

The Kerala Minerals and Metals Ltd
(A Govt. of Kerala Undertaking) Sankaramalam, Kollam-691 583
Phone : 0476-2651215 to 217, E-Mail :md@kmmll.com

TENDER NOTICE

For more details please visit E-Tendering Portal, <https://tenders.kerala.gov.in> or www.kmmll.com

Sl No.	Tender ID	Items
1	2023_KMML_606855_1	For the supply of PTFE Pipe Fittings
2	2023_KMML_603655_1	For the supply of quick opening door for Rotary Digester-2 Nos
3	2023_KMML_605200_1	For procurement of Worm Reduction Gear Box
4	2023_KMML_606322_1	For the supply of High Alumina Refractory Bricks/ Refractory Bricks
5	2023_KMML_605204_1	AMC for the repair and servicing of Split Air conditioners in our TP unit for the period 2023-24
6	2023_KMML_607443_1	For the supply of Sleeve Bearing for Plummer Block-2 Nos

Chavara 29.09.2023 Sd/- Managing Director for The Kerala Minerals and Metals Ltd

SBI
Transaction Banking – Solutions & Special Projects Department, Corporate Centre,
2nd floor, Mafalat Centre, Nariman Point, Mumbai - 400021.
E-mail - dgmpjprojects.dtb@sbi.co.in, Website: <https://bank.sbi>, <https://www.sbi.co.in>

NOTICE INVITING TENDER

RFP No. SBI/TB-S&SP/BA/2023-24/005 Dated: 29.09.2023

Bids are invited by State Bank of India from eligible bidders for Selection of Vendor for Hiring of 12 Billboards for Marketing of SBI Fastag. For details, please visit Procurement News at <https://bank.sbi>, <https://www.sbi.co.in>, <https://etender.sbi/>. Commencement of download of RFP: From 30.09.2023 at 11:00 hrs. Last date and time for submission of bids: 25.10.2023 up to 15:00 hrs.

Place: Mumbai Deputy General Manager (Projects)
Date: 30.09.2023 TB – Solutions & Special Projects Department

BSE Limited
25th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001
Tel. No. 22721233 / 34 Fax No. 22721003 • www.bseindia.com
CIN No: L67120MH2005PLC155188

NOTICE

Notice is hereby given that the following trading members of BSE Limited have requested for the surrender of its trading membership of the Exchange:

Sr.No.	Name of the Trading Member	SEBI Regn. No.	Closure of business w.e.f.
1	SBI DFFH Ltd.	INZ00000828	16/02/2023
2	SBI Global Securities	INZ000259939	31/01/2023
3	Lalit Kumar Tulshyan	INF011486711	01/07/2016
4	Shivmangal Securities Pvt. Ltd.	INZ000216335	03/03/2023

The constituents of the above-mentioned Trading Members are hereby advised to lodge complaints, if any, immediately (in the prescribed complaint form) within one month from the date of this notification for the purpose of processing the surrender application. However, constituents are requested to note that complaints, if any, which are not filed within the aforesaid timeframe may be filed against the above-mentioned Trading Members within the stipulated timeframe prescribed by SEBI from time to time. The complaints filed against the above-mentioned Trading Members will be dealt with in accordance with the Rules, Byelaws and Regulations of the Exchange and circulars issued by SEBI from time to time.

The constituents of the above-mentioned Trading Members are hereby advised to file complaints against the above-mentioned Trading Members at the nearest Regional Investor Service Centre of BSE Limited or the constituents can submit their complaints along with necessary documents on email id - dis@bseindia.com

For further details relating to complaint form, filing of eComplaint, etc. visit https://www.bseindia.com/static/investors/cac_tm.aspx

Place: Mumbai
Date: 30th September, 2023

For BSE Limited
Sd/-
Additional General Manager
Membership Operations

SASF Stressed Assets Stabilisation Fund (SASF)
3rd Floor, IDBI Tower, World Trade Centre,
Cuffe Parade, Colaba, Mumbai 400 005.

