

National Stock Exchange of India Limited

| DEPARTMENT : LISTING | |
|--|------------------------------|
| Download Ref. No.: NSE/CML/ 40700 | Date : April 08, 2019 |
| Circular Ref. No.: 0277/2019 | |

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Priya Iyer
Manager

Toll Free Number
1800 266 0058

ANNEXURE
1. Fresh Issue

| | |
|----------------------------|----------------------------------|
| Name of the Company | National Housing Bank |
| Security Description | National Housing Bank 7.65% 2022 |
| Sec Type | ID |
| Security | NHB22 |
| Issue Name | 7.65% |
| Series | NA |
| ISIN | INE557F08FF3 |
| No. of Securities/Quantity | 8000 |
| Face Value | 1000000.00 |
| Paid-Up Value | 1000000.00 |
| Issue Price | 1000000.00 |
| Date of Allotment | 25-Mar-2019 |
| Date of Redemption | 25-Mar-2022 |
| Call Option Date | 27-Mar-2020 |
| Put Option Date | 27-Mar-2020 |
| Coupon rate | 7.65 |

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|----------------------|--|
| Name of the Company | National Bank of Agriculture & Rural Development |
| Security Description | NABARD 8.20% 2034 (Sr. LTIF-G C5) |
| Sec Type | ID |
| Security | NBRD34 |
| Issue Name | 8.20% |
| Series | LTIF-G C5 |



| | |
|----------------------------|--------------|
| ISIN | INE261F08BG9 |
| No. of Securities/Quantity | 14637 |
| Face Value | 1000000.00 |
| Paid-Up Value | 1000000.00 |
| Issue Price | 1000000.00 |
| Date of Allotment | 28-Mar-2019 |
| Date of Redemption | 28-Mar-2034 |
| Call Option Date | NA |
| Put Option Date | NA |
| Coupon rate | 8.20 |

2. Re-issue

| | |
|----------------------------|---|
| Name of the Company | Tata Capital Financial Services Limited |
| Security Description | Tata Capital Fin. Ser. Market linked 2020 |
| Sec Type | CF |
| Security | TCFS20 |
| Issue Name | RESET |
| Series | Series A Tranche I |
| ISIN | INE306N07KS4 |
| No. of Securities/Quantity | 340 |
| Face Value | 1000000.00 |
| Paid-Up Value | 1000000.00 |
| Issue Price | 1006466.00 |
| Date of Allotment | 28-Mar-2019 |
| Date of Redemption | 14-Aug-2020 |

| | |
|------------------|----|
| Call Option Date | NA |
| Put Option Date | NA |
| Coupon rate | NA |

