਵਿਸ਼ੇਸ਼ ਯੋਗਦਾਨ ਪਾ ਰਹੇ ਹਨ। ਉਨ੍ਹਾਂ ਕਿਹਾ ਕਿ 28 ਸਤੰਬਰ ਤੋਂ 5 ਅਕਤੂਬਰ 2023 ਤੱਕ ਹੋਣ ਵਾਲੇ ਇਨ੍ਹਾਂ ਜ਼ਿਲ੍ਹਾ ਪੱਧਰੀ ਖੇਡਾਂ ਵਿੱਚ ਐਥਲੈਟਿਕਸ, ਜੂਡੋ, ਖੋ-ਖੋ, ਮੰਤਰੀ ਭਗਵੰਤ ਮਾਨ ਅਤੇ ਖੇਡ ਮੰਤਰੀ ਗੁਰਮੀਤ ਬੈਡਮਿੰਟਨ, ਵਾਲੀਬਾਲ (ਸ਼ੂਟਿੰਗ ਅਤੇ

剂 ਗੱਤਕਾ, ਟੇਬਲ ਟੈਨਿਸ, ਚੈੱਸ, ਸਾਫਟਬਾਲ, ਸਵਿਮਿੰਗ, ਲਆਨ ਟੈਨਿਸ ਅਤੇ ਨੈੱਟਬਾਲ ਦੇ ਮੁਕਾਬਲੇ ਕਰਵਾਏ ਜਾਣਗੇ। ਉਨ੍ਹਾਂ ਖਿਡਾਰੀਆਂ ਨੂੰ ਇਨ੍ਹਾਂ ਖੇਡ ਮੁਕਾਬਲਿਆਂ ਵਿੱਚ ਖੇਡ ਭਾਵਨਾ ਨਾਲ ਹਿੱਸਾ ਲੈਣ ਦੀ ਅਪੀਲ ਕੀਤੀ।ਉਨ੍ਹਾਂ ਨੌਜਵਾਨਾਂ ਨੂੰ ਸੱਦਾ ਦਿੱਤਾ ਕਿ ਉਹ 'ਖੇਡਾਂ ਵਤਨ ਪੰਜਾਬ ਦੀਆਂ' ਨਾਲ ਜੜ ਕੇ ਰੰਗਲਾ ਪੰਜਾਬ ਸਿਰਜਣ ਵਿੱਚ ਆਪਣਾ

ਹੈਂਡਬਾਲ.

ਵੇਟ ਲਿਫ ਟਿੰਗ,

ਪਾਵਰਲਿਫਟਿੰਗ, ਸ਼ੁਟਿੰਗ,

ਬਾਸਾਟਕਬਾਲ, ਕੁਸ਼ਤਾ,

ਸਰਕਲ ਸਟਾਇਲ) ਕਿੱਕ

ਇਹ ਸਿਰਫ ਜਾਣਕਾਰੀ ਹਿੱਤ ਇਸ਼ਤਿਹਾਰ ਹੈ ਅਤੇ ਭਾਰਤ ਤੋਂ ਬਾਹਰ ਸਿੱਧੇ ਜਾਂ ਅਸਿੱਧੇ ਤੌਰ 'ਤੇ ਵੰਡਣ ਜਾਂ ਖਾਤੇ ਜਾਂ ਲਾਭ, ਕਿਸੇ ਯੂ ਐੱਸ ਵਿਅਕਤੀ (ਜਿਵੇਂ ਕਿ ਯੂ ਐੱਸ ਸਕਿਉਰਟੀਜ਼ ਐਕਟ 1933 'ਚ ਸੋਧ ਪ੍ਰੀਭਾਸ਼ਤ) ਨੂੰ ਜਾਣਕਾਰੀ ਵੰਡਣ ਜਾਂ ਪ੍ਕਾਸ਼ਨਾ ਵਾਸਤੇ ਨਹੀਂ। ਇਹ ਪੇਸ਼ਕਸ਼ ਦਸਤਾਵੇਜ਼ ਦੇ ਲਈ ਐਲਾਨ ਨਹੀਂ।

BHANDARI HOSIERY EXPORTS LIMITED

Regd. Office: Bhandari House, Village Meharban, Rahon Road, Ludhiana-141007 (Punjab) (India) Phones: +91-88720-16410, E-mail: bhandari@bhandariexport.com, Web: www.bhandariexport.com; Corporate Identification No.: L17115PB1993PLC013930. Contact person: Mr. Daljeet Singh, Company Secretary and Compliance Officer, email: cs@bhandariexport.com