BID NOTICE

Sub: Invitation of Request for Proposal for Appointment of Process Advisor for SASF's Portfolio Due Diligence and Assignment of Debt/Portfolio Sale.

SASF hereby invites the "Request for Proposal for appointment of Process Advisor for its Portfolio Due Diligence and Assignment of Debt/Portfolio Sale". Request for Proposal containing detailed requirement, terms and conditions thereto are available at website of SASF - www.sasfrust.com under press release section.

The last date of submission of Bids is October 31, 2023, at 16.00 hours. Any corrigendum/modification will be published on the above website only.

For details kindly visit www.sasfrust.com.

In case of any query, please contact on telephone numbers:- **022-66552012/022-66552018**.

SASF reserves the right to accept or reject any or all Bids at its sole discretion without assigning any reasons whatsoever.

For Stressed Assets Stabilisation Fund
Sd/-
General Manager

PANDHARI MILK PRIVATE LIMITED - IN LIQUIDATION
CIN: U74999PN2014PTC151510 | Regd. Add: A/P, Manthi Mandir, Jath, Tal Jath, Sangli Maharashtra 416404

EAUCTION NOTICE

Sale of a set of assets under the Insolvency and Bankruptcy Code, 2016
Date and Time of E-Auction: 30th October, 2023 at 11:00 AM to 02:00 PM (With the unlimited extension of 10 minutes each)

Sale of assets of the Corporate Debtor by the Liquidator under the Insolvency and Bankruptcy Code, 2016. The sale will be done by the undersigned through the E-auction platform <https://www.linkstarinfosys.com> (Linkstar Infosys Private Limited)

Details of Assets	Block	Reserve Price	Earnest Money Deposit	Incremental Value
1. Land and building at Gonenadi, GAT No. 553/1, Jath, Taluka-Mangalwada, District-Solapur- (11100 Sqmt)	A	₹ 10,70,75,520	₹ 1,07,07,000	₹ 2,00,000
2. Plant and Machinery of the Corporate Debtor				
3. Open Land at Tuljapur, GAT No. 177, Village-Sindphal, Taluka-Tuljapur, District-Osmanabad (16119.23Sqmt)				
4. Open Land at Village- Telarnagar, Taluka-Tuljapur, GAT 47/1(P)/rekhankan/1399 (9615.29 Sqmt)				
1. Land and building at Gonenadi, GAT No. 553/1, Jath, Taluka-Mangalwada, District-Solapur- (11100 Sqmt)	B	₹ 10,16,95,500	₹ 1,01,69,000	₹ 2,00,000
2. Plant and Machinery of the Corporate Debtor				
1. Open Land at Tuljapur, GAT No. 177, Village-Sindphal, Taluka-Tuljapur, District-Osmanabad (16119.23Sqmt)	C	₹ 53,80,020	₹ 5,38,000	₹ 2,00,000
2. Open Land at Village- Telarnagar, Taluka-Tuljapur, GAT 47/1(P)/rekhankan/1399 (9615.29 Sqmt)				
Open Land at Tuljapur, GAT No. 177, Village-Sindphal, Taluka-Tuljapur, District-Osmanabad (16119.23 Sq. mt)	D	₹ 32,80,500	₹ 3,28,000	₹ 2,00,000
Open Land at Village- Telarnagar, Taluka-Tuljapur, GAT 47/1(P)/rekhankan/1399 (9615.29 Sqmt)	E	₹ 20,99,520	₹ 2,09,000	₹ 2,00,000

Last date of submission of Eligibility Documents
E-auction Process Document

14th October, 2023 before 5 P.M. in the manner mentioned in detail E-auction Process Document.

