

टाइगर लॉजिस्टिक्स (इंडिया) लिमिटेड

सीआईएन-एल4899डीएन2000पीएलसी105817

राजि. कार्यालय: डी-174, भुवने, ओखला औद्योगिक क्षेत्र, फेज-1, नई दिल्ली-110020

दूरभाष: 011-47351111 फैक्स: 011-2622 9671

वेबसाइट: www.tigerlogistics.in ईमेल: cs@tigerlogistics.in

28 सितंबर, 2023 को अपराह्न 01:00 बजे से 01:50 बजे तक वीटिडो कोर्पोरेशन ("वीसी")/अन्य अधिको विजुल मध्यम (ओएसिएए) के माध्यम से आयोजित हुई कंपनी की 23वीं वार्षिक आम बैठक के लिए इलेक्ट्रॉनिक वोटिंग का परिणाम।

23वीं वार्षिक आम बैठक के संविधान में मद सं. 01 से 02 में निर्धारित सामान्य व्यवसायों के लिए संकल्प को अपेक्षित वक्तव्य के साथ सदस्यों द्वारा विधिवत अनुमोदित किया गया, इसे सदस्यों की 23वीं वार्षिक आम बैठक की कार्यवाही के हिस्से के रूप में यहां दर्ज कर लिया गया है।

23वीं एजीएम के मतदान परिणाम का आख्यिक वितरण

क्रमांक	विवरण	विस्तृत वितरण
1	एजीएम की तिथि	28/09/2023
2	रिकॉर्ड तिथि के अनुसार शेयरधारक की संख्या	6636
3	व्यक्तिगत रूप से या प्रॉक्सी के माध्यम से बैठक में उपस्थित शेयरधारकों की संख्या – प्रमोटरों और प्रमोटर समूह: जनता:	एन.ए.
4	वीटिडो कोर्पोरेशन के माध्यम से बैठक में भाग लेने वाले शेयरधारकों की संख्या: प्रमोटरों और प्रमोटर समूह: जनता:	51 05 46

वितरित वितरण हेतु शेयरधारकों से अनुरोध है कि वे 23वीं एजीएम के परिणाम के बारे में अधिक जानकारी प्राप्त करने के लिए [www.tigerlogistics.in](http://www.tigerlogistics.in) देखें।

निदेशक मंडल के आदेशानुसार

कुचो टाइगर लॉजिस्टिक्स (इंडिया) लिमिटेड

हस्ता /—

हथौत सिल मोहोना

प्रबन्ध निदेशक

स्थान: नई दिल्ली

पंजाब एण्ड सिंध बैंक

शाखा काउंटिंग नं. 19.

वेस्ट पटेल नगर, (D-0054), नई दिल्ली

011-25881113, 25880236

(सर्क्यूसी ऐक्ट) 2002 के दफा 13 (2) के अंतर्गत सूचना

अधोहस्ताक्षरी द्वारा सूचित किया जाता है कि निम्नांकित कर्जदारों ने पंजाब एण्ड सिंध बैंक से ऋण सुविधा ली है, अतः कर्जदार अपने ऋण की का न्याज / ईएमआई, बैंक की चुकाने में असफल होने के कारण यह सूचना जारी कि जा रही है एवं आर. वी. आई के दिशा-निर्देशों के अनुसार आपके खाते को दाय बैंक द्वारा एन.पी.ए. के रूप में वगीकृत कर दिया गया है। कर्जदारों द्वारा निम्नलिखित अवल सम्पत्तियों को सुरक्षित आसितियों के रूप में बैंक में बंधक रखा है जिसका विवरण नीचे दर्शाया गया है। कर्जदार द्वारा ऋण और बकाया राशि का विवरण भी नीचे दर्शाया गई है।

अधोहस्ताक्षरी द्वारा कर्जदारों तथा आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी बैंक का प्राधिकृत अधिकारी, सुरेशित लेनदार ने निम्नलिखित कर्जदारों के खिलाफ वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूतिहित अधिनियम, 2002 (सर्क्यूसी ऐक्ट) के अन्तर्गत कार्यवाही शुरू कर दी है।