ਪ੍ਰੋਮੋਟਰਜ਼ : ਸ੍ਰੀ ਨਿਤਿਨ ਭੰਡਾਰੀ, ਕੁਮਾਰੀ ਭੰਡਾਰੀ, ਕੁਮਾਰੀ ਕੁਸਮ ਭੰਡਾਰੀ ਅਤੇ ਸ੍ਰੀ ਨਰੇਸ਼ ਭੰਡਾਰੀ ਸਿਰਫ ਭੰਡਾਰੀ ਹੌਜ਼ਰੀ ਐਕਸਪੋਰਟਸ ਲਿਮਟਿਡ (ਦਾ ''ਕੰਪਨੀ'' ਜਾਂ ''ਸਾਡੀ ਕੰਪਨੀ''/ਜਾਰੀ ਕਰਤਾ) ਦੇ ਯੋਗ ਇਕੁਇਟੀ ਸ਼ੇਅਰ ਹੈਲਡਰਾਂ ਨੂੰ ਨਿੱਜੀ ਪ੍ਰਸਾਰ ਵਾਸਤੇ

1,69,11,111 ਤੱਕ ਇਸ਼ੂ ਫੁਲੀ ਪੇਡ-ਅੱਪ ਇਕੁਇਟੀ ਸ਼ੇਅਰਜ਼ ਫੇਸ ਵੈਲਿਊ ਰੂ. 1/-ਹਰੇਕ (ਰਾਈਟਜ਼ ਇਕੁਇਟੀ ਸ਼ੇਅਰਜ਼) ਮੁੱਲ ਰੂ. 4.50 ਪ੍ਰਤੀ ਰਾਈਟ ਸ਼ੇਅਰ/ਪ੍ਰੀਮੀਅਰ 3.50 ਪ੍ਰਤੀ ਰਾਈਟ ਸ਼ੇਅਰ ਸ਼ਾਮਲ)('ਇਸ਼ੂ ਮੁੱਲ')ਭੰਡਾਰੀ ਹੌਜ਼ਰੀ ਐਕਸਪੋਰਟਸ ਲਿਮਟਿਡ ('ਕੰਪਨੀ' ਜਾਂ ਜਾਰੀ ਕਰਤਾ) ਦੇ ਯੋਗ ਇਕੁਇਟੀ ਸ਼ੇਅਰ ਹੋਲਡਰਾਂ ਨੂੰ ਰਾਈਟਜ਼ ਇਸ਼ੂ ਅਧਾਰ 'ਤੇ 761 ਲੱਖ ਤੱਕ ਦੀ ਰਕਮ ਵਾਸਤੇ ਰਾਈਟਜ਼ ਇਕੁਇਟੀ ਸ਼ੇਅਰ ਹਰੇਕ 26 (ਛੱਬੀ) ਇਕੁਇਟੀ ਸ਼ੇਅਰਜ਼ ਅਜਿਹੇ ਯੋਗ ਇਕੁਇਟੀ ਸ਼ੇਅਰ ਹੋਲਡਰਜ਼ ਵੱਲੋਂ ਰਿਕਾਰਡ ਡੇਟ 23 ਸਤੰਬਰ, 2023 ('ਇਸ਼ੂ') ਰੱਖਣ ਵਾਲਿਆਂ ਲਈ 3 (ਤਿੰਨ) ਦੀ ਅਨੁਪਾਤ 'ਚ/ਇਸ਼ੂ ਮੁੱਲ ਇਕੁਇਟੀ ਸ਼ੇਅਰ ਦੀ ਫੇਸ ਵੈਲਿਊ ਦਾ 4.5 (ਚਾਰ ਅਤੇ ਅੱਧਾ) ਗੁਣਾ ਹੈ। ਹੋਰ ਵੇਰਵਿਆਂ ਲਈ ਕ੍ਰਿਆ ਕਰਕੇ ਇਸ ਪੇਸ਼ ਪੱਤਰ (ਐੱਲ ਓ ਐੱਫ) ਦੇ ਸਫਾ ਨੰ. 178 ਦੇ ਸ਼ੁਰੂ 'ਚ ਸਿਰਲੇਖ ''ਟਰਮਜ਼ ਆਫ ਦਾ ਇਸ਼ੂ" ਦਾ ਹਵਾਲਾ ਲਿਆ ਜਾਵੇ। * ਮੁਕੰਮਲ ਮੈਂਬਰਸ਼ਿਪ ਮੰਨ ਕੇ