Declaration of Eligible Bidders
From 17th October, 2023

Inspection of Assets of Corporate Debtor
From 18th October, 2023 to 25th October, 2023

Last Date for submission of Earnest Money Deposit
28th October, 2023

Date and time of E-Auction for qualified bidders
30th October, 2023 at 11:00 AM to 02:00 PM

Terms & Conditions of the sale is as under:

- E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS BASIS" AND "NO RECOURSE BASIS" as such sale is without any kind of warranties and indemnities through approved service provider Linkstar Infosys Private Limited on behalf of E-Auction Agency (Linkstar) - Contact person: Mr. Dixit Prajapati Email id-admin@eauctions.co.in, Mobile No: +91 9870097913
- The priority for the Auction process will be as follows:
 - Block A will have an overriding preference over all other blocks.
 - Block C will have an overriding preference over Block B & E.
- Documents shall be submitted to Liquidator through email and hard copy in the format prescribed in the detailed E-auction process. Eligibility or before 14th October, 2023 before 5 P.M. The bid form along with detailed terms & conditions of the complete E-auction process can be downloaded from this website <https://eauctions.co.in>.
- It is clarified that this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and/or not to accept and/or disqualify any interested party/potential investor/bidder without assigning any reason and without any liability.
- All the terms and conditions are to be mandatorily referred from the detailed E-Auction Process Document, prior to submission of EMD and participation in the process. The Liquidator can be contacted at liq.pandhari@gmail.com

CA Prashant Jain
Liquidator – Pandhari Milk Private Limited
IBBI Reg. No: IBBI/PA-001/IP-P01368/2018/12131
Email ID: iprashantjain@gmail.com; liq.pandhari@gmail.com
Date: 30/09/2023
Correspondence Address: SSARVI Resolution Services LLP B-610, BSE Tech Park, Sec. 30 A, Vashi, Navi Mumbai-400 703 Contact No: +91 90826 07703

Public Announcement

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

CAPITAL SMALL FINANCE BANK LIMITED

OUR BANK was incorporated as "Capital Local Area Bank Limited" on May 31, 1999 at Phagwara district Chandigarh, Punjab, as a public limited company under the Companies Act, 1956, and was granted a certificate of incorporation by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh. The name of our Bank was subsequently changed to "Capital Small Finance Bank Limited" pursuant to a shareholders' resolution dated April 2, 2016, to reflect the change in status of our Bank from a local area bank to a small finance bank pursuant to the Reserve Bank of India's approval dated March 4, 2016, and a fresh certificate of incorporation was granted by the Registrar of Companies, Punjab and Chandigarh at Chandigarh ("RoC") on April 15, 2016. Our Bank commenced its business pursuant to a certificate of commencement of business issued by the Registrar of Companies, Punjab and Chandigarh dated August 12, 1999. For further details, see "History and Certain Corporate Matters" on page 210 of the Draft Red Herring Prospectus dated September 28, 2023 ("DRHP").

Registered and Corporate Office: MIDAS Corporate Park, 3rd Floor, G.T. Road, Jalandhar - 144 001, Punjab, India; **Tel:** +91 181 5051111/2222; **Website:** www.capitalbank.co.in
Contact Person: Amit Sharma, Company Secretary and Compliance Officer, E-mail: cs@capitalbank.co.in

OUR PROMOTERS: SARVJIT SINGH SAMRA, AMARJIT SINGH SAMRA, NAVNEET KAUR SAMRA, SURINDER KAUR SAMRA AND DINESH GUPTA

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF CAPITAL SMALL FINANCE BANK LIMITED ("BANK" OR "ISSUER") FOR CASH AT A FRESH ISSUE OF [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE"), AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 4,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,412,685 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO 836,728 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY OMAN INDIA JOINT INVESTMENT FUND II ("OIJIF II"), UP TO 337,396 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY PI VENTURES LLP ("PI VENTURES"), UP TO 604,614 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY AMICUS CAPITAL PRIVATE EQUITY I LLP ("ACPE"), UP TO 70,178 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY AMICUS CAPITAL PARTNERS INDIA FUND I ("ACPFI"), TOGETHER WITH ACPE, "AMICUS", AND TOGETHER WITH PI VENTURES, ACPE, AND OIJIF II, THE "INVESTOR SELLING SHAREHOLDERS", AND UP TO 563,769 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY CERTAIN OTHER PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS", AS DEFINED BELOW) (THE INVESTOR SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDERS, COLLECTIVELY, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES"). THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●] PER CENT OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR BANK) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE AT LEAST [●] PER CENT AND [●] PER CENT OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY.