यदि निम्नलिखित कर्जदारों द्वारा उनके आगे दर्शाया गई बकाया राशि का भुगतान इस सूचना के 60 दिनों के अन्तर न किया गया तो प्राधिकृत अधिकारी सरकारी संपत्तियों, 2002 की धारा 13 के अधिनियम (4) के अंतर्गत प्राप्त सभी या किसी भी प्रदत्त अधिकार का प्रयोग करते हुए निम्नांकित सम्पत्तियों को कब्जे में लेते हुए बिक्री कर सकते हैं। विशेष रूप से कर्जदार तथा जनसाधारण को एतद्वारा निम्नलिखित संपत्तियों के साथ लेंन-देन न करने के लिए सावधान किया जाता है।

कर्जदार/गारंटर का नाम

बंधककर्ता सम्पत्ति का विवरण

मांग सूचना की तारीख

बकाया राशि

1. श्री लोकेश कुमार निखान, निवासी एफ-2/85-86, तुलीय वल, रोहिणी, सेक्टर-11, नई दिल्ली-110085

क) संपत्ति नं. #85, प्लॉट एफ 02, तुलीय वल, सेक्टर 11, रोहिणी, नई दिल्ली में स्थित, बंधकृत 48.00 वर्ग मी., यह सम्पत्ति श्रीमती डेजी निखान के नाम पर है, किम्वि बिलेख निमांकित 20.01.2006, वॉल्यूम नं. 464, पेज 173-174, श्रीमती डेजी निखान के पक्ष में, चौहद्दी : उत्तर में - सर्विस लेन, दक्षिण में - 24 मी. रोड, पूर्व में - संपत्ति नं. # 86, पश्चिम में - 8.5 मी. रोड

20-09-2023

रु. 15,24,861/-

2. श्रीमती डेजी निखान पत्नी श्री लोकेश कुमार, निवासी एफ-2/85-86, तुलीय वल, रोहिणी, सेक्टर-11, नई दिल्ली-110085

क) संपत्ति नं. # 86, प्लॉट एफ02, तुलीय वल, सेक्टर 11 रोहिणी में स्थित, किम्वि बिलेख निमांकित 20.01.2006, पंजीकरण #1534 अतिरिक्त बुक नं 1 वॉल्यूम नं. 464, पेज 167-172, श्री लोकेश कुमार निखान के पक्ष में, निमांकित 20.01.2006, चौहद्दी : उत्तर में - 19-20, वीएफ, वी-7, रोहिणी सेक्टर 11, नई दिल्ली 110081

एनपीए की तारीख: 19-09-2023

दिनांक : 29-09-2023

स्थान : नई दिल्ली

प्राधिकृत अधिकारी, पंजाब एण्ड सिंध बैंक

रोहा हाउसिंग फार्मलिस प्राइवेट लिमिटेड

निर्माित कार्यालय : रुडिड नं. 1117 व 1118, 11वां तल, वर्ल्ड ट्रेड सेंटर, सेक्टर-16, नोएडा, उत्तर प्रदेश 201 301

मांग सूचना

वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिविनियम 2002 की धारा 13(2) के अंतर्गत सूचना