ਸੋਧ : ਸ਼ੇਅਰ ਹੋਲਡਰਾਂ ਨੂੰ ਨੋਟਿਸ

ਕੰਪਨੀ ਦੀ 29 ਸਤੰਬਰ 2023 ਨੂੰ ਹੋਈ ਰਾਈਟਜ਼ ਇਸ਼ੂ ਕਮੇਟੀ ਦੀ ਮੀਟਿੰਗ 'ਚ ਰਾਈਟਜ਼ ਪਾਤਰਤਾ ਦੀ ਮਾਰਕਿਟ ਨਵਿਰਤੀ ਦੀ ਅੰਤਮ ਮਿਤੀ 09 ਅਕਤੂਬਰ, 2023 'ਚ ਸੋਧ ਕੀਤੀ ਜਾ ਚੁੱਕੀ ਹੈ ਅਤੇ ਸੋਧੀ ਹੋਈ ਸਾਰਣੀ ਹੇਠਾਂ ਦਰਸਾਏ ਅਨੁਸਾਰ ਹੈ। ਇਸ ਪ੍ਰਭਾਵ 'ਚ ਕਾਰਪੋਰੇਟ ਐਲਾਨ ਸਟਾਕ ਐਕਸਚੇਂਜਿਜ਼ ਕੋਲ 29 ਸਤੰਬਰ 2023 ਨੂੰ ਦਾਖਲ ਕੀਤਾ ਜਾ ਚੁੱਕਾ ਹੈ।

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| ਇਸ਼ੂ ਖੁੱਲ੍ਹਣ ਦੀ ਮਿਤੀ | 03-10-2023 | ਅਲਾਟਮੈਂਟ/ਰਿਫੰਡਾਂ ਦੀ ਸ਼ੁਰੂਆਤ ਦੀ ਮਿਤੀ ('ਤੇ ਜਾਂ ਆਸ-ਪਾਸ) | 20.10.2023 |
| ਰਾਈਟਜ਼ ਪਾਤਰਤਾ ਦੇ ਬਜ਼ਾਰ ਨਵਿਰਤੀ ਦੀ ਅੰਤਮ ਮਿਤੀ ** | 09-10-2023 | ਅਲਾਟੀਆਂ ਦੇ ਡੀਮੈਟ ਖਾਤਿਆਂ 'ਚ ਰਾਈਟਜ਼ ਸ਼ੇਅਰਜ਼ ਕ੍ਰੈਡਿਟ ਕਰਨ ਦੀ ਮਿਤੀ ('ਤੇ ਜਾਂ ਆਸ-ਪਾਸ) | 23.10.2023 |
| ਇਸ਼ੂ ਬੰਦ ਹੋਣ ਦੀ ਮਿਤੀ # | 13-10-2023 | ਸਟਾਕ ਐਕਸਚੇਜਿਜ 'ਤੇ ਰਾਈਟਸ ਇਕੁਇਟੀ ਸ਼ੇਅਰਜ਼ ਦੀ ਸ਼ੁਰੂਆਤ/ਸੂਚੀਬੱਧ ਕਰਨ ਦੀ ਮਿਤੀ ('ਤੇ ਜਾਂ ਆਸ-ਪਾਸ) | 26.10.2023 |
| ਅਲਾਟਮੈਂਟ ਦੇ ਅਧਾਰ ਨੂੰ ਅੰਤਮ | 19-10-2023 | | |

ਨਿਵੇਸ਼ਕਰਤਾਵਾਂ ਨੂੰ 5 ਸਤੰਬਰ 2023 ਨੂੰ ਪੇਸ਼ ਪੱਤਰ ਦੇ ਸਫਾ ਨੰ. 171 ਅਤੇ 172 ਤੇ ਦਰਸਾਏ ਸੇਬੀ, ਬੀ ਐੱਸ ਈ ਅਤੇ ਐੱਨ ਐੱਸ ਈ ਦੇ "ਡਿਸਕਲੇਮਰ ਕਲਾਜਿਜ਼" ਦੇ ਪੂਰੇ ਸਾਰ ਦਾ ਹਵਾਲਾ ਲੈਣ ਦੀ ਸਲਾਹ ਦਿੱਤੀ ਜਾਂਦੀ ਹੈ।