OUR BANK MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES, INCLUDING BY WAY OF A PRIVATE PLACEMENT, RIGHTS ISSUE, PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW, TO ANY PERSON(S), OF UP TO 20% OF THE FRESH ISSUE OR SUCH OTHER AMOUNT AS MAY BE ALLOWED UNDER APPLICABLE LAW FOR CASH CONSIDERATION AGGREGATING UP TO ₹ 900.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR BANK IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED BY THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR BANK, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITION OF [●], A PUNJABI DAILY NEWSPAPER WITH WIDE CIRCULATION (PUNJABI BEING THE REGIONAL LANGUAGE OF PUNJAB, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADED ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank may, in consultation with the BRLMS, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion") provided that our Bank may, in consultation with the BRLMS, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one-third shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000; and (b) two-third shall be reserved for applicants with application size of more than ₹ 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBS or under the UPI Mechanism, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 400 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Bank is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on September 28, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the BRLMS i.e. Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited), DAM Capital Advisors Limited and Equirus Capital Private Limited at www.nuvama.com, www.damcapital.in and www.equirus.com, respectively. Our Bank invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Bank, and/or to the Book Running Lead Managers at their respective addresses mentioned below on or before 5.00 p.m. on the 21st day of the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Bank and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with RoC and must be made solely on the basis of such Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges.

Disclaimer clause of the RBI: A license authorising the Bank to carry on small finance bank business has been obtained from the Reserve Bank of India in terms of Section 22 of the Banking Regulation Act, 1949. It must be distinctly understood, however, that in issuing the license the Reserve Bank of India does not undertake any responsibility for the financial soundness of the Bank or for the correctness of any of the statements made or opinion expressed in this connection.

For details of the share capital, capital structure of our Bank and the names of the signatories to the memorandum and the number of shares subscribed for by them of the Bank, see "Capital Structure" beginning on page 75 of the DRHP. The liability of the members of our Bank is limited. For details of the main objects of our Bank as contained in the Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 210 of the DRHP.

Kotak Mahindra Bank Limited
CIN - L65110MH1985PLC038137

Registered Office: 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Tel: +91 22 6166 0001 Fax: +91 22 6713 2403
Website: www.kotak.com E-mail: KotakBank.Secretarial@kotak.com

NOTICE

Members of Kotak Mahindra Bank Limited ("Bank") are hereby informed that the Bank has, on September 29, 2023, sent the Postal Ballot Notice dated September 29, 2023 (the "Postal Ballot Notice"), by e-mail, to all members whose name appeared in the Register of Members/List of Beneficial Owners, received from National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL"), as on Friday, September 22, 2023 ("Eligible Members") and whose e-mail IDs were available with the Bank, for seeking their assent / dissent on the resolution proposed therein.

A copy of the Postal Ballot Notice is also available on the website of the Bank: <https://www.kotak.com/en/investor-relations/governance/sebi-listing-disclosures.html>, the relevant section of the website of the Stock Exchanges on which the Equity Shares of the Bank are listed i.e. BSE Limited: www.bseindia.com and National Stock Exchange of India Limited: www.nseindia.com and the website of the remote e-voting service providing agency to the Bank viz. NSDL: www.evoting.nsdl.com. Members who do not receive the Postal Ballot Notice may download the same from the above mentioned websites.

Please note that the Postal Ballot Notice has been sent to the Eligible Members, by e-mail only, and the Bank is providing facility for voting remotely, only by electronic means ("e-voting"), to its Eligible Members, for seeking their approval on the resolution specified in the Postal Ballot Notice, in accordance with Section 110 and other applicable provisions of the Companies Act, 2013 ("Act") (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 ("Rules") (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), General Circular No. 14/2020 dated April 8, 2020 and General Circular No. 17/2020 dated April 13, 2020 read with other relevant circulars, including General Circular No. 9/2023 dated September 25, 2023, issued by the Ministry of Corporate Affairs, Government of India ("MCA Circulars"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with circular of SEBI on e-Voting Facility provided by Listed Entities, dated December 9, 2020, Secretarial Standard on General Meetings (SS-2) and any other applicable law, rules, guidelines and regulations (including any statutory modification(s) or re-enactment(s) thereof for the time being in force).