एतद्वारा सूचित किया जाता है कि निम्नलिखित उधारकर्ता/गण, जिन्होंने रोहा हाउसिंग फार्मलिस प्राइवेट लिमिटेड (आरएफएफपीएल) से ऋण प्राप्त किया था, वे आरएफएफपीएल को अपने खाते की इन्फोर्मेशन (ईएमआई) का भुगतान करने में विफल हो चुके हैं तथा इसके फलस्वरूप उनके ऋण खाता को राष्ट्रीय आवेदन बैंक द्वारा निर्गमित दिशानिर्देशों के अनुसार अनर्जनीय परिसंपत्ति के रूप में वगीकृत कर दिया गया है। उधारकर्ता(ओं) ने आरएफएफपीएल को अवल संपत्ति/यों की प्रतिभूति उपलब्ध करायी है, जिसका विवरण यहां इसमें निम्न तालिका में विवरणित है। ऋण तथा तिथि के अनुसार आरएफएफपीएल को उधारकर्ता(ओं) द्वारा भुगतानयोग्य तथा बकाया राशियों के विवरण भी यहां निम्न तालिका में उल्लिखित है। उधारकर्ता(ओं) के साथ-साथ सर्वसाधारण को एतद्वारा सूचित किया जाता है कि अधोहस्ताक्षरकर्ता ने आरएफएफपीएल के प्राधिकृत अधिकारी, प्रतिभूत ऋणदाता के रूप में वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (सर्क्यूसी अधिनियम) के प्रावधानों के अंतर्गत निम्नलिखित उधारकर्ता(ओं) के विरुद्ध विधिक कार्रवाई प्रारंभ कर दी है। यदि निम्नलिखित उधारकर्ता(गण) इस सूचना के 60 (साठ) दिनों के अंदर यहां निम्न तालिका में उनके नामों के समक्ष अंकित बकाया राशियों का प्रतिभूतगान करने में विफल रहते हैं, तो अधोहस्ताक्षरकर्ता सर्क्यूसी अधिनियम की धारा 13 की उप-धारा (4) के अंतर्गत प्रतिभूत ऋणदाता को प्रदत्त किसी भी एक अथवा अधिक शक्तियों का प्रयोग करेंगे, जिसमें संपत्ति/यों का अधिग्रहण किये जाने तथा उसे/उन्हें बेचने की शक्ति भी सम्मिलित है। सर्वसाधारण को सातह है कि यहां नीचे तालिका में विवरणित संपत्ति/यों के साथ संयवहार न करें।

क्र. सं.

उधारकर्ता(ओं)/उध-उधारकर्ता(ओं) के नाम/अण खाता सं./शाखा

मांग सूचना तिथि एवं राशि

प्रतिभूत परिसंपत्ति(यों) का विवरण

1.

LANODCIPRS000005002945 / शाखा : नोएडा

12-09-2023

रु. 15,21,148 /—

1. देवेन्द्र सिंह, 2. अरुण पत्नी देवेन्द्र सिंह, पता 1 : मकान सं. 285 गली सं. 9, सौरभ विहार, दिल्ली, नई दिल्ली — 110044, भारत

पता 2 : मकान सं. 262 सौरभ विहार जेतपुर, दिल्ली, नई दिल्ली — 110044, भारत

पता 3 : मकान नंबर 8-पी, सूर्य नगर फेज 11, एफएफ, आवासीय योजना सेक्टर 91, तहसील एवं जनपद फरीदाबाद, हरियाणा, फरीदाबाद — 121003, हरियाणा, भारत में स्थित है।

हस्ता/— प्राधिकृत अधिकारी,

रोहा हाउसिंग फार्मलिस प्राइवेट लिमिटेड

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER 11 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

## PUBLIC ANNOUNCEMENT



# DEE DEVELOPMENT ENGINEERS LIMITED

Our Company was originally incorporated as "DE Development Engineers Private Limited" a private limited company under the Companies Act, 1956 through a certificate of incorporation dated March 21, 1988, issued by the Registrar of Companies, N.C.T of Delhi and Haryana at New Delhi, ("RoC"). Thereafter, the name of the Company was changed to "DEE Development Engineers Private Limited" pursuant to a Board resolution dated September 28, 1997 and a special resolution passed in the general meeting of the Shareholders held on October 22, 1997 and consequently a fresh certificate of incorporation dated January 8, 1998 was issued by the RoC to reflect the change in name. Pursuant to an amendment to the Companies Act, 1956, our Company was deemed public under Section 43A (1A) of the Companies Act, 1956 with effect from July 1, 1998. Consequently, the word 'Private' was deleted from the name of our Company and the name was changed to "DEE Development Engineers Limited" pursuant to a Board resolution dated June 1, 1998. Thereafter, our Company was converted into a private limited company pursuant to an amendment to Section 43A (1A) in Companies Act, 1956 by Section 43A (2A) of the Companies Amendment Act, 2000 with effect from July 16, 2004 and the name was changed to "DEE Development Engineers Private Limited" pursuant to a Board resolution dated July 16, 2004. The name of our Company was changed to "DEE Development Engineers Limited" upon conversion to a public limited company pursuant to a Board resolution dated December 29, 2009 and a resolution passed in the extra-ordinary general meeting of the Shareholders held on January 18, 2010 and consequently a fresh certificate of incorporation dated March 11, 2010, was issued by the RoC. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 226 of the Draft Red Herring Prospectus dated September 28, 2023 ("DRHP") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on September 28, 2023.