ਲਿੰਕ ਇਨਟਾਈਮ ਇੰਡੀਆ ਪ੍ਰਾਈਵ੍ਰੇਟ ਲਿਮਟਿਡ ਸੀ 101, ਪਹਿਲੀ ਕਿੰਪਨੀ ਸੈਕਟਰੀ ਅਤੇ ਕੰਪਲਾਂਇੰਸ ਅਫਸਰ ਮੰਜ਼ਲ, 247 ਪਾਰਕ, ਐੱਲ ਬੀ ਐੱਸ ਮਾਰਗ, ਵਿਖਰੋਲੀ (ਵੈਸਟ) ਸ੍ਰੀ ਦਲਜੀਤ ਸਿੰਘ

Email: Bhandariexport.rights@linkintime.co.in

ਸਥਾਨ : ਲਧਿਆਣਾ ਮਿਤੀ : 29 ਸਤੰਬਰ, 2023

ਨਿਵੇਸ਼ਕ ਸ਼ਿਕਾਇਤ ਈਮੇਲ Bhandariexport.rights@linkintime.co.in Contact : Person : Mr. Sumeet Deshpande Website: www.linkintime.com SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368

ਨਿਵੇਸ਼ਕਰਤਾ ਕਿਸੇ ਵੀ ਪ੍ਰੀ ਮੁੱਦੇ /ਪੋਸਟ ਮੁੱਦੇ ਮਾਮਲਿਆਂ, ਜਿਵੇਂ ਕਿ ਅਲਾਮੈਂਟ ਦਾ ਪੱਤਰ /ਸ਼ੇਅਰ ਸਰਟੀਫਿਕੇਟ/ਰਿਫੰਡ ਆਰਡਰਜ਼, ਰਾਈਟਜ਼ ਇਕਇਟੀ ਸ਼ੇਅਰ ਕ੍ਰੈਡਿਟ ਆਦਿ ਸੰਬੰਧੀ ਕੰਪਲਾਂਇਸ ਅਫਸਰ ਜਾਂ ਰਜਿਸਟਰਾਰ ਨਾਲ ਸੰਪਰਕ ਕਰ ਸਕਦੇ ਹਨ। ਏ ਐੱਸ ਬੀ ਏ ਪ੍ਰਕਿਰਿਆ ਨਾਲ ਸੰਬੰਧਤ ਸਾਰੀਆਂ ਸ਼ਿਕਾਇਤਾਂ ਐੱਸ ਸੀ ਐੱਸ ਬੀ ਐੱਸ ਨੂੰ ਇੱਕ ਨਕਲ ਇਸ਼ੂ ਰਜਿਸਟਰਾਰ ਦੇ ਨਾਲ ਨੂੰ ਸੰਬੋਧਨ ਕੀਤੀਆਂ ਜਾ ਸਕਦੀਆਂ ਹਨ, ਜਿਸ ਵਿੱਚ ਸਾਰੇ ਵੇਰਵੇ, ਜਿਵੇਂ ਕਿ ਨਾਂਅ, ਬਿਨੈਕਾਰ ਦਾ ਪਤਾ,

Tel : 8872016410, email :cs@bhandariexport.com

ਅਪਲਾਈ ਕੀਤੇ ਰਾਈਟਜ਼ ਇਕੁਇਟੀ ਸ਼ੇਅਰ ਦੀ ਗਿਣਤੀ, ਰੋਕੀ ਗਈ ਰਕਮ, ਏ ਐੱਸ ਬੀ ਏ ਖਾਤਾ ਨੰ. ਅਤੇ ਐੱਸ ਸੀ ਐੱਸ ਬੀ ਐੱਸ ਦੀ ਮਨੋਨੀਤ ਸ਼ਾਖਾ ਜਿੱਥੇ ਸੀ ਏ ਐੱਫ ਜਾਂ ਸਾਦਾ ਕਾਗਜ਼ ਬਿਨੈ ਪੱਤਰ, ਜੋ ਵੀ ਮਾਮਲਾ ਹੋਵੇ, ਏ ਐੱਸ ਬੀ ਏ ਨਿਵੇਸ਼ਕਰਤਾਵਾਂ ਵੱਲੋਂ ਜਮਾਂ ਕਰਵਾਇਆ ਗਿਆ ਸੀ। ਵਾਸਤੇ ਭੰਡਾਰੀ ਹੌਜ਼ਰੀ ਐਕਸਪੋਰਟਸ ਲਿਮਟਿਡ

ਸਹੀ /-ਸੀ ਦਲਜੀਤ ਸਿੰਘ ਕੰਪਨੀ ਸੈਕਟਰੀ ਅਤੇ ਕੰਪਲਾਂਇੰਸ ਅਫਸਰ