The Bank has engaged the services of a NSDL as the agency for providing e-voting facility to the Eligible Members, enabling them to cast their votes in a secured manner.

In terms of the MCA Circulars, physical copies of the Postal Ballot Notice, along with postal ballot form and pre-paid business reply envelope, have not been sent to any member. Only, the communication of the assent or dissent of the members eligible to vote, is restricted only to e-voting i.e. by casting their votes electronically instead of submitting postal ballot forms.

Members holding Equity Shares of the Bank as on Friday, September 29, 2023 (the "Cut-off Date"), shall only be entitled to vote through e-voting process in relation to the resolution specified in the Postal Ballot Notice.

A person who becomes a member after the Cut-off Date should treat the Postal Ballot Notice for information purpose only. Eligible Members who have not registered their e-mail IDs, are required to register the same on or before 10:00 a.m. (IST) on Monday, October 30, 2023 so as to receive the Postal Ballot Notice and the procedure for e-voting along with the login ID and password related details. The procedure to register email ID is, given below:

Members may send a request to KotakBank.Secretarial@kotak.com for procuring user ID and password for e-voting.

- In case shares are held in physical form, please provide Folio Number, name of the Member, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN Card) and Aadhaar (self-attested scanned copy of Aadhaar Card).
- In case shares are held in demat mode, please provide DP ID and Client ID (16-digit DP ID and Client ID or 16-digit beneficiary ID), name of Member, and client master or copy of account statement, PAN (self-attested scanned copy of PAN Card) and Aadhaar (self-attested scanned copy of Aadhaar Card).

Members are required to update their mobile number and email ID correctly in their Demat record in order to access e-voting facility.

After successful submission of the e-mail ID, the Bank or NSDL will share an electronic copy of the Postal Ballot Notice within 48 hours of receiving details of e-mail ID.

The manner of e-voting by (i) individual Members holding Equity Shares of the Bank in demat mode, (ii) members other than individuals holding Equity Shares of the Bank in demat form, (iii) members holding Equity Shares of the Bank in physical form, and (iv) members who have not registered their e-mail address, is explained in the Notes to the Postal Ballot Notice. The manner in which persons who have forgotten their User ID and Password, can obtain / generate the same, has also been provided in the Postal Ballot Notice.

The e-voting period will commence on Sunday, October 1, 2023 (9:00 a.m. IST) and end on Monday, October 30, 2023 (5:00 p.m. IST). During this period, Eligible Members of the Bank may cast their votes electronically. The e-voting will not be allowed beyond the aforesaid date and time and the e-voting module shall be forthwith disabled by NSDL upon expiry of the aforesaid period.

The Board of Directors of the Bank have appointed Mr. P. N. Parikh (Membership No. 327 and Certificate of Practice No. 1228), Practising Company Secretary and Partner in Parikh & Associates, Company Secretaries, as the Scrutinizer and Ms. Jigyasa N. Ved (Membership No. 6488 and Certificate of Practice No. 6018), Practising Company Secretary and Partner in Parikh & Associates, Company Secretaries, as an alternate Scrutinizer to Mr. P. N. Parikh, for conducting the Postal Ballot only through the e-voting process, in a fair and transparent manner.

After completion of scrutiny of the votes cast, the Scrutinizer will submit Scrutinizer's Report to the Chairman of the Bank, or in his absence, the Company Secretary. The results of the e-voting will be announced by the Chairman of the Bank, or in his absence, the Managing Director & CEO or the Company Secretary, on or before Wednesday, November 1, 2023, on the website of the Bank: <https://www.kotak.com/en/investor-relations/governance/sebi-listing-disclosures.html> and NSDL: <https://www.evoting.nsdl.com> and also displayed at the Registered Office of the Bank. The same will also be simultaneously forwarded to the Stock Exchanges where the Equity Shares of the Bank are listed, for placing the same on their websites i.e. BSE Limited: www.bseindia.com and National Stock Exchange of India Limited www.nseindia.com

The resolution, if approved, will be taken as having been duly passed on the last date specified for remote e-voting i.e. Monday, October 30, 2023.