Registered and Corporate Office: Unit 1, Prithia-Tatarpur Road, Village Tatarpur, Dist. Palwal, Faridabad, Haryana – 121102, India

Contact Person: Ranjan Kumar Sarangi, Company Secretary and Compliance Officer; Tel: +91 1275 248345

E-mail: secretarial@deeping.com; Website: www.deeping.com; Corporate Identity Number: U74140HR1988PLC030225

### OUR PROMOTER: KRISHAN LALIT BANSAL

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF DEE DEVELOPMENT ENGINEERS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UPTO [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UPTO ₹3,250.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,900,000 EQUITY SHARES (THE "OFFERED SHARES") BY KRISHAN LALIT BANSAL ("SELLING SHAREHOLDER") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [●] EDITIONS OF THE [●], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, AND [●] EDITIONS OF [●], A HINDI LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION (HINDI ALSO BEING THE REGIONAL LANGUAGE OF HARYANA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT ("PRE-IP0 PLACEMENT") OF UP TO [●] SPECIFIED SECURITIES AGGREGATING UP TO ₹ 650.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IP0 PLACEMENT SHALL BE UNDERTAKEN AT THE DISCRETION OF OUR COMPANY AND THE PRICE OF THE EQUITY SHARES ALLOTTED PURSUANT TO THE PRE-IP0 PLACEMENT SHALL BE DETERMINED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IP0 PLACEMENT IS COMPLETED, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IP0 PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH THE MINIMUM ISSUE SIZE REQUIREMENTS PRESCRIBED UNDER REGULATION 19(2)(B) OF THE SCRR. THE PRE-IP0 PLACEMENT SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholder, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (such portion referred to as "QIB Portion"), provided that our Company and the Selling Shareholder, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBS or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see 'Offer Procedure' on page 418 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on September 28, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www.deeping.com, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the Book Running Lead Managers ("BRLMs"), i.e. SBI Capital Markets Limited and Equirus Capital Private Limited at www.sbicap.com and www.equirus.com, respectively. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section titled 'Capital Structure' beginning on page 90 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled 'History and Certain Corporate Matters' on page 226 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
 Complete Investment Banking Solutions		
<b>SBI Capital Markets Limited</b> 1501, 15 <sup>th</sup> Floor, A & B Wing, Parinee Crescenzo, G Block,Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Tel.: +91 22 4006 9807 E-mail : dee.ipa@sbicaps.com Website: www.sbicaps.com Investor grievance e-mail: investor.relations@sbicaps.com Contact Person: Janardhan Wagle/ Ayush Goyal SEBI Registration Number: INM000003531	<b>Equirus Capital Private Limited</b> 12 <sup>th</sup> Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai – 400013 Maharashtra, India Tel.: +91 22 4332 0732 E-mail: dee.ipa@equirus.com Website: www.equirus.com Investor grievance e-mail: investorsgrievance@equirus.com Contact person: Ankesh Jain/Jenny Bagrecha SEBI Registration Number: INM000011286	<b>Link Intime India Private Limited</b> C 101, 1 <sup>st</sup> Floor, 247 Park Lal Bahadur Shastri Marg, Vikhroli (West) Maharashtra, India 400083 Tel: +91-8108114949 E-mail: dde.ipa@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: dde.ipa@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For DEE DEVELOPMENT ENGINEERS LIMITED  
On behalf of the Board of Directors  
Sd/-  
Ranjan Kumar Sarangi  
Company Secretary and Compliance Officer

DEE DEVELOPMENT ENGINEERS LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP dated September 28, 2023 with SEBI. The DRHP shall be available on the website of the Company at www.deeping.com, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. SBI Capital Markets Limited and Equirus Capital Private Limited at www.sbicap.com and www.equirus.com and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the RHP, when available. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 27 of the DRHP.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Adfactors