For KOTAK MAHINDRA BANK LIMITED

Sd/-
Mumbai
September 29, 2023
Avan Doomsia
Company Secretary

Capital Small Finance Bank

CAPITAL SMALL FINANCE BANK LIMITED

OUR BANK was incorporated as "Capital Local Area Bank Limited" on May 31, 1999 at Phagwara district Chandigarh, Punjab, as a public limited company under the Companies Act, 1956, and was granted a certificate of incorporation by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh. The name of our Bank was subsequently changed to "Capital Small Finance Bank Limited" pursuant to a shareholders' resolution dated April 2, 2016, to reflect the change in status of our Bank from a local area bank to a small finance bank pursuant to the Reserve Bank of India's approval dated March 4, 2016, and a fresh certificate of incorporation was granted by the Registrar of Companies, Punjab and Chandigarh at Chandigarh ("RoC") on April 15, 2016. Our Bank commenced its business pursuant to a certificate of commencement of business issued by the Registrar of Companies, Punjab and Chandigarh dated August 12, 1999. For further details, see "History and Certain Corporate Matters" on page 210 of the Draft Red Herring Prospectus dated September 28, 2023 ("DRHP").

Registered and Corporate Office: MIDAS Corporate Park, 3rd Floor, G.T. Road, Jalandhar - 144 001, Punjab, India; **Tel:** +91 181 5051111/2222; **Website:** www.capitalbank.co.in
Contact Person: Amit Sharma, Company Secretary and Compliance Officer, E-mail: cs@capitalbank.co.in

OUR PROMOTERS: SARVJIT SINGH SAMRA, AMARJIT SINGH SAMRA, NAVNEET KAUR SAMRA, SURINDER KAUR SAMRA AND DINESH GUPTA

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF CAPITAL SMALL FINANCE BANK LIMITED ("BANK" OR "ISSUER") FOR CASH AT A FRESH ISSUE OF [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE"), AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 4,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,412,685 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO 836,728 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY OMAN INDIA JOINT INVESTMENT FUND II ("OIJIF II"), UP TO 337,396 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY PI VENTURES LLP ("PI VENTURES"), UP TO 604,614 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY AMICUS CAPITAL PRIVATE EQUITY I LLP ("ACPE"), UP TO 70,178 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY AMICUS CAPITAL PARTNERS INDIA FUND I ("ACPFI"), TOGETHER WITH ACPE, "AMICUS", AND TOGETHER WITH PI VENTURES, ACPE, AND OIJIF II, THE "INVESTOR SELLING SHAREHOLDERS", AND UP TO 563,769 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY CERTAIN OTHER PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS", AS DEFINED BELOW) (THE INVESTOR SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDERS, COLLECTIVELY, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES"). THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●] PER CENT OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR BANK) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE AT LEAST [●] PER CENT AND [●] PER CENT OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY.

OUR BANK MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES, INCLUDING BY WAY OF A PRIVATE PLACEMENT, RIGHTS ISSUE, PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW, TO ANY PERSON(S), OF UP TO 20% OF THE FRESH ISSUE OR SUCH OTHER AMOUNT AS MAY BE ALLOWED UNDER APPLICABLE LAW FOR CASH CONSIDERATION AGGREGATING UP TO ₹ 900.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR BANK IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED BY THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR BANK, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITION OF [●], A PUNJABI DAILY NEWSPAPER WITH WIDE CIRCULATION (PUNJABI BEING THE REGIONAL LANGUAGE OF PUNJAB, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADED ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank may, in consultation with the BRLMS, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion") provided that our Bank may, in consultation with the BRLMS,

